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Cotton and Wool Outlook

Leslie Meyer
lmeyer@ers.usda.gov
Stephen MacDonald
stephenm@ers.usda.gov
James Kiawu
jkiawu@ers.usda.gov

Global Cotton Consumption to Expand in 2010/11

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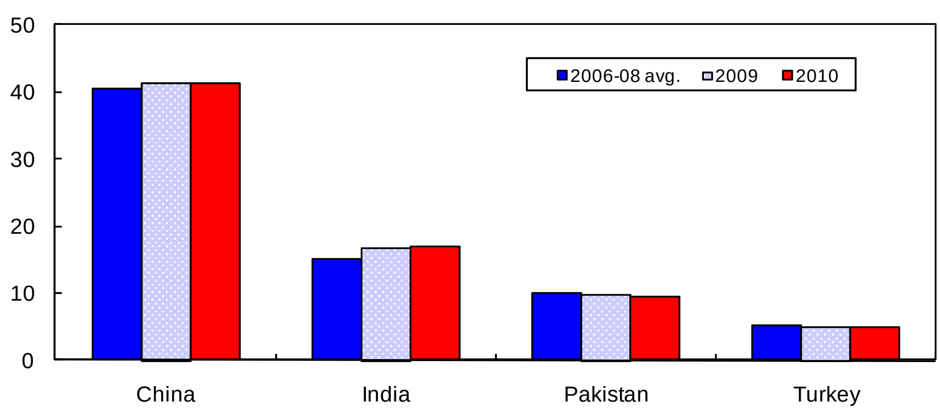
Approved by the World Agricultural Outlook Board

The latest U.S. Department of Agriculture (USDA) estimates for 2010/11 projects global cotton consumption at approximately 120.9 million bales. Despite the 2.7-percent increase from 2009/10, this season's consumption remains well below the 123-plus-million bales used just 3 years ago. The second consecutive season of growth is expected as the global economy recovers from the recent severe economic conditions.

The top four cotton-spinning countries—China, India, Pakistan, and Turkey—are forecast to account for nearly 73 percent of global consumption in 2010/11, similar to 2009/10 but up from an average of about 71 percent for the 2006-2008 seasons. However, shares for China and India—the top two spinners—have more than offset slight declines in Pakistan and Turkey (fig. 1). In 2010/11, China and India are expected to account for 70.4 million bales of world consumption, or 58 percent of the total. Meanwhile, use in Pakistan and Turkey are projected at a combined 17.5 million bales, or about 15 percent of total consumption.

Figure 1
Share of total cotton consumption by major spinner



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

Domestic Outlook

2010 U.S. Cotton Production Forecast Up Slightly in August

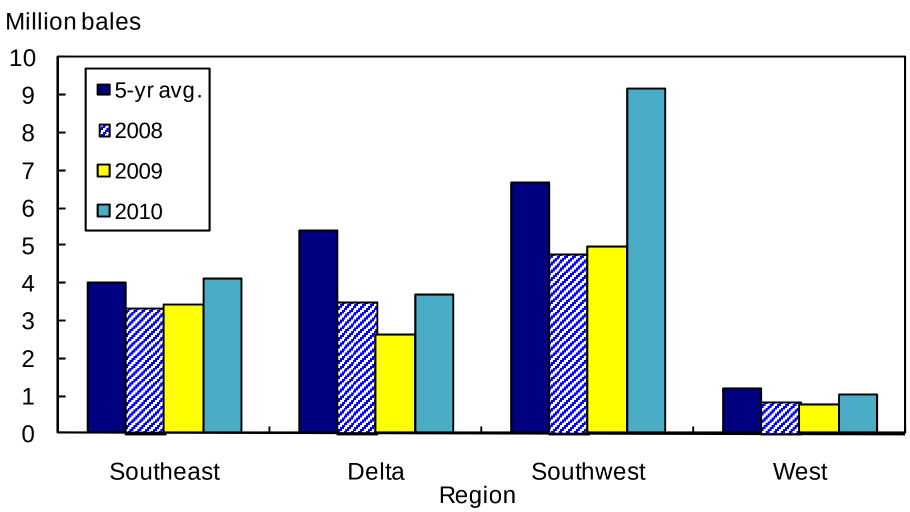
According to USDA's first survey-based forecast, the 2010 U.S. cotton crop is projected at 18.5 million bales, 234,000 bales above July's estimate and 6.3 million bales above last season's output. The 2010 production increase is attributable to both increased area and a higher national yield compared with 2009.

Based on the August forecast, total cotton planted acreage in 2010 is estimated at 10.9 million acres, the same as reported in the June *Acreage* report. Harvested area is projected at 10.6 million acres, 3.1 million above last season and the highest since the 2006 crop. Consequently, the national abandonment rate is near historic lows. Based on the August forecast, the U.S. cotton abandonment rate is projected at only 2.5 percent, well below last season's rate of nearly 18 percent and the lowest since the 1947 season when abandonment reached only 2.1 percent. Meanwhile, the U.S. yield is forecast at 837 pounds per harvested acre—60 pounds above last season and the third highest on record—as favorable conditions have been prevalent this season for much of the Cotton Belt. See table 11 for cotton production estimates by State.

Upland production is projected at 18.0 million bales, 53 percent above the 2009 crop. During the previous 20 years, the August upland cotton production forecast was below the final estimate 10 times and above it 10 times. Past differences between the August forecast and the final upland production estimate indicate that chances are two out of three for the 2010 crop to range between 16.4 and 19.7 million bales.

Compared with last season, upland production is expected to increase in each of the Cotton Belt regions but the degree of expansion varies considerably (fig. 2). In the Southwest—where over 50 percent of the U.S. upland crop is expected to be produced this season—output is projected to rise 4.2 million bales to 9.2 million,

Figure 2
U.S. regional upland cotton production



Source: USDA, NASS, *Crop Production* reports.

the largest regional crop on record. Above-average growing conditions have helped keep abandonment at historically low levels, while the region's yield projection is the second largest on record—behind only the 2007 crop. The Southwest abandoned acreage is projected at only 214,000 acres (3.6 percent) this season, equal to that in 2007. The 2010 yield is forecast at 769 pounds per harvested acre, compared with 840 pounds per acre 3 years ago.

The Southeast crop is projected at 4.1 million bales, the largest in 4 years as area there has rebounded to 2.5 million acres—the highest since the 2006 season. However, the Southeast yield is expected to fall considerably from 2009's record of 884 pounds per harvested acre to this season's projected 795 pounds per acre, similar to the 5-year average.

Similarly, the Delta's cotton area and crop forecast is projected at its highest since the 2007 season. In 2010, the Delta is expected to produce 3.7 million bales from approximately 1.9 million acres. The Delta yield is also forecast to rise considerably from last season's relatively low level to 956 pounds per harvested acre, second only to 1994's record of 1,009 pounds per acre.

In the West, upland cotton area rose for the first time since 2004. The higher area and an above-average yield are projected to push the crop there above 1 million bales once again after 2 consecutive seasons below that level. The extra-long staple (ELS) crop remains concentrated in the West—particularly California. Larger area is contributing to the latest production forecast of 498,000 bales, about 25 percent above last season and the highest in 3 years. However, a below-average yield of 1,154 pounds per harvested acre is expected to keep the crop from rising further this season, a year in which ELS stocks are forecast to remain at historically low levels.

U.S. cotton crop development in early August indicates that the crop is running ahead of last season. As of August 8th, 84 percent of the cotton area was setting bolls, compared with 73 percent in 2009. While a handful of States were running behind last season, most were above a year ago and their respective 5-year averages. In addition, a number of States were reporting bolls opening. As of August 8th, 9 percent of the U.S. area had bolls opening, similar to both last season and the 2005-2009 average. Arizona and Louisiana lead the way, with 25 percent and 18 percent of the respective area reporting bolls opening.

Meanwhile, U.S. cotton crop conditions in 2010 continue to outpace both last season and the 5-year average (fig. 3). In early August, 65 percent of the area was rated "good" or "excellent," compared with 50 percent in 2009. In contrast, only 10 percent of the 2010 cotton area was rated "poor" or "very poor," compared with 19 percent a year ago. Dry conditions have developed in parts of the Cotton Belt this season, but generally favorable conditions have been maintained.

Demand and Stock Revisions

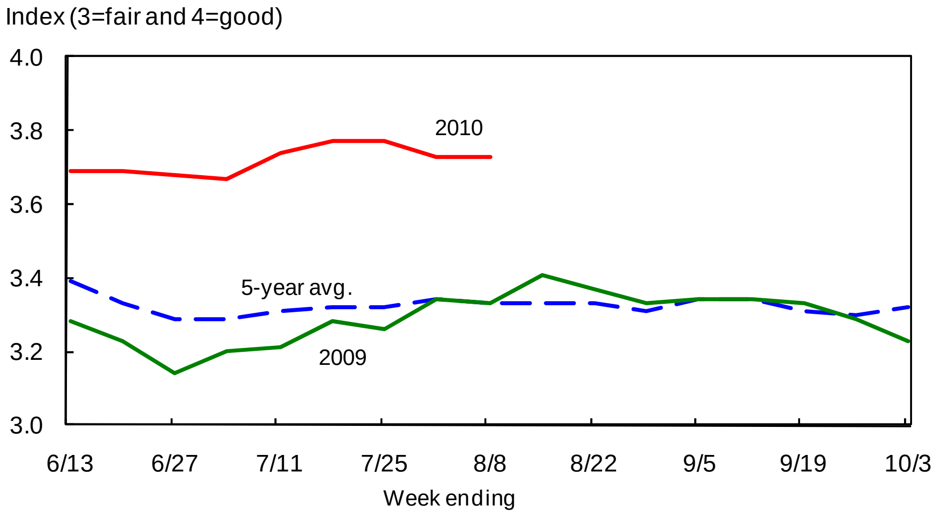
In August, U.S. cotton demand revisions were limited to the export estimates. For 2010/11, the U.S. export projection was raised 700,000 bales to 15 million bales as a result of increased expectations for foreign import demand and a larger U.S. crop. This season's forecast is the second highest behind 2005/06's 17.5 million bales. While U.S. mill use is unchanged at 3.4 million bales, total cotton demand in 2010/11 is now projected at 18.4 million bales, the highest in 5 years.

With forecasts for U.S. cotton production slightly higher than demand, ending stocks for 2010/11 are projected marginally higher at 3.2 million bales, but still one of the lowest since the mid-1990s. Based on the current estimates, the stocks-to-use ratio is slightly lower in 2010/11 at 17 percent, similar to 2003/04. As a result, U.S. farm prices were raised a penny on each end of the range and are now forecast between 61 and 75 cents per pound in 2010/11.

Although the 2009/10 season has ended, estimates will be finalized over the next several months as additional end-of-year data become available. In August, U.S. exports for last season were reduced based on cumulative shipment data in the latest *Export Sales* report. After adjustments based on data in the "exports for own account" category, U.S. cotton exports in 2009/10 were placed at 12 million bales, 250,000 bales lower than estimated in July.

With U.S. mill use unchanged at 3.4 million bales, total cotton demand in 2009/10 was estimated at a decade low of 15.4 million bales. Consequently, ending stocks for 2009/10 are currently estimated at 3.1 million bales, the lowest since 1995/96, with a stocks-to-use ratio of 20 percent, the lowest since 2003/04. U.S. farm prices remain estimated at 62.5 cents per pound for 2009/10, with the final estimate reported in October.

Figure 3
U.S. cotton crop conditions



Source: *Crop Progress*, NASS, USDA.

International Outlook

Global Production to Rebound Significantly in 2010/11

World cotton production in 2010/11 is forecast to rebound 14 percent to 116.9 million bales, a significant recovery from the output slide observed in the previous year. The bulk of the production gain is expected to come from Australia, Brazil, China, the United States, and Uzbekistan.

Australia's production in 2010/11 is forecast at 2.3 million bales, up 44 percent from the previous year and the highest production in past five years. Australia's crop, which is mostly irrigated, has experienced considerable gains in the last couple of years as the return of more typical levels of precipitation has substantially improved the availability of water for irrigation there. Cotton area in Australia is expected to increase 30 percent to 260,000 hectares in 2010/11, while yield is forecast at 1,926 kg/ha. Australia has the highest cotton yield in the world.

Brazil's 2010/11 production is forecast at 7 million bales, up 31 percent from a year earlier, and equivalent to the second highest production on record. Like other major cotton countries, Brazil is expected to expand area to take advantage of the high global price of the fiber. For 2010/11, cotton area in Brazil is forecast to rise 20 percent from the previous year to 1 million hectares, comparable to the area harvested in the period leading up to the global financial crisis in 2008. Brazil's largest cotton producing states, Mato Grosso and Bahia, are expected to account for at least 80 percent of the 2010/11 crop.

China's 2010/11 production is forecast at 33 million bales, up 1.5 percent from the previous year. Cotton area in China in 2010/11 is expected to rise 2 percent from the previous year, while yield is forecast at 1,331 kg/ha, similar to previous year's yield.

In the United States, 2010/11production is forecast to rebound 52 percent from a year earlier, as producers increased area in response to the high market price of cotton. The U.S cotton area is forecast at 4.3 million hectares, up 41 percent from the previous year. In Uzbekistan, the 2010/11 crop is expected to increase 20 percent from a year ago to 4.8 million bales, resulting entirely from yield gains. While Uzbek's 2010/11 cotton area is not expected to change from the 1.3 million hectares harvested a year earlier, yield is expected to increase 20 percent to 804 kg/ha in 2010/11.

Global 2010/11 cotton area is forecast at 33 million hectares, up 9 percent from a year ago and the highest area to be harvested in past four years. World cotton yield is expected to improve 5 percent to 771 kg/ha.

World Cotton Trade to Surge in 2010/11

Global cotton trade in 2010/11 is forecast at 38.2 million bales, up 7 percent from a year ago. The United States is expected to account for the bulk of the 2010/11 trade rebound, as the world's leading exporter is anticipated to export 15 million bales. Shipments by other major exporters, such as Australia and Brazil, are expected to decline 5 percent and 4.5 percent in 2010/11to 2 million and 1.9 million bales, respectively. In India, exports are forecast to decrease by 50,000 bales from the previous year to 6.5 million bales, while in Uzbekistan, 2010/11 exports are forecast to remain unchanged at 3.8 million bales.

China is forecast to import 12.5 million bales in 2010/11, up 14 percent from the preceding year and the highest import to be seen in 4 years. Bangladesh's 2010/11 imports are forecast to increase 6 percent from the previous year to 4.25 million bales, while Indonesia's imports are expected to rise 5 percent to 2.2 million bales. Turkey is expected to import 3.4 million bales in 2010/11, down 21 percent from a year earlier, and Turkey will once again rank behind Bangladesh as the third largest cotton importer globally. The biggest percentage rebound is expected in Pakistan, where 2010/11 imports are forecast at 2.3 million bales, a 53-percent increase from the preceding year.

World Consumption to Make a Slight Recovery in 2010/11

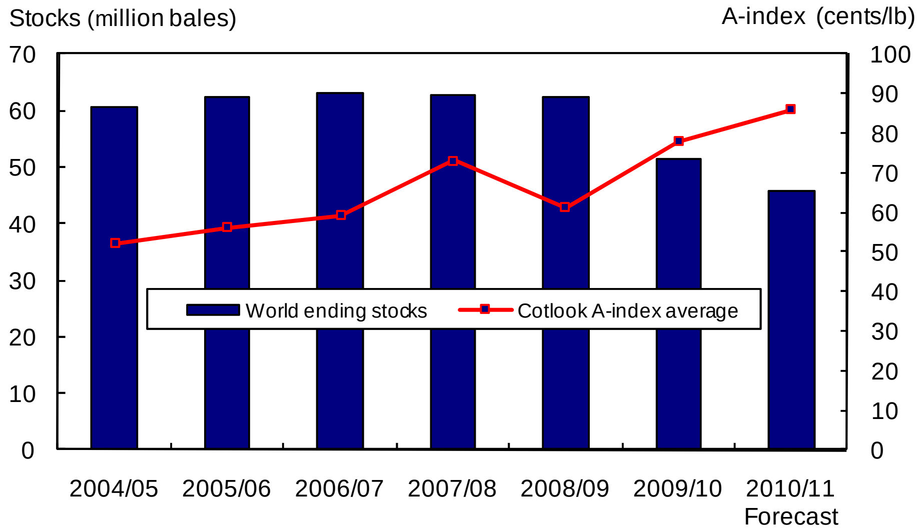
Global cotton mill use in 2010/11 is forecast at 12.1 million bales, up 2.7 percent from the previous year. This improvement in world cotton consumption mirrors the most recent International Monetary Fund's (IMF) expectation for mixed economic prospects, highlighted in the July 2010 edition of the *World Economic Outlook*. According to the IMF report, the global economy is expected to grow at 4.6 percent in 2010 and then 4.3 percent 2011. Unlike the developing countries, where growth prospects are relatively better, advanced economies face a slow path to recovery in the year ahead.

China, the world's leading mill user is forecast to consume 50 million bales in 2010/11, up 3 percent from the previous year. India's mill use in 2010/11 is forecast to increase 4 percent to 20.4 million bales, while Turkey is expected to consume 6 million bales, up 3 percent from a year earlier. Brazil is expected to consume 4.6 million bales, up 4.5 percent from the previous year. In Pakistan, the 2010/11 mill use is projected at 11.5 million bales, unchanged from the previous year.

Global Stocks to Decline in 2010/11

Global ending stocks in 2010/11 are forecast at 45.6 million bales, down 4 percent from a year earlier and the lowest in 13 years. Meanwhile, the projected stocks-to-use ratio of 38 percent is 2 percentage points below 2009/10 and the lowest since a similar ratio was recorded in 1994/95. The forecast decline in global cotton ending stocks and the stocks-to-use ratio is expected to put further upward pressure on the world price of the fiber, and the Cotlook A-index is expected to rise accordingly in 2010/11 to its highest in recent years (fig. 4).

Figure 4
Declining global stocks boost cotton prices



Sources: Cotlook and USDA, ICEC.

Contacts and Links

Contact Information
Leslie Meyer (U.S. cotton and textiles), (202) 694-5307, lmeyer@ers.usda.gov
Stephen MacDonald (foreign cotton), (202) 694-5305, stephenm@ers.usda.gov
James Kiawu (cotton trade), (202) 694-5273, jkiawu@ers.usda.gov
Wilma Davis (web publishing) (202) 694-5304 wldavis@ers.usda.gov

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Data

Monthly tables from ***Cotton and Wool Outlook*** are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/briefing/cotton/Data/data.htm. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Briefing Room
http://www.ers.usda.gov/briefing/cotton/

Cotton and Wool Outlook
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1281

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Table 1--U.S. cotton supply and use estimates

Item	2009/10	2010/11 June	2010/11 July	2010/11 August
		Million acres		
Upland:				
Planted	9.008	10.315	10.700	10.700
Harvested	7.391	9.642	10.193	10.424
		Pounds		
Yield/harvested acre	766	806	836	831
		Million 480-lb. bales		
Beginning stocks	6.032	2.888	2.888	3.089
Production	11.788	16.200	17.750	18.036
Total supply 1/	17.821	19.088	20.638	21.128
Mill use	3.370	3.275	3.370	3.370
Exports	11.306	13.050	13.800	14.525
Total use	14.676	16.325	17.170	17.895
Ending stocks 2/	3.089	2.763	3.468	3.184
		Percent		
Stocks-to-use ratio	21.0	16.9	20.2	17.8
		1,000 acres		
Extra-long staple:				
Planted	141.4	190.0	209.0	209.0
Harvested	138.2	188.0	207.0	207.0
		Pounds		
Yield/harvested acre	1,389	1,277	1,276	1,154
		1,000 480-lb. bales		
Beginning stocks	305	12	12	11
Production	400	500	550	498
Total supply 1/	705	512	562	511
Mill use	30	25	30	30
Exports	694	450	500	475
Total use	724	475	530	505
Ending stocks 2/	11	37	32	16
		Percent		
Stocks-to-use ratio	1.5	7.8	6.0	3.2

1/ Includes imports. 2/ Includes unaccounted.

Last update: 08/13/10.

Sources: USDA, World Agricultural Outlook Board; and USDC, U.S. Census Bureau.

Table 2--World cotton supply and use estimates

Item	2009/10	2010/11 June	2010/11 July	2010/11 August
		Million 480-lb. bales		
Supply:				
Beginning stocks--				
World	60.53	52.21	50.99	47.58
Foreign	54.20	49.31	48.09	44.48
Production--				
World	102.15	114.32	116.02	116.85
Foreign	89.96	97.62	97.72	98.32
Imports--				
World	36.21	36.12	37.05	38.25
Foreign	36.21	36.12	37.05	38.24
Use:				
Mill use--				
World	117.71	119.49	119.70	120.87
Foreign	114.31	116.19	116.30	117.47
Exports--				
World	35.65	36.14	37.02	38.24
Foreign	23.65	22.64	22.72	23.24
Ending stocks--				
World	47.58	49.59	49.91	45.61
Foreign	44.48	46.79	46.41	42.41
		Percent		
Stocks-to-use ratio:				
World	40.4	41.5	41.7	37.7
Foreign	38.9	40.3	39.9	36.1

Last update: 08/13/10.

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Item	2010 Apr.	2010 May	2010 June	2009 June
	1,000 480-lb. bales			
Cotton:				
Ginnings	0	0	0	0
Imports since August 1	0.3	0.3	NA	0.0
Stocks, beginning	9,252	7,787	6,194	9,235
At mills	153	156	151	198
Public storage	8,009	6,714	5,136	8,305
CCC stocks	3,814	2,749	1,733	721
Manmade:				
Production	519.7	489.5	511.4	454.2
Noncellulosic	519.7	489.5	511.4	454.2
Cellulosic	NA	NA	NA	NA
Total since January 1	1,469.2	1,958.7	2,470.1	2,660.1

	2010 Mar.	2010 Apr.	2010 May	2009 May
	Million pounds			
Raw fiber imports:	152.7	170.0	173.0	136.3
Noncellulosic	139.3	151.6	154.6	120.4
Cellulosic	13.4	18.4	18.4	15.9
Total since January 1	428.9	598.9	771.9	619.7
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	663.7	757.1	424.3	536.2
48s-and-finer	234.2	279.5	186.3	250.6
Not-finer-than-46s	429.5	477.6	238.0	285.6
Total since January 1	1,727.8	2,484.9	2,891.0	4,380.4
Wool top imports	165.9	362.5	119.4	297.0
Total since January 1	805.8	1,168.3	1,287.7	851.9
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	0.0	0.0	0.0	1.1

NA = Not available.

Last update: 08/13/10.

Sources: USDA, National Agricultural Statistics Service; USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 4--U.S. cotton system fiber consumption

Item		2010 Apr.	2010 May	2010 June	2009 June
		1,000 480-lb. bales			
Cotton:					
All consumed by mills: 1/		297	299	302	275
Total since August 1	1/	2,525	2,823	3,125	3,277
SA annual rate 2/		3,480	3,580	3,492	3,158
SA daily rate 2/		13.4	13.8	13.4	12.1
Daily rate		13.5	14.2	13.7	12.5
Upland consumed by mills: 1/		293	295	299	273
Total since August 1	1/	2,501	2,796	3,096	3,251
Daily rate		13.3	14.1	13.6	12.4
		1,000 spindles/hours			
Spindles in place:		1,015	1,014	1,017	1,050
Active spindles		955	955	949	963
Spindle hours (1,000)		550	569	675	559
		Percent			
Cotton's share of fibers		87.7	87.5	86.6	82.1
		1,000 pounds			
Manmade:					
Total consumed by mills 1/		19,892	20,520	22,417	28,711
Total since August 1	1/	179,166	199,686	222,103	281,789
Daily rate		904	977	1,019	1,305
Noncellulosic staple		897	967	997	1,286
Cellulosic staple		7	10	22	19

1/ Adjusted to calendar month. 2/ SA = Seasonally adjusted.

Last update: 08/13/10.

Source: USDC, U.S. Census Bureau.

Table 5--U.S. fiber exports

Item	2010 Mar.	2010 Apr.	2010 May	2009 May
	1,000 480-lb. bales			
Cotton:				
Upland exports	1,361	1,130	1,276	1,488
Total since August 1	6,431	7,561	8,837	10,498
Sales for next season	190	244	718	172
Total since August 1	624	867	1,585	811
Extra-long staple exports	59.4	37.8	18.4	24.3
Total since August 1	614.2	652.0	670.4	129.4
Sales for next season	11.0	7.4	43.9	0.0
Total since August 1	11.4	18.8	62.7	2.0
	Million pounds			
Manmade:				
Raw fiber exports	54.2	49.8	52.4	38.2
Noncellulosic	53.7	49.4	52.0	37.6
Cellulosic	0.5	0.4	0.4	0.5
Total since January 1	145.8	195.6	248.0	184.9
	1,000 pounds			
Wool and mohair:				
Raw wool exports, clean	727.4	945.4	503.5	678.6
Total since January 1	2,003.3	2,948.6	3,452.10	2,827.3
Wool top exports	179.0	202.2	126..8	73.8
Total since January 1	486.7	688.9	815.6	439.0
Mohair exports, clean	0.0	175.1	96.3	216.0
Total since January 1	171.3	346.4	442.7	619.7

Last update: 08/13/10.

Sources: USDA, *Export Sales;* USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 6--U.S. and world fiber prices

Item	2010 May	2010 June	2010 July	2009 July
	Cents per pound			
Domestic cotton prices:				
Adjusted world price	72.68	75.41	66.80	46.79
Upland spot 41-34	74.70	75.19	76.16	53.98
Pima spot 03-46	112.00	112.00	112.00	88.25
Average price received by upland producers	66.00	67.60	67.50	43.60
Far Eastern cotton quotes:				
A Index	90.36	93.27	NQ	64.37
Memphis/Eastern	90.31	92.00	NQ	65.65
Memphis/Orleans/Texas	89.69	91.75	NQ	65.20
California/Arizona	91.17	NQ	NQ	66.65
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	2.01	1.82	1.95	1.33
Australian 56s 1/	2.73	2.59	2.63	2.46
U.S. 60s	2.67	2.53	1.83	1.86
Australian 60s 1/	3.70	3.72	3.77	2.84
U.S. 64s	3.41	3.13	3.00	2.28
Australian 64s 1/	3.81	3.79	3.81	2.95

NQ = No quote.

1/ In bond, Charleston, SC.

Last update: 08/13/10.

Sources: USDA, *Cotton Price Statistics*; Cotlook Ltd., *Cotton Outlook*; and trade reports.

Table 7--U.S. textile imports, by fiber

Item	2010 Mar.	2010 Apr.	2010 May	2009 May
	1,000 pounds 1/			
Yarn, thread, and fabric:	231,975	237,598	253,727	197,327
Cotton	55,433	61,199	64,220	49,098
Linen	19,304	12,427	18,236	12,354
Wool	3,496	3,404	3,435	2,888
Silk	632	691	687	572
Manmade	153,110	159,877	167,148	132,414
Apparel:	826,533	790,932	870,758	767,873
Cotton	531,993	500,685	547,366	484,664
Linen	9,613	9,113	9,526	10,604
Wool	11,293	12,046	14,920	13,574
Silk	9,126	9,663	8,491	7,767
Manmade	264,507	259,425	290,455	251,264
Home furnishings:	195,182	219,076	247,855	206,731
Cotton	129,672	145,392	155,241	130,676
Linen	525	620	867	652
Wool	360	221	266	246
Silk	188	181	183	213
Manmade	64,437	72,661	91,298	74,943
Floor coverings:	57,785	63,496	61,371	48,558
Cotton	8,400	9,942	8,409	8,260
Linen	15,093	17,342	15,541	10,072
Wool	8,957	10,422	9,595	7,609
Silk	1,967	2,160	1,987	1,715
Manmade	23,367	23,630	25,839	20,902
Total imports: 2/	1,319,977	1,319,720	1,444,349	1,229,312
Cotton	729,038	721,231	779,635	676,682
Linen	45,145	40,097	44,800	34,260
Wool	24,267	26,327	28,575	24,634
Silk	11,913	12,696	11,349	10,269
Manmade	509,614	519,370	579,991	483,466

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 08/13/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 8--U.S. textile exports, by fiber

Item	2010 Mar.	2010 Apr.	2010 May	2009 May
	1,000 pounds 1/			
Yarn, thread, and fabric:	254,066	242,121	265,366	215,059
Cotton	135,416	125,924	142,005	118,654
Linen	7,638	7,763	7,345	4,745
Wool	3,465	3,082	3,029	2,727
Silk	1,277	1,253	1,284	1,181
Manmade	106,270	104,099	111,703	87,752
Apparel:	26,524	21,956	24,770	25,057
Cotton	11,774	10,748	11,480	12,594
Linen	514	378	550	331
Wool	1,577	1,276	1,615	1,547
Silk	1,274	1,003	1,278	1,007
Manmade	11,386	8,551	9,848	9,578
Home furnishings:	3,700	3,439	3,585	4,307
Cotton	1,515	1,517	1,589	1,958
Linen	127	137	172	162
Wool	62	76	138	183
Silk	52	59	81	51
Manmade	1,945	1,649	1,605	1,953
Floor coverings:	29,189	28,787	29,814	22,375
Cotton	2,104	2,005	1,984	1,677
Linen	1,071	1,078	1,015	897
Wool	2,416	2,348	2,614	1,361
Silk	27	42	30	42
Manmade	23,571	23,314	24,171	18,397
Total exports: 2/	313,658	296,542	323,788	267,071
Cotton	150,874	140,291	157,181	134,994
Linen	9,353	9,362	9,088	6,141
Wool	7,527	6,789	7,409	5,829
Silk	2,630	2,358	2,673	2,282
Manmade	143,275	137,742	147,436	117,825

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 08/13/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 9--U.S. cotton textile imports, by origin

Region/country	2010 Mar.	2010 Apr.	2010 May	2009 May
	1,000 pounds 1/			
North America	170,851	92,236	160,783	139,675
Canada	3,539	3,507	3,306	3,246
Costa Rica	1,868	1,422	1,479	1,728
Dominican Republic	5,712	5,699	5,356	5,214
El Salvador	24,197	18,554	23,647	16,268
Guatemala	13,100	11,686	9,919	9,090
Haiti	10,944	12,049	12,254	12,997
Honduras	37,241	28,278	39,850	33,458
Mexico	56,441	48,130	51,873	45,447
Nicaragua	17,791	14,530	13,067	12,218
South America	8,761	8,966	8,670	7,144
Brazil	3,189	3,657	3,277	2,917
Colombia	1,815	1,839	2,134	1,429
Peru	3,542	3,105	3,097	2,638
Europe	11,821	11,157	11,850	8,779
Italy	2,049	1,763	2,086	1,371
Portugal	1,145	939	1,281	857
Turkey	5,352	5,136	4,224	3,346
Asia	516,511	537,520	581,716	503,147
Bahrain	1,984	2,046	1,679	2,340
Bangladesh	54,545	52,020	47,574	42,769
Cambodia	20,472	19,693	15,575	14,865
China	179,266	197,237	262,514	208,580
Hong Kong	1,312	982	1,574	1,645
India	69,260	72,108	65,299	57,063
Indonesia	32,373	29,425	26,771	22,921
Israel	1,898	1,382	1,418	1,599
Jordan	5,659	4,571	3,694	4,243
Macao	438	1,061	335	938
Malaysia	2,875	2,498	2,334	2,701
Pakistan	68,962	79,129	78,636	73,591
Philippines	7,013	5,335	6,144	6,830
South Korea	7,931	7,195	8,336	6,958
Sri Lanka	8,394	8,128	5,483	6,051
Taiwan	3,378	3,346	2,833	3,469
Thailand	11,103	11,299	9,844	10,003
Vietnam	36,875	37,465	39,244	33,720
Oceania	58	72	39	66
Africa	21,034	19,656	16,578	17,869
Egypt	10,722	11,431	10,032	10,121
Kenya	2,050	1,804	1,521	1,306
Lesotho	3,889	3,692	2,622	2,649
Madagascar	1,499	649	512	1,604
World 2/	729,038	721,231	779,635	676,682

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 08/13/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 10--U.S. cotton textile exports, by destination

Region/country	2010 Mar.	2010 Apr.	2010 May	2009 May
	1,000 pounds 1/			
North America	135,678	126,330	142,760	124,308
Bahamas	74	124	123	154
Canada	8,939	9,269	9,698	10,261
Costa Rica	613	284	414	271
Dominican Republic	18,839	17,514	21,877	21,431
El Salvador	10,243	7,838	8,009	11,225
Guatemala	3,679	3,479	3,562	3,857
Haiti	797	627	821	727
Honduras	61,231	58,650	65,896	46,021
Jamaica	131	167	54	85
Mexico	28,938	26,306	29,594	28,340
Nicaragua	1,724	1,475	2,280	1,564
Panama	144	152	116	79
South America	2,778	2,674	2,421	2,040
Brazil	442	408	425	279
Chile	344	560	489	131
Colombia	1,019	644	575	729
Peru	241	420	325	157
Venezuela	407	355	235	477
Europe	3,848	3,104	3,121	3,004
Belgium	527	275	304	324
France	162	195	130	106
Germany	622	436	514	546
Italy	137	152	137	176
Netherlands	536	350	378	289
Turkey	135	102	32	43
United Kingdom	1,055	993	998	916
Asia	7,386	7,293	8,043	4,559
China	3,178	3,037	3,936	1,104
Hong Kong	476	459	550	297
India	404	504	228	309
Israel	276	150	169	250
Japan	915	838	779	590
Philippines	69	83	29	47
Saudi Arabia	110	96	96	82
Singapore	282	208	228	253
South Korea	780	948	914	639
Sri Lanka	45	17	57	35
Taiwan	113	159	153	65
Thailand	47	70	77	128
United Arab Emirates	260	201	184	373
Oceania	632	504	520	679
Australia	458	390	392	437
Africa	552	385	316	377
Egypt	56	121	34	32
World 2/	150,874	140,291	157,181	134,994

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 08/13/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 11--Acreage, yield, and production estimates, 2010

State/region	Planted	Harvested	Yield	Production
			Pounds/	
	-- 1,000 acres --		*harvested acre*	*1,000 bales*
Upland:				
Alabama	370	365	677	515
Florida	90	87	800	145
Georgia	1,250	1,240	852	2,200
North Carolina	570	565	756	890
South Carolina	175	174	800	290
Virginia	70	70	713	104
Southeast	2,525	2,501	795	4,144
Arkansas	530	520	1,062	1,150
Louisiana	230	225	832	390
Mississippi	420	410	937	800
Missouri	300	298	983	610
Tennessee	400	395	887	730
Delta	1,880	1,848	956	3,680
Kansas	40	36	693	52
Oklahoma	210	200	816	340
Texas	5,700	5,500	768	8,800
Southwest	5,950	5,736	769	9,192
Arizona	185	183	1,469	560
California	125	124	1,490	385
New Mexico	35	32	1,125	75
West	345	339	1,444	1,020
Total Upland	10,700	10,424	831	18,036
Pima:				
Arizona	3	3	960	5
California	185	184	1,174	450
New Mexico	3	3	928	6
Texas	18	18	1,015	37
Total Pima	209	207	1,154	498
Total all	10,909	10,631	837	18,534

Last update: 08/13/10.

Source: USDA, August 2010 *Crop Production* report.