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Cotton and Wool Outlook

Leslie Meyer
lmeyer@ers.usda.gov
Stephen MacDonald
stephenm@ers.usda.gov
James Kiawu
jkiawu@ers.usda.gov

World Cotton Production Remains Concentrated With Rebound in 2010

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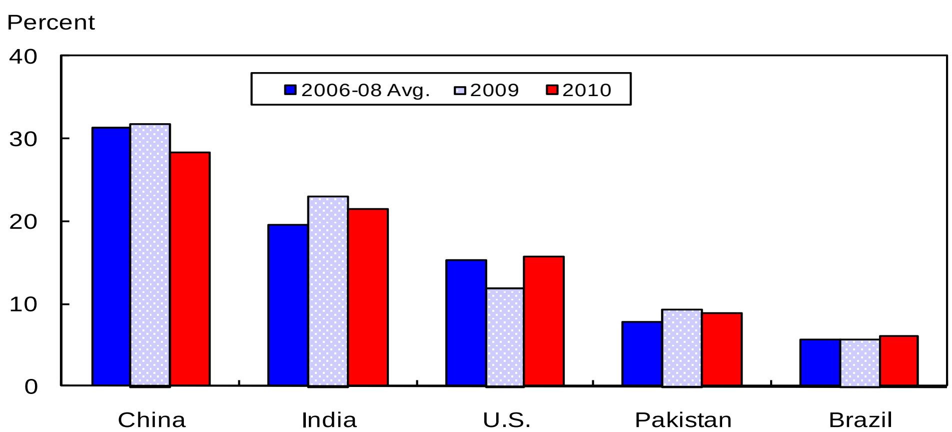
Approved by the World Agricultural Outlook Board

The latest U.S. Department of Agriculture (USDA) forecast for 2010 projects world cotton production at 116.0 million bales, 13 percent above the 2009 estimate but slightly below the 2006-08 average of 116.3 million bales. The lowest stock level since 2003/04 has boosted prices, resulting in increased cotton area in 2010. More favorable growing conditions, compared with 2009, also are expected to provide a rebound in the yield.

Global cotton production remains concentrated among a handful of countries. The top five cotton-producing countries are forecast to account for over 80 percent of the world cotton crop in 2010, up slightly from the 2006-08 average. Figure 1 illustrates the cotton production shares for the major producers over the last several years. Shares for China and India—the top producing countries—have moved similarly in recent years but are expected to decline in 2010 as the United States' share rebounds. The U.S. share is projected to rise from 2009's 12 percent to nearly 16 percent due to its larger crop. Combined shares for Pakistan and Brazil are expected to remain similar to a year ago.

Figure 1
Share of total cotton production by major producer



Source: *World Agricultural Supply and Demand Estimates* reports, USDA.

U.S. Cotton Production Projected Larger as 2010 Area and Crop Conditions are Higher

The U.S. cotton crop for 2010 was revised upward this month and is now projected at 18.3 million bales, 10 percent above the June projection and 50 percent above the two-decade-low 2009 crop. An increase in planted area estimated in the June *Acreage* report (see table 11) provided half of this month's adjustment. The other half of the increase was attributable to the favorable crop conditions to date in the Southwest region. As a result, a lower abandonment and higher yield are forecast in July as compared with June.

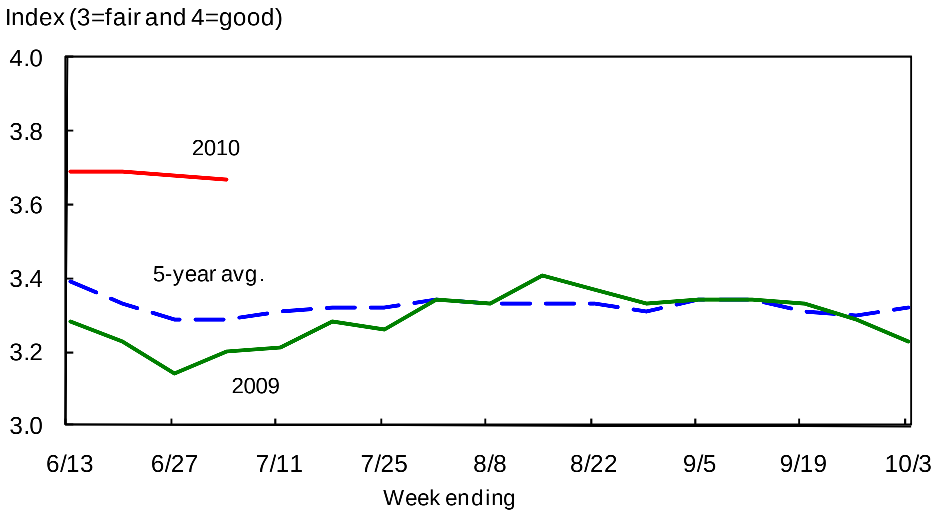
Based on the June *Acreage* report, U.S. producers indicated that they had planted or intended to plant 10.9 million acres to cotton in 2010, about 4 percent above the March *Prospective Plantings* report and the highest in 4 years. While planted area is estimated 19 percent above 2009, harvested area is projected 38 percent higher as beneficial crop conditions are expected to reduce abandonment. Nationally, U.S. abandonment for 2010 is projected at about 5 percent, less than half the historical average. Consequently, 2010 abandonment is forecast at about 0.5 million acres, compared with last season's 1.6 million acres or 18-percent rate.

Upland cotton area increased across each region of the Cotton Belt for 2010, ranging from 13 percent to 40 percent higher than last season. The Southwest region rose more than 700,000 acres in 2010 to about 6 million. Perhaps even more important than higher planted area is the likelihood that low abandonment will raise Southwest harvested area by 50 percent from 2009. The Southeast is estimated to have planted 2.5 million acres, or more than 600,000 acres higher than in 2009. The Delta has planted about 1.9 million acres, compared with a historical low of only 1.6 million acres in 2009.

Meanwhile, upland area in the West is forecast to rise after 5 consecutive years of decline. In 2010, the region has planted an estimated 345,000 acres, nearly 100,000 acres above 2009. In addition, extra-long staple (ELS) plantings—most of which are in the West—are projected at 209,000 acres, nearly 50 percent more than a year ago and the highest ELS area in 3 seasons.

As of early July, the 2010 U.S. cotton crop is progressing near its average while conditions are much improved. Overall, 56 percent of cotton area was squaring as of July 4th, compared with the 5-year average of 55 percent. Area setting bolls this year was reported at 13 percent, compared with an average of 15 percent. Meanwhile, U.S. cotton crop conditions are well above both last season and the 5-year average (fig. 2). As of July 4th, 65 percent of the U.S. area was rated "good" or "excellent," compared with only 42 percent last season. As mentioned earlier, conditions in the Southwest are favorable this season and, as of early July, crop conditions in the Southwest are at their best since 1994. These conditions support the lower U.S. abandonment and higher yield forecast in July.

Figure 2
U.S. cotton crop conditions



Source: *Crop Progress*, NASS, USDA.

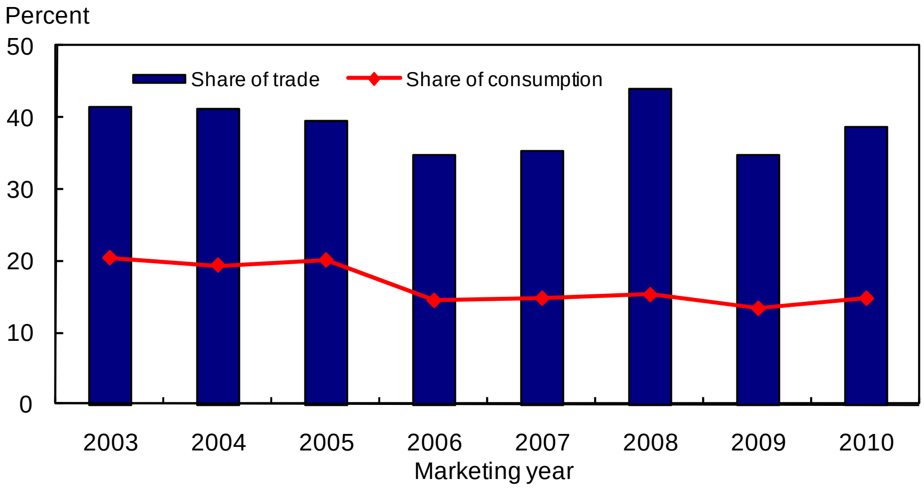
Cotton Demand and Stocks Revised for 2010/11; Unchanged for 2009/10

As the beginning of 2010/11 approaches, projections of demand for the upcoming season were increased along with the sizable gain expected in supply. In July, total U.S. cotton demand was forecast at 17.7 million bales, nearly 2 million bales above the 2009/10 estimate. While U.S. mill use was increased 100,000 bales (3 percent) this month to 3.4 million bales—the same as in 2009/10—exports were raised 800,000 bales (6 percent) to 14.3 million—2 million bales above 2009/10.

Strong foreign demand and continued tight world supplies are projected to boost the U.S. share of world trade. With the United States accounting for about half of the 2010/11 increase in global production, the U.S. share of world trade is expected to rise to nearly 39 percent, slightly above the 2007-09 average (fig. 3). Similarly, the U.S. share of global consumption is expected to rise slightly in 2010/11. As 2009/10 draws to a close, U.S. cotton disappearance (exports plus mill use) is accounting for approximately 13.5 percent of world consumption, the lowest in over 2 decades. In 2010/11, however, the projection for increased U.S. demand is expected to push this share to about 15 percent, similar to the 2006-2008 seasons.

Based on the latest supply and demand estimates, 2010/11 stocks are expected to rise from 2.9 million bales when the season starts on August 1, 2010, to 3.5 million bales at season's end. Just as actual stocks are projected to rise slightly in 2010/11, the stocks-to-use ratio is also forecast to increase from 18.5 percent in 2009/10 to nearly 20 percent in 2010/11. Meanwhile, farm prices for 2010/11 are likely to exceed the 2009/10 estimate. Upland prices are projected to range between 60 and 74 cents per pound in 2010/11, compared with a 62.5-cent average estimated for 2009/10.

Figure 3
U.S. share of global trade and share of world consumption



Source: *World Agricultural Supply and Demand Estimates* reports, USDA.

International Outlook

World Cotton Production Projected to Rebound in 2010/11

Global 2010/11 cotton production is forecast to increase 13 percent to 116.0 million bales from the previous year on expectations that producers will respond to higher prices of the fiber. Cotton prices have remained strong from earlier this year and the *Cotton Outlook* A-index for June 2010, an indicator of global cotton prices in that month, was at 93.04 cents per pound. Production increases are expected in major cotton-producing countries such as Australia, Brazil, China, Pakistan, the United States, and Uzbekistan. Australia, which has mostly recovered from the prolonged drought that hindered output, is projected to produce 2.2 million bales in 2010/11, a 38-percent increase from the previous year and the third consecutive annual production increase by this Southern Hemisphere country.

Brazil, another Southern Hemisphere country, is projected to produce 7.0 million bales in 2010/11, up 22 percent from the previous year and equal to the second largest production on record. The bulk of the Brazilian cotton is planted around December-January, making about three-fourths of the crop ready for harvest by June-July. According to the tenth survey of the Brazilian Food Supply Agency (CONAB) published in July, 2010, Mato Grosso State is expected to account for 48 percent of the Brazil's cotton production in 2010/11, compared with 50 percent in the preceding year. Bahia, the second largest cotton producing state in Brazil, is projected account for 33 percent of the nation's output, an increase from the 31 percent production share in the previous year.

China, the world's leading cotton producer, is forecast to produce 33 million bales, an 11-percent increase from the previous year. Xinjiang province will account for the biggest share of China's total cotton production. India's 2010/11 cotton production is forecast at 25 million bales, up more than 6 percent from the previous year and the largest production on record if realized. The United States' 2010/11 cotton production is projected to increase 50 percent to 18.3 million bales from the previous year, while Pakistan and Uzbekistan are forecast to produce 10.2 million bales and 4.8 million bales, up 6 percent and 20 percent, respectively, from a year earlier.

Global cotton area in 2010 is forecast at 32.7 million hectares, an 8-percent change from a year earlier. Most of the rebound comes from the United States, where cotton harvested area in 2010/11 is projected to increase 38 percent to 4.2 million hectares from the previous year. World yield is forecast at 774 kg/ha compared with 736 kg/ha in 2009/10.

World Cotton Trade to Continue Rebound in 2010/11

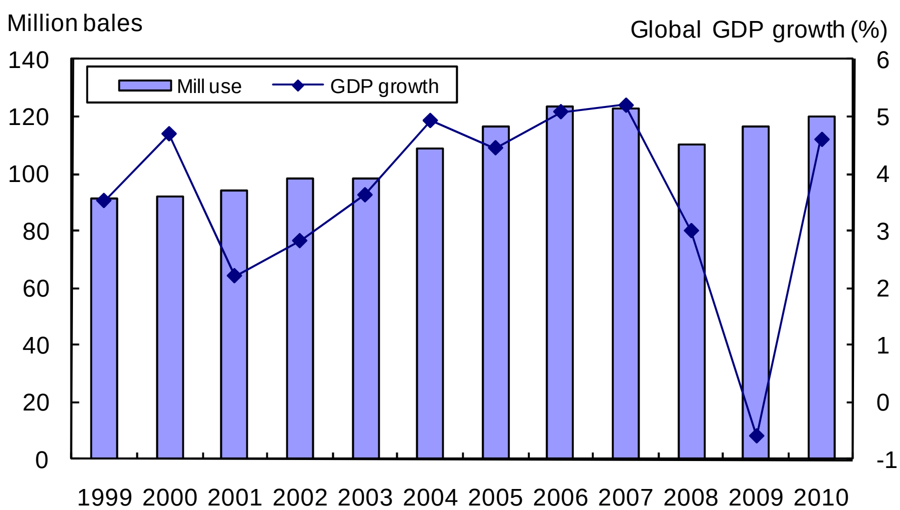
Global cotton trade in 2010/11 is forecast at 37.0 million bales, up 5 percent from the previous year, as major cotton importers increase purchases. The United States, the world's leading cotton exporter, is projected to export 14.3 million bales in 2010, a 17-percent increase from a year earlier as global demand for the fiber continues to strengthen. Australia and Brazil are forecast are forecast to export 1.85 million bales and 2.2 million bales, up 1 percent and 10 percent, respectively, from a year ago. The African Franc Zone is projected to export nearly 2.5 million bales in 2010/11, a 12-percent increase from the previous year and the highest in more than 2 years. India's 2010/11 cotton exports are forecast to decline 8 percent to 5.9 million bales, as lower beginning stocks and higher domestic use limit the available supplies for export.

China is projected to import 11.7 million bales, an increase of 10 percent from the previous year. Pakistan's imports are forecast to increase 53 percent from the previous year, while Bangladesh is projected to import a record 4.3 million bales in 2010/11, up 6 percent from a year earlier. Turkey is the only major importer where cotton imports are projected to decline, with 2010/11 imports forecast at 3.3 million bales, down 20 percent from the preceding year.

Global Cotton Consumption Forecast to Rise Further in 2010/11

Global cotton consumption in 2010/11 is forecast at 119.7 million bales, up almost 3 percent from the preceding year. Improved global economic growth prospects are expected to expand mill use by major consumers such as China, India, and Brazil. The International Monetary Fund's (IMF) July 2010 publication of the *World Economic Outlook* puts global economic growth at 4.6 percent and 4.3 percent in 2010 and 2011, respectively, compared with the -0.6 percent growth in 2009. The IMF estimates 2010 economic growth in China, India, and Brazil at 10.5 percent, 9.4 percent, and 4.5 percent, respectively, each higher than the previous year. In response to the expected economic gains, 2010/11 mill use in China and India is forecast at 49.0 million bales and 20.4 million bales, up 3 percent and 4 percent, respectively, from a year ago. Brazil is forecast to increase 2010/11 mill use 5 percent from a year ago to 4.6 million bales. Pakistan's 2010/11 cotton consumption is forecast at 11.6 million bales, up 1 percent from the previous year, while Turkey's is expected to increase 2 percent to 5.7 million bales from a year earlier. Mill use in the United States is not expected to change from the previous year. Figure 4 shows the relationship between global cotton consumption for the August-July marketing year and GDP for the calendar year corresponding to the second part of the marketing year.

Figure 4
World mill use to continue rebound on favorable economic outlook



Sources: USDA and International Monetary Fund. Note: 2010 figures are forecasts.

Contacts and Links

Contact Information
Leslie Meyer (U.S. cotton and textiles), (202) 694-5307, lmeyer@ers.usda.gov
Stephen MacDonald (foreign cotton), (202) 694-5305, stephenm@ers.usda.gov
James Kiawu (cotton trade), (202) 694-5273, jkiawu@ers.usda.gov
Wilma Davis (web publishing) (202) 694-5304 wldavis@ers.usda.gov

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Data

Monthly tables from ***Cotton and Wool Outlook*** are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/briefing/cotton/Data/data.htm. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Briefing Room
http://www.ers.usda.gov/briefing/cotton/

Cotton and Wool Outlook
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1281

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Table 1--U.S. cotton supply and use estimates

Item	2009/10	2010/11 May	2010/11 June	2010/11 July
		Million acres		
Upland:				
Planted	9.008	10.315	10.315	10.700
Harvested	7.391	9.642	9.642	10.193
		Pounds		
Yield/harvested acre	766	806	806	836
		Million 480-lb. bales		
Beginning stocks	6.032	3.078	2.888	2.888
Production	11.788	16.200	16.200	17.750
Total supply 1/	17.823	19.278	19.088	20.638
Mill use	3.370	3.275	3.275	3.370
Exports	11.560	13.050	13.050	13.800
Total use	14.930	16.325	16.325	17.170
Ending stocks 2/	2.888	2.953	2.763	3.468
		Percent		
Stocks-to-use ratio	19.3	18.1	16.9	20.2
		1,000 acres		
Extra-long staple:				
Planted	141.4	190.0	190.0	209.0
Harvested	138.2	188.0	188.0	207.0
		Pounds		
Yield/harvested acre	1,389	1,277	1,277	1,276
		1,000 480-lb. bales		
Beginning stocks	305	22	12	12
Production	400	500	500	550
Total supply 1/	707	522	512	562
Mill use	30	25	25	30
Exports	690	450	450	500
Total use	720	475	475	530
Ending stocks 2/	12	47	37	32
		Percent		
Stocks-to-use ratio	1.7	9.9	7.8	6.0

1/ Includes imports. 2/ Includes unaccounted.

Last update: 07/12/10.

Sources: USDA, World Agricultural Outlook Board; and USDC, U.S. Census Bureau.

Table 2--World cotton supply and use estimates

Item	2009/10	2010/11 May	2010/11 June	2010/11 July
		Million 480-lb. bales		
Supply:				
Beginning stocks--				
World	62.08	52.75	52.21	50.99
Foreign	55.74	49.65	49.31	48.09
Production--				
World	102.55	113.88	114.32	116.02
Foreign	90.36	97.18	97.62	97.72
Imports--				
World	35.62	35.73	36.12	37.05
Foreign	35.62	35.73	36.12	37.05
Use:				
Mill use--				
World	116.55	119.08	119.49	119.70
Foreign	113.15	115.78	116.19	116.30
Exports--				
World	35.31	35.72	36.14	37.02
Foreign	23.06	22.22	22.64	22.72
Ending stocks--				
World	50.99	50.13	49.59	49.91
Foreign	48.09	47.13	46.79	46.41
		Percent		
Stocks-to-use ratio:				
World	43.7	42.1	41.5	41.7
Foreign	42.5	40.7	40.3	39.9

Last update: 07/12/10.

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Item	2010 Mar.	2010 Apr.	2010 May	2009 May
	1,000 480-lb. bales			
Cotton:				
Ginnings	0	0	0	0
Imports since August 1	0.4	0.4	NA	0.0
Stocks, beginning	10,971	9,252	7,787	11,020
At mills	156	153	156	199
Public storage	9,744	8,009	6,714	9,801
CCC stocks	4,954	3,814	2,749	1,267
Manmade:				
Production	503.4	519.7	499.3	448.8
Noncellulosic	503.4	519.7	499.3	448.8
Cellulosic	NA	NA	NA	NA
Total since January 1	949.5	1,469.2	1,968.5	2,208.8

	2010 Feb.	2010 Mar.	2010 Apr.	2009 Apr.
	Million pounds			
Raw fiber imports:	133.4	152.7	170.0	122.2
Noncellulosic	118.7	139.3	151.6	111.1
Cellulosic	14.7	13.4	18.4	11.1
Total since January 1	276.2	428.9	598.9	483.4
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	340.8	681.0	757.0	803.5
48s-and-finer	201.5	234.2	279.5	263.3
Not-finer-than-46s	139.3	446.8	477.5	540.3
Total since January 1	1,046.8	1,727.8	2,484.8	3,891.2
Wool top imports	473.8	165.9	362.5	49.8
Total since January 1	639.8	805.8	1,168.3	554.9
Mohair imports, clean	0.0	0.0	0.0	5.0
Total since January 1	0.0	0.0	0.0	5.0

NA = Not available.

Last update: 07/12/10.

Sources: USDA, National Agricultural Statistics Service; USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 4--U.S. cotton system fiber consumption

Item	2010 Mar.	2010 Apr.	2010 May	2009 May
	1,000 480-lb. bales			
Cotton:				
All consumed by mills: 1/	299	297	299	273
Total since August 1 1/	2,228	2,525	2,824	3,003
SA annual rate 2/	3,368	3,480	3,582	3,328
SA daily rate 2/	13.0	13.4	13.8	12.8
Daily rate	13.0	13.5	14.2	13.0
Upland consumed by mills: 1/	295	293	296	271
Total since August 1 1/	2,208	2,501	2,797	2,979
Daily rate	12.8	13.3	14.1	12.9
	1,000 spindles/hours			
Spindles in place:	1,010	1,015	1,014	1,053
Active spindles	949	955	955	982
Spindle hours (1,000)	658	550	570	473
	Percent			
Cotton's share of fibers	86.6	87.7	87.5	83.7
	1,000 pounds			
Manmade:				
Total consumed by mills 1/	22,132	19,892	20,596	25,446
Total since August 1 1/	159,274	179,166	199,762	253,078
Daily rate	962	904	981	1,212
Noncellulosic staple	946	897	971	1,190
Cellulosic staple	16	7	10	22

1/ Adjusted to calendar month. 2/ SA = Seasonally adjusted.

Last update: 07/12/10.

Source: USDC, U.S. Census Bureau.

Table 5--U.S. fiber exports

Item	2010 Feb.	2010 Mar.	2010 Apr.	2009 Apr.
	1,000 480-lb. bales			
Cotton:				
Upland exports	994	1,361	1,130	1,297
Total since August 1	5,069	6,431	7,561	9,011
Sales for next season	80	190	244	295
Total since August 1	434	624	867	640
Extra-long staple exports	45.9	59.4	37.8	11.0
Total since August 1	554.8	614.2	652.0	105.1
Sales for next season	0.0	11.0	7.4	1.0
Total since August 1	0.4	11.4	18.8	2.0
	Million pounds			
Manmade:				
Raw fiber exports	45.1	54.2	49.8	35.3
Noncellulosic	44.8	53.7	49.4	34.4
Cellulosic	0.3	0.5	0.4	0.9
Total since January 1	91.6	145.8	195.6	146.8
	1,000 pounds			
Wool and mohair:				
Raw wool exports, clean	927.6	727.4	945.4	567.6
Total since January 1	1,275.8	2,003.3	2,948.6	2,148.8
Wool top exports	96.5	179.0	202.2	27.4
Total since January 1	307.7	486.7	688.9	365.2
Mohair exports, clean	96.7	0.0	152.5	65.1
Total since January 1	128.5	128.5	281.0	317.1

Last update: 07/12/10.

Sources: USDA, *Export Sales;* USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 6--U.S. and world fiber prices

Item	2010 Apr.	2010 May	2010 June	2009 June
	Cents per pound			
Domestic cotton prices:				
Adjusted world price	69.82	72.68	75.41	44.12
Upland spot 41-34	75.46	74.70	75.19	50.80
Pima spot 03-46	112.00	112.00	112.00	93.61
Average price received by upland producers	66.20	66.00	66.20	45.00
Far Eastern cotton quotes:				
A Index	88.02	90.36	93.27	60.98
Memphis/Eastern	90.05	90.31	92.00	61.88
Memphis/Orleans/Texas	89.05	89.69	91.75	60.63
California/Arizona	90.80	91.17	NQ	63.38
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	1.89	2.01	1.82	1.38
Australian 56s 1/	2.71	2.73	2.59	2.39
U.S. 60s	2.60	2.67	2.53	1.93
Australian 60s 1/	3.88	3.70	3.72	2.78
U.S. 64s	3.37	3.41	3.13	2.26
Australian 64s 1/	4.04	3.81	3.79	2.95

NQ = No quote.

1/ In bond, Charleston, SC.

Last update: 07/12/10.

Sources: USDA, *Cotton Price Statistics* ; Cotlook Ltd., *Cotton Outlook* ; and trade reports.

Table 7--U.S. textile imports, by fiber

Item	2010 Feb.	2010 Mar.	2010 Apr.	2009 Apr.
	1,000 pounds 1/			
Yarn, thread, and fabric:	209,587	231,975	237,598	210,174
Cotton	56,081	55,433	61,199	51,438
Linen	11,717	19,304	12,427	18,587
Wool	2,638	3,496	3,404	2,965
Silk	570	632	691	687
Manmade	138,581	153,110	159,877	136,498
Apparel:	813,313	826,533	790,932	710,417
Cotton	508,891	531,993	500,685	444,281
Linen	11,037	9,613	9,113	10,956
Wool	12,888	11,293	12,046	11,330
Silk	10,215	9,126	9,663	9,954
Manmade	270,282	264,507	259,425	233,894
Home furnishings:	212,756	195,182	219,076	178,648
Cotton	137,828	129,672	145,392	116,199
Linen	668	525	620	641
Wool	216	360	221	168
Silk	136	188	181	91
Manmade	73,909	64,437	72,661	61,549
Floor coverings:	54,949	57,785	63,496	47,964
Cotton	8,765	8,400	9,942	6,913
Linen	13,951	15,093	17,342	10,505
Wool	7,957	8,957	10,422	8,695
Silk	2,042	1,967	2,160	1,401
Manmade	22,235	23,367	23,630	20,450
Total imports: 2/	1,298,360	1,319,977	1,319,720	1,155,343
Cotton	714,937	729,038	721,231	622,592
Linen	37,935	45,145	40,097	41,404
Wool	23,851	24,267	26,327	23,355
Silk	12,964	11,913	12,696	12,134
Manmade	508,673	509,614	519,370	455,858

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 07/13/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 8--U.S. textile exports, by fiber

Item	2010 Feb.	2010 Mar.	2010 Apr.	2009 Apr.
		1,000 pounds 1/		
Yarn, thread, and fabric:	225,958	254,066	242,121	176,487
Cotton	120,639	135,416	125,924	90,660
Linen	6,130	7,638	7,763	4,860
Wool	2,974	3,465	3,082	2,920
Silk	1,055	1,277	1,253	1,359
Manmade	95,161	106,270	104,099	76,688
Apparel:	22,588	26,524	21,956	25,247
Cotton	10,532	11,774	10,748	12,345
Linen	393	514	378	466
Wool	1,626	1,577	1,276	1,491
Silk	986	1,274	1,003	1,008
Manmade	9,051	11,386	8,551	9,937
Home furnishings:	3,259	3,700	3,439	4,245
Cotton	1,271	1,515	1,517	1,875
Linen	138	127	137	153
Wool	67	62	76	51
Silk	59	52	59	50
Manmade	1,724	1,945	1,649	2,116
Floor coverings:	24,348	29,189	28,787	24,649
Cotton	1,735	2,104	2,005	1,781
Linen	850	1,071	1,078	990
Wool	1,692	2,416	2,348	1,837
Silk	15	27	42	46
Manmade	20,056	23,571	23,314	19,996
Total exports: 2/	276,360	313,658	296,542	230,817
Cotton	134,273	150,874	140,291	106,733
Linen	7,514	9,353	9,362	6,472
Wool	6,365	7,527	6,789	6,306
Silk	2,116	2,630	2,358	2,462
Manmade	126,092	143,275	137,742	108,844

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 07/12/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 9--U.S. cotton textile imports, by origin

Region/country	2010 Feb.	2010 Mar.	2010 Apr.	2009 Apr.
	1,000 pounds 1/			
North America	136,964	170,851	92,236	131,412
Canada	3,016	3,539	3,507	2,913
Costa Rica	1,383	1,868	1,422	2,215
Dominican Republic	4,337	5,712	5,699	5,845
El Salvador	19,170	24,197	18,554	15,062
Guatemala	8,312	13,100	11,686	10,353
Haiti	6,931	10,944	12,049	11,558
Honduras	32,125	37,241	28,278	26,852
Mexico	48,155	56,441	48,130	44,327
Nicaragua	13,497	17,791	14,530	12,277
South America	7,879	8,761	8,966	6,492
Brazil	2,936	3,189	3,657	3,052
Colombia	1,877	1,815	1,839	1,053
Peru	2,987	3,542	3,105	2,273
Europe	9,822	11,821	11,157	8,902
Italy	1,747	2,049	1,763	1,335
Portugal	1,399	1,145	939	790
Turkey	3,697	5,352	5,136	3,784
Asia	544,371	516,511	537,520	456,589
Bahrain	1,717	1,984	2,046	2,080
Bangladesh	44,006	54,545	52,020	43,726
Cambodia	18,139	20,472	19,693	15,044
China	225,571	179,266	197,237	175,398
Hong Kong	919	1,312	982	1,766
India	63,820	69,260	72,108	55,923
Indonesia	29,771	32,373	29,425	22,791
Israel	1,483	1,898	1,382	1,254
Jordan	4,260	5,659	4,571	4,505
Macao	802	438	1,061	450
Malaysia	2,714	2,875	2,498	2,760
Pakistan	73,765	68,962	79,129	61,685
Philippines	5,529	7,013	5,335	4,913
South Korea	6,831	7,931	7,195	7,101
Sri Lanka	7,211	8,394	8,128	7,965
Taiwan	3,443	3,378	3,346	3,904
Thailand	10,266	11,103	11,299	9,556
Vietnam	41,305	36,875	37,465	32,223
Oceania	63	58	72	70
Africa	15,837	21,034	19,656	19,124
Egypt	10,434	10,722	11,431	9,784
Kenya	672	2,050	1,804	2,418
Lesotho	1,860	3,889	3,692	3,146
Madagascar	1,053	1,499	649	1,665
World 2/	714,937	729,038	721,231	622,592

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 07/12/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 10--U.S. cotton textile exports, by destination

Region/country	2010 Feb.	2010 Mar.	2010 Apr.	2009 Apr.
		1,000 pounds 1/		
North America	121,433	135,678	126,330	96,072
Bahamas	134	74	124	87
Canada	8,325	8,939	9,269	9,868
Costa Rica	579	613	284	205
Dominican Republic	16,283	18,839	17,514	14,633
El Salvador	6,896	10,243	7,838	6,979
Guatemala	3,574	3,679	3,479	2,480
Haiti	893	797	627	666
Honduras	55,844	61,231	58,650	33,225
Jamaica	65	131	167	36
Mexico	26,619	28,938	26,306	26,243
Nicaragua	1,769	1,724	1,475	1,099
Panama	166	144	152	218
South America	2,979	2,778	408	2,437
Brazil	436	442	442	227
Chile	519	344	560	153
Colombia	787	1,019	644	955
Peru	438	241	420	165
Venezuela	511	407	355	724
Europe	3,399	3,848	3,104	3,159
Belgium	467	527	275	249
France	191	162	195	133
Germany	543	622	436	668
Italy	243	137	152	129
Netherlands	424	536	350	481
Turkey	159	135	102	201
United Kingdom	792	1,055	993	758
Asia	5,565	7,386	7,293	4,225
China	1,966	3,178	3,037	820
Hong Kong	287	476	459	402
India	501	404	404	114
Israel	130	276	150	213
Japan	869	915	838	750
Philippines	27	69	83	48
Saudi Arabia	70	110	96	144
Singapore	257	282	208	134
South Korea	668	780	948	531
Sri Lanka	8	45	17	92
Taiwan	60	113	159	149
Thailand	82	47	70	81
United Arab Emirates	210	260	201	283
Oceania	531	632	504	520
Australia	465	458	504	520
Africa	363	552	385	308
Egypt	42	56	56	41
World 2/	134,273	150,874	140,291	106,733

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 07/12/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 11--U.S. actual and projected cotton acreage

State/region	Actual 2009	Projected March 2010 1/	Projected June 2010 2/	2010/2009
		1,000 acres		*Percent*
Upland:				
Alabama	255	360	370	145
Florida	82	90	90	110
Georgia	1,000	1150	1,250	125
N. Carolina	375	540	570	152
S. Carolina	115	175	175	152
Virginia	64	75	70	109
Southeast	1,891	2,390	2,525	134
Arkansas	520	520	530	102
Louisiana	230	200	230	100
Mississippi	305	340	420	138
Missouri	272	290	300	110
Tennessee	300	380	400	133
Delta	1,627	1,730	1,880	116
Kansas	38	35	40	105
Oklahoma	205	240	210	102
Texas	5,000	5,600	5,700	114
Southwest	5,243	5,875	5,950	113
Arizona	145	185	185	128
California	71	100	125	176
New Mexico	31	35	35	113
West	247	320	345	140
Total Upland	9,008	10,315	10,700	119
Pima:				
Arizona	2	3	3	188
California	119	165	185	155
New Mexico	3	4	3	107
Texas	18	18	18	100
Total Pima	141	190	209	148
Total All	9,150	10,505	10,909	119

1/ Planting intentions as indicated by reports from farmers.

2/ Total acres planted or intended to be planted.

Last update: 7/12/10.

Source: USDA, *Acreage* report.