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Cotton and Wool Outlook

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Three Countries Contribute Most of Global Cotton Mill Use

Contents

Tables

Websites
WASDE
Cotton Briefing Room

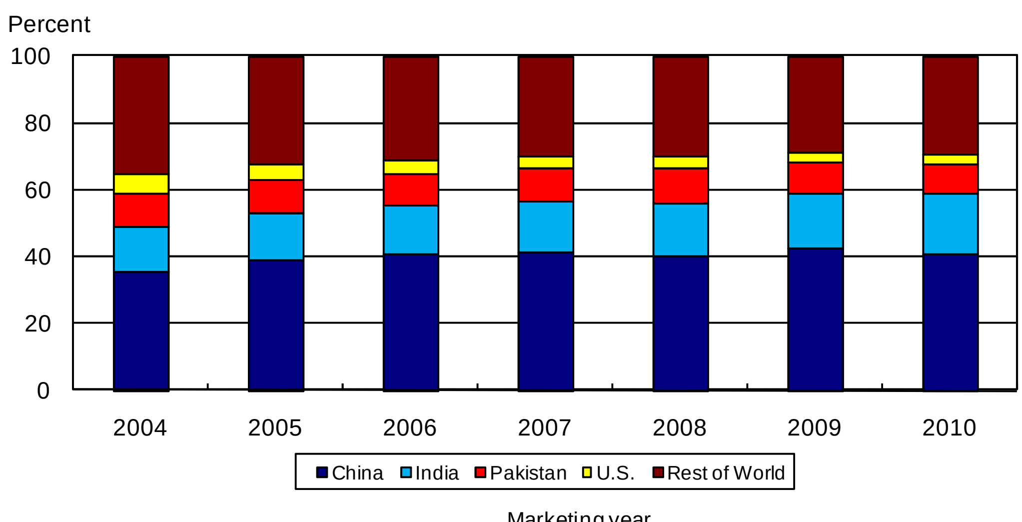
The next release is March 11, 2011

Approved by the World Agricultural Outlook Board

The latest U.S. Department of Agriculture (USDA) cotton projections for 2010/11 indicate that world cotton mill use is forecast to decrease about 2 percent as prices continue at unprecedented levels amid tight supplies. This season's modest decline follows 2009/10's 8-percent increase that followed the global economic crisis.

China and Pakistan, two of the world's three largest spinners, are projected to have lower cotton mill use in 2010/11. However, with mill use rising in India this season, the combined share of global cotton mill use for the 3 countries remains near last season (fig. 1). In 2004/05, these 3 countries accounted for 59 percent of the world's cotton mill use; for 2010/11, these countries are projected to contribute more than 67 percent. China's share dominates, spinning over 40 percent of the global total since 2006/07. Shares for India continue to grow and are expected to reach 18 percent in 2010/11, while Pakistan is forecast to account for around 9 percent.

Figure 1
World cotton consumption shares



Source: USDA, World Agricultural Outlook Board.

Domestic Outlook

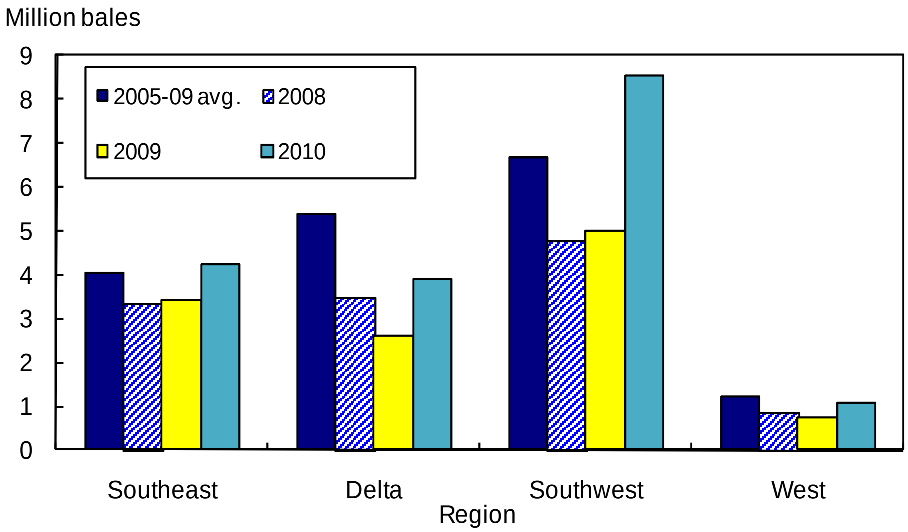
U.S. Cotton Production Forecast Reduced in December

The USDA December forecast of the 2010 U.S. cotton crop was lowered slightly (by 150,000 bales) this month to nearly 18.3 million bales, but production remains the largest in 3 years. The national yield was lowered to 814 pounds per harvested acre, above last season but similar to 2008/09. Harvested area remained unchanged at nearly 10.8 million acres, the highest in four seasons. Upland production is estimated at 17.8 million bales, 6 million above last season, while the extra-long staple (ELS) crop remains estimated at 498,000 bales. For current production estimates by State, see table 11.

Upland production is estimated to expand in each Cotton Belt region in 2010/11, a first since 2004/05. However, the expected growth varies considerably (fig. 2). In the Southwest, an upland crop of nearly 8.6 million bales is currently forecast, similar to the 2007 crop there. A favorable growing season reduced abandonment to near historic lows and supported above-average yields; the Southwest is forecast to produce the third highest cotton crop on record.

The Southeast and Delta are expected to harvest 4.2 million and 3.9 million acres, respectively, this season. For the Southeast, higher area, accompanied by a below-average yield, produced the highest regional output in four seasons. In the Delta, the highest area in three seasons, along with an above-average yield, provided the region's largest harvest since 2007/08. In the West region, upland production is estimated to rise for the first time in 6 years and, at 1.1 million bales, the crop is forecast at a 3-year high as area rebounded in 2010/11.

Figure 2
U.S. regional upland cotton production



Source: USDA, NASS, *Crop Production* reports.

U.S. Demand Forecast Increased Slightly

U.S. cotton demand for the 2010/11 season was increased slightly this month to 19.3 million bales, nearly 25 percent above last season. U.S. mill use—based on Department of Commerce data—was raised 100,000 bales in December and is now forecast at nearly 3.6 million bales in 2010/11, nearly 3 percent above the 2009/10. U.S. cotton exports were unchanged this month and remain forecast at nearly 15.8 million bales, 31 percent above last season. With larger U.S. exportable supplies available this season and foreign import demand also rising, U.S. cotton exports are forecast to expand to their second highest on record behind 2005/06's estimate of nearly 17.7 million bales.

U.S. Stocks and Season Average Price Revised

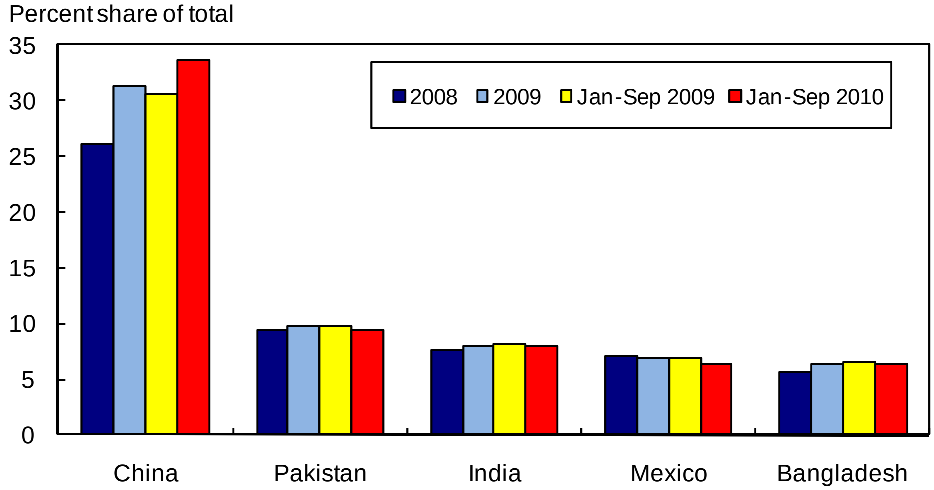
With a smaller cotton crop forecast and slightly higher demand expectations, U.S. cotton ending stocks were reduced in December to 1.9 million bales, more than a third below the final 2009/10 ending stocks and the lowest stock level since 1924/25. In addition, the stocks-to-use ratio is forecast at a record-low 10 percent, compared with last season's 19 percent. As a result, cotton prices have remained relatively high through the early months of the current season. The 2010/11 average upland cotton farm price is now forecast to range between 76 and 86 cents per pound, well above last season's final price of 62.9 cents.

U.S. Cotton Textile Trade Expands During First 9 Months of 2010

U.S. cotton textile imports and exports continue to grow in 2010 when compared with the year before. During the first 9 months of 2010, cotton product imports had reached 7.4 billion pounds, up from 6.5 billion during the comparable period in 2009. Similarly, cotton textile exports increased to 1.3 billion pounds through September, compared with 1.1 billion pounds from a year earlier. As a result, the cotton product trade deficit for the first 9 months of 2010 totaled nearly 6.1 billion pounds, or 12 percent more than in 2009.

Meanwhile, the leading suppliers of cotton textile and apparel products to the United States continue to account for an increased share. For U.S. imports, the top five suppliers combined for nearly 64 percent of the total during January-September 2010, compared with 62 percent from a year earlier and for calendar 2009. While each of the top five suppliers' volume grew during the first 9 months of 2010, China's volume expanded considerably more as its share grew from 31 percent last year to nearly 34 percent in 2010 (fig. 3).

Figure 3
Leading suppliers of U.S. cotton textile imports



Source: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

International Outlook

Global 2010 Cotton Production to Rebound on Strong Market Prices

World cotton production in 2010/11 is forecast at 115.5 million bales, up 14 percent from a year earlier, as producers respond to strong market prices for the fiber. Production in major cotton producing countries, such as Australia, Brazil, and India is expected to rise to record highs, and, in others, the 2010/11 crop is estimated at levels not attained in recent years.

Australia's 2010/11 production is forecast at a record 4.0 million bales, up 125 percent from a year ago, due to significant improvement in water supplies and strong market prices. At 4.0 million bales, Australia's share of world cotton production will be 3.5 percent, the highest in a decade. Australia's 2010/11 harvested area is estimated at a record 560,000 hectares; a 180-percent increase from the previous year as more irrigated area and dryland area are put under cotton cultivation. Australia's overall 2010/11 cotton yields—which until now were the world's highest—are expected to decline 20 percent to 1,555 kg/ha from the preceding year due to increased use of lower-yield dryland area. This expected yield decline will rank Australia second to Israel among countries with the world's highest cotton yields. Planting in Australia—a Southern hemisphere country—has been completed in some areas but the recent excessive rainfall could delay planting progress and cause crop damage.

Brazil is expected to produce a record 8.1 million bales in 2010/11, up 49 percent from the previous year as favorable market conditions spur area response in this Southern hemisphere country. Planting is well underway and Brazil's 2010/11 harvested area is expected to increase 45 percent to 1,215,000 hectares, from a year ago. Brazil's 2010 cotton yield is expected to increase 2 percent from the previous year to 1,452 kg/ha. It its December 2010 report, Brazil's National Food Supply Company, *Companhia Nacional de Abastecimento* (*CONAB*)**,** forecasts Mato Grosso and Bahia to produce 51 percent and 32 percent, respectively, of the 2010/11 crop. The Brazilian agency also expects the two leading cotton growing States to account for 83 percent of the harvested area in 2010/11, shy of the previous year by just 1 percent.

Except for China and Pakistan, 2010/11 production is expected to increase in all other major cotton producing countries. India's 2010/11 production is estimated at a record 26.0 million bales, a 12-percent increase from the preceding year. Area harvested in India in 2010/11 is expected to increase 7 percent from a year ago. The United States is expected to produce 18.3 million bales in 2010/11, up 50 percent from a year earlier. Area harvested in the United States in 2010/11 is estimated to increase 43 percent from a year ago to 4.36 million hectares, the highest since 2006/07. China's 2010/11 crop is estimated to decline 6 percent to 30.0 million bales from the previous year. Wet and cold weather conditions in October this year in several cotton growing regions damaged some cotton bolls, negatively affecting both yield and quality of the fiber. China's 2010/11 cotton yield is estimated at 1,281 kg/ha, down 3 percent from a year ago. Pakistan and Uzbekistan are expected to produce 8.8 million bales and 4.8 million bales in 2010/11, down 8 percent and up 23 percent, respectively, from the previous year.

World total harvested area in 2010/11 is expected to increase 11 percent to 33.3 million hectares from the previous year and global yield is forecast at 754 million hectares, a 3-percent increase from a year earlier.

World 2010/11 Cotton Trade to Surge Due to Robust Chinese Demand

World 2010/11 cotton trade is forecast at 38.7 million bales, a 9-percent rebound from the previous year and the highest in 3 years. The United States, the world's leading exporter of the fiber, is expected to export 15.8 million bales in 2010/11, up 31 percent from the preceding year and highest export volume since the 2005/06 marketing year. India, which continues to put restrictions on cotton exports, is expected to export 4.8 million bales in 2010/11, a 27-percent decline from a year earlier. Australia's 2010/11 exports are expected to increase for the second consecutive year to 2.7 million bales, up 28 percent from the previous year. Brazil is forecast to export 2.65 million bales in 2010/11, an increase of 33 percent from a year earlier. Increased demand for cotton from China and restrictions on cotton exports from India are expected to contribute to strong export responses from several major exporting countries.

China's 2010/11 imports are expected to rebound 38 percent to 15.0 million bales from the previous year amidst growing concerns over declining Chinese production and ending stocks. At 15.0 million bales, China's share of global imports will be 39 percent, the second highest trade share on record. Bangladesh, currently the world's second largest importer of the fiber, is forecast to import a record 34.95 million bales in 2010/11, up 4 percent from a year earlier. In Turkey, Indonesia, and South Korea, 2010/11 imports are expected to decline 29 percent, 8 percent, and 1 percent, to 3.1 million bales, 1.9 million bales, and 1.0 million bales, respectively, from the previous year.

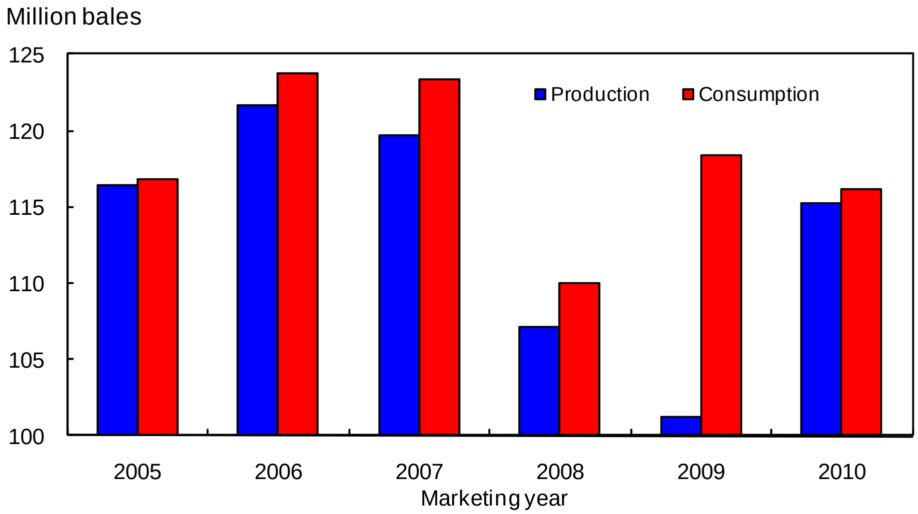
Global 2010/11 Cotton Consumption to Decline on Mixed Economic Outlook

After rebounding a year ago, world cotton consumption in 2010/11 is expected to decline 1.8 percent to 116.2 million bales due to supply constraints, which forced the world market price of the fiber to spike early in the marketing year.

Brazil's cotton consumption in 2010/11 is expected to increase 2.3 percent to 4.5 million bales from a year earlier. China, the global leader in mill use, is expected to consume 47.0 million bales in 2010/11, down 6 percent from the previous year. The International Monetary Fund (IMF) forecasts China's 2011 economic growth at 9.6 percent, compared with an estimated 2010 growth rate of 10.5 percent; however, despite strong growth, China's consumption will be constrained by limitations on global supplies available for imports. India's 2010/11 mill use is forecast at a record 21.0 million bales, an 8-percent increase from the previous year. Mill use in Pakistan is expected to decline 6 percent from the previous year to 10.3 million bales. Turkey's 2010/11 cotton consumption is expected to increase 2 percent to 5.9 million bales from the preceding year.

World ending stocks in 2010/11 are forecast at 43.4 million bales, down 1.4 percent from a year ago, the lowest in 15 years and the fourth consecutive-year decline in ending stocks. Rising global cotton consumption has outpaced increases in global production, causing ending stocks to decline (fig. 4). The ratio of stocks to mill use in 2010/11 is estimated at 37.3 percent, compared to 37.2 percent in the preceding year. The average stocks-to-use ratio between 2005/06 and 2009/10 was down to 49 percent, from 53 percent in the preceding 5 years. Dwindling global stocks combined with growing concerns over Pakistan's flood-induced crop damage and continuing export restrictions by India played a role in the recent spike in cotton prices.

Figure 4
World cotton production and consumption



Source: *World Agricultural Supply and Demand Estimates* reports, USDA.

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Data

Monthly tables from ***Cotton and Wool Outlook*** are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/briefing/cotton/Data/data.htm. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Briefing Room
http://www.ers.usda.gov/briefing/cotton/

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Table 1--U.S. cotton supply and use estimates

Item	2009/10	2010/11 Oct.	2010/11 Nov.	2010/11 Dec.
		Million acres		
Upland:				
Planted	9.008	10.829	10.829	10.829
Harvested	7.391	10.566	10.566	10.566
		Pounds		
Yield/harvested acre	766	835	814	807
		Million 480-lb. bales		
Beginning stocks	6.032	2.929	2.929	2.929
Production	11.788	18.375	17.920	17.770
Total supply 1/	17.820	21.304	20.849	20.704
Mill use	3.429	3.570	3.420	3.520
Exports	11.343	15.025	15.275	15.275
Total use	14.772	18.595	18.695	18.795
Ending stocks 2/	2.929	2.679	2.179	1.879
		Percent		
Stocks-to-use ratio	19.8	14.4	11.7	10.0
		1,000 acres		
Extra-long staple:				
Planted	141.4	209.0	209.0	209.0
Harvested	138.2	207.0	207.0	207.0
		Pounds		
Yield/harvested acre	1,389	1,154	1,154	1,154
		1,000 480-lb. bales		
Beginning stocks	305	18	18	18
Production	400	498	498	498
Total supply 1/	705	516	516	516
Mill use	32	30	30	30
Exports	694	475	475	475
Total use	726	505	505	505
Ending stocks 2/	18	21	21	21
		Percent		
Stocks-to-use ratio	2.5	4.2	4.2	4.2

1/ Includes imports. 2/ Includes unaccounted.

Last update: 12/13/10.

Sources: USDA, World Agricultural Outlook Board; and USDC, U.S. Census Bureau.

Table 2--World cotton supply and use estimates

Item	2009/10	2010/11 Oct.	2010/11 Nov.	2010/11 Dec.
		Million 480-lb. bales		
Supply:				
Beginning stocks--				
World	60.52	46.69	43.65	44.00
Foreign	54.18	43.75	40.70	41.05
Production--				
World	101.54	116.68	115.25	115.53
Foreign	89.35	97.81	96.83	97.26
Imports--				
World	35.89	38.08	38.86	38.66
Foreign	35.89	38.08	38.86	38.65
Use:				
Mill use--				
World	118.38	120.77	116.82	116.25
Foreign	114.92	117.17	113.37	112.70
Exports--				
World	35.60	38.08	38.85	38.68
Foreign	23.56	22.58	23.10	22.93
Ending stocks--				
World	44.00	44.66	42.20	43.39
Foreign	41.05	41.96	40.00	41.49
		Percent		
Stocks-to-use ratio:				
World	37.2	37.0	36.1	37.3
Foreign	35.7	35.8	35.3	36.8

Last update: 12/13/10.

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Item	2010 Aug.	2010 Sep.	2010 Oct.	2009 Oct.
	1,000 480-lb. bales			
Cotton:				
Ginnings	295	2,059	5,846	1,953
Imports since August 1	0.0	0.7	NA	0.0
Stocks, beginning	2,947	1,872	2,998	4,483
At mills	156	145	137	171
Public storage	2,145	1,301	2,519	4,042
CCC stocks	613	198	419	182
	Million pounds			
Manmade:				
Production	503.5	529.7	531.7	477.8
Noncellulosic	503.5	529.7	531.7	477.8
Cellulosic	NA	NA	NA	NA
Total since January 1	1,529.9	2,059.6	2591.3	3,616.6

	2010 July	2010 Aug.	2010 Sep.	2009 Sep.
	Million pounds			
Raw fiber imports:	159.2	176.0	135.9	133.1
Noncellulosic	145.7	160.9	121.1	117.4
Cellulosic	13.5	15.1	14.8	15.7
Total since January 1	1,102.9	1,278.9	1,414.8	1,164.9
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	1,183.0	702.2	652.4	447.4
48s-and-finer	542.6	186.6	73.8	169.7
Not-finer-than-46s	640.4	515.6	578.8	277.7
Total since January 1	4,650.4	5,352.6	6,005.0	7,301.0
Wool top imports	476.3	451.7	538.3	240.4
Total since January 1	2,136.9	2,588.6	3,126.9	1,790.9
Mohair imports, clean	0.0	0.0	0.2	0.0
Total since January 1	0.0	0.0	0.2	5.0

NA = Not available.

Last update: 12/13/10.

Sources: USDA, National Agricultural Statistics Service; USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 4--U.S. cotton system fiber consumption

Item	2010 Aug.	2010 Sep.	2010 Oct.	2009 Oct.
	1,000 480-lb. bales			
Cotton:				
All consumed by mills: 1/	327	320	328	299
Total since August 1 1/	327	647	975	831
SA annual rate 2/	3,659	3,664	3,784	3,402
SA daily rate 2/	14.1	14.1	14.6	13.1
Daily rate	14.9	14.5	15.6	13.6
Upland consumed by mills: 1/	324	317	325	297
Total since August 1 1/	324	641	967	824
Daily rate	14.7	14.4	15.5	13.5
	1,000 spindles/hours			
Spindles in place:	1,021	989	994	1,029
Active spindles	961	930	935	976
Spindle hours (1,000)	569	677	561	486
	Percent			
Cotton's share of fibers	86.3	86.8	87.6	86.5
	1,000 pounds			
Manmade:				
Total consumed by mills 1/	24,903	23,431	22,376	22,388
Total since August 1 1/	24,903	48,334	70,710	67,379
Daily rate	1,132	1,065	1,066	1,018
Noncellulosic staple	1,117	1,052	1,049	1,004
Cellulosic staple	15	13	17	14

1/ Adjusted to calendar month. 2/ SA = Seasonally adjusted.

Last update: 12/13/10.

Source: USDC, U.S. Census Bureau.

Table 5--U.S. fiber exports

Item	2010 July	2010 Aug.	2010 Sep.	2009 Sep.
	1,000 480-lb. bales			
Cotton:				
Upland exports	1,206	1,039	611	772
Total since August 1	11,343	1,039	1,650	1,536
Sales for next season	2944	220	460	-28
Total since August 1	5,572	220	680	65
Extra-long staple exports	8.0	4.8	2.4	25.0
Total since August 1	694.1	4.8	7.2	84.8
Sales for next season	52.9	3.1	7.9	0.0
Total since August 1	135.1	3.1	11.0	0.0
	Million pounds			
Manmade:				
Raw fiber exports	50.2	57.0	51.2	46.2
Noncellulosic	49.8	56.5	50.7	45.7
Cellulosic	0.4	0.5	0.5	0.5
Total since January 1	298.2	355.2	406.4	355.9
	1,000 pounds			
Wool and mohair:				
Raw wool exports, clean	846.7	1,121.6	980.9	1,541.9
Total since January 1	5,041.6	6,163.2	7,144.1	6,683.6
Wool top exports	127.8	169.2	161.9	290.6
Total since January 1	1,059.0	1,228.2	1,390.1	1,078.0
Mohair exports, clean	2.3	0.0	63.8	65.5
Total since January 1	562.5	562.5	626.3	762.3

Last update: 12/13/10.

Sources: USDA, *Export Sales;* USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 6--U.S. and world fiber prices

Item	2010 Sep.	2010 Oct.	2010 Nov.	2009 Nov.
	Cents per pound			
Domestic cotton prices:				
Adjusted world price	86.00	106.23	138.58	56.60
Upland spot 41-34	91.53	108.26	126.62	64.90
Pima spot 03-46	122.00	134.86	177.48	95.25
Average price received by upland producers	74.70	78.10	80.10	59.50
Far Eastern cotton quotes:				
A Index	104.42	128.03	156.38	72.10
Memphis/Eastern	106.50	129.25	155.31	78.88
Memphis/Orleans/Texas	105.50	128.25	154.31	79.06
California/Arizona	107.95	131.50	161.81	83.50
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	NQ	NQ	NQ	NQ
Australian 56s 1/	2.70	3.03	3.20	2.59
U.S. 60s	NQ	NQ	NQ	NQ
Australian 60s 1/	3.70	5.48	6.59	3.59
U.S. 64s	NQ	NQ	NQ	NQ
Australian 64s 1/	3.90	4.19	4.50	3.86

NQ = No quote.

1/ In bond, Charleston, SC.

Last update: 12/13/10.

Sources: USDA, *Cotton Price Statistics* ; Cotlook Ltd., *Cotton Outlook* ; and trade reports.

Table 7--U.S. textile imports, by fiber

Item	2010 July	2010 Aug.	2010 Sep.	2009 Sep.
	1,000 pounds 1/			
Yarn, thread, and fabric:	257,435	251,711	213,880	184,103
Cotton	66,590	64,151	50,085	48,796
Linen	15,054	16,363	15,375	9,527
Wool	3,718	3,624	3,620	2,875
Silk	755	718	728	742
Manmade	171,318	166,855	144,073	122,163
Apparel:	1,170,295	1,281,452	1,230,923	1,112,850
Cotton	705,456	741,094	694,247	642,352
Linen	10,995	11,279	10,481	9,013
Wool	33,347	41,788	44,967	39,725
Silk	9,856	9,832	9,628	7,735
Manmade	410,641	477,459	471,600	414,025
Home furnishings:	267,527	299,573	279,380	247,640
Cotton	155,170	167,379	150,734	142,320
Linen	721	1,057	1,034	666
Wool	348	442	300	321
Silk	213	320	244	245
Manmade	111,075	130,375	127,069	104,088
Floor coverings:	66,537	64,547	55,586	51,578
Cotton	8,536	8,408	7,692	7,723
Linen	16,518	16,021	12,660	11,719
Wool	11,073	10,906	10,454	8,776
Silk	1,928	1,864	1,663	2,060
Manmade	28,482	27,347	23,117	21,300
Total imports: 2/	1,776,281	1,916,331	1,798,403	1,611,567
Cotton	940,081	985,771	906,902	844,713
Linen	44,155	45,459	40,265	31,482
Wool	49,162	57,696	60,320	52,484
Silk	12,753	12,737	12,269	10,785
Manmade	730,130	814,667	778,647	672,103

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 12/13/10.

Sources: USDA, Economic Research Service; and USDC,
U.S. Census Bureau.

Table 8--U.S. textile exports, by fiber

Item	2010 July	2010 Aug.	2010 Sep.	2009 Sep.
	1,000 pounds 1/			
Yarn, thread, and fabric:	251,580	263,229	255,739	194,739
Cotton	137,597	141,043	140,940	98,416
Linen	6,876	7,914	6,894	5,782
Wool	3,124	3,881	3,162	3,467
Silk	1,024	1,172	1,175	1,253
Manmade	102,959	109,219	103,569	85,821
Apparel:	23,987	23,334	23,919	24,082
Cotton	11,309	10,932	11,367	11,376
Linen	393	428	477	460
Wool	1,308	1,552	1,509	1,759
Silk	1,196	1,128	1,088	1,174
Manmade	9,781	9,294	9,477	9,313
Home furnishings:	4,155	4,227	4,182	5,194
Cotton	2,067	1,875	1,986	1,977
Linen	154	147	176	125
Wool	94	81	94	66
Silk	65	79	82	22
Manmade	1,775	2,044	1,844	3,004
Floor coverings:	30,894	31,475	30,292	26,536
Cotton	1,951	2,007	2,104	1,906
Linen	1,050	941	1,024	958
Wool	2,264	2,758	2,278	2,336
Silk	18	22	51	44
Manmade	25,611	25,747	24,835	21,292
Total exports: 2/	310,864	322,533	314,386	250,941
Cotton	153,055	155,997	156,509	113,866
Linen	8,478	9,438	8,579	7,333
Wool	6,796	8,280	7,053	7,636
Silk	2,303	2,400	2,395	2,493
Manmade	140,232	146,418	139,850	119,613

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 12/13/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 9--U.S. cotton textile imports, by origin

Region/country	2010 July	2010 Aug.	2010 Sep.	2009 Sep.
	1,000 pounds 1/			
North America	172,211	169,317	172,911	156,488
Canada	3,138	3,316	3,614	3,488
Costa Rica	1,033	1,099	1,007	1,665
Dominican Republic	7,299	6,247	7,086	4,991
El Salvador	27,542	25,907	28,190	19,215
Guatemala	9,387	9,636	10,472	10,840
Haiti	11,806	12,854	15,589	14,518
Honduras	38,787	38,831	38,166	31,126
Mexico	58,094	56,142	54,528	53,371
Nicaragua	15,117	15,246	14,237	17,252
South America	10,727	9,362	9,156	9,257
Brazil	3,844	2,816	2,980	3,988
Colombia	2,969	2,680	3,026	2,368
Peru	3,643	3,615	3,021	2,756
Europe	14,163	18,192	15,309	15,977
Italy	1,767	1,748	1,212	1,188
Portugal	1,926	2,313	1,936	1,489
Turkey	4,425	9,113	8,185	9,334
Asia	717,997	764,762	688,972	642,595
Bahrain	2,329	2,065	2,281	2,013
Bangladesh	48,907	67,617	55,434	53,295
Cambodia	25,637	30,047	27,871	25,015
China	352,156	354,533	335,499	299,057
Hong Kong	1,525	1,765	1,680	1,674
India	64,251	67,942	60,810	62,647
Indonesia	34,467	40,241	36,684	30,078
Israel	1,735	1,492	1,036	1,634
Jordan	6,382	6,793	4,848	5,591
Macao	409	780	408	855
Malaysia	3,393	3,237	3,645	3,299
Pakistan	83,796	91,082	76,160	75,501
Philippines	6,909	6,199	5,284	5,776
South Korea	8,098	9,228	5,263	7,185
Sri Lanka	8,496	8,251	6,988	8,153
Taiwan	3,298	4,043	3,131	3,225
Thailand	11,989	12,120	12,312	10,634
Vietnam	51,333	54,017	46,639	44,514
Oceania	72	63	181	118
Africa	24,911	24,075	20,373	20,276
Egypt	11,447	13,129	9,358	10,426
Kenya	3,354	2,882	3,101	2,774
Lesotho	6,350	4,903	5,333	2,869
Madagascar	163	235	114	2,197
World 2/	940,081	985,771	906,902	844,713

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 12/13/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 10--U.S. cotton textile exports, by destination

Region/country	2010 July	2010 Aug.	2010 Sep.	2009 Sep.
	1,000 pounds 1/			
North America	138,053	141,164	142,881	101,785
Bahamas	69	136	88	85
Canada	9,358	10,006	9,125	9,401
Costa Rica	235	330	300	584
Dominican Republic	22,329	23,595	24,868	11,764
El Salvador	7,705	6,987	9,342	9,418
Guatemala	3,468	3,196	3,518	5,199
Haiti	538	627	771	250
Honduras	63,451	64,572	62,065	33,152
Jamaica	77	114	96	58
Mexico	28,304	29,054	29,366	29,386
Nicaragua	1,921	2,048	2,681	1,793
Panama	232	181	219	190
South America	2,904	2,323	2,659	2,802
Brazil	499	579	543	363
Chile	450	230	608	383
Colombia	859	546	460	706
Peru	354	314	198	370
Venezuela	425	380	393	585
Europe	3,805	3,699	3,252	3,637
Belgium	436	373	349	269
France	135	142	105	307
Germany	593	676	475	468
Italy	122	201	151	234
Netherlands	736	428	507	497
Turkey	121	117	65	113
United Kingdom	974	1,035	979	1,055
Asia	7,447	7,798	6,836	4,506
China	3,493	3,464	2,768	1,435
Hong Kong	487	491	417	256
India	261	375	155	190
Israel	217	124	111	164
Japan	734	985	776	887
Philippines	43	33	38	21
Saudi Arabia	94	100	81	138
Singapore	290	309	180	190
South Korea	982	1,048	1,322	466
Sri Lanka	32	55	13	89
Taiwan	132	71	85	110
Thailand	55	60	93	72
United Arab Emirates	177	226	309	216
Oceania	504	722	642	771
Australia	383	439	456	650
Africa	338	279	232	364
Egypt	26	29	14	32
World 2/	153,055	155,997	156,509	113,866

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 12/13/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 11--Acreage, yield, and production estimates, 2010

State/region	Planted	Harvested	Yield	Production
			Pounds/	
	-- 1,000 acres --		*harvested acre*	*1,000 bales*
Upland:				
Alabama	345	343	686	490
Florida	92	89	782	145
Georgia	1,330	1,325	779	2,150
North Carolina	550	545	854	970
South Carolina	202	200	876	365
Virginia	83	82	685	117
Southeast	2,602	2,584	787	4,237
Arkansas	545	540	1,067	1,200
Louisiana	255	250	864	450
Mississippi	425	420	971	850
Missouri	315	313	1,073	700
Tennessee	390	387	862	695
Delta	1,930	1,910	979	3,895
Kansas	51	48	780	78
Oklahoma	280	265	788	435
Texas	5,600	5,400	716	8,050
Southwest	5,931	5,713	719	8,563
Arizona	195	193	1,492	600
California	124	123	1,483	380
New Mexico	47	43	1,060	95
West	366	359	1,437	1,075
Total Upland	10,829	10,566	807	17,770
Pima:				
Arizona	3	3	960	5
California	185	184	1,174	450
New Mexico	3	3	928	6
Texas	18	18	1,015	37
Total Pima	209	207	1,154	498
Total all	11,038	10,773	814	18,268

Last update: 12/13/10.

Source: USDA, December 2010 *Crop Production* report.