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Rice Outlook

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U.S. 2009/10 Production Forecast Lowered to 211.0 Million cwt

Contents

Domestic Outlook
Intl. Outlook
Contacts & Links

Tables

U.S. Supply & Use
S&U by Class
U.S. Cash Prices
U.S. Prices by Class
World Prices
U.S. Exports
Intl. Prices
Global Producers
Global Exporters
Global Importers

Web Sites

Rice Briefing
Room
WASDE
Grain Circular

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August 13, 2009.

Approved by the
World Agricultural
Outlook Board

The 2009/10 U.S. rough-rice crop forecast was lowered 9.0 million cwt to 211.0 million cwt based on smaller area. Total planted area was lowered 5 percent from the March intentions to 3.02 million acres, with Arkansas and Louisiana accounting for most of the reduction. The yield was raised 1 percent to 7,033 pounds per acre due to shifts in area by class and State. Long-grain accounts for all of the downward revision in production. Both the import and carryin forecasts were lowered this month, bringing the total supply forecast down 4 percent from last month.

The 2009/10 total use forecast was raised 2.0 million cwt to 231.0 million cwt, with exports accounting for all of the increase. At 99.0 million cwt, U.S. 2009/10 exports are up 1.0 million from last year. Total domestic and residual use remains forecast at 132.0 million cwt, fractionally below a year earlier. Ending stocks are projected at 22.7 million cwt, 37 percent below last month's forecast, but still 5 percent larger than the previous year.

The 2009/10 season-average farm price (SAFP) is projected at \$13.25-\$14.25 per cwt, up from the June forecast of \$10.50-\$11.50. The upward revision is based on a smaller U.S. supply forecast and higher expectations regarding global trading prices.

Global rice production in 2009/10 is projected at a record 449.0 million tons (milled basis), up slightly from last month's forecast. Upward revisions were made for China, the European Union, and Vietnam. The 2009/10 global ending stocks forecast was lowered fractionally from last month to 94.5 million, the third consecutive year of a significant build-up in global stocks.

Global trade for 2010 is forecast at 30.1 million tons, up 500,000 from last month's forecast and 5 percent larger than this year. Export forecasts were raised for Burma and the United States. Global rice trade in 2009 is forecast at 28.7 million tons, down 1 percent from the June forecast. Export forecasts were lowered for Pakistan, China, and Thailand.

Thailand's trading prices for high- and medium-quality grades of non-aromatic rice have increased 3-4 percent from a month earlier, largely due to a stronger baht and tighter exportable supplies due to a delay in the release of government-held stocks. Export price quotes for U.S. long-grain milled rice are down slightly from a month earlier, largely due to a lack of new business. Price quotes for California medium-grain milled rice continue to slowly decline, but remain quite high.

Domestic Outlook

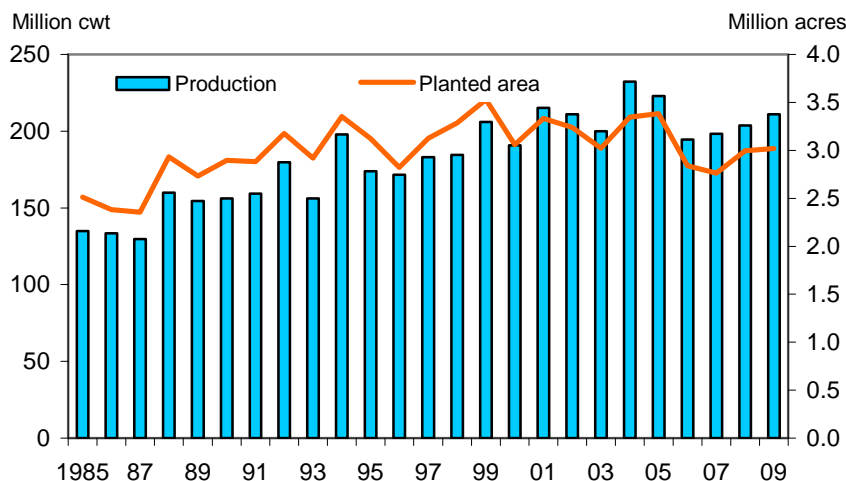
U.S. 2009/10 Production Forecast Lowered to 211.0 Million cwt

The 2009/10 U.S. rough-rice crop forecast is lowered 9.0 million cwt to 211.0 million cwt, a result of a smaller area estimate. Total planted area was lowered 5 percent from the March intentions to 3.02 million acres, up almost 1 percent from a year ago. The area estimate is based on a survey conducted in early June. The average field yield was raised 1 percent to 7,033 pounds per acre due to shifts in area by class and State. The average yield is almost 3 percent above last year, and the second highest on record. The yield forecast is based on 1990-2008 yield trends by class and State. The first objective yield forecast for the 2009/10 crop will be released in the August *Crop Production* report.

Long-grain accounts for all of the downward revision in production. The 2009/10 long-grain rough-rice production forecast was lowered 11 percent to 151.0 million cwt, almost 2 percent smaller than the previous year. Nearly all U.S. long-grain rice is grown in the South. In contrast, the medium/short-grain crop forecast was raised 9.0 million cwt to 60.0 million, 19 percent larger than a year ago and the largest since 2004/05. California accounts for the bulk of the U.S. medium/short-grain production.

Arkansas and Louisiana account for the bulk of the 165,000-acre reduction in the 2009/10 planting estimate. Estimates were also lowered this month for Missouri and Texas. Much of the southern rice growing region experienced abnormally heavy rainfall in May that both delayed plantings and likely encouraged some producers to switch to alternative crops.

Figure 1
The 2009/10 U.S. rough-rice crop forecast lowered to 211.0 million cwt



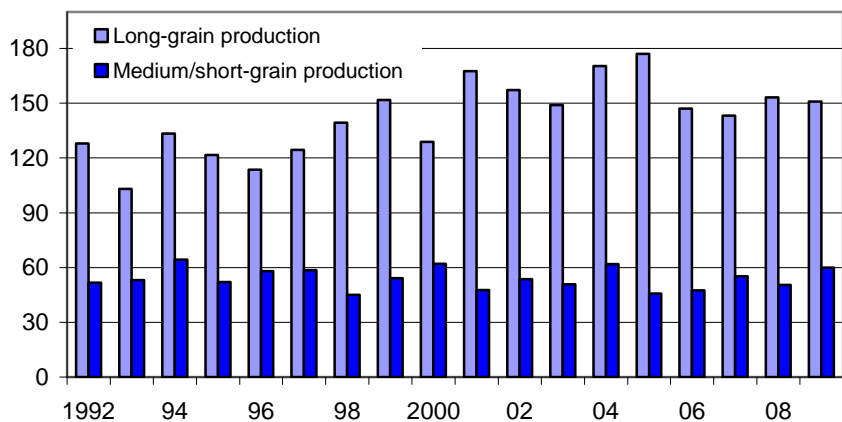
2009 are forecasts.

Source: USDA, National Agricultural Statistics Service, *Quick Stats*, U.S. & All States Data--Crops.

http://www.nass.usda.gov/Data_and_Statistics/Quick_Stats/index.asp.

Figure 2
Medium/short-grain accounts for all of the increase in U.S. 2009/10 rice production

Million cwt (rough basis)

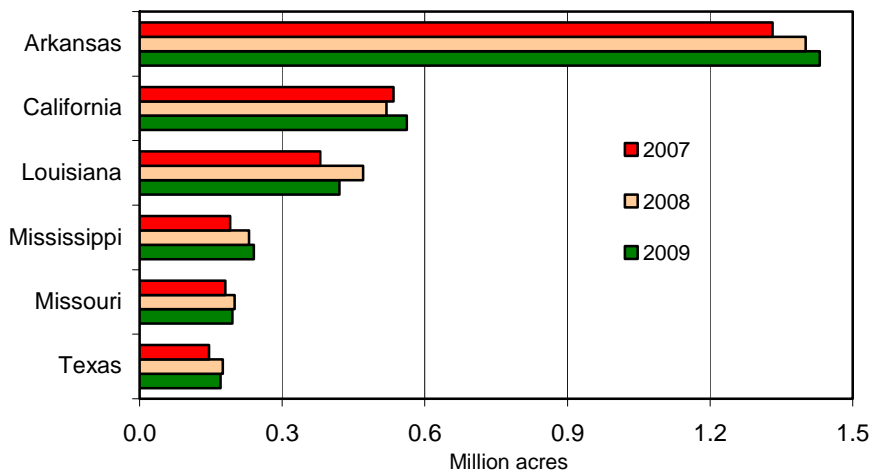


2009 are forecasts.

Source: USDA, National Agricultural Statistics Service--*Quick Stats*, U.S. & All States Data--Crops.

http://www.nass.usda.gov/Data_and_Statistics/Quick_Stats/index.asp

Figure 3
California and Arkansas account for most of the 2009/10 area expansion



These six States account for more than 99 percent of U.S. production.

Source: *Acreage*, June 2009, National Agricultural Statistics Service, U.S. Dept. of Agriculture.

In contrast, California plantings were raised 85,000 acres from the March intentions. Persistent drought and questions regarding water availability led producers in March to indicate an 11-percent reduction in area from 2008/09. Since then, rice producers in the Sacramento Valley—which accounts for almost all of California’s rice production—received relief in the form of both much needed rainfall and snow-pack melt. Mississippi’s plantings are unchanged from the March intentions.

On an annual basis, plantings are estimated to be higher in California, Arkansas, and Mississippi. Plantings are estimated lower than last year in Louisiana, Missouri, and Texas. At 1.43 million acres, rice plantings in Arkansas are up 2 percent from a year earlier. California’s plantings—almost exclusively medium/short-grain—are estimated at 562,000 tons, up 8 percent from last year and the highest since the record 595,000 acres were planted in 2004/05. U.S. medium-grain prices were record or near-record high all spring and are currently more than double prices for U.S. long-grain. At 240,000 acres, Mississippi’s plantings are 4 percent higher than last year. In contrast, Louisiana’s rice area is estimated at 420,000 acres, an 11-percent reduction from last year. Missouri’s plantings of 195,000 acres are down more than 2 percent from last year. Rice plantings in Texas are estimated at 170,000 acres, down 3 percent from 2008/09.

Condition of the 2009/10 Rice Crop Remains Below a Year Earlier

The 2009/10 rice crop got off to a delayed start this year, primarily due to abnormally heavy rainfall in May across most of the southern growing areas, with some early planted rice replanted several weeks later. Flooding was delayed and emergence lagged 5-year averages in most southern States as well. Texas is the only southern state where crop progress did not significantly lag the 5-year average. Harvest of the 2009/10 crop has just started on parts of the Gulf Coast, and typically picks up sharply in the South in August.

For the week ending July 5, about 9 percent of the U.S. crop had headed, up 1 percentage point from a year earlier, but 2 points behind the 5-year average. In Texas, 60 percent of the crop had headed by July 5, well ahead of the State’s 5-year average of 41 percent. About 28 percent of the Louisiana crop was headed by July 5, well below the 5-year average of 42 percent. In Arkansas, 3 percent of the crop was headed by July 5, up 2 percentage points from the State’s 5-year average. Just 1 percent of the Mississippi crop was headed by July 5, well below that State’s average of 7 percent. As of July 5, none of the California or Missouri crop was reported headed, down 3-5 percentage points from a year earlier.

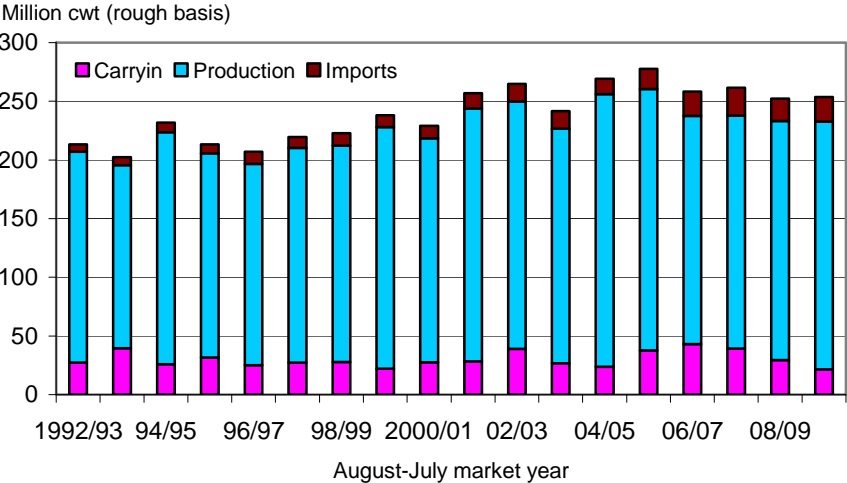
Crop conditions are rated below a year earlier in all States except Texas. For the week ending July 5, just 55 percent of the 2009/10 U.S. rice crop was rated in good or excellent condition, down from 69 percent one year earlier and 72 percent two years earlier. Late plantings, abnormally wet conditions, and an extremely hot June account for most of the lower crop condition ratings this year.

In Arkansas, just 46 percent of the crop was rated excellent or good for the week ending July 5, well below 63 percent a year earlier. In addition, 14 percent of Arkansas crop was rated in poor or very poor condition, compared with 8 percent last year. About 60 percent of the Mississippi crop was rated good or excellent, down from 84 percent last year. In California, 60 percent of the crop was rated in good or excellent condition for the week ending July 5, down from 70 percent a year earlier. About 65 percent of the Louisiana crop was rated in good or excellent condition, compared with 74 percent a year earlier. In Missouri, 73 percent of the crop was rated in good or excellent condition, down from 84 percent a year ago. In Texas, 68 percent of the Texas crop was rated in good or excellent condition, unchanged from a year ago.

U.S. 2009/10 Total Rice Supply Forecast Lowered 4 Percent to 253.7 Million Cwt

Total U.S. supplies of rice in 2009/10 are projected at 253.7 million cwt, 4 percent below last month’s forecast, but nearly unchanged from a year ago. In 2009/10, a larger crop and increased imports are expected to offset a much smaller carryin. At 21.7 million cwt, the 2009/10 carryin is 7 percent below last month’s forecast and 26 percent below a year earlier. Carryin is the smallest since 1981/82. Both long- and medium/short-grain carryin are smaller than a year ago. The medium/short-grain carryin of 4.6 million cwt is 50 percent below a year earlier and the smallest since at least 1982/83 when USDA first reported supply and use tables by class.

Figure 4
Little change is projected in total U.S. rice supplies in 2009/10



2008/09 and 2009/10 are forecasts.
 Sources: 1992/93-2005/06, *2007 Rice Yearbook*, Economic Research Service, USDA;
 2006/07-2008/09, *World Agricultural Supply and Demand Estimates*,
<http://www.usda.gov/oce/commodity/wasde/index.htm>.

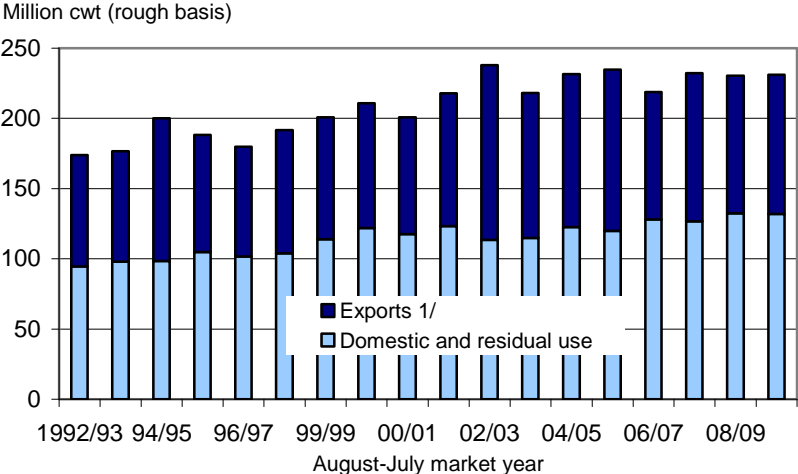
Imports for 2009/10 were lowered 1.0 million cwt to 21.0 million, still the second highest on record. Medium/short-grain accounts for all of this month's downward revision in imports. Purchases by Puerto Rico account for much of the annual fluctuation in U.S. imports of medium/short-grain rice. China supplies most of the rice imported by Puerto Rico. Long-grain imports remain forecast at a record 18.0 million cwt, up almost 13 percent from a year earlier. Aromatic rice from Asia accounts for almost all U.S. long-grain imports.

U.S. 2009/10 Export Forecast Raised 2.0 Million cwt to 99 Million Cwt

Total use of U.S. rice in 2009/10 is projected at 231.0 million cwt, up 2.0 million from last month's forecast and about 1 percent larger than a year earlier. Exports account all of the upward revision in total use. At 99.0 million cwt, U.S. 2009/10 exports are up 1.0 million from last year. Total domestic and residual use in 2009/10 remains forecast at 132.0 million cwt, fractionally below a year earlier and the second highest on record.

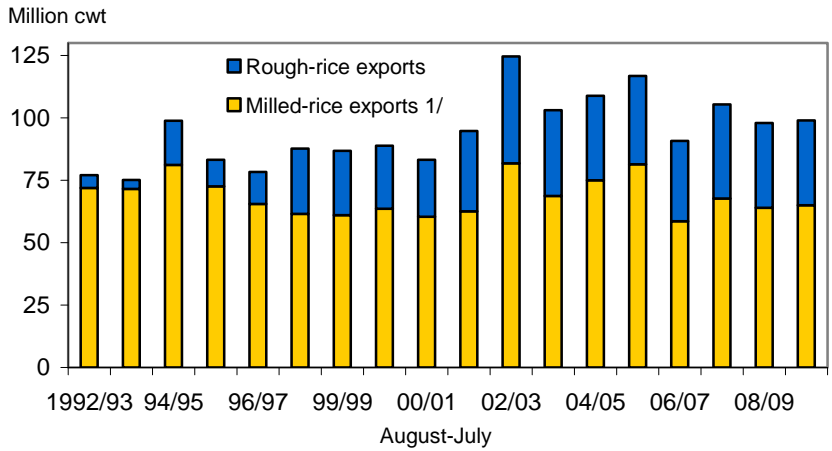
Rough-rice exports are projected at 34.0 million cwt, down 1.0 million from last month's forecast, but unchanged from a year earlier. Latin America accounts for the bulk of U.S. rough-rice exports, buying almost exclusively long-grain. The U.S. accounts for almost all rice imported by Mexico and Central America—mostly rough-rice. They are the two largest quantity markets for U.S. rice. None of the major Asian exporters allow rough-rice to be exported. Combined milled and brown rice exports (on a rough-equivalent basis) are forecast at 65.0 million, up 3.0 million from last month's forecast and 1.0 million cwt larger than the 2008/09 forecast.

Figure 5
U.S. rice exports are projected to increase 1 percent in 2009/10



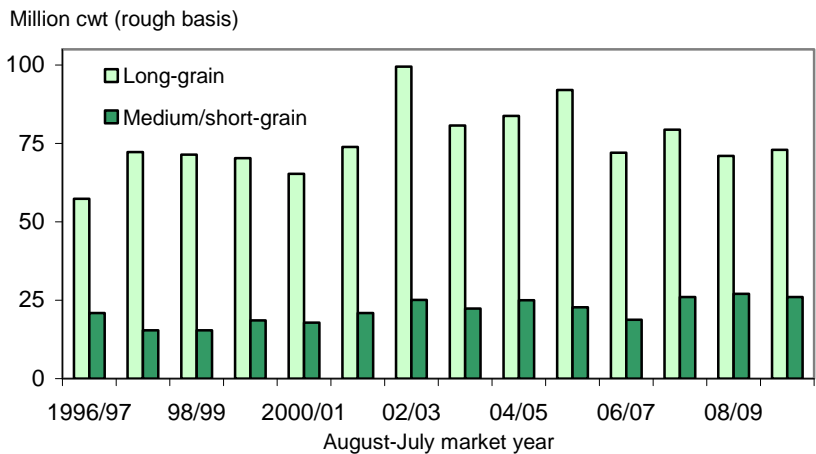
2008/09 and 2009/10 are forecasts. 1/ Rough-equivalent of milled, brown, and rough-rice exports.
 Sources: 1992/93-2006/07, *2008 Rice Yearbook Data Set*, ERS/USDA; 2007/08-2009/10, *World Agricultural Supply and Demand Estimates*, World Agricultural Outlook Board, USDA.

Figure 6
Milled rice accounts for all of the projected increase in U.S. exports in 2009/10 1/



2008/09 and 2009/10 are forecasts. 1/ Total of milled, brown, and rough-rice exports on a rough basis.
 Sources: 1992/93-2006/07, *2008 Rice Yearbook Data Set*, Economic Research Service/USDA; 2007/08-2009/10, *World Agricultural Supply and Demand Estimates*, <http://www.usda.gov/oce/commodity/wasde/index.htm>.

Figure 7
U.S. long-grain exports are projected to increase 3 percent in 2009/10 1/



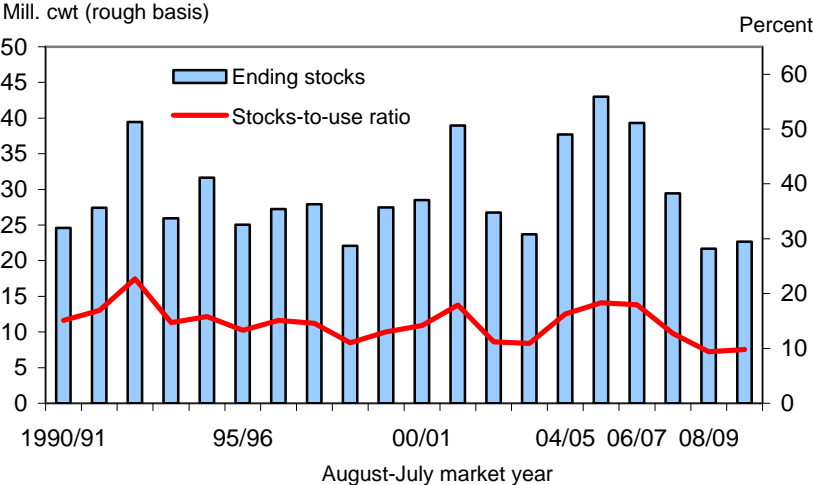
2008/09 and 2009/10 are forecasts. 1/ Total of milled, brown, and rough-rice exports on a rough basis.
 Sources: 1996/97-2006/07, *2008 Rice Yearbook Data Set*, Economic Research Service/USDA; 2007/08-2009/10, *World Agricultural Supply and Demand Estimates*, <http://www.usda.gov/oce/commodity/wasde/index.htm>.

By class, the long-grain exports are forecast at 73.0 million cwt, down 1.0 million from last month, but up 2.0 million from 2008/09. Latin America, the Middle East, Europe, Canada, and Sub-Saharan Africa are the top markets for U.S. long-grain rice. Combined medium/short-grain exports are forecast at 26.0 million cwt, up 3.0 million from last month, but down 1.0 million from the 2008/09 record. Northeast Asia, the Eastern Mediterranean, and Oceania are the largest markets for U.S. medium/short-grain rice. Egypt has banned or restricted new sales since April 2008, a factor behind the large U.S. medium/short-grain exports since 2007/08. Oceania was previously supplied by Australia, until severe drought sharply reduced Australia's available supplies.

U.S. ending stocks for 2009/10 are projected at 22.7 million cwt, 37 percent below last month's forecast, but still 5 percent larger than the previous year. The stocks-to-use ratio, calculated at 9.8 percent, is slightly above the previous year's ratio. By class, long-grain ending stocks are projected at 11.8 million cwt, down 14.5 million from last month's forecast and 25 percent below a year earlier. Medium/short-grain ending stocks are projected at 9.6 million cwt, up 1.0 million from last month's forecast and 110 percent larger than a year earlier.

There were several revisions this month to the 2008/09 use forecasts. First, total domestic and residual use was lowered 2.5 million cwt to 132.5 million largely based on data from the June *Rice Stocks* report indicating lower than previously estimated implied domestic use from August through May. Long-grain accounted for all of the decline in domestic and residual use. Medium/short-grain domestic

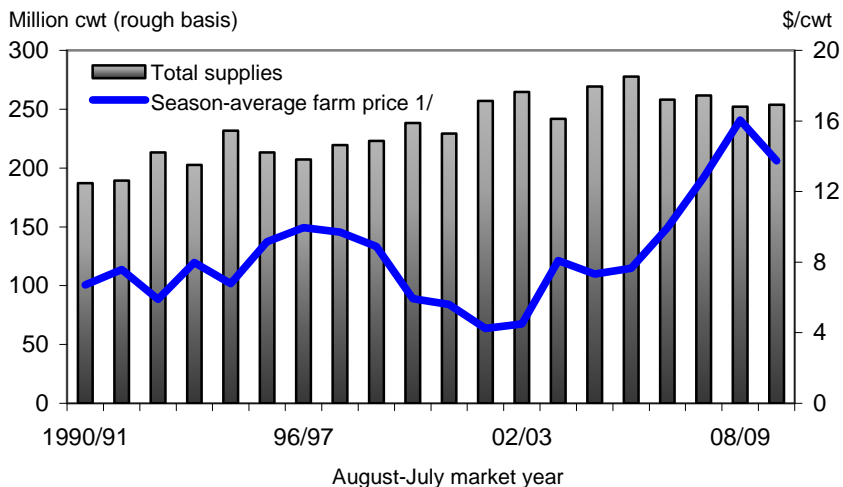
Figure 8
U.S. ending stocks are projected to increase almost 5 percent in 2009/10



2008/09 and 2009/10 are forecasts.
 Sources: 1989/90-2006/07, *2008 Rice Yearbook Data Set*, Economic Research Service, USDA; 2007/08-2009/10, *World Agricultural Supply and Demand Estimates*, World Agricultural Outlook Board, USDA.

Figure 9

The U.S. 2008/09 season-average farm price is the highest on record



1/ 2008/09 and 2009/10 mid-points of price ranges.

Sources: 1990/91-2006/07, *2008 Rice Yearbook Data Set*, Economic Research Service, USDA; 2007/08-2009/10, *World Agricultural Supply and Demand Estimates*, <http://www.usda.gov/oce/commodity/wasde/index.htm>.

disappearance was raised 2.0 million cwt. Second, exports were raised 4.0 million cwt to 98.0 million based on a stronger than expected pace through June and expectations regarding shipments the remainder of the market year. Medium/short-grain exports were raised 2.0 million cwt to a near-record 27.0 million. Long-grain exports were raised 2.0 million cwt to 71.0 million. On balance, these revisions resulted in a 1.5-million-cwt reduction in the ending stocks forecast to 21.7 million cwt, 26 percent below a year earlier.

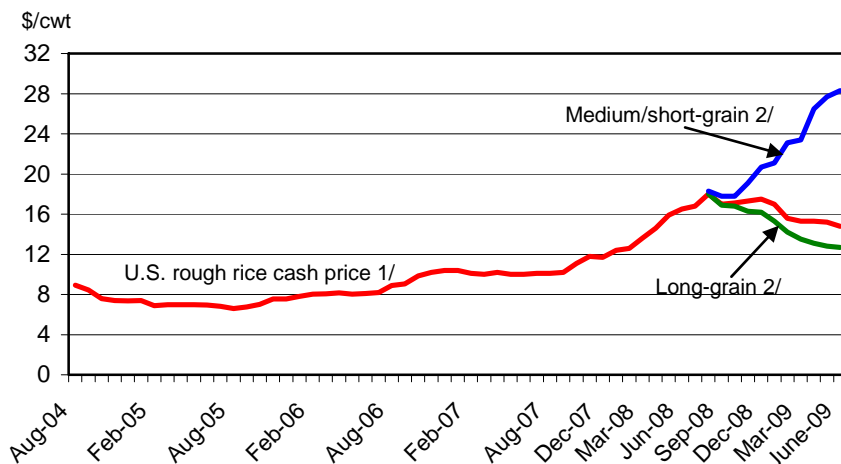
Based on data reported in the June *Rice Stocks* report, U.S. rice stocks on June 1, 2009, are calculated at 56.5 million cwt, 5 percent below a year earlier. Medium/short-grain account for all of the decline. At 15.3 million cwt, medium/short-grain stocks in June 1 were 20 percent below a year earlier. In contrast, long-grain stocks on June 1 are calculated at 38.9 million cwt, a 1-percent increase from a year earlier.

U.S. 2009/10 Season-Average Farm Price Raised to \$13.25-\$14.25 per Cwt

The 2009/10 season-average farm price (SAFP) is projected at \$13.25-\$14.25 per cwt, up from the June forecast of \$10.50-\$11.50. The upward revision is based on a smaller U.S. supply forecast and higher expectations regarding global trading prices in 2009/10. The 2008/09 SAFP is projected at \$16.05 per cwt, up 5 cents from the mid-point of last month's forecast and the highest on record.

Figure 10

U.S. medium/short-grain rough-rice prices are the highest on record



June 2009 prices are mid-month only.

1/ Monthly U.S. cash price for all-rice reported by NASS. 2/ Monthly rough-rice prices by class first reported August 2008.

Sources, U.S. cash price, *Agricultural Prices*, NASS, USDA; Loan rates, FSA, USDA, <ftp://ftp.fsa.usda.gov/public/cotton/default.htm>.

The long-grain 2009/10 SAFP is projected at \$12.00-\$13.00 per cwt, up from \$9.50-\$10.50 last month. The medium/short-grain 2009/10 SAFP is projected at \$19.50-\$20.50 per cwt, up from \$15.50-\$16.50 last month. Both the long- and medium/short-grain 2008/09 SAFP forecasts were raised this month, largely based on reported monthly cash prices through mid-June.

Last month, USDA reported a mid-June all-rice rough-rice cash price of \$14.80 and reported a May price of \$15.20, unchanged from the preliminary May price. By class, the long-grain mid-June cash price was reported at \$12.70 per cwt, down from a revised May cash price of \$12.80. The May long-grain price was lowered 10 cents from the mid-month estimate. For medium/short-grain rice, the mid-June price was reported at a record \$28.30 per cwt, up 60 cents from a revised May price of \$27.70. The May price was raised \$2.10 from the mid-month estimate. U.S. medium/short-grain prices have risen \$10.00 since August. Medium/short-grain prices are being supported by smaller U.S. supplies this year, impacts from Egypt's export ban, and overall tight supplies in the global medium/short-grain market.

International Outlook

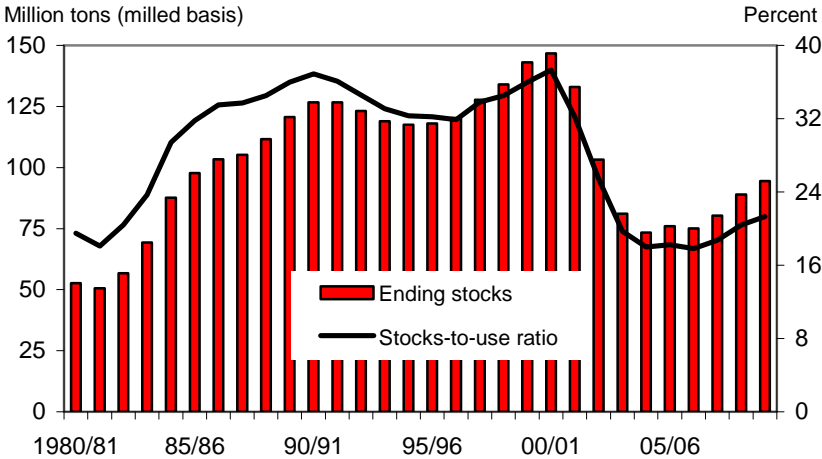
Global 2009/10 Production Forecast Raised to a Record 449.0 Million Tons

Global rice production in 2009/10 is projected at a record 449.0 million tons (milled basis), up slightly from last month's forecast and 1 percent larger than 2008/09 production. The year-to-year production increase is due to both expanded area and a record yield. At 157.4 million hectares, global rice area is 1.0 million hectares above a year earlier and the highest on record. This month, upward revisions in production forecasts for China, the European Union, and Vietnam more than offset downward revisions for the United States and Guyana.

The largest 2009/10 production change this month was for China. China's production forecast was raised 700,000 tons to 135.1 million based on larger plantings. EU rice production was raised 1 percent to a record 1.9 million tons, a result of larger area. Italy accounts for most of the upward revision in EU production. On an annual basis, rice production in the EU is up 13 percent from last year, primarily due to a record planting of 449,000 hectares. Italy and Spain account for the bulk of EU rice production and most of the projected year-to-year increase. Vietnam's rice crop was raised fractionally to 23.8 million tons, based on larger area. The crop is up slightly from 2008/09 production, but still fractionally below the 2007/08 record production.

In contrast, the 2009/10 U.S. crop forecast was reduced 0.3 million tons to 6.75 million tons, a result of a lower area estimate. Guyana's 2009/10 production forecast was lowered slightly to 315,000 tons also based on a smaller area estimate.

Figure 11
Global ending stocks are projected to increase 6 percent in 2009/10



2008/09 and 2009/10 are forecasts.
 Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

There were five 2008/09 production revisions this month. First, China's production was lowered 770,000 tons to 134.3 million based on a weaker yield. Area was actually increased 200,000 hectares to 29.4 million. The revisions were based on government data. Vietnam's 2008/09 production estimate was lowered slightly to 23.7 million tons based on smaller area. In contrast, Indonesia's 2008/09 production forecast was raised 1.0 million tons to a record 38.3 million based on a higher area estimate reported by the government. Rice area in 2008/09 in Indonesia is estimated at a record 12.2 million hectares. In 2008/09, weather conditions in Indonesia were quite favorable for rice production. India's 2008/09 production was raised 0.47 million tons to 99.37 million based on government data reporting a slightly higher yield. The 2008/09 crop is the largest ever harvested by India and just fractionally below the 2009/10 forecast. Rice production in the Philippines was raised 0.16 million tons to a record 10.75 million based on a higher yield.

Global disappearance for 2009/10 remains projected at a record 443.4 million tons, up 2 percent from the previous year. South Asia, Southeast Asia, and Sub-Saharan Africa account for the bulk of the projected increase in global disappearance in 2009/10. The 2009/10 global ending stocks forecast was lowered fractionally from last month to 94.5 million, up 6 percent from 2008/09 and the highest since 2002/03. Stocks remain well below the 2000/01 record of 146.7 million. This is the third consecutive year of a significant build-up in global stocks, partly a response to the price volatility experienced in 2008. India, the United States, and Vietnam account for most of this month's reduction in global ending stocks. The global stocks-to-use ratio is calculated at 21.3 percent, up from 20.4 percent a year earlier and the highest since 2002/03.

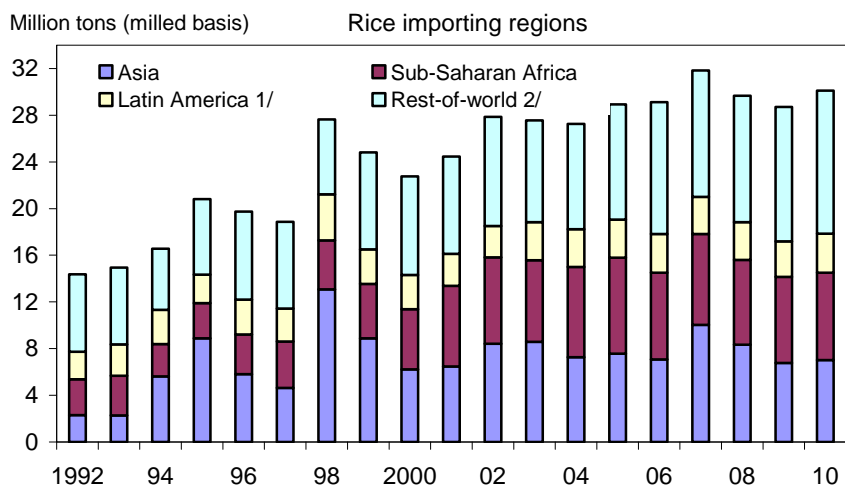
Global Rice Trade Projected To Increase 5 Percent in 2010

Global trade for 2010 is forecast at 30.1 million tons, up 500,000 from last month's forecast and 5 percent larger than this year. Global trade in 2010 is projected to be second only to the 2007 record. On the export side, Burma's exports were raised 500,000 tons to 800,000 based on a stronger than expected pace of shipments so far in 2009. U.S. exports were raised 50,000 tons to 3.15 million based on higher market year forecasts. These upward revisions were partially offset by a 50,000-ton reduction in Brazil's 2010 exports to 400,000 tons. On the import side, imports by the Philippines were raised 650,000 tons to a near-record 2.4 million tons on expectations that upcoming elections will spur purchases. The U.S. import forecast was lowered 15,000 tons to 735,000 based on a weaker market year forecast.

Global rice trade in 2009 is forecast at 28.7 million tons, down 1 percent from the June forecast and 3 percent below last year. There were several major revisions on the 2009 export side. Pakistan's exports were lowered 400,000 tons to 3.6 million, China's exports were lowered 500,000 tons to 800,000, and Thailand's were reduced 500,000 tons to 8.5 million. These reductions were partially offset by a 400,000-ton increase in Cambodia's exports to a record 800,000 tons. Burma's exports were raised 300,000 tons to 800,000, the highest since 2002. Vietnam's exports were raised 300,000 tons to a record 5.5 million. U.S. export forecast was raised 100,000 tons to 3.2 million. Finally, Brazil's 2009 exports were raised 50,000 tons to 450,000. Export revisions were largely based on shipment pace to-date and expectations regarding shipments and sales the remainder of the year.

Figure 12

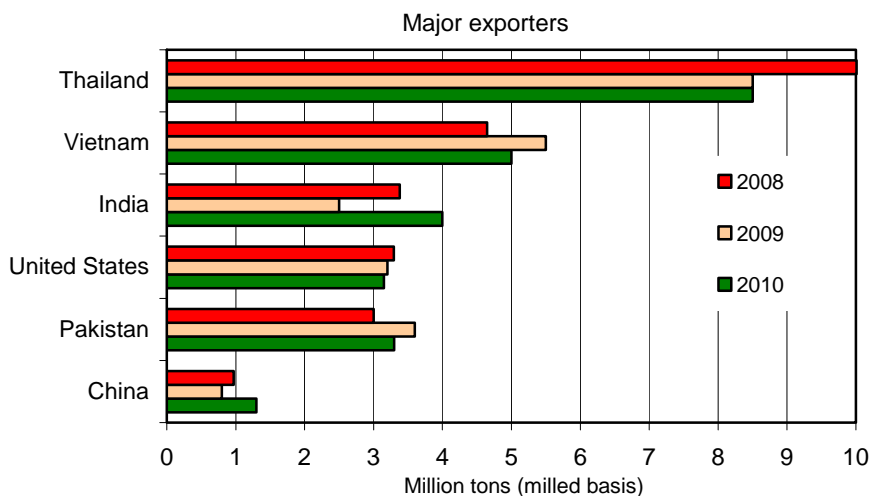
Global trade is projected to increase 5 percent in 2010



2009 and 2010 are forecasts. 1/ Mexico, Central America, the Caribbean, and South America. 2/ Includes imports not assigned a specific country.
 Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

Figure 13

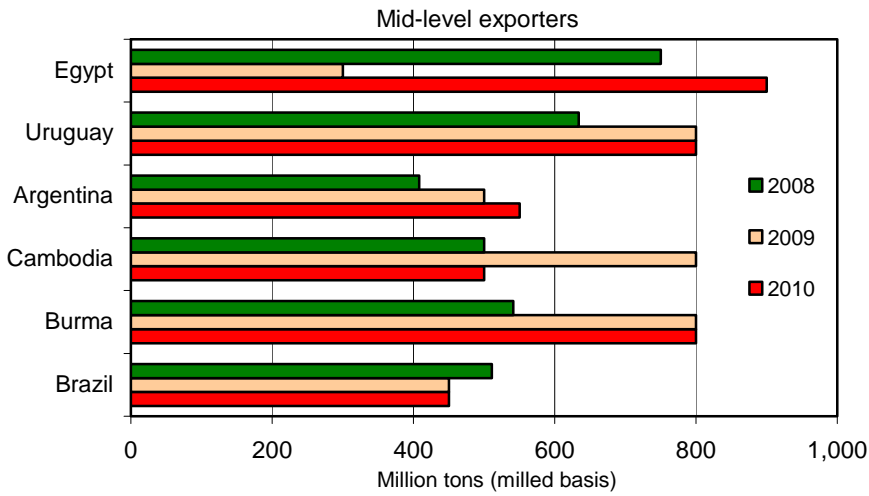
Vietnam is projected to export a record 5.5 million tons of rice in 2009



2009 and 2010 are projections. These 6 countries account for more than 85 percent of global rice exports.
 Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

Figure 14

Egypt and Argentina are projected to expand exports in 2010

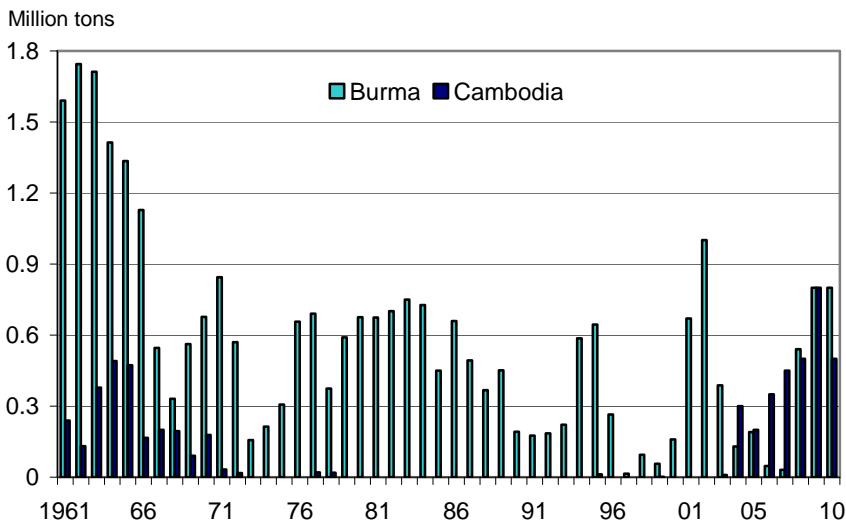


2009 and 2010 are projections.

Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, http://www.fas.usda.gov/grain_arc.asp.

Figure 15

Cambodia has returned as a rice exporter

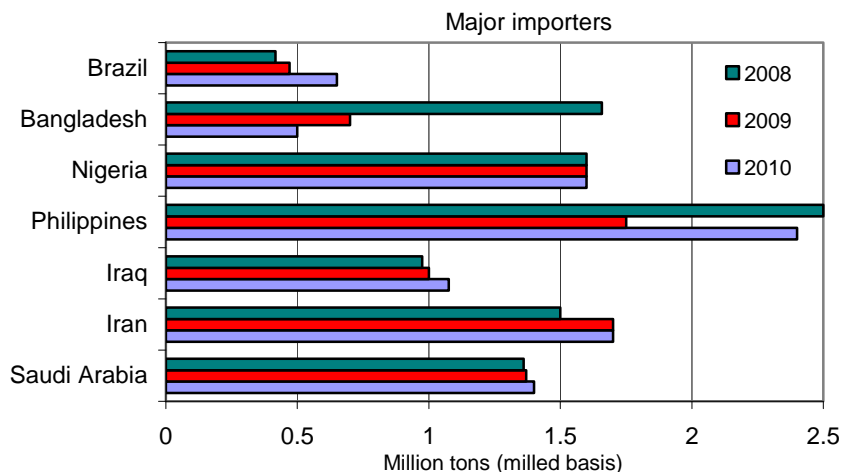


2009 and 2010 forecasts. 1/ Milled-basis.

Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

Figure 16

The Philippines are projected to import 2.4 million tons of rice in 2010



2009 and 2010 are projections. These 7 countries account for about one-third of global imports.

Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

On the import side, Brazil’s 2009 import forecast was lowered 145,000 tons to 470,000; Cuba’s imports were lowered 75,000 tons to 525,000; and the Philippine’s imports were lowered 50,000 tons to 1.75 million. Import revisions were largely based on purchase to-date and expectations regarding purchases the remainder of the year.

***Thailand’s Trading Prices Increase 3-4 Percent
On Limited Exportable Supplies, a Stronger Baht***

Thailand’s trading prices for high- and medium-quality grades of non-aromatic rice have increased 3-4 percent from a month earlier, primarily due to a stronger baht and tighter exportable supplies due to a delay in the release of government-held stocks. Thailand’s quoted prices are well above prices from other Asian sources, largely due to its rough-rice intervention program. There is very little actual selling of rice at current price quotes.

Prices for Thailand's high-quality, 100-percent Grade B (fob vessel, Bangkok) milled rice for export were quoted at \$602 per ton for the week ending June 29, up \$21 from the week ending June 8. Prices for 5-percent brokeners were quoted at \$582 per ton for the week ending June 29, up \$22 from the week ending June 8. Prices for Thailand's 5-percent parboiled rice—a specialty rice—were quoted at \$614 per ton for the week ending June 29, up \$21 from the week ending June 8.

The price increase for low-quality rice has been less than increases for the higher quality grades. For the week ending June 29, prices for Thailand’s A-1 Super 100-percent brokeners were quoted at \$326 per ton, up \$11 from the week ending June 8.

All price quotes for Thailand's rice are from the *Weekly Rice Price Update*, reported by the U.S. agricultural counselor in Bangkok.

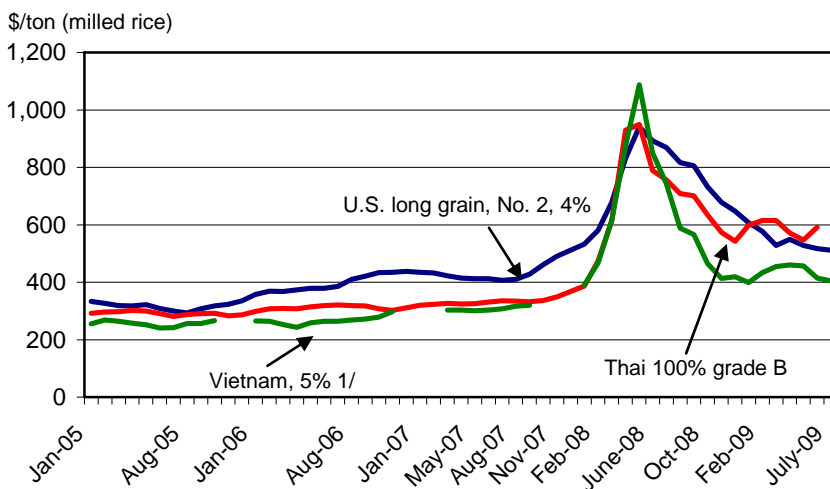
Vietnam's price quotes from recent tenders are below the official minimum export prices. For the week ending July 7, price quotes for Vietnam's 5-percent broken rice reflect a price of around \$405 per ton, about \$55 below the minimum export price. Prices have changed little over the past month. Vietnam's price quotes are well below Thailand's price quotes.

Export price quotes for U.S. long-grain milled rice are down slightly from a month earlier, largely due to a lack of new business as well as a transitioning from the old crop year to the new. For the week ending July 7, price quotes for high-quality southern long-grain rice (No. 2, 4-percent broken, bagged, free alongside vessel, U.S. Gulf port) were quoted at \$496 per ton, down \$6 from the week ending June 9. U.S. prices (adjusted to reflect the fob vessel price) are currently around \$90 below Thailand's price quotes. However, there have been few sales of high-quality rice by Thailand at quoted prices. Price quotes for U.S. long-grain rough-rice (bulk, fob vessel, New Orleans) are reported at \$310 per ton for the week ending July 7, down \$5 from early June.

Price quotes for California medium-grain milled rice continue to slowly decline, but remain quite high. Prices for California package-quality medium-grain rice (sacked) for domestic sales are quoted at \$1,091 per ton for the week ending July 7, down \$33 from early June. Export price quotes (in 30-kg bags, fob vessel) are reported at \$1,125 per ton, down \$25 from early June. Price quotes for Vietnam, U.S. long- and medium-grain milled rice prices, and U.S. rough-rice export price quotes are from the weekly *Creed Rice Market Report*.

Figure 17

U.S. long-grain milled-rice trading prices continue to decline



Monthly prices are simple average of weekly quotes. All prices quoted "free-on-board" vessel. 1/ April-June 2008 nominal price quotes only, not actual trading prices. Sources: Thai price quotes, *Thailand Grain and Feed Weekly Rice Price Update*, U.S. Ag Counselor, Bangkok; U.S. and Vietnam's price quotes, *Creed Rice Market Report*.

Contacts and Links

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Data

Monthly tables from *Rice Outlook* are available in Excel (.xls) spreadsheets at <http://www.ers.usda.gov/briefing/rice/data.htm>. These tables contain the latest data on production, use, prices, and trade.

Related Websites

Rice Briefing Room, <http://www.ers.usda.gov/Briefing/Rice/>
WASDE, <http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194>
Grain Circular, http://www.fas.usda.gov/grain_arc.asp

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Table 1--U.S. rice supply and use 1/

Item	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 2/	2009/10 2/
TOTAL RICE							
Million acres							
Area:							
Planted	3.022	3.347	3.384	2.838	2.761	2.995	3.018
Harvested	2.997	3.325	3.364	2.821	2.748	2.976	3.000
Pounds per harvested acre							
Yield	6,670	6,988	6,624	6,898	7,219	6,846	7,033
Million cwt							
Beginning stocks	26.8	23.7	37.7	43.0	39.3	29.4	21.7
Production	199.9	232.4	222.8	194.6	198.4	203.7	211.0
Imports	15.0	13.2	17.1	20.6	23.9	19.0	21.0
Total supply	241.7	269.3	277.7	258.2	261.6	252.2	253.7
Food, industrial, & residual 3/	110.8	118.5	116.4	124.7	123.2	128.8	N/A
Seed	4.1	4.2	3.5	3.4	3.6	3.7	N/A
Total domestic use	114.9	122.7	119.9	128.1	126.8	132.5	132.0
Exports	103.1	108.8	114.8	90.8	105.4	98.0	99.0
Rough	34.4	33.8	33.4	32.1	37.7	34.0	34.0
Milled 4/	68.7	75.0	81.4	58.7	67.7	64.0	65.0
Total use	218.0	231.5	234.7	218.8	232.2	230.5	231.0
Ending stocks	23.7	37.7	43.0	39.3	29.4	21.7	22.7
Percent							
Stocks-to-use ratio	10.9	16.3	18.3	18.0	12.7	9.4	9.8
\$/cwt							
Average farm price 5/	8.08	7.33	7.65	9.96	12.80	16.05	13.25- 14.25
Percent							
Average milling rate	70.79	70.80	70.29	71.00	70.50	70.50	70.50

N/A = not available. 1/ August-July market year; rough equivalent. 2/ Projected. 3/ Residual includes unreported uses, processing losses, and estimating errors. 4/ Rough-rice equivalent. 5/ Market-year weighted average.

Source: *World Agricultural Supply and Demand Estimates*, WAOB, USDA.

Updated July 10, 2009.

Table 2--U.S. rice supply and use, by class 1/

Item	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 2/	2009/10 2/
LONG GRAIN:							
	Million acres						
Planted	2.332	2.587	2.751	2.200	2.063	2.365	-
Harvested	2.310	2.571	2.734	2.186	2.052	2.350	-
	Pounds per harvested acre						
Yield	6,451	6,630	6,479	6,727	6,980	6,522	-
	Million cwt						
Beginning stocks	15.7	10.3	22.7	32.7	28.5	19.0	15.8
Production	149.0	170.4	177.1	147.1	143.2	153.3	151.0
Imports	9.8	10.5	12.3	14.2	17.7	16.0	18.0
Total supply	174.5	191.3	212.1	194.0	189.4	188.3	184.8
Domestic use 3/	83.4	84.7	87.4	93.4	91.0	101.5	100.0
Exports	80.7	83.8	92.1	72.0	79.4	71.0	73.0
Total use	164.2	168.5	179.5	165.4	170.4	172.5	173.0
Ending stocks	10.3	22.7	32.7	28.5	19.0	15.8	11.8
	Percent						
Stocks-to-use ratio	6.3	13.5	18.2	17.3	11.2	9.2	6.8
	\$/cwt						
Average farm price	7.60	7.34	7.30	9.47	12.40	14.85	12.00- 13.00
MEDIUM/SHORT GRAIN:							
	Million acres						
Planted	0.690	0.760	0.633	0.638	0.698	0.630	-
Harvested	0.687	0.754	0.630	0.635	0.696	0.626	-
	Pounds per harvested acre						
Yield	7,407	8,212	7,255	7,484	7,924	8,063	-
	Million cwt						
Beginning stocks	9.3	12.4	13.8	9.4	10.0	9.1	4.6
Production	50.9	61.9	45.7	47.5	55.2	50.5	60.0
Imports	5.3	2.7	4.9	6.3	6.2	3.0	3.0
Total supply 4/	66.2	76.8	64.7	63.4	70.8	62.6	67.6
Domestic use 3/	31.5	38.0	32.5	34.6	35.7	31.0	32.0
Exports	22.3	25.0	22.8	18.8	26.0	27.0	26.0
Total use	53.9	63.0	55.2	53.4	61.8	58.0	58.0
Ending stocks	12.4	13.8	9.4	10.0	9.1	4.6	9.6
	Percent						
Stocks-to-use ratio	22.9	21.9	17.1	18.8	14.7	7.9	16.5
	\$/cwt						
Average farm price	9.94	7.29	9.49	12.10	14.60	21.50	19.50- 20.50
	Million cwt						
Ending stocks difference 1/	1.0	1.1	0.9	0.8	1.3	1.3	1.3

-- = Not available. 1/ Stock totals by type omit broken, which are included in total stocks for all types of rice in table 1.

2/ Projected. 3/ Includes residual. 4/ Accounts for the difference in beginning and ending stocks of broken. Thus, total supply of medium/short-grain may not equal the sum of beginning stocks, production, and imports.

Source: *World Agricultural Supply and Demand Estimates*, WAOB, USDA.

Updated July 10, 2009.

Table 3--U.S. monthly average farm prices and marketings

Month	2008/09		2007/08		2006/07	
	\$/cwt	1,000 cwt	\$/cwt	1,000 cwt	\$/cwt	1,000 cwt
August	18.00	9,699	10.10	9,579	8.89	12,845
September	17.00	10,947	10.20	14,396	9.04	10,212
October	17.10	14,799	11.10	16,382	9.86	13,237
November	17.30	13,046	11.80	11,919	10.20	11,790
December	17.50	11,979	11.70	20,402	10.40	13,083
January	17.00	15,081	12.40	19,569	10.40	18,199
February	15.60	13,395	12.60	14,761	10.10	12,502
March	15.30	12,690	13.60	14,581	10.00	13,604
April	15.30	12,837	14.60	12,083	10.20	11,540
May	15.20	8,192	15.90	12,271	10.00	11,979
June	14.80 1/	N/A	16.50	8,533	10.00	9,977
July			16.80	8,709	10.10	10,156
Average price	16.37 2/ 16.05 3/	12,267 4/	12.80	13,599 4/	9.96	12,427 4/
Total volume marketed 5/		122,665		163,185		149,124

N/A = Not available. 1/ Mid-month. 2/ 2008/09 simple-average through current month only.

3/ Season-average farm price projection. 4/ Average marketings. 5/ 2008/09 through current month only.

Source: Monthly cash price and marketings, *Agricultural Prices*, National Agricultural Statistics Service, USDA.

Last updated July 10, 2009.

Table 4 -- Reported U.S. monthly average farm prices and marketings by type

Month	Long Grain		Medium/Short Grain	
	\$/cwt	1,000 cwt	\$/cwt	1,000 cwt
August	18.00	7,394	18.30	2,305
September	16.90	9,469	17.80	1,478
October	16.80	10,702	17.80	4,097
November	16.30	8,297	19.10	4,749
December	16.20	8,461	20.70	3,518
January	15.30	10,509	21.10	4,572
February	14.20	11,358	23.10	2,037
March	13.50	10,301	23.40	2,389
April	13.10	10,742	26.50	2,095
May	12.80	6,891	27.70	1,301
June 1/	12.70	N/A	28.30	N/A
July				
Average price	15.07 2/ 14.85 4/	9,412 3/	22.16 2/ 21.50 4/	2,854 3/
Total volume marketed 5/		94,124		28,541

N/A = Not available. 1/ Preliminary estimates. 2/ 2008/09 simple-average through current month only.

3/ Average marketings. 4/ Season-average farm price projection. 5/ 2008/09 through current month only.

Source: Monthly cash price and marketings, *Agricultural Prices*, National Agricultural Statistics Service, USDA

Last updated July 10, 2009.

Table 5--USDA-calculated world market rice prices (rough basis) 1/

Month	2008/09		2007/08			2006/07		
	Long	Medium/ short	Long	Medium	Short	Long	Medium	Short
	\$/cwt							
August	17.33	17.48	7.56	7.51	7.59	6.85	6.78	6.80
September	17.83	17.98	7.72	7.66	7.75	6.87	6.80	6.82
October	16.93	17.08	7.90	7.84	7.93	6.93	6.85	6.87
November	15.52	15.65	8.59	8.53	8.63	6.97	6.90	6.92
December	14.17	14.28	8.96	8.90	9.00	7.02	6.95	6.97
January	12.71	12.81	9.10	9.05	9.14	7.26	7.20	7.22
February	12.74	12.80	9.67	9.91	9.85	7.53	7.75	7.91
March	12.36	12.42	12.01	12.33	12.26	7.75	7.97	8.14
April	12.25	12.31	15.09	15.14	15.06	7.75	7.97	8.14
May	11.89	11.94	18.81	18.88	18.78	7.64	7.86	8.03
June	11.29	11.33	17.85	17.92	17.82	7.57	7.79	7.95
July 2/	11.66	11.70	16.59	16.65	16.56	7.54	7.76	7.91
Market-year average 1/	13.89	13.98	11.65	11.69	11.70	7.31	7.38	7.47

1/ Simple average of the U.S. Department of Agriculture's weekly adjusted world market price. 2/ Preliminary.

Source: *Cotton and Rice Weekly Prices* (<ftp://ftp.fsa.usda.gov/public/cotton/default.htm>), Farm Service Agency, USDA.

Last updated July 10, 2009.

Table 6--U.S. commercial rice exports 1/

Country or region	2008/09 as of 0702/09	2007/08 as of 07/03/08	2007/08 market year	2006/07 market year	2005/06 market year	2004/05 market year
1,000 metric tons						
EUROPE & FSU	72.5	97.9	89.8	53.9	332.1	329.2
European Union	71.5	98.8	87.0	51.4	311.3	294.7
Other Europe	4.3	1.6	0.8	1.3	17.8	31.6
Former Soviet Union (FSU)	2.7	2.2	2.0	1.2	3.0	2.9
NORTHEAST ASIA	511.6	451.8	450.9	467.0	486.2	517.1
Hong Kong	0.6	1.1	1.1	0.6	2.6	5.2
Japan	425.2	340	339.9	324.5	352.4	347.0
South Korea	85.2	78.6	78.6	69.0	69.4	65.1
Taiwan	0.6	32.1	31.3	72.9	61.8	99.8
OTHER ASIA, OCEANIA, & THE MIDDLE EAST	677.6	707.3	697.5	483.6	744.5	587.6
French Pacific Islands	6.9	0.0	0.0	0.0	0.2	0.7
Iraq	121.0	218.6	188.6	308.8	349.8	123.6
Iran	31.7	0.0	0.0	0.0	0.0	0.0
Israel	36.5	36	30.0	4.8	14.7	15.2
Jordan	87.6	88.6	79.7	50.8	44.4	91.8
Papua New Guinea	128.2	46.0	2.3	0.0	21.9	37.9
Philippines	46.3	116.7	70.7	0.0	65.2	60.0
Saudi Arabia	145.4	139.9	111.3	87.1	116.0	86.8
Turkey	22.7	156.7	154.9	0.1	58.3	117.0
Rest of Asia, Oceania, and Middle East	51.3	-95.2	60.0	32.0	74.0	54.6
AFRICA	137.3	164.2	119.6	97.7	131.7	169.3
Cote d'Ivoire	15.3	15.0	0.0	0.0	14.0	10.0
Ghana	48.9	111.7	75.9	80.4	91.4	121.5
Liberia	13.8	16.0	8.3	11.2	12.6	10.2
Libya	3.8	0.8	0.7	2.1	0.2	0.0
Nigeria	24.3	0.1	0.0	0.5	0.0	12.2
Senegal	0.0	13.3	13.3	0.0	0.0	0.0
South Africa	0.2	0.0	0.0	0.0	0.2	0.1
Togo	6.9	0.0	0.0	0.0	5.0	3.0
WESTERN HEMISPHERE	2,066.9	2,494.3	2,258.7	2,023.4	2,094.7	2,134.3
Brazil	0.1	0.2	0.2	0.1	0.2	0.2
Costa Rica	153.2	146.6	146.6	146.4	125.7	201.9
Canada	178.1	198.8	182.1	198.4	168.6	171.3
Colombia	71.6	0.0	0.0	0.1	0.2	0.7
Cuba	0.0	20.6	20.6	59.6	186.1	100.4
Dominican Republic	27.6	9.0	9.0	0.7	47.4	34.5
Guatemala	62.7	79.2	58.8	95.4	61.6	91.1
Haiti	272.1	304.8	279.0	251.1	327.5	304.4
Honduras	148.8	134.8	131.3	157.3	123.1	137.6
Jamaica	30.4	70.5	50.7	37.0	47.4	43.6
Leeward & Windward Islands	10.6	13.8	12.4	5.8	8.4	10.3
Mexico	662.9	1004.4	855.3	734.4	682.2	600.8
Netherlands Antilles	4.3	6	5.3	6.1	6.2	6.1
Nicaragua	108.6	199	179.2	138.3	168.3	214.5
Panama	9.9	96.8	96.4	80.6	36.4	72.3
Peru	0.2	2.8	2.8	0.0	2.1	42.2
El Salvador	71.6	92.1	86.0	99.1	88.7	79.7
Venezuela	243.7	97.1	125.9	0.6	0.5	0.4
Other Western Hemisphere	10.5	17.8	17.1	12.4	14.1	22.3
TOTAL	3,484.6	4,076.7	3,616.4	3,125.8	3,789.2	3,737.5

1/ Columns labeled "market year" are total August-July exports reported in *U.S. Export Sales*. Column labeled "as of" are shipments and outstanding sales at a particular date. *U.S. Export Sales* reports on a product-weight basis. Food donations are not included in *U.S. Export Sales*.

Source: *U.S. Export Sales*, Foreign Agricultural Service, USDA.

Last updated July 10, 2009.

Table 7--U.S., Thailand, and Vietnam price quotes

Month or market year 1/	United States			Thailand 5/				Vietnam 7/	
	Southern long grain milled 2/	Southern long grain rough 3/	California medium grain milled 4/	100% Grade B	5% Parboiled	15% Brokens	35% Brokens	A.1 6/ Super	5% Brokens
	\$ / metric ton								
2002/03	223	123	327	199	195	186	175	151	184
2003/04	360	206	533	220	222	207	199	184	212
2004/05	312	176	405	278	278	265	252	219	244
Aug. 2005	278	157	379	288	283	271	257	215	256
Sep. 2005	292	165	441	291	288	275	262	218	256
Oct. 2005	303	176	474	292	289	275	262	220	266
Nov. 2005	308	183	507	283	278	267	255	212	NQ
Dec. 2005	320	188	507	286	277	269	254	209	NQ
Jan. 2006	343	201	507	299	286	282	265	214	265
Feb. 2006	354	205	507	307	297	290	272	217	264
Mar. 2006	353	205	491	309	298	290	272	217	253
April 2006	358	205	485	308	299	290	270	219	243
May 2006	364	202	498	314	302	294	273	219	259
June 2006	364	202	507	319	306	298	276	217	264
July 2006	371	213	507	321	314	301	279	219	264
2005/06	334	192	484	301	293	284	266	216	259
Aug. 2006	395	220	507	319	313	299	277	220	268
Sep. 2006	406	227	518	318	313	299	278	225	272
Oct. 2006	418	242	529	307	309	288	269	224	278
Nov. 2006	419	245	529	302	301	285	264	221	297
Dec. 2006	423	245	551	312	309	293	273	228	NQ
Jan. 2007	420	243	551	320	313	303	281	244	NQ
Feb. 2007	417	240	551	323	317	305	285	258	NQ
Mar. 2007	405	240	551	327	324	309	292	262	303
April 2007	400	240	551	324	322	307	291	258	303
May 2007	397	237	551	325	321	308	283	256	300
June 2007	397	235	536	331	327	314	293	257	303
July 2007	392	235	529	335	333	319	297	260	307
2006/07	407	237	538	320	317	302	282	243	292
Aug. 2007	395	249	535	334	331	317	298	261	316
Sep. 2007	413	284	576	332	330	315	300	272	320
Oct. 2007	446	285	584	336	336	320	311	293	NQ
Nov. 2007	475	295	584	349	358	333	326	311	NQ
Dec. 2007	496	302	584	368	380	353	347	333	NQ
Jan. 2008	518	315	590	384	394	368	349	358	390
Feb. 2008	565	353	595	474	484	NQ	NQ	434	467
Mar. 2008	664	413	595	615	580	NQ	NQ	538	588
Apr. 2008	816	480	758	929	1,025	NQ	NQ	763	830
May 2008	926	530	926	949	1,008	NQ	NQ	752	1,075
June 2008	878	467	963	789	828	NQ	NQ	588	883
July 2008 8/	854	444	1,036	756	789	NQ	NQ	547	712
2007/08 8/	621	368	694	551	570	334	322	454	620
Aug. 2008	802	421	1,061	709	737	650	NQ	469	588
Sep. 2008	791	436	1,119	701	718	640	NQ	420	573
Oct. 2008	717	414	1,113	634	619	563	NQ	348	465
Nov. 2008	664	393	1,102	574	563	483	NQ	307	413
Dec. 2008	632	360	1,102	543	547	462	NQ	287	419
Jan. 2009	592	358	1,102	598	615	506	NQ	318	399
Feb. 2009	562	333	1,075	615	634	515	NQ	317	433
Mar. 2009	513	305	1,123	615	620	516	NQ	332	455
Apr. 2009	534	318	1,208	572	570	491	NQ	336	460
May 2009	513	312	1,202	547	541	497	NQ	322	457
June 2008	502	312	1,150	592	604	526	NQ	322	415
July 8/	496	310	1,091	NQ	NQ	NQ	NQ	NQ	405
2008/09 8/	610	356	1,121	609	615	532	NQ	343	457

NQ = No quotes. 1/ Simple average of weekly quotes. 2/ Number 2, 4-percent brokens, sacked, free alongside vessel, U.S.

Gulf port. To convert to a free on board vessel price add \$15 per ton. 3/ Bulk, free on board vessel, New Orleans, LA.

4/ Number 1, maximum 4-percent brokens, package quality for domestic sales, sacked, free on board truck, California mill, low end of reported price range. 5/ Nominal price quotes, long-grain, sacked, free on board vessel,

Bangkok, Thailand. 6/ 100-percent brokens, new price series. 7/ Long-grain, double water-polished, bagged,

free on board vessel, Ho Chi Minh City. January-March 2008 quotes for new crop only. From April to June 2008, Vietnam

banned commercial exporters from making sales. April-June 2008 reported price quotes are nominal price quotes only

and are not based on actual sales. 8/ Preliminary.

Sources: U.S. and Vietnam prices, *Creed Rice Market Report*; Thailand prices, *Weekly Rice Price Update*, U.S. ag. counselor,

Bangkok, Thailand (www.fas.usda.gov).

Last update July 10, 2009.

Table 8--Global rice producers: 2006/07-2008/09 monthly revisions and annual changes 1/

	2007/08					2008/09 2/				2009/10 2/			
	July	June	July	Monthly	Annual	June	July	Monthly	Annual	June	July	Monthly	Annual
	2009	2009	2009	revisions	changes	2009	2009	revisions	changes	2009	2009	revisions	changes
	1,000 metric tons					1,000 metric tons							
Afghanistan	335	168	168	0	-167	335	335	0	167				
Argentina	810	780	780	0	-30	949	949	0	169				
Australia	19	73	66	-7	47	114	114	0	48				
Bangladesh	28,800	31,000	31,000	0	2,200	31,000	31,000	0	0				
Brazil	8,199	8,840	8,840	0	641	9,000	9,000	0	160				
Burma	10,730	10,150	10,150	0	-580	10,730	10,730	0	580				
Cambodia	4,221	4,284	4,284	0	63	4,450	4,450	0	166				
China	129,850	135,100	134,330	-770	4,480	134,400	135,100	700	770				
Colombia	1,453	1,520	1,520	0	67	1,620	1,620	0	100				
Cuba	286	312	312	0	26	345	345	0	33				
Dominican Republic	455	507	507	0	52	530	530	0	23				
Egypt	4,385	4,387	4,387	0	2	4,374	4,374	0	-13				
European Union-27	1,822	1,684	1,684	0	-138	1,889	1,910	21	226				
Ghana	111	150	150	0	39	156	156	0	6				
India	96,690	98,900	99,370	470	2,680	99,500	99,500	0	130				
Indonesia	37,000	37,300	38,300	1,000	1,300	37,600	37,600	0	-700				
Iran	2,178	1,500	1,500	0	-678	2,000	2,000	0	500				
Japan	7,930	8,029	8,029	0	99	7,710	7,710	0	-319				
Korea, North	1,527	1,860	1,860	0	333	1,860	1,860	0	0				
Korea, South	4,408	4,843	4,843	0	435	4,500	4,500	0	-343				
Laos	1,725	1,800	1,800	0	75	1,900	1,900	0	100				
Madagascar	2,304	2,304	2,304	0	0	2,336	2,336	0	32				
Malaysia	1,475	1,530	1,530	0	55	1,575	1,575	0	45				
Mali	714	813	813	0	99	800	800	0	-13				
Nepal	2,810	2,850	2,850	0	40	2,900	2,900	0	50				
Nigeria	3,000	3,200	3,200	0	200	3,400	3,400	0	200				
Pakistan	5,700	6,300	6,300	0	600	6,200	6,200	0	-100				
Peru	1,920	1,270	1,270	0	-650	1,685	1,685	0	415				
Philippines	10,479	10,593	10,753	160	274	10,710	10,710	0	-43				
Russia	460	480	480	0	20	485	500	15	20				
Sierra Leone	390	390	390	0	0	405	405	0	15				
Sri Lanka	2,200	2,227	2,227	0	27	2,663	2,663	0	436				
Taiwan	955	1,042	1,042	0	87	1,089	1,089	0	47				
Tanzania	818	851	851	0	33	857	857	0	6				
Thailand	19,300	19,400	19,400	0	100	20,000	20,000	0	600				
United States	6,344	6,515	6,515	0	171	7,035	6,747	-288	232				
Uruguay	931	875	875	0	-56	1,008	1,008	0	133				
Venezuela	560	540	540	0	-20	500	500	0	-40				
Vietnam	24,375	23,693	23,664	-29	-711	23,760	23,795	35	131				
Others	6,042	6,005	6,005	0	-37	6,477	6,466	-11	461				
World total	433,376	443,897	444,721	824	11,345	448,512	448,984	472	4,263				

1/ Milled basis. 2/ Projected.

Source: *Production, Supply, & Distribution Online Data Base*, FAS/USDA, <http://www.fas.usda.gov/psdonline/psdHome.aspx>.

Last updated July 14, 2009.

Table 9--Global rice exporters, calendar years 2007-2010; monthly revisions and annual changes

	2008 1/		2009 2/			2010 2/			
	July 2009	June 2009	July 2009	Monthly revisions	Annual changes	June 2009	July 2009	Monthly revisions	Annual changes
1,000 metric tons (milled basis)									
Argentina	408	500	500	0	92	550	550	0	50
Australia	100	40	40	0	-60	50	50	0	10
Brazil	511	400	450	50	-61	450	400	-50	-50
Burma	541	500	800	300	259	300	800	500	0
Cambodia	500	400	800	400	300	500	500	0	-300
China	969	1,300	800	-500	-169	1,300	1,300	0	500
Ecuador	5	20	20	0	15	0	0	0	-20
Egypt	750	300	300	0	-450	900	900	0	600
European Union-27	144	120	120	0	-24	100	100	0	-20
Guyana	210	220	210	-10	0	220	220	0	10
India	3,383	2,500	2,500	0	-883	4,000	4,000	0	1,500
Japan	200	200	200	0	0	200	200	0	0
Korea, South	0	0	0	0	0	0	0	0	0
Pakistan	3,000	4,000	3,600	-400	600	3,300	3,300	0	-300
Thailand	10,011	9,000	8,500	-500	-1,511	8,500	8,500	0	0
Uruguay	634	800	800	0	166	800	800	0	0
Vietnam	4,649	5,200	5,500	300	851	5,000	5,000	0	-500
Other	354	360	360	0	6	345	345	0	-15
Subtotal	26,369	25,860	25,500	-360	-869	26,515	26,965	450	1,465
United States	3,294	3,100	3,200	100	-94	3,100	3,150	50	-50
U.S. Share	11.1%	10.7%	11.1%	--	--	10.5%	10.5%	--	--
World total	29,663	28,960	28,700	-260	-963	29,615	30,115	500	1,415

-- Not available. Note: All trade data are reported on a calendar-year basis.

1/ Estimated. 2/ Projected.

Source: *Production, Supply, & Distribution Online Data Base*, FAS/USDA, <http://www.fas.usda.gov/psdonline/psdHome.aspx>.

Last updated July 14, 2009.

Table 10--Global rice importers, calendar years 2007-2009; monthly revisions and annual changes

	2008 1/					2009 2/				2010 2/			
	July	June	July	Monthly	Annual	June	July	Monthly	Annual	June	July	Monthly	Annual
	2009	2009	2009	revisions	changes	2009	2009	revisions	changes	2009	2009	revisions	changes
	1,000 tons (milled basis)												
Bangladesh	1,658	700	700	0	-958	500	500	0	-200				
Brazil	417	615	470	-145	53	650	650	0	180				
Cameroon	250	300	300	0	50	300	300	0	0				
Canada	365	345	345	0	-20	340	340	0	-5				
China	295	330	330	0	35	350	350	0	20				
Colombia	30	75	75	0	45	100	100	0	25				
Costa Rica	85	135	135	0	50	110	110	0	-25				
Cote d'Ivoire	800	800	800	0	0	800	800	0	0				
Cuba	555	600	525	-75	-30	575	575	0	50				
European Union	1,518	1,200	1,200	0	-318	1,250	1,250	0	50				
Ghana	300	350	350	0	50	350	350	0	0				
Guinea	150	150	150	0	0	150	150	0	0				
Haiti	320	300	300	0	-20	325	325	0	25				
Honduras	111	115	115	0	4	115	115	0	0				
Hong Kong	399	325	325	0	-74	350	350	0	25				
Indonesia	350	350	350	0	0	300	300	0	-50				
Iran	1,500	1,700	1,700	0	200	1,700	1,700	0	0				
Iraq	975	1,000	1,000	0	25	1,075	1,075	0	75				
Japan	546	700	700	0	154	700	700	0	0				
Jordan	120	120	120	0	0	160	160	0	40				
Korea, North	30	50	50	0	20	50	50	0	0				
Korea, South	282	290	290	0	8	300	300	0	10				
Liberia	170	200	200	0	30	200	200	0	0				
Malaysia	1,020	830	830	0	-190	850	850	0	20				
Mexico	577	630	630	0	53	675	675	0	45				
Mozambique	300	350	350	0	50	350	350	0	0				
Nicaragua	100	80	80	0	-20	100	100	0	20				
Nigeria	1,600	1,600	1,600	0	0	1,600	1,600	0	0				
Philippines	2,500	1,800	1,750	-50	-750	1,750	2,400	650	650				
Russia	237	274	274	0	37	220	220	0	-54				
Saudi Arabia	1,360	1,370	1,370	0	10	1,400	1,400	0	30				
Senegal	860	700	700	0	-160	700	700	0	0				
Singapore	320	300	300	0	-20	350	350	0	50				
South Africa	665	720	720	0	55	800	800	0	80				
Syria	250	300	300	0	50	310	310	0	10				
Taiwan	94	90	90	0	-4	126	126	0	36				
Turkey	225	140	140	0	-85	125	125	0	-15				
United Arab Emirates	300	300	300	0	0	300	300	0	0				
United States	651	700	700	0	49	750	735	-15	35				
Venezuela	314	150	150	0	-164	150	150	0	0				
Vietnam	300	400	400	0	100	400	400	0	0				
Yemen	325	325	325	0	0	325	325	0	0				
Subtotal	23,224	21,809	21,539	-270	-1,685	22,031	22,666	635	1,127				
Other countries 3/	6,439	7,151	7,161	10	722	7,584	7,449	-135	288				
World total	29,663	28,960	28,700	-260	-963	29,615	30,115	500	1,415				

Note: All trade data are reported on a calendar-year basis.

1/ Estimated. 2/ Projected. 3/ Includes unaccounted imports (imports not assigned a particular market).

Source: *Production, Supply, & Distribution Online Data Base*, FAS/USDA, <http://www.fas.usda.gov/psdonline/psdHome.aspx>.

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