

NATIONAL APPLE PROCESSING REPORT



United States
Department of
Agriculture

Agricultural Marketing Service
Specialty Crops Program
Market News Division

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2017 Crop		APPLES UTILIZED FOR PROCESSING IN 2,000 LB (1 TON) UNITS						
						Total To Date		Final
Week Ending		21-Jul	28-Jul	4-Aug	11-Aug	2017	2016	2016
Appalachian (VA - WV - MD - PA)	Juice	41	71	0	82	31,154	46,523	46,523
	Canners	1,003	1,171	1,196	971	165,933	169,597	169,597
	Total	1,044	1,242	1,196	1,053	197,087	216,120	216,120
California	Juice	0	0	0	0	22,926	46,606	46,606
	Peelers	0	0	0	0	4,102	4,719	4,719
	Total	0	0	0	0	27,028	51,325	51,325
Washington	Juice	3,081	3,469	1,769	2,310	269,830	243,776	252,534
	Peelers	2,771	2,400	1,763	1,870	198,384	167,647	173,052
	Total	5,852	5,869	3,532	4,180	468,214	411,423	425,586
TOTAL		6,896	7,111	4,728	5,233	692,329	678,868	693,031

APPALACHIAN DISTRICT (VA, WV, MD, PA)

Scattered showers throughout the region with sunnier skies toward the end of the week. Peach harvest in full swing.

NEW YORK

The last report for the 2017 New York apple processing season was issued on June 12, 2018. We will resume a weekly report in late August or early September of 2018, for the new season.

WASHINGTON

Offerings to processors fairly light. Trading fairly slow. Prices generally unchanged. Prices for Wednesday August 15, 2018, F.O.B. Packing house or receiving station per ton 2017 Crop. Fairly wide range in prices. Juice \$70.00-100.00, mostly \$70.00-90.00, many \$40.00-50.00, occasional higher. Peelers \$160.00-210, mostly \$160.00-190.00, occasional higher and lower.

APPLE JUICE CONCENTRATE -DOMESTIC – UNITED STATES

Prices for apple juice concentrate for the period August 09, 2018 - August 15, 2018. Prices represent open (spot) market sales/offers, F.O.B. Shipping Point, Shipping Point Basis with of Acidity 1.0-3.5 percent weight/weight as malic acid, color 40-70 percent, brix minimum of 70.0, various containers (drums, bins, or bulk liquid packaging). May include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Brokerage fees paid by the shipper are included in the price reported. Excludes freight charges, containers included unless otherwise stated. Prices offered per gallon basis in U.S. Dollars.

United States Sales/Offerings In too few hands to establish a market.

-IMPORTS - PORTS OF ENTRY EAST COAST

Prices for apple juice concentrate for the period August 09, 2018 - August 15, 2018. Acidity 1.0-3.5 percent weight/weight as malic acid, color 40-70 percent, brix minimum of 70.0, various containers (drums, bins, or bulk liquid packaging). Sales Ex Doc, excludes freight charges, all duties paid, containers included unless otherwise stated. Prices offered to importers per gallon basis in U.S. Dollars.

China Sales/Offerings light \$6.85-\$7.50 mostly \$7.15-\$7.25 occasional higher South America

Sales/Offerings light \$8.25-\$8.50 Europe Sales/Offerings light \$6.50-\$7.00 Turkey Sales/Offerings In too few hands to establish a market.

ORGANIC

South America Sales/Offerings light \$12.00-\$12.25

-IMPORTS - PORTS OF ENTRY WEST COAST

Prices for apple juice concentrate for the period August 09, 2018 - August 15, 2018. Acidity 1.0-3.5 percent weight/weight as malic acid, color 40-70 percent, brix minimum of 70.0, various containers (drums, bins, or bulk liquid packaging). Sales Ex Doc, excludes freight charges, all duties paid, containers included unless otherwise stated. Prices offered to importers per gallon basis in U.S. Dollars.

China Sales/Offerings In too few hands to establish a market.

NATIONAL SHIPPING POINT TRENDS

Unless otherwise stated, shipments, crossings or imports are for the **weeks ending July 28, August 04 and 11, 2018** in that order in thousand hundredweight (cwt) or 100,000 pound units. Expected movement is for the **period August 05-18, 2018**. Prices are for **Monday, August 13, 2018 compared to Monday, August 06, 2018**. Unless otherwise stated, sales are F.O.B. Shipping Point Basis (including Delivered Sales, F.O.B. Shipping Point Basis) or port of entry and extra services are included. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Brokerage fees paid by shipper are included in the price reported.

---APPLES: YAKIMA VALLEY AND WENATCHEE DISTRICT WASHINGTON---2017 CROP Shipments 800-788-803 (Includes Exports 230-208-190)---Movement expected to decrease slightly. Trading moderate. Prices generally unchanged. Washington Extra Fancy carton tray pack Red Delicious 72-88s 16.00-18.00, 100-125s 15.00-17.00; Golden Delicious 72s mostly 22.00-24.00, 80s mostly 21.00-23.00, 88s mostly 20.00-22.00, 100s mostly 18.00-20.00, 113s mostly 16.00-18.00, 125s 15.00-17.00; Fuji 72-80s mostly 20.00-22.00, 88s mostly 18.00-20.00, 100s mostly 15.00-17.00, 113s mostly 15.00-18.00, 125s mostly 14.00-16.00; Granny Smith 72s mostly 22.00-24.00, 80s mostly 19.00-22.00, 88s mostly 18.00-21.00, 100s mostly 16.00-18.00, 113s mostly 15.00-17.00, 125s mostly 13.00-15.00; Gala 64s mostly 20.00-22.00, 72-80s mostly 22.00-24.00, 88s mostly 20.00-22.00, 100s mostly 17.00-19.00, 113s 16.00-18.00, 125s 15.00-17.00; Honeycrisp (supplies light), 64-88s mostly 62.00-66.00, 100s mostly 42.00-44.00, 113s mostly 30.00-34.00. **YAKIMA VALLEY AND WENATCHEE DISTRICT WASHINGTON---**2018 CROP Shipments 0-0-82 (Includes Exports 0-0-20).

SAN JOAQUIN VALLEY CALIFORNIA---Shipments 0-12-37---Movement expected to increase seasonally. Trading moderate. Cartons U.S. Extra Fancy 12 3-pound film bags 2 1/2 inch minimum Gala mostly 26.90, 2 1/4 inch minimum mostly 18.90-21.90. Cartons U.S. Extra Fancy tray pack Gala 80s-88s mostly 36.90, 100s mostly 31.90-32.90, 113s mostly 26.90-28.90, 125s mostly 22.90-24.95, 138s 20.90-22.95.

NEW YORK---Shipments 0-1*-1---Movement expected to increase seasonally. Too few open market sales to establish a market. Expect first F.O.B. week of (August 19) or (August 26). *revised.

NEW ENGLAND---Shipments 0-0*-0---Movement expected to increase seasonally as growers begin to harvest early varieties. Too few open market sales to establish a market. *revised.

APPALACHIAN DISTRICT (MD-PA-VA-WV)---Shipments 0-0-0---Movement expected to increase seasonally as shippers begin to harvest early varieties. Too few sales to establish a market. **FIRST REPORT.**

MICHIGAN---Initial harvest of Paula Red and Ginger Gold varieties expected to get underway current week. **FIRST REPORT.**

---BLUEBERRIES: OREGON/WASHINGTON---Shipments 40-32-45---Movement expected to decrease slightly. Trading early fairly active, late moderate. Prices higher. Flats 12 1-pint cups with lids medium-large mostly 18.00-20.00; ORGANIC mostly 30.50-32.90. Quality generally good.

BRITISH COLUMBIA, CANADA CROSSINGS THROUGH NORTHWEST WASHINGTON 39-33-35---Crossings expected about the same. Trading early fairly active, late moderate. Prices higher. Flats 12 1-pint cups with lids medium-large mostly 17.00-19.00.

MICHIGAN---Shipments 36-35-30---Movement expected to continue seasonal decrease. Trading moderate. Prices higher. Flats 12 1-pint containers with lids medium-large mostly 20.00-24.00. Quality variable. Harvesting curtailed due to heavy morning dew.

---NECTARINES CENTRAL AND SOUTH SAN JOAQUIN VALLEY---Shipments 47-33-56---Movement expected to remain about the same. Trading moderate. Prices generally unchanged. Cartons 2 layer tray pack Various Yellow Flesh varieties 40-42s mostly 20.95-22.95, 48-50s mostly 18.95-20.95. 25 pound carton loose 54-56s mostly 16.95-19.95, 60-64 size 16.95-18.95, 70-72 size 13.95-16.95. Various White Flesh Varieties 2 layer tray pack 48-50s mostly 20.95-22.95. 25 Pound carton lose 60-64 size mostly 16.95-18.95, 70-72 size mostly 14.95-16.95.

SOUTHERN NEW JERSEY---Shipments 1-1-3---Movement expected about the same. Trading moderate. Prices 2 1/2-2 3/4 inch lower, 2 1/4-2 1/2 inch slightly higher. Various yellow flesh varieties 25 pound cartons 2 1/2-2 3/4 inch mostly \$14.85 2 1/4-2 1/2 inch 12.85.

YAKIMA VALLEY AND WENATCHEE DISTRICT WASHINGTON---Shipments Moderate-- Movement expected to increase. Trading fairly active. Prices cartons 2 layer tray pack Various Yellow Flesh Varieties 30-36s 22.90-24.90, 40-44s 20.90-22.90, 48-50s 18.00-20.90.

---PEARS NORTHERN CALIFORNIA INCLUDING SAN JOAQUIN VALLEY---Shipments 81-91-94--- Movement expected to remain about the same. Trading Bartlett wrapped 100s-110s and tight fill 80 size and 90 size actives at lower prices, others active. Prices Bartlett tight fill 80 size and 90 size lower, others generally unchanged. Bartlett 40 pound cartons wrapped U.S. One 70s-80s mostly 28.00, 90s mostly 26.00, 100s mostly 24.00, 110s mostly 22.00, 120s mostly 22.00, 135s mostly 22.00. Bartlett 36 pound cartons tight fill U.S. One 80 size mostly 22.00-23.00, 90 size mostly 22.00, 100 size mostly 20.00, 110 size 19.00-20.00, 120 size mostly 18.00, 135 size 18.00, 150 size mostly 18.00. Bosc Golden 40 pound cartons wrapped U.S. One 70s-80s mostly 48.00, 90s mostly 46.00, 100s mostly 44.00, 110s mostly 40.00. Stark Crimson 1/2 cartons wrapped 35s-45s 26.00, 50s 20.00-24.00, 55s mostly 18.00-20.00.

YAKIMA VALLEY AND WENATCHEE DISTRICT WASHINGTON---2018 CROP Shipments 0-0-14 (Includes Exports 0-0-2)---Movement expected to increase seasonally with a first F.O.B. report expected to be issued the week of August 26. The crop is expected to be of good quality and condition. **FIRST REPORT.**

---PLUMS AND PRUNES: CENTRAL AND SOUTH SAN JOAQUIN VALLEY---Shipments 16-11-17---Movement expected to remain about the same. Trading Moderate. Prices generally unchanged. 28 pound carton loose Various Black Varieties 30-35 size mostly 24.95-26.95, 40-45 size mostly 22.95-24.95, 50-55 size mostly 18.95-20.95, 60-65 size mostly 14.95-16.95, 70-75 size mostly 12.95-14.95. Various Red Varieties 40-45 size mostly 22.95-24.95, 50-55 size mostly 18.95-19.95, 60-65 size mostly 14.95-17.95. Extra services included

YAKIMA VALLEY AND WENATCHEE DISTRICT WASHINGTON--- Shipments 1-3-3---Movement expected about the same. Trading fairly active. Prices 30-lb cartons Early Italian type Washington One 1 1/4 inch minimum mostly 22.90-25.90.

**National Summary of Advertised Retail Prices for Fresh Apples and Apple Juice
At Major Retail Supermarket Outlets for sales ending during the period of 08/04 to 08/16.**

FRUITS								
Commodity	Variety	Unit	THIS WEEK		LAST WEEK		LAST YEAR	
			Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price
CONVENTIONAL								
Apples, Processed	Juice	64 oz (1/2) gallon)	3,524	1.72	5,999	1.63	4,390	1.95
Apples, Processed	Juice	128 oz (1 gallon)	8	4.90	197	3.90	63	2.99
Apples, Processed	Juice Marked Cider	64 oz (1/2) gallon)	220	3.00	148	1.09	57	1.32
ORGANIC								
Apples, Processed	Juice	64 oz (1/2) gallon)	416	2.99	234	3.06	192	2.85
Apples, Processed	Juice Marked Cider	64 oz (1/2) gallon)	6	7.99			12	4.99

REGIONAL DETAILS													
Commodity Variety	Unit	N. EAST				S. EAST				MIDWEST			
		Price Range	Stores With Ads	Wtd Avg Price	% Marked Local	Price Range	Stores With Ads	Wtd Avg Price	% Marked Local	Price Range	Stores With Ads	Wtd Avg Price	% Marked Local
CONVENTIONAL													
Apples, Processed Juice	64 oz (1/2) gallon)	0.99-3.79	864	1.94		1.00-2.39	345	1.64		0.98-2.77	492	1.47	3
Apples, Processed Juice	128 oz (1 gallon)	4.90	8	4.90									
Apples, Processed Juice Marked Cider	64 oz (1/2) gallon)	3.49	175	3.49		1.50	10	1.50		0.99	3	0.99	
ORGANIC													
Apples, Processed Juice	64 oz (1/2) gallon)	2.99	245	2.99									
Commodity Variety	Unit	S. CENT				S. WEST				N. WEST			
		Price Range	Stores With Ads	Wtd Avg Price	% Marked Local	Price Range	Stores With Ads	Wtd Avg Price	% Marked Local	Price Range	Stores With Ads	Wtd Avg Price	% Marked Local
CONVENTIONAL													
Apples, Processed Juice	64 oz (1/2) gallon)	0.97-2.99	283	1.54		1.25-2.50	1,442	1.65		1.49-2.00	54	1.77	
Apples, Processed Juice Marked Cider	64 oz (1/2) gallon)	0.97	32	0.97									
ORGANIC													
Apples, Processed Juice	64 oz (1/2) gallon)					2.99	171	2.99					
Apples, Processed Juice Marked Cider	64 oz (1/2) gallon)	7.99	6	7.99									
Commodity Variety	Unit	ALASKA				HAWAII							
		Price Range	Stores With Ads	Wtd Avg Price	% Marked Local	Price Range	Stores With Ads	Wtd Avg Price	% Marked Local				
CONVENTIONAL													
Apples, Processed Juice	64 oz (1/2) gallon)	1.69-5.00	44	4.17									

REGIONAL DEFINITIONS: As used in this report, regions include the following states:

NORTHEAST U.S. Connecticut, Delaware, Massachusetts, Maryland, Maine, New Hampshire, New Jersey, New York, Pennsylvania, Rhode Island and Vermont.

SOUTHEAST U.S. Alabama, Florida, Georgia, Mississippi, North Carolina, South Carolina, Tennessee, Virginia and West Virginia.

MIDWEST U.S. Iowa, Illinois, Indiana, Kentucky, Michigan, Minnesota, North Dakota, Nebraska, Ohio, South Dakota and Wisconsin.

SOUTH CENTRAL U.S. Arkansas, Colorado, Kansas, Louisiana, Missouri, New Mexico, Oklahoma, and Texas.

SOUTHWEST U.S. Arizona, California, Nevada and Utah.

NORTHWEST U.S. Idaho, Montana, Oregon, Washington, and Wyoming.

ALASKA U.S. Alaska. **HAWAII U.S.** Hawaii.

National Retail Report at: <http://www.ams.usda.gov/mnreports/fvwretail.pdf>

FRESH APPLE SHIPMENTS BY ORIGINS
(AMOUNTS ARE SHOWN IN UNITS OF 40,000 LBS OR 1,000 40 LB PACKAGES)

COMMODITY MODE ORIGIN	AUG 05 AUG 11 2018	JUL 29 AUG 04 2018	AUG 06 AUG 12 2017	TOTAL THIS SEASON THRU AUG 11 2018	TOTAL LAST SEASON THRU AUG 12 2017	TOTAL LAST SEASON
APPLES						
RAIL						
WASHINGTON	56	56	98	101	165	4660
TOTAL	56	56	98	101	165	4660
PIGGYBACK						
CALIFORNIA-CENTRAL	4	-	3	4	4	21
OREGON	4	3	2	6	2	289
WASHINGTON	-	2	-	-	4	209
TOTAL	8	5	5	11	11	519
TRUCK						
APPALACHIA	-	-	13	-	23	3162
APPALACHIA EXPT	-	-	-	-	-	83
CALIFORNIA-CENTRAL	83	29	137	112	346	1230
CALIFORNIA-CENTRAL EXPT	-	-	2	-	2	2
IDAHO	-	-	-	-	-	209
IDAHO EXPT	-	-	-	-	-	200
MICHIGAN	-	-	1	-	3	6647
NORTH CAROLINA	-	-	2	-	2	322
NEW ENGLAND	1	2	-	2	-	712
NEW ENGLAND EXPT	-	-	-	-	-	6
NEW YORK	12	9	6	5	6	7770
NEW YORK EXPT	-	1	-	-	-	162
OREGON	-	-	4	-	40	1566
WASHINGTON	1543	1300	1121	1424	2176	74871
WASHINGTON EXPT	521	514	56	561	560	42445
TOTAL	2160	1855	1342	2104	3158	139387
U.S. TOTAL	2225	1916	1444	2216	3333	144566
IMPORT						
ARGENTINA	-	1	-	338	497	504
CANADA	-	-	-	52	112	112
CHILE	224	284	208	4705	5870	6349
CHINA	-	-	2	14	50	262
FRANCE	-	-	-	-	-	1
MEXICO	-	-	-	-	6	6
NEW ZEALAND	37	148	26	2152	2260	2396
IMPORT TOTAL	261	433	236	7260	8795	9630
APPLES - ORGANIC						
CALIFORNIA-CENTRAL	5	-	20	5	59	107
CALIFORNIA-CENTRAL EXPT	-	-	-	-	-	4
WASHINGTON	87	90	47	122	86	12888
WASHINGTON EXPT	5	7	2	9	5	944
TOTAL	97	97	70	136	150	13942
U.S. TOTAL	97	97	70	136	150	13942
COMMODITY TOTAL	2582	2447	1751	9612	12278	168138

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FRESH PEAR SHIPMENTS BY ORIGINS
(AMOUNTS ARE SHOWN IN UNITS OF 45,000 LBS OR 1,000 45 LB PACKAGES)

COMMODITY	AUG 05	JUL 29	AUG 06	TOTAL THIS	TOTAL LAST	
MODE	AUG 11	AUG 04	AUG 12	SEASON THRU	SEASON THRU	TOTAL
ORIGIN	2018	2018	2017	AUG 11 2018	AUG 12 2017	LAST SEASON
PEARS						
RAIL						
CALIFORNIA-NORTH	3	-	41	3	103	386
OREGON	-	-	-	-	-	22
TOTAL	3	-	41	3	103	408
PIGGYBACK						
CALIFORNIA-CENTRAL	-	-	-	1	-	-
CALIFORNIA-NORTH	3	-	3	4	10	42
OREGON	-	-	-	-	-	102
WASHINGTON	-	-	-	-	-	2
TOTAL	3	-	3	5	10	146
TRUCK						
CALIFORNIA-NORTH	195	201	193	639	673	1971
OREGON	-	-	-	-	-	6376
WASHINGTON	15	19	36	34	81	7108
WASHINGTON EXPT	5	-	8	5	44	2590
TOTAL	215	221	237	678	798	18045
U.S. TOTAL	221	221	281	686	911	18599
IMPORT						
ARGENTINA	-	1	-	1426	1781	1781
CHILE	-	4	1	832	689	699
FRANCE	-	-	-	-	-	8
NEW ZEALAND	-	-	-	75	56	56
SOUTH AFRICA	-	-	-	7	29	29
IMPORT TOTAL	-	5	1	2341	2555	2573
PEARS - ORGANIC						
CALIFORNIA-NORTH	6	-	15	7	30	103
CALIFORNIA-NORTH EXPT	-	-	-	-	-	2
WASHINGTON	12	2	-	13	-	1081
WASHINGTON EXPT	-	-	-	-	-	70
TOTAL	18	2	15	20	30	1257
U.S. TOTAL	18	2	15	20	30	1257
COMMODITY TOTAL	239	228	297	3048	3497	22429

The USDA Agriculture Marketing Service, through the Commodity Procurement Branch of the Fruit and Vegetable Programs, buys fresh and processed fruits, vegetables and specialty items from industry vendors. The service provides people with nutritious food and removes surplus production from the marketplace. Both fresh and processed apples are included in these purchases. Information on commodity purchasing and invitation acceptances can be obtained on the web at: <http://www.ams.usda.gov/AMSV1.0/FVFoodProcurement> Then click on the *Purchase Announcements* or *Weekly Purchase Reports* link in the middle of the page to proceed to the listing of current offers and purchase results.