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Cotton and Wool Outlook

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2007/08 World Cotton Crop Down Slightly; Use Continues Expansion

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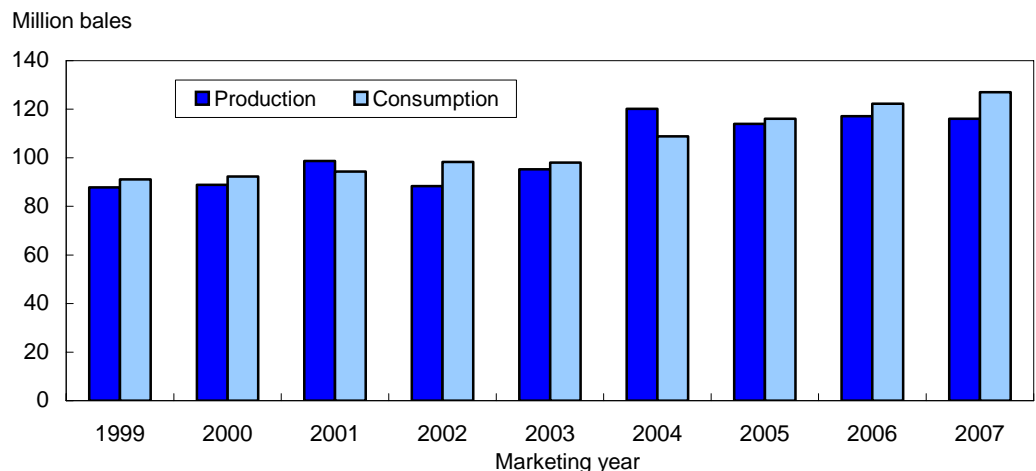
Approved by the
World Agricultural
Outlook Board

The first U.S. Department of Agriculture (USDA) cotton forecast for 2007/08 indicates a slight decrease in global cotton production, while world cotton mill use continues to expand. World production in 2007/08 is forecast to reach 116 million bales, a year-to-year decrease of only 1 million bales from 2006/07. The small decline results from a nearly 3-million-bale reduction from the United States, which was partially offset by a rising total foreign production.

Meanwhile, world mill use is projected to continue rising alongside the robust global economic growth. World cotton mill use is expected to reach 127 million bales in 2007/08, 4 percent above the record estimated for the current season. Similar to recent seasons, the growth continues to come from outside the United States. With global mill use forecast to exceed production, 2007/08 ending stocks are projected to decline to 50.7 million bales, nearly 5 million below 2006/07 and the lowest in 4 years.

Figure 1

World cotton production and consumption



Source: *World Agricultural Supply and Demand Estimates* reports, USDA.

Domestic Outlook

Smaller U.S. Cotton Crop Expected in 2007

According to USDA's first estimate for 2007/08, U.S. cotton production is projected at 18.8 million bales, 13 percent below 2006/07. Based on *Prospective Plantings*, cotton area in 2007 is forecast at about 12.2 million acres, 20 percent below 2006 and the lowest since 1989. Harvested area, estimated at 11 million acres, is based on the 1997-2006 average abandonment by State and adjusted to reflect favorable soil moisture in the Southwest region. The national yield of 820 pounds per harvested acre is based on the 2004-06 average yields by State. Based on these projections, the 2007 U.S. cotton crop would be the lowest in four seasons.

As of May 13th, U.S. cotton plantings were 46 percent complete, compared with 51 percent for both last season and the 5-year average. While planting progress in several States is above average, States in the Southeast, as well as Texas, have notable delays in planting the crop this season.

2007/08 Demand Expected To Rise; Stocks Reduced

Demand for U.S. cotton in 2007/08 is projected to reach 21.9 million bales, a substantial increase from this season's demand of nearly 18.2 million. U.S. cotton mill use is expected to continue its decline as pressure from imported products continues to reduce U.S. textile and apparel manufacturing. U.S. cotton mill use for 2007/08 is forecast at 4.4 million bales, 500,000 below the current year's estimate and the lowest in over a century.

On the other hand, U.S. exports are projected to rebound in 2007/08 to 17.5 million bales, nearly 4.3 million bales higher than 2006/07. Supporting the increase next season is the projected rise in foreign cotton mill use coupled with drawdown of foreign stocks this season. Although 2007/08 foreign production is expected to increase, import demand is projected to be the second highest ever and more than offset the rise in the foreign crop. With the increase in exports, the U.S. share of global trade is expected to rise above 40 percent once again after 2006/07's estimated share of 35 percent.

With U.S. cotton demand expected to exceed production in 2007/08, stocks are forecast to decrease by one-third after the increase experienced in 2006/07. Ending stocks are projected at 6.4 million bales on July 31, 2008, with a stocks-to-use ratio estimated at 29 percent, compared with the current season's 52 percent.

2006/07 Final Production Estimates Slightly Higher; Demand Lower

In May, USDA released final U.S. cotton area, yield, and production estimates for 2006/07, with only minor adjustments made from the previous estimates. Area estimates were unchanged while the yield was raised 1 pound per harvested acre to 814 pounds. As a result, final production rose slightly to 21.59 million bales.

Meanwhile, U.S. cotton demand was lowered in May, with reductions in both mill use and exports. Mill use was lowered to 4.9 million bales, while exports were reduced to 13.25 million bales. With total demand at less than 18.2 million bales

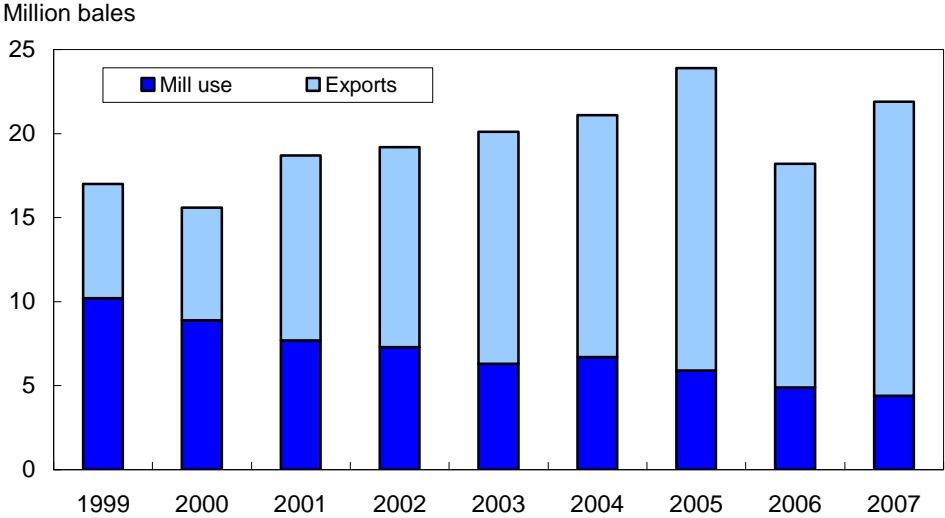
and production at 21.6 million, stocks are expected to rise for the third consecutive season. Ending stocks for 2006/07 are estimated at 9.5 million bales, the highest in four decades.

U.S. Textile Trade: Imports Decline in February

In February 2007, U.S. textile imports, at 1.4 billion (raw-fiber equivalent) pounds, were 10 percent below January but slightly above February 2006. Imports of all major fibers and all major end-use products, except apparel, were lower in February, compared with a month earlier. Cotton imports, at 795 million pounds, declined 9 percent from the previous month but were 2 percent above February 2006. U.S. cotton imports from other North American countries rose 16 percent to 187 million pounds in February; these imports accounted for 24 percent of the total. Conversely, February imports from Asian countries decreased 14 percent to 547 million pounds. Imports from China were down 19 percent and represented 38 percent of shipments from Asian countries. Textile imports from Asia accounted for 69 percent of February’s U.S. import total.

U.S. textile exports increased in February to 326 million pounds, up 491,000 pounds compared with the previous month but 15 percent below a year earlier. Larger exports of manmade fibers and wool more than offset small declines in cotton, linen, and silk shipments, compared with January 2007 shipments. Lower exports of apparel and yarn, thread, and fabric occurred in February. Cotton exports, at 159 million pounds, were down 2 percent from January and accounted for 49 percent of the monthly total. Historically, the majority of U.S. cotton textile exports are shipped to other North American countries; this region accounted for 91 percent of the February total. Honduras continued as the leading destination of U.S. cotton textiles, receiving 34 percent of the region’s total. Mexico continued as a major destination, accounting for 26 percent of the total.

Figure 2
U.S. cotton demand



Sources: World Agricultural Supply and Demand Estimates reports, USDA.

World Cotton Production Steady in 2007/08, Consumption Higher

World cotton production is expected to change little in 2007/08 compared with production in 2006/07. Cotton prices were above 2005/06 levels for most of 2006/07 to date, but competing crop prices rose even more. Production outside the United States is expected to rise about 2 percent from 2005/06 as strong yield prospects in China and India sustain interest in cotton planting there. India's yield prospects particularly favor larger output, as Bt-adoption continues. In China, a new seed subsidy also increased interest in planting cotton. World cotton production in 2007/08 is forecast at 116 million bales, compared with 117 million in 2006/07. If unaccounted cotton supplies are included with production, the year's volume of new cotton is essentially the same in both years, 122 million bales.¹

In 2007/08, world cotton consumption is expected to continue the nearly unprecedented growth phase that began in 1999/2000. Compared with 2006/07, consumption in 2007/08 is expected to be 4 percent higher, at a record-high of 127 million bales. Over a 5-year period, this would be an average annual rate of 5.3 percent. This was the same 5-year rate estimated for 2006/07, and a level last seen in 1986/87.

China Dominates World Consumption and Trade Growth in 2007/08

Unlike the 1980s, the current global surge in cotton consumption is primarily in China. China's consumption is expected to increase 8 percent in 2007/08, while the rest of the world grows by 1.2 percent. Similarly, the 5-year growth rate of cotton consumption in the world, excluding China, is forecast at 1.3 percent. In 1986/87, this rate reached a post-1960 record of 5.8 percent. Since 1999/2000, China's investment in spinning capacity and infrastructure has driven its textile exports to increase by as much as 5 million bales annually. China's economy has also been the world's fastest growing for much of this time, boosting the domestic textile consumption of its 1.3 billion citizens.

World cotton trade is expected to rebound in 2007/08 as China's cotton imports also recover closer to their 2005/06 peak. Like China's imports, world trade is expected to grow by 4 million bales in 2007/08. World trade is expected to reach 42 million bales, with the United States accounting for 42 percent of world trade. U.S. exports were unusually low in 2006/07 relative to world trade, giving the United States a 35-percent share. Changing exports to China were a large factor in the 4.8-million-bale year-to-year export decline estimated for the United States in 2006/07. China's reduced import demand accounted for some of this change, as did increased competition from India, and adjustments by the U.S. cotton industry to the termination of the Step 2 program and other policy changes.²

World ending stocks are expected to decline by nearly 5 million bales in 2007/08, to 51 million bales. China's ending stocks are forecast to be unchanged, and the ratio of world ending stocks outside of China to world total consumption is expected to fall from 32 percent in 2006/07 to 27 percent in 2007/08. This would be the lowest such ratio since 1995/96. In 2002/03 to 2006/07, the ratio's average was 32 percent.

¹Since 2000, a growing disparity between China's estimated excess demand and its net imports led USDA to add a residual factor to its China cotton supply and demand estimates. This residual may be the result of over-estimating consumption or of under-estimating production. This analysis assumes the adjustments should be in production. For more information see:

MacDonald, S., "Progress and Problems in Estimating China's Cotton Supply and Demand," USDA 2007 Agricultural Outlook Forum. <http://www.usda.gov/oce/forum/2007Speeches/PDFspeeches/SMacDonald.pdf>.

²The United States eliminated its upland cotton User Marketing Certificates at the end of 2005/06. See CWS-06b for more details: <http://usda.mannlib.cornell.edu/usda/ers/CWS//2000s/2006/CWS-03-13-2006.pdf>.

Contacts and Links

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Data

Monthly tables from *Cotton and Wool Outlook* are available in Excel (.xls) spreadsheets at <http://www.ers.usda.gov/briefing/cotton/data.htm>. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers

Related Websites

WASDE

<http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194>

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Table 1--U.S. cotton supply and use estimates

Item	2005/06	2006/07		
		Mar.	Apr.	May
		<i>Million acres</i>		
Upland:				
Planted	13.975	14.948	14.948	14.948
Harvested	13.534	12.408	12.408	12.408
		<i>Pounds</i>		
Yield/harvested acre	825	811	805	806
		<i>Million 480-lb. bales</i>		
Beginning stocks	5.482	5.981	5.982	5.982
Production	23.260	20.973	20.802	20.823
Total supply 1/	28.751	26.959	26.789	26.810
Mill use	5.820	4.955	4.905	4.860
Exports	17.437	13.325	12.800	12.525
Total use	23.257	18.280	17.705	17.385
Ending stocks 2/	5.982	8.675	9.091	9.411
		<i>Percent</i>		
Stocks-to-use ratio	25.7	47.5	51.3	54.1
		<i>1,000 acres</i>		
Extra-long staple:				
Planted	270	326	326	326
Harvested	269	324	324	324
		<i>Pounds</i>		
Yield/harvested acre	1,127	1,122	1,135	1,136
		<i>1,000 480-lb. bales</i>		
Beginning stocks	13	69	69	69
Production	630	756	765	765
Total supply 1/	661	825	844	844
Mill use	51	45	45	40
Exports	599	675	700	725
Total use	650	720	745	765
Ending stocks 2/	69	125	109	89
		<i>Percent</i>		
Stocks-to-use ratio	10.6	17.4	14.6	11.7

1/ Includes imports. 2/ Includes unaccounted.

Last update: 05/14/07.

Sources: USDA, World Agricultural Outlook Board and USDC, Bureau of the Census.

Table 2--World cotton supply and use estimates

Item	2005/06	2006/07		
		Mar.	Apr.	May
<i>Million 480-lb. bales</i>				
Supply:				
Beginning stocks--				
World	53.89	53.95	53.80	55.18
Foreign	48.39	47.90	47.75	49.13
Production--				
World	113.97	116.75	116.79	117.05
Foreign	90.08	95.02	95.23	95.46
Imports--				
World	44.10	39.01	38.30	38.19
Foreign	44.08	39.00	38.29	38.18
Use:				
Mill use--				
World	116.05	121.54	121.88	122.16
Foreign	110.18	116.54	116.93	117.26
Exports--				
World	44.67	38.54	37.79	37.69
Foreign	26.63	24.54	24.29	24.44
Ending stocks--				
World	55.18	52.38	52.59	55.41
Foreign	49.13	43.58	43.39	45.91
<i>Percent</i>				
Stocks-to-use ratio:				
World	47.5	43.1	43.1	45.4
Foreign	44.6	37.4	37.1	39.2

Last update: 05/14/07.

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Item	2007			2006
	Jan.	Feb.	Mar.	Mar.
Cotton:				
	<i>1,000 480-lb. bales</i>			
Ginnings	1,408	445	0.0	0.0
Imports since August 1	9.1	9.8	10.1	16.2
Stocks, beginning	21,085	21,284	20,434	18,221
At mills	225	273	270	287
Public storage	18,663	18,744	17,785	15,954
CCC stocks	12,427	14,395	14,302	7,523
	<i>Million pounds</i>			
Manmade:				
Production	610.7	592.5	643.8	699.3
Noncellulosic	610.7	592.5	643.8	699.3
Cellulosic	NA	NA	NA	NA
Total since January 1	610.7	1,203.2	1,847.0	2,045.0
	2006	2007		2006
	Dec.	Jan.	Feb.	Feb.
	<i>Million pounds</i>			
Raw fiber imports:	131.0	155.2	150.5	159.5
Noncellulosic	118.4	142.0	137.2	150.6
Cellulosic	12.5	13.2	13.3	8.9
Total since January 1	1,975.0	155.2	305.7	346.0
	<i>1,000 pounds</i>			
Wool and mohair:				
Raw wool imports, clean	1,604.2	1,250.1	1,097.3	975.3
48s-and-finer	787.4	408.4	499.7	521.5
Not-finer-than-46s	816.7	841.7	597.6	453.8
Total since January 1	17,253.4	1,250.1	2,347.4	2,861.5
Wool top imports	421.9	514.7	237.9	370.2
Total since January 1	4,175.4	514.7	752.6	580.8
Mohair imports, clean	0.0	0.0	46.3	0.0
Total since January 1	17.5	0.0	46.3	0.0

NA = Not available.

Last update: 05/14/07.

Sources: USDA, National Agricultural Statistics Service; USDC, Bureau of the Census; and *Fiber Organon*.

Table 4--U.S. cotton system fiber consumption

Item	2007			2006
	Jan.	Feb.	Mar.	Mar.
	<i>1,000 480-lb. bales</i>			
Cotton:				
All consumed by mills 1/	432	378	431	564
Total since August 1 1/	2,482	2,859	3,290	4,036
SA annual rate 2/	4,966	4,808	4,793	6,019
SA daily rate 2/	19.0	18.4	18.4	23.1
Daily rate	18.8	18.9	19.6	24.5
Upland consumed by mills 1/				
Total since August 1 1/	428	375	428	559
Daily rate	2,461	2,836	3,264	4,002
	18.6	18.7	19.4	24.3
	<i>1,000 spindles/hours</i>			
Spindles in place	1,688	1,632	1,582	1,985
Active spindles	1,519	1,472	1,461	1,868
Spindle hours (1,000)	829	806	980	1,198
	<i>Percent</i>			
Cotton's share of fibers	85.9	85.3	85.5	83.2
	<i>1,000 pounds</i>			
Manmade:				
Total consumed by mills 1/	33,928	31,300	34,968	54,563
Total since August 1 1/	216,161	247,462	282,430	384,347
Daily rate	1,475	1,565	1,589	2,372
Noncellulosic staple	1,432	1,520	1,546	2,284
Cellulosic staple	43	45	43	88

1/ Adjusted to calendar month. 2/ SA = seasonally adjusted.

Last update: 05/14/07.

Source: USDC, Bureau of the Census.

Table 5--U.S. fiber exports

Item	2006	2007		2006	
	Dec.	Jan.	Feb.	Feb.	
Cotton:		<i>1,000 480-lb. bales</i>			
Upland exports	742	701	851	1,606	
Total since August 1	2,508	3,209	4,060	7,430	
Sales for next season	39	55	120	60	
Total since August 1	210	265	384	291	
Extra-long staple exports	61.0	78.8	67.1	143.1	
Total since August 1	149.2	227.9	295.0	321.4	
Sales for next season	5.9	0.3	4.6	26.0	
Total since August 1	45.9	46.2	50.9	27.9	
		<i>Million pounds</i>			
Manmade:					
Raw fiber exports	62.4	62.7	68.7	66.3	
Noncellulosic	61.8	61.6	67.2	65.0	
Cellulosic	0.6	1.1	1.6	1.3	
Total since January 1	857.1	62.7	131.4	140.7	
		<i>1,000 pounds</i>			
Wool and mohair:					
Raw wool exports, clean	1,749.7	1,376.1	1,292.0	1,065.6	
Total since January 1	17,996.0	1,376.1	2,668.1	1,773.8	
Wool top exports	191.7	271.7	322.6	164.0	
Total since January 1	3,452.1	271.7	594.3	369.2	
Mohair exports, clean	118.8	95.0	65.2	32.5	
Total since January 1	1,294.6	95.0	160.2	74.3	

NA = Not available.

Last update: 05/14/07.

Sources: USDA, *Export Sales*; USDC, Bureau of the Census; and *Fiber Organon*.

Table 6--U.S. and world fiber prices

Item	2007			2006
	Feb.	Mar.	Apr.	Apr.
<i>Cents per pound</i>				
Domestic cotton prices:				
Adjusted World Price	43.19	43.62	42.50	41.95
Upland spot 41-34	48.77	49.21	46.97	49.00
Pima spot 03-46	90.00	87.82	86.00	115.25
Avg. price received by upland producers	48.00	47.40	47.60	48.50
Mill delivered:				
Cotton				
Actual	56.64	57.69	55.71	56.35
Raw-fiber equivalent	62.93	64.10	61.90	62.61
Rayon staple				
Actual	113.00	113.00	113.00	113.00
Raw-fiber equivalent	117.71	117.71	117.71	117.71
Polyester staple				
Actual	74.00	74.00	74.00	65.00
Raw-fiber equivalent	77.08	77.08	77.08	67.71
<i>Percent</i>				
Price ratios				
Cotton/rayon	53.5	54.5	52.6	53.2
Cotton/polyester	81.6	83.2	80.3	92.5
<i>Cents per pound</i>				
Northern Europe cotton quotes:				
A Index	59.06	59.95	58.96	57.20
Memphis Territory	60.94	61.65	59.25	60.19
California/Arizona	63.44	64.40	62.06	64.94
B Index	56.63	57.36	57.78	55.13
Orleans/Texas	55.19	55.90	54.06	53.69
<i>Dollars per pound</i>				
Wool prices (clean):				
U.S. 56s	1.31	1.15	1.35	1.09
Australian 56s 1/	2.23	2.26	2.42	2.09
U.S. 60s	1.93	2.06	2.22	1.49
Australian 60s 1/	3.02	3.08	3.18	2.41
U.S. 64s	2.42	2.45	2.79	1.83
Australian 64s 1/	3.44	3.55	3.67	2.51

1/ In bond, Charleston, SC.

NQ = No quote.

Last update: 05/14/07.

Sources: USDA, Agricultural Marketing Service; *Cotton Outlook*; and trade reports.

Table 7--U.S. textile imports, by fiber

Item	2006	2007		2006
	Dec.	Jan.	Feb.	Feb.
		<i>1,000 pounds 1/</i>		
Yarn, thread, and fabric:	241,465	259,678	238,867	269,297
Cotton	76,642	78,538	73,758	84,737
Linen	25,434	28,698	20,907	34,499
Wool	3,302	3,479	3,302	3,523
Silk	1,358	1,313	1,193	1,115
Manmade	134,729	147,650	139,706	145,423
Apparel:	918,834	982,198	897,060	855,964
Cotton	590,229	618,455	581,291	550,284
Linen	16,573	22,041	17,997	19,625
Wool	13,550	15,013	12,912	10,988
Silk	14,895	19,704	16,446	17,228
Manmade	283,587	306,986	268,413	257,839
Home furnishings:	208,284	237,510	195,420	200,158
Cotton	128,146	156,566	125,240	131,611
Linen	1,525	1,246	1,167	2,519
Wool	434	301	421	452
Silk	1,107	755	650	818
Manmade	77,073	78,643	67,942	64,758
Floor coverings:	59,174	62,205	57,346	61,556
Cotton	7,978	9,417	8,816	8,736
Linen	11,467	12,564	12,928	13,194
Wool	16,661	16,468	12,196	13,974
Silk	1,662	1,397	1,369	1,331
Manmade	21,406	22,358	22,038	24,321
Total imports: 2/	1,438,911	1,554,456	1,399,120	1,396,251
Cotton	808,355	869,904	794,618	780,259
Linen	55,770	65,400	53,615	70,370
Wool	34,277	35,395	29,001	29,058
Silk	19,023	23,170	19,659	20,493
Manmade	521,486	560,587	502,228	496,071

1/ Raw-fiber equivalent. 2/ Includes headgear.

Note: Data are preliminary and subject to revisions.

Last update: 05/14/07.

Sources: USDA, Economic Research Service and USDC, Bureau of the Census.

Table 8--U.S. textile exports, by fiber

Item	2006	2007		2006
	Dec.	Jan.	Feb.	Feb.
		<i>1,000 pounds 1/</i>		
Yarn, thread, and fabric:	221,782	250,513	250,407	276,502
Cotton	108,398	135,382	133,255	143,808
Linen	6,119	6,876	6,628	8,003
Wool	4,340	4,623	5,143	4,277
Silk	1,771	2,185	2,113	2,376
Manmade	101,155	101,447	103,268	118,038
Apparel:	47,138	43,501	41,484	71,093
Cotton	25,508	22,441	20,492	36,080
Linen	572	431	478	729
Wool	2,652	2,349	2,414	2,987
Silk	1,926	1,795	1,716	2,692
Manmade	16,480	16,484	16,383	28,605
Home furnishings:	6,220	5,196	5,423	4,439
Cotton	3,697	2,864	3,455	2,488
Linen	189	219	129	177
Wool	62	76	56	85
Silk	86	101	51	68
Manmade	2,185	1,935	1,732	1,621
Floor coverings:	29,421	26,124	28,312	29,627
Cotton	2,242	1,802	2,015	2,202
Linen	1,263	1,010	1,031	1,073
Wool	2,550	2,332	2,608	2,388
Silk	76	52	39	61
Manmade	23,290	20,927	22,620	23,903
Total exports: 2/	304,795	325,503	325,994	381,888
Cotton	139,917	162,552	159,292	184,644
Linen	8,150	8,541	8,273	9,988
Wool	9,619	9,385	10,228	9,747
Silk	3,858	4,133	3,918	5,196
Manmade	143,250	140,891	144,282	172,313

1/ Raw-fiber equivalent. 2/ Includes headgear.

Note: Data are preliminary and subject to revisions.

Last update: 05/14/07.

Sources: USDA, Economic Research Service and USDC, Bureau of the Census.

Table 9--U.S. cotton textile imports, by country of origin

Item	2006	2007		2006
	Dec.	Jan.	Feb.	Feb.
		<i>1,000 pounds 1/</i>		
North America:	192,474	160,696	187,044	213,718
Canada	7,634	9,344	7,890	12,360
Costa Rica	7,651	4,510	5,326	8,272
Dominican Republic	13,601	5,639	10,422	13,565
El Salvador	22,431	17,510	19,708	20,246
Guatemala	15,157	14,856	16,173	17,917
Haiti	11,162	8,250	12,250	9,202
Honduras	41,931	32,695	40,721	47,630
Jamaica	415	214	511	789
Mexico	57,898	55,123	60,806	72,556
Nicaragua	14,436	12,363	13,124	10,902
South America:	16,370	15,683	14,882	19,892
Brazil	5,581	7,277	6,901	11,164
Colombia	5,142	3,094	3,331	4,545
Peru	5,076	4,958	4,233	3,931
Europe:	22,664	22,605	19,956	25,469
Italy	3,654	3,302	2,766	2,674
Portugal	2,096	2,917	1,905	2,558
Russia	192	171	197	841
Turkey	9,834	9,806	8,658	12,019
Asia:	548,279	640,031	547,310	499,178
Bahrain	944	2,012	1,324	1,717
Bangladesh	34,088	46,777	35,947	32,267
Cambodia	20,956	23,641	21,511	18,994
China	214,191	257,402	208,363	133,311
Hong Kong	11,831	11,678	11,264	19,383
India	58,684	69,151	60,804	62,471
Indonesia	23,968	31,983	25,675	28,052
Israel	2,281	2,279	1,635	2,685
Macao	6,569	7,246	8,166	8,539
Malaysia	4,759	5,361	5,087	5,571
Pakistan	76,207	81,900	64,235	78,904
Philippines	14,050	12,689	11,980	14,167
Singapore	1,030	966	753	1,004
South Korea	10,121	8,844	8,630	12,351
Sri Lanka	11,923	13,737	11,983	12,517
Taiwan	6,562	7,262	6,384	8,141
Thailand	15,543	16,677	15,183	16,941
United Arab Emirates	2,070	3,075	1,636	3,333
Oceania:	179	422	68	377
Australia	90	111	47	238
Africa:	28,389	30,466	25,348	21,625
Egypt	12,165	12,827	12,151	8,735
Lesotho	5,207	6,200	3,787	3,212
South Africa	342	248	273	639
World 2/	808,355	869,904	794,618	780,259

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Note: Data are preliminary and subject to revisions.

Last update: 05/14/07.

Sources: USDA, Economic Research Service and USDC, Bureau of the Census.

Table 10--U.S. cotton textile exports, by destination country

Item	2006	2007		2006
	Dec.	Jan.	Feb.	Feb.
		<i>1,000 pounds 1/</i>		
North America:	125,143	148,621	144,694	168,953
Bahamas	231	200	248	206
Canada	12,654	14,710	14,249	19,084
Costa Rica	5,076	2,894	2,561	6,170
Dominican Republic	17,628	19,810	16,457	19,630
El Salvador	12,184	11,840	14,100	13,003
Guatemala	5,705	5,786	6,614	5,939
Haiti	1,349	894	1,008	3,710
Honduras	37,837	50,528	49,767	50,528
Jamaica	954	605	662	655
Mexico	30,291	39,810	37,735	48,326
Nicaragua	511	857	800	1,130
Panama	220	89	104	86
South America:	3,955	4,473	4,574	6,286
Argentina	33	46	35	66
Brazil	794	330	804	431
Chile	269	195	257	150
Colombia	2,328	2,094	2,267	3,450
Ecuador	184	71	106	106
Peru	190	351	348	365
Venezuela	68	1,269	708	1,522
Europe:	4,130	3,636	3,828	3,477
Belgium	588	630	697	610
France	104	212	106	207
Germany	932	355	445	482
Italy	204	171	194	251
Netherlands	329	346	365	349
Turkey	92	123	119	22
United Kingdom	994	904	1,068	909
Asia:	5,686	4,997	5,437	5,010
China	989	678	1,111	812
Hong Kong	689	481	664	535
Israel	288	214	391	282
Japan	1,369	1,007	1,355	1,283
Malaysia	19	15	10	35
Philippines	83	108	58	193
Saudi Arabia	237	183	129	139
Singapore	128	153	284	216
South Korea	553	590	493	479
Sri Lanka	211	78	96	128
Taiwan	81	92	116	64
United Arab Emirates	239	337	171	143
Oceania:	585	377	372	473
Australia	453	292	309	361
Africa:	417	394	387	444
Morocco	85	42	21	47
World 2/	139,917	162,552	159,292	184,644

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Note: Data are preliminary and subject to revisions.

Last update: 05/14/07.

Sources: USDA, Economic Research Service and USDC, Bureau of the Census.

Table 11--Final 2006 U.S. cotton acreage, yield, and production

State/Region	Planted	Harvested	Yield	Production
		1,000 acres	Pounds/ harvested acre	1,000 bales
Upland:				
Alabama	575	560	579	675
Florida	103	101	789	166
Georgia	1,400	1,370	818	2,334
N. Carolina	870	865	713	1,285
S. Carolina	300	298	697	433
Virginia	105	104	717	155
Southeast	3,353	3,298	735	5,048
Arkansas	1,170	1,160	1,045	2,525
Louisiana	635	630	946	1,241
Mississippi	1,230	1,220	829	2,107
Missouri	500	496	953	985
Tennessee	700	695	945	1,368
Delta	4,235	4,201	940	8,226
Kansas	115	110	511	117
Oklahoma	320	180	541	203
Texas	6,400	4,100	679	5,800
Southwest	6,835	4,390	669	6,120
Arizona	190	188	1,420	556
California	285	283	1,321	779
New Mexico	50	48	930	93
West	525	519	1,321	1,428
Total Upland	14,948	12,408	806	20,822
Pima:				
Arizona	7	7	919	13
California	275	274	1,204	687
New Mexico	13	13	768	20
Texas	31	30	870	45
Total Pima	326	324	1,136	765
Total All	15,274	12,732	814	21,588

Last update: 05/14/07.

Source: USDA's May 2007 *Crop Production* report.