COTTON AND WOOL OUTLOOK **United States Department of Agriculture**
CWS-0301 **Economic Research Service**

Approved by the World Agricultural Outlook Board **April 11, 2001**

Summary: April 2001

U.S. cotton area for 2001 is expected to expand only slightly, according to the United States Department of Agriculture's (USDA) *Prospective Plantings* survey released at the end of March. However, with normal abandonment and average yields, production would be expected to rise next season. The first official supply and demand estimates report for the 2001/02 season will be released on May 10.

The 2000/01 U.S. cotton supply remains estimated at 21.2 million bales, slightly higher than last season, as a production gain accounted for the increase. Total U.S. cotton demand is currently estimated at 16.2 million bales—domestic mill use at 9.3 million and exports at 6.9 million—5 percent below 1999/2000. As a result, 2000/01 ending stocks are projected to rise significantly to 5 million bales.

Foreign 2000/01 cotton production is forecast at 70.3 million bales, 620,000 bales below last month but still slightly above last season. Foreign consumption, at 82.4 million bales, is marginally higher in April and 1 percent larger than 1999/2000. Imports are forecast at 27.1 million bales for 2000/01, 225,000 bales higher than they were last month but still 4 percent below last season. Foreign ending stocks are forecast 355,000 bales lower this month, at 32.5 million, 12 percent below 1999/2000.

U.S. Acreage: Cotton Area Projected Higher in 2001

Farmers intend to plant 15.6 million acres of cotton in 2001 (up slightly), according to USDA's *Prospective Plantings* report released on March 30. Upland plantings are expected to reach 15.4 million acres, similar to 2000, while extra-long staple (ELS) area is projected to rise 28 percent to 220,000 acres.

Although December 2001 cotton futures prices during January-March 2001 declined about 15 cents (20 percent), competing crop prices for corn (September futures) and soybeans (November futures) were lower as well. Cotton prices during the first 3 months averaged about 58 cents per pound, 3 cents below a year earlier. However, the relative price ratios still favor cotton. During January-March 2001, the corn:cotton ratio averaged 4.1, compared with 4.0 a year ago, while the soybean: cotton ratio averaged 8.1, compared with 8.7 in 2000.

The continued attraction of cotton in 2001—despite the significant drop in prices this spring—is attributable to several factors. These include the lack of profitable alternatives, high energy and fertilizer costs limiting corn acreage, the appeal of the cotton insurance program, and the benefits of the marketing loan program. These factors have combined to keep area in cotton production even though ending stocks for the 2000/01 marketing year are projected to climb to 5 million bales, the highest since the 1988 season.

According to the *Prospective Plantings* report, gains in the eastern half of the Cottonbelt in 2001 are expected to be offset by declines in the western half. The Delta region is expected to expand 10 percent to nearly 4.4 million acres, the highest since 1995. Area in the Southeast is also projected to increase to 3.7 million acres, 4 percent above last season and the highest planted area since 1954. In the Southwest, upland area is projected to decrease 6 percent to 6.3 million acres, the smallest area in 3 years. Meanwhile, the West is expected to fall 11 percent to 1 million acres, as some of this decline is likely to be planted to ELS cotton. The gains expected in total ELS area in 2001 are essentially in California, as a relative price advantage over upland cotton has developed this spring.

While cotton planting is underway in only a handful of States, plantings seem to be progressing near the historical average pace. As of April 8, California, Arizona, and Texas lead the way with cotton plantings at 25 percent complete, 24 percent, and 11 percent, respectively. Several other States have 1 percent planted at this point. Overall, as of April 8, U.S. cotton plantings were 7 percent complete, equal to last season and just ahead of the 5-year average.

U.S. Demand: 2000/01 U.S. Cotton Demand Lowered

Total demand for U.S. cotton was reduced in April to 16.2 million bales, about 5 percent below last season. The reduction came in domestic demand, as the mill use estimate was reduced 200,000 bales to 9.3 million, while no adjustment was made to the export forecast this month.

U.S. mill use is forecast 9 percent below 1999/2000 as sluggish demand associated with the slowdown in the U.S. economy and the continued pressure from cotton textile and apparel imports is expected to keep mill demand at its lowest since the 1990 marketing year. During the first 7 months of the season, reports from the Department of Commerce indicate that mills used 5.4 million bales, 7 percent below the 5.9 million consumed a year earlier. The seasonally adjusted annual rate for this period has averaged about 9.4 million bales and will need to average about 9.2 million for the last 5 months.

Exports, on the other hand, remain estimated at 6.9 million bales, 2 percent better than a year ago. In addition to the success of foreign mill demand for the second consecutive season, U.S. cotton has become more competitive this season, a combination that bodes well for moving U.S. cotton to foreign markets. According to USDA’s *Export Sales* reports, U.S. cotton shipments approached 4 million statistical bales by the end of March, with an additional 3 million in outstanding sales. As a result, shipments for the remainder of the season need to average about 170,000 bales per week.

Based on the current supply and demand estimates, U.S. ending stocks are projected to rise 1 million bales this season. While the first official USDA cotton supply and demand estimates for 2001/02 will not be released until next month, the projected beginning stocks, along with expectations of a larger crop, will provide the United States with ample opportunity to supply any improvements in worldwide cotton demand next season.

Foreign Production: 2000/01 Output Cut in Asia and Africa

Lower cotton production estimates for Argentina (225,000 bales), India (200,000), Turkey (200,000), Turkmenistan (75,000), Benin, Mali, and Cote d'Ivoire (100,000 bales lower for Franc Zone overall), more than offset improved prospects in Brazil. Revised estimates of cotton planting in Brazil's Mato Grosso resulted in a 200,000-bale increase in USDA's 2000/01 production forecast for Brazil, up to 3.9 million bales, Brazil's second largest crop ever.

Argentina's crop estimate is lower in the wake of sharply reduced estimates of planted area there this year by Argentina's Agriculture Secretariat. Since late December, the Secretariat has increased its estimate of planted soybean area (425,000 hectares higher) and corn area (62,000 hectares higher), and cut its estimates of area planted to sunseed, cotton, and sorghum (down 480,000 hectares, 111,000 hectares, and 76,000 hectares, respectively). With planted area reduced from 526,000 hectares to 415,000, and assuming abandonment and yields similar to recent experience, a crop of 700,000 bales now seems likely for 2000/01. This is 225,000 bales smaller than USDA forecast in March. Area and production in 2000/01 are still forecast higher than the year before, but well below the levels achieved 2 years ago.

India's 2000/01 crop is now forecast to reach 11.3 million bales, about 900,000 bales lower than its output during the previous year. Arrivals data through March 24 indicate that year-to-date arrivals are 3.4-percent lower than at the same time last year. Through December 24, arrivals were 24 percent higher than last year, but, during the 3 subsequent 30 day periods, arrivals undershot comparable year-earlier volumes by 21 percent, 32 percent, and 18 percent, respectively. If arrivals for the rest of the year (March 24-July 31) are 25 percent below 1999/2000 arrivals for the same period, then India's crop will total 11.3 million bales. This is likely given that arrivals after March 24 largely occur in Southern India, where production appears to be above last year's. The 3.4-percent decline in India's total arrivals through March 24 reflects both lower crops in Gujurat and Maharastra (arrivals 10 percent and 48 percent lower, respectively) and possibly larger crops in Southern states like Andhra Pradesh and Karnataka. Southern arrivals surpassed year-earlier totals by 32 percent through March 24, suggesting that the region's arrivals during the rest of 2000/01 will be large enough to sustain sufficient national total arrivals to achieve an 11.3-million-bale crop.

Production was also estimated lower in Turkey due to information provided from Foreign Agricultural Service (FAS) personnel traveling there, lower in Paraguay and Zimbabwe due to deterioration in the weather, and lower in Turkmenistan as ginning output data suggest a 2000/01 crop below 900,000 bales.

Foreign Consumption: Indonesian Consumption Gain Offsets Turkey and India

Foreign cotton consumption in 2000/01 is estimated at 82.4 million bales, slightly higher than March's estimate despite reductions in Turkey (200,000 bales), India (100,000 bales), Argentina (50,000 bales), and Zimbabwe (25,000 bales). Indonesia's consumption is estimated 400,000 bales higher than it was during March following FAS confirmation that surprisingly large year-to-date imports by Indonesia are not likely to be offset by large declines later in the year. Despite concern about global economic activity and some disruptions in Indonesia, a surge in cotton imports suggests Indonesia's consumption could approach 2.5 million bales in 2000/01, 450,000 bales higher than the estimated consumption in 1999/2000, and several hundred thousand bales higher than 1998/99's record consumption of 2.2 million bales.

Turkey's 2000/01 consumption is estimated at 5.0 million bales, down 200,000 bales from March's estimate as financial conditions there remain unsettled. Expectations for Turkey's 2001 GDP have fallen from a positive 4-percent growth to negative 2 percent, and press reports from Turkey indicate that 140,000 workers were laid off in the textile industry.

India's consumption in 2000/01 is estimated 100,000 bales lower than in March, as textile and garment exports from India flag.

In February, Argentina's National Institute of Statistics and Census (INDEC) report indicated cotton yarn output was down 3.9 percent from a year earlier, and in March the Economy Ministry said the textile industry showed a decrease in activity compared with the year before. With continued difficulty competing with Brazilian imports, reduced domestic demand due to a flagging economy, and a smaller than previously expected crop, Argentina's cotton consumption is estimated at 400,000 bales, down 50,000 bales from March's 2000/01 estimate, and the same as in 1999/2000.

U.S. Textile Trade: Imports Rise, Exports Fall in January

January 2001 textile imports, at 1.1 billion pounds (raw-fiber equivalent), were up 20 percent from December and 15 percent above a year earlier. Overall, imports increased in all major fibers, except linen, and all major end-use categories from a month ago. Cotton textile imports, at 646 million pounds, accounted for 57 percent of total imports in January and were 21 percent above December shipments. Asian textile-producing countries remain the most important source of cotton textile imports, accounting for 53 percent in January 2001.

Textile exports totaled 392 million pounds, down 2 percent from December but 10 percent above January 2000. Overall, textile exports were lower for all major fibers, except linen, and all major end-uses from a month earlier. Cotton textile exports declined to 175 million pounds, 2 percent below December 2000. U.S. shipments to other North American countries accounted for 90 percent of the total. Compared with a year ago, cotton exports to North America increased 8 percent.

The textile trade deficit for all fibers during January 2001 was 751 million pounds, 18 percent above a year earlier. The deficit increased for all major fibers except linen. Cotton's share of the trade deficit was 63 percent in January.

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The next *Cotton and Wool Outlook* (CWS-0401) will be released on May 11, 2001.

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U.S. COTTON SUPPLY AND USE ESTIMATES

Item	1999/2000	2000/01 Feb	Mar	Apr
Upland:		Million acres		
Planted	14.584	15.365	15.365	15.365
Harvested	13.138	12.927	12.927	12.927
		Pounds		
Yield/harvested acre	595	625	625	625
		Million 480-lb bales		
Beginning stocks	3.836	3.672	3.672	3.672
Production	16.294	16.822	16.822	16.822
Total supply 1/	20.183	20.504	20.504	20.504
Mill use	10.103	9.570	9.370	9.170
Exports	6.303	6.540	6.440	6.440
Total use	16.406	16.110	15.810	15.610
Ending stocks	3.672	4.412	4.712	4.912
		Percent		
Stocks-to-use ratio	22.4	27.4	29.8	31.5
Extra-long staple:		1,000 acres		
Planted	290	172	172	172
Harvested	287	171	171	171
		Pounds		
Yield/harvested acre	1,128	1,119	1,119	1,119
		1,000 480-lb bales		
Beginning stocks	103	250	250	250
Production	674	398	398	398
Total supply 1/	821	668	668	668
Mill use	137	130	130	130
Exports	447	460	460	460
Total use	584	590	590	590
Ending stocks	250	88	88	88
		Percent		
Stocks-to-use ratio	42.8	14.9	14.9	14.9

Based on USDA estimates. 1/ Includes imports.

WORLD COTTON SUPPLY AND USE ESTIMATES

Item	1999/2000	2000/01 Feb	2000/01 Mar	2000/01 Apr
Supply:	Million 480-lb bales			
Beginning stocks				
World	44.81	40.97	41.00	41.00
Foreign	40.88	37.05	37.08	37.08
Production				
World	87.20	88.06	88.16	87.54
Foreign	70.23	70.84	70.94	70.32
Imports				
World	28.34	26.98	26.89	27.12
Foreign	28.24	26.95	26.86	27.09
Use:				
Mill use				
World	91.87	92.10	91.84	91.66
Foreign	81.63	82.40	82.34	82.36
Exports				
World	27.22	26.49	26.40	26.34
Foreign	20.47	19.49	19.50	19.44
Ending stocks				
World	41.00	37.27	37.67	37.51
Foreign	37.08	33.77	32.87	32.51
Stocks-to-use ratio	Percent			
World	44.6	40.5	41.0	40.9
Foreign	45.4	39.8	39.9	39.5

Based on USDA estimates.

FIBER SUPPLY

Item	2000 Dec	2001 Jan	2001 Feb	2000 Feb
Cotton:		1,000 480-lb bales		
Ginnings	2,505	565	131	99
Imports since August 1	7.5	7.7	NA	72.3
Stocks, beginning	13,046	14,371	13,585	13,358
At mills	447	425	449	513
Public storage	11,199	12,458	11,779	11,308
CCC stocks	1,204	2,069	2,939	1,503
Manmade:		Million pounds		
Production	733.9	790.9	765.0	891.2
Noncellulosic	707.7	759.7	739.3	861.5
Cellulosic	26.2	31.2	25.7	29.7
Total since January 1	10,057.9	790.9	1,555.9	1,760.3

	2000 Nov	2000 Dec	2001 Jan	2000 Jan
		Million pounds		
Raw fiber imports	112.7	110.3	123.4	153.1
Noncellulosic	108.0	106.6	120.3	147.7
Cellulosic	4.7	3.7	3.1	5.4
Total since January 1	1,467.0	1,577.3	123.4	153.1
Wool and Mohair:		1,000 pounds		
Raw wool imports, clean	3,495	2,396	4,948	4,886
48's-and-finer	1,861	1,035	2,435	3,105
Not-finer-than-46's	1,634	1,362	2,228	1,781
Total since January 1	42,605	45,001	4,948	4,886
Wool top imports	418	532	580	385
Total since January 1	4,512	5,044	580	385
Mohair imports, clean	0	0	0	4
Total since January 1	16	16	0	4

NA = Not available.

COTTON SYSTEM FIBER CONSUMPTION

Item	2000 Dec	2001 Jan	2001 Feb	2000 Feb
Cotton:		1,000 480-lb bales		
All consumed by mills 1/	640	787	681	838
Total since August 1 1/	3,959	4,746	5,427	5,850
SA annual rate 2/	9,737	8,935	8,648	10,118
SA daily rate 2/	37.3	34.2	33.1	38.8
Daily rate	30.5	34.2	34.0	39.9
Upland consumed by mills 1/	633	775	671	825
Total since August 1 1/	3,907	4,683	5,353	5,771
SA daily rate 2/	37.0	33.7	32.6	38.2
Daily rate	30.1	33.7	33.5	39.3
Spindles in place	4,303	4,219	4,137	4,586
Active spindles	4,010	3,930	3,885	4,401
100 percent cotton	2,141	2,068	2,023	2,407
100 percent manmade	646	641	652	682
Blends	1,223	1,221	1,210	1,312
		Percent		
Cotton's share of fibers	78.5	78.0	77.9	78.4
Manmade:		1,000 pounds		
Total consumed by mills 1/	84,324	106,479	92,524	110,755
Total since August 1 1/	508,427	614,906	707,430	767,095
Daily rate	4,015	4,630	4,626	5,274
Noncellulosic staple	3,760	4,369	4,369	4,998
Cellulosic staple	255	261	257	276

1/ Adjusted to calendar month. 2/ SA = seasonally adjusted.

FIBER EXPORTS

Item	2000 Nov	2000 Dec	2001 Jan	2000 Jan
Cotton:		1,000 480-lb bales		
Upland exports	404	485	518	612
Total since August 1	1,462	1,947	2,464	2,192
Sales for next season	68	30	50	58
Total since August 1	229	259	309	379
ELS exports	30.7	55.6	46.0	46.1
Total since August 1	121.5	177.1	223.1	141.4
Sales for next season	9.7	30.9	11.6	5.0
Total since August 1	16.5	47.4	59.1	12.2
Manmade:		Million pounds		
Raw fiber exports	93.5	85.5	83.1	78.0
Noncellulosic	85.0	76.3	74.7	73.4
Cellulosic	8.5	9.2	8.4	4.6
Total since January 1	1,046.4	1,131.9	83.1	78.0
Wool and Mohair:		1,000 pounds		
Raw wool exports, clean	555.2	199.4	511.0	343.8
Total since January 1	5,930.2	6,129.6	511.0	343.8
Wool top exports	358.9	400.5	166.9	434.0
Total since January 1	6,507.8	6,908.3	166.9	434.0
Mohair exports, clean	593.3	306.1	63.7	350.9
Total since January 1	3,246.7	3,552.8	63.7	350.9

FIBER PRICES

Item	2001 Jan	2001 Feb	2001 Mar	2000 Mar
		Cents per pound		
Domestic cotton prices:				
Adjusted World Price	50.61	47.51	41.49	43.07
Upland spot 41-34	56.66	54.10	47.22	57.67
Pima spot 03-46	105.43	100.66	96.95	83.30
Avg. price received by:				
Upland producers	52.30	49.10	49.60	47.70
Mill delivered:				
Cotton				
Actual	64.27	61.25	54.34	64.76
Raw fiber equivalent	71.41	68.06	60.38	71.96
Rayon staple				
Actual	99.00	99.00	99.00	97.00
Raw fiber equivalent	103.13	103.13	103.13	101.04
Polyester staple				
Actual	60.00	60.00	60.00	55.00
Raw fiber equivalent	62.50	62.50	62.50	57.29
Price ratios		Percent		
Cotton/rayon	69.2	66.0	58.5	71.2
Cotton/polyester	114.3	108.9	96.6	125.6
Northern Europe cotton quotes:		Cents per pound		
A Index	64.19	60.88	54.75	57.45
Memphis Territory	69.75	68.63	61.25	64.70
California/Arizona	68.50	67.38	58.70	65.20
B Index	60.40	57.56	52.05	53.53
Orleans/Texas	58.19	57.38	50.65	52.80
Wool prices (clean):		Dollars per pound		
U.S. 56's	0.60	0.62	0.65	0.49
Australian 56's 1/	1.26	1.30	1.33	1.18
U.S. 60's	0.77	0.75	0.79	0.70
Australian 60's 1/	1.46	1.53	1.54	1.26
U.S. 64's	0.95	1.00	1.08	1.01
Australian 64's 1/	1.60	1.68	1.64	1.44

NQ = No quotes. NA = Not available.
1/ In bond, Charleston, SC.

TEXTILE TRADE

Item	2000 Nov	2000 Dec	2001 Jan	2000 Jan
Imports:		1,000 pounds 1/		
Yarn, thread, and fabric	238,212	234,236	267,098	279,037
Cotton	105,455	97,095	115,533	113,866
Linen	17,282	32,851	21,630	42,624
Wool	4,937	2,852	3,069	3,855
Silk	961	923	1,019	1,058
Manmade	109,577	100,515	125,847	117,634
Apparel	727,887	611,138	751,712	603,476
Cotton	447,997	381,132	462,138	367,149
Linen	20,213	16,021	22,972	18,715
Wool	20,278	12,197	13,080	12,900
Silk	13,081	12,658	18,558	15,564
Manmade	226,318	189,130	234,964	189,148
House furnishings	68,133	64,746	76,199	66,173
Cotton	45,269	45,014	58,242	48,516
Linen	1,254	998	1,236	901
Wool	550	462	356	214
Silk	172	126	104	114
Manmade	20,888	18,146	16,261	16,428
Floor coverings	39,552	38,626	39,182	34,692
Cotton	4,322	4,680	4,761	4,837
Linen	6,640	6,964	6,971	5,713
Wool	12,473	12,645	11,876	10,282
Silk	607	776	692	715
Manmade	15,510	13,561	14,882	13,145
Total imports 2/	1,081,262	956,421	1,143,125	990,922
Cotton	606,968	532,223	645,899	538,333
Linen	45,486	56,899	52,882	68,023
Wool	38,401	28,259	28,439	27,326
Silk	14,824	14,486	20,374	17,451
Manmade	375,582	324,553	395,531	339,789
Exports:		1,000 pounds 1/		
Yarn, thread, and fabric	238,992	216,453	213,380	184,876
Cotton	100,356	86,418	85,520	71,997
Linen	6,467	5,823	5,696	5,317
Wool	4,928	4.414	4,366	5,304
Silk	3,019	2,393	2,549	1,806
Manmade	124,222	117,405	115,249	100,452
Apparel	173,906	145,731	144,633	135,826
Cotton	102,763	85,958	83,678	84,677
Linen	2,191	1,909	2,181	1,904
Wool	9,743	8,590	8,367	5,785
Silk	5,228	4,835	4,267	3,876
Manmade	53,981	44,439	45,140	39,584
House furnishings	9,285	7,030	5,703	5,845
Cotton	5,555	4,567	3,659	3,513
Linen	211	143	156	169
Wool	172	117	57	39
Silk	67	47	50	58
Manmade	3,280	2,156	1,781	2,066
Floor coverings	34,503	29,409	28,847	29,011
Cotton	3,032	2,735	2,383	1,981
Linen	1,594	1,479	1,325	1,332
Wool	3,260	2,472	2,546	3,365
Silk	61	82	41	67
Manmade	26,556	22,641	22,552	22,266
Total exports 2/	456,933	398,829	391,749	355,846
Cotton	211,774	179,734	175,294	162,263
Linen	10,470	9,359	9,363	8,735
Wool	18,120	15,610	15,352	14,508
Silk	8,375	7,356	6,906	5,807
Manmade	208,195	186,770	184,834	164,533

1/ Raw fiber equivalent. 2/ Includes headgear.

Note: January 2001 data are preliminary and subject to revision.

U.S. COTTON TEXTILE IMPORTS

Item	2000 Nov	2000 Dec	2001 Jan	2000 Jan
	1,000 pounds 1/			
North America	273,658	228,374	219,799	192,781
Canada	23,806	19,156	21,372	21,729
Costa Rica	10,718	10,481	6,027	7,024
Dominican Republic	21,208	15,982	15,350	9,662
El Salvador	24,793	20,323	17,070	16,538
Guatemala	12,207	12,884	16,983	10,464
Haiti	4,217	4,271	2,741	2,942
Honduras	43,384	38,872	28,952	26,198
Jamaica	2,765	2,299	1,579	2,291
Mexico	124,713	99,374	104,067	92,122
Nicaragua	5,522	4,467	5,250	3,603
South America	12,208	12,652	14,778	12,530
Argentina	16	22	7	4
Brazil	3,261	4,195	6,150	6,532
Chile	1	42	25	18
Colombia	4,057	4,145	3,800	2,132
Peru	4,260	3,670	4,236	3,365
Europe	44,832	34,054	46,107	36,894
Estonia	408	631	379	613
France	726	642	656	638
Germany	899	954	775	974
Italy	4,399	3,423	4,740	3,954
Portugal	5,425	3,220	3,007	3,077
Russia	3,413	3,077	3,754	1,790
Spain	1,484	1,619	703	839
Turkey	17,805	11,104	21,285	17,127
United Kingdom	2,083	1,552	1,642	978
Asia	254,272	235,838	340,795	279,514
Bahrain	3,005	2,942	3,600	2,296
Bangladesh	19,295	15,396	26,144	21,926
China	11,633	29,087	46,523	34,532
Hong Kong	22,998	21,897	35,194	30,475
India	24,809	24,836	33,257	31,113
Indonesia	16,200	14,493	19,012	11,835
Israel	3,428	3,320	4,427	3,749
Japan	1,438	1,360	1,652	1,440
Macao	5,876	4,547	7,472	4,988
Malaysia	5,562	5,245	6,479	4,748
Nepal	1,466	1,715	2,097	1,708
Oman	1,687	1,833	2,820	1,615
Pakistan	43,306	36,281	47,419	43,854
Philippines	7,701	9,698	13,932	15,218
Qatar	1,750	1,508	1,894	1,255
Singapore	2,401	2,555	3,832	2,973
South Korea	10,870	9,899	11,955	10,141
Sri Lanka	7,636	8,209	10,863	8,609
Taiwan	11,633	10,365	14,922	12,586
Thailand	13,597	12,804	15,202	15,748
U Arab Em	2,690	2,034	5,534	3,425
Oceania	3,075	1,999	3,121	2,425
Australia	2,008	1,274	1,591	1,186
Fiji	683	609	1,114	704
Africa	18,923	19,306	21,300	14,190
Egypt	7,437	8,782	10,163	6,168
Lesotho	2,458	2,155	2,141	1,653
Mauritius	2,296	1,895	1,977	1,482
Morocco	1,282	1,257	1,165	753
South Africa	2,547	1,829	1,851	1,524
Tunisia	91	125	128	98
World 2/	606,968	532,223	645,899	538,333

1/ Raw fiber equivalent. 2/ Totals may not add due to rounding.

Note: January 2001 data are preliminary and subject to revision.

U.S. COTTON TEXTILE EXPORTS

Country	2000 Nov	2000 Dec	2001 Jan	2000 Jan
	1,000 pounds 1/			
North America	190,885	158,559	157,913	146,781
Canada	29,747	22,859	24,831	28,739
Costa Rica	9,149	7,303	6,384	7,013
Dominican Republic	17,287	12,648	13,247	12,902
El Salvador	12,195	11,328	9,436	8,719
Guatemala	6,008	4,111	4,608	2,463
Haiti	3,088	2,797	2,303	1,733
Honduras	27,717	25,655	23,837	21,613
Jamaica	2,537	2,528	2,021	1,879
Mexico	81,562	67,908	69,932	60,187
South America	5,961	4,297	3,453	2,957
Argentina	185	117	46	101
Brazil	486	392	480	406
Chile	459	869	639	610
Colombia	2,549	1,545	1,304	903
Peru	107	53	42	68
Venezuela	1,435	1,087	689	650
Europe	7,398	7,137	6,685	5,867
Belgium	2,251	2,499	2,200	2,189
France	231	377	378	404
Germany	624	714	712	442
Ireland	82	156	116	55
Italy	310	243	231	246
Netherlands	1,005	585	783	533
United Kingdom	1,704	1,632	1,409	1,275
Asia	6,384	7,840	6,318	5,852
China	179	458	226	167
Hong Kong	775	927	907	530
Israel	293	272	223	379
Japan	2,542	3,244	2,628	2,936
Philippines	337	137	240	177
Saudi Arabia	335	429	270	357
Singapore	416	398	250	228
South Korea	288	339	274	338
Taiwan	179	289	321	179
U Arab Em	113	314	126	176
Oceania	596	916	435	447
Australia	497	811	320	346
New Zealand	61	80	75	89
Africa	551	985	490	361
Egypt	25	34	47	1
Ghana	33	14	10	26
Ivory Coast	2	118	46	5
Nigeria	146	155	33	21
South Africa	77	109	63	41
World 2/	211,774	179,734	175,294	162,263

1/ Raw fiber equivalent. 2/ Totals may not add due to rounding.

Note: January 2001 data are preliminary and subject to revision.

ACTUAL AND PROJECTED COTTON ACREAGE

State/ Region	Actual 1999	Actual 2000	Projected 2001 1/	2001/2000
	1,000 acres			Percent
Upland:				
Alabama	565	590	600	102
Florida	107	130	120	92
Georgia	1,470	1,500	1,500	100
N. Carolina	880	930	1,050	113
S. Carolina	330	300	310	103
Virginia	110	110	105	95
Southeast	3,462	3,560	3,685	104
Arkansas	970	960	1,050	109
Louisiana	615	710	800	113
Mississippi	1,200	1,300	1,500	115
Missouri	380	400	400	100
Tennessee	570	570	600	105
Delta	3,735	3,940	4,350	110
Kansas	33	40	44	110
Oklahoma	240	280	300	107
Texas	6,150	6,400	6,000	94
Southwest	6,423	6,720	6,344	94
Arizona	270	280	280	100
California	610	775	660	85
New Mexico	84	90	75	83
West	964	1,145	1,015	89
Total Upland	14,584	15,365	15,394	100
Pima:				
Arizona	9	6	7	117
California	240	145	190	131
New Mexico	8	5	7	156
Texas	33	16	16	100
Total Pima	290	172	220	128
Total All	14,874	15,537	15,614	100

1/ Planting intentions as indicated by reports from farmers.