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Rice Outlook

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U.S. 2009/10 Ending Stocks Projected Largest Since 1986/87

There were no supply side adjustments this month to the U.S. rough-rice balance sheet. On the use side, exports were raised 1.0 million cwt to 97.0, with both the rough-rice and medium/short-grain export forecasts raised. Total domestic and residual use remains projected at a record 129.5 million. The stronger export forecast lowered U.S. ending stocks to 43.2 million cwt, still the highest since 1986/87. Medium/short-grain accounts for the bulk of the stocks buildup, with ending stocks projected to increase 127 percent this year to 18.2 million cwt.

The 2009/10 season-average farm price (SAFP) is projected at \$13.90-\$14.90 per cwt, up 5 cents on both ends from last month. The long-grain 2009/10 SAFR is projected at \$12.60-\$13.60 per cwt, up 10 cents on both ends from last month, mostly due to higher global prices. In contrast, the medium/short-grain SAFR is reduced 25 cents on both ends to \$17.75-\$18.75 per cwt based on declining reported U.S. prices.

The 2009/10 global rice production forecast is raised 1.8 million tons this month to 433.9 million tons (milled basis), 3 percent lower than the 2008/09 record. Production forecasts were raised this month for several countries—with China, Vietnam, and Thailand accounting for most of the increase. The 2009/10 ending stocks forecast was increased 4 percent this month to 89.5 million tons, still 2 percent below a year earlier.

The global trade forecast for calendar year 2010 is revised upward almost 3 percent to 30.35 million tons, 6 percent larger than 2009 trade. The upward revision was largely based on increased export forecasts for India and China. Thailand's import forecast was raised based on expectations of continued border trade with Cambodia.

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The next release is
January 13, 2010.

Approved by the
World Agricultural
Outlook Board

Trading prices for Thailand's high- and medium-quality grades of non-specialty rice have risen 12-15 percent from early November, primarily in response to recent large purchases and upcoming tenders by the Philippines. The Government of Thailand's continued holding of more than 4 million tons of rough-rice off the market is also supporting prices. Vietnam's prices have also risen substantially since early November. U.S. long-grain milled rice export prices continue rising, largely a response to higher global prices. In contrast, California milled rice prices have remained stable over the last month after dropping about 20 percent since August in the face of a bumper U.S. harvest.

Domestic Outlook

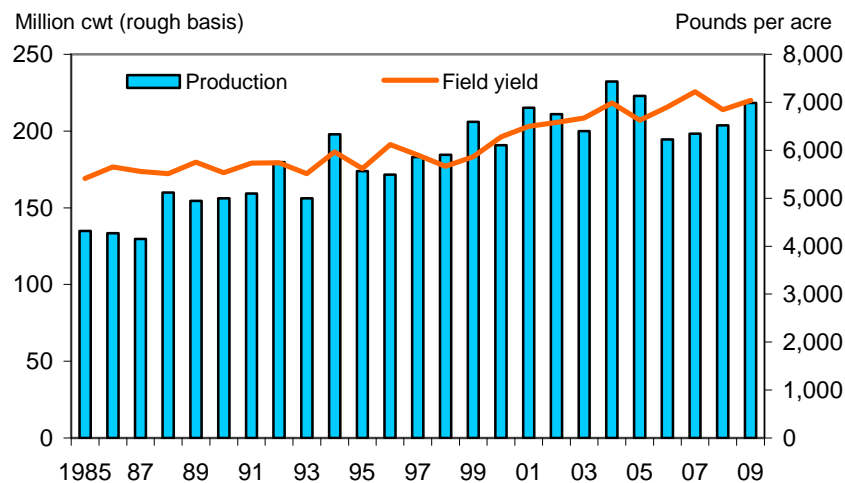
Total U.S. Supplies of Rice in 2009/10 Are Up 7 Percent from Last Year

There were no supply side adjustments this month to the U.S. rough-rice balance sheet. Total U.S. supplies of rice in 2009/10 remain projected at 269.7 million cwt, 7 percent larger than a year ago, and the largest since 2005/06. Medium/short-grain supplies are projected to increase 25 percent to 77.2 million cwt, the largest since 1983/84. At 190.1 million cwt, long-grain supplies are up just 1 percent from last year.

The 2009/10 all-rice carryin of 30.4 million cwt is more than 3 percent above a year earlier. Imports remain projected at 21.0 million cwt, up 9 percent from 2008/09 and the second highest on record. Long-grain accounts for all of the import expansion. Data through September reported by the U.S. Census Bureau indicate that the pace of U.S. imports will need to increase the remainder of the market year to reach the forecast of 21.0 million cwt.

Total production remains forecast at 218.2 million cwt, an increase of 7 percent from a year earlier and the largest since 2005/06. Harvested area remains estimated at 3.1 million acres, up 4 percent from a year earlier, with Arkansas and California accounting for the bulk of the expansion. The average yield remains forecast at 7,038 pounds per acre, 3 percent higher than last year and the second highest on record.

Figure 1
U.S. 2009/10 all-rice yield forecast 3 percent higher than previous year

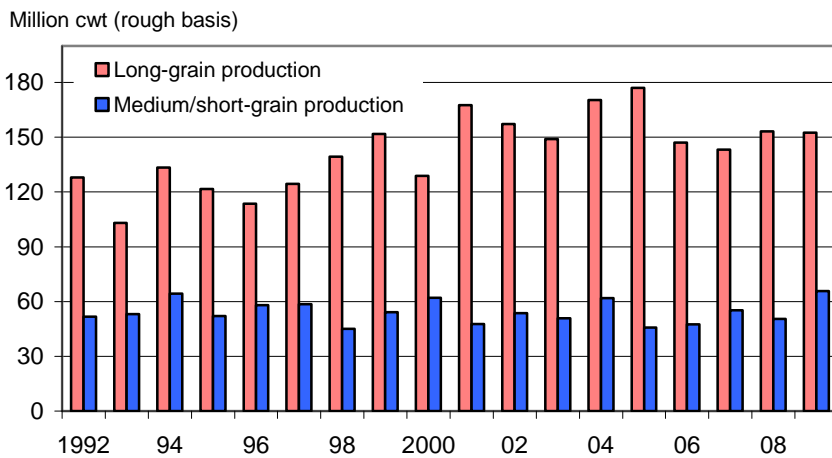


2009 are forecasts.

Source: USDA, National Agricultural Statistics Service, *Quick Stats*, U.S. & All States Data--Crops.

http://www.nass.usda.gov/Data_and_Statistics/Quick_Stats/index.asp

Figure 2
Long-grain production dropped slightly in 2009/10

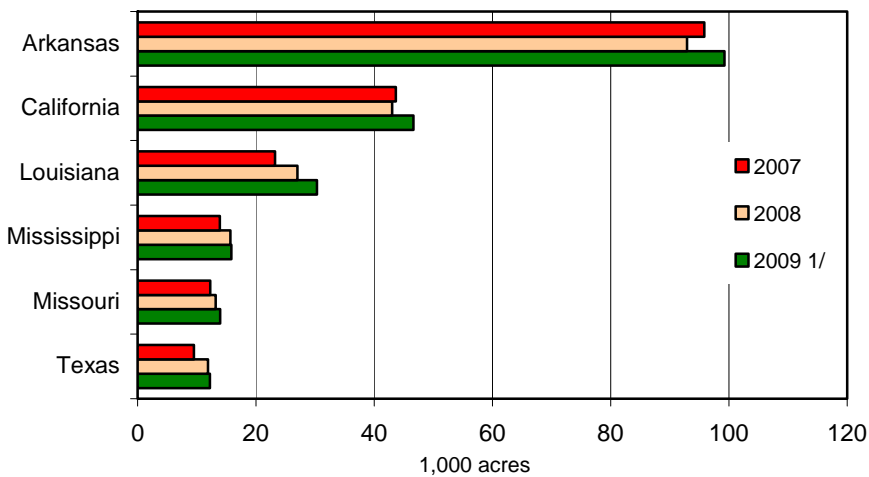


2009 are forecasts.

Source: USDA, National Agricultural Statistics Service--*Quick Stats*, U.S. & All States Data--Crops.

http://www.nass.usda.gov/Data_and_Statistics/Quick_Stats/index.asp.

Figure 3
Production in 2009/10 was higher in all States

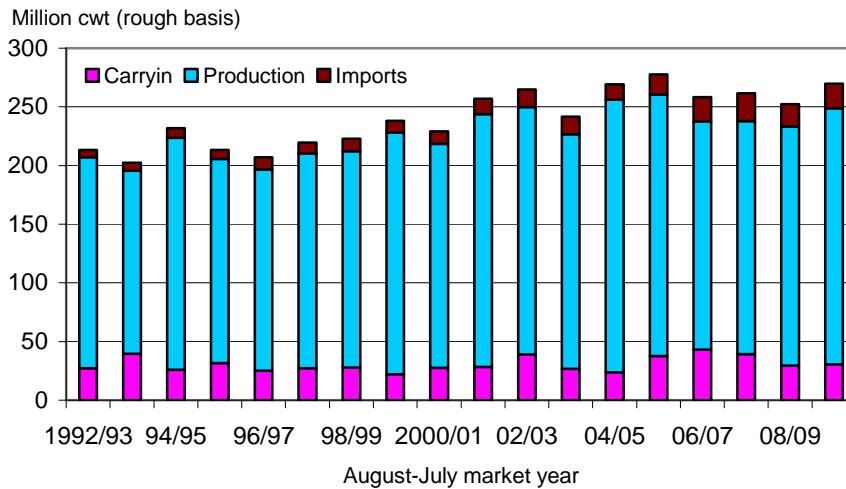


These six States account for more than 99 percent of U.S. production.

Source: *Crop Production*, November 2009, National Agricultural Statistics Service, U.S. Dept. of Agriculture.

Figure 4

Total supplies are projected to increase 7 percent in 2009/2010



2009/10 are forecasts.

Sources: 1992/93-2006/07, *2008 Rice Yearbook*, Economic Research Service, USDA; 2007/08-2009/10, *World Agricultural Supply and Demand Estimates*, <http://www.usda.gov/oce/commodity/wasde/index.htm>.

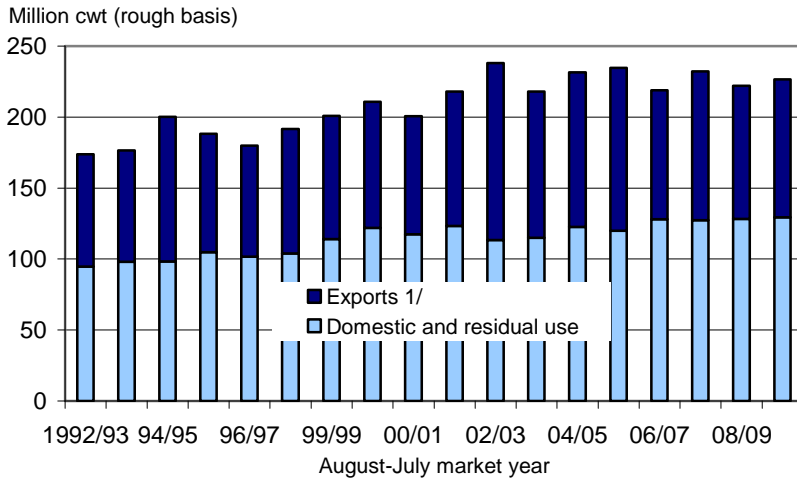
By class, long-grain production is forecast at 152.5 million cwt, fractionally below a year earlier. Combined medium/short-grain production is forecast at 65.7 million cwt, 30 percent larger than a year earlier and the largest since 1981/82. Much of the increase in medium/short-grain production this year is due to a large increase in plantings in the South, with Arkansas accounting for most of the southern medium-grain area expansion.

Rice plantings increased in all reported States except Texas and Missouri, with Arkansas and California accounting for the bulk of the increase. Rice plantings declined about 1 percent in Texas. Plantings in Missouri are unchanged from last year. Yields are higher than last year in all reported States except Mississippi, where yields are down 3 percent. Average yields are up 1 percent in Arkansas. Plantings were sharply delayed this year in much of the Delta. The region received excessive rainfall early in the fall, further delaying harvest and likely limiting any yield increases. Last year, the Delta experienced delayed plantings and two late-season hurricanes. Rice production in 2009/10 is projected to be larger than last year in all reported States, with Arkansas, California, and Louisiana accounting for most of the increase.

U.S. Rice Export Forecast Raised 1.0 Million Cwt to 97.0 Million

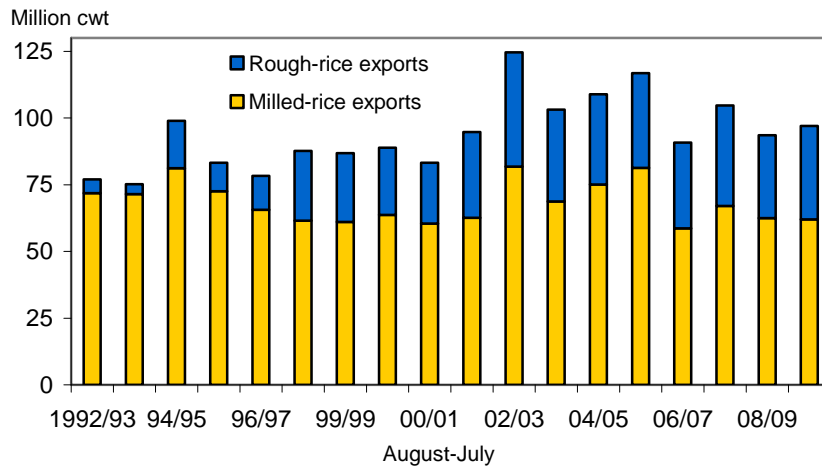
Total use of U.S. rice in 2009/10 is projected at 226.5 million cwt, up 1.0 million cwt from last month's forecast and 2 percent higher than last year. Exports account for all of this month's upward revision in total use. On an annual basis, both exports and domestic disappearance are projected to be higher than last year.

Figure 5
U.S. export forecast for 2009/10 raised to 97 million cwt



2009/10 are forecasts. 1/ Rough-equivalent of milled, brown, and rough-rice exports.
 Sources: 1992/93-2006/07, *2008 Rice Yearbook*, Economic Research Service, USDA; 2007/08-2009/10, *World Agricultural Supply and Demand Estimates*, <http://www.usda.gov/oce/commodity/wasde/index.htm>.

Figure 6
U.S. rough-rice exports projected 13 percent higher in 2009/10 1/



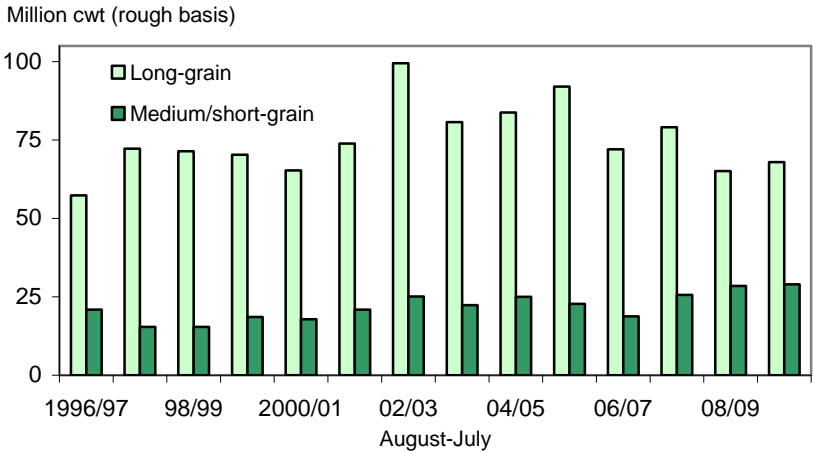
2009/10 are forecasts. 1/ Total of milled, brown, and rough-rice exports on a rough basis.
 Sources: 1992/93-2006/07, *2008 Rice Yearbook Data Set*, Economic Research Service/USDA; 2007/08-2009/10, *World Agricultural Supply and Demand Estimates*, <http://www.usda.gov/oce/commodity/wasde/index.htm>.

U.S. exports are projected at 97.0 million cwt, up 1.0 million cwt from last month's forecast and 4 percent above last year. The 2009/10 rough-rice export forecast is raised 2.0 million cwt to 35.0 million, stronger-than-expected 13 percent from last year. This month's upward revision was based on sales to Central America and the Middle East. On an annual basis, Mexico/Central America and the Middle East are projected to increase imports of U.S. rough-rice.

Combined milled and brown rice exports are projected at 62.0 million cwt, down 1.0 million from last month's forecast and virtually unchanged from a year earlier. The downward revision was largely based on shipment data reported by Census through September and sales and shipment data reported in *U.S. Export Sales* through late November. Northeast Asia, Canada, the Caribbean, the Middle East, and Sub-Saharan Africa are the major markets for U.S. milled rice exports.

By class, long-grain exports remain forecast at 68.0 million cwt, up almost 5 percent from 2008/09. Latin America, the Middle East, Europe, Canada, and Sub-Saharan Africa are the top markets for U.S. long-grain rice. Combined medium/short-grain U.S. exports are forecast at a near-record 29.0 million cwt, up 1.0 million from last month's forecast and 2 percent above 2008/09. The upward revision was largely based on a strong pace of sales to date and expectations regarding shipments and sales the remainder of the market year. Egypt—a major supplier in the Mediterranean—continues to restrict exports, a major factor behind near-record U.S. medium/short-grain exports since 2008/09. Oceania was previously supplied by Australia, until severe drought sharply reduced Australia's production. The U.S. has picked up most of Australia's markets in Oceania.

Figure 7
U.S. medium/short-grain exports projected at a near record 29 million cwt in 2009/10 1/



2009/10 are forecasts. 1/ Total of milled, brown, and rough-rice exports on a rough basis.

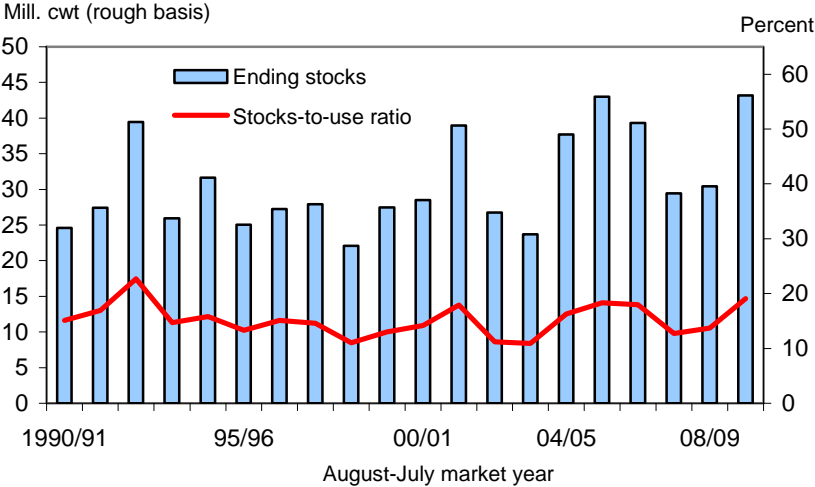
Sources: 1996/97-2006/07, *2008 Rice Yearbook Data Set*, Economic Research Service/USDA; 2007/08-2009/10, *World Agricultural Supply and Demand Estimates*, <http://www.usda.gov/oce/commodity/wasde/index.htm>.

Total domestic and residual use remains projected at 129.5 million, about 1 percent larger than a year earlier and the highest on record. Since 2006/07, total domestic disappearance has increased very little. Monthly data from the U.S. Treasury Department indicate a substantial decline in the use of rice in beer since 2003/04. In 2008/09, less than 11 million cwt (rough-basis) of rice was reported shipped for brewers' use, down from more than 16 million cwt in 2003/04. Through October 2009, reported shipments of rice for beer are down 10 percent from a year earlier.

By class, long-grain domestic and residual use remains forecast at 99.5 million, down 3 percent from the year-earlier record. Medium/short-grain domestic and residual remains forecast at 30.0 million, up more than 18 percent from a year earlier. In 2008/09, many food and industrial processors switched to long-grain rice from the much higher priced medium/short-grain rice. This price differential is projected to narrow in 2009/10.

U.S. ending stocks for 2009/10 are projected at 43.2 million cwt, down 1.0 million cwt from last month's forecast, but 42 percent above a year earlier and the highest since 1986/87. The stocks-to-use ratio, calculated at 19.1 percent, is the highest since 1992/93. By class, long-grain ending stocks remain projected at 22.6 million cwt, 13 percent above a year earlier. Medium/short-grain ending stocks are projected at 18.2 million cwt, down 1.0 million from last month's forecast but 127 percent larger than a year earlier. At almost 31 percent, the medium/short-grain stocks-to-use ratio is more than double the 2008/09 ratio. The medium/short-grain stocks-to-use ratio is projected at its highest level since 1992/93.

Figure 8
U.S. 2009/10 stocks-to-use ratio projected at 19.1 percent



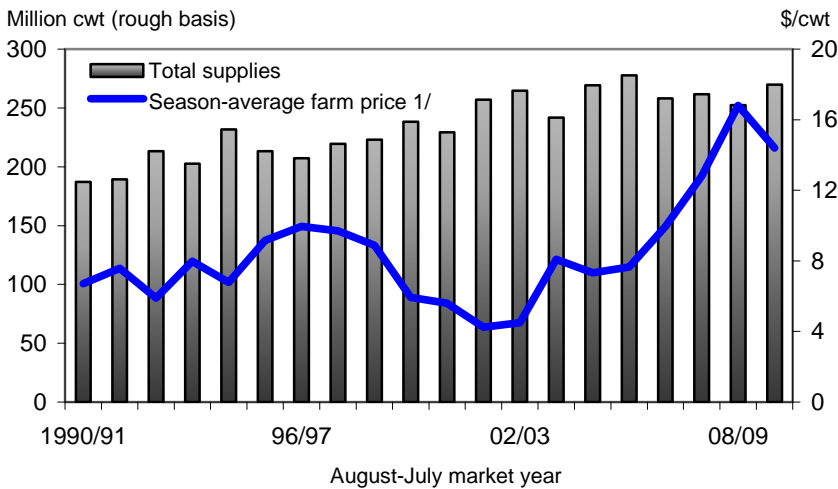
2009/10 are forecasts.
 Sources: 1989/90-2006/07, *2008 Rice Yearbook Data Set*, Economic Research Service, USDA; 2007/08-2009/10, *World Agricultural Supply and Demand Estimates*, World Agricultural Outlook Board, USDA.

U.S. 2009/10 Season-Average Farm Price Forecast Raised to \$13.90-\$14.90 per Cwt

The 2009/10 season-average farm price (SAFP) is projected at \$13.90-\$14.90 per cwt, up 5 cents on both ends from last month's forecast, but still well below the 2008/09 record of \$16.80. The long-grain 2009/10 SAFP is projected at \$12.60-\$13.60 per cwt, up 10 cents on both ends from last month, but also below the record \$15.00 last year. The upward revision is based on higher global prices, largely driven by several large purchases and upcoming tenders by the Philippines.

The medium/short-grain 2009/10 SAFP is projected at \$17.75-\$18.75 per cwt, down 25 cents on both ends from last month and well below last year's record of \$23.70. The medium/short-grain revision is largely based on a decline in U.S. prices since the start of the market year. The year-to-year decline is primarily due to much larger U.S. supplies.

Figure 9
The U.S. season-average farm price is projected to decline in 2009/10

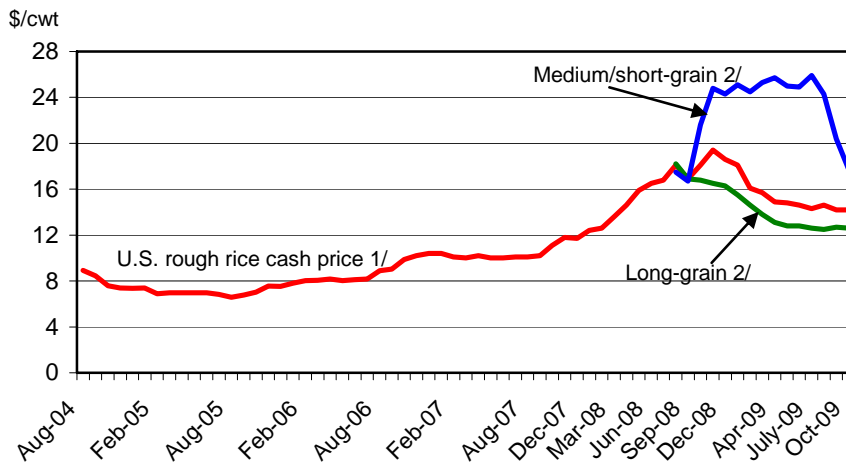


1/ 2009/10 is mid-point of price range.

Sources: 1990/91-2006/07, *2008 Rice Yearbook Data Set*, Economic Research Service, USDA; 2007/08-2009/10, *World Agricultural Supply and Demand Estimates*, <http://www.usda.gov/oce/commodity/wasde/index.htm>.

Figure 10

Price differential between long-grain and medium/short-grain is narrowing



September 2009 prices are mid month estimates only.

1/ Monthly U.S. cash price for all-rice reported by NASS. 2/ Monthly rough-rice prices by class first reported August 2008.

Sources, U.S. cash price, *Agricultural Prices*, NASS, USDA; Loan rates, FSA, USDA, [ftp://ftp.fas.usda.gov/public/cotton/default.htm](http://ftp.fas.usda.gov/public/cotton/default.htm).

Last month, USDA reported a mid-November all-rice rough-rice cash price of \$14.10 per cwt and lowered the October price \$1.10 from the mid-month estimate to \$14.20. By class, the long-grain mid-November cash price was reported at \$12.40 per cwt, down 20 cents from the revised October cash price. The October long-grain price was raised 30 cents from the mid-month estimate to \$12.60. For medium/short-grain rice, the mid-October price was reported at \$18.90 per cwt, up \$1.20 from the revised October price. The October medium/short-grain price was lowered \$4.20 from the mid-month estimate to \$17.70, the lowest since September 2008.

International Outlook

Production Forecasts for 2009/10 Raised for China, Thailand, and Vietnam

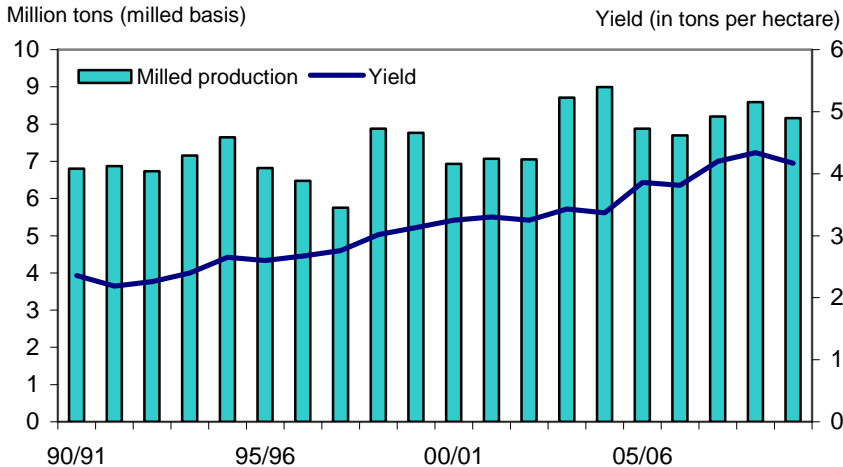
Global rice production for 2009/10 is raised 1.8 million tons this month to 433.9 million tons (milled basis), 3 percent lower than the 2008/09 record. The year-to-year decline is primarily due to smaller area. India accounts for most of the 2009/10 production decline, a result of an erratic monsoon.

Production forecasts were increased this month for several countries, with three major producers – China, Vietnam, and Thailand – accounting for most of the increase. China’s 2009/10 production forecast was raised 1.0 million tons to 137.0 million, the largest since 1999/2000, due to a record yield forecast. Area was actually lowered.

South Korea’s production was raised 0.23 million tons to 4.91 million, also based on a higher yield. South Korea experienced favorable weather during the 2009/10 growing season.

Increased rice area was the primary factor in raising Thailand’s 2009/10 production forecast 500,000 tons to 20.5 million. High domestic prices and continued government support have encouraged farmers to plant more rice. Total rice area is estimated at a record 10.9 million hectares. Vietnam’s production forecast was raised 505,000 tons to 24.3 million tons based on information from the U.S. Agricultural Counselor in Ho Chi Minh City. The area forecast for its spring crop--Vietnam’s largest--was raised based on higher export prices. Smaller production increases were made this month for the European Union, Nicaragua, and Ukraine.

Figure 11
Excessive rains reduce Brazil’s crop by 5 percent in 2009/10



2009/10 forecasts.
 Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

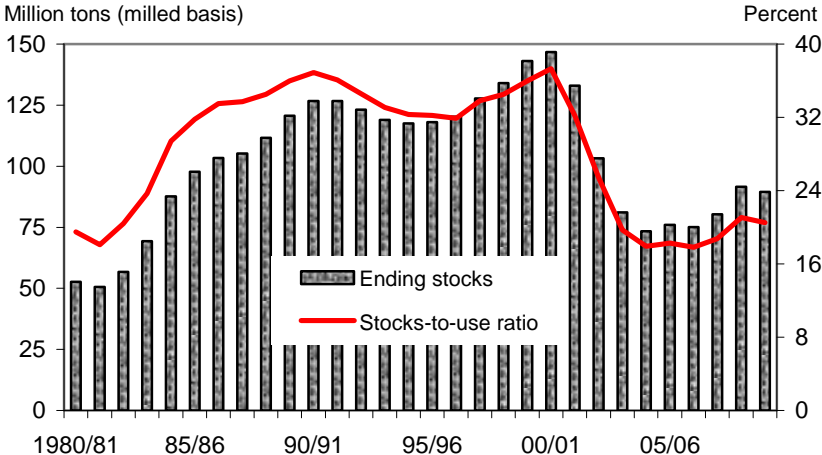
These crop increases were partially offset by several reductions. Brazil's production estimate was decreased by 340,000 tons to 8.16 million tons based on a reduced area estimate. The country's principal rice-growing state of Rio Grande do Sul has experienced torrential rains over the past few weeks, flooding many areas and preventing planting. Elsewhere in the Western Hemisphere, Venezuela's crop estimate was further reduced due to the country's worst drought in more than a decade. Production was revised downward 15,000 tons to 460,000 tons. Haiti's production estimate was lowered 10 percent to 54,000 tons.

The Philippines' production forecast was reduced 100,000 tons to 10.3 million tons based on damage from several typhoons. This is the second consecutive monthly reduction in the Philippines production estimate. The production forecast for North Korea was lowered 110,000 tons to 1.7 million due to a lack of inputs and unfavorable weather.

The largest 2008/09 production estimate change was for Thailand. Thailand's production was raised 200,000 tons to 19.6 million tons based on a higher-than-expected yield for its dry-season crop dry-season yield. Vietnam's 2008/09 production estimate was reduced by 42,000 tons to 24.4 million tons. Minor adjustments were also made to the 2008/09 production estimates for Australia, the European Union, Haiti, and Nicaragua.

The global disappearance forecast for 2009/10 was reduced slightly this month to 436 million tons, still the highest on record. Downward revisions in disappearance for Argentina, Brazil, and India more than offset increases for China and South Korea

Figure 12
Global stocks-to-use ratio projected to decline slightly in 2009/10



2009/10 are forecasts.
 Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

The 2009/10 ending stocks forecast was increased this month to 89.5 million tons, largely due to larger crop forecasts for several major producers. Despite the upward revision, global stocks remain 2 percent below a year earlier. Ending stocks were increased for India, Thailand, and Vietnam, but reduced for the Philippines, the United States, and several smaller holders. The global stocks-to-use ratio is calculated at 20.5 percent, up nearly 1 percentage point from last month's estimate, but slightly below a year earlier.

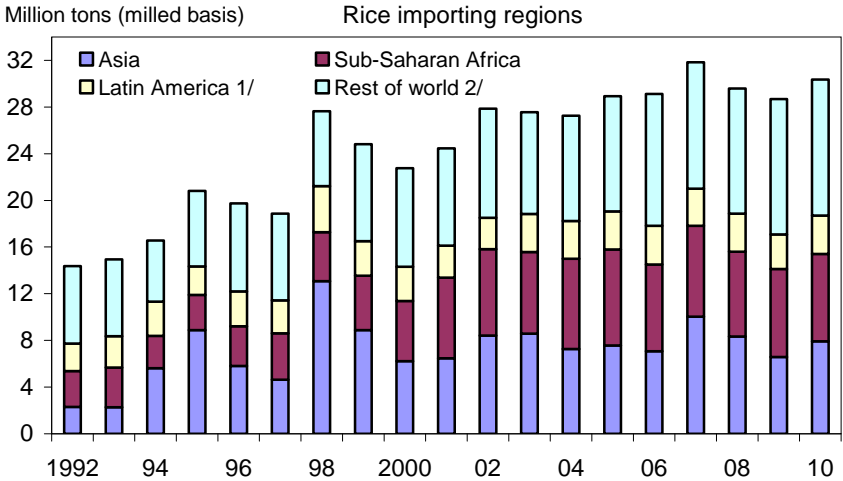
Increased Export Forecasts for India and China Boost 2010 Global Trade Forecast to 30.4 Million Tons

The global trade forecast for calendar year 2010 was revised upward almost 3 percent to 30.35 million tons, 6 percent larger than 2009 trade. Despite the expected expansion in 2010, trade would still be below the 2007 record of 31.8 million tons.

There were five revisions to exporters for 2010 this month, all increases. China's exports were raised 200,000 tons to 1.5 million tons due to a larger crop and strong global prices. Despite a crop shortfall, India's export forecast was raised 500,000 tons to 2.0 million tons based on the expectation of larger shipments of its fragrant basmati rice. Production of basmati has not been adversely affected by this year's erratic monsoon. Smaller upward revisions in 2010 export forecasts were made for Brazil, Ecuador, and Russia.

On the import side, Thailand's 2010 import forecast was raised to 300,000 tons based on continued large border trade with Cambodia. Switzerland's 2010 import forecast was increased slightly to 100,000 tons.

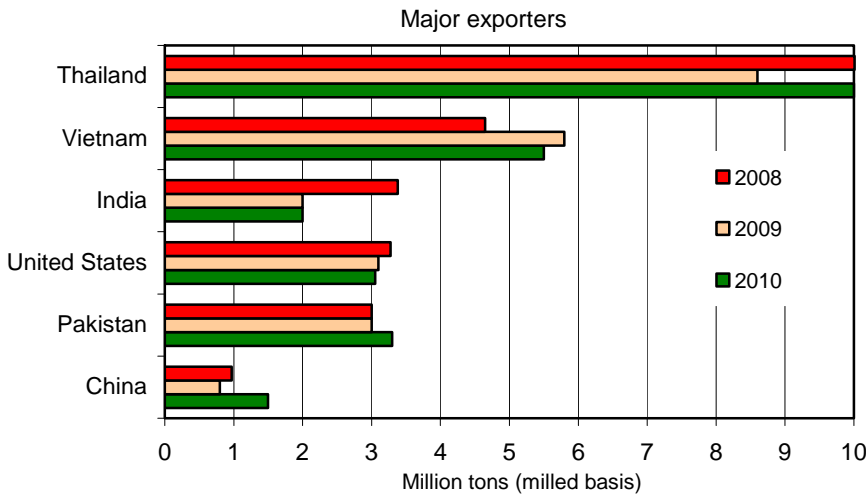
Figure 13
Global trade projected to increase 6 percent in 2010



2009 and 2010 are forecasts. 1/ Mexico, Central America, the Caribbean, and South America. 2/ Includes imports not assigned a specific country.
 Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

Figure 14

China's exports projected to increase nearly double in 2010

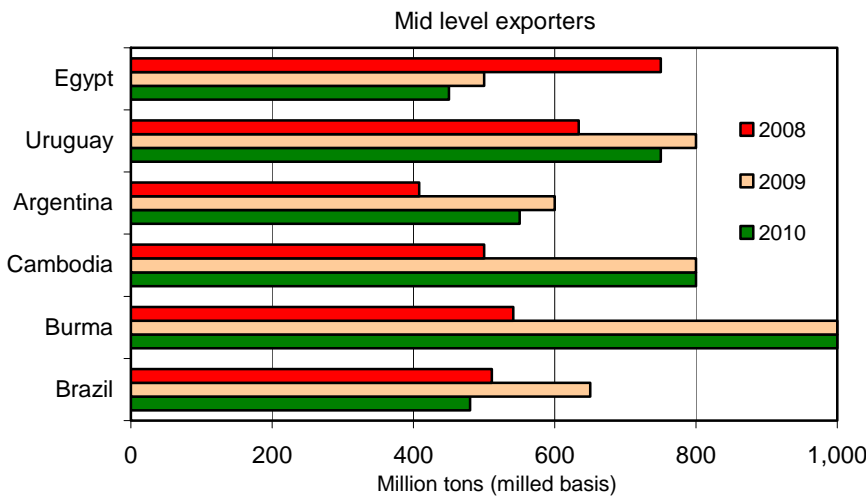


2009 and 2010 are projections. These 6 countries account for more than 85 percent of global rice exports.

Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

Figure 15

South American exports projected down in 2010

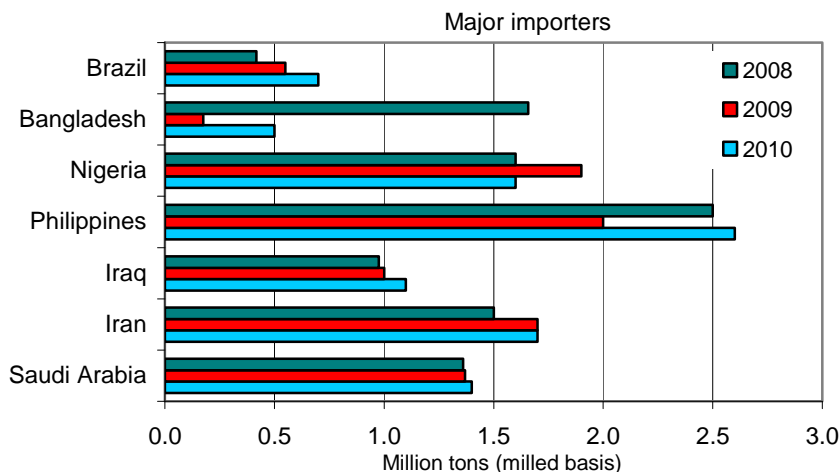


2009 and 2010 are projections.

Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

Figure 16

The Philippines are projected to import a record 2.6 million tons in 2010



2009 and 2010 are projections. These seven countries account for about one-third of global imports.

Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

Several import reductions were also made. Imports into the European Union for 2010 were reduced by 50,000 tons to 1.35 million due to a larger 2009/10 crop. Libya's import forecast was reduced by 170,000 tons to 50,000 tons based on the expectation of continued export restrictions by Egypt, its primary supplier. Oman's imports were reduced 50,000 tons to 100,000 tons based on expectations of a continuation of 2009's import pace. Smaller import reductions were made for Jordan, Nicaragua, Russia, and the Ukraine.

Global trade for 2009 is revised upward nearly 400,000 tons to 28.7 million tons. Export forecasts for two South American nations were revised upward. Argentina's export forecast was raised 100,000 tons to 600,000 tons, and Brazil's export forecast was raised 200,000 tons to a record 650,000 tons. Thailand's exports were similarly adjusted based on pace-to-date, up 100,000 tons to 8.6 million tons. In contrast, Ecuador's export forecast was reduced by 10,000 tons to 10,000 tons, also based on pace-to-date.

There were several import changes for 2009. Brazil's 2009 import forecast was raised 80,000 tons to 550,000 tons based on shipments through October. Jordan's 2009 import forecast was increased by 35,000 tons to 155,000 tons based on pace-to-date. Nicaragua's imports were adjusted upward slightly to 85,000 tons. Switzerland's 2009 imports were raised 25,000 tons to 105,000 tons, also based on pace-to-date. A 15,000-ton increase in Venezuela's 2009 import estimate was also made, based on a reduced crop estimate and continued import negotiations with Ecuador and Guyana.

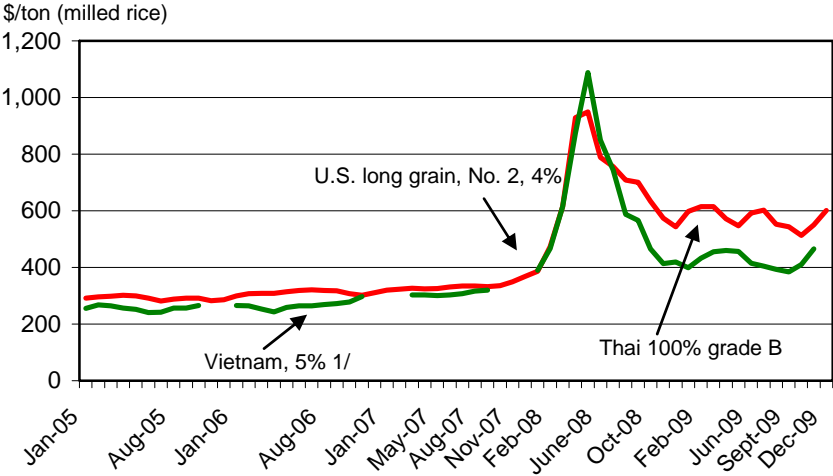
India's 2009 import forecast was revised downward by 200,000 tons to zero, as all recent tenders failed due to price concerns. Libya's 2009 import forecast was reduced by 150,000 tons to 50,000 tons based on pace-to-date and continued Egyptian export restrictions. Liberia's 2009 shipment pace has also been slow. Liberia's export forecast was lowered 50,000 tons to 150,000 tons. Oman's imports were decreased by 50,000 tons to 100,000 tons, also based on shipment pace.

Global Trading Prices Increase 12-15 Percent Based on Large Philippine Tender, Weaker Dollar

Trading prices for Thailand's high- and medium-quality grades of non-specialty rice have risen 12-15 percent from the first week of November. The increase is primarily a response to recent large purchases and upcoming tenders by the Philippines. A weaker dollar has also contributed to higher global trading prices over the past month. The Government of Thailand continues to hold more than 4 million tons of rough-rice off the market to support prices.

Prices for Thailand's high-quality, 100-percent Grade B (fob vessel, Bangkok) milled rice for export were quoted at \$611 per ton for the week ending December 8, up 12 percent from the week ending November 9. Prices for 5-percent broken were quoted at \$597 per ton for the week ending December 8, up 14 percent from the week ending November 9. Prices for Thailand's 5-percent parboiled rice—a specialty rice—were quoted at \$610 per ton for the week ending December 8, up 7 percent from the week ending November 9.

Figure 17
Global prices rise due to large purchases by the Philippines



Monthly prices are simple average of weekly quotes. All prices quoted "free-on-board" vessel. 1/ April-June 2008 nominal price quotes only, not actual trading prices. Sources: Thai price quotes, *Thailand Grain and Feed Weekly Rice Price Update*, U.S. Ag Counselor, Bangkok; U.S. and Vietnam price quotes, *Creed Rice Market Report*.

Low-quality rice prices have also increased. For the week ending December 8, prices for Thailand's A-1 Super 100-percent broken were quoted at \$400 per ton, up 24 percent from the week ending November 9. All price quotes for Thailand's rice are from the *Weekly Rice Price Update*, reported by the U.S. Post in Bangkok.

The regular source of Vietnam's nominal export price information was unavailable for early December. In November, price quotes increased from \$440 per ton in the first week to \$480 per ton by November 24. Vietnam's prices are now quoted at \$530-\$540 per ton. The increase is largely a result of the recent tenders by the Philippines and the announcement of a third large tender this month. Vietnam's price quotes are more than \$70 per ton below Thailand's price quotes, making Vietnam a very competitive seller.

U.S. long-grain milled rice export prices continue to rise. For the week ending December 8, price quotes for high-quality southern long-grain rice (No. 2, 4-percent broken, bagged, free alongside vessel, U.S. Gulf port) were quoted at \$562 per ton, up \$33 from the week ending November 10. These are the highest U.S. prices since early February. The recent strong price increase is largely due to rising global trading prices resulting from several large purchases by the Philippines and a weaker dollar. U.S. prices (adjusted to reflect the fob vessel price) are currently \$34 per ton below Thailand's quotes. U.S. long-grain rough-rice (bulk, fob vessel, New Orleans) is quoted at \$345 per ton for the week ending December 8, down \$5 from the week ending November 10.

The price situation in California is different than in the South. Prices for California package-quality medium-grain rice (sacked) for domestic sales are quoted at \$816 per ton for the week ending December 8, unchanged since early November. Export price quotes (for 30-kg bags, fob vessel) are reported at \$775 per ton, also unchanged from early November. California milled rice export prices have dropped about 20 percent since August. A large California harvest, expanded medium-grain area in the South, and an expected big increase in carryout are behind the decline in U.S. medium/short-grain prices. Price quotes for Vietnam, U.S. long- and medium-grain milled rice prices, and U.S. rough-rice export prices are from the weekly *Creed Rice Market Report*.



Sustainable Agriculture: The Key to Health & Prosperity

February 18-19, 2010

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**For registration and other details:
www.usda.gov/oce/forum/**

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Data

Monthly tables from *Rice Outlook* are available in Excel (.xls) spreadsheets at <http://www.ers.usda.gov/briefing/rice/data.htm>. These tables contain the latest data on production, use, prices, and trade.

Related Websites

Rice Outlook

<http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1285>

Rice Briefing Room

<http://www.ers.usda.gov/Briefing/Rice/>

WASDE

<http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194>

Grain Circular

http://www.fas.usda.gov/grain_arc.asp

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Table 1--U.S. rice supply and use 1/

Item	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 2/	2009/10 2/
TOTAL RICE							
				Million acres			
Area:							
Planted	3.022	3.347	3.384	2.838	2.761	2.995	3.125
Harvested	2.997	3.325	3.364	2.821	2.748	2.976	3.101
				Pounds per harvested acre			
Yield	6,670	6,988	6,624	6,898	7,219	6,846	7,038
				Million cwt			
Beginning stocks	26.8	23.7	37.7	43.0	39.3	29.4	30.4
Production	199.9	232.4	222.8	194.6	198.4	203.7	218.2
Imports	15.0	13.2	17.1	20.6	23.9	19.2	21.0
Total supply	241.7	269.3	277.7	258.2	261.6	252.4	269.7
Food, industrial, & residual 3/	110.8	118.5	116.4	124.7	123.9	124.5	-
Seed	4.1	4.2	3.5	3.4	3.6	3.9	-
Total domestic use	114.9	122.7	119.9	128.1	127.4	128.4	129.5
Exports	103.1	108.8	114.8	90.8	104.7	93.6	97.0
Rough	34.4	33.8	33.4	32.1	37.7	31.1	35.0
Milled 4/	68.7	75.0	81.4	58.7	67.1	62.5	62.0
Total use	218.0	231.5	234.7	218.8	232.2	222.0	226.5
Ending stocks	23.7	37.7	43.0	39.3	29.4	30.4	43.2
				Percent			
Stocks-to-use ratio	10.9	16.3	18.3	18.0	12.7	13.7	19.1
				\$/cwt			
Average farm price 5/	8.08	7.33	7.65	9.96	12.80	16.80	13.90 to 14.90
				Percent			
Average milling rate	70.79	70.80	70.29	71.00	70.50	70.50	70.50

1/ August-July market year; rough equivalent. 2/ Projected. 3/ Residual includes unreported use, processing losses, and estimating errors. 4/ Rough-rice equivalent. 5/ Market-year weighted average.
Source: *World Agricultural Supply and Demand Estimates*, WAOB, USDA.

Updated December 11, 2009.

Table 2--U.S. rice supply and use, by class 1/

Item	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09 2/	2009/10 2/
LONG GRAIN:							
	Million acres						
Planted	2.332	2.587	2.751	2.200	2.063	2.365	-
Harvested	2.310	2.571	2.734	2.186	2.052	2.350	-
	Pounds per harvested acre						
Yield	6,451	6,630	6,479	6,727	6,980	6,522	-
	Million cwt						
Beginning stocks	15.7	10.3	22.7	32.7	28.5	19.0	20.1
Production	149.0	170.4	177.1	147.1	143.2	153.3	152.5
Imports	9.8	10.5	12.3	14.2	17.7	15.9	17.5
Total supply	174.5	191.3	212.1	194.0	189.4	188.2	190.1
Domestic use 3/	83.4	84.7	87.4	93.4	91.3	103.0	99.5
Exports	80.7	83.8	92.1	72.0	79.1	65.1	68.0
Total use	164.2	168.5	179.5	165.4	170.4	168.1	167.5
Ending stocks	10.3	22.7	32.7	28.5	19.0	20.1	22.6
	Percent						
Stocks-to-use ratio	6.3	13.5	18.2	17.3	11.2	11.9	13.5
Average farm price	7.60	7.34	7.30	9.47	12.40	15.00	12.60- 13.60
MEDIUM/SHORT GRAIN:							
	Million acres						
Planted	0.690	0.760	0.633	0.638	0.698	0.630	-
Harvested	0.687	0.754	0.630	0.635	0.696	0.626	-
	Pounds per harvested acre						
Yield	7,407	8,212	7,255	7,484	7,924	8,063	-
	Million cwt						
Beginning stocks	9.3	12.4	13.8	9.4	10.0	9.1	8.0
Production	50.9	61.9	45.7	47.5	55.2	50.5	65.7
Imports	5.3	2.7	4.9	6.3	6.2	3.4	3.5
Total supply 4/	66.2	76.8	64.7	63.4	70.8	61.9	77.2
Domestic use 3/	31.5	38.0	32.5	34.6	36.1	25.3	30.0
Exports	22.3	25.0	22.8	18.8	25.7	28.5	29.0
Total use	53.9	63.0	55.2	53.4	61.8	53.9	59.0
Ending stocks	12.4	13.8	9.4	10.0	9.1	8.0	18.2
	Percent						
Stocks-to-use ratio	22.9	21.9	17.1	18.8	14.7	14.9	30.9
Average farm price	9.94	7.29	9.49	12.10	14.60	23.70	17.75- 18.75
Ending stocks difference 1/	1.0	1.1	0.9	0.8	1.3	2.4	2.4

-- = Not available. 1/ Stock totals by type omit brokens, which are included in total stocks for all types of rice in table 1.

2/ Projected. 3/ Includes residual. 4/ Accounts for the difference in beginning and ending stocks of brokens.

Thus, total supply of medium/short-grain may not equal the sum of beginning stocks, production, and imports.

Source: *World Agricultural Supply and Demand Estimates*, WAOB, USDA.

Updated December 11, 2009.

Table 3--U.S. monthly average farm prices and marketings

Month	2009/10		2008/09		2007/08	
	\$/cwt	1,000 cwt	\$/cwt	1,000 cwt	\$/cwt	1,000 cwt
August	14.60	11,754	18.10	8,956	10.10	9,579
September	14.20	11,804	16.90	10,621	10.20	14,396
October	14.20	18,608	18.10	14,787	11.10	16,382
November	14.10 1/		19.40	13,046	11.80	11,919
December			18.60	11,717	11.70	20,402
January			18.10	14,294	12.40	19,569
February			16.10	13,407	12.60	14,761
March			15.70	12,227	13.60	14,581
April			14.90	12,530	14.60	12,083
May			14.80	8,192	15.90	12,271
June			14.60	9,084	16.50	8,533
July			14.30	11,256	16.80	8,709
Average price to date	14.28 2/					
Season average farm price	14.40 3/		16.80		12.80	
Average Marketings		14,055		11,676		13,599
Total volume marketed		42,166		140,117		163,185

1/ Mid-month. 2/ Simple average. 3/ Mid-point of season-average farm price projection as of November 2009.

Source: Monthly cash price and marketings, *Agricultural Prices*, National Agricultural Statistics Service, USDA.

Last updated December 11, 2009.

Table 4 -- U.S. monthly average farm prices and marketings by class

Month	Long-grain				Medium/Short-Grain			
	2009/10		2008/09		2009/10		2008/09	
	\$/cwt	1,000 cwt	\$/cwt	1,000 cwt	\$/cwt	1,000 cwt	\$/cwt	1,000 cwt
August	12.50	9,661	18.20	7,394	24.30	2,093	17.50	1,562
September	12.70	10,702	16.90	9,489	20.40	4,085	16.70	1,132
October	12.60	12,677	16.80	10,702	17.70	5,931	21.60	4,085
November	12.40 1/	N/A	16.50	8,297	18.90 1/	N/A	24.80	4,749
December			16.30	8,461			24.30	3,256
January			15.50	10,509			25.10	3,785
February			14.60	11,358			24.50	2,049
March			13.80	10,301			25.30	1,926
April			13.10	10,742			25.70	1,788
May			12.80	6,891			25.00	1,301
June			12.80	7,729			24.90	1,355
July			12.60	9,834			25.90	1,422
Average to date 2/	12.55				20.33			
Season-average farm price	12.60-13.60		15.00		17.75-18.75		23.70	
Average marketings		11,013		9,309		4,036		2,368
Total volume marketed		33,040		111,707		12,109		28,410

N/A = Not available. 1/ Mid-month only. 2/ Simple average.

Source: Monthly cash price and marketings, *Agricultural Prices*, National Agricultural Statistics Service, USDA.

Last updated December 11, 2009.

Table 5--USDA-calculated world market rice prices (rough basis) 1/

Month	2009/10		2008/09		2007/08		
	Long	Medium/ short	Long	Medium/ short	Long	Medium	Short
	\$/cwt						
August	11.33	11.42	17.33	17.48	7.56	7.51	7.59
September	11.25	11.35	17.83	17.98	7.72	7.66	7.75
October	11.02	11.11	16.93	17.08	7.90	7.84	7.93
November	11.40	11.50	15.52	15.65	8.59	8.53	8.63
December 2/	12.32	12.43	14.17	14.28	8.96	8.90	9.00
January			12.71	12.81	9.10	9.05	9.14
February			12.74	12.80	9.67	9.91	9.85
March			12.36	12.42	12.01	12.33	12.26
April			12.25	12.31	15.09	15.14	15.06
May			11.89	11.94	18.81	18.88	18.78
June			11.21	11.26	17.85	17.92	17.82
July			11.68	11.72	16.59	16.65	16.56
Market-year average 1/	11.46	11.56	13.89	13.98	11.65	11.69	11.70

1/ Simple average of the U.S. Department of Agriculture's weekly adjusted world market price. 2/ Preliminary.

Source: *Cotton and Rice Weekly Prices* (<http://ftp.tsa.usda.gov/public/cotton/default.htm>), Farm Service Agency, USDA.

Last updated December 11, 2009.

Table 6--U.S. rice imports 1/

Country or region	2009/10 as of September 2009	2008/09 as of September 2008	2008/09 market year	2007/08 market year	2006/07 market year	2005/06 market year
1,000 metric tons						
ASIA	89.9	60.0	536.7	720.2	604.0	488.1
China	1.0	0.3	4.0	123.0	119.7	50.8
India	16.7	20.2	74.1	119.1	71.0	70.3
Pakistan	3.6	3.9	17.1	19.4	16.7	16.7
Thailand	66.0	35.1	422.1	454.4	394.4	349.1
Vietnam	2.2	0.1	17.5	0.6	1.2	0.3
Other	0.5	0.4	1.9	3.8	1.1	1.0
EUROPE & FSU	1.2	1.3	7.6	8.5	8.7	6.5
Italy	0.8	1.1	5.7	6.3	6.2	5.2
Spain	0.2	0.0	0.4	0.4	0.6	0.3
Russia	0.0	0.0	0.1	0.1	0.1	0.1
United Kingdom	0.1	0.0	0.4	0.5	0.3	0.3
Other	0.1	0.2	0.9	1.2	1.5	0.6
WESTERN HEMISPHERE	4.3	2.1	31.0	28.5	22.9	23.6
Argentina	0.1	0.2	1.1	2.6	2.6	13.7
Brazil	0.4	0.7	3.9	2.4	2.0	0.7
Canada	2.2	2.3	18.0	13.6	7.8	7.9
Mexico	0.2	0.9	6.1	9.2	10.2	0.8
Uruguay	1.4	0.0	1.7	0.3	0.0	0.0
Other	0.0	0.0	0.2	0.4	0.4	0.5
OTHER	0.7	0.3	39.3	5.2	21.4	30.3
Egypt	0.0	0.0	36.6	2.7	19.3	27.5
United Arab Emirates	0.6	0.2	2.2	2.2	1.7	2.6
Other	0.0	0.0	0.5	0.3	0.4	0.2
TOTAL	96.1	65.7	614.6	762.4	657.0	548.5

1/ Columns labeled "market year" are total August-July imports reported by the U.S. Census Bureau. Columns labeled "as of" are shipments

and outstanding sales at a particular date. All data are reported on a product-weight basis.

Source: U.S. Census Bureau, Department of Commerce.

Last updated December 11, 2009.

Table 7--U.S. commercial rice exports 1/

Country or region	2009/10 as of 12/3/2009	2008/09 as of 12/4/2008	2008/09 market year	2007/08 market year	2006/07 market year	2005/06 market year
1,000 metric tons						
EUROPE & FSU	44.4	30.9	77.6	89.7	54.0	332.1
European Union	42.7	27.9	71.0	87.0	51.4	311.3
Other Europe	0.9	1.0	3.9	0.7	1.4	17.8
Former Soviet Union (FSU)	0.8	2.0	2.7	2.0	1.2	3.0
NORTHEAST ASIA	283.3	197.0	472.3	450.9	467.0	486.2
Hong Kong	0.4	0.4	0.6	1.1	0.6	2.6
Japan	164.4	136.5	386.1	339.9	324.5	352.4
South Korea	64.4	50.0	85.0	78.6	69.0	69.4
Taiwan	54.1	10.1	0.6	31.3	72.9	61.8
OTHER ASIA, OCEANIA, & THE MIDDLE EAST	253.0	352.1	669.0	697.5	483.7	744.6
French Pacific Islands	2.2	3.9	4.7	0.0	0.0	0.2
Iraq	0.0	0.0	121.0	188.6	308.8	349.8
Iran	0.0	31.5	31.7	0.0	0.0	0.0
Israel	14.1	28.7	33.4	30.0	4.8	14.7
Jordan	43.9	43.7	86.2	79.7	50.8	44.4
Papua New Guinea	34.4	74.0	103.2	2.3	0.0	21.9
Philippines	0.0	46.3	46.3	70.7	0.0	65.2
Saudi Arabia	57.1	86.0	143.6	111.3	87.1	116.0
Turkey	61.0	7.9	22.7	154.9	0.1	58.3
Rest of Asia, Oceania, and Middle East	40.3	30.1	76.2	60.0	32.1	74.1
AFRICA	58.6	41.4	131.6	119.6	97.7	131.6
Cote d'Ivoire	0.0	0.0	15.3	15.0	0.0	14.0
Ghana	20.6	28.9	50.9	75.9	80.4	91.4
Liberia	5.2	7.9	11.1	8.3	11.2	12.6
Libya	1.3	1.1	2.8	0.7	2.1	0.9
Nigeria	14.2	0.0	24.3	0.0	0.1	0.0
Senegal	0.0	0.0	0.0	13.3	0.0	0.0
South Africa	0.1	0.0	0.3	0.0	0.0	0.2
Togo	0.0	0.0	6.8	0.0	0.0	5.0
Other Africa	17.2	3.3	20.1	6.5	3.8	7.5
WESTERN HEMISPHERE	995.1	1,108.8	1,972.4	2,258.7	2,023.4	2,094.7
Brazil	0.0	0.0	0.1	0.2	0.1	0.2
Canada	76.2	96.2	168.9	182.1	198.4	168.6
Costa Rica	96.7	87.0	153.8	146.6	146.3	125.7
Colombia	0.0	0.0	71.6	0.0	0.1	0.2
Cuba	0.0	0.0	0.0	20.6	59.6	186.1
Dominican Republic	7.2	9.5	30.7	9.0	0.7	47.4
Guatemala	42.7	25.9	65.0	58.8	95.4	61.6
Haiti	100.1	117.2	257.0	279.0	251.1	327.5
Honduras	66.6	65.6	150.1	131.2	157.3	123.1
Jamaica	7.4	22.8	26.9	50.7	37.0	47.4
Leeward & Windward Islands	5.9	12.2	9.3	12.4	5.8	8.4
Mexico	429.9	397.4	594.2	855.3	734.4	682.2
Netherlands Antilles	2.0	1.8	4.4	5.3	6.1	6.2
Nicaragua	66.3	71.7	97.3	179.2	138.3	168.3
Panama	59.9	0.3	9.4	96.4	80.6	36.4
Peru	0.0	0.1	0.2	2.8	0.0	2.1
El Salvador	29.5	30.9	79.2	86.0	99.1	88.7
Venezuela	0.0	167.0	243.7	125.9	0.6	0.5
Other Western Hemisphere	4.7	3.2	10.6	17.2	12.5	14.1
UNKNOWN	3.3	-	-	-	-	-
TOTAL	1,637.7	1,730.2	3,322.9	3,616.4	3,125.8	3,789.2

1/ Columns labeled "market year" are total August-July exports reported in *U.S. Export Sales*. Columns labeled "as of" are shipments and outstanding sales at a particular date. *U.S. Export Sales* reports on a product-weight basis. Food donations are not included in *U.S. Export Sales*.

Source: *U.S. Export Sales*, Foreign Agricultural Service, USDA.

Last updated December 11, 2009.

Table 8--U.S., Thailand, and Vietnam price quotes

Month or market year 1/	United States			Thailand 5/				Vietnam 7/	
	Southern long grain	Southern long grain	California medium grain	100%	5%	15%	35%	A.1 6/	5%
	milled 2/	rough 3/	milled 4/	Grade B	Parboiled	Broken		Super	Broken
	\$/ metric ton								
2002/03	223	123	327	199	195	186	175	151	184
2003/04	360	206	533	220	222	207	199	184	212
2004/05	312	176	405	278	278	265	252	219	244
2005/06	334	192	484	301	293	284	266	216	259
2006/07	407	237	538	320	317	302	282	243	292
Aug. 2007	395	249	535	334	331	317	298	261	316
Sep. 2007	413	284	576	332	330	315	300	272	320
Oct. 2007	446	285	584	336	336	320	311	293	NQ
Nov. 2007	475	295	584	349	358	333	326	311	NQ
Dec. 2007	496	302	584	368	380	353	347	333	NQ
Jan. 2008	518	315	590	384	394	368	349	358	390
Feb. 2008	565	353	595	474	484	NQ	NQ	434	467
Mar. 2008	664	413	595	615	580	NQ	NQ	538	588
Apr. 2008	816	480	758	929	1,025	NQ	NQ	763	830
May 2008	926	530	926	949	1,008	NQ	NQ	752	1,075
June 2008	878	467	963	789	828	NQ	NQ	588	883
July 2008	854	444	1,036	756	789	NQ	NQ	547	712
2007/08	621	368	694	551	570	334	322	454	620
Aug. 2008	802	421	1,061	709	737	650	NQ	469	588
Sep. 2008	791	436	1,119	701	718	640	NQ	420	566
Oct. 2008	717	414	1,113	634	619	563	NQ	348	465
Nov. 2008	664	393	1,102	574	563	483	NQ	307	413
Dec. 2008	632	360	1,102	543	547	462	NQ	287	419
Jan. 2009	592	358	1,102	598	615	506	NQ	318	399
Feb. 2009	562	333	1,075	615	634	515	NQ	317	433
Mar. 2009	513	305	1,123	615	620	516	NQ	332	455
Apr. 2009	534	318	1,208	572	570	491	NQ	336	460
May 2009	513	312	1,202	547	541	497	NQ	322	457
June 2009	502	312	1,150	592	604	526	NQ	321	415
July 2009	502	315	1,067	602	624	531	NQ	325	405
2008/09	610	356	1,119	609	616	532	NQ	342	456
Aug. 2009	528	329	948	553	576	492	NQ	307	393
Sep. 2009	522	330	895	544	592	477	NQ	303	384
Oct. 2009	493	330	849	513	562	451	NQ	296	410
Nov. 2009	526	348	816	550	570	481	NQ	326	465
Dec. 2009 8/	551	350	816	601	606	541	NQ	378	NQ
2009/10 8/	524	337	865	552	581	488	NQ	322	413

NQ = No quotes. 1/ Simple average of weekly quotes. 2/ Number 2, 4-percent broken, sacked, free alongside vessel, U.S.

Gulf port. To convert to a free on board vessel price add \$15 per ton. 3/ Bulk, free on board vessel, New Orleans, LA.

4/ Number 1, maximum 4-percent broken, package quality for domestic sales, sacked, free on board truck, California

mill, low end of reported price range. 5/ Nominal price quotes, long-grain, sacked, free on board vessel,

Bangkok, Thailand. 6/ 100-percent broken, new price series. 7/ Long-grain, double water-polished, bagged,

free on board vessel, Ho Chi Minh City. January-March 2008 quotes for new crop only. From April to June 2008, Vietnam

banned commercial exporters from making sales. April-June 2008 reported price quotes are nominal price quotes only

and are not based on actual sales. 8/ Preliminary.

Sources: U.S. and Vietnam prices, *Creed Rice Market Report*; Thailand prices, *Weekly Rice Price Update*, U.S. ag. counselor,

Bangkok, Thailand (www.fas.usda.gov).

Last update December 11, 2009.

Table 9--Global rice producers: 2007/08-2009/10 monthly revisions and annual changes 1/

	2007/08		2008/09 2/			2009/10 2/			
	December 2009	November 2009	December 2009	Monthly revisions	Annual changes	November 2009	December 2009	Monthly revisions	Annual changes
	1,000 metric tons					1,000 metric tons			
Afghanistan	335	168	168	0	-167	335	335	0	167
Argentina	810	780	780	0	-30	949	949	0	169
Australia	14	47	45	-2	31	125	125	0	80
Bangladesh	28,800	31,000	31,000	0	2,200	30,000	30,000	0	-1,000
Brazil	8,199	8,591	8,591	0	392	8,500	8,160	-340	-431
Burma	10,730	10,150	10,150	0	-580	10,730	10,730	0	580
Cambodia	4,238	4,520	4,520	0	282	4,630	4,630	0	110
China	129,850	134,330	134,330	0	4,480	136,000	137,000	1,000	2,670
Colombia	1,453	1,600	1,600	0	147	1,450	1,450	0	-150
Cuba	283	312	312	0	29	345	345	0	33
Dominican Republic	455	507	507	0	52	530	530	0	23
Egypt	4,385	4,387	4,387	0	2	4,374	4,374	0	-13
European Union-27	1,757	1,684	1,680	-4	-77	1,930	1,988	58	308
Ghana	111	150	150	0	39	156	156	0	6
India	96,690	99,150	99,150	0	2,460	83,000	83,000	0	-16,150
Indonesia	37,000	38,300	38,300	0	1,300	37,600	37,600	0	-700
Iran	2,178	1,500	1,500	0	-678	2,000	2,000	0	500
Japan	7,930	8,029	8,029	0	99	7,620	7,620	0	-409
Korea, North	1,527	1,860	1,860	0	333	1,810	1,700	-110	-160
Korea, South	4,408	4,843	4,843	0	435	4,682	4,910	228	67
Laos	1,725	1,800	1,800	0	75	1,900	1,900	0	100
Madagascar	2,304	2,624	2,624	0	320	2,688	2,688	0	64
Malaysia	1,475	1,530	1,530	0	55	1,575	1,575	0	45
Mali	714	813	813	0	99	858	858	0	45
Nepal	2,810	2,850	2,850	0	40	2,900	2,900	0	50
Nigeria	3,000	3,200	3,200	0	200	3,400	3,400	0	200
Pakistan	5,700	6,300	6,300	0	600	6,000	6,000	0	-300
Peru	1,920	1,270	1,270	0	-650	1,685	1,685	0	415
Philippines	10,479	10,753	10,753	0	274	10,400	10,300	-100	-453
Russia	460	480	480	0	20	575	575	0	95
Sierra Leone	435	450	450	0	15	465	465	0	15
Sri Lanka	2,200	2,227	2,227	0	27	2,663	2,663	0	436
Taiwan	955	1,042	1,042	0	87	1,020	1,020	0	-22
Tanzania	818	851	851	0	33	857	857	0	6
Thailand	19,300	19,400	19,600	200	300	20,000	20,500	500	900
United States	6,344	6,515	6,515	0	171	6,979	6,979	0	464
Uruguay	931	901	901	0	-30	896	896	0	-5
Venezuela	560	540	540	0	-20	475	460	-15	-80
Vietnam	24,375	24,430	24,388	-42	13	23,795	24,300	505	-88
Others	5,698	5,888	5,899	11	201	6,194	6,230	36	331
World total	433,356	445,772	445,935	163	12,579	432,091	433,853	1,762	-12,082

1/ Milled basis. 2/ Projected.

Source: *Production, Supply, & Distribution Online Data Base*, FAS/USDA, <http://www.fas.usda.gov/psdonline/psdHome.aspx>.

Last updated December 11, 2009.

Table 10--Global rice exporters, calendar years 2008-2010; monthly revisions and annual changes

	2008	2009 1/			2010 1/				
	December 2009	November 2009	December 2009	Monthly revisions	Annual changes	November 2009	December 2009	Monthly revisions	Annual changes
	1,000 metric tons (milled basis)					1,000 metric tons (milled basis)			
Argentina	408	500	600	100	192	550	550	0	-50
Australia	48	25	25	0	-23	40	40	0	15
Brazil	511	450	650	200	139	400	480	80	-170
Burma	541	1,000	1,000	0	459	1,000	1,000	0	0
Cambodia	500	800	800	0	300	800	800	0	0
China	969	800	800	0	-169	1,300	1,500	200	700
Ecuador	5	20	10	-10	5	0	10	10	0
Egypt	750	500	500	0	-250	450	450	0	-50
European Union-27	157	140	140	0	-17	135	135	0	-5
Guyana	210	250	250	0	40	220	220	0	-30
India	3,383	2,000	2,000	0	-1,383	1,500	2,000	500	0
Japan	200	200	200	0	0	200	200	0	0
Korea, South	0	2	2	0	2	0	0	0	-2
Pakistan	3,000	3,000	3,000	0	0	3,300	3,300	0	300
Thailand	10,011	8,500	8,600	100	-1,411	10,000	10,000	0	1,400
Uruguay	634	800	800	0	166	750	750	0	-50
Vietnam	4,649	5,800	5,800	0	1,151	5,500	5,500	0	-300
Other	349	412	412	0	63	345	365	20	-47
Subtotal	26,325	25,199	25,589	390	-736	26,490	27,300	810	1,711
United States	3,273	3,100	3,100	0	-173	3,050	3,050	0	-50
U.S. Share	11.1%	11.0%	10.8%	--	--	10.3%	10.0%	--	--
World total	29,598	28,299	28,689	390	-909	29,540	30,350	810	1,661

-- Not available. Note: All trade data are reported on a calendar-year basis.

1/ Projected.

Source: *Production, Supply, & Distribution Online Data Base*, FAS/USDA, <http://www.fas.usda.gov/psdonline/psdHome.aspx>.

Last updated December 11, 2009.

Table 11--Global rice importers, calendar years 2008-2010; monthly revisions and annual changes

	2008		2009 1/			2010 1/			
	December	November	December	Monthly	Annual	November	December	Monthly	Annual
	2009	2009	2009	revisions	changes	2009	2009	revisions	changes
	1,000 tons (milled basis)								
Bangladesh	1,658	175	175	0	-1,483	500	500	0	325
Brazil	417	470	550	80	133	700	700	0	150
Cameroon	250	300	300	0	50	300	300	0	0
Canada	365	345	345	0	-20	340	340	0	-5
China	295	330	330	0	35	350	350	0	20
Colombia	30	125	125	0	95	30	30	0	-95
Costa Rica	85	135	135	0	50	110	110	0	-25
Cote d'Ivoire	800	800	800	0	0	800	800	0	0
Cuba	558	425	425	0	-133	575	575	0	150
European Union	1,520	1,350	1,350	0	-170	1,400	1,350	-50	0
Ghana	300	350	350	0	50	350	350	0	0
Guinea	150	150	150	0	0	150	150	0	0
Haiti	320	300	300	0	-20	325	325	0	25
Honduras	111	115	115	0	4	115	115	0	0
Hong Kong	399	325	325	0	-74	350	350	0	25
Indonesia	350	250	250	0	-100	300	300	0	50
Iran	1,500	1,700	1,700	0	200	1,700	1,700	0	0
Iraq	975	1,000	1,000	0	25	1,100	1,100	0	100
Japan	546	700	700	0	154	700	700	0	0
Jordan	135	120	155	35	20	160	140	-20	-15
Korea, North	30	50	50	0	20	50	50	0	0
Korea, South	282	260	260	0	-22	300	300	0	40
Liberia	170	200	150	-50	-20	200	200	0	50
Malaysia	1,020	830	830	0	-190	850	850	0	20
Mexico	578	500	500	0	-78	600	600	0	100
Mozambique	300	350	350	0	50	350	350	0	0
Nicaragua	100	80	85	5	-15	130	103	-27	18
Nigeria	1,600	1,900	1,900	0	300	1,600	1,600	0	-300
Philippines	2,500	2,000	2,000	0	-500	2,600	2,600	0	600
Russia	237	200	200	0	-37	180	165	-15	-35
Saudi Arabia	1,360	1,370	1,370	0	10	1,400	1,400	0	30
Senegal	860	700	700	0	-160	700	700	0	0
Singapore	320	300	300	0	-20	350	350	0	50
South Africa	665	650	650	0	-15	800	800	0	150
Syria	250	300	300	0	50	310	310	0	10
Taiwan	94	90	90	0	-4	126	126	0	36
Turkey	195	200	200	0	5	200	200	0	0
United Arab Emirates	300	300	300	0	0	300	300	0	0
United States	651	700	700	0	49	735	735	0	35
Venezuela	314	175	190	15	-124	150	150	0	-40
Vietnam	300	500	500	0	200	500	500	0	0
Yemen	325	325	325	0	0	325	325	0	0
Subtotal	23,215	21,445	21,530	85	-1,685	23,111	22,999	-112	1,469
Other countries 2/	6,383	6,854	7,159	305	776	6,429	7,351	922	192
World total	29,598	28,299	28,689	390	-909	29,540	30,350	810	1,661

Note: All trade data are reported on a calendar-year basis.

1/ Projected. 2/ Includes unaccounted imports (imports not assigned a particular market).

Source: *Production, Supply, & Distribution Online Data Base*, FAS/USDA, <http://www.fas.usda.gov/psdonline/psdHome.aspx>.

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