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# Cotton and Wool Outlook

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## Foreign Cotton Consumption Growth Expands Further

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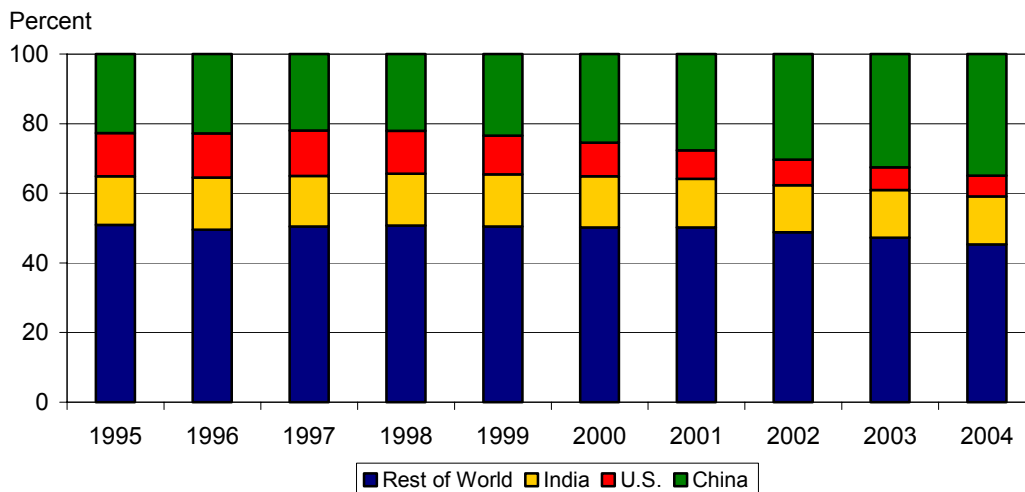
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 Approved by the  
 World Agricultural  
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The latest U.S. Department of Agriculture (USDA) cotton projections for 2004/05 show that foreign cotton usage is forecast at 97.1 million bales, a record. While world cotton consumption has grown 16 million bales since 1997/98 to 103.3 million, U.S. mill use has dropped 5 million bales and is expected to be the lowest in 20 years.

U.S. mill use is in its seventh consecutive season of decline, but cotton consumption in various foreign countries—particularly China—has seen significant increases. Although China, India, and the United States have accounted for about half of the world’s raw cotton consumption over the past decade, the shares have shifted. In 2004/05, the U.S. share of global consumption is estimated at 6 percent, less than half the 1997/98 level. At the same time, India’s share has declined only slightly from about 15 percent to below 14 percent. In contrast, China’s share of world consumption has risen dramatically over the last 7 years to about 35 percent.

Figure 1  
**World cotton consumption shares**



Source: USDA.

Marketing year

## Domestic Outlook

### *Cotton Production Forecast Up Slightly in December*

According to USDA's December forecast of the 2004 cotton crop, U.S. production is projected at 22.8 million bales, up nearly 4.6 million from last season. Excellent growing conditions throughout most of the Cotton Belt this season have led to progressively higher production forecasts. Upland production currently is projected at about 22.1 million bales, up 24 percent from 2003/04, while the extra-long staple (ELS) crop is expected to increase 288,000 bales (67 percent) to 720,000 bales. Both the upland and ELS crops are forecast to be records.

Compared with last month, upland production is forecast 4.5 percent higher in the Delta region, with a smaller increase seen in the Southeast. Somewhat offsetting these gains is the Southwest region, where a decline in Texas was noted this month. Nationally, the upland crop improved 1 percent or 270,000 bales from November.

All States in the Delta region saw a boost in production from a month ago, rising between 2 and 10 percent. Mississippi remains the leading producer in the Delta at nearly 2.3 million bales. In addition, Arkansas' production was raised to about 2.1 million bales, a new high for the State. For the entire Delta, a record yield of 977 pounds per harvested acre will provide a record output of nearly 7 million bales.

The Southwest region—forecast at 8 million bales—is 100,000 bales lower this month, with the reduction occurring in Texas. Nevertheless, the region remains set to produce a record upland crop that is more than 3 million bales above average. This season's low abandonment and record yield forecasts are expected to produce a crop that represents 36 percent of the U.S. total, a mark last reached in 1988.

Total cotton harvested area is estimated at about 13.2 million acres, or an abandonment rate of only 4 percent, the lowest since the 1997 season. Based on this harvested area, the national yield is forecast at a record 828 pounds per harvested acre. The excellent weather—combined with higher yielding varieties—pushed the U.S. average nearly 100 pounds above last season's high. As of December 1st, about 15.2 million 480-pound bales had been ginned this season, compared with 13.9 million a year ago.

### *Demand and Stock Estimates Revised*

The U.S. cotton demand estimate for 2004/05 was raised slightly this month to 18.7 million bales. U.S. exports remain projected at 12.5 million bales for 2004/05, well below last season's 13.8 million. With a record foreign production, global cotton import demand is forecast to decrease. The current U.S. share of world trade is estimated at 39 percent, about 3 percentage points below 2003/04. On the other hand, U.S. mill use was increased this month to 6.2 million bales, as recent activity associated with a continued strong demand for U.S. denim fabric exports has provided a slightly more optimistic outlook. However, U.S. mill use is forecast 300,000 bales below 2003/04 and is expected to remain the lowest since 1984/85.

With the production estimate rising this month and a slight increase in 2004/05 demand only partially offsetting this, U.S. ending stocks are projected to increase to 7.7 million bales, nearly 4.2 million above the beginning level. As a result, U.S.

**Note:** Excellent growing conditions this season led to a record U.S. cotton crop that is 25 percent above 2003/04 and 12 percent above the previous high.

**Note:** The Southwest region is expected to produce 36 percent of the 2004 U.S. upland crop.

**Note:** U.S. demand projection revised upward and is now similar to 2001/02.

ending stocks are expected to reach their highest level in nearly two decades. Similarly, this season's stocks-to-use ratio is estimated at 41 percent, the highest since the 1988 season.

***U.S. Textile Trade Deficit Rises, Trade Falls in September***

Textile imports declined in September to 1.7 billion pounds, 3 percent below August but 7 percent above September 2003. For the major fibers, lower imports of cotton, manmade, and linen more than offset slight increases in wool and silk. Reduced imports of yarn, thread, and fabric, apparel, and floor coverings occurred in September compared with a month earlier. Cotton textile imports, at 864 million pounds, were down 4 percent from August but 6 percent above September 2003. On a regional basis, over half of the monthly decline occurred in North America where shipments from Mexico, Honduras, and Guatemala were down sharply.

Textile exports, at 427 million pounds, declined 2 percent from August but were 9 percent above a year ago. Exports of cotton, manmade, and linen dropped from a month earlier. Yarn, thread, and fabric and apparel exports were also below August's shipments. Cotton textile exports, at 198 million pounds, were 4 percent below August 2004. U.S. shipments to Mexico, at 58 million pounds, were 10 percent below a month earlier.

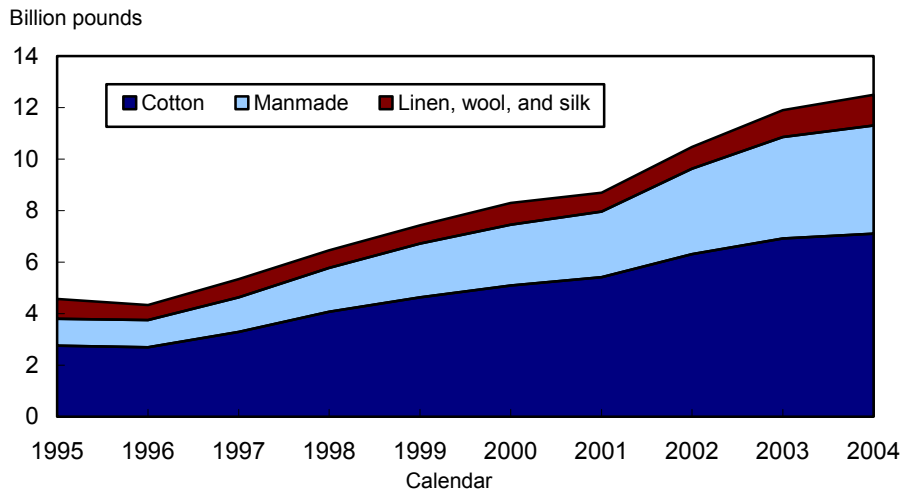
The cumulative January-September 2004 trade deficit reached 9.4 billion pounds, compared with 9 billion for the corresponding 2003 period. Total imports, at 13.2 billion pounds, were 5 percent above last year while exports rose 4 percent to 3.8 billion. The 9-month cotton textile deficit, at 5.4 billion pounds, was 2 percent above 2003. Although cotton textile exports are likely to rise in 2004, imports are expanding faster and are likely to push the cotton trade deficit to a record.

**Note:** U.S. cotton stocks-to-use ratio is expected to be the highest in 16 years.

**Note:** Cotton textile imports from other North American countries declined sharply in September.

**Note:** U.S. cotton textile trade deficit reached 11.2 million-bale-equivalents during January-September 2004.

Figure 2  
**U.S. net imports of textile and apparel fiber**



Note: 2004 estimated based on 9 months of data.  
Source: USDA.

# International Outlook

## World Production and Stocks Higher in 2004/05

USDA's 2004/05 114.0-million-bale world production estimate is 2.3 million bales higher than the month before in December. Estimated world consumption is 355,000 bales higher, at 103.3 million. Ending stocks are estimated 2 million bales higher in December, at 46.5 million.

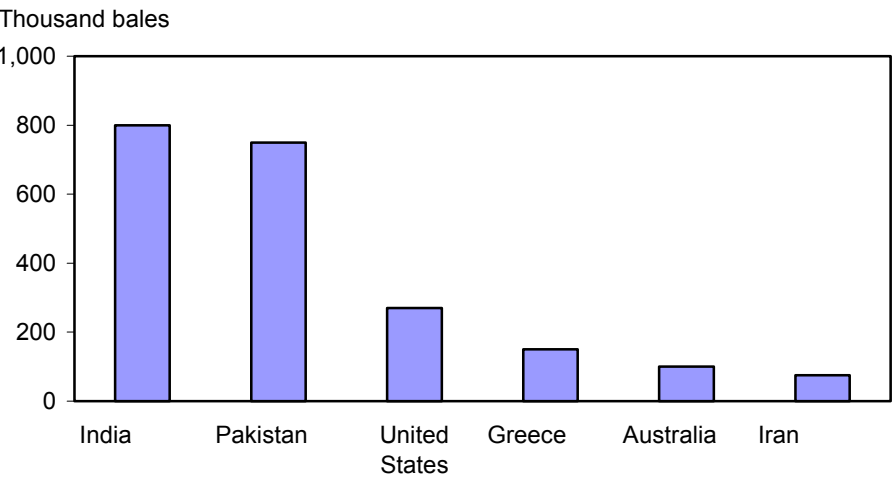
India accounts for a substantial share of December's increase in estimated world production. Reports from State-level agricultural departments of area planted to cotton are higher than USDA's previous estimates, and India's 2004/05 cotton area is estimated at 9 million hectares, 300,000 hectares higher than in November. The volume of cotton arriving at India's gins suggests yields also exceed previous expectations. India's crop is estimated at 15 million bales, an 800,000-bale increase since November. India has enjoyed two consecutive favorable monsoons, low incidence of pest problems, and the use of higher yielding varieties in some regions. The 2004/05 crop is estimated 4.4 million bales higher than in 2002/03, and its largest ever.

Pakistan accounts for much of the remaining increase in world production from the month before. The volume of cotton arriving at Pakistan's gins remains high. Pakistan's crop was planted earlier than the year before in 2004/05, likely boosting early-season arrivals relative to 2003/04 levels. However, arrivals remain substantially above year-earlier levels even as the harvest moves into its traditional seasonal peak. Area planted to cotton in Pakistan remains forecast at a record 3.2 million hectares. USDA's forecast for yield in 2004/05 is 8 percent higher in December, although still lower than the extraordinary peak achieved in 1991/92. At 10 million bales, Pakistan's 2004/05 production estimate is 750,000 bales higher than in November, and equals the 1991/92 record-high.

**Note:** India is the third largest cotton producer, accounting for 13 percent of the world's output.

**Note:** Pakistan is the fourth largest cotton producer, accounting for 9 percent of the world's output.

Figure 3  
**December changes in estimated 2004/05 production**



Source: USDA.

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## Contacts and Links

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### Data

Monthly tables from *Cotton and Wool Outlook* are available in Excel (.xls) spreadsheets at <http://www.ers.usda.gov/briefing/cotton/Data/data.htm>. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

### Recent Reports

*The Agreement on Textiles and Clothing: Impact on U.S. Cotton*, <http://www.ers.usda.gov/briefing/cotton/textilesandclothings.pdf>, focuses on the new global trade rules that World Trade Organization members agreed to follow beginning in 2005, and the potential impacts on textile, apparel, and cotton production in the United States and around the world.

*China: A Study of Dynamic Growth*. China's rapid economic growth has been driven by high rates of investment, gains in productivity, and liberalized foreign trade and investment. China's growth is likely to continue, but the Chinese economy faces some possibly unsustainable pressures. This report is available at <http://www.ers.usda.gov/publications/WRS0408/>.

### Related Websites

WASDE, <http://www.usda.gov/oce/waob/wasde/latest.pdf>  
Cotton Briefing Room, <http://www.ers.usda.gov/briefing/cotton/>

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Table 1--U.S. cotton supply and use estimates

Item	2003/04	2004/05		
		Oct.	Nov.	Dec.
		Million acres		
Upland:				
Planted	13.301	13.508	13.508	13.508
Harvested	11.826	12.970	12.970	12.970
		Pounds		
Yield/harvested acre	723	771	808	818
		Million 480-lb bales		
Beginning stocks	5.140	3.428	3.428	3.428
Production	17.823	20.830	21.825	22.095
Total supply 1/	22.966	24.263	25.258	25.528
Mill use	6.424	6.035	6.035	6.135
Exports	13.221	11.725	11.925	11.900
Total use	19.645	17.760	17.960	18.035
Ending stocks 2/	3.428	6.512	7.307	7.532
		Percent		
Stocks-to-use ratio	17.4	36.7	40.7	41.8
		1,000 acres		
Extra-long staple:				
Planted	179	255	255	255
Harvested	177	253	253	253
		Pounds		
Yield/harvested acre	1,169	1,357	1,366	1,366
		1,000 480-lb bales		
Beginning stocks	245	78	78	78
Production	432	715	720	720
Total supply 1/	719	828	833	833
Mill use	65	65	65	65
Exports	538	575	575	600
Total use	603	640	640	665
Ending stocks 2/	78	188	193	168
		Percent		
Stocks-to-use ratio	13.0	29.4	30.2	25.3

Based on USDA estimates. 1/ Includes imports. 2/ Includes unaccounted.

Last update: 12/13/04.

Table 2--World cotton supply and use estimates

Item	2003/04	2004/05		
		Oct.	Nov.	Dec.
Million 480-lb bales				
Supply:				
Beginning stocks				
World	38.18	33.48	35.49	35.53
Foreign	32.79	29.97	31.98	32.02
Production				
World	94.78	109.67	111.73	114.02
Foreign	76.52	88.12	89.18	91.21
Imports				
World	33.98	31.88	32.46	32.26
Foreign	33.93	31.84	32.42	32.22
Use:				
Mill use				
World	98.44	101.40	102.93	103.29
Foreign	91.95	95.30	96.83	97.09
Exports				
World	33.01	31.65	32.16	31.98
Foreign	19.25	19.35	19.66	19.48
Ending stocks				
World	35.53	41.95	44.55	46.53
Foreign	32.02	35.25	37.05	38.83
Stocks-to-use ratio				
		Percent		
World	36.1	41.4	43.3	45.0
Foreign	34.8	37.0	38.3	40.0

Based on USDA estimates.

Last update: 12/13/04.



Table 3--U.S. fiber supply

Item	2004			2003
	Aug.	Sep.	Oct.	Oct.
Cotton:	1,000 480-lb bales			
Ginnings	580	1,708	6,731	5,552
Imports since August 1	0.1	2.3	NA	16.8
Stocks, beginning	3,506	3,021	3,833	5,374
At mills	338	335	345	402
Public storage	2,904	2,468	2,973	4,634
CCC stocks	1,445	314	462	252
Manmade:	Million pounds			
Production	734.1	727.6	758.8	732.5
Noncellulosic	734.1	727.6	758.8	732.5
Cellulosic	NA	NA	NA	NA
Total since January 1	5,852.2	6,579.8	7,338.6	7,096.3
	2004			2003
	July	Aug.	Sep.	Sep.
	Million pounds			
Raw fiber imports	136.6	144.7	122.3	114.6
Noncellulosic	129.0	137.4	116.1	110.3
Cellulosic	7.6	7.3	6.2	4.2
Total since January 1	956.4	1,101.0	1,223.3	1,265.1
Wool and mohair:	1,000 pounds			
Raw wool imports, clean	1,637.9	1,935.1	2,697.5	793.3
48s-and-finer	419.3	466.0	645.0	219.1
Not-finer-than-46s	1,218.7	1,469.1	2,052.4	574.2
Total since January 1	12,564.0	14,499.1	17,196.6	16,884.9
Wool top imports	357.2	401.0	194.2	131.0
Total since January 1	2,392.9	2,793.9	2,988.1	2,994.4
Mohair imports, clean	6.9	0.0	0.0	0.0
Total since January 1	6.9	6.9	6.9	13,223.2

NA = Not available.

Last update: 12/13/04.

Table 4--U.S. cotton system fiber consumption

Item	2004			2003
	Aug.	Sep.	Oct.	Oct.
Cotton:	1,000 480-lb bales			
All consumed by mills 1/	555	552	531	584
Total since August 1 1/	555	1,107	1,638	1,678
SA annual rate 2/	6,495	6,391	6,395	6,415
SA daily rate 2/	25.0	24.6	24.6	24.6
Daily rate	25.2	25.1	25.3	25.4
Upland consumed by mills 1/	550	548	525	578
Total since August 1 1/	550	1,098	1,623	1,658
SA daily rate 2/	24.7	24.4	24.3	24.3
Daily rate	25.0	24.9	25.0	25.1
Spindles in place	2,295	2,318	2,291	2,476
Active spindles	2,162	2,183	2,158	2,339
100 percent cotton	1,236	1,238	1,250	1,322
100 percent manmade	267	266	266	292
Blends	659	679	642	725
	Percent			
Cotton's share of fibers	81.5	81.7	82.7	82.1
Manmade:	1,000 pounds			
Total consumed by mills 1/	60,251	59,292	53,150	61,190
Total since August 1 1/	60,251	119,543	172,693	176,332
Daily rate	2,739	2,695	2,531	2,660
Noncellulosic staple	2,652	2,620	2,469	2,560
Cellulosic staple	87	75	62	100

1/ Adjusted to calendar month. 2/ SA = seasonally adjusted.

Last update: 12/13/04.

Table 5--U.S. fiber exports

Item	2004			2003
	July	Aug.	Sep.	Sep.
Cotton:	1,000 480-lb bales			
Upland exports	1,449	484	342	331
Total since August 1	13,221	484	826	887
Sales for next season	1,083	162	8	19
Total since August 1	3,383	162	170	149
Extra-long staple exports	28.6	26.6	3.6	22.4
Total since August 1	537.9	26.6	30.2	42.0
Sales for next season	13.9	0.0	0.0	0.0
Total since August 1	63.1	0.0	0.0	0.0
Manmade:	Million pounds			
Raw fiber exports	88.9	87.0	89.8	79.9
Noncellulosic	87.8	86.3	89.1	78.2
Cellulosic	1.1	0.7	0.7	1.6
Total since January 1	641.9	728.9	818.7	753.1
Wool and mohair:	1,000 pounds			
Raw wool exports, clean	951.3	1,473.3	1,107.7	1,039.2
Total since January 1	5,833.7	7,307.0	8,414.6	8,467.9
Wool top exports	227.4	242.3	277.5	304.5
Total since January 1	2,404.6	2,646.9	2,924.5	5,414.9
Mohair exports, clean	159.3	332.5	142.7	619.3
Total since January 1	2,037.4	2,369.9	2,512.6	2,498.4

Last update: 12/13/04.

Table 6--U.S. and world fiber prices

Item	2004			2003
	Sep.	Oct.	Nov.	Nov.
	Cents per pound			
Domestic cotton prices:				
Adjusted World Price	41.54	37.62	34.33	63.61
Upland spot 41-34	47.48	44.55	42.62	68.88
Pima spot 03-46	100.64	93.50	91.15	110.75
Avg. price received by upland producers	49.30	49.50	47.10	63.00
Mill delivered:				
Cotton				
Actual	56.27	51.45	49.62	77.01
Raw fiber equivalent	62.52	57.17	55.13	85.57
Rayon staple				
Actual	107.00	110.00	110.00	88.00
Raw fiber equivalent	111.46	114.58	114.58	91.67
Polyester staple				
Actual	65.00	65.00	65.00	59.00
Raw fiber equivalent	67.71	67.71	67.71	61.46
Price ratios				
Cotton/rayon	56.1	49.9	48.1	93.3
Cotton/polyester	92.3	84.4	81.4	139.2
	Cents per pound			
Northern Europe cotton quotes:				
A Index	56.78	52.48	49.18	76.70
Memphis Territory	56.40	54.13	52.44	78.25
California/Arizona	61.65	59.38	57.69	82.75
B Index	54.60	50.45	47.79	74.41
Orleans/Texas	53.10	50.81	48.81	73.00
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	1.53	1.49	1.48	1.45
Australian 56s 1/	2.14	2.08	2.10	2.38
U.S. 60s	1.85	1.81	1.80	1.95
Australian 60s 1/	2.27	2.28	2.44	2.71
U.S. 64s	2.40	2.36	2.30	2.32
Australian 64s 1/	2.55	2.55	2.70	2.85

1/ In bond, Charleston, SC.

NQ = No quote.

Last update: 12/13/04.

Table 7--U.S. textile imports, by fiber

Item	2004			2003
	July	Aug.	Sep.	Sep.
	1,000 pounds 1/			
Yarn, thread, and fabric	295,082	278,524	250,515	256,293
Cotton	113,324	102,476	91,295	103,488
Linen	24,596	18,154	15,409	15,672
Wool	4,272	3,854	3,661	3,456
Silk	1,657	1,421	1,223	1,171
Manmade	151,233	152,620	138,928	132,505
Apparel	1,138,671	1,170,105	1,158,385	1,065,051
Cotton	686,608	679,666	652,544	600,859
Linen	32,221	29,655	29,419	22,188
Wool	31,670	39,417	46,487	44,967
Silk	20,735	18,097	20,070	15,173
Manmade	367,438	403,270	409,866	381,863
Home furnishings	167,856	190,211	190,917	171,300
Cotton	96,350	106,360	106,003	100,399
Linen	1,199	1,118	1,069	1,286
Wool	466	351	365	491
Silk	667	380	316	546
Manmade	69,174	82,002	83,163	68,579
Floor coverings	60,886	59,536	54,606	50,052
Cotton	9,173	8,966	8,457	7,079
Linen	12,534	12,960	10,474	8,686
Wool	14,518	12,968	12,985	14,347
Silk	1,529	1,364	1,216	1,165
Manmade	23,133	23,278	21,474	18,774
Total imports 2/	1,677,494	1,713,519	1,669,499	1,555,353
Cotton	913,390	904,280	864,456	816,504
Linen	71,043	62,246	56,824	48,090
Wool	51,461	57,375	64,248	63,932
Silk	24,591	21,263	22,829	18,059
Manmade	617,008	668,355	661,141	608,768

1/ Raw fiber equivalent. 2/ Includes headgear.

Last update: 12/13/04.

Table 8--U.S. textile exports, by fiber

Item	2004			2003
	July	Aug.	Sep.	Sep.
	1,000 pounds 1/			
Yarn, thread, and fabric	270,630	296,555	292,493	249,455
Cotton	129,354	146,959	140,146	118,969
Linen	6,651	7,249	7,123	6,013
Wool	4,385	4,812	5,146	3,867
Silk	2,624	2,359	2,623	2,275
Manmade	127,616	135,176	137,455	118,331
Apparel	104,297	104,981	93,390	106,086
Cotton	54,106	53,905	50,438	64,195
Linen	1,203	1,255	1,141	1,435
Wool	3,392	3,815	3,486	4,297
Silk	2,361	2,668	2,499	2,687
Manmade	43,234	43,338	35,826	33,472
Home furnishings	5,933	5,910	7,759	5,755
Cotton	3,498	3,292	4,264	3,338
Linen	209	199	203	198
Wool	80	371	223	96
Silk	89	86	60	66
Manmade	2,058	1,961	3,008	2,058
Floor coverings	25,215	29,491	32,773	28,225
Cotton	2,329	2,666	2,837	2,274
Linen	112	1,286	1,470	1,249
Wool	1,601	1,877	2,070	2,087
Silk	28	62	61	45
Manmade	21,144	23,600	26,336	22,570
Total exports 2/	407,357	437,223	426,657	389,716
Cotton	189,370	206,898	197,751	188,827
Linen	9,184	9,997	9,944	8,900
Wool	9,476	10,892	10,943	10,367
Silk	5,102	5,174	5,243	5,073
Manmade	194,225	204,262	202,775	176,548

1/ Raw fiber equivalent. 2/ Includes headgear.

Last update: 12/13/04.

Table 9--U.S. cotton textile imports, by country of origin

Item	2004			2003
	July	Aug.	Sep.	Sep.
	1,000 pounds 1/			
North America	292,186	289,383	266,503	261,875
Canada	17,792	20,939	21,047	25,119
Costa Rica	10,176	10,177	10,717	10,779
Dominican Republic	20,024	19,607	18,925	17,206
El Salvador	33,647	28,138	27,382	31,023
Guatemala	24,323	25,360	21,576	19,415
Haiti	7,585	9,116	8,746	5,545
Honduras	54,217	51,590	44,526	46,539
Jamaica	1,223	1,404	1,019	1,431
Mexico	114,194	112,280	103,436	98,527
Nicaragua	8,629	10,453	8,781	6,005
South America	21,792	23,262	18,460	20,516
Brazil	7,159	9,054	5,290	9,289
Colombia	7,523	7,186	6,822	6,652
Peru	5,701	5,405	5,134	3,717
Europe	49,273	57,287	55,708	57,898
Italy	4,352	4,606	2,560	2,751
Portugal	5,361	8,829	6,637	6,359
Russia	7,061	6,961	5,584	8,057
Turkey	17,071	21,226	23,677	25,753
Asia	507,532	487,583	481,015	438,202
Bahrain	2,899	3,908	3,697	2,268
Bangladesh	28,929	30,337	29,162	25,547
Burma	0	0	0	86
Cambodia	20,387	20,033	21,501	18,564
China	107,208	103,533	103,305	81,878
Hong Kong	25,847	24,156	24,943	24,092
India	51,601	49,946	46,849	40,587
Indonesia	22,038	18,134	18,462	20,065
Israel	4,210	2,905	4,320	3,826
Macao	10,178	9,482	9,835	8,057
Malaysia	8,878	8,179	7,233	7,756
Pakistan	84,045	73,499	75,926	73,919
Philippines	14,032	14,188	13,031	14,524
Singapore	2,995	2,474	2,789	2,828
South Korea	15,728	16,208	14,504	14,931
Sri Lanka	11,312	13,388	13,135	9,640
Taiwan	11,276	11,522	10,689	13,434
Thailand	20,580	19,107	18,458	17,578
United Arab Emirates	3,972	5,079	5,069	3,466
Oceania	4,807	6,187	5,002	5,712
Australia	3,270	3,762	3,137	3,643
Africa	37,801	40,579	37,768	32,301
Egypt	9,426	10,550	9,925	9,349
Lesotho	8,164	8,539	7,824	7,253
South Africa	2,569	2,524	2,876	3,473
World 2/	913,390	904,280	864,456	816,504

1/ Raw fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 12/13/04.

Table 10--U.S. cotton textile exports, by destination country

Item	2004			2003
	July	Aug.	Sep.	Sep.
	1,000 pounds 1/			
North America	175,571	193,523	184,020	176,268
Bahamas	83	69	36	85
Canada	16,016	17,051	18,172	17,306
Costa Rica	8,597	8,585	8,987	8,917
Dominican Republic	18,723	20,751	19,166	19,870
El Salvador	13,259	14,052	13,620	13,981
Guatemala	9,875	11,410	9,431	8,542
Haiti	3,203	3,891	3,300	4,254
Honduras	43,583	49,350	49,974	42,261
Jamaica	1,377	1,722	1,284	1,295
Mexico	59,245	64,861	58,271	58,512
Nicaragua	1,115	1,231	1,220	725
Panama	127	232	199	179
South America	3,850	2,616	3,897	4,225
Argentina	53	48	77	54
Brazil	191	152	200	78
Chile	128	101	178	123
Colombia	2,144	1,664	1,873	2,707
Ecuador	210	118	248	265
Peru	351	327	276	245
Venezuela	637	106	760	563
Europe	3,090	3,360	3,161	3,115
Belgium	372	418	295	463
France	145	115	249	131
Germany	342	436	344	427
Italy	199	395	251	213
Netherlands	219	279	318	180
Turkey	50	131	113	49
United Kingdom	1,015	899	772	816
Asia	5,552	6,342	5,585	4,356
China	573	656	597	359
Hong Kong	848	633	756	630
Israel	268	357	442	111
Japan	1,453	1,509	1,261	1,249
Malaysia	20	82	18	47
Philippines	181	403	521	101
Saudi Arabia	254	250	148	179
Singapore	347	520	203	183
South Korea	291	425	412	410
Sri Lanka	148	160	212	132
Taiwan	220	220	282	84
United Arab Emirates	247	204	266	287
Oceania	438	484	502	337
Australia	351	390	332	232
Africa	869	572	586	527
Morocco	88	38	53	20
World 2/	189,370	206,898	197,751	188,827

1/ Raw fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 12/13/04.



Table 11--Acreage, yield, and production estimates for 2004

State/Region	Harvested	Yield	Production
		Pounds/ harvested acre	1,000 bales
Upland:			
Alabama	535	754	840
Florida	89	485	90
Georgia	1,260	686	1,800
N. Carolina	725	874	1,320
S. Carolina	218	815	370
Virginia	81	889	150
Southeast	2,908	754	4,570
Arkansas	920	1,070	2,050
Louisiana	490	862	880
Mississippi	1,090	1,000	2,270
Missouri	385	997	800
Tennessee	540	862	970
Delta	3,425	977	6,970
Kansas	85	734	130
Oklahoma	195	714	290
Texas	5,500	663	7,600
Southwest	5,780	666	8,020
Arizona	236	1,342	660
California	557	1,508	1,750
New Mexico	64	938	125
West	857	1,420	2,535
Total Upland	12,970	818	22,095
Pima:			
Arizona	3	960	6
California	219	1,425	650
New Mexico	11	916	21
Texas	20	1,032	43
Total Pima	253	1,366	720
Total All	13,223	828	22,815

Based on USDA's December *Crop Production* report.

Last update: 12/13/04.