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Rice Outlook

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U.S. 2007/08 Rough Rice Production Forecast Raised to 190.0 Million Cwt

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The next release is
Aug. 13, 2007

Approved by the
World Agricultural
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Forecasts for both 2007/08 total supply and total use were raised this month. On the supply side, the rough rice production forecast was raised 7.0 million cwt to 190.0 million cwt. Forecasts for both long- and medium-short-grain production were increased. The higher U.S. crop forecast was based on a 100,000-acre increase in the plantings estimate to 2.74 million acres. Arkansas accounted for most of the area increase. The new area data are from the June *Acreage* report.

On the use side, 2007/08 U.S. exports were raised 6.0 million cwt to 102.0 million cwt based on larger supplies and a reduced price forecast. Long-grain accounted for all of the upward revision in U.S. exports. By type, milled rice accounted for all of the increase in exports; rough rice exports remain forecast at 34.0 million cwt.

On balance, these revisions resulted in a 1.0-million-cwt increase in the 2007/08 ending stocks forecast to 26.7 million cwt, with medium/short-grain accounting for all of the increase. Despite this month's upward revision, ending stocks in 2007/08 are projected to be 36 percent below a year earlier, with long-grain accounting for most of the year-to-year decline. The 2007/08 season-average farm price was lowered 25 cents on both ends to \$9.75-\$10.25 per cwt, based on the larger supplies.

The 2007/08 global production forecast was lowered fractionally to 420.8 million tons (milled basis), still the highest on record. Production forecasts were lowered this month for Australia and Cuba, but raised for the Dominican Republic and the United States. Global ending stocks for 2007/08 are projected at 72.0 million tons, down 5 percent from a year earlier, and the smallest since 1983/84.

The global rice trade forecast for calendar year 2008 was raised 200,000 tons this month to a record 29.6 million tons (milled basis). The United States accounts for all of the upward revision in exports. The U.S. increase was partially offset by reduced export projections for Australia and Vietnam. The 2007 global trade forecast was lowered 1 percent, based on a weaker export forecast for Vietnam.

Except for sales of 100-percent broken, export price quotes for most grades of Thailand's regular-milled white rice are up \$4 per ton from a month earlier, primarily due to fresh inquiries from large buyers, tighter supplies, and a stronger currency. Prices for Vietnam's top-quality rice are up \$5 per ton from the first week of June, a result of tight supplies and a large volume of sales on the books. Export price quotes for U.S. long-grain milled rice are down \$6 per ton from a month earlier, primarily due to a lack of new business.

Domestic Outlook

U.S. 2007/08 Rough Rice Production Forecast Raised 4 Percent to 190 Million Cwt

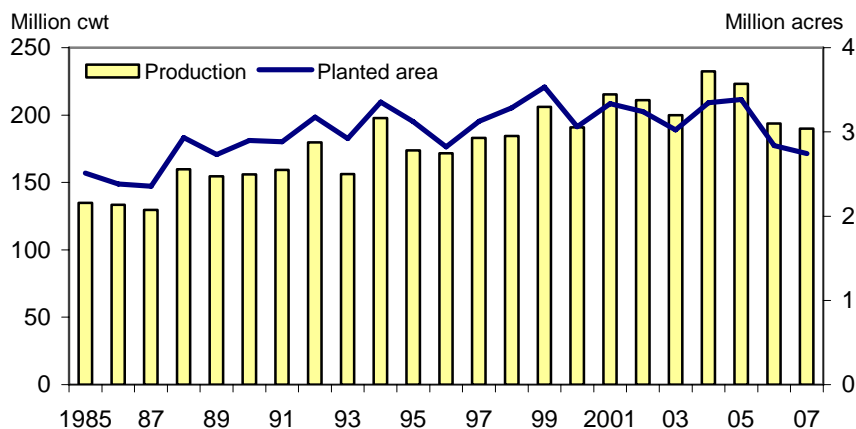
The 2007/08 U.S. rough rice production forecast was raised 7 million cwt to 190 million cwt, a result of a larger area estimate. Despite this month's upward revision, the crop is 2 percent smaller than a year earlier and the smallest since 1998/99. Total plantings are estimated at 2.74 million acres, up 100,000 acres from the March intentions, but 3 percent below a year earlier. The current area estimate is the U.S. Department of Agriculture's first survey-based estimate of actual plantings of the 2007/08 crop. The area data are reported by class and State in the June 2007 *Acreage*.

The average yield—forecast at 6,970 pounds per acre—is virtually unchanged from last month's forecast, but up 102 pounds from a year earlier. The 2007/08 yield is the second-highest on record, and just 18 pounds below the 2004/05 record. The 2007/08 yield is based on 1990-2006 yield trends by class of rice. The first objective yield forecast for the 2007/08 crop will be released in the August *Crop Production* report.

Estimates for both long- and combined medium-short-grain plantings were increased this month. Long-grain plantings were raised 80,000 acres to 2.10 million. Combined medium-short-grain plantings were increased 20,000 acres to 648,000, with the South accounting for all of the increase.

Figure 1

The U.S. 2007 rough rice crop is projected at 190 million cwt



2007 are forecasts.

Sources: 1985-2006, USDA, National Agricultural Statistics Service, *Quick Stats*, U.S. & All States Data--Crops.

http://www.nass.usda.gov/Data_and_Statistics/Quick_Stats/index.asp;

2007 forecasts, *World Agricultural Supply and Demand Estimates*,

<http://www.usda.gov/oce/commodity/wasde/index.htm>.

Arkansas accounted for the bulk of this month's area increase. Rice plantings in Arkansas were raised 80,000 acres to 1.3 million acres. In addition, plantings in Louisiana were raised 30,000 acres to 390,000 acres, and plantings in Missouri were raised 15,000 acres to 206,000. These upward revisions were partially offset by reductions in the remaining rice-producing States. Texas plantings were lowered 10,000 acres to 150,000 acres; California plantings were reduced 10,000 acres to 522,000 acres; and Mississippi plantings were lowered 5,000 acres to 175,000 acres. On an annual basis, area is estimated lower in all reported States except Louisiana and Texas, with Arkansas accounting for most of the decline.

Louisiana is the only State to have expanded rice plantings in 2007/08. In 2006/07, some Louisiana rice area was still impacted by saltwater intrusion from severe hurricanes that hit in August and September 2005. Texas plantings are unchanged from a year earlier.

About 72 Percent of 2007/08 U.S. Rice Crop Rated in Good or Excellent Condition

For the week ending July 8, about 12 percent of the 2007/08 crop had headed, virtually the same as a year earlier, and nearly identical to the U.S. 5-year average. Progress of the 2007/08 crop varied by State. In Texas, 52 percent of the crop had headed by July 8, well behind 73 percent a year earlier and slightly behind the State's 5-year average of 57 percent. The Texas rice-growing region received excessive rainfall during much of June and early July, reducing sunshine and delaying some field applications. In Louisiana, 54 percent of the crop had headed by July 8, up from 47 percent a year earlier and even with the State's average.

By July 8, about 13 percent of the Mississippi crop had headed, 2 or 3 percentage points ahead of a year earlier and the 5-year State average. In Missouri, 6 percent of the crop was reported headed, 1 or 2 percentage points ahead of a year earlier and the State's 5-year average. By July 8, just 1 percent of the Arkansas crop had headed, 1 percentage point behind a year earlier and the State's 5-year average. In California, 2 percent of the crop was reported headed by July 8, well ahead of a year earlier—when excessive rain sharply delayed planting—but still behind the State's 5-year average of 4 percent.

For the week ending July 8, about 72 percent of the 2007/08 U.S. rice crop was rated in good or excellent condition, down 2 percentage points from the previous week, but well ahead of 56 percent a year earlier. Crop conditions were rated higher than a year earlier in all reported States except Missouri, where conditions were virtually unchanged from a year earlier. California accounted for most of the year-to-year improvement in reported conditions. For the week ending July 8, nearly 81 percent of the California crop was rated in good or excellent condition, well ahead of 9 percent a year earlier.

In Texas, 44 percent of the crop was rated in good or excellent condition, up from 32 percent a year earlier. In Louisiana, 61 percent of the crop was rated in good or excellent condition, up from 49 percent a year earlier. About 90 percent of the

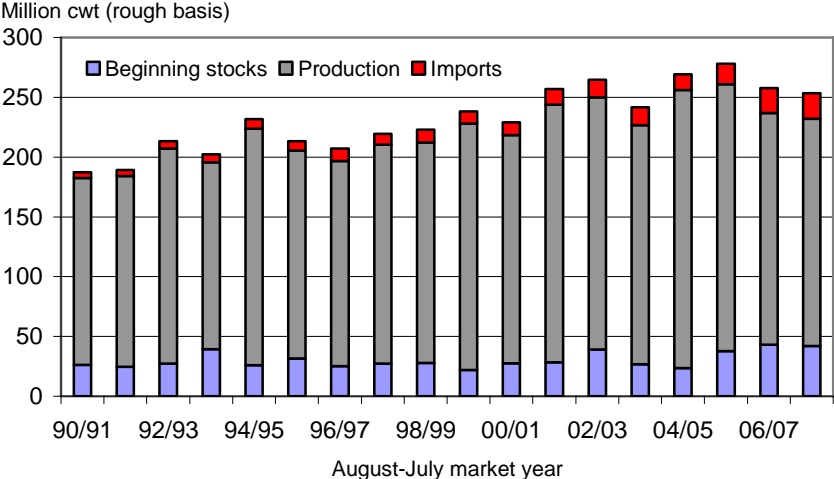
Mississippi crop was rated in good or excellent condition, 7 percentage points above a year earlier. For the week ending July 8, about 71 percent of the Arkansas crop was rated in good or excellent condition, up 3 percentage points from a year earlier. Finally, in Missouri, 82 percent of the crop was rated in good or excellent condition, unchanged from a year earlier.

Total U.S. Rice Supplies in 2007/08 Are Projected To Be 2 Percent Smaller Than a Year Earlier

Total supplies for 2007/08 are forecast at 253.4 million cwt, up 3 percent from last month’s forecast, but still down 2 percent from a year earlier. Beginning stocks remain projected at 41.9 million cwt, down almost 3 percent from a year earlier. Long-grain accounts for all of the projected contraction in beginning stocks. Combined medium-short-grain beginning stocks are projected to be 2.5 million cwt larger than a year earlier.

The 2007/08 crop of 190 million cwt is projected to be 2 percent smaller than the 2006/07 crop. Long-grain accounts for all of the production decline. The 2007/08 long-grain crop is projected at 139.5 million cwt, down 5 percent from a year earlier. In contrast, combined medium-short-grain production is projected to increase 6 percent to 50.5 million cwt.

Figure 2
Total U.S. rice supplies in 2007/08 are projected to decline 2 percent



2006/07 and 2007/08 are forecasts.
 Sources: 1990/91-2004/05, 2006 *Rice Yearbook*, Economic Research Service, USDA;
 2005/06-2007/08, *World Agricultural Supply and Demand Estimates*,
<http://www.usda.gov/oce/commodity/wasde/index.htm>.

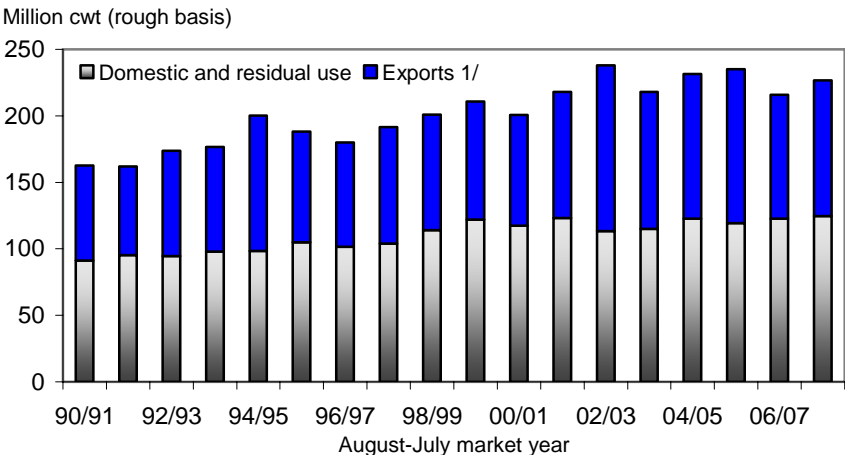
Imports remain projected at a record 21.5 million cwt, more than 2 percent higher than a year earlier. Long-grain accounts for all of the increase. Long-grain imports are projected at a record 15.0 million cwt, up more than 3 percent from a year earlier. Thailand supplies the bulk of U.S. long-grain imports. Combined medium-short-grain imports are projected at 6.5 million cwt, unchanged from the year earlier record. China has been a major supplier of medium-short-grain rice to the United States in recent years, with Puerto Rico the primary market.

U.S. 2007/08 Rice Exports Are Projected To Be 10 Percent Larger Than a Year Earlier

Total use of U.S. rice in 2007/08 is projected at 226.7 million cwt, up 3 percent from last month’s forecast and 5 percent larger than a year earlier. Both exports and total domestic and residual use are projected to be larger in 2007/08. Total domestic and residual use is projected at a record 124.7 million cwt, almost 2 percent larger than a year earlier. Combined medium-short-grain accounts for all of the expected increase in total domestic and residual use in 2007/08.

Exports in 2007/08 are projected at 102.0 million cwt, up 6 percent from last month’s forecast and 10 percent higher than a year earlier. This month’s upward revision in exports is based on the larger supply forecast and a reduced U.S. price projection for 2007/08. The year-to-year export expansion is based on expectations of more competitive U.S. prices.

Figure 3
Total U.S. rice use is projected to increase 5 percent in 2007/08



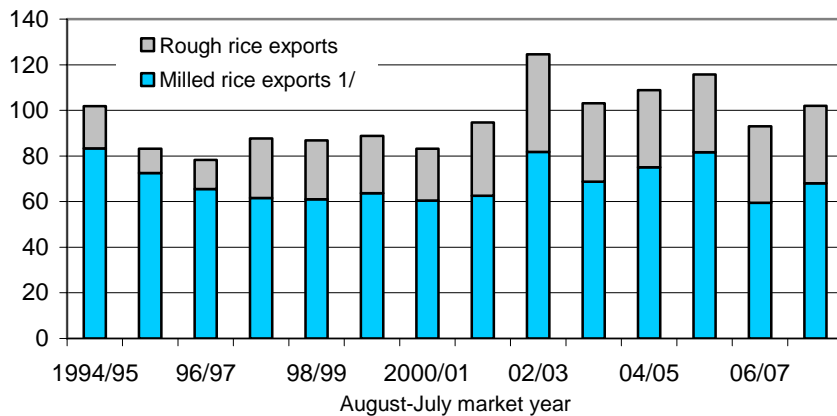
1/ Rough-equivalent of milled, brown, and rough-rice exports. 2006/07 and 2007/08 forecasts.

Sources: 1990/91-2004/05, *2006 Rice Yearbook*, ERS/USDA; 2005/06-2007/08, *World Agricultural Supply and Demand Estimates*, World Agricultural Outlook Board, USDA.

Figure 4

**U.S. milled rice exports are projected to increase
14 percent in 2007/08**

Million cwt (rough basis)



2006/07 & 2007/08 are forecasts. 1/ Reported milled rice exports converted to a rough basis using annual milling rates.

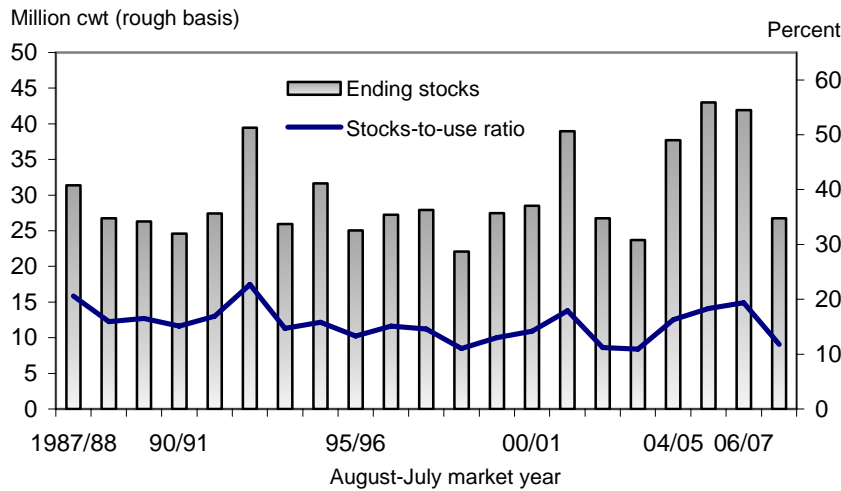
Sources: 1994/95-2004/05, *2006 Rice Yearbook*, Economic Research Service/USDA; 2005/06-2007/08, *World Agricultural Supply and Demand Estimates*, <http://www.usda.gov/oce/commodity/wasde/index.htm>.

By type, milled exports (combined milled and brown rice exports on a rough-equivalent basis) are projected at 68.0 million cwt, up 10 percent from last month's forecast and 14 percent higher than in 2006/07. Rough rice exports remain projected at 34.0 million cwt, an increase of 2 percent from a year earlier. Mexico and Central America are the primary markets for U.S. rough rice exports, with long-grain accounting for nearly all of their purchases.

By class, long-grain exports are projected at 79.0 million cwt, up 8 percent from last month's forecast and 6 percent larger than a year earlier. Combined medium-short-grain exports remain projected at 23.0 million cwt, a 24-percent increase from 2006/07. The boost in medium-short-grain exports is based, in part, on expectations of larger U.S. sales to Oceania—a result of another year of a very small harvest in Australia, the traditional supplier to the region.

U.S. ending stocks of all rice for 2007/08 are projected at 26.7 million cwt, up 4 percent from last month's forecast, but down 36 percent from a year earlier and the smallest since 2003/04. Medium-short-grain accounts for all of this month's upward revision in ending stocks. Ending stocks of both long- and combined medium-short-grain rice are projected to be smaller than a year earlier. The all-rice stocks-to-use ratio is projected at 11.8 percent, virtually unchanged from last month but down from 19.4 percent in 2006/07.

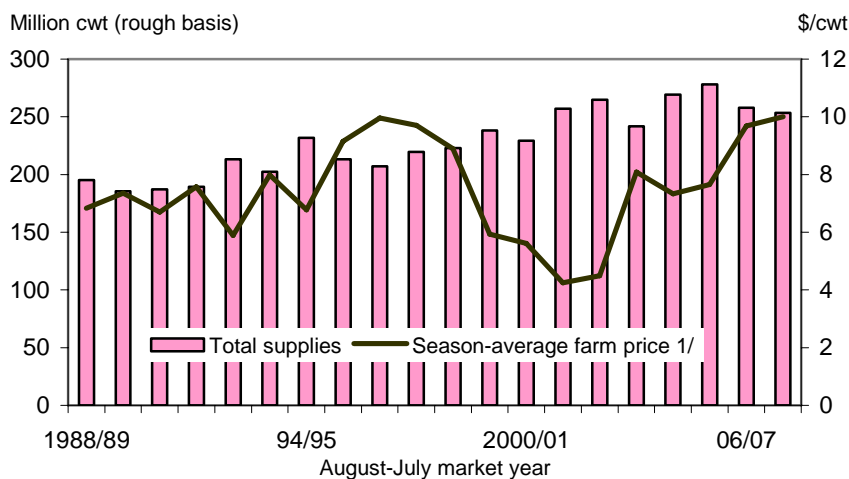
Figure 5
U.S. ending stocks are projected to decline 36 percent in 2007/08



2006/07 and 2007/08 are forecasts.

Sources: 1987/88-2003/04, *2006 Rice Yearbook*, Economic Research Service, USDA; 2005/06-2007/08, *World Agricultural Supply and Demand Estimates*, World Agricultural Outlook Board, USDA.

Figure 6
The 2007/08 U.S. season-average farm price is projected at \$9.75-\$10.25 per cwt



1/ 2007/08 midpoint of projection range.

Sources: 1988/89-2004/05, *2006 Rice Yearbook*, Economic Research Service, USDA; 2005/06-2007/08, *World Agricultural Supply and Demand Estimates*,

<http://www.usda.gov/oce/commodity/wasde/index.htm>.

U.S. 2007/08 Season-Average Farm Price Forecast Lowered to \$9.75-\$10.25 per Cwt

The 2007/08 U.S. season-average farm price (SAFP) was lowered 25 cents on both the high and low end to \$9.75-\$10.25 per cwt, up from a revised \$9.68 per cwt a year earlier. The midpoint of the 2007/08 SAFB is the highest since 1980/81. This month's downward revision was based on the larger supply forecast. On a year-to-year basis, the stronger U.S. SAFB is based on tighter U.S. supplies and higher world prices.

The 2006/07 SAFB was lowered 7 cents this month, based on reported cash prices through mid-June and expectations regarding prices over the remainder of the market year. In June, USDA reported the May rough-rice cash price at \$9.72, down from a preliminary price of \$10.00, and reported a preliminary price of \$9.80 per cwt for June.

There were no revisions this month to the U.S. 2006/07 rough-rice balance sheet. Total supplies remain projected at 257.7 million cwt, a 7-percent decline from a year earlier. A 13-percent drop in production more than offsets a larger carryin and record imports. Total use of U.S. rice in 2006/07 is forecast at 215.8 million cwt, down 8 percent from a year earlier. Exports account for all of the year-to-year decline in total use.

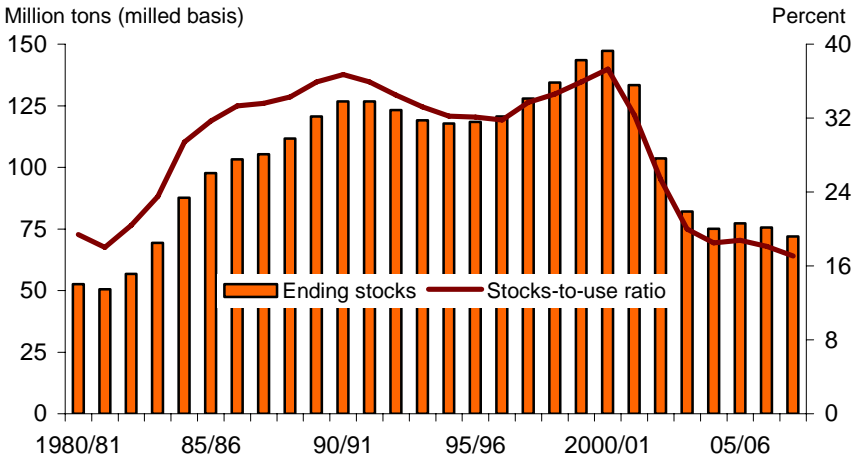
International Outlook

Production Forecasts for 2007/08 Lowered for Australia and Cuba; Raised for Dominican Republic and the United States

Global rice production for 2007/08 is projected at a record 420.8 million tons (on a milled basis), fractionally below last month’s forecast, but up 1 percent from a year earlier. Global disappearance is projected at a record 424.4 million tons, also fractionally below last month, but more than 1 percent larger than a year earlier. With disappearance exceeding production by 3.6 million tons, global ending stocks for 2007/08 are projected to drop 5 percent to 72.0 million tons, the smallest since 1983/84. The 2007/08 stocks-to-use ratio of 17.0 percent is down from 18.1 percent in 2006/07 and is the lowest since 1976/77.

There were two downward production revisions for 2007/08 this month. First, Australia’s 2007/08 crop (to be harvested in April-May 2008) was lowered 262,000 tons to 70,000 tons, the smallest since at least 1960/61. The substantial reduction was based on a 45,000-hectare reduction in plantings to just 10,000 hectares, a result of several years of severe drought. Australia’s production in 2007/08 is projected to be only a small fraction of the record 1.3 million tons produced in 2000/01. Australia had been a major exporter of medium-short-grain rice for many decades. In the second revision, Cuba’s 2007/08 production was lowered 182,000 tons to 240,000 tons based on much lower area.

Figure 7
Global ending stocks in 2007/08 are projected to be the lowest since 1983/84



2006/07 and 2007/08 are forecasts.
 Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

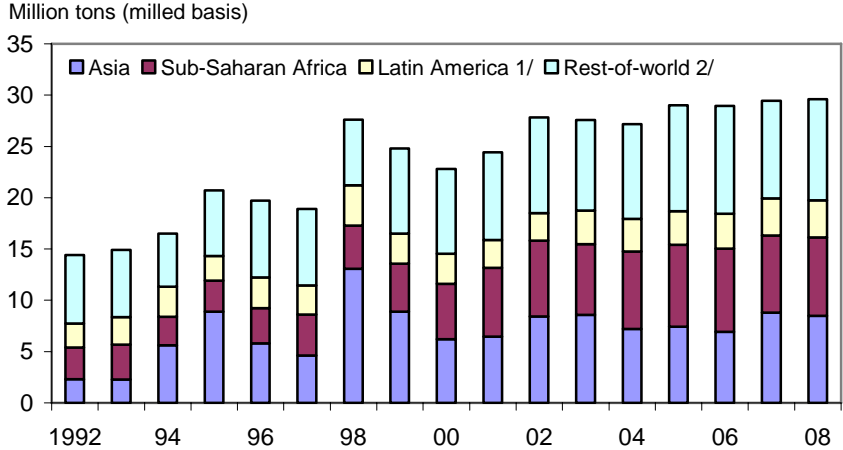
These two reductions were partially offset by two upward revisions. First, the production forecast for the Dominican Republic was increased 145,000 tons to 385,000 tons, a result of larger plantings. And second, the U.S. 2007/08 production forecast was raised 224,000 tons to 6.08 million based on a larger area estimate.

The 2006/07 global production forecast was lowered 0.2 million tons to 416.4 million tons, primarily due to a smaller production forecast for Vietnam. Vietnam’s 2006/07 production was lowered 0.2 million tons to 22.7 million based on a weaker yield. Vietnam’s area estimate was actually increased. In addition, Cuba’s production was lowered 182,000 tons to 240,000 based on smaller area. These two reductions were partially offset by increased 2006/07 production estimates for the Dominican Republic and Australia.

Global Rice Trade in 2008 Is Forecast At a Record 29.6 Million Tons

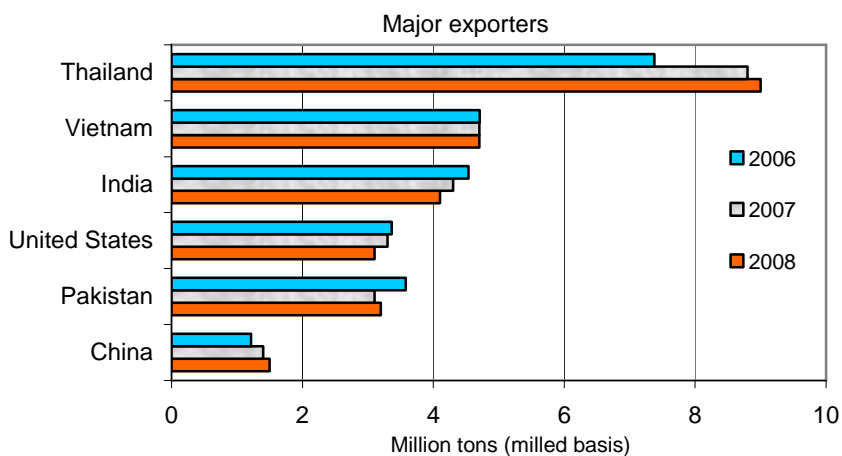
Global rice trade for calendar year 2008 is projected at a record 29.6 million tons (milled basis), up 200,000 tons from last month’s forecast and up fractionally from a year earlier. There were three export revisions this month for 2008. First, the U.S. export forecast was raised 400,000 tons to 3.1 million tons based on a larger U.S. production forecast and expectations of more competitive U.S. prices. This upward revision was offset by a 100,000-ton reduction in Australia’s export forecast to 50,000 tons, the smallest since 1962. In addition, Vietnam’s exports were lowered 100,000 tons to 4.7 million based on tighter supplies. The only country-specific import revision for 2008 was a 25,000-ton increase in Australia’s imports to a record 150,000 tons, based on much tighter supplies.

Figure 8
Global rice imports in 2008 are projected to be the highest on record



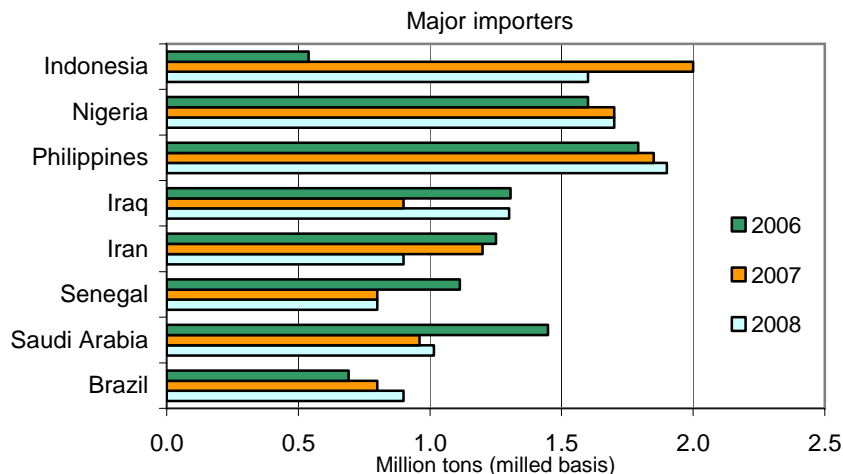
2007 and 2008 are forecasts. 1/ Mexico, Central America, the Caribbean, and South America. 2/ Includes imports not assigned a specific country.
 Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

Figure 9
Thailand, China, and Pakistan are projected to increase rice exports in 2008



These six countries account for more than 85 percent of global rice exports. 2007 and 2008 are projections. Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

Figure 10
Iraq, Brazil, Saudi Arabia, and the Philippines are projected to increase imports in 2008



2007 and 2008 are projections. These eight countries account for about 35 percent of global imports. Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

On a year-to-year basis, in 2008, larger shipments from Thailand, Uruguay, Cambodia, China, Egypt, and Pakistan are projected to offset smaller shipments from the United States, India, and Guyana. Among major importers in 2008, increased purchases by Iraq, Brazil, China, the Philippines, Mexico, and the United States are projected to more than offset smaller imports by Indonesia, Iran, Nigeria, Bangladesh, Malaysia, Russia, and Turkey.

Global trade in 2007 is forecast at 29.4 million tons, down 1 percent from last month's forecast, but 2 percent larger than a year earlier and the second highest on record. There were two revisions on the export side. First, Vietnam's exports were lowered 300,000 tons to 4.7 million based on smaller supplies and pace-to-date. And second, Australia's 2007 export forecast was raised 50,000 tons to 150,000 based on a larger 2006/07 production estimate and shipment pace. The only 2007 import revision was a 150,000-ton increase in Vietnam's imports to 450,000 tons, the highest since 1986. The higher import forecast for Vietnam was based on shipment pace.

Export Price Quotes for Thailand Are Up \$4 per Ton from Early June

Except for sales of 100-percent broken, export price quotes for most grades of Thailand's regular-milled white rice are up about \$4 per ton from a month earlier, primarily due to fresh inquiries from large buyers, tighter supplies, and a stronger currency. Prices for Thailand's high-quality, 100-percent Grade B (fob vessel, Bangkok) milled rice for export were quoted at \$335 per ton for the week ending July 9, up \$4 from the first week of June.

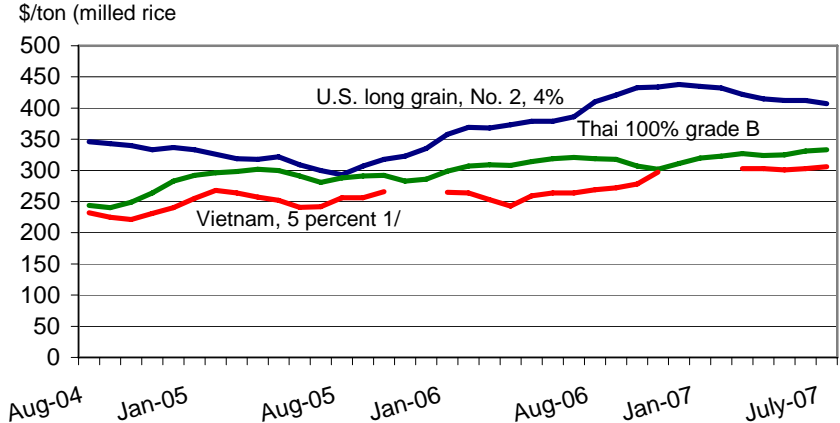
Prices for Thailand's 5-percent parboiled rice were quoted at \$332 per ton, also up \$4 from the first week of June. In contrast, prices for Thailand's A-1 Special 100-percent broken were quoted at \$256 per ton, unchanged from the first week of June. All price quotes for Thailand's rice are from the *Weekly Rice Price Update*, reported by the U.S. agricultural counselor in Bangkok.

Prices for Vietnam's 5-percent broken (double water-polished, fob vessel, Ho Chi Minh City) were quoted at \$308 per ton for the week ending July 10, up \$5 from the first week of June, a result of tight supplies and a large volume of sales on the books. Prices for Vietnam's rice are \$20 per ton below prices for comparable grades of Thailand's rice, virtually unchanged from the first week of June.

Export price quotes for U.S. long-grain milled rice are down from a month earlier, primarily due to a lack of new business. For the week ending July 10, price quotes for high-quality southern long-grain rice (No. 2, 4-percent broken, bagged, free alongside vessel, U.S. Gulf port) were quoted at \$391 per ton, down \$6 from the first week of June. U.S. prices (adjusted to reflect an fob vessel price) are \$71 per ton above prices for comparable grades of Thailand's rice, down \$10 per ton from a month earlier. Price quotes for U.S. long-grain rough (bulk, fob vessel, New Orleans) were reported at \$235 per ton for the week ending July 10, unchanged from a month earlier.

Prices for California package-quality medium-grain rice (sacked, loaded on a truck at a local mill, low end of reported projection range) for domestic sales were quoted at \$529 per ton for the week ending July 10, down \$22 per ton from the first week of June. In the text and tables of this report, price quotes for U.S. long- and medium-grain milled rice and for U.S. rough-rice exports are from the weekly *Creed Rice Market Report*.

Figure 11
U.S. export prices have dropped \$30 per ton since December



Monthly prices are simple average of weekly quotes. All prices quoted “free-on-board” vessel. 1/ Double water-polished. No quotes for private sales November-December 2005, and mid-November 2006 through February 2007.

Sources: Thai price quotes, *Thailand Grain and Feed Weekly Rice Price Update*, U.S. Ag Counselor, Bangkok; U.S. and Vietnams price quotes, *Creed Rice Market Report*.

Contacts and Links

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Data

Monthly tables from *Rice Outlook* are available in Excel (.xls) spreadsheets at <http://www.ers.usda.gov/briefing/rice/data.htm>. These tables contain the latest data on production, use, prices, and trade.

Related Websites

Rice Briefing Room, <http://www.ers.usda.gov/Briefing/Rice/>
WASDE, <http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194>
Grain Circular, http://www.fas.usda.gov/grain_arc.asp

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Table 1--U.S. rice supply and use 1/

| Item | 2002/03 | 2003/04 | 2004/05 | 2005/06 | 2006/07 2/ | 2007/08 2/ |
|------------------------------------|---------|---------|---------------|---------|---------------|------------------|
| TOTAL RICE | | | | | | |
| | | | Million acres | | | |
| Area | | | | | | |
| Planted | 3.240 | 3.022 | 3.347 | 3.384 | 2.838 | 2.744 |
| Harvested | 3.207 | 2.997 | 3.325 | 3.364 | 2.821 | 2.726 |
| Pounds per harvested acre | | | | | | |
| Yield | 6,578 | 6,670 | 6,988 | 6,636 | 6,868 | 6,970 |
| Million cwt | | | | | | |
| Beginning stocks | 39.0 | 26.8 | 23.7 | 37.7 | 43.0 | 41.9 |
| Production | 211.0 | 199.9 | 232.4 | 223.2 | 193.7 | 190.0 |
| Imports | 14.8 | 15.0 | 13.2 | 17.1 | 21.0 | 21.5 |
| Total supply | 264.8 | 241.7 | 269.2 | 278.1 | 257.7 | 253.4 |
| Food, industrial, & residual 3/ | 109.7 | 110.8 | 118.5 | 115.8 | 119.6 | N/A |
| Seed | 3.7 | 4.1 | 4.2 | 3.5 | 3.3 | N/A |
| Total domestic use | 113.4 | 115.0 | 122.7 | 119.3 | 122.8 | 124.7 |
| Exports | 124.6 | 103.1 | 108.8 | 115.8 | 93.0 | 102.0 |
| Rough | 42.8 | 34.4 | 33.9 | 34.1 | 33.5 | 34.0 |
| Milled 4/ | 81.8 | 68.7 | 75.0 | 81.6 | 59.5 | 68.0 |
| Total use | 238.0 | 218.0 | 231.5 | 235.1 | 215.8 | 226.7 |
| Ending stocks | 26.8 | 23.7 | 37.7 | 43.0 | 41.9 | 26.7 |
| Percent | | | | | | |
| Stocks-to-use ratio | 11.2 | 10.9 | 16.3 | 18.3 | 19.4 | 11.8 |
| \$/cwt | | | | | | |
| Average farm price 5/ | 4.49 | 8.08 | 7.33 | 7.65 | 9.68 | 9.75 to 10.25 |
| Percent | | | | | | |
| Average milling rate | 68.30 | 70.80 | 70.80 | 70.25 | 71.00 | 70.5 |

N/A = not available. 1/ August-July market year; rough equivalent. 2/ Projected. 3/ Residual includes unreported use, processing losses, and estimating errors. 4/ Rough rice equivalent. 5/ Market-year weighted average.

Source: *World Agricultural Supply and Demand Estimates*, WAOB, USDA.

Updated July 12, 2007.

Table 2--U.S. rice supply and use, by class 1/

| Item | 2002/03 | 2003/04 | 2004/05 | 2005/06 | 2006/07 2/ | 2007/08 2/ |
|--------------------------------|---------|---------|---------|---------|---------------|---------------|
| LONG GRAIN | | | | | | |
| Million acres | | | | | | |
| Planted | 2.537 | 2.332 | 2.587 | 2.751 | 2.200 | N/A |
| Harvested | 2.512 | 2.310 | 2.571 | 2.734 | 2.186 | N/A |
| Pounds per harvested acre | | | | | | |
| Yield | 6,260 | 6,451 | 6,630 | 6,493 | 6,689 | N/A |
| Million cwt | | | | | | |
| Beginning stocks | 26.8 | 15.7 | 10.3 | 22.7 | 32.7 | 29.1 |
| Production | 157.2 | 149.0 | 170.4 | 177.5 | 146.2 | 139.5 |
| Imports | 10.0 | 9.8 | 10.5 | 12.3 | 14.5 | 15.0 |
| Total supply | 194.1 | 174.5 | 191.3 | 212.5 | 193.4 | 183.6 |
| Domestic use 3/ | 78.9 | 83.4 | 84.7 | 86.9 | 89.8 | 89.0 |
| Exports | 99.5 | 80.7 | 83.8 | 93.0 | 74.5 | 79.0 |
| Total use | 178.4 | 164.2 | 168.5 | 179.9 | 164.3 | 168.0 |
| Ending stocks | 15.7 | 10.3 | 22.7 | 32.7 | 29.1 | 15.6 |
| Percent | | | | | | |
| Stocks-to-use ratio | 8.8 | 6.3 | 13.5 | 18.2 | 17.7 | 9.3 |
| MEDIUM/SHORT GRAIN | | | | | | |
| Million acres | | | | | | |
| Planted | 0.703 | 0.690 | 0.760 | 0.633 | 0.638 | N/A |
| Harvested | 0.695 | 0.687 | 0.754 | 0.630 | 0.635 | N/A |
| Pounds per harvested acre | | | | | | |
| Yield | 7,729 | 7,407 | 8,212 | 7,255 | 7,484 | N/A |
| Million cwt | | | | | | |
| Beginning stocks | 10.7 | 9.3 | 12.4 | 13.8 | 9.4 | 11.9 |
| Production | 53.7 | 50.9 | 61.9 | 45.7 | 47.5 | 50.5 |
| Imports | 4.8 | 5.3 | 2.7 | 4.9 | 6.5 | 6.5 |
| Total supply 4/ | 68.9 | 66.2 | 76.8 | 64.7 | 63.5 | 68.9 |
| Domestic use 3/ | 34.5 | 31.5 | 38.0 | 32.5 | 33.1 | 35.7 |
| Exports | 25.1 | 22.3 | 25.0 | 22.8 | 18.5 | 23.0 |
| Total use | 59.6 | 53.9 | 63.0 | 55.2 | 51.6 | 58.7 |
| Ending stocks | 9.3 | 12.4 | 13.8 | 9.4 | 11.9 | 10.2 |
| Percent | | | | | | |
| Stocks-to-use ratio | 15.6 | 22.9 | 21.9 | 17.1 | 23.1 | 17.5 |
| Ending stocks difference 1/ | 1.8 | 1.0 | 1.1 | 0.9 | 0.9 | 0.9 |

N/A = Not available. 1/ Stock totals by type omit brokens, which are included in total stocks for all types of rice in table 1.

2/ Projected. 3/ Includes residual. 4/ Accounts for the difference in beginning and ending stocks of brokens. Thus, total supply of medium/short grain may not equal the sum of beginning stocks, production, and imports.

Source: *World Agricultural Supply and Demand Estimates*, WAOB, USDA.

Updated July 12, 2007.

Table 3--U.S. monthly average farm prices and marketings

| Month | 2006/07 | | 2005/06 | | 2004/05 | |
|--------------------------|--------------------|-----------|---------|-----------|---------|-----------|
| | \$/cwt | 1,000 cwt | \$/cwt | 1,000 cwt | \$/cwt | 1,000 cwt |
| August | 8.67 | 12,801 | 6.59 | 14,130 | 8.93 | 9,104 |
| September | 9.01 | 10,176 | 6.77 | 14,753 | 8.46 | 12,719 |
| October | 9.57 | 13,122 | 7.02 | 15,023 | 7.59 | 13,590 |
| November | 9.70 | 11,749 | 7.56 | 14,596 | 7.38 | 11,343 |
| December | 9.87 | 12,851 | 7.54 | 16,242 | 7.37 | 13,310 |
| January | 10.20 | 17,977 | 7.80 | 21,076 | 7.39 | 21,859 |
| February | 10.10 | 12,918 | 8.02 | 17,666 | 6.90 | 15,622 |
| March | 9.73 | 13,337 | 8.05 | 18,304 | 6.97 | 15,959 |
| April | 9.94 | 11,462 | 8.16 | 13,414 | 6.98 | 14,859 |
| May | 9.72 | 12,344 | 8.03 | 12,975 | 6.98 | 14,193 |
| June | 9.80 1/ | 12,874 2/ | 8.11 | 13,224 | 6.96 | 13,841 |
| July | | | 8.18 | 11,834 | 6.82 | 13,536 |
| Average price 3/ | 9.69 3/ 9.68 4/ | 12,874 | 7.65 | 15,270 | 7.33 | 14,161 |
| Total volume marketed 5/ | | 141,611 | | 183,237 | | 169,935 |

N/A = not available 1/ Mid-month estimate. 2/ Average through previous month. 3/ Market-year weighted average; 2006/07 is weighted average through current month only. 4/ USDA season-average farm price forecast.

5/ Through current month only for 2006/07.

Source: Monthly cash price and marketings, *Agricultural Prices*, National Agricultural Statistics Service, USDA.

Last updated July 12, 2007.

Table 4--USDA-calculated world market rice prices (rough basis) 1/

| Month | 2006/07 | | | 2005/06 | | | 2004/05 | | |
|---------------------------|---------|--------|-------|---------|--------|-------|---------|--------|-------|
| | Long | Medium | Short | Long | Medium | Short | Long | Medium | Short |
| | \$/cwt | | | | | | | | |
| August | 6.85 | 6.78 | 6.80 | 5.73 | 5.17 | 5.19 | 5.91 | 5.40 | 5.47 |
| September | 6.87 | 6.80 | 6.82 | 5.74 | 5.24 | 5.26 | 5.98 | 5.47 | 5.54 |
| October | 6.93 | 6.85 | 6.87 | 5.85 | 5.36 | 5.38 | 5.96 | 5.42 | 5.50 |
| November | 6.97 | 6.90 | 6.92 | 5.90 | 5.65 | 5.67 | 6.13 | 5.61 | 5.69 |
| December | 7.02 | 6.95 | 6.97 | 5.93 | 5.80 | 5.82 | 6.45 | 5.83 | 5.91 |
| January | 7.26 | 7.20 | 7.22 | 6.26 | 6.12 | 6.15 | 6.38 | 5.76 | 5.84 |
| February | 7.53 | 7.75 | 7.91 | 6.46 | 6.62 | 6.63 | 6.43 | 5.79 | 5.83 |
| March | 7.75 | 7.97 | 8.14 | 6.50 | 6.66 | 6.67 | 6.30 | 5.67 | 5.71 |
| April | 7.75 | 7.97 | 8.14 | 6.50 | 6.66 | 6.67 | 6.32 | 5.69 | 5.73 |
| May | 7.64 | 7.86 | 8.03 | 6.54 | 6.70 | 6.71 | 6.34 | 5.70 | 5.74 |
| June | 7.57 | 7.79 | 7.95 | 6.60 | 6.76 | 6.77 | 6.14 | 5.52 | 5.56 |
| July 2/ | 7.49 | 7.71 | 7.87 | 6.71 | 6.87 | 6.88 | 5.80 | 5.20 | 5.24 |
| Market-year average 1/ | 7.30 | 7.38 | 7.47 | 6.23 | 6.13 | 6.15 | 6.18 | 5.59 | 5.65 |

1/ Simple average of the U.S. Department of Agriculture's weekly adjusted world market price. 2/ Preliminary.

Source: *Cotton and Rice Weekly Prices* (<ftp://ftp.fsa.usda.gov/public/cotton/default.htm>), Farm Service Agency, USDA.

Last updated July 12, 2007.

Table 5--U.S. commercial rice exports 1/

| Country or region | 2006/07 as of 7/05/07 | 2005/06 as of 7/08/06 | 2005/06 market year | 2004/05 market year | 2003/04 market year | 2002/03 market year |
|---|-----------------------------|-----------------------------|---------------------------|---------------------------|---------------------------|---------------------------|
| | 1,000 metric tons | | | | | |
| EUROPE & FSU | 60.9 | 408.5 | 390.4 | 446.2 | 335.6 | 676.6 |
| European Union | 57.5 | 327.3 | 311.3 | 294.7 | 259.6 | 385.2 |
| Turkey | 0.1 | 58.3 | 58.3 | 117.0 | 59.6 | 209.9 |
| Other Europe | 2.1 | 19.8 | 17.8 | 31.6 | 14.6 | 25.8 |
| Former Soviet Union (FSU) | 1.2 | 3.1 | 3.0 | 2.9 | 1.8 | 55.7 |
| NORTHEAST ASIA | 441.2 | 483.3 | 483.6 | 511.9 | 507.0 | 532.6 |
| Japan | 299.0 | 352.1 | 352.4 | 347.0 | 355.9 | 387.8 |
| South Korea | 69.0 | 69.4 | 69.4 | 65.1 | 55.2 | 40.1 |
| Taiwan | 73.2 | 61.8 | 61.8 | 99.8 | 95.9 | 104.7 |
| OTHER ASIA, OCEANIA, & MIDDLE EAST | 529.6 | 807.3 | 688.8 | 475.8 | 247.1 | 312.2 |
| Indonesia | 0.8 | 0.3 | 0.5 | 0.2 | 0.6 | 90.7 |
| Iraq | 335.8 | 468.8 | 349.8 | 123.6 | 0.0 | 0.0 |
| Israel | 6.7 | 14.5 | 14.7 | 15.2 | 0.6 | 0.9 |
| Jordan | 57.1 | 47.2 | 44.4 | 91.8 | 17.9 | 18.7 |
| Papua New Guinea | 0.0 | 21.5 | 21.9 | 37.9 | 0.0 | 0.0 |
| Philippines | 0.0 | 65.2 | 65.2 | 60.0 | 117.8 | 38.3 |
| Saudi Arabia | 95.7 | 112.2 | 116.0 | 86.8 | 80.8 | 115.7 |
| Rest of Asia, Oceania, and Middle East | 33.5 | 77.6 | 76.3 | 60.3 | 29.4 | 47.9 |
| AFRICA | 105.4 | 138.8 | 131.7 | 169.3 | 72.0 | 219.3 |
| Cote d'Ivoire | 0.0 | 14.0 | 14.0 | 10.0 | 0.8 | 29.9 |
| Ghana | 86.3 | 96.9 | 91.4 | 121.5 | 38.1 | 70.5 |
| Liberia | 12.6 | 13.9 | 12.6 | 10.2 | 10.7 | 8.9 |
| Nigeria | 0.2 | 0.5 | 0.0 | 12.2 | 0.1 | 0.0 |
| South Africa | 0.0 | 0.3 | 0.2 | 0.1 | 18.1 | 74.8 |
| Togo | 0.0 | 5.0 | 5.0 | 3.0 | 0.0 | 5.0 |
| Other Africa | 6.3 | 8.2 | 8.5 | 12.3 | 4.2 | 30.2 |
| WESTERN HEMISPHERE | 2,224.5 | 2,251.0 | 2,094.7 | 2,134.3 | 2,173.9 | 2,336.4 |
| Brazil | 0.1 | 0.2 | 0.2 | 0.2 | 221.1 | 327.0 |
| Costa Rica | 143.8 | 126.8 | 125.7 | 201.9 | 134.3 | 161.3 |
| Canada | 209.2 | 202.6 | 168.6 | 171.3 | 153.1 | 157.1 |
| Colombia | 0.1 | 0.3 | 0.2 | 0.4 | 5.1 | 1.9 |
| Cuba | 68.1 | 203.3 | 186.1 | 100.4 | 113.5 | 118.6 |
| Dominican Republic | 0.2 | 47.5 | 47.4 | 34.5 | 59.6 | 0.0 |
| Guatemala | 97.0 | 67.1 | 61.6 | 91.1 | 70.0 | 53.6 |
| Haiti | 276.3 | 332.2 | 327.5 | 304.4 | 283.4 | 297.6 |
| Honduras | 158.2 | 129.4 | 123.1 | 137.6 | 133.2 | 128.7 |
| Jamaica | 37.0 | 47.4 | 47.4 | 43.6 | 56.2 | 58.7 |
| Leeward & Windward Is. | 5.8 | 9.7 | 8.4 | 10.3 | 8.9 | 7.4 |
| Mexico | 865.5 | 755.4 | 682.2 | 600.8 | 677.7 | 694.7 |
| Netherlands Antilles | 6.0 | 5.9 | 6.2 | 6.1 | 5.0 | 6.9 |
| Nicaragua | 157.4 | 168.0 | 168.3 | 214.5 | 112.1 | 118.0 |
| Panama | 80.9 | 45.9 | 36.4 | 72.3 | 0.2 | 8.5 |
| Peru | 0.0 | 2.1 | 2.1 | 42.2 | 4.6 | 1.3 |
| El Salvador | 99.7 | 90.8 | 88.7 | 79.7 | 61.4 | 74.2 |
| Venezuela | 0.6 | 0.6 | 0.5 | 0.4 | 39.0 | 56.2 |
| Other Western Hemisphere | 18.6 | 15.8 | 14.1 | 22.6 | 35.5 | 64.7 |
| TOTAL | 3,361.6 | 4,088.9 | 3,789.2 | 3,737.5 | 3,335.8 | 4,077.1 |

1/ Columns labeled "market year" are total August-July exports reported in *U.S. Export Sales*. Columns labeled "as of" are combined exports and outstanding sales at a particular date. *U.S. Export Sales* reports on a product-weight basis. Food donations are not included in *U.S. Export Sales*.

Source: *U.S. Export Sales*, Foreign Agricultural Service, USDA.

Last updated July 13, 2007.

Table 6--U.S., Thailand, and Vietnam price quotes

| Month or market year 1/ | United States | | | Thailand 5/ | | | | Vietnam 7/ | |
|-------------------------------|------------------------|------------------------|----------------------------|-----------------|-----------------|----------------|-----|-------------------|---------------|
| | Southern long grain | Southern long grain | California medium grain | 100% grade B | 5% parboiled | 15% Brokens | 35% | A.1 6/ special | 5% brokens |
| | milled 2/ | rough 3/ | milled 4/ | | | | | | |
| | \$/ metric ton | | | | | | | | |
| 2001/02 | 207 | 107 | 285 | 192 | 198 | 178 | 164 | 144 | 187 |
| 2002/03 | 223 | 123 | 327 | 199 | 195 | 186 | 175 | 150 | 184 |
| 2003/04 | 360 | 206 | 533 | 220 | 222 | 207 | 199 | 183 | 212 |
| Aug. 2004 | 331 | 185 | 445 | 244 | 253 | 233 | 225 | 212 | 232 |
| Sep. 2004 | 328 | 188 | 468 | 240 | 251 | 229 | 222 | 206 | 225 |
| Oct. 2004 | 325 | 179 | 441 | 249 | 254 | 237 | 227 | 201 | 221 |
| Nov. 2004 | 318 | 181 | 397 | 264 | 264 | 252 | 241 | 212 | 231 |
| Dec. 2004 | 322 | 185 | 397 | 283 | 281 | 271 | 257 | 220 | 240 |
| Jan. 2005 | 318 | 181 | 397 | 292 | 289 | 279 | 265 | 226 | 253 |
| Feb. 2005 | 311 | 170 | 397 | 296 | 292 | 282 | 268 | 233 | 268 |
| Mar. 2005 | 304 | 170 | 397 | 298 | 295 | 283 | 270 | 230 | 264 |
| Apr. 2005 | 303 | 173 | 397 | 302 | 301 | 287 | 272 | 226 | 257 |
| May 2005 | 307 | 175 | 379 | 300 | 294 | 283 | 267 | 220 | 252 |
| June 2005 | 294 | 169 | 375 | 291 | 286 | 273 | 258 | 211 | 241 |
| July 2005 | 285 | 152 | 367 | 281 | 279 | 265 | 252 | 207 | 242 |
| 2004/05 | 312 | 176 | 405 | 278 | 278 | 265 | 252 | 217 | 244 |
| Aug. 2005 | 278 | 157 | 379 | 288 | 283 | 271 | 257 | 213 | 256 |
| Sep. 2005 | 292 | 165 | 441 | 291 | 288 | 275 | 262 | 216 | 256 |
| Oct. 2005 | 303 | 176 | 474 | 292 | 289 | 275 | 262 | 218 | 266 |
| Nov. 2005 | 308 | 183 | 507 | 283 | 278 | 267 | 255 | 210 | NQ |
| Dec. 2005 | 320 | 188 | 507 | 286 | 277 | 269 | 254 | 207 | NQ |
| Jan. 2006 | 343 | 201 | 507 | 299 | 286 | 282 | 265 | 212 | 265 |
| Feb. 2006 | 354 | 205 | 507 | 307 | 297 | 290 | 272 | 215 | 264 |
| Mar. 2006 | 353 | 205 | 491 | 309 | 298 | 290 | 272 | 215 | 253 |
| April 2006 | 358 | 205 | 485 | 308 | 299 | 290 | 270 | 217 | 243 |
| May 2006 | 364 | 202 | 498 | 314 | 302 | 294 | 273 | 218 | 259 |
| June 2006 | 364 | 202 | 507 | 319 | 306 | 298 | 276 | 216 | 264 |
| July 2006 | 371 | 213 | 507 | 321 | 314 | 301 | 279 | 217 | 264 |
| 2005/06 | 334 | 192 | 484 | 301 | 293 | 284 | 266 | 215 | 259 |
| Aug. 2006 | 395 | 220 | 507 | 319 | 313 | 299 | 277 | 218 | 268 |
| Sep. 2006 | 406 | 227 | 518 | 318 | 313 | 299 | 278 | 223 | 272 |
| Oct. 2006 | 418 | 242 | 529 | 307 | 309 | 288 | 269 | 222 | 278 |
| Nov. 2006 | 419 | 245 | 529 | 302 | 301 | 285 | 264 | 219 | 297 |
| Dec 2006 | 423 | 245 | 551 | 312 | 309 | 293 | 273 | 225 | NQ |
| Jan 2007 | 420 | 243 | 551 | 320 | 313 | 303 | 281 | 242 | NQ |
| Feb 2007 | 417 | 240 | 551 | 323 | 317 | 305 | 285 | 255 | NQ |
| Mar. 2007 | 405 | 240 | 551 | 327 | 324 | 309 | 292 | 260 | 303 |
| April 2008 | 400 | 240 | 551 | 324 | 322 | 307 | 291 | 257 | 303 |
| May 2008 | 397 | 237 | 551 | 325 | 321 | 308 | 283 | 254 | 301 |
| June 2008 | 397 | 235 | 536 | 331 | 327 | 314 | 293 | 255 | 303 |
| July 2008 8/ | 392 | 235 | 529 | 333 | 331 | 317 | 294 | 255 | 306 |
| 2006/07 8/ | 407 | 237 | 538 | 320 | 317 | 302 | 282 | 240 | 292 |

NQ = No quotes. 1/ Simple average of weekly quotes. 2/ Number 2, 4-percent brokens, sacked, free alongside vessel, U.S. Gulf port. To convert to a free on board vessel price add \$15 per ton. 3/ Bulk, free on board vessel, New Orleans, LA. 4/ Number 1, maximum 4-percent brokens, package quality for domestic sales, sacked, free on board truck, California mill, low end of reported price range. 5/ Nominal price quotes, long-grain, sacked, free on board vessel, Bangkok, Thailand. 6/ 100-percent brokens. 7/ Long grain, double water-polished, bagged, free on board vessel, Ho Chi Minh City. Vietnam was not quoting private party sales between mid-November and February. 8/ Preliminary.

Sources: U.S. and Vietnam prices, *Creed Rice Market Report*; Thailand prices, *Weekly Rice Price Update*, U.S. ag counselor, Bangkok, Thailand (www.fas.usda.gov).

Last update July 12, 2007.

Table 7--Global rice producers: 2005/06-2007/08 monthly revisions and annual changes 1/

| | 2005/6 | | 2006/07 2/ | | | 2007/08 2/ | | Monthly revisions | Annual changes |
|--------------------|-------------------|---------|------------|----------------------|-------------------|------------|---------|----------------------|-------------------|
| | July | June | July | Monthly revisions | Annual changes | June | July | | |
| | 1,000 metric tons | | | | | | | | |
| Argentina | 764 | 700 | 700 | 0 | -64 | 765 | 765 | 0 | 65 |
| Australia | 696 | 76 | 120 | 44 | -576 | 332 | 70 | -262 | -50 |
| Bangladesh | 28,758 | 29,150 | 29,150 | 0 | 392 | 29,400 | 29,400 | 0 | 250 |
| Brazil | 7,874 | 7,700 | 7,700 | 0 | -174 | 7,850 | 7,850 | 0 | 150 |
| Burma | 10,440 | 10,600 | 10,600 | 0 | 160 | 10,660 | 10,660 | 0 | 60 |
| Cambodia | 3,780 | 4,000 | 4,000 | 0 | 220 | 4,075 | 4,075 | 0 | 75 |
| China | 126,414 | 128,000 | 128,000 | 0 | 1,586 | 129,700 | 129,700 | 0 | 1,700 |
| Colombia | 1,300 | 1,250 | 1,250 | 0 | -50 | 1,300 | 1,300 | 0 | 50 |
| Cuba | 239 | 422 | 240 | -182 | 1 | 422 | 240 | -182 | 0 |
| Dominican Republic | 385 | 240 | 385 | 145 | 0 | 240 | 385 | 145 | 0 |
| Ecuador | 490 | 480 | 480 | 0 | -10 | 495 | 495 | 0 | 15 |
| Egypt | 4,135 | 4,383 | 4,383 | 0 | 248 | 4,407 | 4,407 | 0 | 24 |
| European Union-27 | 1,741 | 1,691 | 1,691 | 0 | -50 | 1,691 | 1,691 | 0 | 0 |
| Guyana | 326 | 312 | 312 | 0 | -14 | 312 | 312 | 0 | 0 |
| India | 91,790 | 91,050 | 91,050 | 0 | -740 | 91,500 | 91,500 | 0 | 450 |
| Indonesia | 34,959 | 33,300 | 33,300 | 0 | -1,659 | 34,000 | 34,000 | 0 | 700 |
| Iran | 2,310 | 2,376 | 2,376 | 0 | 66 | 2,450 | 2,450 | 0 | 74 |
| Japan | 8,257 | 7,786 | 7,786 | 0 | -471 | 7,943 | 7,943 | 0 | 157 |
| Korea, North | 1,600 | 1,550 | 1,550 | 0 | -50 | 1,550 | 1,550 | 0 | 0 |
| Korea, South | 4,768 | 4,680 | 4,680 | 0 | -88 | 4,600 | 4,600 | 0 | -80 |
| Laos | 1,540 | 1,590 | 1,590 | 0 | 50 | 1,590 | 1,590 | 0 | 0 |
| Madagascar | 2,176 | 2,240 | 2,240 | 0 | 64 | 2,272 | 2,272 | 0 | 32 |
| Malaysia | 1,440 | 1,400 | 1,400 | 0 | -40 | 1,450 | 1,450 | 0 | 50 |
| Mali | 624 | 660 | 660 | 0 | 36 | 627 | 627 | 0 | -33 |
| Mexico | 181 | 225 | 225 | 0 | 44 | 200 | 200 | 0 | -25 |
| Nepal | 2,803 | 2,800 | 2,800 | 0 | -3 | 2,800 | 2,800 | 0 | 0 |
| Nigeria | 2,700 | 2,900 | 2,900 | 0 | 200 | 3,000 | 3,000 | 0 | 100 |
| Pakistan | 5,547 | 5,200 | 5,200 | 0 | -347 | 5,400 | 5,400 | 0 | 200 |
| Peru | 1,590 | 1,600 | 1,600 | 0 | 10 | 1,700 | 1,700 | 0 | 100 |
| Philippines | 9,820 | 10,050 | 10,050 | 0 | 230 | 10,010 | 10,010 | 0 | -40 |
| Russia | 372 | 445 | 445 | 0 | 73 | 470 | 470 | 0 | 25 |
| Sri Lanka | 2,100 | 2,145 | 2,145 | 0 | 45 | 2,200 | 2,200 | 0 | 55 |
| Taiwan | 1,033 | 1,100 | 1,100 | 0 | 67 | 1,044 | 1,044 | 0 | -56 |
| Tanzania | 573 | 517 | 517 | 0 | -56 | 517 | 517 | 0 | 0 |
| Thailand | 18,200 | 18,250 | 18,250 | 0 | 50 | 18,400 | 18,400 | 0 | 150 |
| Turkey | 360 | 405 | 405 | 0 | 45 | 360 | 360 | 0 | -45 |
| United States | 7,113 | 6,239 | 6,239 | 0 | -874 | 5,852 | 6,076 | 224 | -163 |
| Uruguay | 904 | 770 | 770 | 0 | -134 | 900 | 900 | 0 | 130 |
| Venezuela | 439 | 490 | 490 | 0 | 51 | 550 | 550 | 0 | 60 |
| Vietnam | 22,772 | 22,900 | 22,700 | -200 | -72 | 22,994 | 22,994 | 0 | 294 |
| Others | 4,731 | 4,893 | 4,893 | 0 | 162 | 4,856 | 4,856 | 0 | -37 |
| World total | 418,044 | 416,565 | 416,372 | -193 | -1,672 | 420,884 | 420,809 | -75 | 4,437 |

-- Not available. 1/ Milled basis. 2/ Projected.

Source: *Production, Supply, & Distribution Online Data Base*, FAS/USDA, <http://www.fas.usda.gov/psdonline/psdHome.aspx>.

Last updated July 12, 2007.

Table 8--Global rice exporters, calendar years 2006-2008; monthly revisions and annual changes

| | 2006 | | 2007 1/ | | | 2008 1/ | | | |
|-------------------|----------------------------------|--------|---------|----------|---------|---------|--------|----------|---------|
| | July | June | July | Monthly | Annual | June | July | Monthly | Annual |
| | | | | revision | changes | | | revision | changes |
| | 1,000 metric tons (milled basis) | | | | | | | | |
| Argentina | 487 | 500 | 500 | 0 | 13 | 500 | 500 | 0 | 0 |
| Australia | 317 | 100 | 150 | 50 | -167 | 150 | 50 | -100 | -100 |
| Brazil | 291 | 100 | 100 | 0 | -191 | 100 | 100 | 0 | 0 |
| Burma | 47 | 100 | 100 | 0 | 53 | 100 | 100 | 0 | 0 |
| Cambodia | 350 | 450 | 450 | 0 | 100 | 450 | 450 | 0 | 0 |
| China | 1,216 | 1,400 | 1,400 | 0 | 184 | 1,500 | 1,500 | 0 | 100 |
| Egypt | 958 | 1,000 | 1,000 | 0 | 42 | 1,100 | 1,100 | 0 | 100 |
| European Union-27 | 144 | 150 | 150 | 0 | 6 | 150 | 150 | 0 | 0 |
| Guyana | 170 | 230 | 230 | 0 | 60 | 180 | 180 | 0 | -50 |
| India | 4,537 | 4,300 | 4,300 | 0 | -237 | 4,100 | 4,100 | 0 | -200 |
| Japan | 200 | 200 | 200 | 0 | 0 | 200 | 200 | 0 | 0 |
| Korea, South | 100 | 100 | 100 | 0 | 0 | 100 | 100 | 0 | 0 |
| Pakistan | 3,579 | 3,100 | 3,100 | 0 | -479 | 3,200 | 3,200 | 0 | 100 |
| Thailand | 7,376 | 8,800 | 8,800 | 0 | 1,424 | 9,000 | 9,000 | 0 | 200 |
| Uruguay | 812 | 625 | 625 | 0 | -187 | 800 | 800 | 0 | 175 |
| Vietnam | 4,705 | 5,000 | 4,700 | -300 | -5 | 4,800 | 4,700 | -100 | 0 |
| Other | 305 | 238 | 238 | 0 | -67 | 272 | 272 | 0 | 34 |
| Subtotal | 25,594 | 26,155 | 25,905 | -250 | 311 | 26,430 | 26,230 | -200 | 325 |
| United States | 3,363 | 3,300 | 3,300 | 0 | -63 | 2,700 | 3,100 | 400 | -200 |
| U.S. Share | 11.6% | 11.1% | 11.2% | -- | -- | 9.2% | 10.5% | -- | -- |
| World total | 28,957 | 29,693 | 29,443 | -250 | 486 | 29,402 | 29,602 | 200 | 159 |

-- Not available. Note: All trade data are reported on a calendar-year basis.

1/ Projected.

Source: *Production, Supply, & Distribution Online Data Base*, FAS/USDA, <http://www.fas.usda.gov/psdonline/psdHome.aspx>.

Last updated July 12, 2007.

Table 9--Global rice importers, calendar years 2006-2008; monthly revisions and annual changes

| | 2006 | | 2007 1/ | | | 2008 1/ | | | |
|----------------------|--------|--------|---------|-------------------|----------------|---------|--------|-------------------|----------------|
| | July | June | July | Monthly revisions | Annual changes | June | July | Monthly revisions | Annual changes |
| Bangladesh | 531 | 500 | 500 | 0 | -31 | 400 | 400 | 0 | -100 |
| Brazil | 691 | 800 | 800 | 0 | 109 | 900 | 900 | 0 | 100 |
| Cameroon | 309 | 300 | 300 | 0 | -9 | 300 | 300 | 0 | 0 |
| Canada | 333 | 350 | 350 | 0 | 17 | 365 | 365 | 0 | 15 |
| China | 654 | 800 | 800 | 0 | 146 | 900 | 900 | 0 | 100 |
| Colombia | 177 | 200 | 200 | 0 | 23 | 160 | 160 | 0 | -40 |
| Costa Rica | 111 | 100 | 100 | 0 | -11 | 100 | 100 | 0 | 0 |
| Cote d'Ivoire | 750 | 750 | 750 | 0 | 0 | 750 | 750 | 0 | 0 |
| Cuba | 594 | 700 | 700 | 0 | 106 | 700 | 700 | 0 | 0 |
| European Union | 1,083 | 1,100 | 1,100 | 0 | 17 | 1,100 | 1,100 | 0 | 0 |
| El Salvador | 83 | 75 | 75 | 0 | -8 | 75 | 75 | 0 | 0 |
| Ghana | 400 | 450 | 450 | 0 | 50 | 450 | 450 | 0 | 0 |
| Guatemala | 62 | 60 | 60 | 0 | -2 | 60 | 60 | 0 | 0 |
| Guinea | 200 | 300 | 300 | 0 | 100 | 300 | 300 | 0 | 0 |
| Haiti | 399 | 350 | 350 | 0 | -49 | 300 | 300 | 0 | -50 |
| Honduras | 124 | 100 | 100 | 0 | -24 | 100 | 100 | 0 | 0 |
| Indonesia | 539 | 2,000 | 2,000 | 0 | 1,461 | 1,600 | 1,600 | 0 | -400 |
| Iran | 1,251 | 1,200 | 1,200 | 0 | -51 | 900 | 900 | 0 | -300 |
| Iraq | 1,306 | 900 | 900 | 0 | -406 | 1,300 | 1,300 | 0 | 400 |
| Japan | 681 | 650 | 650 | 0 | -31 | 700 | 700 | 0 | 50 |
| Jordan | 168 | 125 | 125 | 0 | -43 | 125 | 125 | 0 | 0 |
| Korea, North | 41 | 150 | 150 | 0 | 109 | 150 | 150 | 0 | 0 |
| Korea, South | 231 | 265 | 265 | 0 | 34 | 265 | 265 | 0 | 0 |
| Madagascar | 111 | 200 | 200 | 0 | 89 | 200 | 200 | 0 | 0 |
| Malaysia | 886 | 800 | 800 | 0 | -86 | 700 | 700 | 0 | -100 |
| Mexico | 586 | 600 | 600 | 0 | 14 | 625 | 625 | 0 | 25 |
| Mozambique | 350 | 350 | 350 | 0 | 0 | 350 | 350 | 0 | 0 |
| Nicaragua | 119 | 130 | 130 | 0 | 11 | 130 | 130 | 0 | 0 |
| Nigeria | 1,600 | 1,700 | 1,700 | 0 | 100 | 1,700 | 1,700 | 0 | 0 |
| Philippines | 1,791 | 1,850 | 1,850 | 0 | 59 | 1,900 | 1,900 | 0 | 50 |
| Russia | 324 | 320 | 320 | 0 | -4 | 260 | 260 | 0 | -60 |
| Saudi Arabia | 1,448 | 960 | 960 | 0 | -488 | 1,015 | 1,015 | 0 | 55 |
| Senegal | 1,113 | 800 | 800 | 0 | -313 | 800 | 800 | 0 | 0 |
| Singapore | 375 | 375 | 375 | 0 | 0 | 375 | 375 | 0 | 0 |
| South Africa | 963 | 900 | 900 | 0 | -63 | 950 | 950 | 0 | 50 |
| Syria | 250 | 250 | 250 | 0 | 0 | 285 | 285 | 0 | 35 |
| Taiwan | 65 | 101 | 101 | 0 | 36 | 166 | 166 | 0 | 65 |
| Turkey | 186 | 250 | 250 | 0 | 64 | 200 | 200 | 0 | -50 |
| United Arab Emirates | 80 | 80 | 80 | 0 | 0 | 80 | 80 | 0 | 0 |
| Yemen | 250 | 250 | 250 | 0 | 0 | 250 | 250 | 0 | 0 |
| Vietnam | 350 | 300 | 450 | 150 | 100 | 450 | 450 | 0 | 0 |
| United States | 633 | 675 | 675 | 0 | 42 | 700 | 700 | 0 | 25 |
| Subtotal | 22,198 | 23,116 | 23,266 | 150 | 1,068 | 23,136 | 23,136 | 0 | -130 |
| Other countries | 4,746 | 4,331 | 4,331 | 0 | -415 | 4,328 | 4,353 | 25 | 22 |
| Unaccounted | 2,013 | 2,246 | 1,846 | -400 | -167 | 1,938 | 2,113 | 175 | 267 |
| World total | 28,957 | 29,693 | 29,443 | -250 | 486 | 29,402 | 29,602 | 200 | 159 |

Note: All trade data are reported on a calendar-year basis.

1/ Projected. 2/ Includes countries not listed separately as well as imports not assigned a specific destination.

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