COTTON AND WOOL OUTLOOK **United States Department of Agriculture**
CWS-0801 **Economic Research Service**

Approved by the World Agricultural Outlook Board **September 17, 2001**

Summary: September 2001

The latest United States Department of Agriculture (USDA) cotton forecast for 2001/02 reflects higher U.S. ending stocks as a result of larger beginning stocks and lower domestic mill use. U.S. production for 2001 remains projected at a record 20 million bales this season. And, despite total demand estimated to be the highest in four seasons at 17.3 million bales, stocks are projected to jump dramatically to 8.7 million by season's end, the highest since 1985/86.

Foreign production in 2001/02 is estimated at 76.2 million bales, over 5 million above last season and largely the result of increased area. In addition, the projected output is the highest since 1991/92's record. At the same time, however, foreign cotton use is forecast to reach a record 84.3 million bales this season, 1.3 million higher than 2000/01. Meanwhile, 2001/02 ending stocks are projected nearly 4 percent higher than a year ago at 34 million bales.

U.S. 2001 Cotton Production Prospects Unchanged

According to USDA's September *Crop Production* report, the 2001 U.S. cotton crop is forecast at 20 million bales, nearly identical to the August survey, as offsetting changes occurred in a number of States. Upland production is forecast at about 19.4 million bales, while the extra-long staple (ELS) crop is projected at 615,000 bales. During the previous 20 years, the September forecast has been equally below and above final production. In addition, past differences between the September forecast and the final production estimate indicate that chances are two out of three for the 2001 U.S. cotton crop to range between 18.8 and 21.2 million bales.

Compared with last season, upland production is projected to increase 15 percent or nearly 2.6 million bales in 2001, with three of the four Cotton Belt regions indicating higher output. While the largest area remains in the Southwest region, the Delta is expected to produce the largest crop, at 6.8 million bales, slightly below the 1994 record there. In the Southeast, production is expected to surpass 5 million bales for the first time since 1937. In contrast, in the West, where area is down 11 percent from 2000, upland production is projected to decline to 2.7 million bales despite the second highest regional yield on record.

In contrast to the upland crop, ELS production is expected to rise significantly from last season. The September *Crop Production* report indicated an ELS crop of 615,000 bales this season, 4 percent above last month and nearly 60 percent above 2000. California continues to account for the majority of ELS production and is projected to account for 91 percent of the ELS crop in 2001.

Compared with last season, all cotton production is expected to rise 16 percent. Total planted area to cotton remains estimated at 16.2 million acres, and abandonment is projected at 13 percent. As a result, cotton area to be harvested is forecast at 14.1 million acres, 8 percent above last season and the highest since 1995/96. Based on the harvested area, the national yield is estimated at 679 pounds per acre, 47 pounds above 2000/01.

Despite recent declines, overall U.S. cotton crop conditions remain above a year ago. As of September 9th, 45 percent of the cotton acreage was in “good” or “excellent” condition, compared with 36 percent in 2000. On the other hand, only 26 percent was rated “poor” or “very poor” this season, compared with 34 percent last year. While crop conditions are above those for 2000, crop development and harvest are behind last year but near the 5-year average. As of September 9th, 53 percent of the cotton area had bolls opening, compared with 59 percent in 2000 and an average of only 52 percent. Also, 7 percent of the U.S. area has already been harvested, compared with 9 percent last season and a 5-year average of 7 percent. Similar progress can also be seen in the *Cotton Ginnings* report. As of September 1st, 608,650 running bales had been ginned, compared with 842,150 bales at this time in 2000.

U.S. Total Demand Reduced; Stocks To Rise Further

Based on the September production forecast and beginning stocks estimated at 6.03 million bales, total U.S. cotton supplies for 2001/02 are expected to increase 23 percent to 26 million. Meanwhile, total demand for U.S. cotton is projected to improve from last season despite a reduced mill use estimate this month. Total U.S. cotton demand is forecast to reach 17.3 million bales, 11 percent above last season and above the 5-year average of 16.8 million.

Despite an abundant supply of cotton at relatively low prices, U.S. cotton mill use is projected to decline once again this season. The current estimate of 8.3 million bales is 6 percent below 2000/01 and the lowest annual consumption since 1988/89. While mill prices are at their lowest in 15 years, the U.S. textile industry remains beleaguered by the slowdown in the U.S. economy and competition from foreign imported products. The continued strength of the U.S. dollar has allowed imported products to account for much of the retail activity, albeit sluggish. In fact, cotton textile imports have risen only 3 percent during the first 6 months of 2001, compared with a year ago. However, cotton textile exports have actually declined 3 percent during the first half of 2001, which has dampened mill use further.

On the other hand, U.S. cotton exports are currently forecast at 9 million bales, unchanged this month but 2.3 million above the 2000/01 estimate. With record foreign demand projected, the United States is expected to supply a large share of the import demand as abundant supplies at low prices are projected to push U.S. exports to their highest level since 1994/95’s 9.4 million bales. The current export estimate equals about 32 percent of projected foreign import needs, similar to that of 1994/95.

Based on these U.S. supply and demand projections, cotton ending stocks for 2001/02 are projected to rise 2.7 million bales from the beginning level to 8.7 million. As a result, the implied stocks-to-use ratio for the season is currently 50 percent, the highest in 13 years.

Revised 2000/01 Mill Use and Stocks

Based on reports from the Census Bureau and adjusting to a marketing year basis, cotton mill use for 2000/01 was raised slightly from last month’s estimate to 8.87 million bales. However, the latest figure is about 1.4 million bales (13 percent) below 1999/2000. While the Census Bureau report indicated an upward revision for the August 2000-May 2001 period, monthly details are not yet available and will be released by the Census at a later date. However, the adjustment was estimated at about 40,000 bales. In addition, a revised July mill use estimate will be issued later this month and the 2000/01 mill use will be adjusted accordingly in the October *World Agricultural Supply and Demand Estimates* (WASDE) report.

A preliminary 2000/01 U.S. ending stock estimate was also released in late August by the Census Bureau, indicating larger than anticipated cotton stocks at the end of last season. The higher cotton stocks were the result of a revised figure for cotton held in public storage and at compresses. As a result of “new” warehouses that were not previously surveyed, the Census Bureau adjusted their original June stock estimate upward by about 500,000 running bales (more than 8 percent) and included these warehouses in the preliminary July estimate. Census indicated that 42 warehouses were added to their survey and located across a number of States, mainly in the Southeast and Delta regions. In fact, the data indicate that about 60 percent of the total adjustment came from three States, Florida, Georgia, and North Carolina, where a total of 23 warehouses were added to the survey. However, significant increases also came from Alabama, Tennessee, Arkansas, and Virginia.

Based on necessary adjustments to the reported survey-based Census data, 2000/01 ending stocks are now estimated at 6.03 million 480-pound bales, up from the 5.55 million estimated by USDA in its August WASDE report. The difference between the USDA supply less use and the Census stock figure will be listed as “unaccounted.” With the increase in stocks and only minor adjustments in September’s imports and mill use, the unaccounted is now estimated at 478,000 bales for 2000/01. The stocks will remain in this category unless subsequent changes by the Census Bureau are reported. The ending stock estimate is the highest since 1988/89’s 7.1 million bales and results in a stocks-to-use ratio of about 39 percent.

World Supply and Demand: Record Production and Consumption

World cotton production in 2001/02 is forecast 275,000 bales higher than during August, at 96.2 million bales. World cotton consumption in 2001/02 is forecast 50,000 bales lower than during August, at 92.6 million bales. Imports are forecast 200,000 bales lower (28.3 million), exports are forecast 300,000 bales lower (28 million bales), and ending stocks are forecast 1.2 million bales higher (42.7 million bales). World endings stocks in 2001/02 are estimated higher than they were during August primarily due to historical revisions, with a large revision in U.S. ending stocks foremost.

Historical revisions to Australia’s supply and demand estimates were made extending back several years as part of an ongoing attempt to integrate information on Australia’s stocks, production, and trade from a variety of government agencies and other sources in Australia. Historical revisions to stocks increased USDA’s estimate of beginning stocks through 2000/01 by 250,000 bales, and revised production estimates from the Australian Bureau of Agricultural and Resource Economics (ABARE) and other sources added another 130,000 bales to USDA’s estimate of Australia’s 2000/01 supplies. However, recent trade data suggest the seasonality of Australia’s exports has changed recently, and estimated 2000/01 exports are 400,000 bales higher this month, completely offsetting.

Revised trade data for Pakistan and Turkey in 2000/01, an increased production estimate for Mexico, and reduced consumption for Indonesia also raised 2001/02 beginning stocks, slightly offset by a reduction in Tanzania.

While foreign 2001/02 beginning stocks are nearly 400,000 bales higher than during August, lower production or higher consumption estimates for some countries resulted in a few cases of offsetting declines in ending stocks. ABARE's estimate for Australia's 2001/02 crop is smaller than the estimate it released several months ago, and USDA reduced its estimate 200,000 bales as area is expected to respond to both weather and price concerns. Brazil's crop is also lower this month as reports from credible sources continue to suggest that Matto Grosso's inexorable increase in cotton area could be reversed due to current low prices. Estimates of Brazil's exports and imports are largely offsetting the 250,000-bale reduction in expected output, but Brazil's 2001/02 ending stocks are forecast 50,000 bales lower this month.

Sudan's 2001/02 ending stocks are also forecast 50,000 bales lower as reports of flooding and an increased emphasis on food production there mean USDA's production forecast for Sudan is 150,000 bales lower this month. Uzbekistan's ending stocks are 100,000 bales lower as reports of a series of new textile ventures there led to a 300,000-bale increase in USDA's estimate for Uzbekistan's 2001/02 consumption, offset partly by a 200,000-bale decline in expected exports.

However, despite these offsetting changes in foreign production, consumption, trade, and stocks, USDA's estimate of 2001/02 foreign ending stocks is 600,000 bales higher than in August. Higher production in Mali (200,000 bales) accounts for 50,000 bales of this increase, but a 500,000-bale increase in China's crop accounted for much of this gain. In August, USDA increased its estimate of China's 2001/02 crop based on credible estimates that area was larger than previously expected. In the last month, it has become clearer that weather has been largely favorable this year and that USDA's conservative yield forecast from August should be revised.

While USDA's estimate of China's 2001/02 consumption is lower than its August estimate (by 250,000 bales) its estimate of China's imports is also lower (by 300,000 bales). China's cotton harvest is getting underway, and early reports of prices paid to farmers indicate a smaller difference between China's domestic prices and contemporaneous world prices than previously expected. This suggests that the need for imports to equalize the competitiveness of China's textile industry is not as great as earlier expected. China's yarn output is no longer realizing the strong year-to-year gains it has shown during much of the last 2 years as an appreciating real exchange rate and a slowing world economy begin to have an effect. It is expected that China's textile industry will receive some relief from China's current policy of prohibiting imports, but only a 300,000-bale net import level is forecast for 2001/02.

U.S. Textile Trade: U.S. Textile Imports Rise in June

U.S. textile imports during June 2001, at 1.2 billion pounds (raw-fiber equivalent), rose 8 percent from May but were 4 percent below June 2000. Higher imports of all fibers, except linen, occurred in June compared with a month earlier. Larger shipments of apparel and home furnishings more than offset slight declines in other end-use categories. Cotton imports, at 677 million pounds, accounted for 57 percent of June shipments and were nearly 6 percent higher than in May 2001. U.S. cotton textile imports from Asia accounted for 47 percent of monthly imports, while shipments from other North American countries contributed another 39 percent.

In contrast, U.S. textile exports fell 5 percent in June to 423 million pounds and were 15 percent below the previous year. Shipments of all fibers and major end-use categories were below a month earlier and a year ago. Cotton textile exports, at 183 million pounds, were 4 percent below May and 21 percent below June 2000, and accounted for 43 percent of all textile exports. U.S. cotton textile exports, for the most part, are sent to other North American countries, and during June, 92 percent of the shipments were recorded in this fashion.

Overall for the first half of 2001, U.S. cotton textile imports are slightly above the comparable 2000 period, while exports have declined 3 percent. As a result, the cotton textile trade deficit for the 6-month period reached 2.6 billion pounds, or 2 percent higher than the deficit during the first half of 2000.

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The next *Cotton and Wool Outlook* (CWS-0901) will be released on October 15, 2001.

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For several months, a wide range of ideas have emerged in the farm bill debate on how best to address the needs of farmers and other constituencies. A recently released ERS report, ***Cotton: Background and Issues for Farm Legislation***, provides information on topics important to the debate, including market conditions, policy proposals, WTO considerations, and the interactions between policy and markets.

This online-only report, http://www.ers.usda.gov/publications/cws-0601-01/, is the first of occasional *Outlook* supplements on cotton that will provide timely analysis on specific topics. Readers will no longer have to wait for the *Cotton and Wool Situation and Outlook Yearbook* for all of the in-depth special reports on the cotton sector.

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We mourn and remember the innocent victims of terrorism.

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U.S. COTTON SUPPLY AND USE ESTIMATES

Item	2000/01	2001/02 Jul	2001/02 Aug	2001/02 Sep
	Million acres			
Upland:				
Planted	15.347	16.054	15.959	15.959
Harvested	12.884	14.200	14.104	13.899
		Pounds		
Yield/harvested acre	626	630	661	669
		Million 480-lb bales		
Beginning stocks	3.672	5.520	5.449	5.915
Production	16.799	18.650	19.410	19.377
Total supply 1/	20.474	24.170	24.859	25.292
Mill use	8.748	8.385	8.385	8.190
Exports	6.265	8.555	8.540	8.540
Total use	15.013	16.940	16.925	16.730
Ending stocks 2/	5.915	7.210	7.961	8.517
		Percent		
Stocks-to-use ratio	39.4	42.6	47.0	50.9
Extra-long staple:		1,000 acres		
Planted	170	235	235	240
Harvested	169	233	234	239
		Pounds		
Yield/harvested acre	1,105	1,133	1,216	1,235
		1,000 480-lb bales		
Beginning stocks	250	80	101	118
Production	389	550	593	615
Total supply 1/	651	640	704	743
Mill use	122	115	115	110
Exports	435	445	460	460
Total use	557	560	575	570
Ending stocks 2/	118	90	139	183
Percent				
Stocks-to-use ratio	21.2	16.1	24.2	32.1

Based on USDA estimates. 1/ Includes imports. 2/ Includes unaccounted.

WORLD COTTON SUPPLY AND USE ESTIMATES

Item	2000/01	2001/02 Jul	2001/02 Aug	2001/02 Sep
Supply:		Million 480-lb bales		
Beginning stocks				
World	41.48	37.83	38.02	38.87
Foreign	37.56	32.23	32.47	32.84
Production				
World	88.33	94.63	95.95	96.22
Foreign	71.14	75.43	75.95	76.23
Imports				
World	26.79	28.83	28.49	28.29
Foreign	26.77	28.82	28.48	28.28
Use:				
Mill use				
World	91.83	92.69	92.60	92.55
Foreign	82.96	84.19	84.10	84.25
Exports				
World	26.28	28.52	28.24	27.96
Foreign	19.58	19.52	19.24	18.96
Ending stocks				
World	38.87	39.96	41.53	42.73
Foreign	32.84	32.66	33.43	34.03
Stocks-to-use ratio		Percent		
World	42.3	43.1	44.8	46.2
Foreign	39.6	38.8	39.8	40.4

Based on USDA estimates.

FIBER SUPPLY

Item	2001 May	2001 Jun	2001 Jul	2000 Jul
Cotton:		1,000 480-lb bales		
Ginnings	0	0	0	0
Imports since August 1	10.0	14.7	NA	96.5
Stocks, beginning	9,609	8,162	6,762	5,237
At mills	478	464	434	500
Public storage	8,198	7,204	6,657	4,233
CCC stocks	2,531	2,366	2,081	295
Manmade:		Million pounds		
Production	754.8	721.6	693.3	841.4
Noncellulosic	737.8	708.7	678.4	810.7
Cellulosic	17.0	12.9	14.9	30.7
Total since January 1	3,855.0	4,576.6	5,269.9	6,062.0

Item	2001 Apr	2001 May	2001 Jun	2000 Jun
		Million pounds		
Raw fiber imports	124.9	133.5	115.8	132.7
Noncellulosic	121.0	131.0	112.8	127.9
Cellulosic	3.9	2.5	3.0	4.8
Total since January 1	480.5	614.0	729.8	850.2
Wool and Mohair:		1,000 pounds		
Raw wool imports, clean	1,489	2,593	1,629	2,690
48's-and-finer	839	1,394	870	1,214
Not-finer-than-46's	650	1,199	759	1,476
Total since January 1	15,038	17,631	19,260	24,796
Wool top imports	338	243	476	320
Total since January 1	1,780	2,023	2,499	3,142
Mohair imports, clean	0	0	4	0
Total since January 1	0	0	4	4

NA = Not available.

COTTON SYSTEM FIBER CONSUMPTION

Item	2001 May	2001 Jun	2001 Jul	2000 Jul
Cotton:		1,000 480-lb bales		
All consumed by mills 1/	756	624	570	730
Total since August 1 1/	7,676	8,300	8,870	10,241
SA annual rate 2/	8,109	7,761	7,722	10,006

SA daily rate 2/	31.1	29.7	29.6	38.3
Daily rate	32.5	29.7	25.9	34.8
Upland consumed by mills 1/	746	614	562	721
Total since August 1 1/	7,572	8,186	8,748	10,104
SA daily rate 2/	30.6	29.3	29.2	37.9
Daily rate	32.1	29.2	25.5	34.3
Spindles in place	3,836	3,834	3,744	4,634
Active spindles	3,560	3,565	3,407	4,380
100 percent cotton	1,956	2,004	1,952	2,423
100 percent manmade	598	582	521	677
Blends	1,006	978	934	1,280
	Percent			
Cotton's share of fibers	78.3	78.1	78.1	79.0
Manmade:	1,000 pounds			
Total consumed by mills 1/	99,332	83,957	76,579	93,047
Total since August 1 1/	999,461	1,083,418	1,159,997	1,338,239
Daily rate	4,319	3,998	3,481	4,431
Noncellulosic staple	4,067	3,792	3,327	4,210
Cellulosic staple	252	206	154	221

1/ Adjusted to calendar month. 2/ SA = seasonally adjusted.

FIBER EXPORTS

Item	2001 Apr	2001 May	2001 Jun	2000 Jun
Cotton:	1,000 480-lb bales			
Upland exports	537	661	755	449
Total since August 1	4,229	4,890	5,645	5,524
Sales for next season	401	451	478	503
Total since August 1	1,435	1,886	2,364	1,404
ELS exports	31.0	31.5	25.6	59.1
Total since August 1	360.6	392.1	417.9	398.6
Sales for next season	36.0	26.6	6.6	20.0
Total since August 1	114.9	141.5	148.1	154.9
Manmade:	Million pounds			
Raw fiber exports	79.3	77.8	69.2	104.9
Noncellulosic	74.5	75.0	66.8	96.2
Cellulosic	4.8	2.8	2.4	8.7
Total since January 1	335.6	413.4	482.6	576.0
Wool and Mohair:	1,000 pounds			
Raw wool exports, clean	320.4	634.3	645.7	791.1
Total since January 1	1,607.7	2,242.0	2,887.7	3,187.2
Wool top exports	466.4	622.7	959.7	517.4
Total since January 1	2,222.5	2,845.2	3,804.9	2,606.0
Mohair exports, clean	74.9	351.8	132.3	106.0

Total since January 1	341.2	693.0	825.3	1,173.5

FIBER PRICES

Item	2001 Jun	2001 Jul	2001 Aug	2000 Aug
	Cents per pound			
Domestic cotton prices:				
Adjusted World Price	33.94	31.55	29.50	46.97
Upland spot 41-34	37.38	37.48	36.05	59.33
Pima spot 03-46	95.50	93.40	87.50	91.37
Avg. price received by:				
Upland producers	40.40	40.00	43.50	51.30
Mill delivered:				
Cotton				
Actual	45.06	44.83	43.83	64.60
Raw fiber equivalent	50.07	49.81	48.70	71.78
Rayon staple				
Actual	99.00	99.00	99.00	98.00
Raw fiber equivalent	103.13	103.13	103.13	102.08
Polyester staple				
Actual	62.00	62.00	62.00	58.00
Raw fiber equivalent	64.58	64.58	64.58	60.42
Price ratios	Percent			
Cotton/rayon	48.5	48.3	47.2	70.3
Cotton/polyester	77.5	77.1	75.4	118.8
Northern Europe cotton quotes:	Cents per pound			
A Index	47.33	45.55	43.31	60.93
Memphis Territory	51.44	50.56	51.25	67.95
California/Arizona	50.31	49.94	52.00	70.10
B Index	45.48	44.20	42.10	NQ
Orleans/Texas	42.81	42.50	42.65	62.60
Wool prices (clean):	Dollars per pound			
U.S. 56's	0.67	0.67	0.67	0.55
Australian 56's 1/	1.40	1.42	1.60	1.29
U.S. 60's	0.95	0.92	0.96	0.77
Australian 60's 1/	1.59	1.63	1.70	1.38
U.S. 64's	1.25	1.27	1.22	1.20
Australian 64's 1/	1.66	1.67	1.72	1.51

NQ = No quotes. NA = Not available.
1/ In bond, Charleston, SC.

TEXTILE TRADE

Item	2001 Apr	2001 May	2001 Jun	2000 Jun
Imports:	1,000 pounds 1/			
Yarn, thread, and fabric	259,723	257,994	245,445	270,875
Cotton	112,940	118,631	107,320	120,548
Linen	27,846	15,944	22,126	14,933
Wool	2,860	2,975	2,611	5,071
Silk	715	791	699	1,028
Manmade	115,362	119,653	112,689	129,295
Apparel	569,201	724,085	817,426	831,068
Cotton	391,088	460,526	504,040	513,042
Linen	15,405	16,878	20,653	19,474
Wool	11,080	13,911	21,275	23,828
Silk	13,815	11,264	11,075	12,282
Manmade	197,813	221,506	260,383	262,442
House furnishings	63,952	68,954	75,328	78,278
Cotton	48,216	51,740	56,585	55,703
Linen	1,191	1,441	1,591	1,329
Wool	271	361	375	349
Silk	120	150	186	146
Manmade	14,154	15,262	16,591	20,751
Floor coverings	37,988	42,261	39,900	43,598
Cotton	4,612	5,494	4,656	5,249
Linen	5,658	6,511	6,540	7,172
Wool	11,370	11,813	11,208	13,067
Silk	700	953	1,009	683
Manmade	15,648	17,490	16,492	17,427
Total imports 2/	999,636	1,102,783	1,187,207	1,233,294
Cotton	561,471	641,391	677,230	699,352
Linen	50,155	40,839	50,957	42,954
Wool	26,458	29,737	35,729	42,527
Silk	15,350	13,158	12,971	14,141
Manmade	346,204	377,658	410,319	434,320
Exports:	1,000 pounds 1/			
Yarn, thread, and fabric	235,893	248,452	240,986	247,907
Cotton	93,792	96,588	93,187	96,913
Linen	5,983	5,479	5,090	6,502
Wool	3,550	4,046	4,394	5,921
Silk	3,047	3,420	5,315	3,891
Manmade	129,521	138,919	133,000	134,680
Apparel	152,022	154,756	144,465	205,309
Cotton	85,149	87,447	83,170	127,133

Linen	1,920	1,940	2,145	2,552
Wool	10,569	10,664	8,631	10,182
Silk	5,908	5,734	3,805	5,542
Manmade	48,476	48,971	46,714	59,900
House furnishings	6,607	6,529	6,473	6,830
Cotton	4,392	4,161	4,285	4,083
Linen	119	174	181	196
Wool	69	55	58	62
Silk	84	117	94	91
Manmade	1,943	2,022	2,018	2,398
Floor coverings	30,947	34,308	30,857	36,311
Cotton	2,746	2,755	2,527	3,016
Linen	1,579	1,459	1,517	1,841
Wool	2,797	3,427	2,775	3,432
Silk	53	50	65	107
Manmade	23,772	26,617	23,973	27,915
Total exports 2/	425,724	444,299	423,207	496,583
Cotton	186,156	191,028	183,244	231,216
Linen	9,609	9,059	8,939	11,099
Wool	17,001	18,214	15,881	19,610
Silk	9,092	9,320	9,280	9,630
Manmade	203,866	216,678	205,864	225,028

1/ Raw fiber equivalent. 2/ Includes headgear.

Note: Data for 2001 are preliminary and subject to revision.

U.S. COTTON TEXTILE IMPORTS

Item	2001 Apr	2001 May	2001 Jun	2000 Jun
	1,000 pounds 1/			
North America	238,053	278,324	267,317	290,496
Canada	23,361	24,021	20,286	22,923
Costa Rica	7,404	9,557	11,338	11,797
Dominican Republic	18,498	21,934	19,422	25,909
El Salvador	21,406	24,237	24,155	24,289
Guatemala	14,006	15,411	17,184	16,076
Haiti	3,690	3,564	3,527	4,093
Honduras	34,666	41,827	36,214	40,740
Jamaica	1,965	2,180	2,389	3,177
Mexico	108,572	129,572	127,043	134,684
Nicaragua	4,126	5,793	5,482	6,563
South America	11,171	13,080	12,536	14,838
Brazil	3,773	5,088	4,258	5,773
Chile	43	23	22	101

Colombia	3,779	3,853	3,715	3,913
Peru	2,898	3,563	3,778	4,312
Europe	41,720	44,702	51,969	51,446
Germany	1,003	997	743	548
Italy	4,170	3,554	3,506	4,557
Portugal	2,557	3,903	7,776	6,521
Russia	4,000	4,122	4,765	3,670
Spain	668	809	748	1,143
Turkey	19,743	21,737	23,261	23,827
United Kingdom	1,138	983	1,771	1,424
Uzbekistan	1,297	2,007	1,528	1,524
Asia	247,139	279,821	318,005	321,286
Bahrain	3,536	3,381	4,603	2,904
Bangladesh	16,314	21,107	24,907	23,220
Brunei	1,228	1,899	2,164	1,889
Burma	3,358	3,996	4,946	4,705
Cambodia	6,538	7,921	12,179	10,750
China	29,745	32,933	36,449	39,892
Hong Kong	23,540	28,945	32,786	34,609
India	28,331	28,939	26,811	34,758
Indonesia	11,613	14,392	17,545	15,945
Israel	3,604	4,069	4,133	4,296
Japan	1,516	1,457	1,551	1,437
Macao	3,813	5,553	7,822	7,178
Malaysia	4,645	6,205	6,798	7,243
Nepal	2,522	1,674	1,889	2,280
Oman	1,872	1,799	1,864	1,970
Pakistan	43,025	49,357	54,095	48,897
Philippines	8,677	9,547	12,096	12,401
Qatar	1,495	1,073	1,474	1,692
Singapore	1,728	1,721	2,833	2,713
South Korea	9,652	11,331	11,553	12,066
Sri Lanka	7,259	7,206	9,605	8,312
Taiwan	11,453	12,701	13,389	15,766
Thailand	11,497	11,752	14,691	15,690
U Arab Em	3,976	3,742	3,575	3,843
Vietnam	1,327	1,320	1,239	1,874
Oceania	3,168	3,200	3,113	1,709
Australia	1,691	1,881	2,206	636
Africa	20,220	22,265	24,290	19,577
Egypt	9,736	8,956	9,972	7,997
Lesotho	2,405	3,389	3,193	2,546
Mauritius	1,496	1,900	2,846	2,625
Morocco	1,017	1,614	1,357	1,192
South Africa	2,202	3,192	2,698	2,484
World 2/	561,471	641,391	677,230	699,352

1/ Raw fiber equivalent. 2/ Totals may not add due to rounding.

Note: Data for 2001 are preliminary and subject to revision.

U.S. COTTON TEXTILE EXPORTS

Country	2001 Apr	2001 May	2001 Jun	2000 Jun
	1,000 pounds 1/			
North America	168,282	173,031	167,698	211,394
Bahamas	102	87	75	100
Belize	46	76	49	123
Canada	27,470	28,005	25,003	29,700
Costa Rica	6,651	7,287	9,154	12,909
Dominican Republic	14,865	15,697	16,707	19,536
El Salvador	12,545	12,864	11,240	15,742
Guatemala	5,248	4,865	4,025	3,005
Haiti	2,267	3,754	3,460	3,918
Honduras	25,205	24,940	25,965	30,506
Jamaica	1,746	2,233	2,388	3,176
Mexico	71,153	72,651	68,245	91,117
Nicaragua	369	365	775	967
Panama	268	159	276	332
South America	3,553	3,951	3,276	3,976
Argentina	82	145	79	103
Brazil	676	546	524	556
Chile	295	369	337	638
Colombia	1,273	1,234	1,057	1,410
Ecuador	169	222	247	92
Peru	160	102	56	52
Venezuela	737	1,149	869	917
Europe	5,714	6,452	5,174	7,089
Belgium	2,014	2,653	1,666	2,428
France	262	351	322	718
Germany	685	454	489	656
Ireland	94	80	101	152
Italy	465	524	209	453
Netherlands	292	385	351	459
Poland	7	55	51	100
Spain	110	80	73	85
Turkey	40	38	178	95
United Kingdom	1,168	1,132	1,165	1,435
Asia	7,338	6,414	5,933	7,499
China	310	349	402	405
Hong Kong	738	687	731	924
Israel	278	397	551	302
Japan	2,499	2,238	1,960	2,986
Malaysia	49	45	80	108
Philippines	267	441	217	503
Saudi Arabia	297	439	352	362
Singapore	320	242	294	295
South Korea	336	220	297	285

Sri Lanka	149	90	123	288
Taiwan	202	198	145	184
U Arab Em	240	135	147	124
Oceania	603	587	496	732
Australia	484	476	413	564
Africa	666	593	668	526
Ivory Coast	71	28	18	2
Morocco	145	94	103	164
Nigeria	69	177	236	81
South Africa	121	59	153	53
World 2/	186,156	191,028	183,244	231,216

1/ Raw fiber equivalent. 2/ Totals may not add due to rounding.

Note: Data for 2001 are preliminary and subject to revision.

ACREAGE, YIELD, AND PRODUCTION ESTIMATES FOR 2001

State/ Region	Harvested	Yield	Production
	1,000 acres	Lbs./ harvested acre	1,000 bales
Upland:			
Alabama	605	742	935
Georgia	1,490	680	2,110
N. Carolina	975	729	1,480
S. Carolina	296	649	400
Virginia	104	743	161
Southeast	3,470	704	5,086
Arkansas	1,080	720	1,620
Louisiana	855	685	1,220
Mississippi	1,630	757	2,570
Missouri	395	681	560
Tennessee	605	651	820
Delta	4,565	714	6,790
Oklahoma	200	504	210
Texas	4,500	469	4,400
Southwest	4,700	471	4,610
Arizona	278	1,260	730
California	655	1,356	1,850
New Mexico	70	789	115
West	1,003	1,290	2,695
Other 1/	161	584	196
Total Upland	13,899	669	19,377
Pima:			
Arizona	6	960	12
California	209	1,286	560
New Mexico	7	686	10
Texas	17	932	33
Total Pima	239	1,235	615
Total All	14,138	679	19,992

Based on USDA's September Crop Production report.
1/ Includes Florida and Kansas.