



United States  
Department  
of Agriculture

RCS-09e

May 13, 2009



A Report from the Economic Research Service

[www.ers.usda.gov](http://www.ers.usda.gov)

# Rice Outlook

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## U.S. 2009/10 Season-Average Farm Price Projected at \$10.50-\$11.50 per Cwt

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### Web Sites

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The next release is  
June 11, 2009.  
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Approved by the  
World Agricultural  
Outlook Board

The 2009/10 U.S. rough-rice crop is projected at 224.0 million cwt, up 10 percent from a year earlier, the result of expanded area and a higher yield. Long-grain accounts for most of the production increase. Progress of the 2009 crop lags both last year and the U.S. 5-year average, primarily due to heavy rains in the Delta.

Total U.S. supplies of rice in 2009/10 are projected at 268.2 million cwt, 7 percent larger than a year ago. A much larger crop and increased imports are expected to more than offset a smaller carryin. Total use of U.S. rice in 2009/10 is projected at 229.0 million cwt, fractionally above a year earlier. A 4-percent increase in exports is expected to more than offset a 2-percent reduction in total domestic disappearance.

U.S. ending stocks for 2009/10 are projected at 39.2 million cwt, 69 percent larger than the previous year and the highest since 1992/93. The stocks-to-use ratio, calculated at 17.1 percent, is up almost 7 percentage points from the previous year. The 2009/10 season-average farm price (SAFP) is projected at \$10.50-\$11.50 per cwt, down sharply from a revised \$15.75-\$16.25 a year earlier.

Global rice production for 2009/10 is projected at a record 448.1 million tons (on a milled basis), up 1 percent from a year earlier and the fifth consecutive year of a record global rice crop. Record crops are projected for India, Indonesia, Bangladesh, Thailand, and the Philippines. Global ending stocks are projected at 94.7 million tons, almost 6 percent larger than a year earlier and the highest since 2002/03. This is the third consecutive year of a significant build-up in global stocks.

Calendar year trade for 2010 is forecast at 29.6 million tons (milled basis), up 2 percent from this year, but well below the 2007 record of 31.8 million tons. India is projected to post the largest increase in exports in 2010, rising 1.5 million tons to 4 million. Pakistan's exports are projected to drop 700,000 tons to 3.3 million tons.

Thailand's trading prices for high- and low-quality grades of non-aromatic rice have declined 8-9 percent from a month earlier, largely due to a lack of major new sales, a recent large sale of government-held stocks, and expectations of a bumper second-crop harvest. The Government of Vietnam is allowing exporters to make sales for delivery in July; however, minimum export prices (MEP) remain in effect. Export price quotes for U.S. long-grain milled rice remain virtually unchanged from a month earlier. Price quotes for California medium-grain milled rice have dropped slightly from a month ago, but remain near-record high.

## Domestic Outlook

### *U.S. 2009/10 Rough-Rice Production Projected at 224.0 Million Cwt*

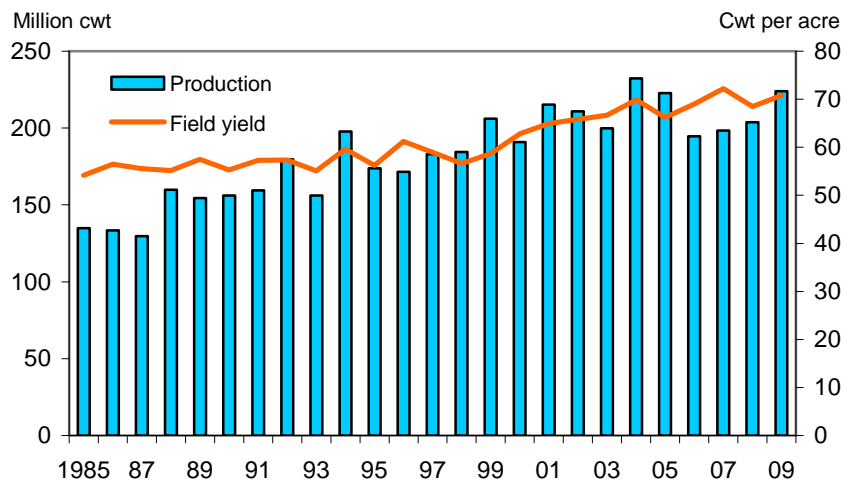
The 2009/10 U.S. rough-rice crop is projected at 224.0 million cwt, up 10 percent from a year earlier and the second highest on record. The 2009/10 production increase is the result of both expanded plantings and a higher projected yield. The average yield—projected at 7,082 pounds per acre—is 236 pounds above last year and the second highest on record. The 2009/10 yield projection is based on 1990-2008 yield trends by class of rice and State. The first objective yield forecast for the 2009/10 crop will be released in the August *Crop Production* report.

Long-grain accounts for almost all of the production increase. The 2009/10 long-grain crop is projected at 173.0 million cwt, up 13 percent from a year earlier and the second highest on record. Combined medium/short-grain production is projected at 51.0 million cwt, up 1 percent from last year.

The 2009/10 area forecast is taken from the March 2009 *Prospective Plantings*, which indicated U.S. rice plantings at 3.18 million acres, up 6 percent from a year earlier and the highest since 2005/06. The planting intentions were based on a survey of producers conducted during the first 2 weeks of March. The first USDA survey of actual plantings of the 2009 crop will be released on June 30, 2009.

Figure 1

#### **The 2009/10 U.S. rough-rice crop is projected at 224.0 million cwt**



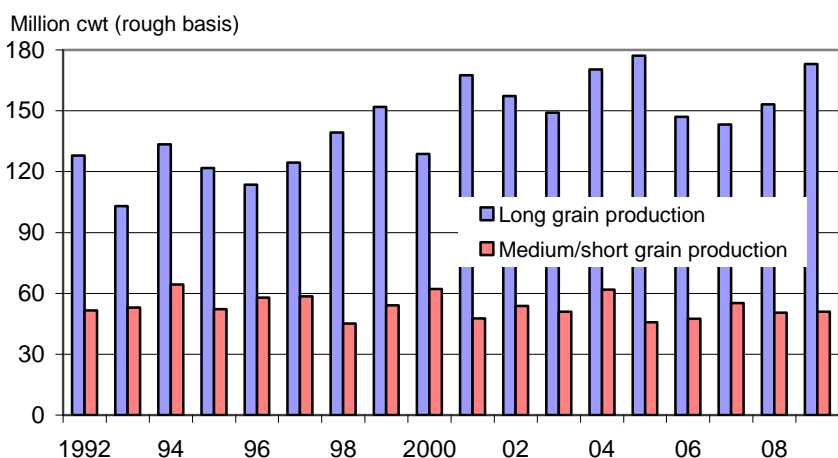
2009 are forecasts.

Source: USDA, National Agricultural Statistics Service, Quick Stats, U.S. & All States Data--Crops.

[http://www.nass.usda.gov/Data\\_and\\_Statistics/Quick\\_Stats/index.asp](http://www.nass.usda.gov/Data_and_Statistics/Quick_Stats/index.asp).

Figure 2

**Long-grain accounts for most of the increase in U.S. 2009/10 rice production**



2009 are forecasts.

Source: USDA, National Agricultural Statistics Service--Quick Stats, U.S. & All States Data--Crops.

[http://www.nass.usda.gov/Data\\_and\\_Statistics/Quick\\_Stats/index.asp](http://www.nass.usda.gov/Data_and_Statistics/Quick_Stats/index.asp)

Growers indicated expanded rice plantings in all reported States except California, with Arkansas accounting for the bulk of the 188,000-acre expansion. Acreage was indicated to increase more than 12 percent in both Arkansas and Missouri, with Missouri's plantings the highest on record. Expansion in other southern States was much smaller. Southern growers indicated a 56-percent expansion in medium/short-grain plantings to 187,000 acres, the highest since 2003/04. Southern growers indicated a 7-percent expansion in long-grain plantings for 2009/10.

In contrast to the South, California growers indicated an 8-percent decline in rice plantings for 2009/10. In early March, there was much concern over whether California growers would receive adequate water allocation to produce rice. However, heavy snow and rain during February and March have reduced concerns over water availability in the Sacramento Valley where the bulk of California's rice is grown. Except for small amounts of specialty rices, California produces almost exclusively medium- and short-grain rice.

Although rice prices have declined since reaching record highs in 2008, they remain well above 2000-2007 levels and have not declined as much as prices for most competing crops. In addition, long-grain accounts for all of the price decline; medium-grain prices remain at record levels. Input prices have fallen sharply since last summer, improving net returns for growers.

***Progress of 2009 Rice Crop Lags U.S. 5-Year Average***

As of May 10, about 69 percent of the U.S. crop had been planted, about 4 percentage points behind a year earlier and below the U.S. 5-year average of 80 percent. The Delta accounts for the bulk of this year's slower pace, a result of

heavy rains this spring that have impeded field work. In Arkansas, 66 percent of the crop was planted by May 10, unchanged from a year earlier, but well behind the 5-year average of 85 percent. About 73 percent of the Mississippi crop was planted by May 10, behind last year's 80 percent and the State's 5-year average of 90 percent. In Missouri, 53 percent of the crop was planted by May 10, compared with 65 percent last year and a 5-year average of 82 percent. In 2008/09, plantings in the Delta were also delayed several weeks due to excessive rain.

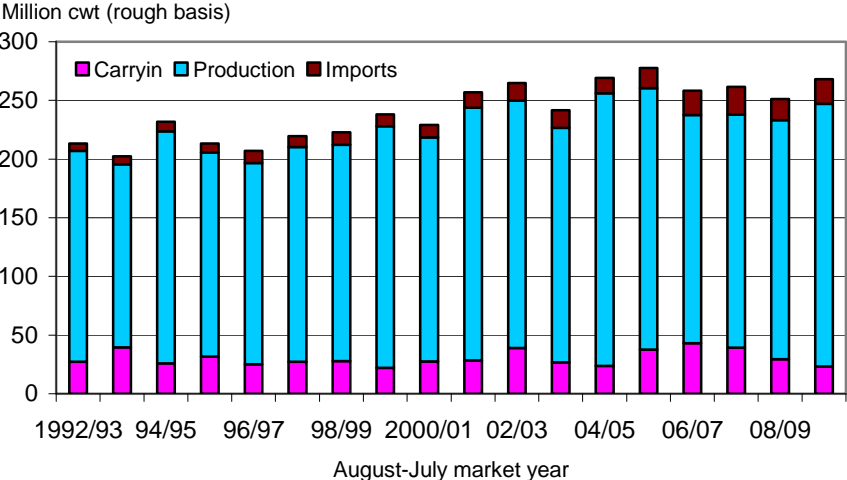
Planting is nearly complete in Texas and Louisiana. About 96 percent of the Texas crop was reported planted by May 10, slightly behind last year and the Texas 5-year average. In Louisiana, 92 percent of the crop was reported planted by May 10, also slightly behind last year and the State's 5-year average. About half the California crop was reported planted by May 10, behind 63 percent last year, but ahead of the 5-year California average of 44 percent.

The pace of emergence is slightly ahead of last year, but behind the U.S. 5-year average. As of May 10, about 51 percent of the expected acreage had emerged, ahead of 47 percent last year, but behind the U.S. 5-year average of 60 percent. As with planting, emergence was well behind normal in Arkansas, Mississippi, and Missouri. Emergence was close to normal in the remaining States.

***U.S. 2009/10 Total Rice Supplies  
Expected To Be 7 Percent Larger than a Year Ago***

Total U.S. supplies of rice in 2009/10 are projected at 268.2 million cwt, 7 percent larger than a year ago and the largest since 2005/06. In 2009/10, a much larger crop and increased imports are expected to more than offset a smaller carryin.

Figure 3  
**Total U.S. rice supplies are projected to increase 7 percent in 2009/10**



2008/09 and 2009/10 are forecasts.  
Sources: 1992/93-2005/06, *2007 Rice Yearbook*, Economic Research Service, USDA;  
2006/07-2008/09, *World Agricultural Supply and Demand Estimates*,  
<http://www.usda.gov/oce/commodity/wasde/index.htm>.

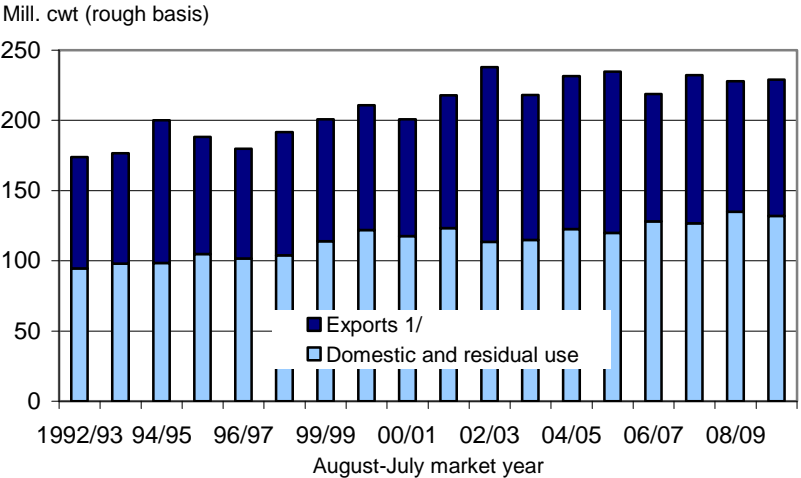
At 23.2 million cwt, the 2009/10 carryin is 21 percent below a year earlier and the smallest since 1999/2000. Long-grain accounts for the bulk of the decline in carryin. At 13.3 million cwt, the 2009/10 long-grain carryin is 30 percent below a year earlier and the lowest since 2004/05. The medium/short-grain carryin of 8.6 million cwt is 6 percent below a year ago and the lowest since 1999/2000.

At 21.0 million cwt, 2009/10 imports are projected to be the second highest on record and up 10 percent from 2008/09. Long-grain imports are projected to increase 13 percent to 17.0 million cwt, second only to the 2007/08 record. In 2008/09, long-grain imports dropped 15 percent, partly a response to a record pace of imports in the second half of 2008/09. Aromatic rice from Asia accounts for almost all U.S. long-grain imports. Medium/short-grain imports are projected at 4.0 million cwt in 2009/10, up 1.0 million cwt from this year but 37 percent below the 2006/07 record. Puerto Rico accounts for much of the fluctuation in the level of U.S. purchases of medium/short-grain rice. China supplies the bulk of the rice imported by Puerto Rico.

**U.S. 2009/10 Rice Exports Projected To Increase 4 Percent**

Total use of U.S. rice in 2009/10 is projected at 229.0 million cwt, fractionally above a year earlier. In 2009/10, a 4-percent increase in exports is expected to nearly offset a 2-percent reduction in total domestic disappearance. At 97.0 million cwt, exports are up 4.0 million cwt from the revised 2008/09 forecast. Larger supplies, more competitive prices, and slightly higher global trade are behind the expanded export forecast for 2009/10.

Figure 4  
**U.S. exports are projected to increase 4 percent in 2009/10**

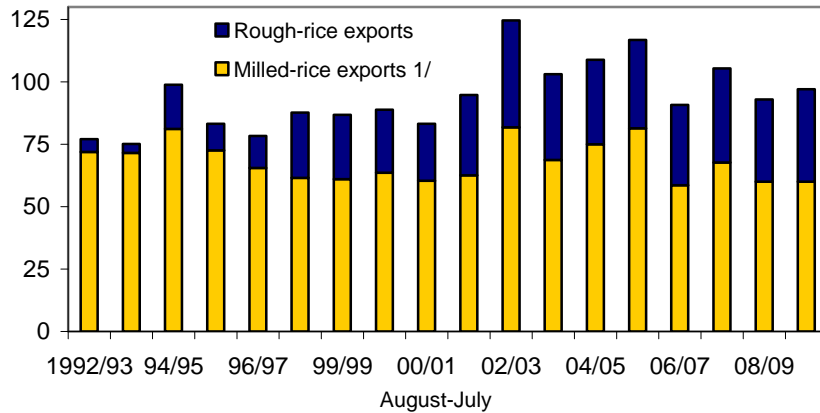


2008/09 and 2009/10 are forecasts. 1/ Rough-equivalent of milled, brown, and rough-rice exports.  
 Sources: 1992/93-2006/07, *2008 Rice Yearbook Data Set*, ERS/USDA; 2007/08-2009/10, *World Agricultural Supply and Demand Estimates*, World Agricultural Outlook Board, USDA.

Figure 5

**Rough-rice accounts for all of the expected increase in U.S. rice exports in 2009/10 1/**

Mil. cwt



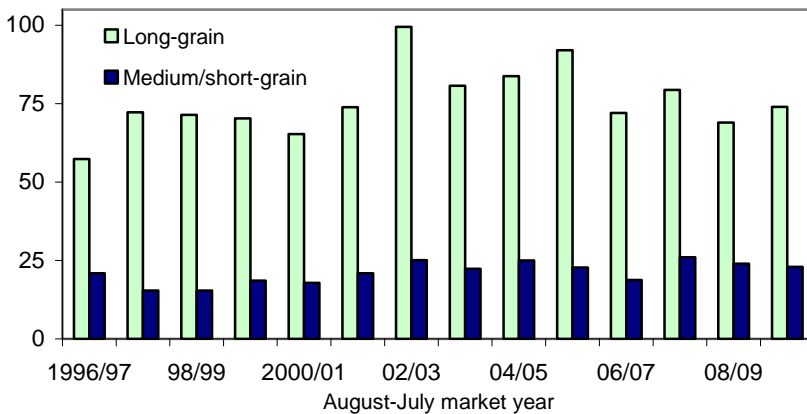
2008/09 and 2009/10 are forecasts. 1/ Total of milled, brown, and rough-rice exports on a rough basis.

Sources: 1992/93-2006/07, *2008 Rice Yearbook Data Set*, Economic Research Service/USDA; 2007/08-2009/10, *World Agricultural Supply and Demand Estimates*, <http://www.usda.gov/oce/commodity/wasde/index.htm>.

Figure 6

**Long-grain accounts for all of the projected increase in U.S. rice exports in 2009/10 1/**

Mill. cwt (rough basis)



2008/09 and 2009/10 are forecasts. 1/ Total of milled, brown, and rough-rice exports on a rough basis.

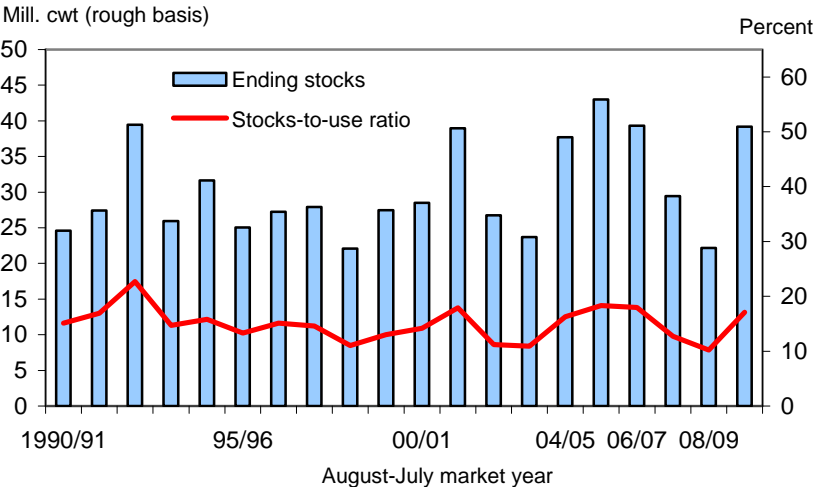
Sources: 1996/97-2006/07, *2008 Rice Yearbook Data Set*, Economic Research Service/USDA; 2007/08-2009/10, *World Agricultural Supply and Demand Estimates*, <http://www.usda.gov/oce/commodity/wasde/index.htm>.

Rough-rice accounts for all of the projected expansion in U.S. exports in 2009/10. At 37.0 million cwt, rough-rice exports are projected to be 12 percent larger than a year earlier. Latin America accounts for the bulk of U.S. rough-rice exports, buying almost exclusively long-grain. The U.S. accounts for almost all rice imported by Mexico and Central America, the two largest markets for U.S. rice. None of the major Asian exporters allow rough-rice to be exported. Combined milled and brown rice exports (on a rough-equivalent basis) are forecast at 60.0 million, unchanged from the previous year. The U.S. faces stiff competition from other suppliers in the milled rice market, particularly in the Middle East and Sub-Saharan Africa.

By class, the long-grain exports are forecast at 74.0 million cwt, up 7 percent from 2009/10. Latin America, the Middle East, Europe, Canada, and Sub-Saharan Africa are the top markets for U.S. long-grain rice. Combined medium/short-grain exports are forecast at 23.0 million cwt, down 1 million from a year earlier. Northeast Asia, the Eastern Mediterranean, and Oceania are the largest markets for U.S. medium/short-grain rice. Egypt, a major competitor with the U.S. in the Middle East, is expected to lift its export ban in October. Oceania was previously supplied by Australia, until severe drought sharply reduced Australia's exports.

U.S. ending stocks for 2009/10 are projected at 39.2 million cwt, 69 percent larger than the previous year and the highest since 1992/93. The stocks-to-use ratio, calculated at 17.1 percent, is up almost 7 percentage points from the previous year, but slightly below 2006/07.

Figure 7  
**U.S. ending stocks are projected to increase 69 percent in 2009/10**



2008/09 and 2009/10 are forecasts.  
 Sources: 1989/90-2006/07, *2008 Rice Yearbook Data Set*, Economic Research Service, USDA; 2007/08-2009/10, *World Agricultural Supply and Demand Estimates*, World Agricultural Outlook Board, USDA.



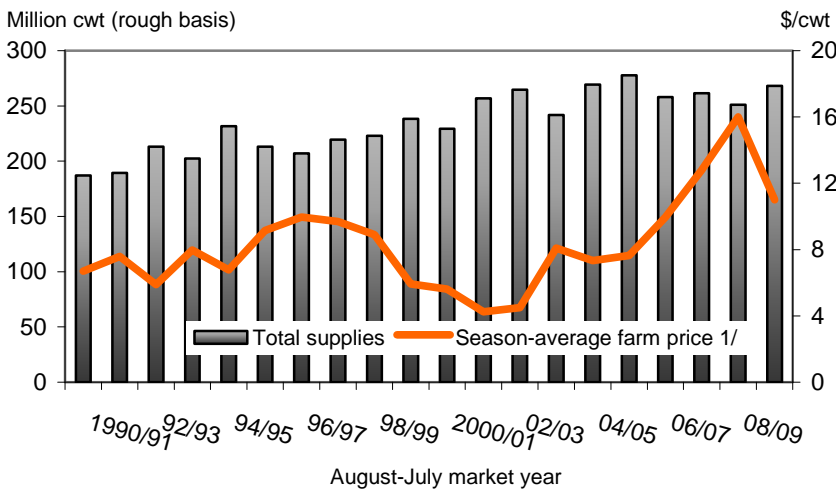
By class, long-grain ending stocks are projected to increase 120 percent to 29.3 million cwt. The long-grain stocks-to-use ratio is calculated at 16.8 percent, up from 7.6 percent in 2008/09. Medium/short-grain ending stocks are projected at 8.6 million cwt, unchanged from a year earlier. The medium/short-grain stocks-to-use ratio is calculated at 15.6 percent, nearly unchanged from a year earlier.

There were several revisions this month to the 2008/09 export forecasts. First, the rough-rice export forecast was lowered 2.0 million cwt to 33.0 million, primarily based on shipment pace through April and expectations regarding shipments the remainder of the year. In contrast, the milled-rice export forecast was raised 1.0 million cwt to 60.0 million, also largely based on shipment pace and expectations regarding shipments in the final quarter of the market year. By class, long-grain exports were lowered 2.0 million cwt to 69.0 million, and medium/short-grain were raised 1.0 million cwt to 24.0 million. Through April 30, shipments to Mexico and Central America—the top markets for U.S. long-grain rice—were well behind a year earlier. Ending stocks for all-rice and by class were adjusted to reflect the export revisions.

**U.S. 2009/10 All-Rice Season-Average Farm Price  
Projected at \$10.50-\$11.50 per Cwt**

The 2009/10 season-average farm price (SAFP) is projected at \$10.50-\$11.50 per cwt, down from a revised \$15.75-\$16.25 a year earlier. The substantial decline in the SAFP is primarily based on weaker global prices and much larger U.S. supplies. The long-grain 2009/10 SAFP is projected at \$9.50-\$10.50 per cwt, down from a revised \$14.60-\$15.10 a year earlier. The medium/short-grain SAFP is projected at \$15.50-\$16.50 per cwt, down from a revised \$20.90-\$21.40 in 2008/09.

Figure 8  
**The U.S. season-average farm price is projected to drop about \$5.00 per cwt in 2009/10**



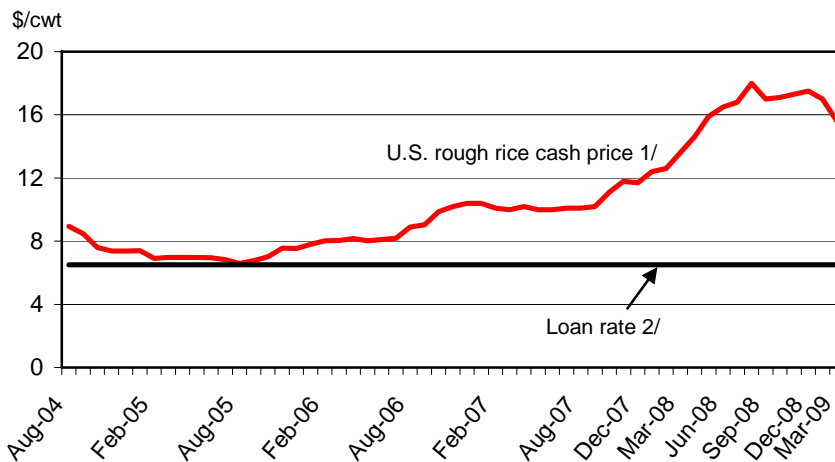
1/ 2008/09 and 2009/10 mid-points of price ranges.  
Sources: 1990/91-2006/07, 2008 Rice Yearbook Data Set, Economic Research Service, USDA; 2007/08-2009/10, World Agricultural Supply and Demand Estimates, <http://www.usda.gov/oce/commodity/wasde/index.htm>.

The 2008/09 U.S. all-rice season-average farm price (SAFP) was lowered 50 cents per hundredweight (cwt) on the high end. The downward revision was based on reported cash prices through mid-April and expectations regarding prices for the remainder of the market year. Despite the downward revision, the 2008/09 SAFR is the highest on record.

Last month, USDA reported a mid-April all-rice rough-rice cash price of \$15.70 and lowered the March price to \$15.30 from a preliminary \$15.50 per cwt. Despite the downward revision, the February cash price is still more than \$2.00 above a year earlier. By class, the long-grain mid-April cash price was reported at \$13.60 per cwt, up from a revised February cash price of \$13.50. The March long-grain price was lowered 10 cents from the mid-month estimate. U.S. long-grain reported cash prices have dropped \$4.40 since the start of the 2008/09 market year, partly a response to declining global trading prices.

For medium/short-grain rice, the mid-April price was reported at a record \$23.80 per cwt, up 40 cents from a revised March price. The March price was lowered 20 cents from the mid-month estimate. U.S. medium/short-grain prices have risen \$5.50 since August. Medium/short-grain prices are being supported by smaller U.S. supplies this year, impacts from Egypt's export ban, and overall tight supplies in the global medium/short-grain market.

Figure 9  
**U.S. rough-rice cash prices have dropped 13 percent from the August record**



April 2009 U.S. all-rice, rough-rice cash price mid-month only.  
 1/ Monthly U.S. cash price for all-rice reported by NASS. 2/ Production-weighted average of reported rough rice loan rates by class.  
 Sources, U.S. cash price, *Agricultural Prices*, NASS, USDA; Loan rates, FSA, USDA, <http://ftp.fsa.usda.gov/public/cotton/default.htm>.

## International Outlook

### *Global Production in 2009/10*

#### *Forecast at a Record 448.1 Million Tons*

Global rice production for 2009/10 is projected at 448.1 million tons (on a milled basis), up 1 percent from a year earlier and the fifth consecutive year of a record global rice crop. This year's production increase is primarily due to expanded area, estimated at a record 157.2 million hectares. This is the seventh consecutive year of expanding rice area. The average rough-rice yield of 4.3 tons per hectare—the highest on record—is up fractionally from a year earlier.

Of the top eight rice-producing countries—which typically account for about 75 percent of global production—only one is expected to harvest a smaller crop in 2009/10. Record crops are projected for India, Indonesia, Bangladesh, Thailand, and the Philippines. Vietnam and Burma are projected to harvest near-record crops. Only China, the world's largest rice-producing country, is projected to harvest a smaller crop in 2009/10.

At 134.4 million tons, China's 2009/10 production is just fractionally below the previous year, a result of a slightly lower yield. China's area is estimated to be up slightly. India's 2009/10 rice production is projected at 99.5 million tons, the fourth consecutive record crop. At 37.6 million tons, Indonesia's crop is also a fourth consecutive record, a result of a higher yield. Bangladesh is projected to harvest 31.0 million tons of rice in 2009/10, unchanged from the 2008/09 record.

Vietnam's projected production of 23.8 million tons is fractionally above 2008/09, a result of a higher expected yield. Vietnam's rice area is actually expected to decline. Rice area in Vietnam has declined about 5 percent since peaking in 1999/2000, as some rice area has been shifted to other crops. Thailand's 20-million ton rice crop is the result of both record area and yield. The Philippines—with a 10.7-million ton projected 2009/10 crop—continues to expand rice area. Burma's 2009/10 production is projected at 10.7 million tons, up 6 percent from the 2008/09 crop that was adversely impacted by typhoon Nargis.

Rice production is projected to be larger for several mid-level producing countries in 2009/10. The U.S. crop is projected at almost 7.2 million tons, up 10 percent from 2008/09, a result of both expanded area and a higher yield. Cambodia's 4.45-million ton projected crop is the highest on record. Both Laos and Malaysia are projected to harvest record crops in 2009/10 as well. For Brazil and Egypt, production in 2009/10 is projected to be unchanged from the previous year's record. In contrast, both Japan and South Korea are projected to harvest smaller crops in 2009/10—a decline in rice area is projected for both countries.

Production is projected to increase in most of the remaining rice-producing countries in 2009/10. Both Argentina and Uruguay—mid-level exporters—are expected to expand area and production in 2009/10. Colombia, Ecuador, and Venezuela are also expected to expand area and produce more rice in 2009/10. Two major importers, Nigeria and Iran, are projected to harvest record crops in

2009/10, a result of continued area expansion. Production in Sub-Saharan Africa (including Nigeria) is projected to be the highest on record. The region is the world's largest import market for rice.

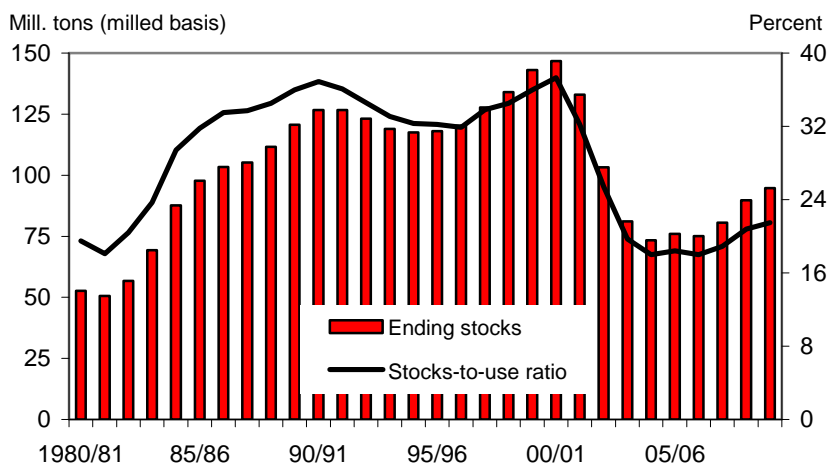
There were several production revisions for 2008/09 this month, which resulted in a 2.5-million ton increase in the 2008/09 global production estimate to 443.7 million tons. The largest revision was a 1.3-million ton boost in Bangladesh's production to a record 31.0 million tons, mostly due to larger area. Indonesia's 2008/09 production was raised 1.1 million tons to 37.3 million tons due to a higher yield. Burma's production was revised up 0.35 million tons to 10.15 million tons, also based on a higher yield. Ecuador's production was raised based on a much higher area estimate.

Global disappearance is projected at a record 443.2 million tons, up 2 percent from a year earlier. Bangladesh, Burma, China, India, Indonesia, the Philippines, Thailand, and Sub-Saharan Africa account for most of the projected increase in global disappearance in 2009/10. In contrast, disappearance continues to decline in Japan and South Korea, primarily due to a shift to a more diverse diet.

Global ending stocks are projected at 94.7 million tons, almost 6 percent larger than a year earlier and the highest since 2002/03. This is the third consecutive year of a significant buildup in global stocks. China and India account for the bulk of the increase in ending stocks in 2009/10. Together, these two countries account for more than two-thirds of global stocks. Ending stocks are also projected higher in 2009/10 for Indonesia, Thailand, and the United States. The global stocks-to-use ratio is calculated at 21.4 percent, up from 20.7 percent in 2008/09 and the highest since 2002/03.

Figure 10

**Global ending stocks are projected to increase 6 percent in 2009/10**



2008/09 and 2009/10 are forecasts.

Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

## Global Rice Trade Projected To Increase 2 Percent in 2010

Calendar year trade for 2010 is forecast at 29.6 million tons (milled basis), up 2 percent from this year, but well below the 2007 record of 31.8 million tons. The modest projected growth in trade is largely due to expanded production and large supplies in many key importing countries and regions, particularly Indonesia, Bangladesh, the Philippines, and Sub-Saharan Africa.

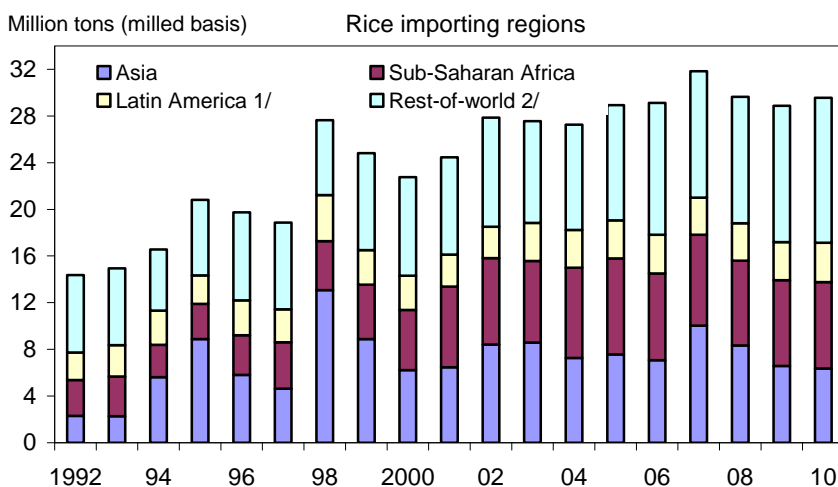
India is projected to post the largest increase in exports in 2010, rising 1.5 million tons to 4 million. India has severely restricted non-basmati exports since late 2007. This ban is expected to be lifted later this year, a major factor behind the projected increase in exports in 2010. Egypt's exports are projected to increase 600,000 tons to 900,000 in 2010. Egypt has banned most sales since April 2008, but is expected to lift this ban by October. Smaller export increases are forecast for Argentina, Brazil, and Cambodia.

Despite larger supplies, U.S. exports are projected to remain at 3.1 million tons in 2010, a result of substantial competition in key markets and only modest growth in global trade. Uruguay's exports are projected to remain at a near-record 800,000 tons in 2010.

In contrast, Pakistan's exports are forecast to drop 700,000 tons to 3.3 million in 2010, primarily due to more competition from India. Thailand's exports are projected to drop 500,000 tons to 8.5 million, primarily due to greater competition from lower-priced suppliers. Smaller year-to-year export reductions are forecast for Burma, Ecuador, and Vietnam.

Figure 11

### Global trade is projected to increase 2 percent in 2010

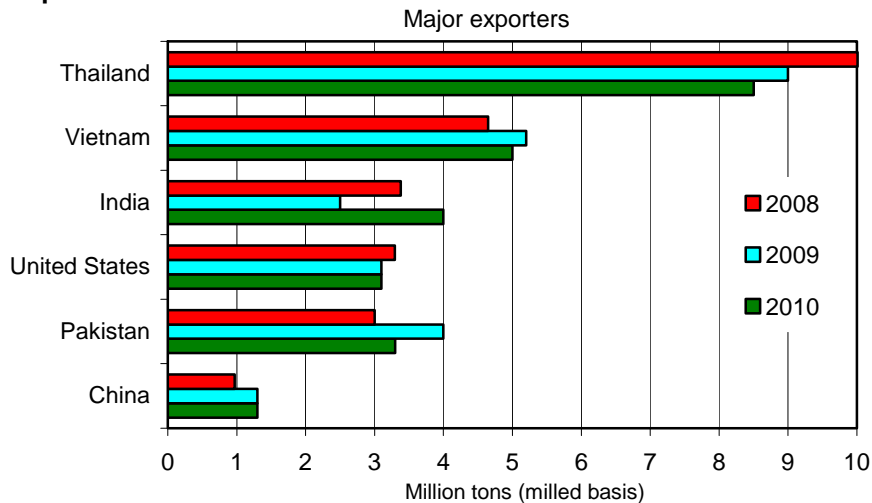


2009 and 2010 are forecasts. 1/ Mexico, Central America, the Caribbean, and South America. 2/ Includes imports not assigned a specific country.

Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

Figure 12

**India is projected to account for most of the expansion in global exports in 2010**



2009 and 2010 are projections. These 6 countries account for more than 85 percent of global rice exports.

Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

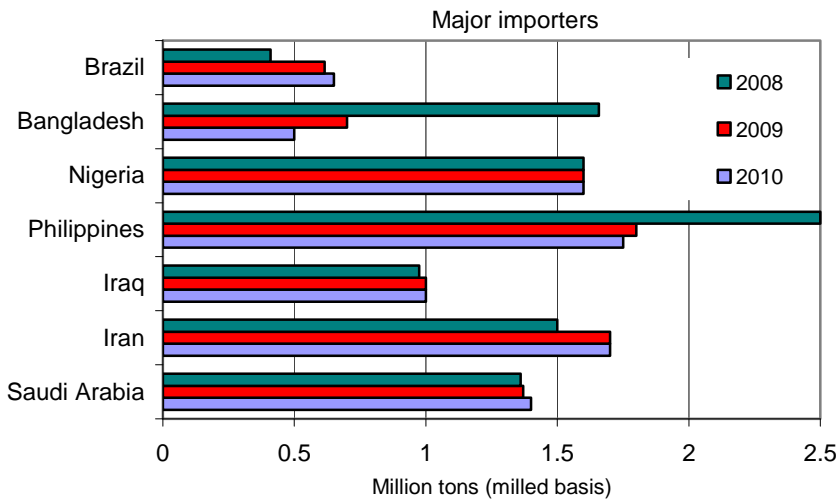
Several countries are projected to show modest increases in imports in 2010. The European Union is projected to increase imports 100,000 tons to 1.3 million tons. Production in the EU has shown little growth over the past decade. South Africa's imports are forecast to increase 80,000 tons to 800,000 tons in 2010, a result of rising demand. South Africa does not produce rice. Other countries expected to import more rice in 2010 include: Australia, Brazil, Chile, China, Colombia, the Dominican Republic, El Salvador, Guinea-Bissau, Haiti, Hong Kong, Jordan, South Korea, Libya, Malaysia, Mexico, Nicaragua, Panama, Saudi Arabia, Sierra Leone, Singapore, Syria, and the United States.

Iran's imports are projected to remain at a record 1.7 million tons, despite recovery from recent drought. Despite another record crop, Nigeria's imports are projected to remain at a near-record 1.7 million tons, as consumption growth continues to outpace production. Saudi Arabia's imports are projected to remain at a record 1.4 million tons, a result of rising demand. Saudi Arabia does not grow rice. Iraq's imports are projected to remain at a near-record 1.0 million tons. Imports account for the bulk of Iraq's rice consumption.

In contrast, several major importers are expected to import substantially less rice in 2010, primarily due to record production. Bangladesh is projected to reduce imports 200,000 tons to 500,000 tons in 2010, the smallest since 2002. Indonesia is projected to cut imports 50,000 tons to 300,000 tons, the smallest amount of rice imported since 1993. The Philippines—the world's largest rice-importer—are expected to cut imports 50,000 tons to 1.75 million. Other countries forecast to reduce imports in 2010 include Algeria, Canada, Costa Rica, Cuba, Peru, Russia, Taiwan and Turkey.

Figure 13

**Bangladesh's imports have dropped sharply since 2008**



2009 and 2010 are projections. These 7 countries account for about one-third of global imports. Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

There were several 2009 trade revisions this month. On the export side, Egypt's exports were lowered 500,000 to just 300,000 tons, due to continued, and increasingly complicated, export restrictions. Export forecasts were also lowered this month for Ecuador and the EU.

There were numerous import revisions for 2009. The largest was a 450,000-ton reduction in Indonesia's imports to 350,000 tons based on revised production estimates and delivery pace. Similarly, Bangladesh's imports were cut 300,000 to 700,000, also based on larger production and a slower-than-expected delivery pace. The Philippines' imports were reduced 200,000 to 1.8 million based on pace-to-date and recommendations from the U.S. Post in Manila. North Korea's rice imports were lowered 250,000 tons to just 50,000 tons based on reported shipments from South Korea. The only major upward revision for 2009 imports was a 300,000-ton increase in Iran's imports to a record 1.7 million tons based on revised trade data.

***Thailand's Trading Prices Continue To Decline***

Thailand's trading prices for high- and low-quality grades of non-aromatic rice have declined 8-9 percent from a month earlier, largely due to a lack of major new sales, a recent large sale of government-held stocks, and expectations of a bumper second-crop harvest. Despite the decline, Thailand's quoted prices are above prices from other Asian sources, partly due to its rough-rice intervention program.

Prices for Thailand's high-quality, 100-percent Grade B (fob vessel, Bangkok) milled rice for export were quoted at \$544 per ton for the week ending May 11, down \$49 from the week ending April 6. Prices for 5-percent broken were quoted

at \$525 per ton for the week ending May 11, down \$46 from April 6. Prices for Thailand's 5-percent parboiled rice—a specialty rice—were quoted at \$537 per ton for the week ending May 11, down \$52 from the week ending April 6.

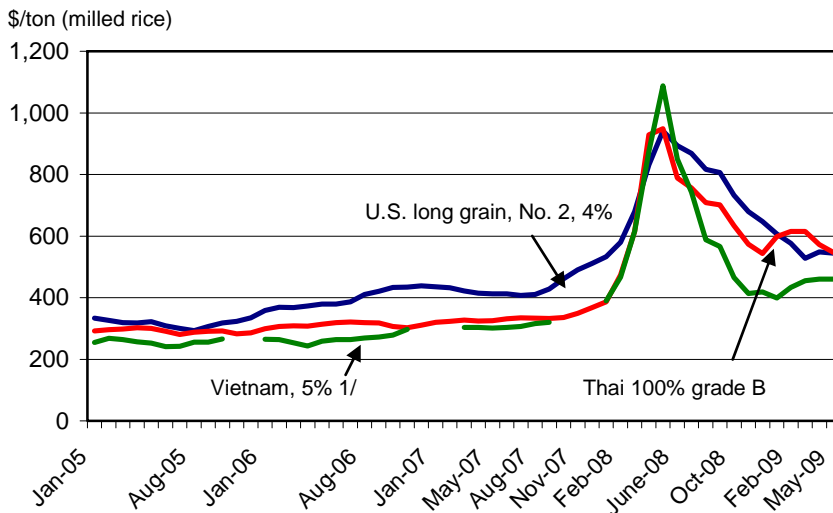
Prices for low-quality rice have declined as well. For the week ending May 11, prices for Thailand's A-1 Super 100-percent broken were quoted at \$320 per ton, down \$29 from the week ending April 6. Prices for mid-quality rice are quoted slightly above price quotes in early April. All price quotes for Thailand's rice are from the *Weekly Rice Price Update*, reported by the U.S. agricultural counselor in Bangkok.

In late April, the Government of Vietnam announced it will allow new sales to commence as early as July. However minimum export prices (MEP) remain in effect. The minimum export price for Vietnam's top-quality 5-percent broken remains at \$460 per ton, unchanged from a month earlier. Vietnam's MEPs are currently well below Thailand's price quotes.

Export price quotes for U.S. long-grain milled rice remain virtually unchanged from a month earlier, partly due to the large sale to Iraq in March. For the week ending May 12, price quotes for high-quality southern long-grain rice (No. 2, 4-percent broken, bagged, free alongside vessel, U.S. Gulf port) were quoted at \$529 per ton, unchanged from early April, but still more than \$400 below the late-April record. U.S. prices (adjusted to reflect fob vessel price) are virtually even with Thailand's

Figure 14

**U.S. and Thailand's price quotes are nearly the same**



Monthly prices are simple average of weekly quotes. All prices quoted "free-on-board" vessel. 1/ April-June 2008 nominal price quotes only, not actual trading prices. Sources: Thai price quotes, *Thailand Grain and Feed Weekly Rice Price Update*, U.S. Ag Counselor, Bangkok; U.S. and Vietnam's price quotes, *Creed Rice Market Report*.



price quotes. However, there have been few sales of high-quality rice by Thailand at quoted prices. Price quotes for U.S. long-grain rough-rice (bulk, fob vessel, New Orleans) are reported at \$320 per ton for the week ending May 12, also unchanged from early April.

Price quotes for California medium-grain milled rice have dropped slightly from a month ago, but remain near-record high. Prices for California package-quality medium-grain rice (sacked) for domestic sales are quoted at \$1,202 per ton for the week ending May 12, down \$11 from early April. Export price quotes (in 30-kg bags, fob vessel) are reported at \$1,200 per ton, down \$25 from early April. U.S. medium-grain prices are being supported at near-record levels by Egypt's export ban, a lack of any significant exportable supplies in Australia, a smaller U.S. medium/short-grain crop in 2008/09, and strong pace of shipments and sales to date.

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### Data

Monthly tables from *Rice Outlook* are available in Excel (.xls) spreadsheets at <http://www.ers.usda.gov/briefing/rice/data.htm>. These tables contain the latest data on production, use, prices, and trade.

### Related Websites

Rice Briefing Room, <http://www.ers.usda.gov/Briefing/Rice/>  
WASDE, <http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194>  
Grain Circular, [http://www.fas.usda.gov/grain\\_arc.asp](http://www.fas.usda.gov/grain_arc.asp)

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Table 1--U.S. rice supply and use 1/

Item	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 2/	2009/10 2/
<b>TOTAL RICE</b>							
Million acres							
Area:							
Planted	3.022	3.347	3.384	2.838	2.761	2.995	3.183
Harvested	2.997	3.325	3.364	2.821	2.748	2.976	3.163
Pounds per harvested acre							
Yield	6,670	6,988	6,624	6,898	7,219	6,846	7,082
Million cwt							
Beginning stocks	26.8	23.7	37.7	43.0	39.3	29.4	23.2
Production	199.9	232.4	222.8	194.6	198.4	203.7	224.0
Imports	15.0	13.2	17.1	20.6	23.9	18.0	21.0
Total supply	241.7	269.3	277.7	258.2	261.6	251.2	268.2
Food, industrial, & residual 3/	110.8	118.5	116.4	124.7	123.2	131.1	128.3
Seed	4.1	4.2	3.5	3.4	3.6	3.9	3.7
Total domestic use	114.9	122.7	119.9	128.1	126.8	135.0	132.0
Exports	103.1	108.8	114.8	90.8	105.4	93.0	97.0
Rough	34.4	33.8	33.4	32.1	37.7	33.0	37.0
Milled 4/	68.7	75.0	81.4	58.7	67.7	60.0	60.0
Total use	218.0	231.5	234.7	218.8	232.2	228.0	229.0
Ending stocks	23.7	37.7	43.0	39.3	29.4	23.2	39.2
Percent							
Stocks-to-use ratio	10.9	16.3	18.3	18.0	12.7	10.2	17.1
\$/cwt							
Average farm price 5/	8.08	7.33	7.65	9.96	12.80	15.75 to 16.25	10.50 to 11.50
Percent							
Average milling rate	70.79	70.80	70.29	71.00	70.50	70.50	70.50

N/A = not available. 1/ August-July market year; rough equivalent. 2/ Projected. 3/ Residual includes unreported use, processing losses, and estimating errors. 4/ Rough-rice equivalent. 5/ Market-year weighted average.

Source: *World Agricultural Supply and Demand Estimates*, WAOB, USDA.

Updated May 13, 2009.

Table 2--U.S. rice supply and use, by class 1/

Item	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 2/	2009/10 2/
<b>LONG GRAIN:</b>							
	Million acres						
Planted	2.332	2.587	2.751	2.200	2.063	2.365	-
Harvested	2.310	2.571	2.734	2.186	2.052	2.350	-
	Pounds per harvested acre						
Yield	6,451	6,630	6,479	6,727	6,980	6,522	-
	Million cwt						
Beginning stocks	15.7	10.3	22.7	32.7	28.5	19.0	13.3
Production	149.0	170.4	177.1	147.1	143.2	153.3	173.0
Imports	9.8	10.5	12.3	14.2	17.7	15.0	17.0
Total supply	174.5	191.3	212.1	194.0	189.4	187.3	203.3
Domestic use 3/	83.4	84.7	87.4	93.4	91.0	105.0	100.0
Exports	80.7	83.8	92.1	72.0	79.4	69.0	74.0
Total use	164.2	168.5	179.5	165.4	170.4	174.0	174.0
Ending stocks	10.3	22.7	32.7	28.5	19.0	13.3	29.3
	Percent						
Stocks-to-use ratio	6.3	13.5	18.2	17.3	11.2	7.6	16.8
Average farm price	7.60	7.34	7.30	9.47	12.40	14.60 to 15.10	9.50 to 10.50
<b>MEDIUM/SHORT GRAIN:</b>							
	Million acres						
Planted	0.690	0.760	0.633	0.638	0.698	0.630	-
Harvested	0.687	0.754	0.630	0.635	0.696	0.626	-
	Pounds per harvested acre						
Yield	7,407	8,212	7,255	7,484	7,924	8,063	-
	Million cwt						
Beginning stocks	9.3	12.4	13.8	9.4	10.0	9.1	8.6
Production	50.9	61.9	45.7	47.5	55.2	50.5	51.0
Imports	5.3	2.7	4.9	6.3	6.2	3.0	4.0
Total supply 4/	66.2	76.8	64.7	63.4	70.8	62.6	63.6
Domestic use 3/	31.5	38.0	32.5	34.6	35.7	30.0	32.0
Exports	22.3	25.0	22.8	18.8	26.0	24.0	23.0
Total use	53.9	63.0	55.2	53.4	61.8	54.0	55.0
Ending stocks	12.4	13.8	9.4	10.0	9.1	8.6	8.6
	Percent						
Stocks-to-use ratio	22.9	21.9	17.1	18.8	14.7	15.8	15.6
Average farm price	9.94	7.29	9.49	12.10	14.60	20.90 to 21.40	15.50 to 16.50
Ending stocks difference 1/	1.0	1.1	0.9	0.8	1.3	1.3	1.3

-- = Not available. 1/ Stock totals by type omit broken, which are included in total stocks for all types of rice in table 1.

2/ Projected. 3/ Includes residual. 4/ Accounts for the difference in beginning and ending stocks of broken. Thus, total supply of medium/short-grain may not equal the sum of beginning stocks, production, and imports.

Source: *World Agricultural Supply and Demand Estimates*, WAOB, USDA.

Updated May 13, 2009.

Table 3--U.S. monthly average farm prices and marketings

Month	2008/09		2007/08		2006/07	
	\$/cwt	1,000 cwt	\$/cwt	1,000 cwt	\$/cwt	1,000 cwt
August	18.00	9,699	10.10	9,579	8.89	12,845
September	17.00	10,947	10.20	14,396	9.04	10,212
October	17.10	14,799	11.10	16,382	9.86	13,237
November	17.30	13,046	11.80	11,919	10.20	11,790
December	17.50	11,979	11.70	20,402	10.40	13,083
January	17.00	15,081	12.40	19,569	10.40	18,199
February	15.60	13,395	12.60	14,761	10.10	12,502
March	15.30	12,690	13.60	14,581	10.00	13,604
April	15.70	N/A	14.60	12,083	10.20	11,540
May			15.90	12,271	10.00	11,979
June			16.50	8,533	10.00	9,977
July			16.80	8,709	10.10	10,156
Average price	16.72 1/ 15.75-16.25 2/	12,705 3/	12.80	13,599 3/	9.96	12,427 3/
Total volume marketed 4/		101,636		163,185		149,124

N/A = Not available. 1/ 2008/09 simple-average through current month only.

2/ Season-average farm price projection. 3/ Average marketings. 4/ 2008/09 through current month only.

Source: Monthly cash price and marketings, *Agricultural Prices*, National Agricultural Statistics Service, USDA.

Last updated May 13, 2009.

Table 4 -- Reported U.S. monthly average farm prices and marketings by class

Month	Long Grain		Medium/Short Grain	
	\$/cwt	1,000 cwt	\$/cwt	1,000 cwt
August	18.00	7,394	18.30	2,305
September	16.90	9,469	17.80	1,478
October	16.80	10,702	17.80	4,097
November	16.30	8,297	19.10	4,749
December	16.20	8,461	20.70	3,518
January	15.30	10,509	21.10	4,572
February	14.20	11,358	23.10	2,037
March	13.50	10,301	23.40	2,389
April 1/	13.60	N/A	23.80	N/A
May				
June				
July				
Average price to date	15.64 2/	9,561 3/	20.57 2/	3,143 3/
Market year	14.60-15.10 4/		20.90-21.40 4/	
Total volume marketed 5/		76,491		25,145

N/A = Not available. 1/ Preliminary estimates. 2/ 2008/09 simple-average through current month only.

3/ Average marketings. 4/ Season-average farm price projection. 5/ 2008/09 through current month only.

Source: Monthly cash price and marketings, *Agricultural Prices*, National Agricultural Statistics Service, USDA.

Last updated May 13, 2009.

Table 5--USDA-calculated world market rice prices (rough basis) 1/

Month	2008/09		2007/08			2006/07		
	Long	Medium/ short	Long	Medium	Short	Long	Medium	Short
	\$/cwt							
August	17.33	17.48	7.56	7.51	7.59	6.85	6.78	6.80
September	17.83	17.98	7.72	7.66	7.75	6.87	6.80	6.82
October	16.93	17.08	7.90	7.84	7.93	6.93	6.85	6.87
November	15.52	15.65	8.59	8.53	8.63	6.97	6.90	6.92
December	14.17	14.28	8.96	8.90	9.00	7.02	6.95	6.97
January	12.71	12.81	9.10	9.05	9.14	7.26	7.20	7.22
February	12.74	12.80	9.67	9.91	9.85	7.53	7.75	7.91
March	12.36	12.42	12.01	12.33	12.26	7.75	7.97	8.14
April	12.25	12.31	15.09	15.14	15.06	7.75	7.97	8.14
May 2/	12.08	12.13	18.81	18.88	18.78	7.64	7.86	8.03
June			17.85	17.92	17.82	7.57	7.79	7.95
July			16.59	16.65	16.56	7.54	7.76	7.91
Market-year average 1/	14.39	14.49	11.65	11.69	11.70	7.31	7.38	7.47

1/ Simple average of the U.S. Department of Agriculture's weekly adjusted world market price. 2/ Preliminary.

Source: *Cotton and Rice Weekly Prices* (<ftp://ftp.fsa.usda.gov/public/cotton/default.htm>), Farm Service Agency, USDA.

Last updated May 13, 2009.

Table 6--U.S. commercial rice exports 1/

Country or region	2008/09 as of 04/30/09	2007/08 as of 05/1/08	2007/08 market year	2006/07 market year	2005/06 market year	2004/05 market year
	1,000 metric tons					
<b>EUROPE &amp; FSU</b>	68.6	90.3	89.8	53.9	332.1	329.2
European Union	63.4	86.7	87.0	51.4	311.3	294.7
Other Europe	2.7	1.7	0.8	1.3	17.8	31.6
Former Soviet Union (FSU)	2.5	1.9	2.0	1.2	3.0	2.9
<b>NORTHEAST ASIA</b>	446.5	448.7	450.9	467.0	486.2	517.1
Hong Kong	0.5	1.0	1.1	0.6	2.6	5.2
Japan	360.1	338.8	339.9	324.5	352.4	347.0
South Korea	85.3	77.8	78.6	69.0	69.4	65.1
Taiwan	0.6	31.1	31.3	72.9	61.8	99.8
<b>OTHER ASIA, OCEANIA, &amp; THE MIDDLE EAST</b>	605.1	777.7	697.5	483.6	744.5	587.6
French Pacific Islands	6.9	0.0	0.0	0.0	0.2	0.7
Iraq	120.0	218.6	188.6	308.8	349.8	123.6
Iran	31.5	0.0	0.0	0.0	0.0	0.0
Israel	32.6	32.4	30.0	4.8	14.7	15.2
Jordan	67.2	88.3	79.7	50.8	44.4	91.8
Papua New Guinea	102.6	0.0	2.3	0.0	21.9	37.9
Philippines	46.3	114.5	70.7	0.0	65.2	60.0
Saudi Arabia	116.7	123.7	111.3	87.1	116.0	86.8
Turkey	22.7	149.5	154.9	0.1	58.3	117.0
Rest of Asia, Oceania, and Middle East	58.6	50.7	60.0	32.0	74.0	54.6
<b>AFRICA</b>	102.1	149.9	119.6	97.7	131.7	169.3
Cote d'Ivoire	15.3	15.0	0.0	0.0	14.0	10.0
Ghana	47.5	111.7	75.9	80.4	91.4	121.5
Liberia	13.9	16.0	8.3	11.2	12.6	10.2
Libya	2.3	0.6	0.7	2.1	0.2	0.0
Nigeria	16.0	0.1	0.0	0.5	0.0	12.2
Senegal	0.0	0.0	13.3	0.0	0.0	0.0
South Africa	0.1	0.0	0.0	0.0	0.2	0.1
Togo	0.0	0.0	0.0	0.0	5.0	3.0
Other Africa	7.0	6.5	21.4	3.5	8.3	12.3
<b>WESTERN HEMISPHERE</b>	1,780.3	2,228.9	2,258.7	2,023.4	2,094.7	2,134.3
Brazil	0.1	0.2	0.2	0.1	0.2	0.2
Costa Rica	134.6	146.2	146.6	146.4	125.7	201.9
Canada	160.5	177.7	182.1	198.4	168.6	171.3
Colombia	73.0	0.0	0.0	0.1	0.2	0.7
Cuba	0.0	9.6	20.6	59.6	186.1	100.4
Dominican Republic	20.6	11.1	9.0	0.7	47.4	34.5
Guatemala	50.1	81.5	58.8	95.4	61.6	91.1
Haiti	196.4	267.2	279.0	251.1	327.5	304.4
Honduras	123.1	121.7	131.3	157.3	123.1	137.6
Jamaica	23.4	65.2	50.7	37.0	47.4	43.6
Leeward & Windward Islands	12.3	13.9	12.4	5.8	8.4	10.3
Mexico	570.8	905.6	855.3	734.4	682.2	600.8
Netherlands Antilles	3.4	5.1	5.3	6.1	6.2	6.1
Nicaragua	96.3	169.4	179.2	138.3	168.3	214.5
Panama	0.4	101.2	96.4	80.6	36.4	72.3
Peru	0.1	2.7	2.8	0.0	2.1	42.2
El Salvador	63.1	81.8	86.0	99.1	88.7	79.7
Venezuela	243.7	53.5	125.9	0.6	0.5	0.4
Other Western Hemisphere	8.4	15.3	17.1	12.4	14.1	22.3
<b>UNKNOWN</b>	3.2	-	-	-	-	-
<b>TOTAL</b>	3,005.8	3,695.5	3,616.4	3,125.8	3,789.2	3,737.5

1/ Columns labeled "market year" are total August-July exports reported in *U.S. Export Sales*. Column labeled "as of" are shipments and outstanding sales at a particular date. *U.S. Export Sales* reports on a product-weight basis. Food donations are not included in *U.S. Export Sales*.

Source: *U.S. Export Sales*, Foreign Agricultural Service, USDA.

Last updated May 13, 2009.



Table 7--U.S., Thailand, and Vietnam price quotes

Month or market year 1/	United States			Thailand 5/				Vietnam 7/	
	Southern	Southern	California	100%	5%	15%	35%	A.1 6/	5%
	long grain	long grain	medium grain	Grade B	Parboiled	Brokens		Super	Brokens
	milled 2/	rough 3/	milled 4/						
	\$ / metric ton								
2002/03	223	123	327	199	195	186	175	151	184
2003/04	360	206	533	220	222	207	199	184	212
2004/05	312	176	405	278	278	265	252	219	244
Aug. 2005	278	157	379	288	283	271	257	215	256
Sep. 2005	292	165	441	291	288	275	262	218	256
Oct. 2005	303	176	474	292	289	275	262	220	266
Nov. 2005	308	183	507	283	278	267	255	212	NQ
Dec. 2005	320	188	507	286	277	269	254	209	NQ
Jan. 2006	343	201	507	299	286	282	265	214	265
Feb. 2006	354	205	507	307	297	290	272	217	264
Mar. 2006	353	205	491	309	298	290	272	217	253
April 2006	358	205	485	308	299	290	270	219	243
May 2006	364	202	498	314	302	294	273	219	259
June 2006	364	202	507	319	306	298	276	217	264
July 2006	371	213	507	321	314	301	279	219	264
2005/06	334	192	484	301	293	284	266	216	259
Aug. 2006	395	220	507	319	313	299	277	220	268
Sep. 2006	406	227	518	318	313	299	278	225	272
Oct. 2006	418	242	529	307	309	288	269	224	278
Nov. 2006	419	245	529	302	301	285	264	221	297
Dec. 2006	423	245	551	312	309	293	273	228	NQ
Jan. 2007	420	243	551	320	313	303	281	244	NQ
Feb. 2007	417	240	551	323	317	305	285	258	NQ
Mar. 2007	405	240	551	327	324	309	292	262	303
April 2007	400	240	551	324	322	307	291	258	303
May 2007	397	237	551	325	321	308	283	256	300
June 2007	397	235	536	331	327	314	293	257	303
July 2007	392	235	529	335	333	319	297	260	307
2006/07	407	237	538	320	317	302	282	243	292
Aug. 2007	395	249	535	334	331	317	298	261	316
Sep. 2007	413	284	576	332	330	315	300	272	320
Oct. 2007	446	285	584	336	336	320	311	293	NQ
Nov. 2007	475	295	584	349	358	333	326	311	NQ
Dec. 2007	496	302	584	368	380	353	347	333	NQ
Jan. 2008	518	315	590	384	394	368	349	358	390
Feb. 2008	565	353	595	474	484	NQ	NQ	434	467
Mar. 2008	664	413	595	615	580	NQ	NQ	538	588
Apr. 2008	816	480	758	929	1,025	NQ	NQ	763	830
May 2008	926	530	926	949	1,008	NQ	NQ	752	1,075
June 2008	878	467	963	789	828	NQ	NQ	588	883
July 2008 8/	854	444	1,036	756	789	NQ	NQ	547	712
2007/08 8/	621	368	694	551	570	334	322	454	620
Aug. 2008	802	421	1,061	709	737	650	NQ	469	588
Sep. 2008	791	436	1,119	701	718	640	NQ	420	573
Oct. 2008	717	414	1,113	634	619	563	NQ	348	465
Nov. 2008	664	393	1,102	574	563	483	NQ	307	413
Dec. 2008	632	360	1,102	543	547	462	NQ	287	419
Jan. 2009	592	358	1,102	598	615	506	NQ	318	399
Feb. 2009	562	333	1,075	615	634	515	NQ	317	433
Mar. 2009	513	305	1,123	615	620	516	NQ	332	455
Apr. 2009	534	318	1,208	572	570	491	NQ	336	460
May 2009 8/	529	320	1,202	546	538	494	NQ	322	460
2008/09 8/	634	366	1,121	611	616	532	NQ	346	467

NQ = No quotes. 1/ Simple average of weekly quotes. 2/ Number 2, 4-percent brokens, sacked, free alongside vessel, U.S.

Gulf port. To convert to a free on board vessel price add \$15 per ton. 3/ Bulk, free on board vessel, New Orleans, LA.

4/ Number 1, maximum 4-percent brokens, package quality for domestic sales, sacked, free on board truck, California

mill, low end of reported price range. 5/ Nominal price quotes, long-grain, sacked, free on board vessel,

Bangkok, Thailand. 6/ 100-percent brokens, new price series. 7/ Long-grain, double water-polished, bagged,

free on board vessel, Ho Chi Minh City. January-March 2008 quotes for new crop only. From April to June 2008, Vietnam

banned commercial exporters from making sales. April-June 2008 reported price quotes are nominal price quotes only

and are not based on actual sales. 8/ Preliminary.

Sources: U.S. and Vietnam prices, *Creed Rice Market Report*; Thailand prices, *Weekly Rice Price Update*, U.S. ag. counselor,

Bangkok, Thailand ([www.fas.usda.gov](http://www.fas.usda.gov)).

Last update May 13, 2009.

Table 8--Global rice producers: 2006/07-2008/09 monthly revisions and annual changes 1/

	2007/08			2008/09 2/				2009/10 2/	
	April 2009	May 2009	Monthly revisions	April 2009	May 2009	Monthly revisions	Annual changes	May 2009	Annual changes
1,000 metric tons									
Afghanistan	335	335	0	168	168	0	-167	335	167
Argentina	810	810	0	813	824	11	3	949	125
Australia	19	19	0	73	73	0	54	114	41
Bangladesh	28,800	28,800	0	29,700	31,000	1,300	900	31,000	0
Brazil	8,199	8,199	0	8,500	8,500	0	301	8,500	0
Burma	10,730	10,730	0	9,800	10,150	350	-930	10,730	580
Cambodia	4,221	4,221	0	4,284	4,284	0	63	4,450	166
China	130,224	130,224	0	135,100	135,100	0	4,876	134,400	-700
Colombia	1,453	1,453	0	1,520	1,520	0	67	1,620	100
Cuba	325	286	-39	292	312	20	-33	345	33
Dominican Republic	455	455	0	461	507	46	6	530	23
Egypt	4,385	4,385	0	4,387	4,387	0	2	4,374	-13
European Union-27	1,678	1,821	143	1,629	1,684	55	-49	1,781	97
Ghana	111	111	0	150	150	0	39	156	6
India	96,690	96,690	0	98,900	98,900	0	2,210	99,500	600
Indonesia	35,800	37,000	1,200	36,250	37,300	1,050	450	37,600	300
Iran	2,178	2,178	0	1,500	1,500	0	-678	2,000	500
Japan	7,930	7,930	0	8,029	8,029	0	99	7,710	-319
Korea, North	1,527	1,527	0	1,860	1,860	0	333	1,860	0
Korea, South	4,408	4,408	0	4,843	4,843	0	435	4,500	-343
Laos	1,590	1,725	135	1,650	1,800	150	60	1,900	100
Madagascar	2,304	2,304	0	2,304	2,304	0	0	2,336	32
Malaysia	1,475	1,475	0	1,530	1,530	0	55	1,575	45
Mali	714	714	0	813	813	0	99	800	-13
Nepal	2,810	2,810	0	2,850	2,850	0	40	2,900	50
Nigeria	3,000	3,000	0	3,300	3,200	-100	300	3,400	200
Pakistan	5,700	5,700	0	6,300	6,300	0	600	6,200	-100
Peru	1,862	1,920	58	1,700	1,270	-430	-162	1,685	415
Philippines	10,479	10,479	0	10,593	10,593	0	114	10,710	117
Russia	460	460	0	475	480	5	15	485	5
Sierra Leone	390	390	0	390	390	0	0	405	15
Sri Lanka	2,200	2,200	0	2,300	2,227	-73	100	2,663	436
Tanzania	818	818	0	851	851	0	33	857	6
Taiwan	1,012	1,012	0	1,130	1,130	0	118	1,130	0
Thailand	19,300	19,300	0	19,400	19,400	0	100	20,000	600
United States	6,344	6,344	0	6,515	6,515	0	171	7,163	648
Uruguay	931	931	0	970	840	-130	39	1,008	168
Venezuela	560	560	0	540	540	0	-20	500	-40
Vietnam	24,375	24,375	0	23,775	23,693	-82	-600	23,760	67
Others	5,654	6,053	399	5,626	6,001	375	-28	6,547	546
World total	431,921	433,817	1,896	441,103	443,650	2,547	9,182	448,143	4,493

1/ Milled basis. 2/ Projected.

Source: *Production, Supply, & Distribution Online Data Base*, FAS/USDA, <http://www.fas.usda.gov/psdonline/psdHome.aspx>.

Last updated May 13, 2009.

Table 9--Global rice exporters, calendar years 2007-2010; monthly revisions and annual changes

	2008 1/			2009 2/				2010 2/	
	April 2009	May 2009	Monthly revisions	April 2009	May 2009	Monthly revisions	Annual changes	May 2009	Annual changes
	1,000 metric tons (milled basis)								
Argentina	408	408	0	500	500	0	92	550	50
Australia	100	100	0	40	40	0	-60	50	10
Brazil	511	511	0	300	300	0	-211	400	100
Burma	541	541	0	500	500	0	-41	300	-200
Cambodia	500	500	0	400	400	0	-100	500	100
China	969	969	0	1,300	1,300	0	331	1,300	0
Ecuador	25	5	-20	100	20	-80	15	0	-20
Egypt	450	750	300	800	300	-500	-450	900	600
European Union-27	144	144	0	150	120	-30	-24	100	-20
Guyana	210	210	0	220	220	0	10	220	0
India	3,300	3,383	83	2,500	2,500	0	-883	4,000	1,500
Japan	200	200	0	200	200	0	0	200	0
Korea, South	0	0	0	0	0	0	0	0	0
Pakistan	3,000	3,000	0	4,000	4,000	0	1,000	3,300	-700
Thailand	10,011	10,011	0	9,000	9,000	0	-1,011	8,500	-500
Uruguay	634	634	0	800	800	0	166	800	0
Vietnam	4,649	4,649	0	5,200	5,200	0	551	5,000	-200
Other	419	335	-84	400	360	-40	25	345	-15
Subtotal	26,071	26,350	279	26,410	25,760	-650	-590	26,465	705
United States	3,375	3,294	-81	3,100	3,100	0	-194	3,100	0
U.S. Share	11.5%	11.1%	--	10.5%	10.7%	--	--	10.5%	--
World total	29,446	29,644	198	29,510	28,860	-650	-784	29,565	705

-- Not available. Note: All trade data are reported on a calendar-year basis.

1/ Estimated. 2/ Projected.

Source: *Production, Supply, & Distribution Online Data Base*, FAS/USDA, <http://www.fas.usda.gov/psdonline/psdHome.aspx>.

Last updated May 13, 2009.

Table 10--Global rice importers, calendar years 2007-2009; monthly revisions and annual changes

	2008 1/			2009 2/				2010 2/	
	April	May	Monthly	April	May	Monthly	Annual	May	Annual
	2009	2009	revisions	2009	2009	revisions	changes	2009	changes
	1,000 tons (milled basis)								
Bangladesh	1,658	1,658	0	1,000	700	-300	-958	500	-200
Brazil	410	410	0	615	615	0	205	650	35
Cameroon	300	250	-50	300	300	0	50	300	0
Canada	365	365	0	345	345	0	-20	340	-5
China	295	295	0	330	330	0	35	350	20
Colombia	30	30	0	120	75	-45	45	100	25
Costa Rica	85	85	0	100	135	35	50	110	-25
Cote d'Ivoire	980	800	-180	800	800	0	0	800	0
Cuba	555	555	0	600	600	0	45	575	-25
European Union	1,433	1,433	0	1,200	1,200	0	-233	1,300	100
Ghana	350	300	-50	350	350	0	50	350	0
Guinea	250	150	-100	250	150	-100	0	150	0
Haiti	300	320	20	300	300	0	-20	325	25
Honduras	111	111	0	90	115	25	4	115	0
Hong Kong	399	399	0	350	325	-25	-74	350	25
Indonesia	350	350	0	800	350	-450	0	300	-50
Iran	1,100	1,500	400	1,400	1,700	300	200	1,700	0
Iraq	975	975	0	1,000	1,000	0	25	1,000	0
Japan	546	546	0	700	700	0	154	700	0
Jordan	125	120	-5	125	120	-5	0	160	40
Korea, North	30	30	0	300	50	-250	20	50	0
Korea, South	257	282	25	290	290	0	8	300	10
Liberia	170	170	0	200	200	0	30	200	0
Malaysia	1,020	1,020	0	830	830	0	-190	850	20
Mexico	577	577	0	630	630	0	53	675	45
Mozambique	250	300	50	250	350	100	50	350	0
Nicaragua	100	100	0	130	80	-50	-20	100	20
Nigeria	1,600	1,600	0	1,700	1,600	-100	0	1,600	0
Philippines	2,500	2,500	0	2,000	1,800	-200	-700	1,750	-50
Russia	237	237	0	274	274	0	37	220	-54
Saudi Arabia	1,360	1,360	0	1,370	1,370	0	10	1,400	30
Senegal	700	860	160	700	700	0	-160	700	0
Singapore	320	320	0	375	300	-75	-20	350	50
South Africa	665	665	0	720	720	0	55	800	80
Syria	250	250	0	300	300	0	50	310	10
Taiwan	93	93	0	126	126	0	33	125	-1
Turkey	225	225	0	140	140	0	-85	125	-15
United Arab Emirates	300	300	0	300	300	0	0	300	0
United States	651	651	0	700	700	0	49	725	25
Yemen	325	325	0	325	325	0	0	325	0
Venezuela	314	314	0	150	150	0	-164	150	0
Vietnam	300	300	0	400	400	0	100	400	0
Subtotal	22,861	23,131	270	22,985	21,845	-1,140	-1,286	21,980	135
Other countries 3/	6,585	6,513	-72	6,525	7,015	490	502	7,585	570
									0
World total	29,446	29,644	198	29,510	28,860	-650	-784	29,565	705

Note: All trade data are reported on a calendar-year basis.

1/ Estimated. 2/ Projected. 3/ Includes unaccounted imports (imports not assigned a particular market).

Source: *Production, Supply, & Distribution Online Data Base*, FAS/USDA, <http://www.fas.usda.gov/psdonline/psdHome.aspx>.

Last updated May 13, 2009.