United States Department of Agriculture

CWS-1101

Dec. 12, 2001

Electronic Outlook Report from the Economic Research Service

www.ers.usda.gov

Cotton and Wool Outlook

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U.S. Cotton Exports Projected Highest in 75 Years

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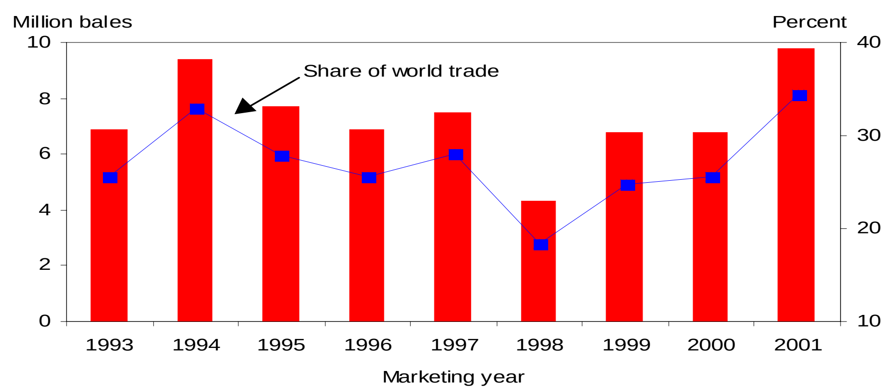
Approved by the World Agricultural Outlook Board.

The latest United States Department of Agriculture (USDA) cotton forecast for 2001/02 signals a decline in ending stocks from last month due largely to a boost in the U.S. export forecast. U.S. cotton exports were raised 4 percent this month to 9.8 million bales, the highest since 1926/27. U.S. production—although still a record—was lowered slightly this month as was the forecast for cotton mill use. These December supply and demand adjustments resulted in a 3-percent decrease in ending stocks to 8.4 million bales.

Foreign production in 2001/02 is estimated at 75.9 million bales, 4.6 million above last season, largely due to increased planting in China, India, and West Africa. This would be the largest foreign crop since 1991/92's record. Foreign cotton use is forecast to reach a record, at 83.7 million bales this season, 660,000 bales higher than 2000/01. Meanwhile, 2001/02 ending stocks are projected more than 6 percent higher than a year ago at 35.1 million bales. Excluding China, foreign stocks as a ratio of use are forecast at one of their highest levels ever, nearly 30 percent. As foreign stocks rise, foreign exports are

U.S. cotton exports



Source: USDA.

Domestic Outlook

U.S. 2001 Cotton Production Lowered Slightly

The December USDA *Crop Production* report estimated the 2001 U.S. cotton crop at a record 20.1 million bales, 100,000 bales below last month but nearly 3 million above 2000/01. Upland production is forecast at 19.4 million bales, while the extra-long staple (ELS) crop is projected at 628,000 bales. During the previous 20 years, the December forecast has been below final production 10 times and above 10 times. And, past differences between the December forecast and the final production estimate indicate that chances are two out of three for the 2001 U.S. cotton crop to range between 19.7 and 20.4 million bales. Meanwhile, *Cotton Ginnings* reported that 15.5 million running bales had been ginned as of December 1, compared with 13.6 million at this time last year.

Compared with last season, upland production is projected to rise in three of the four regions of the Cotton Belt, while the West region's crop is expected to fall below a year ago. In the Delta, upland production is projected one-third higher than in 2000 to a record 7 million bales. The increase this season is the result of larger area and an 80-pound increase in yield for the region. While the 2001 production estimate surpasses the 1994 crop, the Delta yield of 736 pounds per harvested acre is the sixth highest in the last 10 years and 82 pounds from the region's record in 1994.

Similarly in the Southeast region, the upland crop is estimated to reach a high of 5.3 million bales in 2001/02, with Georgia and North Carolina accounting for over 3.7 million of the total. The Southeast has not produced a crop of this size since the 1926 season. The average yield for the region in 2001 is projected about 100 pounds above average and near 1996's 723 pounds per harvested acre.

For the Southwest, upland production is once again hampered by weather, and output there is forecast below the 5-year average at 4.3 million bales. With about 2 million acres projected abandoned in the region, the Southwest yield is expected to reach 460 pounds per harvested acre, near the 10-year average.

In the West, upland output is expected to approach only 2.7 million bales, 400,000 below last season as some area in the region shifted from upland to ELS in 2001. Despite lower area, an above-average regional yield of 1,292 pounds per harvested acre kept production near the 5-year average. In contrast to upland, ELS production in the West is expected to rise dramatically (66 percent) as California producers added area and increased yields this season. California continues to dominate ELS production and is projected to account for 91 percent of the ELS crop in 2001, similar to last season.

Total planted area to cotton remains estimated at 16.2 million acres and abandonment is projected at a relatively high 14 percent. As a result, cotton area to be harvested is forecast at 13.9 million acres, 900,000 above last season and the highest since 1995. Based on the harvested area, the national yield is estimated at 691 pounds per acre, 59 pounds above 2000 and above the 5-year average of 648 pounds.

Larger U.S. Cotton Supply/Demand in 2001/02

Based on the December U.S. cotton production forecast and carryin stocks estimated at 6 million bales, total U.S. cotton supplies for 2001/02 are forecast to reach 26.1 million bales, an astonishing 5 million (17 percent) above last season and the largest supply since 1966/67. At the same time, total use of U.S. cotton is projected to rise 13 percent from the previous season to 17.7 million bales, the highest in 4 years. However, U.S. ending stocks will rise once again this season as U.S. cotton supplies exceed demand.

The demand highlight of the 2001/02 season is undoubtedly U.S. cotton exports, which are projected to jump to their highest level in 75 years. The current forecast—at 9.8 million bales—is 400,000 bales above last month and 3 million above last season. Supporting U.S. cotton exports this season are the expected record foreign use, the abundant supplies, and the competitiveness of U.S. cotton evidenced by the export commitment data.

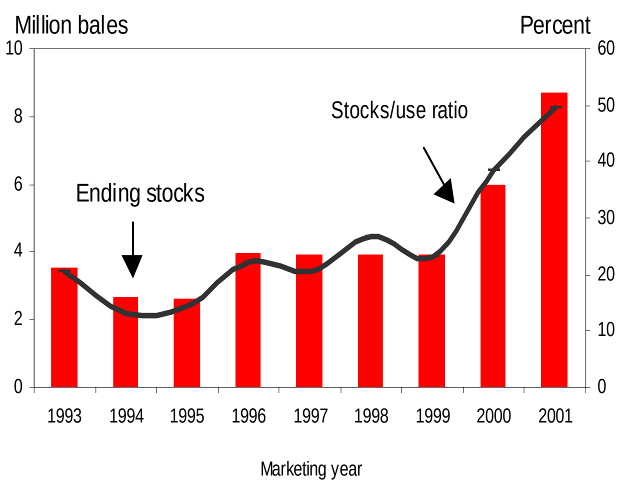
As of the end of November, data based on the *Export Sales* report indicate that approximately 8.6 million bales already have been committed this season, with 3.1 million shipped. This compares with commitments of 4.6 million bales a year ago and shipments of 1.6 million. Although shipments are well ahead of last season's pace, U.S. exports—based on the latest estimate—need to average about 190,000 bales per week, similar to the current shipment level. Based on the December projections of U.S. and world trade, the U.S. share of global exports is estimated at 34.4 percent, up from about 26 percent in 2000/01.

In contrast, 2001/02 U.S. cotton mill use is projected to decline once again. Mill use is currently estimated at 7.9 million bales, 11 percent (1 million bales) below the final 2000/01 estimate as the domestic industry continues to struggle with the effects of a sluggish retail demand and competition from foreign products.

With the sustained strength of the U.S. dollar, U.S. cotton textile and apparel imports in calendar 2001 are expected to rise for the 13th consecutive year, while textile and apparel exports are projected to contract for the first time in 17 years. In addition, these imports continue to displace U.S. fiber mill use as the raw-fiber equivalent of cotton textile imports exceeds the quantity consumed by domestic mills for the fourth successive year.

Based on these U.S. cotton supply and demand projections, stocks for 2001/02 are projected to reach 8.4 million bales by season's end, the highest since 1985/86. Despite larger use this season, the implied stocks-to-use ratio for 2001/02 is currently near 48 percent, 10 percentage points above last season.

U.S. cotton stocks



Source: USDA.

Textile Trade Declines in September, Deficit Continues To Climb

Textile imports declined in September to 1.16 billion pounds after increasing the previous 4 months. Shipments fell 13 percent from a month earlier and were 7 percent below September 2000. Imports of all major fibers and major end-use categories were lower compared with a month earlier. Cotton textile imports, at 601 million pounds, were down 14 percent from August and were 9 percent below September 2000. On a regional basis, most of the September decline occurred in Asian and North American countries. Lower shipments from major suppliers such as China, Bangladesh, Hong Kong, Pakistan, India, and Mexico accounted for the majority of the decrease.

Textile exports also declined in September. Shipments, at 389 million pounds, were 8 percent below August and 17 percent below a year ago. Exports of all major fibers and all end-use categories, except home furnishings, declined from a month earlier. Cotton textile exports, at 170 million pounds, were 5 percent below a month earlier and 21 percent below September 2000. U.S. shipments to Mexico, at 54 million pounds, were 13 percent below August exports.

The cumulative January through September trade deficit reached 6.55 billion pounds. The deficit for the corresponding period during 2000 was 6.33 billion pounds. Total imports, at 10.3 billion pounds, are only 1.4 million above last year. However, total textile exports compared with a year earlier declined 220 million pounds to 3.77 billion. The 9-month cotton textile trade deficit, at 4.1 billion pounds, is 3 percent above 2000. With stable textile imports and declining exports, the total and cotton textile trade deficit will likely continue to widen in 2001.

Foreign Production and Consumption Down, U.S. Exports Up

USDA's estimate of foreign cotton production in 2001/02 is 760,000 bales lower this month, at 75.9 million bales, but remains 4.6 million bales above the 2000/01 crop. The forecast for 2001/02 foreign consumption is 185,000 bales higher than in November, at 83.7 million, 660,000 bales above its 2000/01 level. The forecast for foreign imports is higher this month, by 300,000 bales, and foreign exports are forecast 45,000 bales lower. Foreign imports are forecast to reach 28.7 million bales in 2001/02—nearly 2 million bales higher than in 2000/01—and foreign exports are forecast to decline nearly 1 million bales to 18.7 million. Foreign ending stocks in 2001/02 are forecast about 600,000 bales lower than during November, at 35.1 million bales. However, foreign ending stocks in 2001/02 are still forecast 2.2 million bales higher than the year before, and are expected to equal 42 percent of consumption.

Low foreign exports—forecast in 2001/02 at their lowest level since 1983/84—reflect reduced production compared with the year before in several competing countries, primarily Australia and other Southern Hemisphere producers. Production in Central Asia and the Franc Zone is forecast above year-earlier levels, but beginning stocks are lower, and there is growing evidence that reluctance to market cotton in a low-price environment may mean higher ending stocks in these countries. This, combined with continued strong U.S. export sales, resulted in a 400,000-bale increase in the forecast for U.S. cotton exports, to 9.8 million bales, the largest in 75 years.

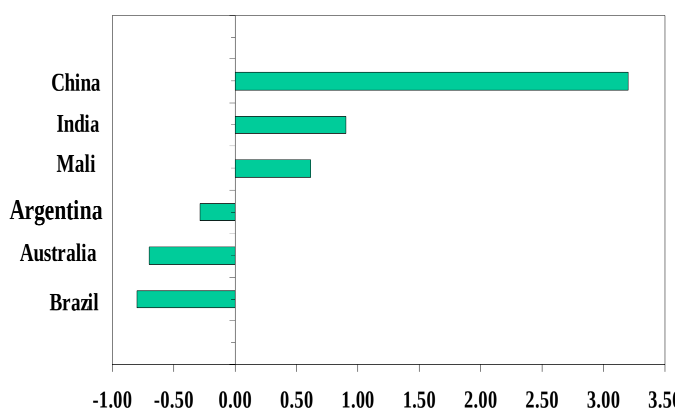
Insect Damage and Reduced Plantings Cut Foreign Production

Compared with last month, foreign production in 2001/02 is forecast lower largely due to insect damage in India and Pakistan. India's expected crop is 400,000 bales lower this month, at 11.8 million bales. Pakistan's is 300,000 bales lower, at 8 million bales. Bollworm damage in each country's Punjab has become apparent from the pace of arrivals during November. India's 2001/02 crop is now estimated at 11.8 million bales, still nearly 1 million bales above the previous year. However, at 8 million bales, Pakistan's estimated 2001/02 crop is now 100,000 bales below its 2000/01 level.

Argentina's and Australia's expected 2001/02 production is also lower than in November, down 100,000 bales in each case following government reports of lower than expected plantings. Argentina is now expected to produce 450,000 bales in 2001/02, a 39-percent drop in output from the previous year, and Australia is expected to produce 3 million bales, a 19- percent drop. Paraguay's 2001/02 crop forecast is also reduced from its November level—down 35,000 bales—and is now forecast 19 percent below 2000/01. In total, Southern Hemisphere production in 2001/02 is forecast 17 percent lower than the year before, at 8.4 million bales. This is the sharpest decline in Southern Hemisphere production since 1992/93.

Slightly higher production in 2001/02 compared with last month is estimated for Uzbekistan and Tajikistan. Uzbekistan's output is estimated 100,000 bales higher than during November, at 4.8 million bales, due to a revision in expected ginning output rather than any change in expected raw cotton production. A reappraisal of historical ginning ratios in Uzbekistan suggests that the 2001/02 ratio will be higher than previously forecast. However, Tajikistan's 50,000-bale increase from November's estimate of 2001/02 production reflects larger than expected raw cotton production.

Foreign production changes from 2000/01



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New from the Economic Research Service

Two special articles published in the November 2001 issue of the ***Cotton and Wool Situation and Outlook Yearbook*** are now available electronically:

Regional Shifts in China's Cotton Production and Use, http://www.ers.usda.gov/briefing/cotton/Chinacotton.pdf, examines the geographic distribution of cotton production in China and analyzes the concentration of China's textile industry.

The Agreement on Textiles and Clothing: Impact on U.S. Cotton, http://www.ers.usda.gov/briefing/cotton/textilesandclothings.pdf, focuses on the new global trade rules that World Trade Organization members agreed to follow beginning in 2005, and the potential impacts on textile, apparel, and cotton production in the United States and around the world.

U.S. Cotton Supply and Use Estimates

Item	2000/01	2001/02 Oct	2001/02 Nov	2001/02 Dec
		Million acres		
Upland:				
Planted	15.347	15.954	15.952	15.952
Harvested	12.884	13.899	13.899	13.699
		Pounds		
Yield/harvested acre	626	672	675	681
		Million 480-lb bales		
Beginning stocks	3.672	5.881	5.881	5.881
Production	16.799	19.457	19.557	19.436
Total supply 1/	20.474	25.338	25.438	25.317
Mill use	8.760	8.190	7.990	7.790
Exports	6.326	8.540	8.940	9.360
Total use	15.086	16.730	16.930	17.150
Ending stocks 2/	5.881	8.614	8.511	8.181
		Percent		
Stocks-to-use ratio	39.0	51.5	50.3	47.7
Extra-long staple:		1,000 acres		
Planted	170	240	242	242
Harvested	169	239	241	241
		Pounds		
Yield/harvested acre	1,105	1,235	1,233	1,253
		1,000 480-lb bales		
Beginning stocks	250	121	121	121
Production	389	615	618	628
Total supply 1/	651	746	749	759
Mill use	122	110	110	110
Exports	437	460	460	440
Total use	559	570	570	550
Ending stocks 2/	121	186	189	219
		Percent		
Stocks-to-use ratio	21.6	32.6	33.2	39.8

Based on USDA estimates. 1/ Includes imports. 2/ Includes unaccounted.

World Cotton Supply and Use Estimates

Item	2000/01	2001/02 Oct	2001/02 Nov	2001/02 Dec
		Million 480-lb bales		
Supply:				
Beginning stocks				
World	41.57	39.01	38.93	38.94
Foreign	37.65	33.01	32.93	32.94
Production				
World	88.50	96.07	96.87	96.00
Foreign	71.32	76.00	76.70	75.94
Imports				
World	26.79	28.40	28.42	28.74
Foreign	26.78	28.39	28.41	28.73
Use:				
Mill use				
World	91.94	92.08	91.64	91.62
Foreign	83.06	83.78	83.54	83.72
Exports				
World	26.40	28.06	28.11	28.47
Foreign	19.63	19.06	18.71	18.67
Ending stocks				
World	38.94	43.26	44.38	43.51
Foreign	32.94	34.46	35.68	35.11
Stocks-to-use ratio		Percent		
World	42.4	47.0	48.4	47.5
Foreign	39.7	41.1	42.7	41.9

Based on USDA estimates.

Fiber Supply

Item	Aug	Sep	Oct	Oct
	2000			2000
Cotton:	1,000 480-lb. bales			
Ginnings	625	1,434	6,918	6,114
Imports since August 1	0.3	0.3	NA	5.3
Stocks, beginning	6,002	4,933	5,063	4,784
At mills	415	378	378	487
Public storage	5,587	4,692	4,524	4,235
CCC stocks	1,577	1,134	864	782
Manmade:	Million pounds			
Production	696.2	668.4	736.9	878.5
Noncellulosic	685.9	659.6	728.2	848.5
Cellulosic	10.3	8.8	8.7	30.0
Total since January 1	5,934.9	6,603.3	7,340.2	8,678.9
	2001			2000
	Jul	Aug	Sep	Sep
	Million pounds			
Raw fiber imports	129.5	127.0	129.1	119.8
Noncellulosic	125.8	123.4	124.7	115.3
Cellulosic	3.7	3.6	4.4	4.5
Total since January 1	862.5	989.5	1,118.6	1,230.5
Wool and Mohair:				
Raw wool imports, clean	4,017.0	1,896.5	2,025.7	4,282.0
48's-and-finer	1,835.0	875.7	656.8	1,907.0
Not-finer-than-46's	2,182.2	1,020.8	1,368.9	2,375.0
Total since January 1	24,445.0	26,341.5	28,367.2	35,882.0
Wool top imports	616.8	432.0	217.1	352.0
Total since January 1	3,116.0	3,548.2	3,765.3	4,790.1
Mohair imports, clean	0	0	0	0
Total since January 1	6.0	4.3	4.3	4.0

NA = Not available.

Cotton System Fiber Consumption

Item	2001 Aug	2001 Sep	2001 Oct	2000 Oct
Cotton:		1,000 480-lb. bales		
All consumed by mills 1/	746	619	730	846
Total since August 1 1/	746	1,365	2,096	2,570
SA annual rate 2/	7,938	7,849	7,742	9,494
SA daily rate 2/	30.4	30.1	29.7	36.4
Daily rate	32.4	31	31.8	38.4
Upland consumed by mills 1/	735	609	718	834
Total since August 1 1/	735	1,345	2,063	2,535
SA daily rate 2/	29.9	29.6	29.1	35.8
Daily rate	32	30.5	31.2	37.9
Spindles in place	3,706	3,653	3,527	4,529
Active spindles	3,374	3,314	3,232	4,315
100 percent cotton	1,942	1,917	1,887	2,337
100 percent manmade	499	466	411	660
Blends	932	931	933	1,318
		Percent		
Cotton's share of fibers	79.9	82.3	81.4	78.7
Manmade:		1,000 pounds		
Total consumed by mills 1/	89,915	64,046	80,309	109,636
Total since August 1 1/	89,915	153,960	234,269	330,368
Daily rate	3,909	3,202	3,492	4,983
Noncellulosic staple	3,715	3,076	3,338	4,709
Cellulosic staple	194	126	154	274

1/ Adjusted to calendar month. 2/ SA = seasonally adjusted.

Fiber Exports

Item	Jul 2001	Aug 2001	Sep 2001	Sep 2000
Cotton:	1,000 480-lb. bales			
Upland exports	685	931	667	313
Total since August 1	6,326	931	1,597	706
Sales for next season	814	181	26	31
Total since August 1	3,200	181	207	105
ELS exports	15.4	16.7	18.4	23.1
Total since August 1	437.3	16.7	35.1	60.3
Sales for next season	14.2	0.1	0.4	1.3
Total since August 1	163.7	0.1	0.5	4.5
Manmade:	Million pounds			
Raw wool exports	65.0	77.9	69.3	100.4
Noncellulosic	62.9	75.9	66.9	91.9
Cellulosic	2.1	2.0	2.4	8.5
Total since January 1	545.5	623.4	692.7	855.9
Wool and Mohair:	1,000 pounds			
Raw wool exports, clean	954	571	265	659
Total since January 1	3,842	4,413	4,678	4,868
Wool top exports	590	923	236	462
Total since January 1	4,395	5,318	5,554	5,066
Mohair exports, clean	98	100	131	441
Total since January 1	923	1,023	1,154	2,466

Fiber Prices

Item	2001 Sep	2001 Oct	2001 Nov	2000 Nov
Domestic cotton prices:	Cents per pound			
Adjusted World Price	27.32	23.74	23.29	49.84
Upland spot 41-34	33.22	28.42	31.23	62.16
Pima spot 03-46	87.50	87.15	83.87	103.00
Avg. price received by upland producers	38.50	34.50	34.70	58.00
Mill delivered:				
Cotton				
Actual	40.43	36.26	37.51	68.25
Raw fiber equivalent	44.92	40.29	41.68	75.83
Rayon staple				
Actual	98.00	98.00	97.00	98.00
Raw fiber equivalent	102.08	102.08	101.04	102.08
Polyester staple				
Actual	60.00	59.00	58.00	59.00
Raw fiber equivalent	62.50	61.46	60.42	61.46
Price ratios				
Cotton/rayon	44.0	39.5	41.2	74.3
Cotton/polyester	71.9	65.6	69.0	123.4
Northern Europe cotton quotes:	Cents per pound			
A Index	41.13	37.35	38.13	64.07
Memphis Territory	46.06	40.63	42.55	68.95
California/Arizona	47.19	42.31	44.05	70.50
B Index	39.13	34.69	35.45	60.72
Orleans/Texas	38.50	34.31	36.35	60.35
Wool prices (clean):	Dollars per pound			
U.S. 56's	0.67	0.67	0.67	0.48
Australian 56's 1/	1.61	1.56	1.53	1.20
U.S. 60's	1.00	1.00	0.92	0.77
Australian 60's 1/	1.69	1.62	1.65	1.31
U.S. 64's	1.26	1.30	1.22	1.05
Australian 64's 1/	1.69	1.59	1.66	1.40

NQ= No quotes. NA = Not available.

1/ In bond, Charleston, SC.

Textile Imports

Item	2001 July	2001 Aug	2001 Sep	2000 Sep
	1,000 pounds 1/			
Yarn, thread, and fabric	234,659	230,781	216,572	244,835
Cotton	99,065	98,140	90,085	107,151
Linen	15,393	12,075	16,998	18,074
Wool	2,636	2,530	2,102	4,809
Silk	842	868	655	951
Manmade	116,723	117,168	106,732	113,850
Apparel	624,206	960,927	826,318	877,805
Cotton	538,355	526,385	447,424	485,277
Linen	24,864	28,300	24,943	23,377
Wool	33,047	42,026	37,002	41,305
Silk	13,011	13,520	12,670	14,243
Manmade	314,929	350,696	304,279	313,603
House furnishings	82,299	90,628	80,305	83,733
Cotton	60,480	64,257	55,727	55,731
Linen	1,607	1,750	1,232	1,726
Wool	346	556	647	613
Silk	243	274	285	193
Manmade	19,623	23,791	22,414	25,470
Floor coverings	42,144	41,730	35,515	39,154
Cotton	5,212	5,064	5,229	5,735
Linen	7,382	6,986	5,810	6,948
Wool	11,968	11,466	9,258	11,013
Silk	981	1,021	828	707
Manmade	16,601	17,193	14,390	14,751
Total imports 2/	1,293,373	1,334,641	1,166,427	1,254,251
Cotton	707,490	697,459	601,170	657,708
Linen	49,306	49,161	49,028	50,175
Wool	48,488	57,757	49,461	58,204
Silk	15,077	15,685	14,439	16,095
Manmade	473,011	514,578	452,328	472,068

1/ Raw fiber equivalent. 2/ Includes headgear.

Note: Data for 2001 are preliminary and subject to revision.

Textile Exports

Item	2001 Jul	2001 Aug	2001 Sep	2000 Sep
	1,000 pounds 1/			
Yarn, thread, and fabric	204,664	245,921	229,241	248,327
Cotton	77,335	91,097	90,246	100,683
Linen	4,732	5,481	4,729	6,982
Wool	4,648	5,087	3,742	5,208
Silk	4,869	5,736	5,817	3,525
Manmade	113,080	138,520	124,707	131,929
Apparel	126,899	137,975	121,765	175,891
Cotton	72,207	80,393	71,717	105,682
Linen	1,768	1,969	1,903	2,577
Wool	8,026	8,498	7,411	8,333
Silk	3,228	3,421	3,057	3,943
Manmade	41,670	43,694	37,677	55,356
House furnishings	5,857	8,426	8,685	8,099
Cotton	3,625	5,114	5,287	4,796
Linen	135	172	114	231
Wool	41	76	64	98
Silk	59	108	54	86
Manmade	1,997	2,956	3,166	2,888
Floor coverings	29,271	31,381	28,517	37,392
Cotton	2,351	2,553	2,308	2,903
Linen	1,295	1,414	1,241	1,746
Wool	2,180	2,127	1,861	2,859
Silk	68	53	41	72
Manmade	23,377	25,234	23,066	29,812
Total exports 2/	366,925	423,933	388,506	469,998
Cotton	155,582	179,236	169,621	214,152
Linen	7,937	9,042	7,994	11,545
Wool	14,913	15,805	13,093	16,513
Silk	8,223	9,318	8,968	7,626
Manmade	180,270	210,532	188,830	220,162

1/ Raw fiber equivalent. 2/ Includes headgear.

Note: Data for 2001 are preliminary and subject to revision.

U.S. Cotton Textile Imports

Item	2001 Jul	2001 Aug	2001 Sep	2000 Sep
	1,000 pounds 1/			
North America	258,851	252,748	222,942	262,971
Canada	16,701	19,249	21,144	24,203
Costa Rica	10,159	11,113	9,855	9,532
Dominican Republic	19,247	20,339	18,141	21,386
El Salvador	23,426	21,123	21,278	20,912
Guatemala	15,848	14,682	10,479	12,937
Haiti	3,383	3,337	2,811	4,257
Honduras	40,699	35,211	36,283	34,197
Jamaica	2,364	2,307	2,137	2,137
Mexico	120,340	118,945	95,460	127,945
Nicaragua	6,445	6,217	5,153	5,175
South America	12,352	14,252	11,359	13,655
Brazil	4,422	5,492	5,153	4,515
Colombia	3,379	3,836	2,965	4,608
Peru	3,874	4,171	2,374	3,794
Europe	56,147	53,644	41,921	44,424
Italy	4,446	3,971	2,051	3,051
Portugal	8,284	8,978	4,472	4,873
Russia	5,233	4,597	4,693	3,063
Turkey	22,676	21,369	17,777	20,064
Asia	349,167	345,245	297,967	313,597
Bahrain	4,371	4,137	2,951	2,937
Bangladesh	26,331	29,429	23,141	25,308
Burma	6,195	4,092	3,718	4,225
Cambodia	11,761	11,542	10,309	8,316
China	42,894	46,357	38,699	39,202
Hong Kong	34,031	28,683	23,399	26,159
India	34,419	33,721	30,785	33,480
Indonesia	19,590	19,754	16,647	18,067
Israel	4,288	4,429	3,601	3,579
Macao	7,453	8,072	6,559	6,745
Malaysia	7,470	7,553	5,807	7,482
Pakistan	56,053	55,407	49,083	53,498
Philippines	13,310	13,103	9,645	11,490
Singapore	2,419	2,453	2,817	2,700
South Korea	12,606	13,120	12,084	10,607
Sri Lanka	11,366	9,891	10,104	8,837
Taiwan	13,891	16,179	14,731	15,342
Thailand	16,001	14,591	13,421	15,296
U Arab Em	3,533	2,758	2,298	3,611
Oceania	4,929	4,706	4,528	3,879
Australia	3,088	3,355	3,169	2,018
Africa	26,044	28,865	22,453	19,183
Egypt	7,616	8,133	7,534	8,127
Lesotho	5,701	4,351	3,637	2,454
South Africa	3,364	3,793	3,532	3,098
World 2/	707,490	697,459	601,170	657,708

1/ Raw fiber equivalent. 2/ Totals may not add due to rounding.

Note: Data for 2001 are preliminary and subject to revision.

U.S. Cotton Textile Exports

Item	2001 Jul	2001 Aug	2001 Sep	2000 Sep
	1,000 pounds 1/			
North America	140,868	162,869	153,495	193,893
Bahamas	78	154	170	106
Canada	18,127	25,194	24,503	27,864
Costa Rica	6,938	8,855	7,167	8,854
Dominican Republic	14,876	18,103	16,385	19,191
El Salvador	10,038	12,354	13,314	11,362
Guatemala	4,402	4,583	4,867	4,609
Haiti	2,479	2,282	3,262	4,664
Honduras	21,731	25,630	27,489	26,466
Jamaica	2,110	2,230	1,640	2,639
Mexico	58,823	62,316	53,998	86,664
Nicaragua	739	458	233	932
Panama	226	282	206	166
South America	3,371	3,052	2,679	5,710
Argentina	126	48	46	84
Brazil	293	371	161	510
Chile	592	237	454	1,383
Colombia	809	603	840	1,663
Ecuador	97	175	175	341
Peru	114	55	68	62
Venezuela	1,146	1,343	866	1,482
Europe	5,135	5,505	5,901	6,152
Belgium	1,602	2,161	2,910	1,855
France	173	212	180	237
Germany	481	506	453	477
Italy	288	233	322	382
Netherlands	513	364	251	522
Turkey	69	51	76	155
United Kingdom	1,070	1,166	816	1,382
Asia	4,922	6,396	6,444	7,115
China	208	888	241	198
Hong Kong	693	969	1,438	840
Israel	248	214	395	423
Japan	1,541	1,968	2,101	3,277
Malaysia	26	28	41	54
Philippines	224	452	321	208
Saudi Arabia	237	293	217	221
Singapore	288	298	222	315
South Korea	232	249	339	282
Sri Lanka	123	105	202	235
Taiwan	277	203	84	252
U Arab Em	108	118	122	194
Oceania	600	544	544	634
Australia	458	426	428	459
Africa	686	869	558	648
Morocco	193	190	228	105
World 2/	155,582	179,236	169,621	214,152

1/ Raw fiber equivalent. 2/ Totals may not add due to rounding.

Note: Data for 2001 are preliminary and subject to revision.

Acreage, Yield, and Production Estimates for 2001

State/Region	Harvested	Yield	Production
		Lbs./	
	1,000 acres	harvested acre	1,000 bales
Upland:			
Alabama	605	706	890
Georgia	1,490	709	2,200
N. Carolina	975	763	1,550
S. Carolina	296	665	410
Virginia	104	854	185
Southeast	3,470	724	5,235
Arkansas	1,080	811	1,825
Louisiana	855	578	1,030
Mississippi	1,630	727	2,470
Missouri	395	863	710
Tennessee	605	762	960
Delta	4,565	736	6,995
Oklahoma	200	504	210
Texas	4,300	458	4,100
Southwest	4,500	460	4,310
Arizona	278	1,260	730
California	655	1,356	1,850
New Mexico	70	823	120
West	1,003	1,292	2,700
Other 1/	161	584	196
Total Upland	13,699	681	19,436
Pima:			
Arizona	8	960	15
California	209	1,309	570
New Mexico	7	686	10
Texas	17	932	33
Total Pima	241	1,253	628
Total All	13,940	691	20,064

Based on USDA's December Crop Production report.

1/ Includes Florida and Kansas.