COTTON AND WOOL OUTLOOK   United States Department of Agriculture
CWS-0700
Economic Research Service

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HIGHLIGHTS

- **U.S. 2000 Production Projected Below 1994 Record**
- **U.S. Demand and Stocks To Rise This Season**
- **Foreign Consumption Higher, 2000/01 Beginning and Ending Stocks Lower**
- **Textile Imports Rise in May**

U.S. 2000 Production Projected Below 1994 Record

According to the U.S. Department of Agriculture's (USDA) first survey of the 2000 cotton crop, U.S. production is forecast at nearly 19.2 million bales, 13 percent higher than last season and 500,000 bales below the 1994 record. The August forecast is also below industry expectations that averaged nearly 19.4 million bales. Upland production is forecast at 18.7 million bales, the highest since 1994, while the extra-long staple (ELS) crop is projected at only 419,000 bales, 40 percent below last season and the lowest since 1995. During the previous 20 years, the August forecast has been below final cotton production 10 times and above 10 times. Past differences between the August forecast and the final production estimate indicate that chances are two out of three for the 2000 U.S. cotton crop to range between 17.6 and 20.8 million bales.

Compared with last season, upland production is projected to rise in each region of the Cottonbelt. The largest increase, however, is anticipated for the Delta, where production is expected to rise 763,000 bales (15 percent) this season to 5.9 million. Similarly, the Southeast is projected to expand 689,000 bales (19 percent) to 4.2 million. If realized, production in each of these regions would be the largest output since 1996.

In the Southwest, upland production is forecast to increase 565,000 bales (11 percent) to nearly 5.8 million, the largest since 1981. The region is led by Texas which accounts for 5.5 million of the total upland output. With dry conditions in various parts of the State, abandonment in Texas is projected at 16 percent. However, a yield of 498 pounds per harvested acre is projected to provide the largest crop in nearly two decades.

In the West, upland production is projected to rise 430,000 bales (18 percent) to 2.8 million bales. With larger area planted in high-yielding

California, the region’s yield is forecast at 1,205 pounds per harvested acre, the highest since 1993. On the other hand, ELS production in the West is expected to decline more than 200,000 bales as better prospects moved nearly 100,000 acres to upland production this season. California continues to take the lead in ELS production and is projected to account for 88 percent of the ELS crop in 2000.

Total planted area to cotton is estimated at 15.5 million acres, and abandonment is projected close to the 10-year average at 8.7 percent. As a result, cotton area to be harvested is forecast at 14.2 million acres, 6 percent above last season and the highest since 1995/96. Based on the harvested area, the national yield is estimated at 648 pounds per acre, 41 pounds above 1999/2000 and 19 pounds above the 5-year average.

Despite recent declines, overall U.S. cotton crop conditions remain similar to a year ago. As of August 6, 53 percent of the cotton acreage was in “good” or “excellent” condition, compared with only 51 percent in 1999. Similarly, 18 percent of the crop is rated “poor” or “very poor” this season, compared with 17 percent in 1999. While crop conditions are slightly better than last season, this year’s crop development has surpassed that of 1999. As of August 6, 86 percent of the cotton area was setting bolls with 8 percent having bolls opening. In 1999, these percentages were 84 and 6 percent, respectively. As a result of an early start this season, ginnings are also reported higher than a year ago. As of August 1, about 245,000 running bales had been ginned, compared with only 81,000 at this time last year and above the 146,000 bales ginned in 1998.

U.S. Demand and Stocks To Rise This Season

Based on the August production forecast and carryin stocks estimated at 4.1 million bales, total U.S. cotton supplies for 2000/01 are projected to rise 11 percent to 23.3 million. Meanwhile, total use of U.S. cotton is also projected to increase, but not as fast as production. In 2000/01, total U.S. cotton demand is forecast to reach 18.4 million bales, 9 percent above last season and the highest since 1997/98.

Despite the abundant supply expectations this season, U.S. cotton mill use is projected to improve only slightly. U.S. mill use is currently estimated at 10.2 million bales, marginally above the 10.1 million for 1999/2000. While demand for all fibers is expected to grow this year, the level of cotton textile trade will play a crucial role in the amount of raw cotton consumed by U.S. mills. Exports, on the other hand, are expected to expand further in 2000/01. U.S. exports are forecast at 8.2 million bales, 21 percent above last season, and the largest shipment rate since 1994.

With these U.S. supply and demand projections, cotton ending stocks for 2000/01 are projected to jump 800,000 bales from the beginning level to 4.9 million. As a result, the implied stocks-to-use ratio for the season is currently near 27 percent, about equal to that of 1998/99.

Foreign Consumption Higher, 2000/01 Beginning and Ending Stocks Lower

USDA's forecast of foreign cotton consumption in 2000/01 was raised in August, up 200,000 bales from the previous month, to 82.3 million bales. Larger, but essentially offsetting, month-to-month declines occurred in the forecasts of 2000/01 foreign cotton imports--down about 550,000 bales--and cotton exports--down about 450,000 bales. Foreign imports in 2000/01 are forecast at 28 million bales, and foreign exports at 19.4 million. There was little change in the forecast for foreign production, forecast 80,000 bales higher than during the month before, at 68.2 million bales. Foreign ending stocks in 2000/01 are forecast 800,000 bales lower in August than during the month before, at 30.3 million bales.

Foreign production in 2000/01 is forecast at about the same level it was a month earlier, as smaller expected crops in Central Asia largely offset improved Southern Hemisphere prospects. Reports from Central Asia indicate that the volume of water available in the Syr Darya and Amu Darya Rivers is its smallest in decades, necessitating reduced irrigation applications in some parts of Uzbekistan, Turkmenistan, and Kazakhstan. With expected 2000/01 output in these countries reduced this month, Central Asia's output forecast fell 440,000 bales from the month before. With reduced prospective supplies available for export, Central Asia's 2000/01 export forecast fell about 400,000 bales.

Mali's expected 2000/01 crop was also reduced this month, by 150,000 bales to 800,000 bales. USDA's forecast for total production in West Africa's Franc Zone in 2000/01 is now marginally below 1999/2000's estimated level of 4 million bales. Relatively low world cotton prices during the last 2 years have resulted in financing difficulties in the region and difficulties in assuring timely and renumerative purchases from farmers in several countries in sub-Saharan Africa.

On the other hand, recent events in Brazil and Australia suggest better prospects for their as yet unplanted 2000/01 crops than expected a month earlier. An unexpectedly good finish to Australia's 1999/2000 crop resulted in a 100,000-bale increase in last year's estimated output, for a record 3.3-million-bale crop. Similarly, Brazil's 1999/2000 area and yield were adjusted upward, raising production 200,000 bales to 2.9 million. In each case, higher yields in 1999/2000 have suggested better yields are likely in 2000/01, and higher area as well is expected in Brazil, due partly to depressed soybean prices. Brazil's 2000/01 expected output was increased 300,000 bales, and Australia's 100,000 bales.

Brazil’s 2000/01 cotton output is now forecast to rise 300,000 bales from the year before, to 3.2 million bales. This would be the largest crop since 1991/92, and an increase of nearly 2 million bales since the 1996/97 crop. Brazil’s production fell early in the 1990’s as economic reforms reduced trade protection and support for agriculture. The advent of the Mercosur regional trade agreement, economic recovery in Brazil, and the opening of new production areas in the state of Mato Grosso have helped drive a revival in production. With larger production, Brazil's imports have fallen from a peak of 2.4 million bales in 1996/97 to 1.3 million bales in 1999/2000. The forecast for imports in 2000/01 was reduced 300,000 bales in August, to 1.2 million bales.

Foreign consumption in 2000/01 is forecast slightly higher than a month earlier in August as increases in China, Syria, and Taiwan offset reduced consumption prospects in Indonesia, Romania, and a few other countries. In each case, the revised forecasts resulted from adjustments in consumption in earlier years. In the case of Syria, adjustments stretched back to 1995/96.

Foreign beginning stocks in 2000/01 were reduced from the month before by about 600,000 bales. The historical revisions in Syria accounted for 300,000 bales, and increased 1999/2000 consumption and exports by China accounted for 350,000 bales. Expected foreign ending stocks were reduced 800,000 bales from the month before in August, to 30.2 million bales, their lowest since 1994/95.

U.S. exports in 2000/01 continue to be forecast at 8.2 million bales, unchanged from July’s estimate. With little month-to-month change in expected net foreign trade, and little change in U.S. export availability compared with the previous month, and export sales to date accounting for such a small share of likely exports, there was little reason to revise the outlook. However, with a lower forecast for 2000/01 total world trade this month, the expected U.S. trade share rose marginally, from 29.2 percent to 29.7 percent.

Textile Imports Rise in May

May textile imports, at 1.1 billion pounds (raw-fiber equivalent), rebounded from a month earlier and were 27 percent above a year ago. Imports of all fibers and all end-use categories increased from a month earlier. Cotton textile imports, at 621 million pounds, were 15 percent above April and 27 percent above a year ago. Cotton apparel imports accounted for 70 percent of the shipments in May. Cotton imports from Asia rose to 275 million pounds, up 14 percent from a month earlier.

Textile exports declined in May for the second consecutive month to 428 million pounds. Total May exports were 2 percent below April but 9 percent above a year earlier. Exports of all major fibers and all end-use categories except home furnishings were lower than April shipments. Cotton textile exports, at 194 million pounds, were 1 percent below a month earlier. However, cotton shipments were 8 percent above May 1999. Cotton textile exports to North America at 177 million pounds, decreased slightly from a month earlier.

Overall, the May textile trade deficit was 674 million pounds, with cotton accounting for 63 percent of the total. The May deficit increased 42 percent from a year earlier when it totaled 474 million pounds. In addition, the deficit for the first 5 months of 2000 was 3.1 billion pounds, compared with 2.6 billion a year ago. The cotton trade deficit reached 2.0 billion pounds (4.1 million bale equivalents) during January-May, up 18 percent from 1999.

The next *Cotton and Wool Outlook* (CWS-0800) will be released on September 13, 2000.

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U.S. COTTON SUPPLY AND USE ESTIMATES

Item	1999/2000	2000/01 Jun	2000/01 Jul	2000/01 Aug
Upland:			Million acres	
Planted	14.584	15.341	15.350	15.350
Harvested	13.138	14.150	14.400	14.007
			Pounds	
Yield/harvested acre	595	629	628	642
			Million 480-lb bales	
Beginning stocks	3.836	3.838	3.833	3.855
Production	16.294	18.530	18.840	18.740
Total supply 1/	20.185	22.403	22.708	22.625
Mill use	9.960	10.045	10.050	10.050
Exports	6.353	7.550	7.725	7.750
Total use	16.313	17.595	17.775	17.800
Ending stocks	3.855	4.748	4.873	4.806
			Percent	
Stocks-to-use ratio	23.6	27.0	27.4	27.0
Extra-long staple:			1,000 acres	
Planted	290	217	202	182
Harvested	287	215	200	181
			Pounds	
Yield/harvested acre	1,128	1,050	1,104	1,111
			1,000 480-lb bales	
Beginning stocks	103	262	267	245
Production	674	470	460	419
Total supply 1/	822	747	742	684
Mill use	140	155	150	150
Exports	447	450	475	450
Total use	587	605	625	600
Ending stocks	245	152	127	94
			Percent	
Stocks-to-use ratio	41.7	25.1	20.3	15.7

Based on USDA estimates. 1/ Includes imports.

WORLD COTTON SUPPLY AND USE ESTIMATES

Item	1999/2000	2000/01 Jun	2000/01 Jul	2000/01 Aug
Supply:	Million 480-lb bales			
Beginning stocks				
World	44.78	41.99	40.76	40.14
Foreign	40.84	37.89	36.66	36.04
Production				
World	87.03	87.00	87.37	87.31
Foreign	70.06	68.00	68.07	68.15
Imports				
World	27.10	28.00	28.62	28.08
Foreign	27.00	27.95	28.57	28.03
Use:				
Mill use				
World	91.16	92.00	92.27	92.47
Foreign	81.06	81.80	82.07	82.27
Exports				
World	27.32	27.70	28.10	27.64
Foreign	20.52	19.70	19.90	19.44
Ending stocks				
World	40.14	36.99	36.05	35.15
Foreign	36.04	32.09	31.05	30.25
Stocks-to-use ratio	Percent			
World	44.0	40.2	39.1	38.0
Foreign	44.5	39.2	37.8	36.8

Based on USDA estimates.

FIBER SUPPLY

Item	2000 Apr	2000 May	2000 Jun	1999 Jun
Cotton:	1,000 480-lb bales			
Ginnings	0	0	0	0
Imports since August 1	83.1	91.3	NA	362.2
Stocks, beginning	10,160	8,659	7,090	5,601
At mills	502	496	487	603
Public storage	7,977	6,689	5,381	4,975
CCC stocks	510	439	350	608
Manmade:	Million pounds			
Production	848.4	890.5	873.6	885.7
Noncellulosic	820.8	858.0	845.4	862.9
Cellulosic	27.6	32.5	28.2	22.8
Total since January 1	3,369.6	4,260.1	5,133.7	5,269.3

Item	2000 Mar	2000 Apr	2000 May	1999 May
	Million pounds			
Raw fiber imports	147.3	135.0	146.4	149.5
Noncellulosic	141.4	130.5	140.9	140.6
Cellulosic	5.9	4.5	5.5	8.9
Total since January 1	436.1	571.1	717.5	653.4
Wool and Mohair:	1,000 pounds			
Raw wool imports, clean	3,785	4,570	5,060	3,478
48's-and-finer	2,145	3,197	2,793	1,444
Not-finer-than-46's	1,640	1,373	2,267	2,034
Total since January 1	12,476	17,046	22,106	21,608
Wool top imports	767	488	1,117	319
Total since January 1	2,497	2,985	4,102	1,733
Mohair imports, clean	0	0	0	0
Total since January 1	4	4	0	0

NA = Not available.

COTTON SYSTEM FIBER CONSUMPTION

Item	2000 Apr	2000 May	2000 Jun	1999 Jun
Cotton:		1,000 480-lb bales		
All consumed by mills 1/	800	919	886	885
Total since August 1 1/	7,573	8,492	9,378	9,616
SA annual rate 2/	10,167	10,050	10,335	10,336
SA daily rate 2/	39.0	38.5	39.6	39.8
Daily rate	40.0	40.0	40.3	40.2
Upland consumed by mills 1/	789	906	875	872
Total since August 1 1/	7,470	8,375	9,250	9,479
SA daily rate 2/	38.4	37.9	39.1	39.2
Daily rate	39.5	39.4	39.8	39.6
Spindles in place	4,552	4,649	4,628	5,180
Active spindles	4,359	4,454	4,426	4,715
100 percent cotton	2,356	2,440	2,432	2,523
100 percent manmade	684	713	703	757
Blends	1,319	1,301	1,291	1,435
		Percent		
Cotton's share of fibers	77.7	78.1	78.4	78.6
Manmade:		1,000 pounds		
Total consumed by mills 1/	110,433	123,870	117,317	115,575
Total since August 1 1/	1,003,224	1,127,094	1,244,411	1,200,727
Daily rate	5,522	5,386	5,333	5,253
Noncellulosic staple	5,210	5,062	5,038	4,940
Cellulosic staple	312	324	295	313

1/ Adjusted to calendar month. 2/ SA = seasonally adjusted.

FIBER EXPORTS

Item	2000 Mar	2000 Apr	2000 May	1999 May
Cotton:		1,000 480-lb bales		
Upland exports	926	659	605	231
Total since August 1	3,812	4,471	5,076	3,513
Sales for next season	136	129	191	184
Total since August 1	581	710	901	721
ELS exports	52.1	49.8	54.1	25.2
Total since August 1	235.8	285.6	339.6	241.4
Sales for next season	22.8	50.9	40.9	5.7
Total since August 1	43.2	94.0	134.9	78.3
Manmade:		Million pounds		
Raw fiber exports	106.3	90.8	95.4	87.6
Noncellulosic	100.1	86.6	87.7	84.8
Cellulosic	6.2	4.2	7.7	2.8
Total since January 1	284.9	375.7	471.1	397.9
Wool and Mohair:		1,000 pounds		
Raw wool exports, clean	434.5	480.5	923.0	218.4
Total since January 1	992.6	1,473.1	2,396.1	994.2
Wool top exports	628.3	300.4	448.0	513.2
Total since January 1	1,340.2	1,640.6	2,088.6	2,450.4
Mohair exports, clean	171.5	194.3	350.7	381.0
Total since January 1	522.5	716.8	1,067.5	1,606.8

FIBER PRICES

Item	2000 May	2000 Jun	2000 Jul	1999 Jul
	Cents per pound			
Domestic cotton prices:				
Adjusted World Price	46.85	46.81	45.51	39.07
Oct'2000 futures	62.19	59.24	57.95	55.43
Dec'2000 futures	62.61	60.58	60.19	55.40
Upland spot 41-34	58.31	54.97	55.13	49.23
Pima spot 03-46	84.74	85.24	88.79	82.50
Avg. price received by:				
Upland producers	47.30	46.40	48.30	53.80
Mill delivered:				
Cotton				
Actual	64.05	62.10	60.72	56.24
Raw fiber equivalent	71.17	69.00	67.47	62.49
Rayon staple				
Actual	97.00	98.00	98.00	95.00
Raw fiber equivalent	101.04	102.08	102.08	98.96
Polyester staple				
Actual	58.00	58.00	58.00	52.00
Raw fiber equivalent	60.42	60.42	60.42	54.17
Price ratios	Percent			
Cotton/rayon	70.4	67.6	66.1	63.1
Cotton/polyester	117.8	114.2	111.7	115.4
Northern Europe cotton quotes:	Cents per pound			
A Index	60.53	59.56	58.40	54.56
Memphis Territory	68.88	NQ	NQ	NQ
California/Arizona	68.63	64.95	63.44	59.05
B Index	54.96	54.16	53.49	NQ
Orleans/Texas	57.63	55.10	54.44	NQ
Wool prices (clean):	Dollars per pound			
U.S. 56's	0.55	0.55	0.55	0.62
Australian 56's 1/	1.30	1.33	1.32	1.32
U.S. 60's	0.80	0.82	0.80	0.89
Australian 60's 1/	1.39	1.40	1.43	1.38
U.S. 64's	1.25	1.25	1.25	1.16
Australian 64's 1/	1.56	1.54	1.55	1.52

NQ = No quotes.
1/ In bond, Charleston, SC.

TEXTILE TRADE

Item	2000 Mar	2000 Apr	2000 May	1999 May
Imports:		1,000 pounds 1/		
Yarn, thread, and fabric	283,956	259,710	287,316	223,530
Cotton	123,753	110,989	126,423	93,422
Linen	29,957	23,386	20,315	18,267
Wool	4,916	5,052	5,316	4,395
Silk	1,028	898	969	742
Manmade	124,302	119,385	134,293	107,404
Apparel	707,131	593,731	689,510	550,663
Cotton	447.191	372,661	432,169	350,772
Linen	17,512	14,499	15,757	11,292
Wool	12,940	12,381	16,374	13,030
Silk	14,147	12,284	12,497	8,928
Manmade	315,341	181,906	212,713	166,641
House furnishings	70,289	63,527	73,977	51,105
Cotton	50,876	45,804	51,945	37,531
Linen	1,007	1,218	1,612	239
Wool	257	342	384	67
Silk	119	141	154	43
Manmade	18,030	16,022	19,882	13,225
Floor coverings	36,213	35,484	42,441	34,591
Cotton	4,687	4,712	5,544	3,939
Linen	5,257	6,233	6,827	3,814
Wool	10,683	10,338	12,038	11,284
Silk	779	479	786	604
Manmade	14,807	13,722	17,246	14,950
Total imports 2/	1,105,516	960,497	1,102,230	867,545
Cotton	630,889	538,803	621,419	489,637
Linen	53,812	45,419	44,581	33,656
Wool	28,835	28,180	34,214	28,977
Silk	16,073	13,802	14,406	10,317
Manmade	375,906	334,293	387,609	304,959
Exports:		1,000 pounds 1/		
Yarn, thread, and fabric	230,828	223,625	219,898	189,105
Cotton	90,978	85,129	84,203	71,872
Linen	6,900	6,477	6,132	5,299
Wool	6,397	5,057	5,647	5,714
Silk	2,413	2,286	2,169	2,319
Manmade	124,140	124,676	121,747	103,901
Apparel	189,811	169,343	166,141	165,307
Cotton	117,175	104,665	103,449	102,545
Linen	2,181	2,065	2,271	1,911
Wool	9,709	8,363	8,397	6,223
Silk	5,157	4,627	4,536	3,924
Manmade	55,589	49,623	47,488	50,704
House furnishings	7,261	6,336	6,973	5,346
Cotton	4,407	3,937	4,159	3,166
Linen	229	199	197	148
Wool	63	60	60	59
Silk	87	58	99	117
Manmade	2,475	2,082	2,458	1,856
Floor coverings	42,601	36,549	35,221	33,692
Cotton	3,390	2,955	2,614	2,451
Linen	1,844	1,776	1,616	1,456
Wool	4,953	4,004	3,312	3,564
Silk	69	94	91	75
Manmade	32,345	27,720	27,588	26,146
Total exports 2/	470,776	440,097	428,487	393,675
Cotton	216,032	196,762	194,495	180,087
Linen	11,163	10,526	10,222	8,819
Wool	21,140	17,497	17,429	15,575
Silk	7,726	7,065	6,895	6,434
Manmade	214,715	208,247	199,447	182,760

1/ Raw fiber equivalent. 2/ Includes headgear.

U.S. COTTON TEXTILE IMPORTS

Item	2000 Mar	2000 Apr	2000 May	1999 May
	1,000 pounds 1/			
North America	276,846	230,562	269,130	230,366
Canada	23,423	22,599	24,738	21,541
Costa Rica	10,563	9,189	10,717	8,790
Dominican Republic	27,103	21,194	22,424	22,836
El Salvador	23,885	18,033	21,054	17,790
Guatemala	14,409	11,148	10,822	9,409
Haiti	4,525	3,617	4,533	3,821
Honduras	42,037	33,782	38,522	34,804
Jamaica	3,768	2,872	2,913	4,484
Mexico	122,354	105,125	128,461	103,602
Nicaragua	4,459	2,705	4,667	2,938
South America	15,754	11,650	13,732	8,030
Argentina	4	6	54	3
Brazil	7,778	5,210	5,555	1,736
Chile	31	35	30	23
Colombia	3,801	2,269	3,784	3,386
Peru	3,560	3,637	3,570	2,487
Europe	43,690	37,432	46,725	29,693
Estonia	952	798	901	689
France	825	642	671	508
Germany	1,598	935	1,121	815
Italy	4,362	4,161	4,281	3,125
Portugal	3,146	2,891	4,183	3,987
Russia	2,125	2,665	3,830	1,051
Spain	1,060	776	1,252	1,177
Turkey	21,720	17,515	22,310	13,666
United Kingdom	1,304	979	1,259	812
Asia	274,340	242,877	274,556	207,504
Bahrain	3,376	1,845	3,281	702
Bangladesh	21,406	16,543	17,254	12,390
China	30,830	32,178	35,984	28,921
Hong Kong	20,558	32,951	28,622	26,992
India	35,543	30,104	31,907	24,106
Indonesia	12,599	10,704	13,165	11,707
Israel	4,048	3,443	3,125	2,932
Japan	1,498	1,385	1,696	1,275
Macao	3,624	4,292	4,943	4,627
Malaysia	7,246	4,839	6,399	5,236
Nepal	3,420	2,654	2,398	1,320
Oman	2,195	1,496	1,649	1,502
Pakistan	44,689	39,868	46,335	27,189
Philippines	11,587	8,682	9,983	9,010
Qatar	1,738	1,017	780	1,092
Singapore	1,711	1,834	2,272	2,137
South Korea	9,932	9,642	10,768	8,377
Sri Lanka	9,272	8,115	6,419	5,482
Taiwan	10,762	9,865	12,860	12,169
Thailand	14,903	12,288	13,452	9,173
U Arab Em	4,566	3,781	3,729	2,248
Oceania	1,877	1,810	1,967	1,682
Australia	575	724	1,073	760
Fiji	971	801	682	663
Africa	13,382	14,471	15,309	12,363
Egypt	8,184	6,990	6,454	6,211
Lesotho	2,551	1,377	1,825	1,457
Mauritius	1,827	1,273	2,096	1,669
Morocco	1,314	1,130	961	797
South Africa	1,420	1,381	1,638	840
Tunisia	99	55	80	85
World 2/	630,889	538,803	621,419	489,637

1/ Raw fiber equivalent. 2/ Totals may not add due to rounding.

U.S. COTTON TEXTILE EXPORTS

Country	2000 Mar	2000 Apr	2000 May	1999 May
	1,000 pounds 1/			
North America	194,440	176,823	176,666	161,740
Canada	30,644	26,836	28,473	28,682
Costa Rica	8,995	7,308	9,170	8,140
Dominican Republic	19,716	18,045	18,771	17,473
El Salvador	12,008	11,675	11,216	6,034
Guatemala	3,202	2,448	3,165	4,267
Haiti	2,872	2,347	1,527	1,930
Honduras	26,093	26,551	21,951	25,274
Jamaica	2,578	1,421	1,466	2,156
Mexico	86,430	78,527	79,092	65,884
South America	4,761	4,080	4,343	3,538
Argentina	140	263	149	111
Brazil	411	562	645	253
Chile	1,375	1,039	692	484
Colombia	1,357	964	1,314	1,938
Peru	45	244	45	42
Venezuela	1,104	620	1,171	383
Europe	8,193	7,527	5,978	6,615
Belgium	2,731	2,085	1,850	1,601
France	672	643	283	293
Germany	700	678	516	959
Ireland	98	107	109	155
Italy	268	258	293	269
Netherlands	491	501	328	294
United Kingdom	2,214	2,089	1,681	1,886
Asia	7,594	7,349	6,574	6,941
China	345	313	298	322
Hong Kong	755	757	1,086	864
Israel	459	544	326	420
Japan	3,433	3,544	2,690	3,059
Philippines	221	258	258	231
Saudi Arabia	243	233	258	260
Singapore	301	281	322	259
South Korea	676	247	352	265
Taiwan	289	338	238	279
U Arab Em	163	186	148	227
Oceania	576	654	577	772
Australia	488	417	468	539
New Zealand	66	62	67	82
Africa	468	329	358	481
Egypt	40	30	10	46
Ghana	9	16	7	35
Ivory Coast	20	1	11	13
Nigeria	49	106	62	129
South Africa	93	68	51	46
World 2/	216,032	196,762	194,495	180,087

1/ Raw fiber equivalent. 2/ Totals may not add due to rounding.

ACREAGE, YIELD, AND PRODUCTION ESTIMATES FOR 2000

State/ Region	Harvested	Yield	Production
	1,000 acres	Lbs./ harvested acre	1,000 bales
Upland:			
Alabama	540	489	550
Florida	92	420	81
Georgia	1,300	620	1,680
N. Carolina	930	715	1,385
S. Carolina	310	581	375
Virginia	109	722	164
Southeast	3,281	619	4,235
Arkansas	920	751	1,440
Louisiana	730	690	1,050
Mississippi	1,340	738	2,060
Missouri	425	700	620
Tennessee	595	581	720
Delta	4,010	705	5,890
Kansas	37	525	41
Oklahoma	250	461	240
Texas	5,300	498	5,500
Southwest	5,587	497	5,781
Arizona	279	1,230	715
California	765	1,255	2,000
New Mexico	85	678	120
West	1,129	1,205	2,835
Total Upland	14,007	642	18,740
Pima:			
Arizona	6	848	11
California	149	1,192	370
New Mexico	6	680	9
Texas	20	720	30
Total Pima	181	1,111	419
Total All	14,188	648	19,159

Based on USDA's August Crop Production report.