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Cotton and Wool Outlook

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2010 Global Cotton Production To Rebound; Consumption Expands Further

The first U.S. Department of Agriculture (USDA) cotton forecast for 2010/11 projects considerable growth in world cotton production, while consumption is expected to also rise (fig. 1). Global production for 2010/11 is forecast at nearly 114 million bales, the largest cotton crop in 3 years. The anticipated growth rate of nearly 11 percent for 2010/11 is the largest since 2004/05 and the result of higher cotton prices associated with reduced stocks in 2009/10. Cotton production in 2010/11 is forecast to rise in each of the major-producing countries, led by the United States, India, Brazil, and Pakistan.

Global cotton consumption for 2010/11 is forecast at just over 119 million bales initially, about 3 percent higher than 2009/10 and the largest consumption estimate since 2007/08. Expansion in cotton mill use is supported by the global economic recovery, but also constrained by limited supplies and higher prices. Cotton consumption in 2010/11 is expected to improve in many consuming countries, led by China and India.

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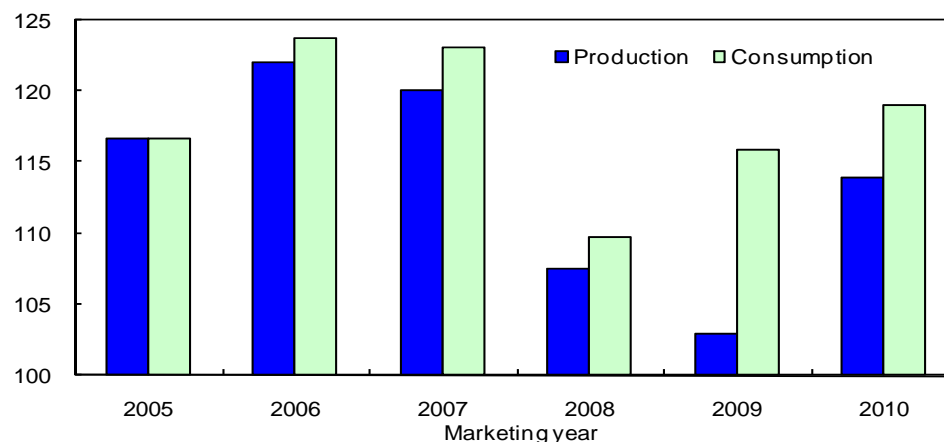
The next release is
June 11, 2010

Approved by the
World Agricultural
Outlook Board

Figure 1

World cotton production and consumption

Million bales

Source: *World Agricultural Supply and Demand Estimates* reports, USDA.

Domestic Outlook

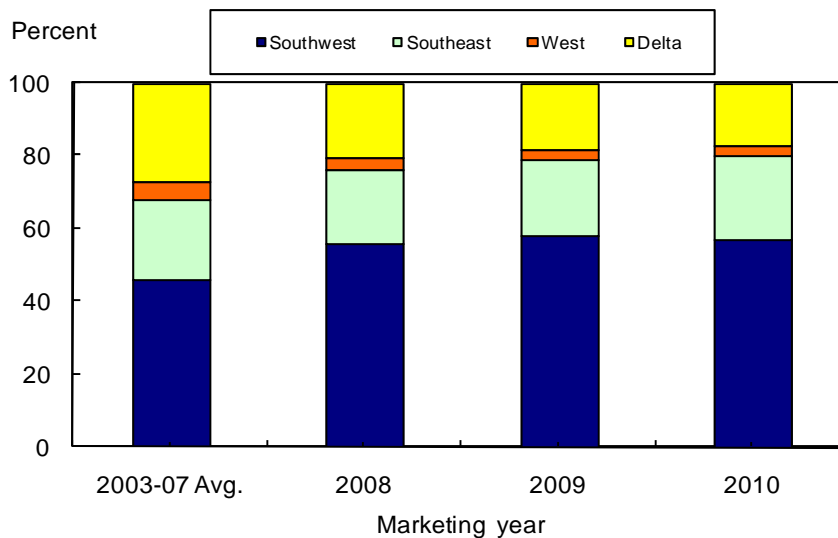
U.S. Cotton Area and Crop Projected Larger in 2010

According to USDA's first projections for 2010/11, U.S. cotton production is forecast at 16.7 million bales, 37 percent higher than the final 2009/10 crop estimate. Based on the *Prospective Plantings* report, 2010 cotton area is estimated at 10.5 million acres, 15 percent above 2009 and the highest in 3 years. Harvested acreage is projected at 9.8 million acres—2.3 million acres above last season. The initial harvested area estimate is based on the 2000-09 average abandonment, weighted by region, and adjusted to reflect the unusually favorable soil moisture in the Southwest in 2010. The U.S. abandonment rate is forecast at only 6.5 percent, compared with 2009's 18 percent.

Weather conditions now and throughout the growing season will influence final acreage as well as crop size. With only about a third of the cotton area planted as of early May, the crop's potential will be unknown for several months, although favorable conditions indicate a likely rebound in the average U.S. cotton yield in 2010. The national yield—projected at 815 pounds per harvested acre—is based on the 5-year average yield by region. Based on these projections, the 2010 U.S. cotton crop, like area, would be the highest since 2007.

Area for both upland and extra-long staple cotton are projected to rebound moderately in 2010—after 3 years of decline—but will remain below their respective 5-year averages. For 2010, an increase in upland cotton area is indicated for each region of the Cotton Belt, a first in a decade. Despite the gains in each region, over half of the upland area remains concentrated in the Southwest, where abandonment and yield variability is often dramatic. In 2010, the Southwest region is forecast to plant nearly 5.9 million acres of upland cotton, the highest in 4 years. In addition, the region's share of the U.S. total area is forecast at 57 percent, similar to the last 2 years but more than 10 percentage points above the 2003-07 average (fig. 2). This is significant because the 5-year average abandonment in the

Figure 2
Upland cotton area share, by region



Source: *Crop Production* reports, USDA.

Southwest is nearly 22 percent, compared with the rest of the Cotton Belt at approximately 2 percent. In addition, the 5-year average upland yield in the Southwest region is the lowest across the Cotton Belt. However, this year's favorable soil moisture in the Southwest is expected to keep abandonment below average.

2010/11 Demand Forecast to Rise with Production

As world cotton demand is expected to continue its post-recession rebound, demand for U.S. cotton is projected to increase along with gains in U.S. production. Total U.S. cotton demand in 2010/11 is projected at 16.8 million bales, 9 percent above the latest 2009/10 estimate and similar to demand in 2008/09.

U.S. exports continue to account for the bulk of U.S. cotton demand and, at 13.5 million bales, 2010/11 U.S. exports are forecast to contribute 80 percent of the total. Despite a projected increase in foreign production in 2010/11, an anticipated rise in global cotton imports and consumption is expected to benefit U.S. exports. With U.S. exports forecast above 2009/10's 12 million bales and world trade rising, the U.S. share of global trade is projected to climb slightly in 2010/11. Based on the current estimates, the U.S. share of world trade is forecast at about 38 percent, equal to the 5-year average but above 2009/10's 35 percent.

U.S. cotton mill use for 2010/11 is projected at 3.3 million bales, 100,000 bales below the 2009/10 estimate and the lowest since the late-1890s. As demand rebounds and textile product pipelines are replenished, U.S. cotton mill use may rise above current mill activity levels but sustaining the higher mill use will be difficult. The U.S. cotton textile industry will continue to face competition for market share, both in the United States and abroad. In addition, higher-priced cotton relative to polyester will likely be a factor next season.

With U.S. cotton demand expected to expand with production in 2010/11, stocks are forecast to remain at a relatively low level. Stocks are projected at only 3 million bales on July 31, 2011, nearly identical to the beginning level; the stocks-to-use ratio is forecast to decline from 2009/10's 20 percent to about 18 percent, the lowest in 7 years. Relatively low stocks and a rebound in world consumption in 2010/11 are projected to push cotton prices higher. The U.S. upland farm price is expected to range between 60 and 74 cents per pound in 2010/11. At the midpoint of the range, the farm price would be 4 cents above the 2009/10 estimate.

2009/10 Production and Demand Adjusted Slightly

In May, USDA released final U.S. cotton area, yield, and production estimates for 2009/10. An increase in the national average yield more than offset a reduction in area harvested, resulting in a slightly higher U.S. production estimate than in April. Final estimates by State are presented in table 11. Meanwhile, 2009/10 U.S. mill use was lowered 100,000 bales this month to 3.4 million bales based on recent mill activity. The small adjustment reduced total demand and raised stocks by the same amount; 2009/10 ending stocks are now estimated at 3.1 million bales, compared with 6.3 million bales for 2008/09.

Global Production to Rebound in 2010/11

World cotton area in 2010/11 is forecast at about 32 million hectares, up 6.5 percent from the previous year and reversing a 5-year decline. Global yields are forecast at 768 kg/ha, up 4 percent from a year earlier. World cotton production in 2010/11 is forecast to rebound 11 percent to 113.9 million bales. The new forecast affirms a widely held view of likely recovery in production after the devastating impacts of the global financial crisis and food price shocks. China is forecast to produce 33 million bales, up 2 percent from the previous year. China's 2010/11 production rebound is the result of higher area, which is projected to rise to 5.4 million hectares from the previous year. Production increases are also forecast for most other major cotton producing countries. India is forecast to produce a record 25 million bales in 2010/11, up 6 percent from a year earlier. The United States is forecast to expand production by 37 percent to 16.7 million bales in 2010/11. Pakistan, Brazil, Central Asia, and Australia are expected to increase production by 7 percent to 10.5 million bales, 16 percent to 6.8 million bales, 10 percent to 6.8 million bales, and 25 percent to 2.0 million bales, respectively.

World 2010/11 Mill Use To Continue Rebound on Promising Economic Prospects

World cotton consumption in 2010/11 is forecast to rise 3 percent to 119.1 million bales from a year earlier, as the world economy strengthens in the year ahead. China's mill use in 2010/11 is forecast to increase 3 percent to 49 million bales, representing a 41-percent share of total world consumption. India is forecast to use a record 20.4 million bales in 2010/11, up 5 percent from a year earlier. If realized, India's 2010/11 share of total global consumption will be 17 percent. Consumption in Pakistan and Turkey in 2010/11 is forecast to rise 1 percent and 2 percent to 11.4 million bales and 5.4 million bales, respectively. Mill use in the United States is expected to fall 3 percent to 3.3 million bales, continuing an overall decline in consumption that started over a decade ago.

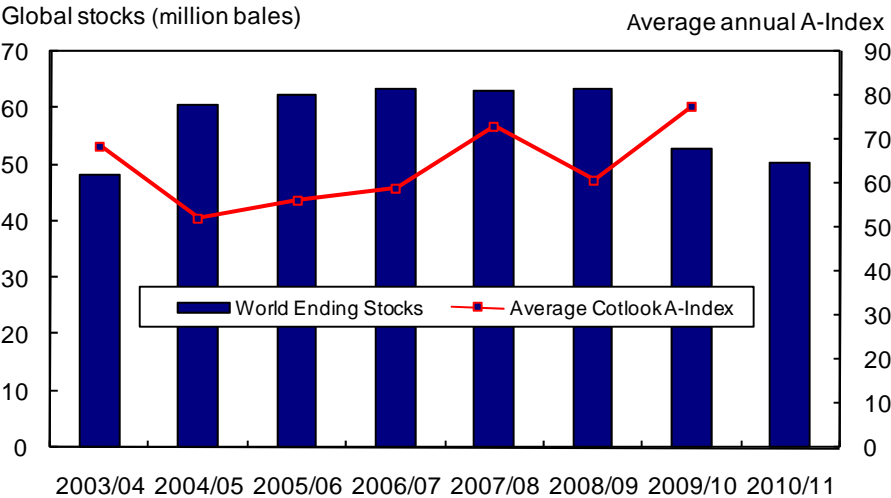
World Cotton Trade to Recover in 2010/11

Global cotton trade in 2010/11 is forecast at 35.7 million bales, up 3 percent from the previous year. Most major exporters are forecast to increase exports in 2010/11. The largest year-to-year rebound is forecast for the United States where 2010/11 exports are expected to rise 13 percent to 13.5 million bales. Australia's 2010/11 exports are forecast at 1.9 million bales, up 4 percent from the preceding year and the third consecutive year of increased trade. Brazil's cotton exports in 2010/11 are forecast to increase 5 percent to 2 million bales, from the previous year. The African Franc Zone, where exports have been dwindling since 2007/08, is projected to export 2.4 million bales, up 10 percent from a year ago. These increases are partially offset by lower export projections for India and Central Asia. India's cotton supplies are projected about even with 2009/10, but higher domestic use and restrictive policies are likely to limit exports. Central Asia's exportable supplies are likely to fall in 2010/11, despite increased production, due to sharply lower stocks at the beginning of the season.

China, the global leader in cotton imports, is forecast to import 11.5 million bales in 2010/11, a 15-percent increase from the previous year. Pakistan, Bangladesh, and Indonesia are also expected to increase imports by 12 percent, 6 percent, and 5 percent to 1.9 million bales, 4.3 million bales, and 2.2 million bales, respectively, in 2010/11. However, these import increases are partly offset by declines in other major countries such as Turkey, where the 2010/11 imports are forecast to decline 25 percent to 2.7 million bales from the preceding year due to higher domestic production and supplies.

Rising global mill use combined with a proportionately smaller increase in production will continue to put downward pressure on global ending stocks. World 2010/11 ending stocks are forecast at 50.1 million bales, down 5 percent from a year earlier and the fourth consecutive annual decline. As shown in figure 3, tighter stocks are supporting global cotton prices. The Cotlook A-index has averaged 77.5 cents per pound thus far for 2009/10, up 27 percent from a year ago, and is currently near 90 cents per pound. With world stocks projected to decline, the A-index is likely to remain high in 2010/11.

Figure 3
Declining global stocks augment cotton prices



Sources: Cotlook and USDA, ICEC.

Contacts and Links

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Data

Monthly tables from *Cotton and Wool Outlook* are available in Excel (.xls) spreadsheets at <http://www.ers.usda.gov/briefing/cotton/Data/data.htm>. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

Related Websites

WASDE

<http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194>

Cotton Briefing Room

<http://www.ers.usda.gov/briefing/cotton/>

Cotton and Wool Outlook

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Table 1--U.S. cotton supply and use estimates

Item	2008/09	2009/10		2010/11
		Apr.	May	May
<i>Million acres</i>				
Upland:				
Planted	9.297	9.008	9.008	10.315
Harvested	7.400	7.552	7.391	9.642
<i>Pounds</i>				
Yield/harvested acre	803	763	766	806
<i>Million 480-lb. bales</i>				
Beginning stocks	9.895	6.031	6.032	3.078
Production	12.384	12.011	11.788	16.200
Total supply 1/	22.279	18.045	17.823	19.278
Mill use	3.558	3.370	3.375	3.275
Exports	13.044	11.400	11.340	13.050
Total use	16.602	14.770	14.715	16.325
Ending stocks 2/	6.032	3.233	3.078	2.953
<i>Percent</i>				
Stocks-to-use ratio	36.3	21.9	20.9	18.1
<i>1,000 acres</i>				
Extra-long staple:				
Planted	174.0	141.7	141.4	190.0
Harvested	168.7	138.5	138.2	188.0
<i>Pounds</i>				
Yield/harvested acre	1,226	1,353	1,389	1,277
<i>1,000 480-lb. bales</i>				
Beginning stocks	156	305	305	22
Production	431	390	400	500
Total supply 1/	587	697	707	522
Mill use	29	30	25	25
Exports	232	600	660	450
Total use	261	630	685	475
Ending stocks 2/	305	67	22	47
<i>Percent</i>				
Stocks-to-use ratio	116.9	10.6	3.2	9.9

1/ Includes imports. 2/ Includes unaccounted.

Last update: 05/12/10.

Sources: USDA, World Agricultural Outlook Board; and USDC, U.S. Census Bureau.

Table 2--World cotton supply and use estimates

Item	2008/09	2009/10		2010/11
		Apr.	May	May
<i>Million 480-lb. bales</i>				
Supply:				
Beginning stocks--				
World	62.89	62.75	63.16	52.75
Foreign	52.83	56.41	56.82	49.65
Production--				
World	107.46	101.72	102.91	113.88
Foreign	94.64	89.57	90.72	97.18
Imports--				
World	30.04	34.21	34.62	35.73
Foreign	30.04	34.21	34.61	35.73
Use:				
Mill use--				
World	109.74	116.07	115.89	119.08
Foreign	106.15	112.57	112.49	115.78
Exports--				
World	30.16	34.22	34.59	35.72
Foreign	16.88	22.22	22.59	22.22
Ending stocks--				
World	63.16	50.91	52.75	50.13
Foreign	56.82	47.91	49.65	47.13
<i>Percent</i>				
Stocks-to-use ratio:				
World	57.6	43.9	45.5	42.1
Foreign	53.5	42.6	44.1	40.7

Last update: 05/12/10.

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Item	2010			2009																																																																																					
	Jan.	Feb.	Mar.	Mar.																																																																																					
<i>1,000 480-lb. bales</i>																																																																																									
Cotton:																																																																																									
Ginnings	920	145	0	0																																																																																					
Imports since August 1	0.4	0.4	NA	0.0																																																																																					
Stocks, beginning	12,455	12,135	10,971	13,964																																																																																					
At mills	133	146	156	153																																																																																					
Public storage	11,533	11,119	9,744	12,895																																																																																					
CCC stocks	6,097	6,285	4,954	7,375																																																																																					
<i>Million pounds</i>																																																																																									
Manmade:																																																																																									
Production	481.6	446.1	496.7	458.2																																																																																					
Noncellulosic	481.6	446.1	496.7	458.2																																																																																					
Cellulosic	NA	NA	NA	NA																																																																																					
Total since January 1	481.6	927.7	1,424.4	1,305.9																																																																																					
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<table border="1"> <thead> <tr> <th></th> <th>2009</th> <th colspan="2">2010</th> <th>2009</th> </tr> <tr> <th></th> <th>Dec.</th> <th>Jan.</th> <th>Feb.</th> <th>Feb.</th> </tr> </thead> <tbody> <tr> <td colspan="5" style="text-align: center;"><i>Million pounds</i></td> </tr> <tr> <td>Raw fiber imports:</td> <td>134.4</td> <td>142.8</td> <td>133.4</td> <td>110.6</td> </tr> <tr> <td> Noncellulosic</td> <td>118.4</td> <td>128.6</td> <td>118.7</td> <td>98.6</td> </tr> <tr> <td> Cellulosic</td> <td>16.0</td> <td>14.2</td> <td>14.7</td> <td>12.0</td> </tr> <tr> <td>Total since January 1</td> <td>1,585.0</td> <td>142.8</td> <td>276.2</td> <td>235.6</td> </tr> <tr> <td colspan="5" style="text-align: center;"><i>1,000 pounds</i></td> </tr> <tr> <td colspan="5">Wool and mohair:</td> </tr> <tr> <td>Raw wool imports, clean</td> <td>627.0</td> <td>706.0</td> <td>340.8</td> <td>982.9</td> </tr> <tr> <td> 48s-and-finer</td> <td>297.2</td> <td>300.6</td> <td>201.5</td> <td>218.3</td> </tr> <tr> <td> Not-finer-than-46s</td> <td>329.8</td> <td>405.4</td> <td>139.3</td> <td>764.6</td> </tr> <tr> <td>Total since January 1</td> <td>9,352.8</td> <td>706.0</td> <td>1,046.8</td> <td>2,044.6</td> </tr> <tr> <td>Wool top imports</td> <td>326.8</td> <td>166.0</td> <td>473.8</td> <td>149.9</td> </tr> <tr> <td>Total since January 1</td> <td>2,592.1</td> <td>166.0</td> <td>639.8</td> <td>276.0</td> </tr> <tr> <td>Mohair imports, clean</td> <td>0.0</td> <td>0.0</td> <td>0.0</td> <td>0.0</td> </tr> <tr> <td>Total since January 1</td> <td>5.0</td> <td>366.0</td> <td>366.0</td> <td>0.0</td> </tr> </tbody> </table>						2009	2010		2009		Dec.	Jan.	Feb.	Feb.	<i>Million pounds</i>					Raw fiber imports:	134.4	142.8	133.4	110.6	Noncellulosic	118.4	128.6	118.7	98.6	Cellulosic	16.0	14.2	14.7	12.0	Total since January 1	1,585.0	142.8	276.2	235.6	<i>1,000 pounds</i>					Wool and mohair:					Raw wool imports, clean	627.0	706.0	340.8	982.9	48s-and-finer	297.2	300.6	201.5	218.3	Not-finer-than-46s	329.8	405.4	139.3	764.6	Total since January 1	9,352.8	706.0	1,046.8	2,044.6	Wool top imports	326.8	166.0	473.8	149.9	Total since January 1	2,592.1	166.0	639.8	276.0	Mohair imports, clean	0.0	0.0	0.0	0.0	Total since January 1	5.0	366.0	366.0	0.0
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NA = Not available.

Last update: 05/12/10.

Sources: USDA, National Agricultural Statistics Service; USDC, U.S. Census Bureau; and *Fiber Organon*.

Table 4--U.S. cotton system fiber consumption

Item	2010			2009
	Jan.	Feb.	Mar.	Mar.
<i>1,000 480-lb. bales</i>				
Cotton:				
All consumed by mills: 1/	288	269	298	268
Total since August 1 1/	1,661	1,929	2,227	2,458
SA annual rate 2/	3,662	3,445	3,348	3,124
SA daily rate 2/	14.1	13.3	12.9	12.0
Daily rate	13.7	13.4	12.9	12.2
Upland consumed by mills: 1/	286	266	295	266
Total since August 1 1/	1,647	1,914	2,209	2,438
Daily rate	13.6	13.3	12.8	12.1
<i>1,000 spindles/hours</i>				
Spindles in place:	1,016	1,017	1,020	1,182
Active spindles	945	947	950	1,105
Spindle hours (1,000)	511	535	658	588
<i>Percent</i>				
Cotton's share of fibers	89.5	87.6	86.6	84.1
<i>1,000 pounds</i>				
Manmade:				
Total consumed by mills 1/	16,175	18,296	22,206	24,330
Total since August 1 1/	118,846	137,142	159,348	201,450
Daily rate	770	915	965	1,106
Noncellulosic staple	754	905	949	1,089
Cellulosic staple	16	10	16	17

1/ Adjusted to calendar month. 2/ SA = Seasonally adjusted.

Last update: 05/12/10.

Source: USDC, U.S. Census Bureau.

Table 5--U.S. fiber exports

Item	2009	2010		2009
	Dec.	Jan.	Feb.	Feb.
	<i>1,000 480-lb. bales</i>			
Cotton:				
Upland exports	517	856	994	774
Total since August 1	3,219	4,075	5,069	6,639
Sales for next season	12	182	80	32
Total since August 1	172	353	434	160
Extra-long staple exports	160.4	96.0	45.9	24.9
Total since August 1	412.8	508.8	554.8	73
Sales for next season	4.3	-3.9	0.0	0.1
Total since August 1	4.3	0.4	0.4	0.1
	<i>Million pounds</i>			
Manmade:				
Raw fiber exports	40.1	46.5	45.1	37.7
Noncellulosic	39.7	46.1	44.8	37.1
Cellulosic	0.3	0.4	0.3	0.5
Total since January 1	479.3	46.5	91.6	73.1
	<i>1,000 pounds</i>			
Wool and mohair:				
Raw wool exports, clean	1,181.4	348.2	927.6	287.3
Total since January 1	10,200.4	348.2	1,275.8	707.2
Wool top exports	54.7	211.2	96.5	95.1
Total since January 1	1,543.3	211.2	307.7	182.9
Mohair exports, clean	138.5	31.8	96.7	0.0
Total since January 1	995.6	31.8	128.5	0.0

Last update: 05/12/10.

Sources: USDA, *Export Sales*; USDC, U.S. Census Bureau; and *Fiber Organon*.

Table 6--U.S. and world fiber prices

Item	2010			2009
	Feb.	Mar.	Apr.	Apr.
	<i>Cents per pound</i>			
Domestic cotton prices:				
Adjusted world price	62.47	68.50	69.82	38.52
Upland spot 41-34	68.08	74.54	75.46	45.11
Pima spot 03-46	112.00	112.00	112.00	101.86
Average price received by upland producers	65.00	64.50	63.50	44.70
Far Eastern cotton quotes:				
A Index	80.51	85.93	88.02	56.77
Memphis/Eastern	82.56	89.00	90.05	58.45
Memphis/Orleans/Texas	81.94	88.06	89.05	57.20
California/Arizona	84.19	90.19	90.80	61.80
	<i>Dollars per pound</i>			
Wool prices (clean):				
U.S. 56s	1.82	1.88	1.89	NQ
Australian 56s 1/	2.58	2.62	2.60	2.05
U.S. 60s	2.47	2.55	2.60	1.32
Australian 60s 1/	3.84	3.99	3.88	2.39
U.S. 64s	NQ	3.10	3.37	1.57
Australian 64s 1/	4.04	4.12	4.02	2.50

NQ = No quote.

1/ In bond, Charleston, SC.

Last update: 05/12/10.

Sources: USDA, *Cotton Price Statistics*; Cotlook Ltd., *Cotton Outlook*; and trade reports.

Table 7--U.S. textile imports, by fiber

Item	2009	2010		2009
	Dec.	Jan.	Feb.	Feb.
	<i>1,000 pounds 1/</i>			
Yarn, thread, and fabric:	207,652	214,629	209,587	173,260
Cotton	54,980	55,767	56,081	39,097
Linen	21,715	11,302	11,717	16,202
Wool	2,610	2,647	2,638	2,558
Silk	717	629	570	500
Manmade	127,630	144,284	138,581	114,903
Apparel:	831,506	800,427	813,313	727,091
Cotton	529,017	495,928	508,891	460,521
Linen	8,076	9,071	11,037	10,547
Wool	14,285	13,079	12,888	10,785
Silk	7,953	9,190	10,215	9,635
Manmade	272,175	273,160	270,282	235,604
Home furnishings:	220,192	212,997	212,756	172,897
Cotton	132,785	132,917	137,828	117,521
Linen	543	626	668	607
Wool	306	191	216	252
Silk	363	155	136	113
Manmade	86,195	79,109	73,909	54,404
Floor coverings:	50,490	53,686	54,949	42,578
Cotton	7,813	7,915	8,765	6,727
Linen	12,214	13,444	13,951	8,312
Wool	9,522	8,767	7,957	7,600
Silk	2,194	2,106	2,042	1,647
Manmade	18,746	21,454	22,235	18,292
Total imports: 2/	1,318,815	1,290,783	1,298,360	1,122,952
Cotton	728,194	696,538	714,937	627,232
Linen	43,028	35,084	37,935	36,137
Wool	26,990	24,901	23,851	21,439
Silk	11,228	12,082	12,964	11,895
Manmade	509,374	522,178	508,673	426,249

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 05/12/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 8--U.S. textile exports, by fiber

Item	2009	2010		2009
	Dec.	Jan.	Feb.	Feb.
	<i>1,000 pounds 1/</i>			
Yarn, thread, and fabric:	191,012	221,376	225,958	185,641
Cotton	103,111	120,474	120,639	100,254
Linen	5,434	6,693	6,130	5,512
Wool	2,413	2,775	2,974	2,711
Silk	958	906	1,055	1,418
Manmade	79,096	90,529	95,161	75,746
Apparel:	20,516	20,286	22,588	23,686
Cotton	9,629	9,536	10,532	11,309
Linen	334	287	393	433
Wool	1,451	1,369	1,626	1,582
Silk	981	913	986	981
Manmade	8,122	8,181	9,051	9,382
Home furnishings:	4,244	2,763	3,259	3,274
Cotton	1,811	1,285	1,271	1,529
Linen	125	74	138	127
Wool	77	43	67	63
Silk	54	34	59	38
Manmade	2,177	1,327	1,724	1,517
Floor coverings:	27,794	25,366	24,348	21,051
Cotton	2,075	1,737	1,735	1,552
Linen	1,100	810	850	857
Wool	2,065	2,123	1,692	1,347
Silk	24	18	15	36
Manmade	22,528	20,679	20,056	17,259
Total exports: 2/	243,772	270,037	276,360	233,878
Cotton	116,702	133,141	134,273	114,753
Linen	7,000	7,870	7,514	6,931
Wool	6,016	6,316	6,365	5,709
Silk	2,017	1,870	2,116	2,472
Manmade	112,037	120,841	126,092	104,013

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 05/12/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 9--U.S. cotton textile imports, by origin

Region/country	2009	2010		2009
	Dec.	Jan.	Feb.	Feb.
	<i>1,000 pounds 1/</i>			
North America	147,012	105,303	136,964	142,649
Canada	2,890	3,026	3,016	3,231
Costa Rica	1,470	679	1,383	1,823
Dominican Republic	5,150	2,496	4,337	5,040
El Salvador	20,562	14,000	19,170	20,216
Guatemala	10,540	7,897	8,312	8,963
Haiti	12,402	1,148	6,931	13,151
Honduras	33,328	22,221	32,125	32,962
Mexico	46,811	42,786	48,155	44,980
Nicaragua	13,840	11,049	13,497	12,215
South America	8,922	6,694	7,879	6,877
Brazil	3,514	2,119	2,936	2,739
Colombia	2,337	1,692	1,877	1,249
Peru	2,949	2,732	2,987	2,734
Europe	10,027	8,848	9,822	8,510
Italy	1,608	1,966	1,747	1,427
Portugal	1,292	847	1,399	871
Turkey	3,795	3,493	3,697	3,075
Asia	541,659	556,719	544,371	450,354
Bahrain	2,047	1,927	1,717	2,566
Bangladesh	44,712	40,777	44,006	43,552
Cambodia	18,126	17,917	18,139	15,535
China	231,123	250,114	225,571	161,147
Hong Kong	1,383	971	919	2,378
India	57,826	61,661	63,820	53,740
Indonesia	26,782	28,621	29,771	23,660
Israel	1,559	1,959	1,483	1,215
Jordan	4,285	5,153	4,260	5,144
Macao	560	540	802	1,580
Malaysia	2,387	2,966	2,714	2,783
Pakistan	72,117	63,344	73,765	63,149
Philippines	5,950	5,268	5,529	6,932
South Korea	7,699	6,846	6,831	6,360
Sri Lanka	7,458	8,066	7,211	8,337
Taiwan	2,746	3,507	3,443	3,385
Thailand	10,819	9,557	10,266	10,949
Vietnam	41,051	44,295	41,305	34,537
Oceania	117	70	63	84
Africa	20,456	18,902	15,837	18,757
Egypt	8,633	10,765	10,434	10,725
Kenya	2,920	1,468	672	1,641
Lesotho	4,021	2,944	1,860	2,583
Madagascar	2,076	1,425	1,053	1,719
World 2/	728,194	696,538	714,937	627,232

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 05/12/10.

Sources: USDA, Economic Research Service; and USDC,
U.S. Census Bureau.

Table 10--U.S. cotton textile exports, by destination

Region/country	2009	2010		2009
	Dec.	Jan.	Feb.	Feb.
	<i>1,000 pounds 1/</i>			
North America	102,841	120,059	121,433	103,594
Bahamas	79	55	134	96
Canada	8,556	7,919	8,325	8,630
Costa Rica	409	314	579	556
Dominican Republic	16,737	15,864	16,283	15,033
El Salvador	8,860	6,993	6,896	11,759
Guatemala	2,587	3,405	3,574	3,353
Haiti	641	134	893	374
Honduras	42,095	59,115	55,844	37,008
Jamaica	96	51	65	75
Mexico	21,364	24,529	26,619	24,600
Nicaragua	981	1,289	1,769	1,447
Panama	105	113	166	302
South America	3,216	3,337	2,979	2,603
Brazil	606	462	436	318
Chile	273	510	519	128
Colombia	839	407	787	666
Peru	576	1,069	438	134
Venezuela	513	655	511	975
Europe	3,438	3,093	3,399	3,342
Belgium	499	529	467	397
France	109	99	191	130
Germany	517	463	543	718
Italy	116	185	243	180
Netherlands	528	355	424	385
Turkey	164	141	159	122
United Kingdom	923	799	792	834
Asia	6,264	5,651	5,565	4,500
China	2,642	1,983	1,966	809
Hong Kong	619	578	287	415
India	107	587	501	174
Israel	116	92	130	106
Japan	761	796	869	1,026
Philippines	19	19	27	174
Saudi Arabia	86	88	70	126
Singapore	218	224	257	69
South Korea	676	514	668	518
Sri Lanka	83	41	8	54
Taiwan	71	61	60	76
Thailand	132	94	82	74
United Arab Emirates	295	302	210	248
Oceania	613	682	531	441
Australia	476	509	465	351
Africa	329	320	363	272
Egypt	114	12	42	10
World 2/	116,702	133,141	134,273	114,753

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 05/12/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 11--Final 2009 U.S. cotton acreage, yield, and production

State/Region	Planted	Harvested	Yield	Production
	1,000 acres		Pounds/ harvested acre	1,000 bales
Upland:				
Alabama	255	248	668	345
Florida	82	78	723	118
Georgia	1,000	990	902	1,860
N. Carolina	375	370	990	763
S. Carolina	115	114	872	207
Virginia	64	63	1,052	138
Southeast	1,891	1,863	884	3,431
Arkansas	520	500	818	852
Louisiana	230	225	745	349
Mississippi	305	290	687	415
Missouri	272	260	927	502
Tennessee	300	280	843	492
Delta	1,627	1,555	806	2,610
Kansas	38	34	748	53
Oklahoma	205	195	785	319
Texas	5,000	3,500	634	4,620
Southwest	5,243	3,729	643	4,992
Arizona	145	144	1,477	443
California	71	70	1,646	240
New Mexico	31	30	1,172	72
West	247	244	1,485	755
Total Upland	9,008	7,391	766	11,788
Pima:				
Arizona	2	2	1,170	4
California	119	116	1,494	361
New Mexico	3	2	686	4
Texas	18	18	836	31
Total Pima	141	138	1,389	400
Total All	9,150	7,529	777	12,188

Last update: 05/12/10.

Source: USDA's May 2010 *Crop Production* report.