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Cotton and Wool Outlook

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U.S. Net Textile and Apparel Imports Rebound in 2013

Cotton and Wool Chart Gallery will be updated on March 14, 2014.

The next release is April 11, 2014.

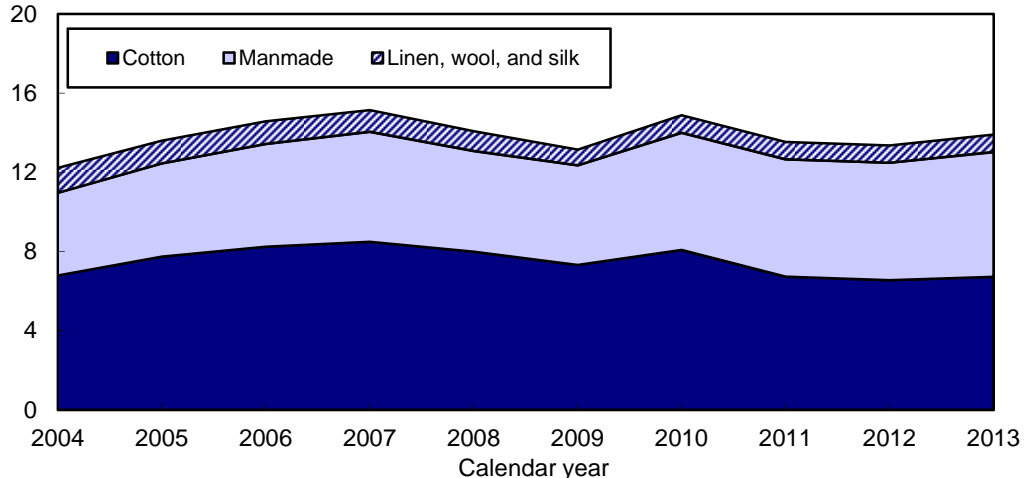
Approved by the World Agricultural Outlook Board

U.S. net textile and apparel fiber imports rose in calendar year 2013, a first in 3 years as improved economic conditions pushed consumer demand higher. Total fiber product imports approached 17.6 billion raw-fiber-equivalent pounds in 2013, 4 percent above 2012 and the highest since 2010. Total product exports also increased 4 percent in 2013 to nearly 3.7 billion pounds, the largest in 2 years. As a result, U.S. net textile and apparel product imports reached 13.9 billion pounds in 2013, compared with 13.4 billion pounds in 2012 and a record 15.1 billion pounds in 2007 (fig. 1).

U.S. net product imports continue to consist largely of cotton fiber, but cotton’s share has declined in recent years as manmade fiber use has grown steadily. In 2013, cotton textile and apparel products accounted for about 48.5 percent of the total, while manmade fibers contributed nearly 45.5 percent. However, just 5 years ago, cotton contributed nearly 57 percent of the total compared with manmade fibers’ share of 36 percent.

Figure 1
U.S. net imports of textile and apparel fiber products

Billion pounds



Sources: USDA, Economic Research Service; and U.S. Dept. of Commerce, U.S. Census Bureau.

U.S. Cotton Supply Unchanged; Demand Revised Slightly

The U.S. cotton crop for 2013/14 remains estimated at nearly 13.2 million bales (upland at 12.55 million bales and extra-long staple at 636,000 bales), compared with last season's 17.3-million-bale crop. USDA will release its next *Cotton Ginnings* report on March 25th and the final U.S. cotton production estimate for the 2013 crop on May 9th. Based on the current crop estimate and beginning stocks of 3.9 million bales, the 2013/14 cotton supply totaled 17.1 million bales, 17 percent below a year ago and the lowest in nearly 3 decades.

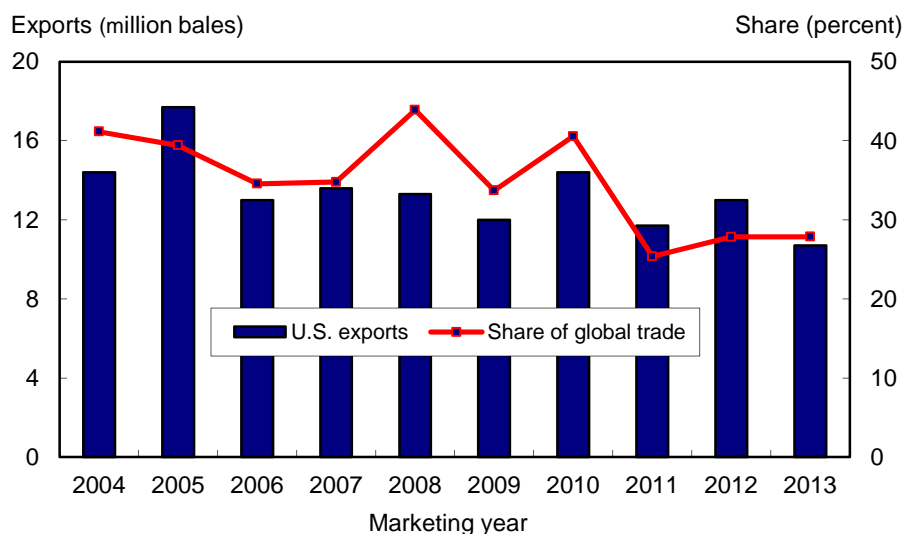
Total U.S. cotton demand was raised in March to an estimated 14.3 million bales, 13 percent below 2012/13. The U.S. mill use estimate was unchanged for 2013/14 at 3.6 million bales, 100,000 bales above last season. In contrast, exports were raised 200,000 bales and are now projected at 10.7 million bales, which is still 2.3 million bales below a year ago.

Through the first 6 months of 2013/14, U.S. textile mills used 1.8 million bales of cotton (according to data collected by USDA's Farm Service Agency), compared with 1.7 million bales used during the first half of 2012/13. U.S. cotton mill use is expected to continue ahead of year-ago levels and reach its highest in 3 years.

U.S. cotton exports are forecast nearly 18 percent below last season, as the lower U.S. supply and reduced import demand from China keep U.S. cotton shipments at their lowest since 2000/01. Despite foreign import demand at a 3-year low, the U.S. share of global trade is forecast similar to last season's 28 percent (fig. 2).

U.S. cotton export commitments through the first 7 months of 2013/14 have reached 9.6 million bales. Shipments, however, have only reached 5.9 million bales, or 47 percent of the current forecast. A year ago, shipments of 7 million bales accounted for 54 percent of the final 2012/13 export estimate. Shipments typically decrease

Figure 2
U.S. cotton exports and share of global trade



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

toward the end of the season, especially with ending stocks estimated below 3 million bales. To reach the 10.7 million-bale estimate, shipments need to average 218,000 bales per week for the remainder of the season, compared with an average of about 350,000 bales shipped during the past 4 weeks.

Stocks Decline in 2013/14; Average Farm Price Higher

With U.S. cotton demand exceeding production in 2013/14, ending stocks are forecast to decline for the second consecutive season. For 2013/14, U.S. stocks are projected at 2.8 million bales, 28 percent below last season and the lowest since 2010/11. Based on the latest supply and demand estimates, the 2013/14 stocks-to-use ratio is expected to dip below 20 percent, despite lower demand.

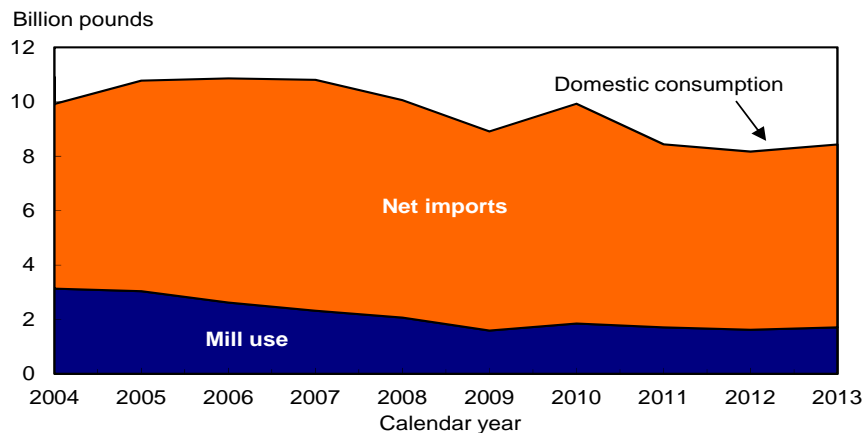
The average price received by U.S. upland producers is expected to increase from last season’s 72.5 cents per pound. Higher prices are prevailing this season, with the 2013/14 upland price projected to range between 75 and 78 cents per pound. At the midpoint of 76.5 cents per pound, prices would be 4 cents above 2012/13.

U.S. Retail Cotton Consumption Expands in 2013

U.S. domestic cotton consumption (mill use plus net textile imports) experienced a rebound in calendar year 2013, surpassing 8.4 billion (raw-fiber-equivalent) pounds, or nearly 17.6 million bale-equivalents (fig. 3). The 2013 level represented a 3-percent increase from 2012 but was similar to 2011. However, the current level was 22 percent below the 2006 peak, when retail cotton consumption was estimated at approximately 10.9 billion pounds, or 22.6 million bale-equivalents.

Cotton product trade, as well as mill use of cotton, rose during calendar year 2013. U.S. cotton product imports approached 8.5 billion pounds in 2013, 3 percent above the 2012 level, which was the lowest since 2002. Cotton product exports were estimated at 1.7 billion pounds, 6 percent above 2012; U.S. cotton mill use rose similarly in 2013. As a result, the per capita estimate of retail cotton consumption increased slightly in 2013 to nearly 27 pounds, with mill use of cotton contributing more than 5 pounds of the total.

Figure 3
U.S. domestic consumption of cotton



Sources: USDA, Economic Research Service; and U.S. Dept. of Commerce, U.S. Census Bureau.

World 2013/14 Cotton Production Virtually Unchanged in March

Global cotton production remains estimated at 116.7 million bales, 5 percent below 2012/13 due largely to lower harvested area. World area in 2013/14 is estimated at 33.1 million hectares, 1.2 million hectares below the previous season and the lowest since 2009/10.

Production in China, the world's largest producer, is estimated at 32 million bales in 2013/14, 9 percent below last season as farmers in eastern China sought to grow more attractive alternative crops. A lower yield is also contributing to the smallest crop in China since 2010/11. India's crop is expected to reach 29 million bales this season, slightly above 2012/13, as higher yields more than offset lower harvested area. Pakistan is projected to produce 9.5 million bales in 2013/14, 2 percent above the previous season on improved yields.

In the Southern Hemisphere, Brazil is expected to produce a larger crop while dry conditions in Australia are forecast to reduce the crop there. Brazil's crop is forecast to rise 23 percent to 7.4 million bales, resulting from increased area and yield. In contrast, Australia is projected to produce only 4.1 million bales, the smallest crop there since 2009/10, as dry conditions at planting and depleted irrigation supplies limit production.

Global Cotton Trade Dramatically Lower in 2013/14

Global cotton trade is expected to be significantly lower this season as reduced raw cotton import demand by China affects trade around the world. Global cotton exports are forecast at nearly 38.5 million bales this season, 8.3 million bales (18 percent) below 2012/13. All major exporting countries, including the United States, are projected to experience a decline this season. India remains the largest foreign exporter in 2013/14, with shipments of 7.5 million bales forecast.

World cotton imports are forecast at 38.4 million bales in 2013/14, down from 46 million bales in 2012/13. While China is projected to account for the bulk of imports—11 million bales—the level is well below the 20-plus million bales imported during the previous two seasons. Offsetting a portion of this decline is the growth of other major importing countries, including Turkey, Bangladesh, Vietnam, and Indonesia.

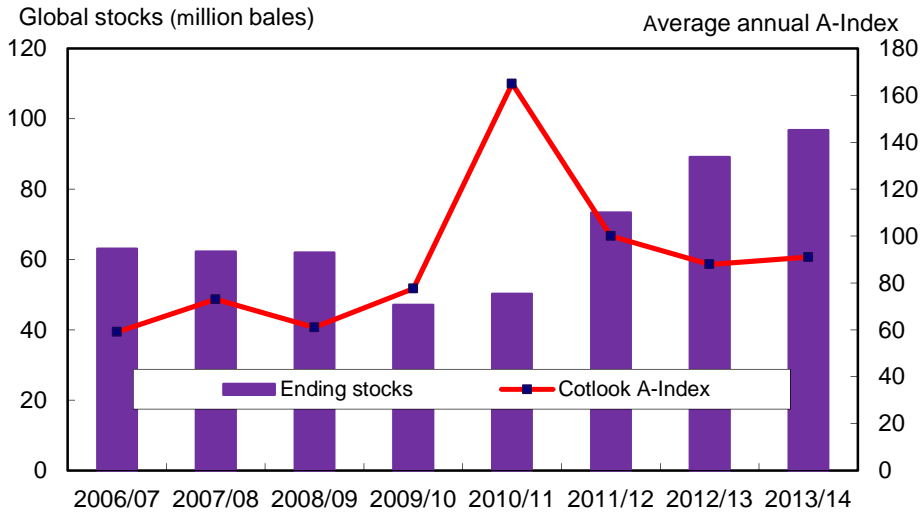
World Mill Use and Ending Stocks to Rise

World cotton consumption in 2013/14 is estimated at 109.2 million bales, down slightly from last month's forecast but up nearly 3 percent from the previous year. China remains the world's leading spinner of cotton despite a declining trend that began several years ago. For 2013/14, China is expected to consume 35.5 million bales of cotton, the lowest in a decade and considerably below the record of 51 million bales used in 2007/08. However, the recent declines have been offset somewhat by China's growth of imported cotton yarn; in 2013/14, for example, China could import 10 million bale-equivalents of raw fiber in the form of cotton yarn, nearly double the level of 2011/12.

Mill consumption in India, the second largest spinner, continues to trend higher in 2013/14. Cotton consumption in India is currently forecast at about 23.3 million bales, up from 21.8 million bales in 2012/13 and 19.4 million bales the year before. India’s growth can be attributable to China’s aforementioned yarn imports, with India one of the leading suppliers. Pakistan is also a major yarn supplier to China, and mill use there has benefited to some extent. For 2013/14, cotton mill use of 11 million bales is expected for Pakistan, equal to last season but up from 9.9 million bales in 2010/11.

Despite the economic expansion of the global economy boosting demand, world cotton production is expected to exceed mill use for the fourth consecutive season. Based on the latest global supply and demand estimates, world ending stocks are now forecast at a record 96.8 million bales, 8.5 percent above a year ago and more than double the stocks in 2009/10 (fig. 4). Most of the stock growth, however, has occurred in China, where the national reserve has ballooned in recent years and has effectively lowered cotton supplies available to the world market and supported global prices above expected levels.

Figure 4
Global cotton stocks and prices



Sources: Cotlook and USDA, Interagency Commodity Estimates Committee.

Contacts and Links

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Data

Cotton and Wool Monthly Tables (<http://cms.ers.usda.gov/publications/cws-cotton-and-wool-outlook>)

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Table 1--U.S. cotton supply and use estimates

Item	2012/13	2013/14		
		Jan.	Feb.	Mar.
<i>Million acres</i>				
Upland:				
Planted	12.076	10.206	10.206	10.206
Harvested	9.135	7.465	7.465	7.465
<i>Pounds</i>				
Yield/harvested acre	869	807	807	807
<i>Million 480-lb. bales</i>				
Beginning stocks	3.081	3.705	3.705	3.705
Production	16.535	12.551	12.551	12.551
Total supply 1/	19.622	16.261	16.261	16.261
Mill use	3.478	3.580	3.580	3.580
Exports	12.190	9.750	9.750	9.950
Total use	15.668	13.330	13.330	13.530
Ending stocks 2/	3.705	2.934	2.934	2.734
<i>Percent</i>				
Stocks-to-use ratio	23.6	22.0	22.0	20.2
<i>1,000 acres</i>				
Extra-long staple:				
Planted	238.4	201.0	201.0	201.0
Harvested	236.8	199.4	199.4	199.4
<i>Pounds</i>				
Yield/harvested acre	1,581	1,530	1,530	1,530
<i>1,000 480-lb. bales</i>				
Beginning stocks	269	195	195	195
Production	780	636	636	636
Total supply 1/	1,053	836	836	836
Mill use	22	20	20	20
Exports	836	750	750	750
Total use	858	770	770	770
Ending stocks 2/	195	66	66	66
<i>Percent</i>				
Stocks-to-use ratio	22.7	8.6	8.6	8.6

1/ Includes imports. 2/ Includes unaccounted.

Source: USDA, World Agricultural Outlook Board.

Last update: 3/12/14.

Table 2--World cotton supply and use estimates

Item	2012/13	2013/14		
		Jan.	Feb.	Mar.
<i>Million 480-lb. bales</i>				
Supply:				
Beginning stocks--				
World	73.32	89.17	89.16	89.16
Foreign	69.97	85.27	85.26	85.26
Production--				
World	123.07	117.81	116.67	116.68
Foreign	105.76	104.62	103.48	103.49
Imports--				
World	45.95	38.45	38.45	38.43
Foreign	45.94	38.44	38.44	38.42
Use:				
Mill use--				
World	106.35	109.50	109.48	109.21
Foreign	102.85	105.90	105.88	105.61
Exports--				
World	46.71	38.47	38.47	38.45
Foreign	33.68	27.97	27.97	27.75
Ending stocks--				
World	89.16	97.61	96.47	96.75
Foreign	85.26	94.61	93.47	93.95
<i>Percent</i>				
Stocks-to-use ratio:				
World	83.8	89.1	88.1	88.6
Foreign	82.9	89.3	88.3	89.0

Source: USDA, World Agricultural Outlook Board.

Last update: 3/12/14.

Table 3--U.S. fiber supply

Item	Nov. 2013	Dec. 2013	Jan. 2014	Jan. 2013
<i>1,000 480-lb. bales</i>				
Cotton:				
Stocks, beginning	4,169	8,810	10,960	14,039
Ginnings	5,405	3,200	1,012	1,254
Imports since August 1	1.5	1.5	2.1	2.8
<i>Million pounds</i>				
Manmade:				
Production	510.4	496.7	520.2	508.7
Noncellulosic	510.4	496.7	520.2	508.7
Cellulosic	NA	NA	NA	NA
Total since January 1	5,879.9	6,376.6	520.2	508.7
<hr/>				
	Oct.	Nov.	Dec.	Dec.
	2013	2013	2013	2012
<hr/>				
<i>Million pounds</i>				
Raw fiber imports:	156.4	144.9	NA	126.8
Noncellulosic	142.5	133.4	NA	114.6
Cellulosic	13.9	11.5	NA	12.2
Total since January 1	1,558.0	1,702.9	NA	1,819.8
<hr/>				
<i>1,000 pounds</i>				
Wool and mohair:				
Raw wool imports, clean	919.6	458.2	430.8	416.4
48s-and-finer	442.1	271.4	172.1	137.0
Not-finer-than-46s	477.4	186.8	258.8	279.4
Total since January 1	6,717.5	7,175.8	7,606.6	9,114.5
Wool top imports	107.2	170.7	72.1	446.7
Total since January 1	4,308.0	4,478.7	4,550.9	4,544.8
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	0.0	0.0	0.0	7.2

NA = Not available.

Sources: USDA, National Agricultural Statistics Service;
U.S. Dept. of Commerce, U.S. Census Bureau; and *Fiber Organon*.

Last update: 3/12/14.

Table 4--U.S. fiber demand

Item	Nov. 2013	Dec. 2013	Jan. 2014	Jan. 2013
<i>1,000 480-lb. bales</i>				
Cotton:				
All consumed by mills 1/	282	243	291	299
Total since August 1	1,226	1,470	1,761	1,695
Daily rate	13.4	11.1	12.7	13.0
Upland consumed by mills 1/	281	242	290	297
Total since August 1	1,221	1,463	1,753	1,687
Daily rate	13.4	11.0	12.6	12.9
Upland exports	399	741	1,261	1,502
Total since August 1	2,173	2,914	4,175	4,871
Sales for next season	73	59	169	67
Total since August 1	251	310	478	609
Extra-long staple exports	83.0	65.5	80.9	75.4
Total since August 1	220.7	286.2	367.1	368.1
Sales for next season	0.0	0.0	2.6	0.0
Total since August 1	0.0	0.0	2.6	4.4
	Oct. 2013	Nov. 2013	Dec. 2013	Dec. 2012
<i>Million pounds</i>				
Manmade:				
Raw fiber exports	53.4	46.0	NA	49.5
Noncellulosic	52.7	45.3	NA	49.1
Cellulosic	0.7	0.7	NA	0.4
Total since January 1	552.9	598.9	NA	679.6
<i>1,000 pounds</i>				
Wool and mohair:				
Raw wool exports, clean	837.9	694.1	698.8	596.5
Total since January 1	8,604.6	9,298.7	9,997.4	7,740.6
Wool top exports	129.3	131.9	68.8	138.9
Total since January 1	1,890.5	2,022.4	2,091.2	1,060.8
Mohair exports, clean	62.5	29.5	29.6	130.8
Total since January 1	685.1	714.6	744.2	582.8

NA = Not available.

1/ Estimated by USDA.

Sources: USDA, Farm Service Agency; USDA, Foreign Agricultural Service,
U.S. Export Sales; U.S. Dept. of Commerce, U.S. Census Bureau;
and *Fiber Organon*.

Last update: 3/12/14.

Table 5--U.S. and world fiber prices

Item	Dec. 2013	Jan. 2014	Feb. 2014	Feb. 2013
<i>Cents per pound</i>				
Domestic cotton prices:				
Adjusted world price	66.24	69.10	71.86	69.00
Upland spot 41-34	78.75	81.43	83.21	76.87
Pima spot 02-46	178.00	178.00	178.00	122.05
Average price received by upland producers	76.90	76.90	76.70	76.90
Far Eastern cotton quotes:				
A Index	87.37	91.01	93.55	89.86
Memphis/Eastern	91.33	94.60	96.50	92.06
Memphis/Orleans/Texas	91.00	94.35	96.25	91.69
California/Arizona	92.75	96.45	98.44	95.31
<i>Dollars per pound</i>				
Wool prices (clean):				
U.S. 56s	NQ	NQ	NQ	NQ
Australian 56s 1/	3.43	3.21	3.20	3.95
U.S. 60s	NQ	NQ	NQ	NQ
Australian 60s 1/	4.80	5.10	5.00	5.76
U.S. 64s	NQ	NQ	NQ	NQ
Australian 64s 1/	4.89	5.18	5.06	5.86

NQ = No quote.

1/ In bond, Charleston, SC.

Sources: USDA, *Cotton Price Statistics*; Cotlook Ltd., *Cotton Outlook*; and trade reports.

Last update: 3/12/14.

Table 6--U.S. textile imports, by fiber

Item	Nov. 2013	Dec. 2013	Jan. 2014	Jan. 2013
	<i>1,000 pounds 1/</i>			
Yarn, thread, and fabric:	227,965	235,853	279,366	252,843
Cotton	50,704	52,152	62,233	53,632
Linen	16,760	17,256	23,375	25,325
Wool	3,621	3,690	3,680	3,556
Silk	556	607	563	547
Manmade	156,324	162,148	189,515	169,783
Apparel:	844,870	790,700	907,469	889,304
Cotton	482,088	440,634	496,649	499,299
Linen	6,402	6,217	9,408	9,831
Wool	21,423	17,267	20,060	18,543
Silk	7,339	7,268	10,825	10,045
Manmade	327,619	319,314	370,528	351,586
Home furnishings:	243,087	218,321	238,991	214,129
Cotton	119,829	119,997	132,432	123,563
Linen	1,179	1,240	1,063	920
Wool	314	668	343	403
Silk	436	678	359	146
Manmade	121,330	95,739	104,793	89,097
Floor coverings:	67,093	63,643	71,398	66,620
Cotton	7,920	8,002	8,675	7,884
Linen	17,131	15,051	17,942	18,082
Wool	9,823	9,757	10,761	9,271
Silk	1,662	2,068	2,132	1,618
Manmade	30,558	28,764	31,887	29,765
Total imports: 2/	1,383,313	1,308,748	1,497,597	1,423,363
Cotton	660,725	620,942	700,216	684,611
Linen	41,472	39,764	51,788	54,158
Wool	35,184	31,383	34,852	31,778
Silk	9,992	10,622	13,879	12,357
Manmade	635,939	606,038	696,861	640,458

1/ Raw-fiber equivalent. 2/ Includes headgear.

Sources: USDA, Economic Research Service; and
U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 3/12/14.

Table 7--U.S. textile exports, by fiber

Item	Nov. 2013	Dec. 2013	Jan. 2014	Jan. 2013
	<i>1,000 pounds 1/</i>			
Yarn, thread, and fabric:	234,443	195,765	227,584	222,046
Cotton	125,634	103,392	118,466	117,058
Linen	6,802	5,310	6,653	6,127
Wool	3,152	2,211	3,271	2,272
Silk	1,055	995	1,256	994
Manmade	97,800	83,857	97,938	95,595
Apparel:	28,499	25,195	24,546	24,654
Cotton	12,354	10,900	11,255	10,788
Linen	577	565	484	402
Wool	1,686	1,523	1,148	1,272
Silk	1,147	1,068	888	1,127
Manmade	12,735	11,139	10,771	11,065
Home furnishings:	5,467	4,469	4,334	4,376
Cotton	2,656	2,067	2,297	2,140
Linen	270	238	160	216
Wool	172	142	97	157
Silk	142	131	77	148
Manmade	2,228	1,891	1,704	1,715
Floor coverings:	34,984	32,598	27,848	28,954
Cotton	2,791	2,938	1,921	1,985
Linen	1,464	1,631	907	972
Wool	3,616	2,913	2,065	2,883
Silk	37	34	20	17
Manmade	27,076	25,083	22,935	23,097
Total exports: 2/	303,499	258,093	284,432	280,138
Cotton	143,518	119,315	134,029	132,055
Linen	9,113	7,743	8,203	7,717
Wool	8,630	6,794	6,586	6,585
Silk	2,380	2,228	2,241	2,286
Manmade	139,857	122,012	133,372	131,494

1/ Raw-fiber equivalent. 2/ Includes headgear.

Sources: USDA, Economic Research Service; and
U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 3/12/14.

Table 8--U.S. cotton textile imports, by origin

Region/country	Nov. 2013	Dec. 2013	Jan. 2014	Jan. 2013
	<i>1,000 pounds 1/</i>			
North America	126,548	126,148	107,337	104,814
Canada	3,051	2,650	2,571	2,959
Costa Rica	331	352	173	199
Dominican Republic	5,837	4,837	4,233	3,982
El Salvador	17,370	21,454	13,590	13,232
Guatemala	7,760	7,625	6,276	6,580
Haiti	10,102	9,870	9,064	8,448
Honduras	25,156	26,406	17,422	17,598
Mexico	42,733	38,216	39,282	38,789
Nicaragua	14,186	14,720	14,634	13,026
South America	3,627	4,038	4,216	5,060
Colombia	1,519	1,637	1,503	1,794
Peru	1,875	2,208	2,471	3,129
Europe	12,973	11,845	11,265	10,661
Germany	925	1,003	950	864
Italy	1,736	1,783	1,649	1,687
Portugal	1,700	1,199	1,648	1,194
Turkey	6,120	5,260	4,620	4,847
Turkmenistan	245	659	482	249
Asia	504,924	464,528	561,646	547,969
Bahrain	898	1,638	1,535	1,167
Bangladesh	43,205	35,792	53,167	52,851
Cambodia	17,713	14,151	16,278	18,211
China	219,330	204,402	241,663	234,107
Hong Kong	1,369	725	971	877
India	61,617	60,226	66,381	60,274
Indonesia	25,956	20,361	28,859	32,742
Israel	771	626	1,108	889
Japan	1,007	1,120	1,049	993
Jordan	4,311	4,517	4,749	4,267
Malaysia	2,589	2,608	2,900	3,207
Pakistan	54,501	52,410	65,480	64,599
Philippines	3,313	3,507	4,236	4,983
South Korea	5,223	5,127	7,692	5,998
Sri Lanka	8,009	7,204	8,707	7,697
Taiwan	1,833	1,970	2,346	2,664
Thailand	5,948	5,810	6,103	6,681
United Arab Emirates	896	735	417	473
Vietnam	46,119	41,098	47,626	44,721
Oceania	47	18	82	27
Africa	12,606	14,365	15,670	16,081
Egypt	6,181	7,416	8,820	8,996
Kenya	2,494	2,077	1,978	1,694
Lesotho	2,282	2,010	2,646	3,033
Mauritius	572	1,366	927	892
World 2/	660,725	620,942	700,216	684,611

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Sources: USDA, Economic Research Service; and
U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 03/12/14.

Table 9--U.S. cotton textile exports, by destination

Region/country	Nov. 2013	Dec. 2013	Jan. 2014	Jan. 2013
	<i>1,000 pounds 1/</i>			
North America	122,847	101,027	112,452	109,254
Bahamas	485	157	97	147
Canada	11,597	10,948	10,771	10,138
Costa Rica	305	178	257	300
Dominican Republic	18,151	14,583	16,480	17,584
El Salvador	10,355	8,570	11,122	10,130
Guatemala	2,141	2,031	1,980	2,460
Haiti	847	636	660	485
Honduras	46,398	39,298	41,467	41,145
Jamaica	128	75	64	59
Mexico	29,380	22,897	27,407	24,850
Nicaragua	2,344	1,160	1,599	1,484
Panama	321	186	242	221
South America	4,841	4,038	4,622	3,040
Brazil	227	341	349	374
Chile	277	153	403	228
Colombia	2,991	1,503	2,251	1,554
Ecuador	223	95	106	171
Peru	782	1,574	1,187	353
Venezuela	115	193	177	239
Europe	3,238	2,667	2,681	3,221
Belgium	217	188	362	225
France	174	103	130	120
Germany	506	468	494	547
Italy	231	133	127	196
Netherlands	272	394	253	313
United Kingdom	1,055	770	763	1,098
Asia	11,471	10,614	13,475	15,607
China	8,027	6,934	10,230	12,353
Hong Kong	463	426	425	474
India	89	190	189	142
Israel	132	147	86	105
Japan	868	1,073	868	779
Lebanon	37	40	112	173
Saudi Arabia	115	97	106	125
Singapore	241	74	197	212
South Korea	484	618	292	390
Taiwan	128	94	161	58
Thailand	79	33	34	148
United Arab Emirates	238	253	295	270
Vietnam	216	376	50	120
Oceania	690	608	582	733
Australia	503	450	427	529
New Zealand	144	95	136	155
Africa	431	360	217	171
South Africa	28	60	50	14
World 2/	143,518	119,315	134,029	132,055

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Sources: USDA, Economic Research Service; and
U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 03/12/14.

Table 10--Acreage, yield, and production estimates, 2013

State/region	Planted	Harvested	Yield	Production
			<i>Pounds/</i>	
	<i>-- 1,000 acres --</i>		<i>harvested acre</i>	<i>1,000 bales</i>
Upland:				
Alabama	365	362	736	555
Florida	131	128	750	200
Georgia	1,370	1,355	850	2,400
North Carolina	465	460	819	785
South Carolina	258	254	680	360
Virginia	78	77	960	154
Southeast	2,667	2,636	811	4,454
Arkansas	310	305	1,149	730
Louisiana	130	125	1,248	325
Mississippi	290	285	1,229	730
Missouri	255	246	956	490
Tennessee	250	233	871	423
Delta	1,235	1,194	1,085	2,698
Kansas	27	26	720	39
Oklahoma	185	125	730	190
Texas	5,800	3,200	645	4,300
Southwest	6,012	3,351	649	4,529
Arizona	160	159	1,449	480
California	93	92	1,643	315
New Mexico	39	33	1,091	75
West	292	284	1,470	870
Total Upland	10,206	7,465	807	12,551
Pima:				
Arizona	2	2	1,184	4
California	187	186	1,574	610
New Mexico	4	3	847	6
Texas	9	9	904	16
Total Pima	201	199	1,530	636
Total all	10,407	7,664	826	13,187

Source: USDA, January 2014 *Crop Production* report.

Last update: 3/12/14.

Table 11--Annual U.S. cotton textile imports, by origin

Region/Country	2009	2010	2011	2012	2013
	<i>1,000 pounds 1/</i>				
North America	1,752,269	1,897,981	1,839,260	1,663,709	1,641,325
Canada	38,383	40,103	39,566	35,142	33,605
Dominican Republic	58,254	70,737	70,750	68,687	72,034
El Salvador	214,040	284,028	258,273	245,880	231,319
Guatemala	120,312	117,612	106,356	97,775	99,397
Haiti	152,777	134,560	153,955	145,491	145,704
Honduras	379,460	429,476	412,001	349,589	331,688
Mexico	606,025	628,594	581,538	525,362	533,802
Nicaragua	162,116	178,477	206,973	185,672	187,789
South America	101,403	101,271	59,298	51,679	52,233
Peru	35,096	38,298	33,976	29,568	28,216
Europe	141,718	162,047	138,988	147,866	154,453
Turkey	61,122	69,723	55,340	67,294	72,228
Asia	6,575,825	7,461,471	6,322,653	6,142,919	6,436,939
Bangladesh	560,584	628,251	537,172	535,183	599,814
Cambodia	235,474	272,888	251,639	237,724	222,372
China	2,765,618	3,310,555	2,748,175	2,660,785	2,780,763
Hong Kong	22,510	16,631	12,512	9,420	12,059
India	701,018	788,224	687,902	709,190	752,471
Indonesia	329,743	380,900	352,379	336,227	333,990
Jordan	67,083	60,885	47,888	50,876	53,601
Malaysia	37,919	36,600	33,248	32,413	33,900
Pakistan	861,343	926,191	766,688	720,502	737,499
Philippines	75,548	71,524	66,283	58,070	54,355
South Korea	84,262	85,824	68,854	68,583	66,472
Sri Lanka	95,187	89,766	79,228	77,051	89,509
Taiwan	42,468	40,850	33,183	31,839	27,628
Thailand	129,150	133,696	97,247	75,997	78,995
Vietnam	475,608	537,729	474,708	483,033	541,919
Africa	248,588	237,930	203,404	184,169	178,919
Egypt	121,209	130,666	108,009	99,751	95,050
Lesotho	44,978	44,154	39,588	33,523	33,455
World 2/	8,820,812	9,861,621	8,564,312	8,190,888	8,464,276

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Sources: USDA, Economic Research Service; and U.S. Dept. of Commerce, U.S. Census Bureau

Last update: 03/12/14.

Table 12--Annual U.S. cotton textile exports, by destination

Region/country	2009	2010	2011	2012	2013
	<i>1,000 pounds 1/</i>				
North America	1,356,760	1,605,765	1,646,250	1,446,118	1,475,517
Canada	112,928	111,076	114,771	119,262	131,936
Costa Rica	4,659	4,631	3,480	3,929	3,123
Dominican Republic	209,898	248,181	332,772	248,099	232,864
El Salvador	114,885	95,128	137,746	130,711	127,860
Guatemala	42,117	42,867	34,959	30,091	29,705
Haiti	6,740	8,042	7,242	8,036	8,948
Honduras	510,184	732,141	670,135	574,627	571,250
Mexico	330,033	331,750	315,928	300,629	337,548
Nicaragua	16,775	22,671	18,866	20,803	21,533
Panama	1,777	2,240	4,016	3,393	3,387
South America	32,446	33,038	31,490	36,438	51,119
Brazil	5,329	5,933	8,310	5,676	4,796
Chile	2,589	5,515	2,667	3,211	3,051
Colombia	9,866	7,198	8,303	14,515	26,086
Peru	2,951	4,949	2,944	3,216	9,973
Venezuela	7,895	5,713	6,169	6,024	3,262
Europe	40,068	41,539	41,046	36,345	37,365
Belgium	4,069	4,776	4,659	3,645	3,079
Germany	7,193	6,361	7,191	5,667	6,382
Italy	2,181	2,017	2,272	2,021	2,178
Netherlands	4,957	5,422	4,662	4,655	4,390
United Kingdom	10,603	11,900	11,749	11,603	11,749
Asia	57,522	87,559	100,805	108,757	164,829
China	14,821	39,351	53,301	63,211	121,922
Hong Kong	4,841	5,569	5,656	6,762	5,856
India	2,902	4,141	3,824	3,178	1,892
Israel	2,476	2,022	2,461	2,038	1,372
Japan	9,310	9,893	10,442	11,044	11,005
Singapore	2,286	2,886	2,373	2,434	2,112
South Korea	6,748	10,452	7,016	5,631	6,025
United Arab Emirates	3,353	2,812	3,025	3,780	3,377
Oceania	7,195	7,100	9,581	8,828	9,319
Australia	5,629	5,288	7,713	6,933	7,112
Africa	4,179	4,084	8,305	3,480	3,901
World 2/	1,498,247	1,779,108	1,837,476	1,639,967	1,742,081

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Sources: USDA, Economic Research Service; and U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 03/12/14.