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Outlook

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Rice Outlook

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U.S. 2009/10 Rough-Rice Crop Forecast at 218.6 Million Cwt

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The next release is October 13, 2009.

Approved by the World Agricultural Outlook Board

This month USDA raised the 2009/10 U.S. rough-rice crop forecast 4 percent to 218.6 million cwt, primarily due to a higher area estimate. At almost 3.13 million acres, rice plantings are up 107,000 acres from the June survey. The average field yield is projected at 7,051 pounds per acre, up 12 pounds from last month's forecast. By class, the long-grain production forecast was raised almost 2 percent to 152.8 million cwt, while the combined medium/short-grain production forecast was raised 8 percent to 65.8 million cwt.

Total U.S. supplies of rice in 2009/10 are projected at 270.1 million cwt, up 15.2 million from last month. At 30.4 million cwt, carryin is 34 percent larger than last month's forecast. Imports remain projected at 21.0 million cwt, the second highest on record. Total use of U.S. rice in 2009/10 is projected at 225.5 million cwt, down 5.5 million cwt from last month's forecast. U.S. exports are projected at 96.0 million cwt, down 3 percent from last month's forecast. Total domestic and residual use was lowered 2.5 million cwt to 129.5 million.

The U.S. 2009/10 ending stocks forecast was raised 87 percent from last month to 44.6 million cwt. Forecasts for both long- and combined medium/short-grain ending stocks were raised this month. The 2009/10 season-average farm price (SAFP) remains projected at $13.65-$14.65 per cwt, down from the year-earlier revised estimate of $16.80 per cwt.

The global production forecast for 2009/10 is virtually unchanged from last month at 433.5 million tons (milled basis). Reductions for Pakistan, Japan, North Korea, and Taiwan were offset by larger forecasts for the Philippines and the United States. This month's global stocks forecast for 2009/10 was raised 1 percent from last month to 84.9 million tons, down 4.5 million tons from 2008/09. The U.S. and Vietnam account for most of the upward revision.

The global trade forecast for 2010 was lowered 400,000 tons to 29.2 million tons, still up 4 percent from 2009. Export forecasts for both Egypt and the U.S. was lowered.

Trading prices for Thailand's high- and medium-quality grades of nonspecialty rice fluctuated over the past month, but are currently little changed from a month earlier. Vietnam's rice prices continue to decline. U.S. long-grain milled rice export prices have held steady over the past month. Unlike long-grain prices, California medium-grain milled rice quotes continue to decline.

Domestic Outlook

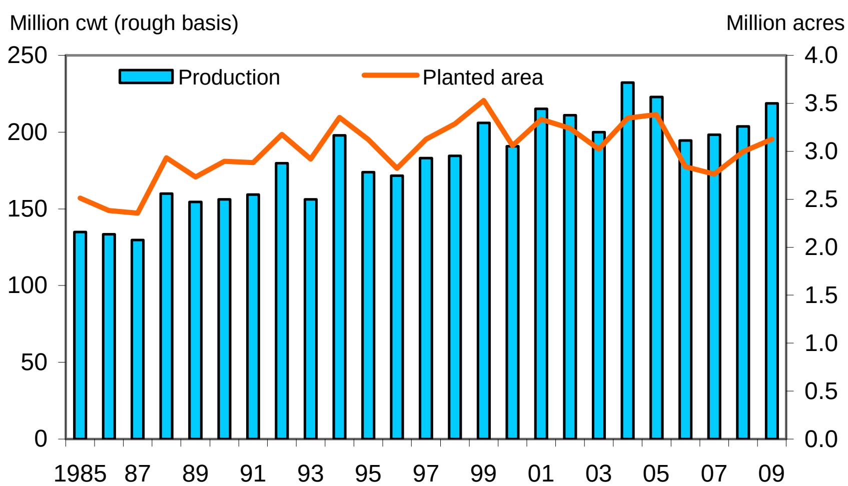
U.S. 2009/10 Rough-Rice Crop Forecast Raised Almost 4 Percent to 218.6 Million Cwt

The 2009/10 U.S. rough-rice crop is forecast at 218.6 million cwt, up almost 4 percent from last month's forecast and more than 7 percent larger than last year. This month's upward revision is primarily due to a higher area estimate. At almost 3.13 million acres, rice plantings are up 107,000 acres from the June survey and more than 4 percent larger than last year. The average field yield is projected at 7,051 pounds per acre, up 12 pounds from last month's forecast and 205 pounds above the 2008/09 average field.

By class, the long-grain production forecast was raised almost 2 percent to 152.8 million cwt, virtually unchanged from a year earlier. Combined medium/short-grain production is forecast at 65.8 million cwt, up 8 percent from last month's forecast and more than 30 percent larger than a year earlier. In 2009/10, the share of the U.S. medium/short-grain crop planted in the South is larger than last year.

Area estimates were raised this month for Arkansas, Louisiana, Missouri, and Texas. Estimated plantings were raised 55,000 acres from the June survey for both Arkansas and Louisiana. Missouri's 2009/10 area estimate was raised 6,000 acres and the Texas estimate was raised 1,000 acres. In contrast, the planting estimate for California was lowered 10,000 acres. The Mississippi area estimate was unchanged. Average yield forecasts were raised this month for Texas and California and lowered for Mississippi. The Texas yield was raised 400 pounds per acre. Other yield revisions were much smaller.

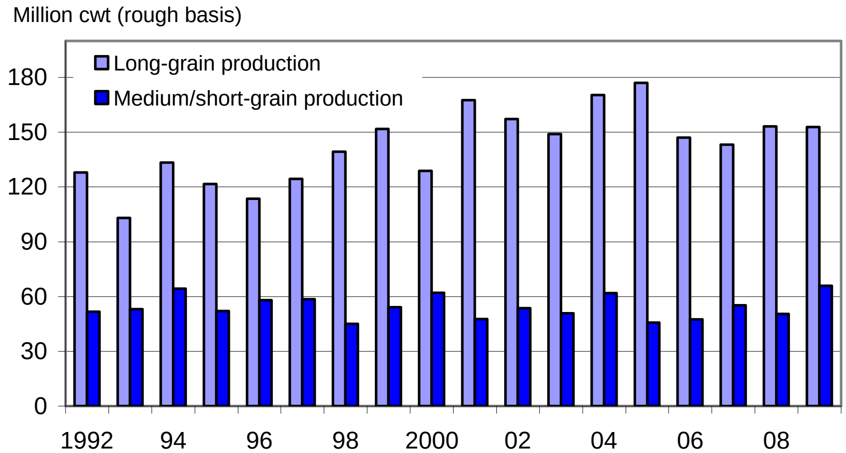
Figure 1
U.S. 2009/10 rough rice crop forecast raised to 218.6 million cwt



2009 are forecasts.
Source: USDA, National Agricultural Statistics Service, *Quick Stats,* U.S. & All States Data--Crops.
http://www.nass.usda.gov/Data_and_Statistics/Quick_Stats/index.asp.

Figure 2

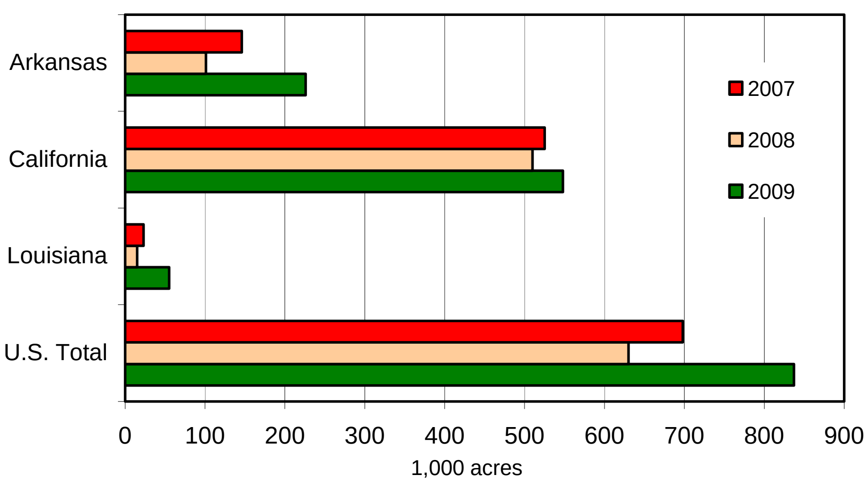
Medium/short-grain accounts for all of the 2009/10 production increase



2009 are forecasts.
Source: USDA, National Agricultural Statistics Service--*Quick Stats,* U.S. & All States Data--Crops.
http://www.nass.usda.gov/Data_and_Statistics/Quick_Stats/index.asp.

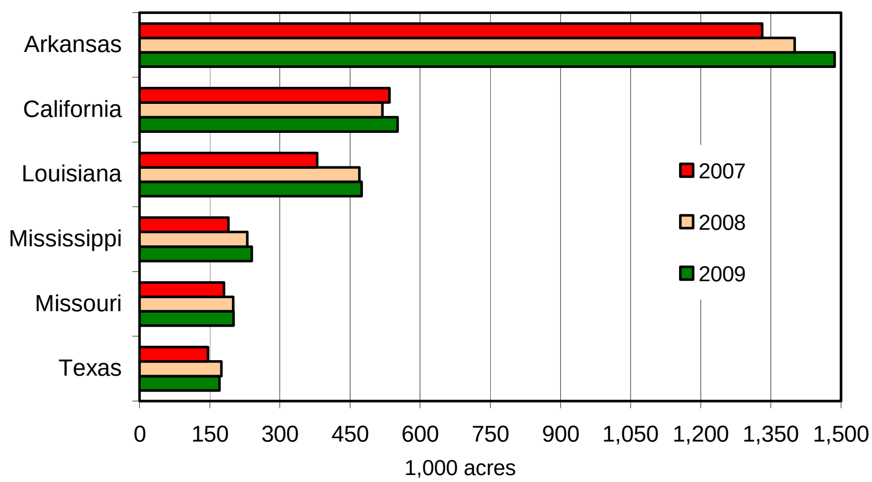
Figure 3

Arkansas and Louisiana account for the bulk of the expansion in medium/short-grain plantings



These three States account for more than 99 percent of U.S. medium/short-grain acreage.
Source: Crop Production, September 2009, National Agricultural Statistics Service, U.S. Dept. of Agriculture.

Figure 4
Arkansas and California account for most of the 2009/10 area expansion



These six States account for more than 99 percent of U.S. production.
Source: *Crop Production,* September 2009, National Agricultural Statistics Service, U.S. Dept. of Agriculture.

On an annual basis, plantings are estimated higher in all reported States except Texas. At 1.49 million acres, rice plantings in Arkansas are up 6 percent from a year earlier. Plantings in California also expanded 6 percent this year, to an estimated 552,000 acres. At 475,000 acres, plantings in Louisiana are up 1 percent from last year. Missouri's plantings of 201,000 acres are fractionally above a year earlier. Plantings in Mississippi—estimated at 240,000 acres—are up 10,000 acres from last year. Rice plantings in Texas are estimated at 171,000 acres, down 2 percent from last year.

Average field yields are projected to be higher than last year in all reported States except California, with record yields projected for Texas and Louisiana. At 7,200 pounds per acre, the average field yield in Texas is up 4 percent from a year earlier. The Texas weather has been quite favorable to rice production in the 2009/10 growing season. The Mississippi yield is projected at 7,000 pounds per acre, an increase of 150 pounds from last year. The Arkansas yield is estimated at 6,850 pounds per acre, up 190 pounds from last year. At 6,300 pounds per acre, Louisiana's yield is up 470 pounds from a year earlier. Missouri's average yield of 6,800 pounds is up 180 pounds from last year. In 2008/09, most of the Delta experienced sharply delayed plantings followed by two late-season hurricanes that hindered average field yields. This year, despite another season of substantially delayed plantings, yields across the Delta are estimated higher. In contrast to the South, the average field yield in California is projected to decline fractionally to 8,300 pounds per acre.

Rice Crops Projected Larger this Year in All Reported States

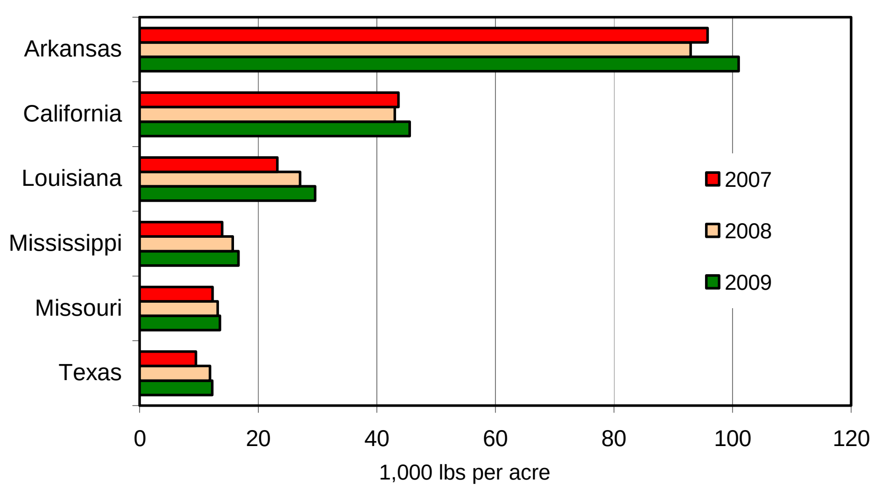
Rice production in 2009/10 is projected to be larger than last year in all reported States, with Arkansas, California, and Louisiana accounting for most of the projected increase. At 101.0 million cwt, the Arkansas rice crop is 9 percent larger than a year earlier, a result of both expanded plantings and a higher yield. California's production is projected at 45.6 million cwt, up 6 percent from last year and second only to the 2004/05 record harvest. The bumper crop is the result of expanded area. Louisiana's crop is projected at 29.6 million cwt, an increase of 9.5 percent from last year, a result of both a record yield and expanded plantings.

Rice production in Texas is projected to increase 3 percent to 12.2 million cwt, a result of a record yield. Mississippi's rice production is projected to increase 6 percent to 16.7 million cwt, a result of stronger yield and slightly larger plantings. Finally, Missouri's production is projected at 13.5 million cwt, up 3 percent from last year as a stronger yield more than offset fractionally smaller plantings.

Harvest is well underway on the Gulf Coast and in the lower Delta and has recently begun in the upper Delta and in California. In the South, the harvest pace is about normal on the Gulf Coast, but behind normal in much of the Delta. For the week ending September 6, about 25 percent of the U.S. crop had been harvested, slightly behind the U.S. 5-year average of 27 percent. In Texas, 87 percent of the crop was harvested by September 6, virtually even with the State's 5-year average. About 76 percent of Louisiana's crop was harvested by September 6, also unchanged from the

Figure 5

Arkansas, California, and Louisiana account for the bulk of the 2009/10 production increase



These six States account for more than 99 percent of U.S. production.
Source: *Crop Production,* September 2009, National Agricultural Statistics Service, U.S. Dept. of Agriculture.

State's 5-year average. In Arkansas, 11 percent of the crop was harvested by September 6, about 4 percentage points behind the State's 5-year average. In Mississippi, 18 percent of the crop was harvested by September 6, behind the State's 5-year average of 21 percent. About 10 percent of Missouri's crop was reported harvested by September 6, up 3 percentage points from the State's 5-year average. Nearly all of the Delta rice-growing areas experienced delayed plantings this year due to excessive May rainfall.

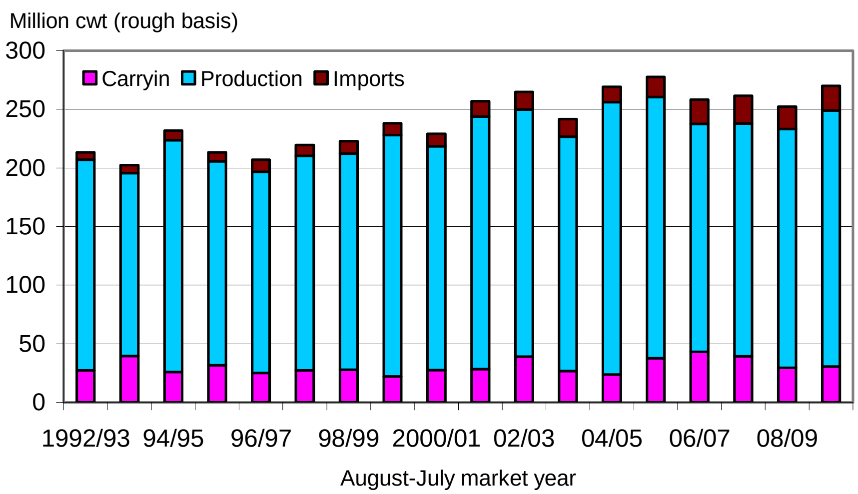
U.S. 2009/10 Total Rice Supply Forecast Raised 6 Percent to 270.1 Million Cwt

Total U.S. supplies of rice in 2009/10 are projected at 270.1 million cwt, up 15.2 million from last month's forecast and 7 percent larger than a year ago. At 30.4 million cwt, the 2009/10 carryin is 34 percent larger than last month's forecast and more than 3 percent above a year earlier. The medium/short-grain carryin of 8.0 million cwt is 76 percent above last month's estimate, but 12 percent below a year earlier. Long-grain carryin of 20.1 million cwt is more than 19 percent above last month's forecast and more than 5 percent larger than last year. The beginning stocks estimates are calculated from data from the August *Rice Stocks* report.

Imports remain projected at 21.0 million cwt, up 9 percent from 2008/09 and the second highest on record. Long-grain imports are forecast at a near-record 17.5 million cwt, down 0.5 million cwt from last month's forecast, but up 10 percent from a year earlier. Aromatic rice from Asia accounts for almost all U.S. long-grain imports. Imports of these specific varieties have grown sharply over the past two decades.

Figure 6

Total U.S. rice supplies in 2009/10 are projected 7 percent higher than last year



2009/10 are forecasts.

Sources: 1992/93-2006/07, *2008 Rice Yearbook,* Economic Research Service, USDA; 2007/08-2009/10, *World Agricultural Supply and Demand Estimates,* http://www.usda.gov/oce/commodity/wasde/index.htm.

Medium/short-grain imports are forecast at 3.5 million cwt, up 0.5 million cwt from last month's forecast and 4 percent larger than last year. Purchases by Puerto Rico account for much of the year-to-year fluctuation in U.S. medium/short-grain imports. China typically supplies most of the rice imported by Puerto Rico. Import revisions by class were largely based on revised 2008/09 estimates.

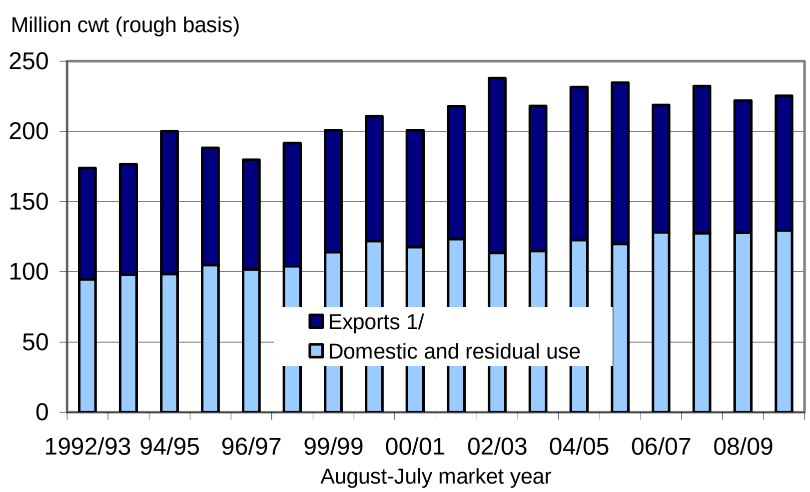
U.S. 2009/10 U.S. Export Forecast Lowered 3.0 Million Cwt to 96.0 Million Cwt

Total use of U.S. rice in 2009/10 is projected at 225.5 million cwt, down 5.5 million cwt from last month's forecast, but still up almost 2 percent from last year. Forecasts for both exports and domestic disappearance were lowered this month. U.S. exports are projected at 96.0 million cwt, down 3 percent from last month's forecast, but 2 percent above the revised 2008/09 estimate.

The 2009/10 rough-rice export forecast was lowered 2.0 million cwt to 33.0 million, up 4 percent from last year. Mexico and Central America are the largest buyers of U.S. rough-rice. Combined milled and brown rice exports are projected at 63.0 million cwt, down 1.0 million cwt from last month, but still up 1 percent from the earlier revised estimate. Northeast Asia, Canada, the Caribbean, the Middle East, and Sub-Saharan Africa are the major markets for U.S. milled rice exports.

Figure 7

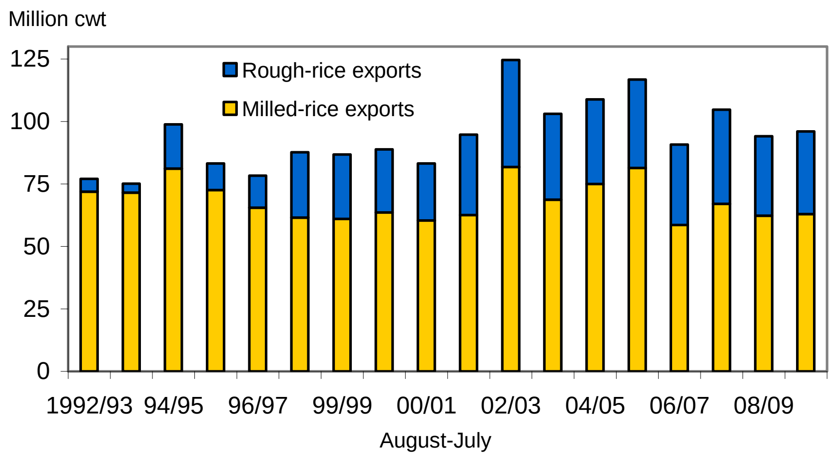
U.S. rice exports are forecast to increase 2 percent in 2009/10



2009/10 are forecasts. 1/ Rough-equivalent of milled, brown, and rough-rice exports.
Sources: 1992/93-2006/07, *2008 Rice Yearbook Data Set,* ERS/USDA; 2007/08-2009/10, *World Agricultural Supply and Demand Estimates,* World Agricultural Outlook Board, USDA.

Figure 8

U.S. rough-rice exports are projected to expand in 2009/10 1/

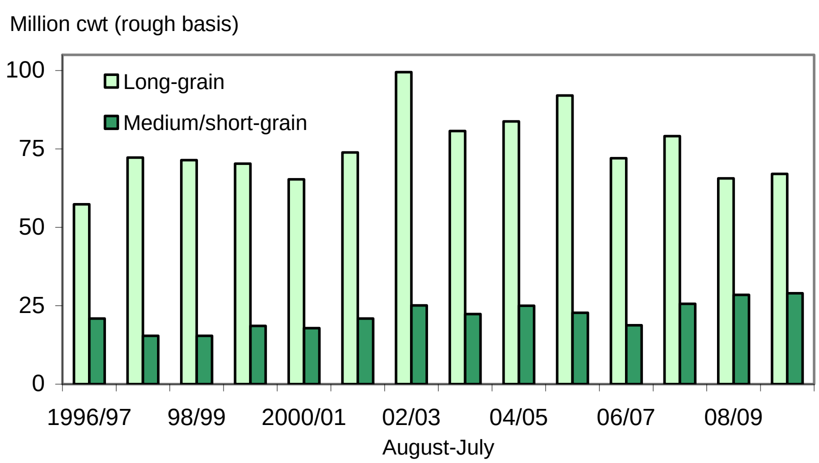


2009/10 are forecasts. 1/ Total of milled, brown, and rough-rice exports on a rough basis.

Sources: 1992/93-*2006/07, 2008 Rice Yearbook Data Set,* Economic Research Service/USDA; 2007/08-2009/10, *World Agricultural Supply and Demand Estimates,* http://www.usda.gov/oce/commodity/wasde/index.htm.

Figure 9

U.S. long-grain exports are projected to increase 2 percent in 2009/10 1/



2009/10 are forecasts. 1/ Total of milled, brown, and rough-rice exports on a rough basis.

Sources: 1996/97-2006/07, *2008 Rice Yearbook Data Set,* Economic Research Service/USDA; 2007/08-2009/10, *World Agricultural Supply and Demand Estimates,* http://www.usda.gov/oce/commodity/wasde/index.htm.

By class, the long-grain exports are forecast at 67.0 million cwt, down 4.0 million from last month, but up 6 percent from 2008/09. Latin America, the Middle East, Europe, Canada, and Sub-Saharan Africa are the top markets for U.S. long-grain rice. Combined medium/short-grain exports are forecast at a record 29.0 million cwt, up 1.0 million from last month and almost 2 percent above 2008/09. Northeast Asia, the Eastern Mediterranean, and Oceania are the largest markets for U.S. medium/short-grain rice. Egypt has restricted sales since April 2008, a factor behind the record U.S. medium/short-grain exports since 2007/08. Oceania was previously supplied by Australia, until severe drought sharply reduced Australia's production. Export revisions for 2009/10 were largely based on revised 2008/09 estimates.

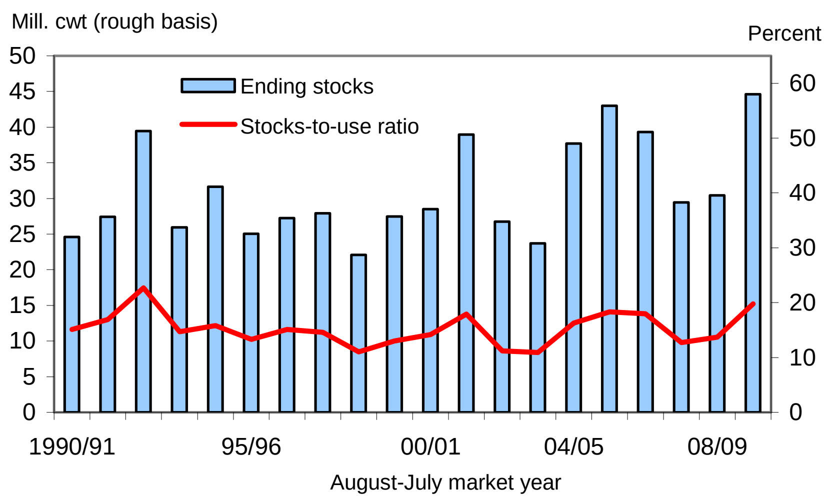
Total domestic and residual use was lowered 2.5 million cwt to 129.5 million, largely based on a revised estimate for 2008/09. By class, long-grain domestic and residual use was lowered 0.5 million cwt to 99.5 million, while medium/short-grain domestic and residual was lowered 2.0 million cwt to 30.0 million.

U.S. 2009/10 Ending Stocks Forecast Raised to 44.6 Million Cwt

U.S. ending stocks for 2009/10 are projected at 44.6 million cwt, up 87 percent from last month's forecast and almost 47 percent above a year earlier. The stocks-to-use ratio, calculated at 19.8 percent, is 91 percent larger than last month's estimate and 44 percent above a year earlier. By class, long-grain ending stocks are projected at 23.9 million cwt, up 69 percent from last month's forecast and 19 percent above a year earlier. Medium/short-grain ending stocks are projected at 18.3 million cwt, 119 percent above last month's forecast and 129 percent larger than a year earlier.

Figure 10

U.S. ending stocks are projected to climb almost 47 percent in 2009/10



2009/10 are forecasts.
Sources: 1989/90-2006/07, *2008 Rice Yearbook Data Set,* Economic Research Service, USDA; 2007/08-2009/10, *World Agricultural Supply and Demand Estimates,* World Agricultural Outlook Board, USDA.

There were several revisions this month to the 2008/09 supply and use balance sheet. On the supply side, total imports were raised 1 percent to 19.23 million cwt based on August 2008 to July 2009 Census data. Long-grain imports were lowered 4 percent to 15.9 million cwt; medium/short-grain imports were raised 34 percent to 3.36 million cwt. A large shipment from Egypt in July accounts for most of the upward revision in medium/short-grain imports.

On the use side, total exports were lowered 3 percent to 94.13 million cwt based on slower-than-expected shipment data. Long-grain exports were lowered 8 percent to 65.6 million cwt, while medium/short-grain exports were raised fractionally to 28.52 million cwt. Total domestic and residual use was lowered nearly 4 percent to 127.8 million cwt based on a higher ending stocks estimate. By class, long-grain domestic disappearance was lowered 1 percent, while medium/short-grain domestic disappearance was lowered nearly 13 percent.

The ending stocks estimate for 2008/09 was raised 34 percent to 30.45 million cwt based on data from the August 2009 *Rice Stocks* report. Long-grain ending stocks were raised more than 19 percent to 20.05 million cwt. Medium/short-grain ending stocks were raised 76 percent to 8.0 million.

U.S. 2009/10 Medium/Short-Grain Season-Average Farm Price Lowered to $16.25-$17.25 per Cwt

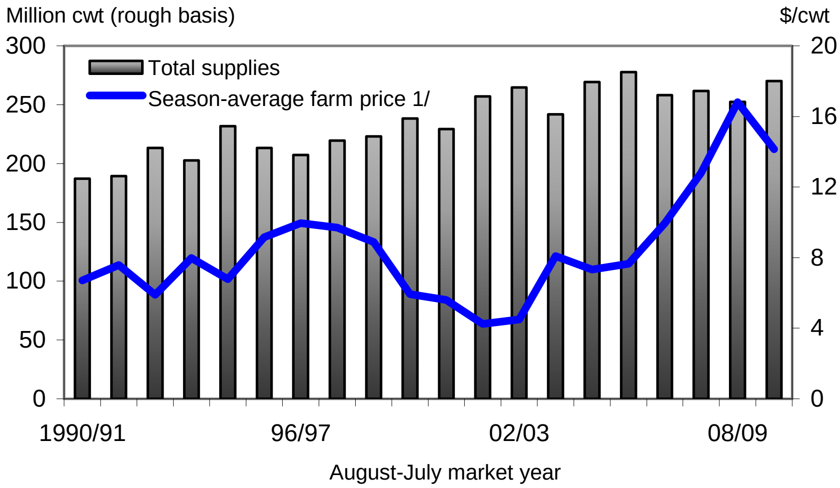
The 2009/10 season-average farm price (SAFP) remains projected at $13.65-$14.65 per cwt, down from the year-earlier revised estimate of $16.80 per cwt. The long-grain 2009/10 SAFP is projected at $12.90-$13.90 per cwt, up from $12.00-$13.00 last month, but still below a revised $15.00 last year. The upward revision was largely based on higher-than-expected global trading prices thus far in the 2009/10 market. The medium/short-grain 2009/10 SAFP is projected at $16.25-$17.25 per cwt, down from last month's forecast of $19.50-$20.50 and well below last year's revised $23.70 last year. The medium/short-grain SAFP forecast was lowered, based mainly on much larger U.S. supplies and a larger share of marketings accounted for this year by the lower-priced southern medium/short-grain rice.

This month, the 2008/09 long-grain SAFP was raised 10 cents, while the 2008/09 medium/short-grain SAFP was raised $2.40 per cwt. All 2008/09 revisions were based on NASS-reported prices and marketings through July.

Last month, USDA reported a mid-August all-rice rough-rice cash price of $13.60 per cwt, the lowest since March 2008, and raised the July price 20 cents from the mid-month estimate to $14.30. By class, the long-grain mid-August cash price was reported at $12.60 per cwt, unchanged from the revised July cash price. The July long-grain price was lowered 10 cents from the mid-month estimate. For medium/short-grain rice, the mid-August price was reported at $24.40 per cwt, down $1.50 from the revised July price. The July medium/short-grain price was raised $0.90 from the mid-month estimate.

Figure 11

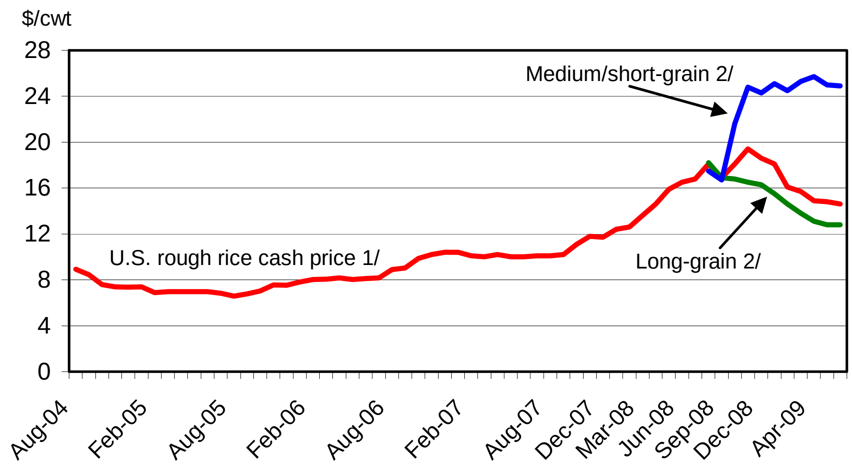
The U.S. season-average farm price is projected to decline in 2009/10



1/ 2009/10 is mid-point of price range.
Sources: 1990/91-2006/07, *2008 Rice Yearbook Data Set,* Economic Research Service, USDA; 2007/08-2009/10, *World Agricultural Supply and Demand Estimates,* http://www.usda.gov/oce/commodity/wasde/index.htm.

Figure 12

U.S. long-grain rough-rice prices have dropped 31 percent since August 2008



August 2009 prices are mid month estimates only.
1/ Monthly U.S. cash price for all-rice reported by NASS. 2/ Monthly rough-rice prices by class first reported August 2008.
Sources, U.S. cash price, *Agricultural Prices,* NASS, USDA; Loan rates, FSA, USDA, ftp://ftp.fsa.usda.gov/public/cotton/default.htm.

International Outlook

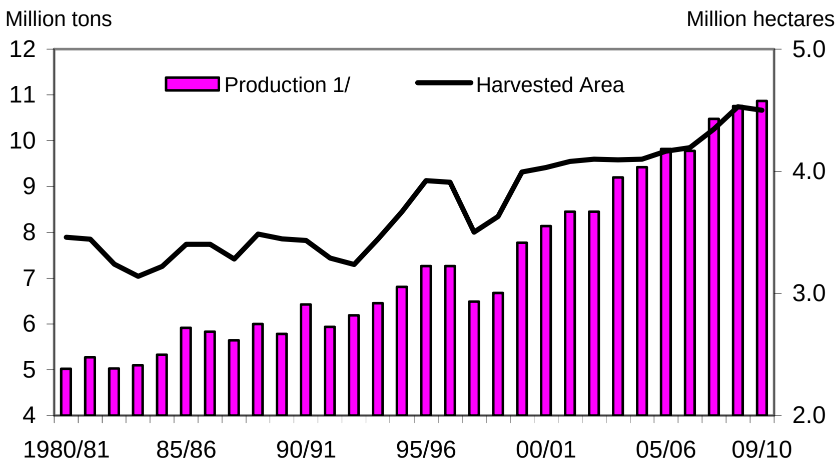
Global 2009/10 Production Forecast Held at 433.5 Million Tons; No Change for India

The global production forecast for 2009/10 is virtually unchanged from last the month at 433.5 million tons (milled basis). Although some key producers had significant production revisions, they were nearly offset by opposite changes from other major producers.

With a resurgence in the monsoon for key Eastern rice-producing areas of India, as well as the possibility for a larger rabi crop (planted in November), USDA's production estimate for India remains at 84.0 million tons. Although the planting window for the main-season crop is drawing to a close, it is too early to tell how hard-hit areas in the North and West will respond to the disappointing monsoon season.

Weather concerns in several countries in South and East Asia have led to reduced crop estimates for 2009/10. Pakistan's crop was reduced 200,000 tons to 6.0 million tons based on a reduced yield. Although Pakistan's crop is mostly irrigated, competition for irrigation water in the aftermath of a disappointing monsoon is expected, likely reducing yields. Unfavorable weather in East Asia also affected production estimates for Japan, North Korea, and Taiwan. Unseasonably cold weather in Japan caused a 10,000 hectare reduction in area, resulting in a 90,000-

Figure 13
Rice production in the Philippines has sharply increased over the last decade



2008/10 are projections. 1/ Milled basis.
Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, http://www.fas.usda.gov/psd.

ton production decrease to 7.62 million. The same weather pattern caused an estimated 50,000-ton decrease in North Korea's production to 1.81 million tons. Farther south, typhoon Morokat caused substantial flooding in Taiwan. However, the damage to major rice-growing areas was limited, resulting in a 69,000-ton crop reduction to 1.02 million tons.

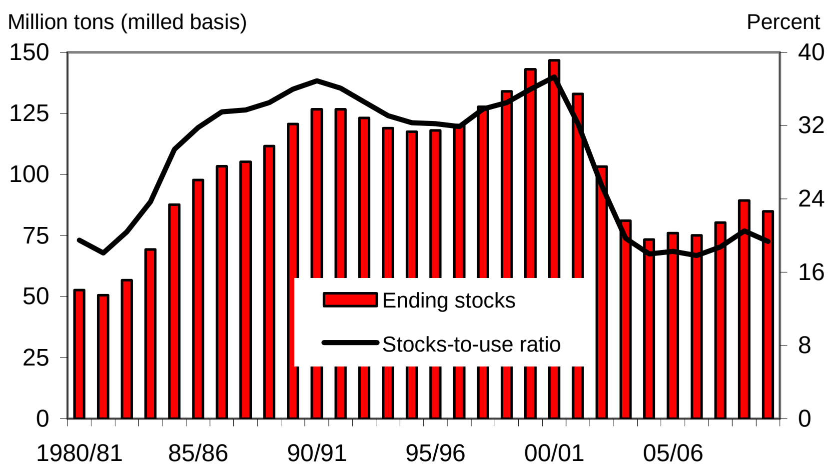
These reductions were entirely offset by a large increase in the Philippines' production forecast, as well as minor increases for a few smaller producers. Production for the Philippines was raised 160,000 tons to a record 10.87 million, based on a higher July-December 2009 area estimate released by the Government of the Philippines. Rice production in the Philippines has increased more than 30 percent since 2000/01. The U.S. 2009/10 production was raised almost 4 percent based on larger area. Increased area is also responsible for small production revisions for Colombia, the EU, and Russia.

Global disappearance for 2009/10 remains projected at 438.0 million, a record and up 2.1 million tons from 2008/09. The largest disappearance changes this month were for Egypt and the Philippines. Egypt's disappearance was raised to 4.0 million tons based on a decreased export forecast, while disappearance for the Philippines was raised to 14.0 million tons due to a larger crop. Several minor downward revisions for smaller countries offset these increases.

This month's global stocks forecast for 2009/10 was raised 1 percent from last month to 84.9 million tons, down 4.5 million tons from 2008/09. The large increase in U.S. stocks from 763,000 tons to 1.4 million tons was the primary driver of the month-to-month increase. Vietnam's ending stocks' forecast was also raised this month.

Figure 14

Global ending stocks are projected to decline 5 percent in 2009/10



2008/09 and 2009/10 are forecasts.
Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, http://www.fas.usda.gov/psd.

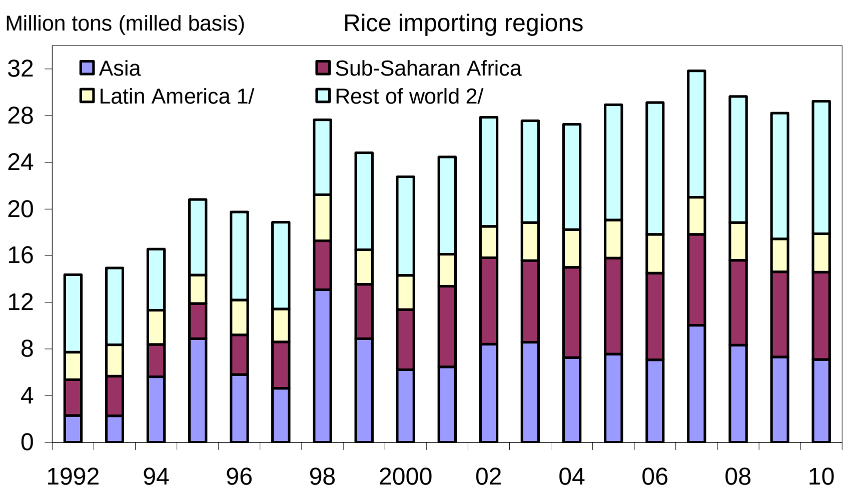
Vietnam's 2009/10 ending stocks are forecast at 1.52 million tons for 2009/10. In contrast, Japan's ending stocks forecast was lowered 110,000 tons to 2.6 million due to a smaller crop. The global stocks-to-use ratio is raised 1 percentage point from last month to 19.4 percent, down 5 percentage points from 2008/09's forecast of 20.5 percent.

Global Trade Projected To Increase Almost 4 Percent in 2010

The global trade forecast for 2010 was lowered 400,000 tons to 29.2 million tons this month. Despite the reduction, trade remains almost 4 percent higher than in 2009. High global prices and trade restrictions in both 2008 and 2009 have caused global trade to decline from its 2007 record of 31.8 million tons. Expanded trade in 2010 is based on bumper crops for several key exporters and weaker global rice prices.

Only two major revisions to exporting countries were made for 2010. First, Egypt's export forecast was lowered by 300,000 tons to 600,000 tons. Continued export restrictions and higher export taxes have discouraged exports in recent months, and this trend is expected to continue into 2010. The 2010 U.S. export forecast was lowered from 3.15 million tons to 3.05 million based on a slower-than-expected pace thus far in 2009, and expectations regarding global demand for U.S. rice for 2010.

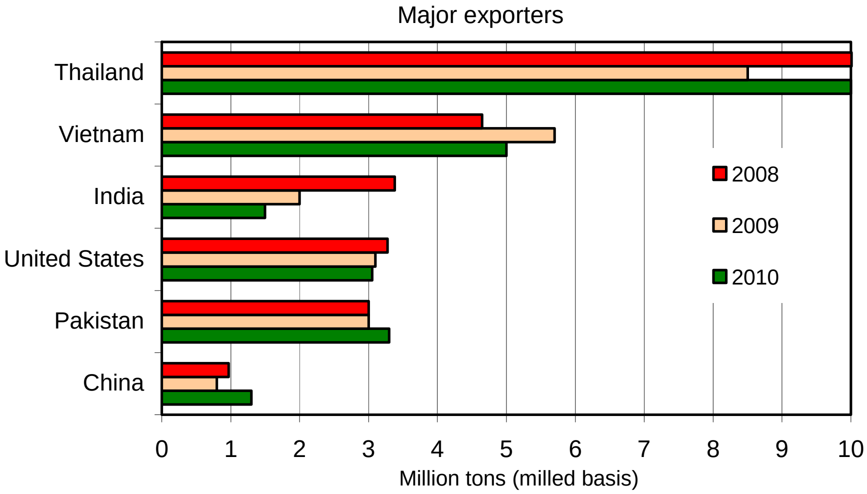
Figure 15
Global rice trade is projected to increase 4 percent in 2010



2009 and 2010 are forecasts. 1/ Mexico, Central America, the Caribbean, and South America. 2/ Includes imports not assigned a specific country.
Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, http://www.fas.usda.gov/psd.

Figure 16

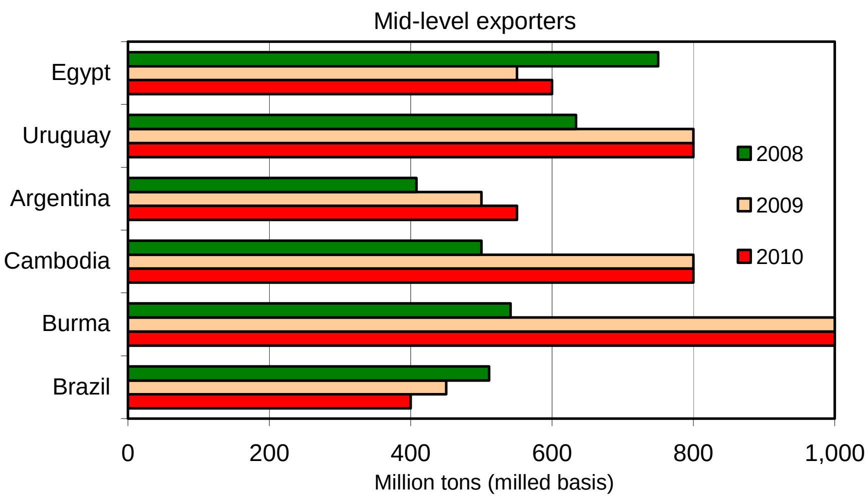
India's exports are projected to decline in 2009 and 2010



2009 and 2010 are projections. These 6 countries account for more than 85 percent of global rice exports.
Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, http://www.fas.usda.gov/psd.

Figure 17

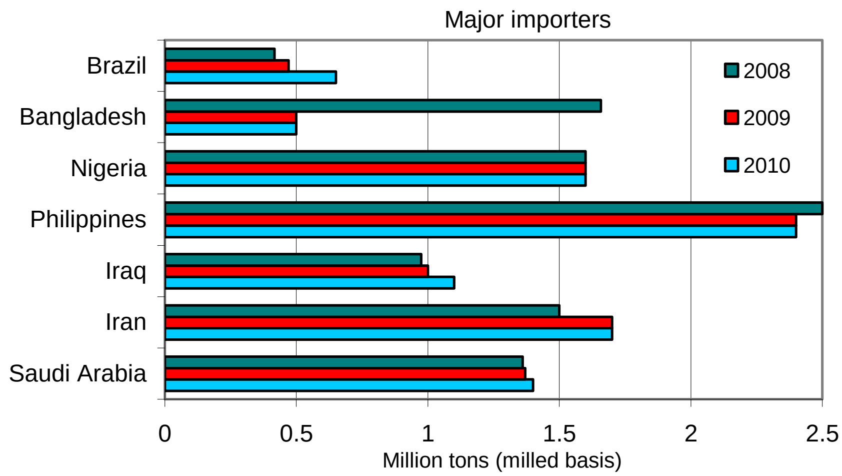
Exports from Cambodia, Burma, and Uruguay are expected to remain robust in 2010



2009 and 2010 are projections.
Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, http://www.fas.usda.gov/psd.

Figure 18

The Philippines are projected to remain the largest rice importer



2009 and 2010 are projections. These seven countries account for about one-third of global imports.

Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, http://www.fas.usda.gov/psd.

There were no changes for major importers for 2010. Imports were raised for a few minor countries, however. Mexico's imports were reduced 75,000 to 675,000 based on a downward revision in the 2009 import forecast. In contrast, Vietnam's imports were increased by 100,000 tons to 500,000 tons. While Vietnam is a major exporter, border trade with Cambodia is prevalent and is expected to increase in 2010.

The 2009 global trade is forecast at 28.2 million tons, a 350,000-ton increase from last month's estimate, but still 4.5 percent below 2008. A faster-than-expected pace early in the year is responsible for India's increased export forecast, raised 500,000 tons to 2 million tons. A faster-than-expected pace-to-date was similarly responsible for the upward revision in Egypt's 2009 export forecast. Egypt's 2009 exports were raised 250,000 tons to 550,000.

In contrast, Vietnam's 2009 export forecast was lowered 300,000 tons to 5.7 million based on information from the U.S. Agricultural Attaché in Vietnam. The U.S. export estimate for 2009 was reduced 100,000 tons to 3.1 million tons, based largely on slower-than-expected pace of shipments to Western Hemisphere markets.

Import revisions for 2009 were modest. Mexico's 2009 imports were reduced 60,000 tons to 500,000 based on a slower-than-expected shipment pace. Vietnam's imports were increased 100,000 tons to 500,000 tons based on larger cross-border shipments.

Thailand's Trading Prices Hold While Vietnam's Fall

Trading prices for Thailand's high- and medium-quality grades of non-specialty rice fluctuated over the past month, but are currently little changed from a month earlier. Though the government did extend dry-season purchases through September, it is expected to release some intervention stocks soon. Thai quotes are still well above quotes from other Asian sources, a major factor behind the lack of new sales.

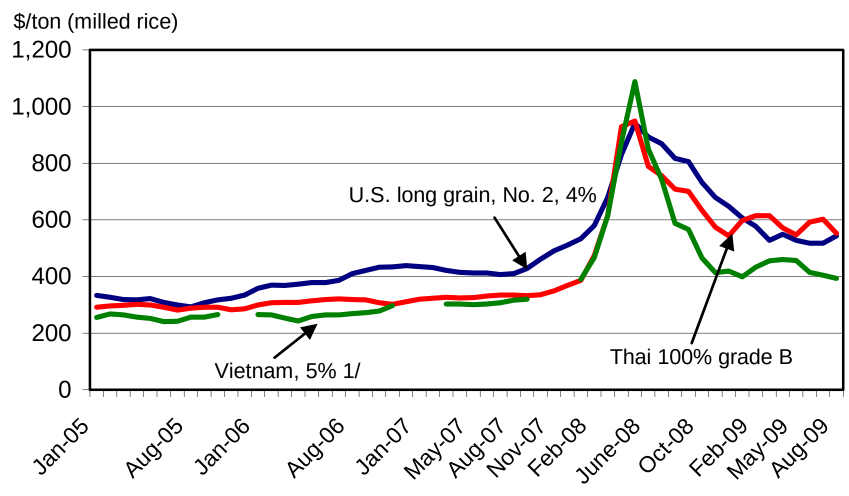
Prices for Thailand's high-quality, 100-percent Grade B (fob vessel, Bangkok) milled rice for export were quoted at $563 per ton for the week ending September 7, up $1 from the week ending August 10. Prices for 5-percent brokens were quoted at $536 per ton for the week ending September 7, down $6 from the week ending August 10. Prices for Thailand's 5-percent parboiled rice—a specialty rice—were quoted at $615 per ton for the week ending September 8, up $40 from the week ending August 10.

Low-quality rice prices have also seen little change. For the week ending September 7, prices for Thailand's A-1 Super 100-percent brokens were quoted at $306 per ton, unchanged from the week ending August 10. All price quotes for Thailand's rice are from the *Weekly Rice Price Update*, reported by the U.S. Post in Bangkok.

While Thailand's prices remained virtually unchanged, Vietnam's rice prices continue to decline. For the week ending September 8, price quotes for Vietnam's 5-percent brokens reflect a price of around $370 per ton, down $25 from the week ending August 11. Vietnam's price quotes are well below Thailand's price quotes, making Vietnam a very competitive seller.

Figure 19

Vietnam's price quotes remain below both U.S. and Thai quotes



Monthly prices are simple average of weekly quotes. All prices quoted "free-on-board" vessel. 1/ April-June 2008 nominal price quotes only, not actual trading prices. Sources: Thai price quotes, *Thailand Grain and Feed Weekly Rice Price Update,* U.S. Ag Counselor, Bangkok; U.S. and Vietnam price quotes, *Creed Rice Market Report* .

U.S. long-grain milled rice export prices have held steady over the past month. For the week ending September 8, price quotes for high-quality southern long-grain rice (No. 2, 4-percent brokens, bagged, free alongside vessel, U.S. Gulf port) were quoted at $529 per ton, unchanged from the week ending August 11. U.S. prices (adjusted to reflect the fob vessel price) are currently $19 below Thailand's price quotes—virtually the same difference as last month. U.S. long-grain rough-rice (bulk, fob vessel, New Orleans) remains quoted at $330 per ton for the week ending September 8, unchanged from the week ending August 11.

Unlike long-grain prices, California medium-grain milled rice quotes continue to decline. Prices for California package-quality medium-grain rice (sacked) for domestic sales are quoted at $882 per ton for the week ending September 8, down $110 from the week ending August 11. Export price quotes (in 30-kg bags, fob vessel) are reported at $850 per ton, down $75 from early August. Price quotes for Vietnam, U.S. long- and medium-grain milled rice prices and U.S. rough-rice export prices are from the weekly *Creed Rice Market Report*.

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Data

Monthly tables from *Rice Outlook* are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/briefing/rice/data.htm. These tables contain the latest data on production, use, prices, and trade.

Related Websites

Rice Briefing Room, http://www.ers.usda.gov/Briefing/Rice/
WASDE, http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194
Grain Circular, http://www.fas.usda.gov/grain_arc.asp

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Table 1--U.S. rice supply and use 1/

Item	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09	2009/10 2/
TOTAL RICE				Million acres			
Area:							
Planted	3.022	3.347	3.384	2.838	2.761	2.995	3.125
Harvested	2.997	3.325	3.364	2.821	2.748	2.976	3.101
				Pounds per harvested acre			
Yield	6,670	6,988	6,624	6,898	7,219	6,846	7,051
				Million cwt			
Beginning stocks	26.8	23.7	37.7	43.0	39.3	29.4	30.4
Production	199.9	232.4	222.8	194.6	198.4	203.7	218.6
Imports	15.0	13.2	17.1	20.6	23.9	19.2	21.0
Total supply	241.7	269.3	277.7	258.2	261.6	252.4	270.1
Food, industrial, & residual 3/	110.8	118.5	116.4	124.7	123.9	124.0	-
Seed	4.1	4.2	3.5	3.4	3.6	3.8	-
Total domestic use	114.9	122.7	119.9	128.1	127.4	127.8	129.5
Exports	103.1	108.8	114.8	90.8	104.7	94.1	96.0
Rough	34.4	33.8	33.4	32.1	37.7	31.1	33.0
Milled 4/	68.7	75.0	81.4	58.7	67.1	62.3	63.0
Total use	218.0	231.5	234.7	218.8	232.2	222.0	225.5
Ending stocks	23.7	37.7	43.0	39.3	29.4	30.4	44.6
				Percent			
Stocks-to-use ratio	10.9	16.3	18.3	18.0	12.7	13.7	19.8
				$/cwt			
Average farm price 5/	8.08	7.33	7.65	9.96	12.80	16.80	13.65-14.65
				Percent			
Average milling rate	70.79	70.80	70.29	71.00	70.50	70.50	70.50

N/A = not available. 1/ August-July market year; rough equivalent. 2/ Projected. 3/ Residual includes unreported use, processing losses, and estimating errors. 4/ Rough-rice equivalent. 5/ Market-year weighted average.
Source: *World Agricultural Supply and Demand Estimates,* WAOB, USDA.

Updated September 14, 2009.

Table 2--U.S. rice supply and use, by class 1/

Item	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09	2009/10 2/
LONG GRAIN:							
				Million acres			
Planted	2.332	2.587	2.751	2.200	2.063	2.365	-
Harvested	2.310	2.571	2.734	2.186	2.052	2.350	-
				Pounds per harvested acre			
Yield	6,451	6,630	6,479	6,727	6,980	6,522	-
				Million cwt			
Beginning stocks	15.7	10.3	22.7	32.7	28.5	19.0	20.1
Production	149.0	170.4	177.1	147.1	143.2	153.3	152.8
Imports	9.8	10.5	12.3	14.2	17.7	15.9	17.5
Total supply	174.5	191.3	212.1	194.0	189.4	188.2	190.4
Domestic use 3/	83.4	84.7	87.4	93.4	91.3	102.5	99.5
Exports	80.7	83.8	92.1	72.0	79.1	65.6	67.0
Total use	164.2	168.5	179.5	165.4	170.4	168.1	166.5
Ending stocks	10.3	22.7	32.7	28.5	19.0	20.1	23.9
				Percent			
Stocks-to-use ratio	6.3	13.5	18.2	17.3	11.2	11.9	14.3
Average farm price	7.60	7.34	7.30	9.47	12.40	15.00	12.90-13.90
MEDIUM/SHORT GRAIN:				Million acres			
Planted	0.690	0.760	0.633	0.638	0.698	0.630	-
Harvested	0.687	0.754	0.630	0.635	0.696	0.626	-
				Pounds per harvested acre			
Yield	7,407	8,212	7,255	7,484	7,924	8,063	-
				Million cwt			
Beginning stocks	9.3	12.4	13.8	9.4	10.0	9.1	8.0
Production	50.9	61.9	45.7	47.5	55.2	50.5	65.8
Imports	5.3	2.7	4.9	6.3	6.2	3.4	3.5
Total supply 4/	66.2	76.8	64.7	63.4	70.8	61.9	77.3
Domestic use 3/	31.5	38.0	32.5	34.6	36.1	25.3	30.0
Exports	22.3	25.0	22.8	18.8	25.7	28.5	29.0
Total use	53.9	63.0	55.2	53.4	61.8	53.9	59.0
Ending stocks	12.4	13.8	9.4	10.0	9.1	8.0	18.3
				Percent			
Stocks-to-use ratio	22.9	21.9	17.1	18.8	14.7	14.9	31.1
Average farm price	9.94	7.29	9.49	12.10	14.60	23.70	16.25-17.25
Ending stocks difference 1/	1.0	1.1	0.9	0.8	1.3	2.4	2.4

-- = Not available. 1/ Stock totals by type omit brokens, which are included in total stocks for all types of rice in table 1.
2/ Projected. 3/ Includes residual. 4/ Accounts for the difference in beginning
and ending stocks of brokens. Thus, total supply of medium/short-grain may not equal the sum of
beginning stocks, production, and imports.
Source: *World Agricultural Supply and Demand Estimates,* WAOB, USDA.

Updated September 14, 2009.

Table 3--U.S. monthly average farm prices and marketings

Month	2009/10		2008/09		2007/08	
	$/cwt	1,000 cwt	$/cwt	1,000 cwt	$/cwt	1,000 cwt
August	13.60	N/A	18.10	8,956	10.10	9,579
September			16.90	10,621	10.20	14,396
October			18.10	14,787	11.10	16,382
November			19.40	13,046	11.80	11,919
December			18.60	11,717	11.70	20,402
January			18.10	14,294	12.40	19,569
February			16.10	13,407	12.60	14,761
March			15.70	12,227	13.60	14,581
April			14.90	12,530	14.60	12,083
May			14.80	8,192	15.90	12,271
June			14.60	9,084	16.50	8,533
July			14.30	11,256	16.80	8,709
Average price to date	13.60					
Season average farm price	14.15 1/		16.80		12.80	
Average marketings		N/A		11,676		13,599
Total volume marketed		N/A		140,117		163,185

N/A = Not available.

1/ Season-average farm price projection as of September 2009.

Source: Monthly cash price and marketings, *Agricultural Prices,* National Agricultural Statistics Service, USDA.

Last updated September 14, 2009.

Table 4 -- Reported 2008/09 U.S. monthly average farm prices and marketings by type

Month	Long Grain		Medium/Short Grain	
	$/cwt	1,000 cwt	$/cwt	1,000 cwt
August	18.20	7,394	17.50	1,562
September	16.90	9,489	16.70	1,132
October	16.80	10,702	21.60	4,085
November	16.50	8,297	24.80	4,749
December	16.30	8,461	24.30	3,256
January	15.50	10,509	25.10	3,785
February	14.60	11,358	24.50	2,049
March	13.80	10,301	25.30	1,926
April	13.10	10,742	25.70	1,788
May	12.80	6,891	25.00	1,301
June	12.80	7,729	24.90	1,355
July	12.60	9,834	25.90	1,422
Season-average farm price	15.00		23.70	
Average marketings		9,309		2,368
Total volume marketed		111,707		28,410

Source: Monthly cash price and marketings, *Agricultural Prices,* National Agricultural Statistics Service, USDA.

Last updated September 14, 2009.

Table 5--USDA-calculated world market rice prices (rough basis) 1/

	2009/10		2008/09		2007/08		
		Medium/		Medium/			
Month	Long	short	Long	short	Long	Medium	Short
				$/cwt			
August	11.33	11.42	17.33	17.48	7.56	7.51	7.59
September 2/	11.28	11.37	17.83	17.98	7.72	7.66	7.75
October			16.93	17.08	7.90	7.84	7.93
November			15.52	15.65	8.59	8.53	8.63
December			14.17	14.28	8.96	8.90	9.00
January			12.71	12.81	9.10	9.05	9.14
February			12.74	12.80	9.67	9.91	9.85
March			12.36	12.42	12.01	12.33	12.26
April			12.25	12.31	15.09	15.14	15.06
May			11.89	11.94	18.81	18.88	18.78
June			11.21	11.26	17.85	17.92	17.82
July			11.68	11.72	16.59	16.65	16.56
Market-year average 1/	11.31	11.40	13.89	13.98	11.65	11.69	11.70

1/ Simple average of the U.S. Department of Agriculture's weekly adjusted world market price. 2/ Preliminary.
Source: *Cotton and Rice Weekly Prices* (ftp://ftp.fsa.usda.gov/public/cotton/default.htm), Farm Service Agency, USDA.

Last updated September 14, 2009.

Table 6--U.S. commercial rice exports 1/

Country or region	2009/10 as of 9/3/2009	2008/09 as of 09/4/2008	2008/09 market year	2007/08 market year	2006/07 market year	2005/06 market year
			1,000 metric tons			
EUROPE & FSU	18.5	23.6	77.6	89.8	53.9	332.1
European Union	17.7	22.6	71.0	87.0	51.4	311.3
Other Europe	0.6	0.1	3.9	0.8	1.3	17.8
Former Soviet Union (FSU)	0.2	0.9	2.7	2.0	1.2	3.0
NORTHEAST ASIA	40.6	0.6	472.3	450.9	467.0	486.2
Hong Kong	0.3	0.2	0.6	1.1	0.6	2.6
Japan	40.2	0.4	386.1	339.9	324.5	352.4
South Korea	0.0	0.0	85.0	78.6	69.0	69.4
Taiwan	0.1	0.0	0.6	31.3	72.9	61.8
OTHER ASIA, OCEANIA, & THE MIDDLE EAST	131.3	228.5	669.0	697.5	483.6	744.5
French Pacific Islands	2.2	3.9	4.7	0.0	0.0	0.2
Iraq	0.0	0.0	121.0	188.6	308.8	349.8
Iran	0.0	0.0	31.7	0.0	0.0	0.0
Israel	6.8	11.8	33.4	30.0	4.8	14.7
Jordan	50.4	27.5	86.2	79.7	50.8	44.4
Papua New Guinea	25.0	45.5	103.2	2.3	0.0	21.9
Philippines	0.0	45.9	46.3	70.7	0.0	65.2
Saudi Arabia	16.4	68.3	143.6	111.3	87.1	116.0
Turkey	14.0	10.0	22.7	154.9	0.1	58.3
Rest of Asia, Oceania, and Middle East	16.5	15.6	76.2	60.0	32.0	74.0
AFRICA	33.8	45.1	131.6	119.6	97.7	131.7
Cote d'Ivoire	0.0	0.0	15.3	0.0	0.0	14.0
Ghana	15.3	33.9	50.9	75.9	80.4	91.4
Liberia	2.7	7.8	11.1	8.3	11.2	12.6
Libya	1.0	0.4	2.8	0.7	2.1	0.2
Nigeria	14.0	0.0	24.3	0.0	0.5	0.0
Senegal	0.0	0.0	0.0	13.3	0.0	0.0
South Africa	0.0	0.0	0.3	0.0	0.0	0.2
Togo	0.0	0.0	6.8	0.0	0.0	5.0
WESTERN HEMISPHERE	462.2	638.4	1,972.4	2,258.7	2,023.4	2,094.7
Brazil	0.0	0.0	0.1	0.2	0.1	0.2
Costa Rica	50.1	33.3	153.8	146.6	146.4	125.7
Canada	44.9	49.2	168.9	182.1	198.4	168.6
Colombia	0.0	0.0	71.6	0.0	0.1	0.2
Cuba	0.0	0.0	0.0	20.6	59.6	186.1
Dominican Republic	2.0	5.8	30.7	9.0	0.7	47.4
Guatemala	17.6	20.0	65.0	58.8	95.4	61.6
Haiti	71.5	86.3	257.0	279.0	251.1	327.5
Honduras	24.7	17.6	150.1	131.3	157.3	123.1
Jamaica	3.8	27.1	26.9	50.7	37.0	47.4
Leeward & Windward Islands	5.8	12.1	9.3	12.4	5.8	8.4
Mexico	197.8	205.8	594.2	855.3	734.4	682.2
Netherlands Antilles	0.7	1.0	4.4	5.3	6.1	6.2
Nicaragua	29.4	58.7	97.3	179.2	138.3	168.3
Panama	0.3	0.2	9.4	96.4	80.6	36.4
Peru	0.0	0.1	0.2	2.8	0.0	2.1
El Salvador	11.1	18.8	79.2	86.0	99.1	88.7
Venezuela	0.0	101.0	243.7	125.9	0.6	0.5
Other Western Hemisphere	2.5	1.4	10.6	17.1	12.4	14.1
UNKNOWN	2.7	-	-	-	-	-
TOTAL	689.1	936.2	3,322.9	3,616.4	3,125.8	3,789.2

1/ Columns labeled "market year" are total August-July exports reported in *U.S. Export Sales.* Column labeled "as of" are shipments and outstanding sales at a particular date. *U.S. Export Sales* reports on a product-weight basis. Food donations are not included in *U.S. Export Sales.*

Source: *U.S. Export Sales* , Foreign Agricultural Service, USDA.

Last updated September 14, 2009.

Table 7--U.S., Thailand, and Vietnam price quotes

Month or market year 1/	United States: Southern long grain milled 2/	United States: Southern long grain rough 3/	United States: California medium grain milled 4/	Thailand 5/: 100% Grade B	Thailand 5/: 5% Parboiled	Thailand 5/: 15% Brokens	Thailand 5/: 35% Brokens	Thailand 5/: A.1 6/ Super	Vietnam 7/: 5% Brokens
				$ / metric ton					
2002/03	223	123	327	199	195	186	175	151	184
2003/04	360	206	533	220	222	207	199	184	212
2004/05	312	176	405	278	278	265	252	219	244
Aug. 2005	278	157	379	288	283	271	257	215	256
Sep. 2005	292	165	441	291	288	275	262	218	256
Oct. 2005	303	176	474	292	289	275	262	220	266
Nov. 2005	308	183	507	283	278	267	255	212	NQ
Dec. 2005	320	188	507	286	277	269	254	209	NQ
Jan. 2006	343	201	507	299	286	282	265	214	265
Feb. 2006	354	205	507	307	297	290	272	217	264
Mar. 2006	353	205	491	309	298	290	272	217	253
April 2006	358	205	485	308	299	290	270	219	243
May 2006	364	202	498	314	302	294	273	219	259
June 2006	364	202	507	319	306	298	276	217	264
July 2006	371	213	507	321	314	301	279	219	264
2005/06	334	192	484	301	293	284	266	216	259
Aug. 2006	395	220	507	319	313	299	277	220	268
Sep. 2006	406	227	518	318	313	299	278	225	272
Oct. 2006	418	242	529	307	309	288	269	224	278
Nov. 2006	419	245	529	302	301	285	264	221	297
Dec. 2006	423	245	551	312	309	293	273	228	NQ
Jan. 2007	420	243	551	320	313	303	281	244	NQ
Feb. 2007	417	240	551	323	317	305	285	258	NQ
Mar. 2007	405	240	551	327	324	309	292	262	303
April 2007	400	240	551	324	322	307	291	258	303
May 2007	397	237	551	325	321	308	283	256	300
June 2007	397	235	536	331	327	314	293	257	303
July 2007	392	235	529	335	333	319	297	260	307
2006/07	407	237	538	320	317	302	282	243	292
Aug. 2007	395	249	535	334	331	317	298	261	316
Sep. 2007	413	284	576	332	330	315	300	272	320
Oct. 2007	446	285	584	336	336	320	311	293	NQ
Nov. 2007	475	295	584	349	358	333	326	311	NQ
Dec. 2007	496	302	584	368	380	353	347	333	NQ
Jan. 2008	518	315	590	384	394	368	349	358	390
Feb. 2008	565	353	595	474	484	NQ	NQ	434	467
Mar. 2008	664	413	595	615	580	NQ	NQ	538	588
Apr. 2008	816	480	758	929	1,025	NQ	NQ	763	830
May 2008	926	530	926	949	1,008	NQ	NQ	752	1,075
June 2008	878	467	963	789	828	NQ	NQ	588	883
July 2008	854	444	1,036	756	789	NQ	NQ	547	712
2007/08	621	368	694	551	570	334	322	454	620
Aug. 2008	802	421	1,061	709	737	650	NQ	469	588
Sep. 2008	791	436	1,119	701	718	640	NQ	420	566
Oct. 2008	717	414	1,113	634	619	563	NQ	348	465
Nov. 2008	664	393	1,102	574	563	483	NQ	307	413
Dec. 2008	632	360	1,102	543	547	462	NQ	287	419
Jan. 2009	592	358	1,102	598	615	506	NQ	318	399
Feb. 2009	562	333	1,075	615	634	515	NQ	317	433
Mar. 2009	513	305	1,123	615	620	516	NQ	332	455
Apr. 2009	534	318	1,208	572	570	491	NQ	336	460
May 2009	513	312	1,202	547	541	497	NQ	322	457
June 2009	502	312	1,150	592	604	526	NQ	321	415
July 2009	502	315	1,067	602	624	531	NQ	325	405
2008/09	610	356	1,119	609	616	532	NQ	342	456
Aug. 2009	528	329	948	553	576	492	NQ	307	393
Sep. 2009 8/	529	330	882	550	591	486	NQ	303	373
2009/10 8/	528	330	915	552	584	489	NQ	305	383

NQ = No quotes. 1/ Simple average of weekly quotes. 2/ Number 2, 4-percent brokens, sacked, free alongside vessel, U.S. Gulf port. To convert to a free on board vessel price add $15 per ton. 3/ Bulk, free on board vessel, New Orleans, LA. 4/ Number 1, maximum 4-percent brokens, package quality for domestic sales, sacked, free on board truck, California mill, low end of reported price range. 5/ Nominal price quotes, long-grain, sacked, free on board vessel, Bangkok, Thailand. 6/ 100-percent brokens, new price series. 7/ Long-grain, double water-polished, bagged, free on board vessel, Ho Chi Minh City. January-March 2008 quotes for new crop only. From April to June 2008, Vietnam banned commercial exporters from making sales. April-June 2008 reported price quotes are nominal price quotes only and are not based on actual sales. 8/ Preliminary.

Sources: U.S. and Vietnam prices, *Creed Rice Market Report;* Thailand prices, *Weekly Rice Price Update,* U.S. ag. counselor, Bangkok, Thailand (www.fas.usda.gov).

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Table 8--Global rice producers: 2007/08-2009/10 monthly revisions and annual changes 1/

	2007/08	2008/09 2/				2009/10 2/			
	September 2009	August 2009	September 2009	Monthly revisions	Annual changes	August 2009	September 2009	Monthly revisions	Annual changes
			1,000 metric tons				1,000 metric tons		
Afghanistan	335	168	168	0	-167	335	335	0	167
Argentina	810	780	780	0	-30	949	949	0	169
Australia	19	66	66	0	47	70	70	0	4
Bangladesh	28,800	31,000	31,000	0	2,200	31,000	31,000	0	0
Brazil	8,199	8,595	8,595	0	396	8,840	8,840	0	245
Burma	10,730	10,150	10,150	0	-580	10,730	10,730	0	580
Cambodia	4,238	4,520	4,520	0	282	4,630	4,630	0	110
China	129,850	134,330	134,330	0	4,480	135,100	135,100	0	770
Colombia	1,453	1,850	1,850	0	397	1,620	1,635	15	-215
Cuba	286	312	312	0	26	345	345	0	33
Dominican Republic	455	507	507	0	52	530	530	0	23
Egypt	4,385	4,387	4,387	0	2	4,374	4,374	0	-13
European Union-27	1,822	1,684	1,684	0	-138	1,910	1,944	34	260
Ghana	111	150	150	0	39	156	156	0	6
India	96,690	99,150	99,150	0	2,460	84,000	84,000	0	-15,150
Indonesia	37,000	38,300	38,300	0	1,300	37,600	37,600	0	-700
Iran	2,178	1,500	1,500	0	-678	2,000	2,000	0	500
Japan	7,930	8,029	8,029	0	99	7,710	7,620	-90	-409
Korea, North	1,527	1,860	1,860	0	333	1,860	1,810	-50	-50
Korea, South	4,408	4,843	4,843	0	435	4,500	4,500	0	-343
Laos	1,725	1,800	1,800	0	75	1,900	1,900	0	100
Madagascar	2,304	2,304	2,304	0	0	2,336	2,336	0	32
Malaysia	1,475	1,530	1,530	0	55	1,575	1,575	0	45
Mali	714	813	813	0	99	800	800	0	-13
Nepal	2,810	2,850	2,850	0	40	2,900	2,900	0	50
Nigeria	3,000	3,200	3,200	0	200	3,400	3,400	0	200
Pakistan	5,700	6,300	6,300	0	600	6,200	6,000	-200	-300
Peru	1,920	1,270	1,270	0	-650	1,685	1,685	0	415
Philippines	10,479	10,753	10,753	0	274	10,710	10,870	160	117
Russia	460	480	480	0	20	500	535	35	55
Sierra Leone	390	390	390	0	0	405	405	0	15
Sri Lanka	2,200	2,227	2,227	0	27	2,663	2,663	0	436
Taiwan	955	1,042	1,042	0	87	1,089	1,020	-69	-22
Tanzania	818	851	851	0	33	857	857	0	6
Thailand	19,300	19,400	19,400	0	100	20,000	20,000	0	600
United States	6,344	6,515	6,515	0	171	6,753	6,970	217	455
Uruguay	931	875	875	0	-56	1,008	1,008	0	133
Venezuela	560	540	540	0	-20	500	500	0	-40
Vietnam	24,375	23,706	23,706	0	-669	23,795	23,795	0	89
Others	5,707	5,826	5,826	0	119	6,127	6,127	0	301
World total	433,393	444,853	444,853	0	11,460	433,462	433,514	52	-11,339

1/ Milled basis. 2/ Projected.

Source: *Production, Supply, & Distribution Online Data Base,* FAS/USDA, http://www.fas.usda.gov/psdonline/psdHome.aspx.

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Table 9--Global rice exporters, calendar years 2008-2010; monthly revisions and annual changes

	2008	2009 1/				2010 1/			
	September 2009	August 2009	September 2009	Monthly revisions	Annual changes	August 2009	September 2009	Monthly revisions	Annual changes
	1,000 metric tons (milled basis)								
Argentina	408	500	500	0	92	550	550	0	50
Australia	100	40	40	0	-60	50	50	0	10
Brazil	511	450	450	0	-61	400	400	0	-50
Burma	541	1,000	1,000	0	459	1,000	1,000	0	0
Cambodia	500	800	800	0	300	800	800	0	0
China	969	800	800	0	-169	1,300	1,300	0	500
Ecuador	5	20	20	0	15	0	0	0	-20
Egypt	750	300	550	250	-200	900	600	-300	50
European Union-27	144	120	120	0	-24	100	100	0	-20
Guyana	210	210	210	0	0	220	220	0	10
India	3,383	1,500	2,000	500	-1,383	1,500	1,500	0	-500
Japan	200	200	200	0	0	200	200	0	0
Korea, South	0	0	0	0	0	0	0	0	0
Pakistan	3,000	3,000	3,000	0	0	3,300	3,300	0	300
Thailand	10,011	8,500	8,500	0	-1,511	10,000	10,000	0	1,500
Uruguay	634	800	800	0	166	800	800	0	0
Vietnam	4,649	6,000	5,700	-300	1,051	5,000	5,000	0	-700
Other	349	412	412	0	63	350	350	0	-62
Subtotal	26,364	24,652	25,102	450	-1,262	26,470	26,170	-300	1,068
United States	3,273	3,200	3,100	-100	-173	3,150	3,050	-100	-50
U.S. Share	11.0%	11.5%	11.0%	--	--	10.6%	10.4%	--	--
World total	29,637	27,852	28,202	350	-1,435	29,620	29,220	-400	1,018

-- Not available. Note: All trade data are reported on a calendar-year basis.

1/ Projected.

Source: *Production, Supply, & Distribution Online Data Base,* FAS/USDA, http://www.fas.usda.gov/psdonline/psdHome.aspx.

Last updated September 14, 2009.

Table 10–Global rice importers, calendar years 2008-2010; monthly revisions and annual changes

	2008	2009 1/				2010 1/			
	September 2009	August 2009	September 2009	Monthly revisions	Annual changes	August 2009	September 2009	Monthly revisions	Annual changes
		1,000 tons (milled basis)				1,000 tons (milled basis)			
Bangladesh	1,658	500	500	0	-1,158	500	500	0	0
Brazil	417	470	470	0	53	650	650	0	180
Cameroon	250	300	300	0	50	300	300	0	0
Canada	365	345	345	0	-20	340	340	0	-5
China	295	330	330	0	35	350	350	0	20
Colombia	30	125	125	0	95	100	100	0	-25
Costa Rica	85	135	135	0	50	110	110	0	-25
Cote d'Ivoire	800	800	800	0	0	800	800	0	0
Cuba	555	425	425	0	-130	575	575	0	150
European Union	1,518	1,200	1,200	0	-318	1,250	1,250	0	50
Ghana	300	350	350	0	50	350	350	0	0
Guinea	150	150	150	0	0	150	150	0	0
Haiti	320	300	300	0	-20	325	325	0	25
Honduras	111	115	115	0	4	115	115	0	0
Hong Kong	399	325	325	0	-74	350	350	0	25
Indonesia	350	350	350	0	0	300	300	0	-50
Iran	1,500	1,700	1,700	0	200	1,700	1,700	0	0
Iraq	975	1,000	1,000	0	25	1,100	1,100	0	100
Japan	546	700	700	0	154	700	700	0	0
Jordan	120	120	120	0	0	160	160	0	40
Korea, North	30	50	50	0	20	50	50	0	0
Korea, South	282	290	290	0	8	300	300	0	10
Liberia	170	200	200	0	30	200	200	0	0
Malaysia	1,020	830	830	0	-190	850	850	0	20
Mexico	577	560	500	-60	-77	675	600	-75	100
Mozambique	300	350	350	0	50	350	350	0	0
Nicaragua	100	80	80	0	-20	100	100	0	20
Nigeria	1,600	1,600	1,600	0	0	1,600	1,600	0	0
Philippines	2,500	2,400	2,400	0	-100	2,400	2,400	0	0
Russia	237	250	250	0	13	220	220	0	-30
Saudi Arabia	1,360	1,370	1,370	0	10	1,400	1,400	0	30
Senegal	860	700	700	0	-160	700	700	0	0
Singapore	320	300	300	0	-20	350	350	0	50
South Africa	665	650	650	0	-15	800	800	0	150
Syria	250	300	300	0	50	310	310	0	10
Taiwan	94	90	90	0	-4	126	126	0	36
Turkey	195	140	140	0	-55	125	125	0	-15
United Arab Emirates	300	300	300	0	0	300	300	0	0
United States	651	700	700	0	49	735	735	0	35
Venezuela	314	150	150	0	-164	150	150	0	0
Vietnam	300	400	500	100	200	400	500	100	0
Yemen	325	325	325	0	0	325	325	0	0
Subtotal	23,194	21,775	21,815	40	-1,379	22,691	22,716	25	901
Other countries 2/	6,443	6,077	6,387	310	-56	6,929	6,504	-425	117
World total	29,637	27,852	28,202	350	-1,435	29,620	29,220	-400	1,018

Note: All trade data are reported on a calendar-year basis.

1/ Projected. 2/ Includes unaccounted imports (imports not assigned a particular market).

Source: *Production, Supply, & Distribution Online Data Base,* FAS/USDA, http://www.fas.usda.gov/psdonline/psdHome.aspx.

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