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Cotton and Wool Outlook

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Foreign Cotton Consumption/Production Gap Second Largest in 2010/11

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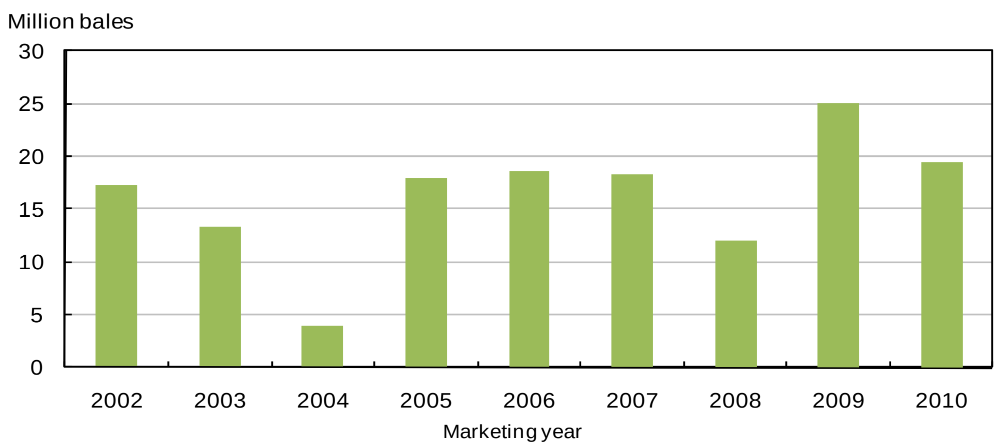
The next release is December 13, 2010

Approved by the World Agricultural Outlook Board

The latest U.S. Department of Agriculture (USDA) cotton projections for 2010/11 indicate that while foreign cotton consumption is expected to rise, foreign production is forecast to increase faster. As a result, the 2010/11 gap between consumption and production is projected to decrease (fig. 1). While the world economy continues to recover, tight supplies are expected to limit the growth in foreign cotton consumption to 2.5 percent. In comparison, the foreign crop is estimated at 97.8 million bales, nearly a 10-percent improvement over 2009/10, as foreign area rebounds to its largest in 4 years.

With foreign production rising more than consumption, the consumption/production gap is expected to decline to 19.4 million bales in 2010/11—a nearly 6-million-bale decline from 2009/10's high. However, foreign beginning stocks are at a 7-year low, boosting import demand in 2010/11. Consequently, demand for U.S. cotton is forecast to rise, with U.S. exports projected to account for around 40 percent of global trade in 2010/11.

Figure 1
Foreign cotton consumption/production gap



Source: *World Agricultural Supply and Demand Estimates,* WAOB, USDA.

Domestic Outlook

2010 U.S. Cotton Crop Marginally Higher in October

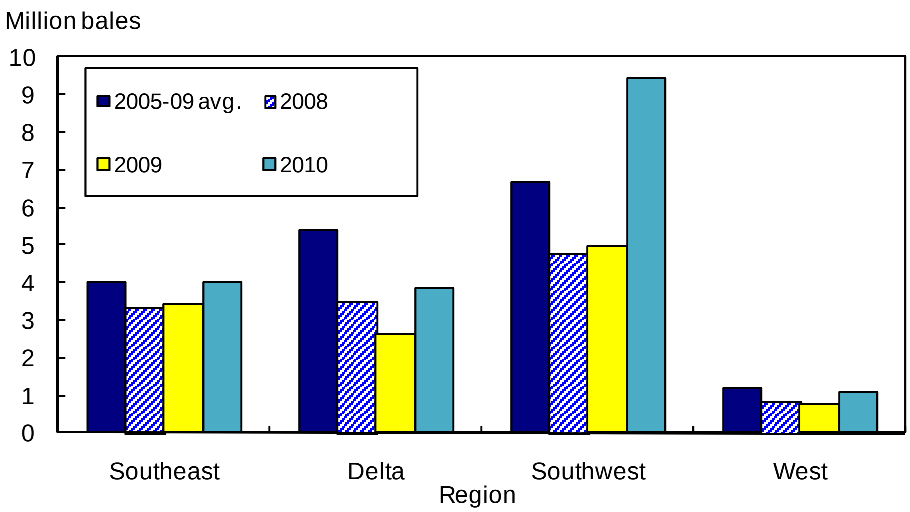
According to USDA's October *Crop Production* report, the 2010 U.S. cotton crop is projected at nearly 18.9 million bales, up slightly from last month's forecast and 6.7 million bales above the 2009 production. Larger planted area and near-record low abandonment have contributed to this season's improvement. In addition, the third highest U.S. yield—due to better-than-average crop conditions this season—is forecast to raise the crop to its largest in 3 years.

The U.S. upland crop is estimated at 18.4 million bales, nearly 6.6 million bales above last season and more than 1 million bales above the 5-year average. During the previous 20 years, the October forecast has been below final cotton production 14 times and above 6 times. Past differences between the October forecast and the final production estimate indicate that chances are 2 out of 3 that the 2010 U.S. upland crop will range between 17.5 and 19.3 million bales.

For 2010, regional upland cotton production is forecast to increase from the past two seasons (fig. 2). Compared with the 5-year average, however, the October 2010 upland crop estimates are higher only for the Southwest region. In the Southwest, a record production is forecast at 9.4 million bales, resulting from the largest harvested area in 5 years and the second highest yield for the region.

In the Southeast, the cotton crop is estimated at 4.0 million bales—slightly below the 5-year average—as higher area more than offsets a lower yield in 2010. In the Delta, area rebounded after 4 consecutive years of decline and is forecast to their second highest yield on record. Delta production is forecast at 3.9 million bales in 2010, the largest in 3 years.

Figure 2
U.S. regional upland cotton production



Source: USDA, NASS, *Crop Production* reports.

In the West, the 2010 upland cotton area and production are forecast to increase for the first time in six seasons despite a slight decline in yield from last season. The upland crop in the West is estimated at 1.1 million bales, the highest in 3 years. Meanwhile, the extra-long staple (ELS) crop is largely grown in the West, mainly California. ELS production is forecast at 498,000 bales, 24 percent above the 2009 crop, with California expected to account for 90 percent of the total.

Total 2010 cotton harvested area in the United States was estimated at 10.8 million acres, the highest in 4 years, as abandonment, estimated at 2.4 percent, is well below average and the lowest in over 60 years. The U.S. cotton yield is forecast at 841 pounds per harvested acre, 64 pounds above last season but 38 pounds below the 2007 record. For current production estimates by State, see table 11.

2010/11 U.S. Demand and Stock Estimates Unchanged in October

U.S. cotton demand for the 2010/11 season was unchanged this month at 19.1 million bales, 23 percent above last season. U.S. mill use is forecast at 3.6 million bales in 2010/11—based on Department of Commerce data—4 percent above the 2009/10 estimate. U.S. cotton exports are currently forecast at 15.5 million bales, nearly 3.5 million bales above last season. With larger U.S. exportable supplies available this season and foreign import demand also rising, U.S. cotton exports are forecast to expand to their second highest on record behind 2005/06's estimate of nearly 17.7 million bales.

In addition, ending stocks were unchanged in October at 2.7 million bales, 8.5 percent below the final 2009/10 ending stocks. The stocks-to-use ratio is forecast at 14 percent compared with last season's 19 percent. Both the stock level and ratio are at their lowest since 1995/96. As a result, cotton prices have remained relatively high through the early months of the current season. The 2010/11 average upland cotton farm price is now forecast to range between 67 and 79 cents per pound. The midpoint of 73 cents would represent a 10-cent jump from last season.

2009/10 U.S. Stocks and Season Average Price Revised

Based on the latest supply and demand estimates, U.S. ending stocks for 2009/10 are estimated at 2.95 million bales based on data released by the Census Bureau and adjusted to the marketing year. Stocks were at their lowest in 14 seasons, while the stocks-to-use ratio was at its lowest in 6 seasons. In October, the final 2009/10 season average price was released by USDA, with the final estimate of 62.9 cents per pound up slightly from a month earlier. Last season's average was the highest since 65.2 cents was recorded for the 1997/98 season.

International Outlook

Global Cotton Production to Rise in 2010/11

World cotton production, which sagged in the 2008 and 2009 marketing years due to the global financial crisis, is expected to rebound to 116.7 million bales in 2010/11. This will be a 15-percent increase from the previous year and the highest year-to-year rebound in 7 years. Continuing strong market prices for the fiber has resulted in production responses in some major cotton producing countries.

Australia's 2010/11 crop is forecast at 3.3 million bales, more than double the previous year's crop, as improved water availability and favorable market conditions are boosting planted area in the Southern Hemisphere country. Australia's 2010/11 cotton area is forecast at 425,000 hectares, up 113 percent from a year earlier and the highest cotton area in a decade.

Brazil, another Southern Hemisphere country, is expected to produce 7.0 million bales, up 31 percent from the previous year and one of the highest outputs on record. Growers are expected to increase area 25 percent in response to higher cotton prices and rising demand from China and other countries.

China, the world's leading cotton producer, is forecast to produce 31.5 million bales in 2010/11, down 1.6 percent from the previous year. China's cotton production has declined for the third consecutive year. Cotton area in China in 2010/11 is forecast at 5.25 million hectares, unchanged from the previous year's harvested area. But adverse weather in some areas is expected to reduce yields.

India's 2010/11 production is forecast at 26.0 million bales, up 12 percent from a year ago and the highest on record. Increasing adoption of Bt cotton in India in recent years has contributed to production gains, and rising prices further boosted planting there this year. Cotton area in India in 2010/11 is forecast at 10.9 million hectares, up 6 percent from the previous year and yields are likely to rebound due to improved monsoon coverage.

Pakistan's production in 2010/11 is forecast to decline 3.1 percent to 9.3 million bales from the previous year, while the United States and Uzbekistan are each forecast to produce 18.9 million bales and 4.8 million bales, up 55 percent and 23 percent, respectively, from the previous year.

Global cotton area is forecast at 33.3 million hectares, up 10 percent from a year ago, while world 2010/11 yield is forecast to increase 5 percent to 764 kg/ha from the previous year.

World Cotton Trade to Rebound in 2010/11

World cotton exports in 2010/11 are forecast at 38.1 million bales, up 5 percent from a year ago and similar to the global pre-crisis traded volume. Australia and Brazil are expected to export 2.75 million bales and 2.2 million bales in 2010/11, an increase of 30 percent and 10 percent, respectively, from the previous year. At the current forecasts, Australia will overtake Brazil and the African Franc Zone to become the world's fourth largest cotton exporter. India, the world's number two cotton exporter is forecast to export 4.8 million bales, down 27 percent from the previous year as authorities continue to impose limits on cotton exports. Uzbekistan's 2010/11 exports are forecast to decline 1.3 percent from the previous year to 3.8 million bales. The United States, the global leader in cotton exports, is expected to export 15.5 million bales, a 29-percent increase from the previous year and the highest volume exported in five years. As of September 30, 2010, U.S. export commitments exceeded 9.0 million bales, the largest as of that date since reporting began in the mid-1970s.

China, the leading cotton importer, is forecast to import 13.0 million bales, up 19 percent from a year earlier. Besides China, most other major cotton importers are expected to record declines or slight increases in imports in 2010. Indonesia is expected to import 2.1 million bales in 2010/11, up 1.2 percent from a year ago. South Korea's 2010/11 cotton imports are forecast at 1.0 million bales, a 1-percent decline from the previous year. Pakistan and Turkey are each forecast to import 1.8 million bales and 3.2 million bales, a 29-percent rebound and a 27-percent decline, respectively, from the previous year.

Global Mill Use to Rise Amid Tightening Stocks in 2010/11

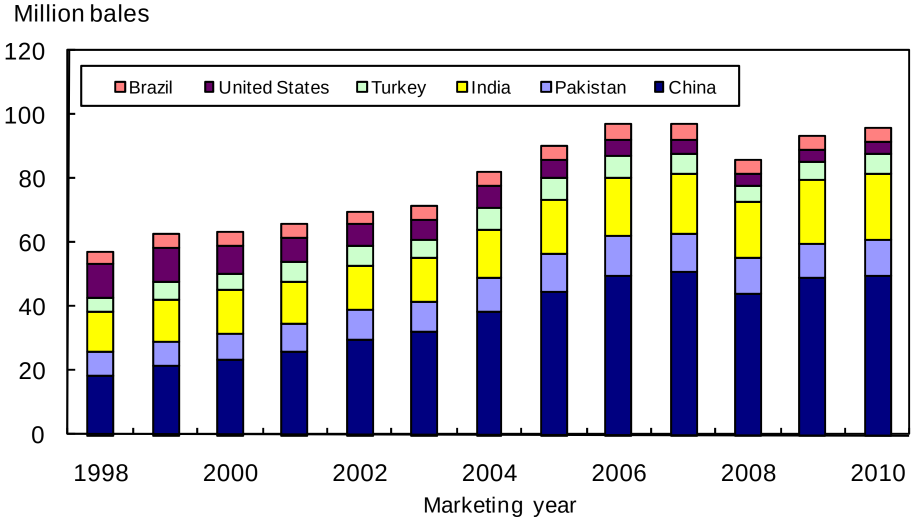
World cotton consumption in 2010/11 is forecast at 120.8 million bales, rebounding 2.6 percent from 2009/10, when consumption grew about 7 percent. The increase in 2010/11 consumption is supported by positive macroeconomic projections while at the same time constrained by limited supplies and high prices. Historical analysis suggests a strong positive correlation between cotton consumption in any given marketing year and the gross domestic product (GDP) growth rate in the subsequent calendar year. As of October 2010, the International Monetary Fund (IMF) forecasts global economic activity to grow 4.2 percent in 2011, compared with an estimated 4.8-percent growth in 2010. However, cotton consumption in 2010/11 is not projected to recover commensurate with GDP in part because restricted supplies are likely to shift some fiber usage to polyester, especially in the high-growth domestic textile markets of China and India. The projected world consumption level is about 2 percent below the pre-recession peaks of 2006/07 and 2007/08.

Global ending stocks are forecast at 44.7 million bales, down 5 percent from a year ago and the fourth consecutive year decline. Cotlook's A-Index averaged around $1.15 in recent weeks, the highest to date.

Tightening world ending stocks have recently translated into high global cotton prices. However, continued rising prices combined with the IMF's forecast economic slowdown in the first half of 2011 may dampen further increases in cotton mill use.

As seen in figure 3, Brazil, China, and India are expected to increase 2010/11 cotton consumption 4.5 percent, 2 percent, and 6.2 percent, respectively, to 4.6 million bales, 50.0 million bales, and 20.7 million bales from a year ago. Pakistan's 2010/11 mill use is forecast to remain unchanged from the previous year at 11.0 million bales, while Turkey and the United States are forecast to consume 6.0 million bales and 3.6 million bales, up 3.4 percent and 4.3 percent, respectively, from a year ago.

Figure 3
Mill use in some countries to rebound in 2010/11



Source: USDA, *Interagency Commodity Estimates Committee*.

Contacts and Links

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Data

Monthly tables from ***Cotton and Wool Outlook*** are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/briefing/cotton/data.htm. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Briefing Room
http://www.ers.usda.gov/briefing/cotton/

Cotton and Wool Outlook
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1281

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Table 1--U.S. cotton supply and use estimates

Item	2009/10	2010/11 Aug.	2010/11 Sep.	2010/11 Oct.
		Million acres		
Upland:				
Planted	9.008	10.700	10.829	10.829
Harvested	7.391	10.424	10.566	10.566
		Pounds		
Yield/harvested acre	766	831	833	835
		Million 480-lb. bales		
Beginning stocks	6.032	3.089	2.982	2.929
Production	11.788	18.036	18.343	18.375
Total supply 1/	17.820	21.128	21.325	21.304
Mill use	3.429	3.370	3.570	3.570
Exports	11.343	14.525	15.025	15.025
Total use	14.772	17.895	18.595	18.595
Ending stocks 2/	2.929	3.184	2.679	2.679
		Percent		
Stocks-to-use ratio	19.8	17.8	14.4	14.4
		1,000 acres		
Extra-long staple:				
Planted	141.4	209.0	209.0	209.0
Harvested	138.2	207.0	207.0	207.0
		Pounds		
Yield/harvested acre	1,389	1,154	1,154	1,154
		1,000 480-lb. bales		
Beginning stocks	305	11	18	18
Production	400	498	498	498
Total supply 1/	705	511	516	516
Mill use	32	30	30	30
Exports	694	475	475	475
Total use	726	505	505	505
Ending stocks 2/	18	16	21	21
		Percent		
Stocks-to-use ratio	2.5	3.2	4.2	4.2

1/ Includes imports. 2/ Includes unaccounted.

Last update: 10/12/10.

Sources: USDA, World Agricultural Outlook Board; and USDC, U.S. Census Bureau.

Table 2--World cotton supply and use estimates

Item	2009/10	2010/11 Aug.	2010/11 Sep.	2010/11 Oct.
		Million 480-lb. bales		
Supply:				
Beginning stocks--				
World	60.42	47.58	46.98	46.69
Foreign	54.08	44.48	43.98	43.75
Production--				
World	101.36	116.85	116.95	116.68
Foreign	89.18	98.32	98.11	97.81
Imports--				
World	36.19	38.25	37.96	38.08
Foreign	36.19	38.24	37.96	38.08
Use:				
Mill use--				
World	117.74	120.87	120.53	120.77
Foreign	114.28	117.47	116.93	117.17
Exports--				
World	35.54	38.24	37.96	38.08
Foreign	23.50	23.24	22.46	22.58
Ending stocks--				
World	46.69	45.61	45.44	44.66
Foreign	43.75	42.41	42.74	41.96
		Percent		
Stocks-to-use ratio:				
World	39.7	37.7	37.7	37.0
Foreign	38.3	36.1	36.6	35.8

Last update: 10/12/10.

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Item	2010			2009
	June	July	Aug.	Aug.
	1,000 480-lb. bales			
Cotton:				
Ginnings	0	0	295	147
Imports since August 1	0.3	0.3	NA	0.0
Stocks, beginning	6,176	4,470	2,947	6,337
At mills	151	162	156	175
Public storage	5,136	3,593	2,145	5,806
CCC stocks	1,733	1,050	613	437
	Million pounds			
Manmade:				
Production	514.4	512.0	503.5	474.3
Noncellulosic	514.4	512.0	503.5	474.3
Cellulosic	NA	NA	NA	NA
Total since January 1	514.4	1,026.4	1,529.9	3,598.5

	2010			2009
	May	June	July	July
	Million pounds			
Raw fiber imports:	173.0	171.8	159.2	138.9
Noncellulosic	154.6	157.3	145.7	122.0
Cellulosic	18.4	14.5	13.5	16.9
Total since January 1	771.9	943.7	1,102.9	893.2
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	424.3	576.4	1,183.0	833.8
48s-and-finer	186.3	328.0	542.6	312.7
Not-finer-than-46s	238.0	248.4	640.4	521.1
Total since January 1	2,891.0	3,467.4	4,650.4	6,006.3
Wool top imports	119.4	372.9	476.3	229.4
Total since January 1	1,287.7	1,660.6	2,136.9	1,327.9
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	0.0	0.0	0.0	5.0

NA = Not available.

Last update: 10/12/10.

Sources: USDA, National Agricultural Statistics Service; USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 4--U.S. cotton system fiber consumption

Item		2010 June	2010 July	2010 Aug.	2009 Aug.
		1,000 480-lb. bales			
Cotton:					
All consumed by mills: 1/		310	309	326	288
Total since August 1	1/	3,152	3,461	326	288
SA annual rate 2/		3,546	3,624	3,668	3,415
SA daily rate 2/		13.6	13.9	14.1	13.1
Daily rate		14.0	14.0	14.8	13.6
Upland consumed by mills: 1/		308	306	323	286
Total since August 1	1/	3,123	3,429	323	286
Daily rate		13.9	13.9	14.7	13.5
		1,000 spindles/hours			
Spindles in place:		1,021	1,021	1,021	1,037
Active spindles		953	962	961	981
Spindle hours (1,000)		689	549	569	490
		Percent			
Cotton's share of fibers		86.8	87.6	86.3	84.4
		1,000 pounds			
Manmade:					
Total consumed by mills 1/		22,566	20,915	24,822	25,410
Total since August 1	1/	222,252	243,167	24,822	25,410
Daily rate		1,026	951	1,128	1,210
Noncellulosic staple		1,005	934	1,113	1,199
Cellulosic staple		21	17	15	11

1/ Adjusted to calendar month. 2/ SA = Seasonally adjusted.

Last update: 10/12/10.

Source: USDC, U.S. Census Bureau.

Table 5--U.S. fiber exports

Item	2010 May	2010 June	2010 July	2009 July
	1,000 480-lb. bales			
Cotton:				
Upland exports	1,276	1,300	1,206	1,167
Total since August 1	8,837	10,137	11,343	13,029
Sales for next season	718	1,042	2,944	1,357
Total since August 1	1,585	2,628	5,572	2,415
Extra-long staple exports	18.4	15.8	8.0	66.5
Total since August 1	670.4	686.1	694.1	232.1
Sales for next season	43.9	19.5	52.9	85.3
Total since August 1	62.7	82.2	135.1	91.2
	Million pounds			
Manmade:				
Raw fiber exports	52.4	51.2	50.2	37.1
Noncellulosic	52.0	50.8	49.8	36.5
Cellulosic	0.4	0.4	0.4	0.5
Total since January 1	248.0	299.2	298.2	264.2
	1,000 pounds			
Wool and mohair:				
Raw wool exports, clean	503.5	742.8	846.7	911.8
Total since January 1	3,452.1	4,194.9	5,041.6	4,252.2
Wool top exports	126.8	115.5	127.8	130.8
Total since January 1	815.7	931.2	1,059.0	678.8
Mohair exports, clean	76.6	202.6	2.3	66.6
Total since January 1	357.6	560.2	562.5	589.7

Last update: 10/12/10.

Sources: USDA, *Export Sales;* USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 6--U.S. and world fiber prices

Item	2010 July	2010 Aug.	2010 Sep.	2009 Sep.
	Cents per pound			
Domestic cotton prices:				
Adjusted world price	66.80	71.94	86.00	47.30
Upland spot 41-34	76.16	81.16	91.53	55.78
Pima spot 03-46	112.00	112.00	122.00	85.43
Average price received by upland producers	67.30	77.20	76.80	55.00
Far Eastern cotton quotes:				
A Index	NQ	90.14	104.42	64.26
Memphis/Eastern	NQ	92.13	106.50	69.94
Memphis/Orleans/Texas	NQ	91.13	105.50	70.56
California/Arizona	NQ	93.06	107.95	NQ
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	1.95	NQ	NQ	NQ
Australian 56s 1/	2.63	2.65	2.70	2.55
U.S. 60s	1.83	NQ	NQ	NQ
Australian 60s 1/	3.77	3.71	3.70	3.01
U.S. 64s	3.00	NQ	NQ	NQ
Australian 64s 1/	3.81	3.81	3.90	3.17

NQ = No quote.

1/ In bond, Charleston, SC.

Last update: 10/12/10.

Sources: USDA, *Cotton Price Statistics* ; Cotlook Ltd., *Cotton Outlook* ; and trade reports.

Table 7--U.S. textile imports, by fiber

Item	2010 May	2010 June	2010 July	2009 July
	1,000 pounds 1/			
Yarn, thread, and fabric:	253,727	272,957	257,434	203,194
Cotton	64,220	73,403	66,590	54,122
Linen	18,236	17,378	15,054	14,006
Wool	3,435	3,973	3,718	3,068
Silk	687	763	755	668
Manmade	167,148	177,440	171,318	131,331
Apparel:	870,758	1,079,126	1,170,295	1,056,804
Cotton	547,366	683,433	705,456	649,614
Linen	9,526	10,976	10,995	9,987
Wool	14,920	21,549	33,347	28,201
Silk	8,491	9,041	9,856	8,290
Manmade	290,455	354,127	410,641	360,712
Home furnishings:	247,855	274,704	267,527	230,455
Cotton	155,241	167,520	155,170	139,500
Linen	867	844	721	894
Wool	266	343	348	314
Silk	183	308	213	439
Manmade	91,298	105,688	111,075	89,307
Floor coverings:	61,371	66,309	66,536	55,296
Cotton	8,409	9,911	8,536	7,965
Linen	15,541	15,723	16,518	13,284
Wool	9,595	11,210	11,073	8,401
Silk	1,987	2,402	1,928	2,147
Manmade	25,839	27,063	28,482	23,499
Total imports: 2/	1,444,349	1,706,720	1,776,282	1,557,084
Cotton	779,635	939,353	940,081	854,774
Linen	44,800	46,005	44,155	38,903
Wool	28,575	37,506	49,162	40,580
Silk	11,349	12,514	12,753	11,544
Manmade	579,991	671,341	730,130	611,283

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 10/12/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 8--U.S. textile exports, by fiber

Item	2010 May	2010 June	2010 July	2009 July
	1,000 pounds 1/			
Yarn, thread, and fabric:	265,366	254,741	251,580	202,543
Cotton	142,005	137,975	137,597	110,306
Linen	7,345	7,863	6,876	5,685
Wool	3,029	2,729	3,124	3,295
Silk	1,284	1,087	1,024	1,220
Manmade	111,703	105,087	102,959	82,038
Apparel:	24,770	25,839	23,986	24,403
Cotton	11,480	12,646	11,309	11,594
Linen	550	454	393	416
Wool	1,615	1,416	1,308	1,514
Silk	1,278	1,177	1,196	1,136
Manmade	9,848	10,146	9,781	9,744
Home furnishings:	3,585	3,646	4,154	4,407
Cotton	1,589	1,691	2,067	1,907
Linen	172	134	154	133
Wool	138	86	94	84
Silk	81	57	65	32
Manmade	1,605	1,677	1,775	2,251
Floor coverings:	29,814	27,788	30,895	22,725
Cotton	1,984	1,926	1,951	1,652
Linen	1,015	936	1,050	845
Wool	2,614	1,979	2,264	1,128
Silk	30	35	18	27
Manmade	24,171	22,912	25,611	19,073
Total exports: 2/	323,788	312,274	310,865	254,363
Cotton	157,181	154,359	153,055	125,595
Linen	9,088	9,393	8,478	7,084
Wool	7,409	6,217	6,796	6,028
Silk	2,673	2,357	2,303	2,415
Manmade	147,436	139,948	140,232	113,240

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 10/12/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 9--U.S. cotton textile imports, by origin

Region/country	2010 May	2010 June	2010 July	2009 July
	1,000 pounds 1/			
North America	160,783	177,326	172,211	159,668
Canada	3,306	3,486	3,138	3,267
Costa Rica	1,479	1,464	1,033	1,790
Dominican Republic	5,356	6,281	7,299	5,280
El Salvador	23,647	26,035	27,542	19,610
Guatemala	9,919	11,369	9,387	9,448
Haiti	12,254	15,259	11,806	15,213
Honduras	39,850	41,475	38,787	31,847
Mexico	51,873	58,169	58,094	58,753
Nicaragua	13,067	13,783	15,117	14,451
South America	8,670	10,887	10,727	11,002
Brazil	3,277	3,891	3,844	4,989
Colombia	2,134	2,872	2,969	2,072
Peru	3,097	3,825	3,643	3,769
Europe	11,850	13,314	14,163	11,464
Italy	2,086	1,752	1,767	1,804
Portugal	1,281	2,015	1,926	1,746
Turkey	4,224	4,918	4,425	3,737
Asia	581,716	717,697	717,997	645,082
Bahrain	1,679	1,885	2,329	2,056
Bangladesh	47,574	58,719	48,907	54,422
Cambodia	15,575	24,542	25,637	23,199
China	262,514	335,351	352,156	283,765
Hong Kong	1,574	1,340	1,525	1,582
India	65,299	70,416	64,251	61,208
Indonesia	26,771	33,248	34,467	31,785
Israel	1,418	1,537	1,735	1,990
Jordan	3,694	5,570	6,382	6,722
Macao	335	348	409	817
Malaysia	2,334	3,074	3,393	3,480
Pakistan	78,636	90,754	83,796	84,615
Philippines	6,144	6,949	6,909	7,102
South Korea	8,336	10,148	8,098	7,593
Sri Lanka	5,483	6,263	8,496	8,814
Taiwan	2,833	3,820	3,298	3,504
Thailand	9,844	12,219	11,989	12,433
Vietnam	39,244	47,931	51,333	46,294
Oceania	39	61	72	71
Africa	16,578	20,069	24,911	27,486
Egypt	10,032	13,016	11,447	12,181
Kenya	1,521	2,903	3,354	2,506
Lesotho	2,622	1,896	6,350	7,413
Madagascar	512	452	163	1,743
World 2/	779,635	939,353	940,081	854,774

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 10/12/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 10--U.S. cotton textile exports, by destination

Region/country	2010 May	2010 June	2010 July	2009 July
	1,000 pounds 1/			
North America	142,760	139,980	138,053	114,149
Bahamas	123	77	69	99
Canada	9,698	9,300	9,358	9,480
Costa Rica	414	397	235	350
Dominican Republic	21,877	22,212	22,329	18,716
El Salvador	8,009	8,776	7,705	8,849
Guatemala	3,562	3,822	3,468	2,507
Haiti	821	930	538	468
Honduras	65,896	60,132	63,451	42,275
Jamaica	54	103	77	50
Mexico	29,594	31,470	28,304	29,670
Nicaragua	2,280	2,251	1,921	1,181
Panama	116	170	232	176
South America	2,421	2,073	2,904	2,136
Brazil	425	472	499	303
Chile	489	290	450	277
Colombia	575	636	859	478
Peru	325	260	354	120
Venezuela	235	99	425	554
Europe	3,121	3,413	3,805	3,420
Belgium	304	405	436	411
France	130	117	135	112
Germany	514	550	593	529
Italy	137	178	122	148
Netherlands	378	485	736	383
Turkey	32	108	121	118
United Kingdom	998	1,038	974	1,201
Asia	8,043	8,094	7,447	4,882
China	3,936	4,138	3,493	1,183
Hong Kong	550	496	487	480
India	228	269	261	369
Israel	169	195	217	277
Japan	779	675	734	692
Philippines	29	59	43	29
Saudi Arabia	96	89	94	106
Singapore	228	340	290	270
South Korea	914	748	982	595
Sri Lanka	57	25	32	43
Taiwan	153	119	132	74
Thailand	77	149	55	114
United Arab Emirates	184	146	177	198
Oceania	520	466	504	511
Australia	392	466	383	415
Africa	316	346	338	495
Egypt	34	66	26	27
World 2/	157,181	154,359	153,055	125,595

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 10/12/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 11--Acreage, yield, and production estimates, 2010

State/region	Planted	Harvested	Yield	Production
			Pounds/	
	-- 1,000 acres --		*harvested acre*	*1,000 bales*
Upland:				
Alabama	345	343	616	440
Florida	92	89	647	120
Georgia	1,330	1,325	761	2,100
North Carolina	550	545	766	870
South Carolina	202	200	840	350
Virginia	83	82	673	115
Southeast	2,602	2,584	742	3,995
Arkansas	545	540	1,067	1,200
Louisiana	255	250	845	440
Mississippi	425	420	949	830
Missouri	315	313	1,043	680
Tennessee	390	387	905	730
Delta	1,930	1,910	975	3,880
Kansas	51	48	700	70
Oklahoma	280	265	824	455
Texas	5,600	5,400	791	8,900
Southwest	5,931	5,713	792	9,425
Arizona	195	193	1,492	600
California	124	123	1,483	380
New Mexico	47	43	1,060	95
West	366	359	1,437	1,075
Total Upland	10,829	10,566	835	18,375
Pima:				
Arizona	3	3	960	5
California	185	184	1,174	450
New Mexico	3	3	928	6
Texas	18	18	1,015	37
Total Pima	209	207	1,154	498
Total all	11,038	10,773	841	18,873

Last update: 10/12/10.

Source: USDA, September 2010 *Crop Production* report.