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Rice Outlook

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U.S. 2010/11 Rice Crop Projected at a Record 250.0 Million Cwt

There were two substantial supply-side revisions to the 2010/11 U.S. rice balance sheet. First, the 2010/11 crop projection was raised almost 3 percent to a record 250.0 million cwt due to a larger area estimate. At 3.51 million acres, plantings are the highest since 1999/2000. Second, carryin was revised up 35 percent to 38.4 million cwt, a result of a substantial reduction in the 2009/10 domestic and residual use estimate. On balance, these revisions resulted in a total supply forecast of a record 309.4 million cwt.

On the 2010/11 use side, a downward revision in total domestic and residual use more than offset a higher export forecast. Total domestic and residual use was lowered 10.0 million cwt to 129.0 million, still the highest on record. Total exports in 2010/11 were raised 4.0 million cwt to 113.0 million, up 8 percent from the previous year. On balance, these revisions resulted in a 49-percent increase in the ending stocks projection to 67.4 million cwt, the highest since 1985/86.

The 2010/11 season-average farm price (SAFP) for U.S. long-grain rice was lowered 75 cents on both ends to \$9.00-\$10.00 per cwt, well below \$12.90 in 2009/10. The downward revision is largely based on much larger U.S. supplies. In contrast, the combined medium/short-grain U.S. season-average price was raised \$2.50 per cwt on both ends to \$17.00-\$18.00 per cwt, little changed from the previous year due to tighter U.S. supplies.

The 2010/11 global rice production forecast was lowered slightly to 459.3 million tons (milled basis), still the highest on record. Egypt and Cambodia account for most of the downward revision in production. The global ending stocks forecast for 2010/11 was increased slightly this month to 96.6 million tons, with the U.S. accounting for most of the upward revision.

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The next release is
August 13, 2010.

Approved by the
World Agricultural
Outlook Board

The 2011 global trade forecast was slightly lowered to 31.3 million tons, still 5 percent larger than a year earlier. Reduced export forecasts for Egypt, Ecuador, and Cambodia more than offset a higher export forecast for the U.S. Imports forecasts for 2011 were lowered for Iran and Madagascar, but raised for Afghanistan, the UAE, and Libya.

Trading prices for Thailand's high- and medium-quality grades of non-specialty rice have risen 3 to 5 percent from the first week of June. In contrast, Vietnam's prices are nearly unchanged. Export prices for U.S. southern long-grain milled and rough-rice, as well as domestic prices for California medium-grain milled rice, have all declined since early June.

Domestic Outlook

U.S. 2010/11 Rice Crop Projected at a Record 250.0 Million Cwt

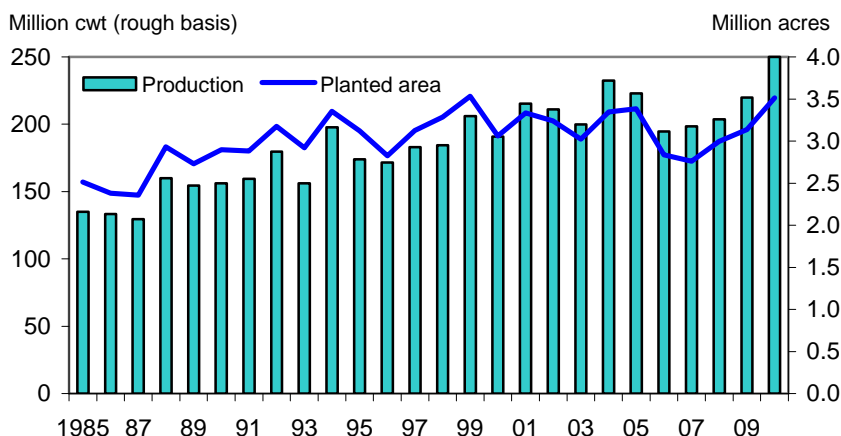
The 2010/11 U.S. rice crop is projected at a record 250.0 million cwt, up almost 3 percent from last month's forecast and 14 percent larger than a year earlier. This month's upward revision is based on a larger area estimate. At 3.51 million acres, plantings are up 3 percent from the March intentions and are 12 percent larger than last year. Plantings in 2010/11 are the highest since 1999/2000. The area estimate was reported in the National Agricultural Statistics Service's (NASS) June *Acreage* report.

The average field yield for all-rice is forecast at 7,157 pounds per acre, down 45 pounds from last month's forecast, but up 72 pounds from last year and the second highest on record. The all-rice yield is based on 1990-2009 trends by class. This month's downward revision in the yield is due to a shift in area to the lower-yielding long-grain rice from the higher-yielding medium/short-grain rice. The first objective estimate of the all-rice average yield for the 2010/11 crop will be reported in the August *Crop Production* report.

By class, long-grain production is forecast at a record 190.0 million cwt, a 7-percent increase from last month's forecast and more than 24 percent larger than a year earlier. In contrast, the 2010/11 medium/short grain production forecast was lowered 10 percent this month to 60.0 million cwt, almost 11 percent below 2009/10.

Figure 1

Expanded plantings boost U.S. 2010/11 rice crop to record high



2010 are forecasts.

Source: 1985-2009 estimates, USDA, National Agricultural Statistics Service, *Quick Stats*, U.S. & All States Data--Crops.

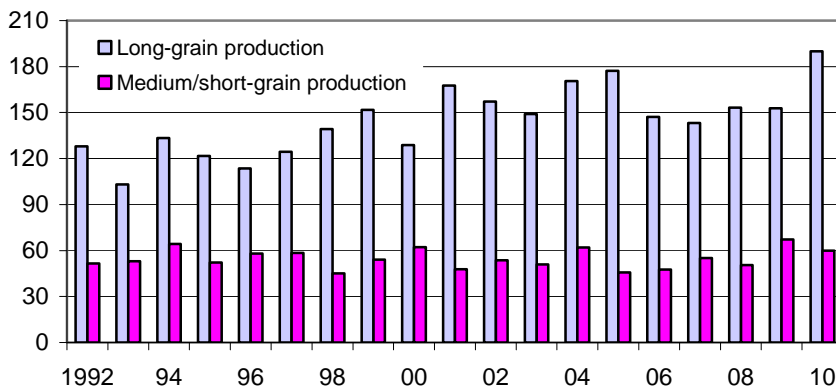
http://www.nass.usda.gov/Data_and_Statistics/Quick_Stats/index.asp. 2010

forecasts, *World Agricultural Supply and Demand Estimates*, World Agricultural Outlook Board, USDA.

Figure 2

U.S. long-grain production is projected to increase 24 percent in 2010/11

Million cwt (rough basis)



2010 are forecasts.

Sources: 1992-2009 estimates, USDA, National Agricultural Statistics Service, *Quick Stats*, U.S. & All States Data--Crops.

http://www.nass.usda.gov/Data_and_Statistics/Quick_Stats/index.asp. 2010 forecasts, *World Agricultural Supply and Demand Estimates*, World Agricultural Outlook Board, USDA.

The production revisions this month by class are primarily driven by changes in the area estimates. Long-grain plantings are estimated at a record 2.765 million acres, more than 7 percent above the March intentions and 21 percent above 2009/10. Despite declining prices, rice remained an attractive planting option for growers in the South, where almost all U.S. long-grain rice is produced. In contrast, medium/short-grain plantings are estimated at 747,000 acres, down almost 11 percent from the March intentions and down almost 12 percent from 2009/10. Selling of water rights by some California rice growers and some switching to long-grain varieties from medium/short-grain varieties in the South account for much of the downward revision in the medium/short-grain plantings estimate. More than two-thirds of the U.S. medium/short-grain crop is grown in California.

U.S. Rice Plantings in 2010/11 Are the Highest Since 1999/2000

Arkansas, Louisiana, and Mississippi account for the bulk of this month's upward revision in 2010/11 rice plantings. Area estimates were revised up 50,000 acres in both Arkansas and Louisiana, and increased 30,000 acres for Mississippi. The Texas area estimate was increased 16,000 acres. In contrast, the California area estimate was lowered 45,000 acres, while the Missouri estimate remains unchanged from March.

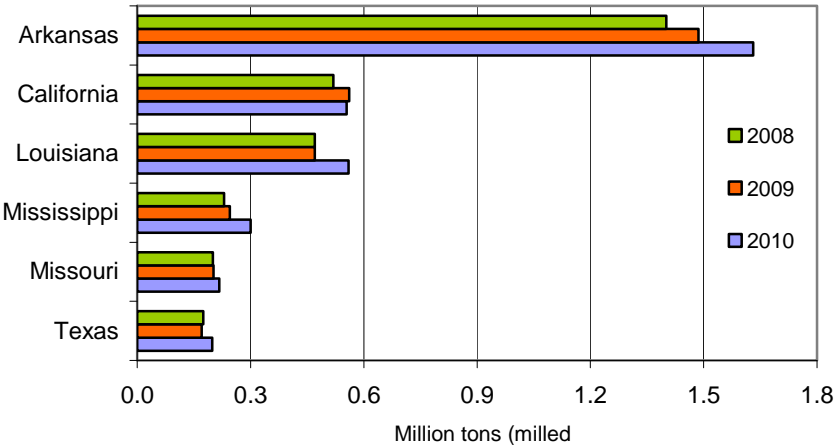
All reported Southern rice-producing States increased rice plantings in 2010/11, with record plantings estimated for Arkansas and Missouri. Arkansas' plantings of 1.68 million acres are up 13 percent from last year. Long-grain accounts for all of the expansion in Arkansas rice acreage. The State's medium/short-grain plantings

are down 33 percent from 2009/10. Rice plantings in Louisiana are estimated at 560,000 acres, a 19-percent increase from 2009/10 and the highest since 1999/2000. Like Arkansas, long-grain accounts for all of the 2010/11 area expansion in Louisiana, with medium/short-grain area down 27 percent from 2009/10. Rice acreage in Mississippi expanded 22 percent in 2010/11 to 300,000 acres, the highest since 1999/2000. Mississippi grows only long-grain rice.

At 217,000 acres, rice plantings in Missouri are up more than 7 percent from 2009/10, with long-grain accounting for all of the increase. Texas rice acreage expanded 16 percent to 199,000 acres, the highest since 2005/06. Long-grain accounts for almost all rice production in Texas and Missouri. In contrast to the Southern producing States, rice area in California is estimated to have declined 1 percent in 2010/11 to 555,000 acres. Despite continued high prices for medium/short-grain rice—the dominant class of rice grown in California—some growers sold their water rights early in the season.

The progress on the 2010/11 U.S. rice crop is well ahead of normal. For the week ending July 4, 13 percent of the U.S. crop had headed, 4 percentage points ahead of the 5-year average, with the Delta accounting for much of the early progress. In Arkansas, 8 percent of the crop had headed by July 4, well ahead of the State’s average of 1 percent. The Mississippi crop was reported 18 percent headed by July 4, well ahead of the State’s average of 5 percent. The Delta has experienced extremely hot weather for the past 6 weeks, promoting a rapid maturation of the crop. Heading has just begun in Southeast Missouri, with 2 percent of the crop headed by July 4, even with the State’s 5-year average.

Figure 3
All reported States expanded rice acreage in 2010/11 except California



These six States account for more than 99 percent of U.S. production.
 Source: *Acreage*, June 30, 2010, National Agricultural Statistics Service, U.S. Department of Agriculture.

In contrast to much of the Delta growing areas, just 19 percent of the Texas crop was headed by July 4, well behind the State's average of 44 percent. The Texas rice-growing area received substantial wind and rain from Hurricane Alex in late June and early July. In Louisiana, 45 percent of the crop was headed by July 4, up 10 percentage points from the State's 5-year average. Heading has not yet begun in California.

The condition of the 2010 crop remains well ahead of a year earlier, but has declined slightly since mid-June. For the week ending July 4, 72 percent of the U.S. crop was rated in good or excellent condition, well ahead of just 55 percent last year, but slightly below last week's 74 percent and 77 percent in mid-June. On a year-to-year basis, crop conditions are higher this year in every reported State. In Arkansas, 64 percent of the crop was rated in good or excellent condition for the week ending July 4, well above 46 percent a year earlier, but still below the 71-percent reported in early-June. In Mississippi, 81 percent of the crop was rated in good to excellent condition for the week ending July 4, compared with 59 percent last year. Missouri reported 85 percent of its crop in good or excellent condition by July 4, up from 73 percent last year. In 2009/10, the Delta received substantial rains in May that severely delayed plantings and adversely impacted crop conditions.

Eighty percent of Louisiana's crop was rated in good or excellent condition by July 4, up from 65 percent last year. In Texas, 82 percent of the crop was reported in good or excellent condition for the week ending July 4, up from 68 percent a year earlier. Despite delayed plantings, California reported 75 percent of its crop in good or excellent condition by July 4, up from 60 percent last year. However, California's crop conditions have declined 10 percentage points since mid-June.

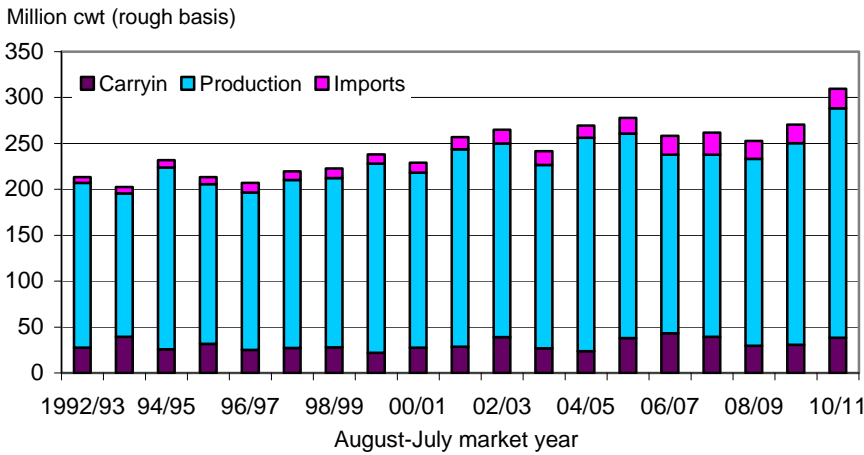
U.S. 2010/11 Total Rice Supplies Estimated at a Record 309.4 Million Cwt

Total U.S. rice supplies in 2010/11 are projected at a record 309.4 million cwt, an increase of more than 5 percent from last month's forecast and 14 percent above a year earlier. Long-grain accounts for all of this month's upward revision in total supplies. Long-grain supplies are forecast at a record 232.3 million cwt, up 11 percent from last month's forecast and 22 percent larger than a year earlier. In contrast, the combined medium/short-grain supply forecast was lowered 9 percent to 74.7 million cwt, 4 percent below a year earlier.

Estimates for both beginning stocks and production were raised this month. At 38.4 million cwt, the 2010/11 all-rice carryin is up 35 percent from last month's forecast and 26 percent larger than a year earlier. The upward revision was primarily due to a substantial reduction in the 2009/10 domestic and residual use estimate. Long-grain accounts for all of the increase in the 2010/11 carryin. The 2010/11 long-grain carryin was raised 70 percent to 24.3 million cwt, up 21 percent from a year earlier. Medium/short-grain carryin remains estimated at 11.7 million cwt, an increase of 45 percent from last year.

Figure 4

Total U.S. rice supplies in 2010/11 are projected to be the highest on record

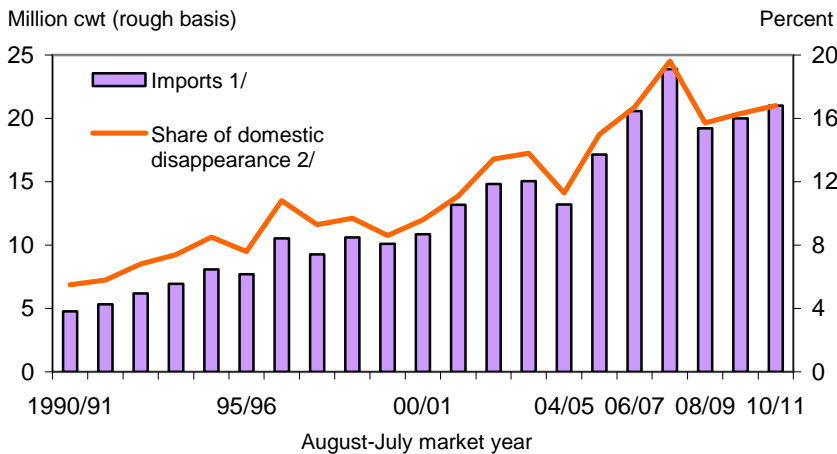


2009/10 and 2010/11 are forecasts.

Sources: 1992/93-2007/08, *2010 Rice Yearbook Data set*, Economic Research Service, USDA; 2008/09-2010/11, *World Agricultural Supply and Demand Estimates*, <http://www.usda.gov/oce/commodity/wasde/index.htm>.

Figure 5

U.S. rice imports are projected to increase 5 percent in 2010/11



2009/10 and 2010/11 forecasts. 1/ Total of rough, brown, and milled imports on a rough-basis. 2/ Does not include seed use.

Sources: 1990/91-2007/08, *2010 Rice Yearbook Data Set*, Economic Research Service, USDA; 2008/09-2010/11, *World Agricultural Supply and Demand Estimates*, World Agricultural Outlook Board, USDA.

Total imports for 2010/11 remain forecast at 21.0 million cwt, 5 percent above a year earlier and the second highest on record. Long-grain imports remain forecast at a record 18.0 million cwt, up 3 percent from last year. Thailand supplies the bulk

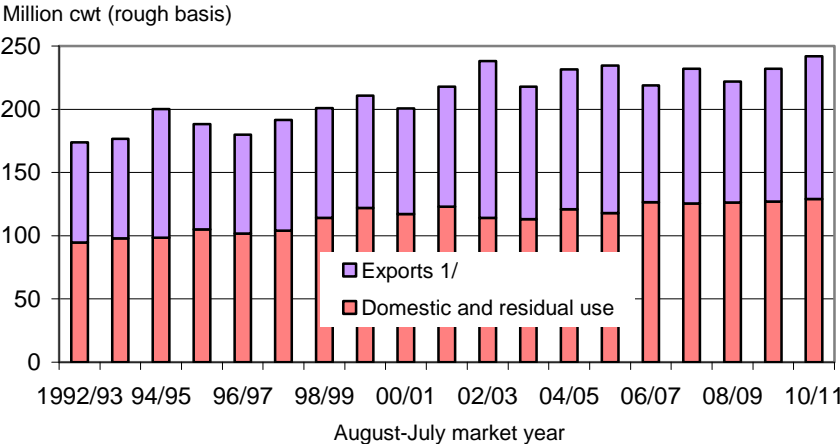
of U.S. long-grain imports. Medium/short-grain imports remain projected at 3.0 million cwt, up 0.5 million from a year earlier. Total production was raised 6.0 million cwt this month, with a 13.0-million cwt boost in the long-grain crop more than offsetting a 7.0-million cwt drop in the medium/short-grain crop projection.

U.S. 2010/11 Total Domestic and Residual Use Projection Lowered to 129.0 Million Cwt

Total use of rice in 2010/11 is projected at 242.0 million cwt, down 2 percent from last month’s projection, but still 4 percent above this year and the highest on record. This month, a 7-percent reduction in the domestic and residual use forecast more than offset a 4 percent increase in exports. Long-grain accounted for all of this month’s downward revision in total use.

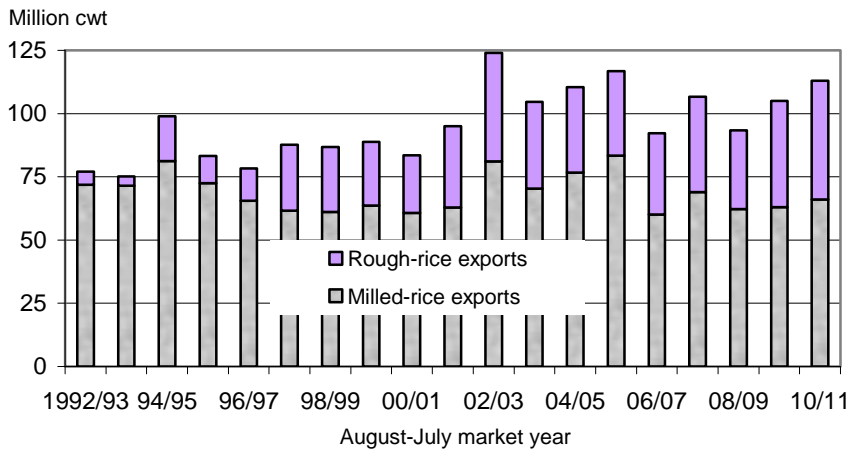
Total domestic and residual use of all-rice was lowered 7 percent to 129.0 million cwt for 2010/11, still almost 2 percent above a year earlier and the highest on record. The substantial downward revision was based on a reduced 2009/10 forecast for total domestic and residual use. By class, long-grain domestic disappearance was lowered 7.0 million cwt to a 99.0 million, still 5 percent above a year earlier and the second highest on record. Combined medium/short-grain domestic disappearance was lowered 3.0 million cwt to 30.0 million, 9 percent below this year. The projected year-to-year decline in medium/short-grain domestic disappearance is based on some switching by processors from medium/short-grain rice to lower priced long-grain rice.

Figure 6
Exports account for most of the projected increase in total use in 2010/11



2009/10 and 2010/11 are forecasts. 1/ Total of milled, brown, and rough-rice exports on a rough-basis.
 Sources: 1992/93-2008/09, *2010 Rice Yearbook Data Set*, ERS/USDA; 2008/09-2010/11, *World Agricultural Supply and Demand Estimates*, World Agricultural Outlook Board, USDA.

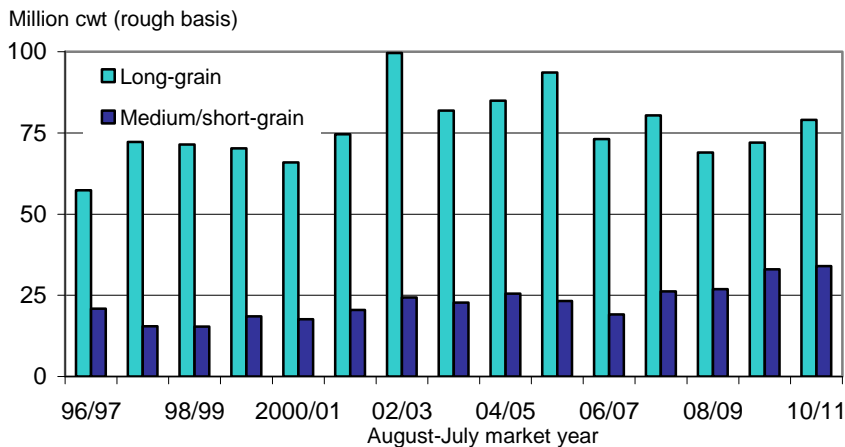
Figure 7
U.S. rough- rice exports are projected to be record high in 2010/11 1/



2009/10 and 2010/11 are forecasts. 1/ Total of milled, brown, and rough-rice exports on a rough-basis.

Sources: 1992/93-2008/09, *2010 Rice Yearbook Data Set*, Economic Research Service/USDA; 2008/09-2010/11, *World Agricultural Supply and Demand Estimates*, <http://www.usda.gov/oce/commodity/wasde/index.htm>.

Figure 8
U.S. long-grain exports are projected to increase 8 percent in 2010/11 1/



2009/10 and 2010/11 are forecasts. 1/ Total of milled, brown, and rough-rice exports on a rough basis.

Sources: 1996/97-2007/08, *2010 Rice Yearbook Data Set*, Economic Research Service/USDA; 2009/09-2010/11, *World Agricultural Supply and Demand Estimates*, <http://www.usda.gov/oce/commodity/wasde/index.htm>.

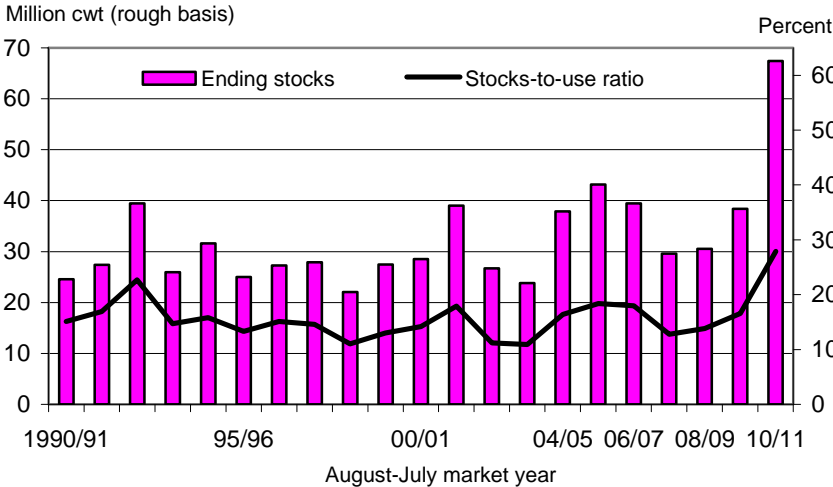
Total exports of U.S. rice in 2010/11 are projected at 113.0 million cwt, an increase of 4 percent from last month's forecast and 8 percent above a year earlier. The upward revision was based on larger U.S. supplies and lower prices, especially for long-grain rice. By type, U.S. rough-rice exports are projected at a record 47.0 million cwt, an increase of 2.0 million cwt from last month's forecast and 12 percent above a year earlier. Latin America accounts for most of the year-to-year expected increase in U.S. rough-rice exports. U.S. milled-rice exports are forecast at 66.0 million cwt, up 3 percent from last month and 5 percent above a year earlier. The Middle East accounts for much of the expected year-to-year increase in U.S. milled-rice exports.

By class, U.S. long-grain exports are projected at 79.0 million cwt, up 1.0 million cwt from last month's forecast and 10 percent larger than a year earlier. Latin America, Sub-Saharan Africa, and the Middle East are expected to account for much of the increase in U.S. long-grain exports in 2010/11. Combined medium/short-grain exports are projected at a record 34.0 million cwt, an increase of 10 percent from last month and up 3 percent from a year earlier. Increased U.S. medium/short-grain exports are partly due to continued export restrictions and smaller supplies in Egypt, a major U.S. competitor in the market. The Eastern Mediterranean is expected to account for most of the increase in U.S. medium/short-grain exports in 2010/11.

U.S. 2010/11 Ending Stocks Are Projected To Climb to 67.4 Million Cwt

U.S. ending stocks in 2010/11 are projected at 67.4 million cwt, an increase of almost 49 percent from last month's forecast and almost 76 percent larger than a year earlier. These are the largest ending stocks since 1985/86. The stocks-to-use ratio is calculated at 27.9 percent, up sharply from 16.6 percent in 2009/10 and the highest since 1986/87.

Figure 9
U.S. ending stocks are projected to increase 75 percent in 2010/11



2009/10 and 2010/11 are forecasts.
 Sources: 1989/90-2007/08, *2010 Rice Yearbook Data Set*, Economic Research Service, USDA; 2008/09-2010/11, *World Agricultural Supply and Demand Estimates*, World Agricultural Outlook Board, USDA.

By class, the 2010/11 long-grain carryout was raised 29.0 million cwt to 54.3 million cwt, 123 percent larger than a year earlier and the highest on record. The long-grain stocks-to-use ratio is calculated at 30.5 percent, the highest since 1985/86. Stocks of this size will put substantial downward pressure on U.S. long-grain prices throughout the 2010/11 market year.

In contrast, medium/short-grain ending stocks are projected at 16.7 million cwt, a decline of 40 percent from last month's forecast and 9 percent below a year earlier. The medium/short-grain stocks-to-use ratio is calculated at 16.7 percent, down 1 percentage point from a year earlier. The medium/short-grain stocks-to-use situation indicates little, if any, downward price pressure in 2010/11.

2009/10 U.S. Domestic and Residual Use Forecast Lowered 7 Percent

Total use of U.S. rice in 2009/10 was lowered 4 percent to 232.0 million cwt, a result of a revised domestic and residual use estimate. The 2009/10 total domestic and residual use estimate was lowered 10.0 million cwt to 127.0 million, still fractionally above a year earlier. The substantial downward revision was based on information from the June NASS *Rice Stocks* report indicating much lower use during the March to May period. Long-grain accounts for all of the downward revision in domestic and residual use. At 94.0 million cwt, long-grain domestic and residual use is down 10.0 million cwt from last month's forecast and 5 percent below a year earlier. The reduced domestic disappearance estimate raised the 2009/10 long-grain ending stocks forecast 70 percent to 24.3 million cwt, 21 percent above a year earlier.

Based on data reported in the June *Rice Stocks* report, U.S. rice stocks (both milled and rough on a rough-rice basis) on June 1, 2010, are calculated at 63.9 million cwt, 13 percent above a year earlier. Medium/short-grain accounts for most of the increase. At 22.1 million cwt, medium/short-grain stocks on June 1 were 44 percent above a year earlier. Long-grain stocks on June 1, 2010, are calculated at 40.0 million cwt, up almost 3 percent from a year earlier.

Rice stocks on June 1, 2010, were higher than a year earlier in all reported States except Mississippi and Texas. In California, rice stocks on June 1 are calculated at 17.7 million cwt, up 25 percent from a year earlier. Medium/short-grain accounts for almost all of California's rice stocks. Arkansas' June 1, 2010, rice stocks are calculated at 33.7 million cwt, a 13-percent increase from a year earlier. Louisiana's June 1, 2010, calculated stocks of 4.2 million cwt were 65 percent larger than a year earlier. Calculated rice stocks in Missouri on June 1 of 2.3 million cwt were 20 percent above a year earlier. In contrast, Texas' June 1, 2010, rice stocks of 4.3 million cwt were 5 percent below a year earlier. Mississippi's rice stocks—calculated at 1.3 million cwt—were 6 percent below a year earlier.

U.S. 2010/11 Long-Grain Season-Average Farm Price Lowered to \$9.00-\$10.00 per Cwt

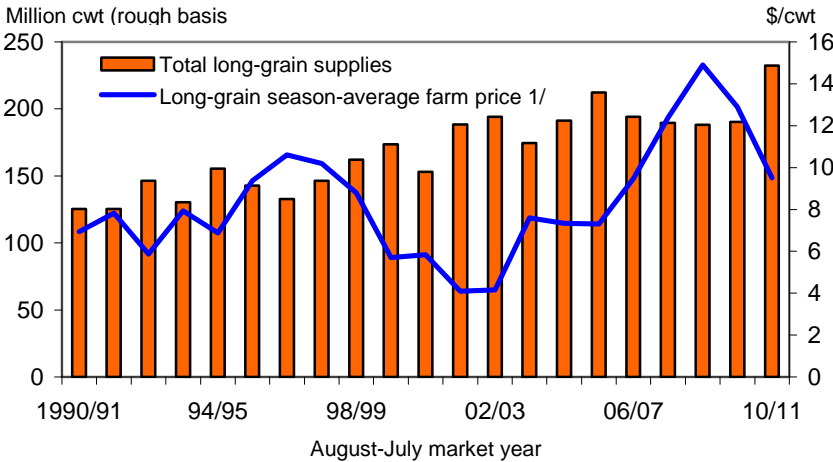
The 2010/11 season-average farm price (SAFP) for U.S. long-grain rice is projected at \$9.00-\$10.00 per cwt, down 75 cents on both ends from last month and well below a revised \$12.90 in 2009/10. The downward revision this month in the

2010/11 SAFP is largely based on much larger U.S. supplies. The decline in long-grain prices between 2009/10 and 2010/11 is primarily based on declining global prices and much larger global and domestic supplies. The 2009/10 U.S. long-grain SAFP was lowered 5 cents from last month's mid-point primarily based on NASS reported cash prices through May and expectations regarding prices the remainder of the 2009/10 market year. Because the U.S. accounts for only about 10 percent of global long-grain exports, U.S. prices are heavily influenced by events in the global market.

The combined medium/short-grain 2010/11 U.S. season-average price is projected at \$17.00-\$18.00 per cwt, up \$2.50 on both ends from last month's range. The mid-point of the 2010/11 prices is 30 cents below the 2009/10 SAFP of \$17.80. The substantial upward revision is based on projections of tighter U.S. supplies and smaller exportable supplies in Egypt, a major competitor of the U.S. in this market. The 2009/10 price was lowered 5 cents from last month's mid-point based on monthly reported cash prices through May and expectations regarding prices the remainder of the market year. The U.S. is currently the largest exporter of medium/short-grain rice.

Last month, NASS reported a mid-June 2010 cash price for long-grain rice of \$12.40 per cwt, 10 cents below the revised May price. This is the lowest long-grain monthly cash price since February 2008. The May price was lowered 50 cents from a preliminary estimate of \$13.00. For medium/short-grain rice, the mid-June NASS price was reported at \$16.90 per cwt, up 10 cents from the revised May price. The May medium/short-grain rough-rice cash price was lowered \$1.90 per cwt from the mid-month estimate of \$18.70 per cwt.

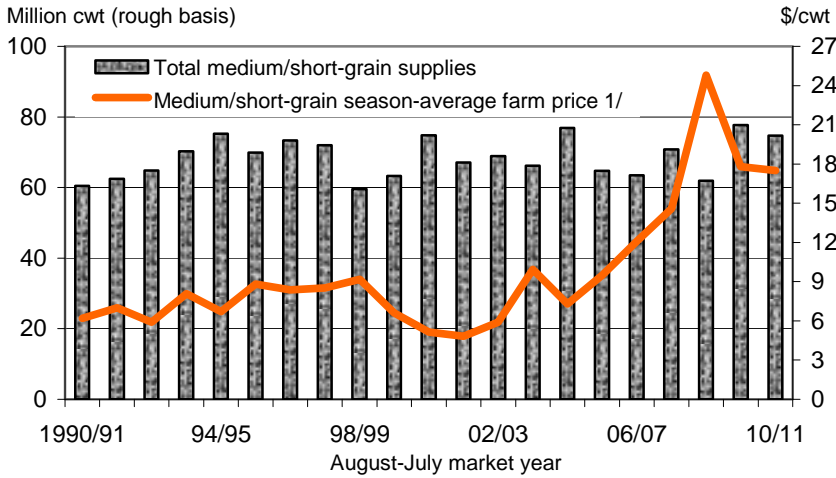
Figure 10
The U.S. long-grain season-average farm price is projected to decline more than 25 percent in 2010/11



1/ 2009/10 and 2010/11 are mid-points of price ranges.
 Sources: 1990/91-2007/08, *2010 Rice Yearbook Data Set*, Economic Research Service, USDA; 2008/09-2010/11, *World Agricultural Supply and Demand Estimates*, <http://www.usda.gov/oce/commodity/wasde/index.htm>.

Figure 11

Little change is projected in the U.S. medium/short-grain season-average farm price in 2010/11

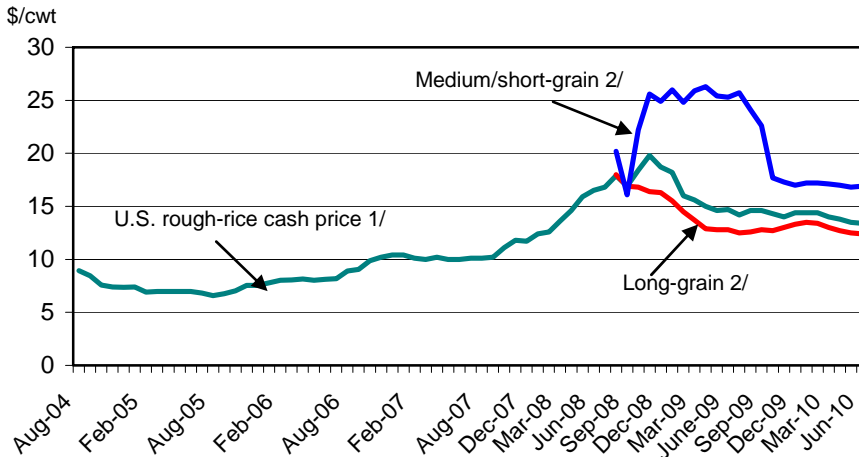


1/ 2009/10 and 2010/11 are mid-point of price range.

Sources: 1990/91-2007/08, *2010 Rice Yearbook Data Set*, Economic Research Service, USDA; 2008/09-2010/11, *World Agricultural Supply and Demand Estimates*, <http://www.usda.gov/oce/commodity/wasde/index.htm>.

Figure 12

U.S. long-grain rough-rice prices continue to slowly decline



June 2010 prices are mid-month estimates only.

1/ Monthly U.S. cash price for all-rice reported by NASS. 2/ Monthly rough-rice prices by class first reported August 2008.

Sources, U.S. cash price, *Agricultural Prices*, NASS, USDA; Loan rates, FSA, USDA, <ftp://ftp.fas.usda.gov/public/cotton/default.htm>.

Global 2010/11 Production Forecast at a Record 459.3 Million Tons

The 2010/11 global rice production forecast of 459.3 million tons (milled basis) is virtually unchanged from last month's forecast, but 4 percent larger than a year earlier. The year-to-year increase is due to expanded area. At 160.0 million hectares, global rice area is the highest on record, with South Asia accounting for most of the expansion.

The largest production increase this month was made for the United States, whose 2010/11 crop projection was raised 188,000 tons to a record 7.8 million tons. The large increase is due to a revised area estimate of 1.4 million hectares – an increase of 43,000 hectares over planting intentions projections. Three smaller production increases were also made. Paraguay's production was raised 50,000 tons to 167,000 tons. The Paraguayan rice industry has seen increased investment in the past four years, with production nearly doubling since 2006/07. The bulk of Paraguay's production is exported to Brazil. Russia's production estimate was raised by 30,000 tons to 630,000 tons based on plantings progress data released by the Government of Russia. Similarly, Kazakhstan's production was raised 20,000 tons to 220,000 tons on updated planting progress released by the Government of Kazakhstan.

These increases were offset by production decreases for two mid-level exporters. Egypt's crop was reduced by 300,000 tons to 3.9 million tons based on information from the U.S. Agricultural Counselor in Cairo. The Egyptian Government is currently pursuing policies aimed at reducing water usage by deterring producers from planting rice. Simultaneously, rice exports have officially been banned at least through October due to the government's concern over rising domestic rice prices.

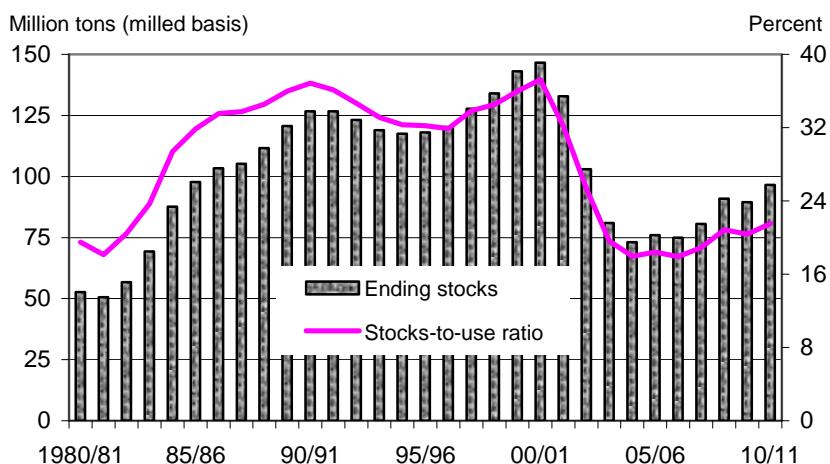
Cambodia's production estimate was reduced 150,000 tons to 4.8 million tons. This reduction is due to problems with the country's dry season crop. While dry conditions have been prevalent across the Southeast Asian peninsula in neighboring Thailand and Vietnam, Cambodia is the least well-equipped to deal with dryness due to the condition of the country's irrigation infrastructure. This reduction in the country's dry season crop eliminates virtually all year-to-year growth in production.

Several minor offsetting production adjustments for 2009/10 left the global production estimate for that year nearly unchanged at 440.6 million tons. Production increases for Panama, Paraguay, and Vietnam more than offset decreases for Chile, Ecuador, and Uruguay.

The global disappearance forecast for 2010/11 was reduced this month by nearly 700,000 tons to 452.1 million tons, still the highest on record. Reductions for Cambodia, Egypt, Iran, and others more than offset increases for Libya and Oman. The global ending stocks forecast for 2010/11 was increased slightly this month to 96.6 million tons, up 8 percent from the previous year and the largest since 2002/03.

Figure 13

Global ending stocks in 2010/11 are projected 8 percent higher than a year earlier



2009/10 and 2010/11 are forecasts.

Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

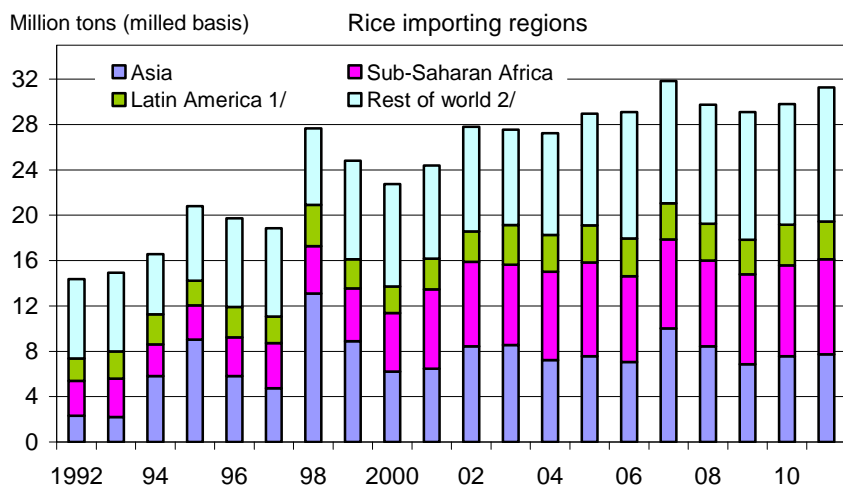
A 687,000-ton increase in 2010/11 ending stocks forecast for the United States was the driving force behind the upward revision in global stocks. This increase was partially offset by downward revisions in the estimated stock levels of Egypt and the Philippines. The global stocks-to-use ratio is raised slightly this month to 21.4 percent, the highest since 2002/03.

2011 Global Trade Forecast at 31.3 Million Tons

Production decreases in 2010/11 for two mid-level exporters were primarily responsible for a slight reduction in the 2011 calendar year global trade estimate to 31.3 million tons, still 5 percent larger than a year earlier. The largest export revision this month was a 75,000-ton increase in U.S. exports to 3.48 million tons. Lower prices and record U.S. supplies are expected to boost U.S. exports in 2011. Paraguay’s 2011 export forecast was raised by 10,000 tons to 110,000 tons. Nearly all of Paraguay’s rice exports are shipped to neighboring Brazil.

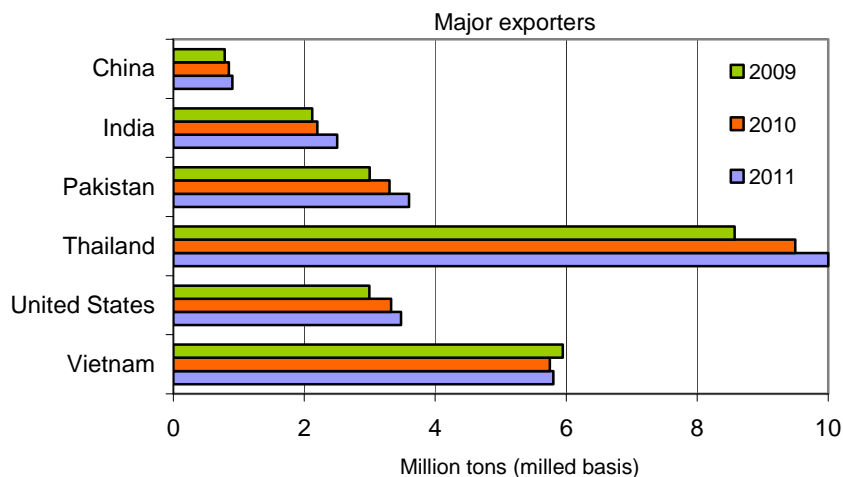
These upward revisions were more than offset by several reductions. The largest export reduction this month was for Egypt, whose 2011 exports were reduced by 100,000 tons to 300,000 tons. The revision is a result of both a decreased production estimate and an announced export ban by the Government of Egypt to last through October. The ban is intended to control domestic food price inflation. A 50,000-ton reduction in Cambodia’s 2011 export forecast to 850,000 tons was

Figure 14
Global imports projected to be second highest on record in 2011



2010 and 2011 are forecasts. 1/ Mexico, Central America, the Caribbean, and South America. 2/ Includes imports not assigned a specific country.
 Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

Figure 15
Thailand and Vietnam projected to remain the world's top two exporters in 2011

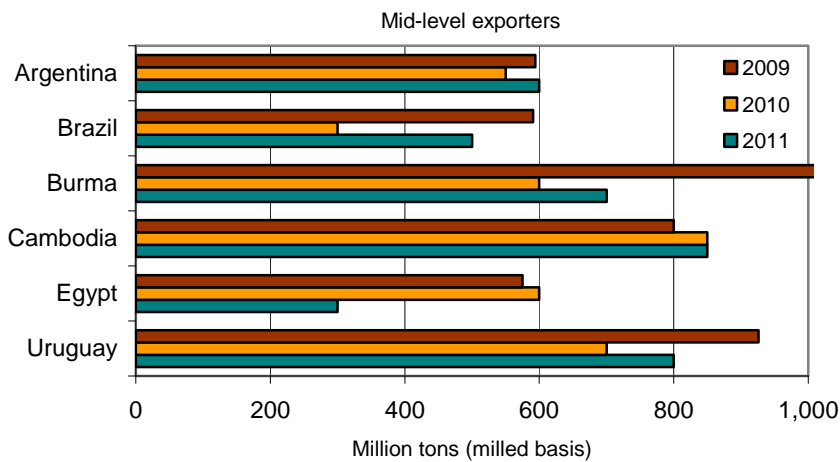


2010 and 2011 are projections. These six countries account for more than 85 percent of global rice exports.
 Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA. <http://www.fas.usda.gov/psd>.

based entirely on a reduced production estimate for 2010/11. Cambodia's 2011 exports are unchanged from 2010. Another 50,000-ton export reduction was made for Ecuador, whose 2011 exports are now forecast at 100,000 tons. Though the country has ample exportable supplies, transportation and infrastructure bottlenecks hindering exports in 2010 are not expected to abate in 2011.

Figure 16

Egypt's exports forecast to decrease 50 percent in 2011 due to new export ban



2010 and 2011 are projections.

Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

On the import side, Egypt's import forecast was raised 115,000 tons to 150,000 tons based on a reduced 2010/11 production estimate. Libya's 2011 imports were raised 60,000 tons to 100,000 tons based on a continuation of an increased 2010 import pace. Lower prices for medium-grain varieties stimulated increased Libyan purchases in 2010, particularly from neighboring Egypt.

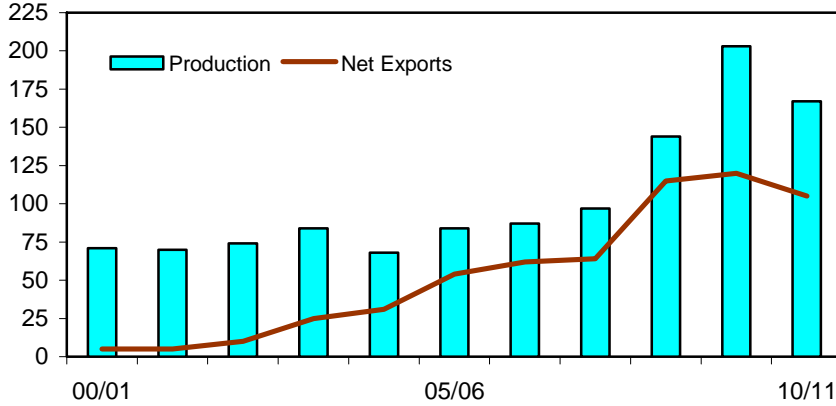
These increases were mostly offset by several import reductions. Iran's 2011 import forecast was reduced 100,000 tons to 1.5 million tons on a continuation of 2010's import pace. Kazakhstan's import forecast was reduced 20,000 tons to 15,000 tons on an increased production estimate for 2010/11. Finally, Madagascar's import forecast was reduced 40,000 tons to 150,000 tons based on a continuation of a slower-than-expected import pace in both 2009 and 2010.

Global 2010 exports were raised 55,000 tons this month to 29.8 million tons. Egypt's 2010 export forecast was raised 80,000 tons to 600,000 based on the recommendation of the U.S. Agricultural Counselor in Cairo. Paraguay's 2010 export forecast was raised 25,000 tons to 125,000 tons based on an increased 2009/10 production estimate. U.S. exports for 2010 were raised 25,000 tons to 3.3 million tons, partly based on reported new-crop sales that will likely ship early in the 2010/11 marketing year. These increases were partially offset by smaller export reductions for both Ecuador and Uruguay, both based on reduced 2009/10 production estimates.

Figure 17

Paraguay's exports have increased substantially since 2000/01

Quantity (in 1,000 tons) 1/

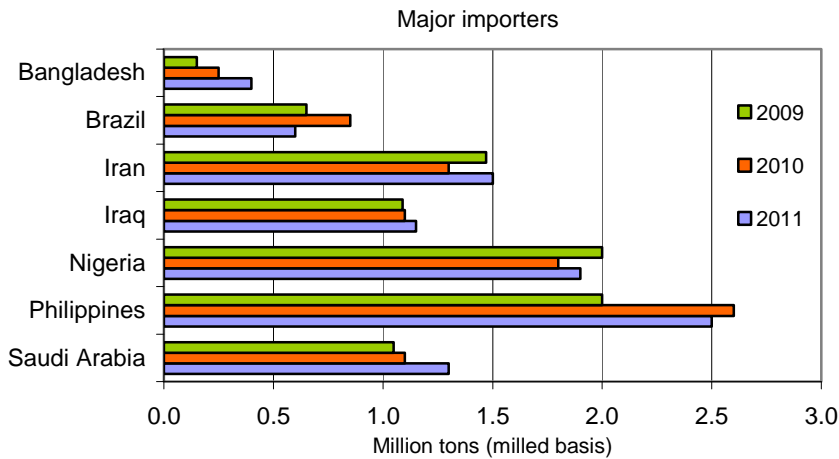


2010/11 are forecasts. 1/ Milled basis.

Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

Figure 18

Philippines projected to remain world's largest rice importer in 2011



2010 and 2011 are projections. These 7 countries typically account for about one-third of global imports.

Source: *Production, Supply, and Distribution* data base, Foreign Agricultural Service, USDA, <http://www.fas.usda.gov/psd>.

Importer changes for 2010 were mixed. Afghanistan's imports were raised 50,000 tons to 300,000 tons. Libya's imports were raised 100,000 tons to 150,000 tons based on a faster-than-expected import pace through May. Imports for the United Arab Emirates were similarly raised 40,000 tons to 340,000 tons based on pace to date. These increases partially offset a reduced import forecast for Iran. Iran's 2010 import forecast was lowered 100,000 tons to 1.3 million tons based on a slower-than-expected pace-to-date. A slower than expected shipment pace was also responsible for a 55,000-ton reduction in Madagascar's 2010 import forecast to 120,000 tons.

Thailand's Export Prices Increase 3-5 Percent, Vietnam's Prices Are Unchanged

Trading prices for Thailand's high- and medium-quality grades of non-specialty rice have risen 3 to 5 percent from the first week of June, despite the lack of major new sales. The U.S. Agricultural Counselor in Bangkok reports that exportable supplies in Thailand have tightened as traders hold out in anticipation of higher prices.

Prices for Thailand's high-quality, 100-percent Grade B (fob vessel, Bangkok) milled rice for export were quoted at \$472 per ton for the week ending July 5, up 3 percent from the week ending June 7. Prices for Thailand's 5-percent broken were quoted at \$449 per ton for the week ending July 5, also up 3 percent from the week ending June 7. Prices for Thailand's 5-percent parboiled rice—a specialty rice—were quoted at \$476 per ton for the week ending July 5, up 5 percent from the week ending June 7.

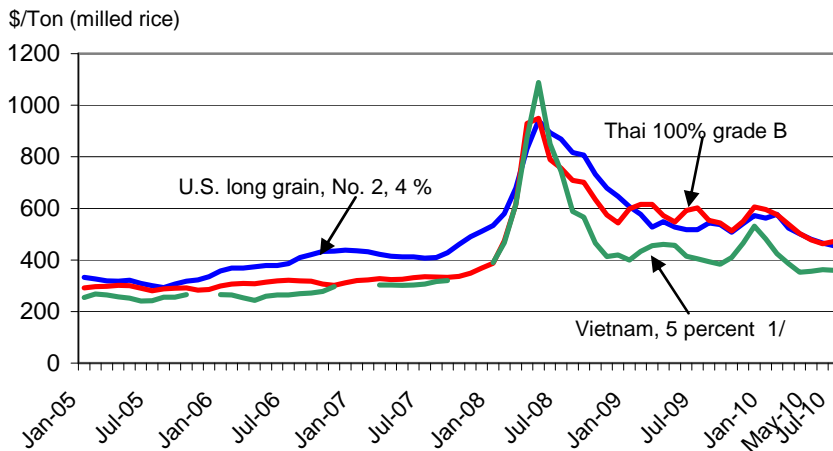
Larger price increases were experienced by Thailand's lower quality rice varieties, as it is reportedly being sourced by domestic feed mills in place of corn. For the week ending July 5, prices for Thailand's A-1 Super 100-percent broken were quoted at \$351 per ton, up 8 percent from the week ending June 7. All price quotes for Thailand's rice are from the *Weekly Rice Price Update*, reported by the U.S. Post in Bangkok.

While Thailand's prices have increased slightly, Vietnam's prices have fractionally declined. Price quotes for 5-percent broken declined to \$360 for the week ending July 6, down \$5 from the week ending June 8. This rise of Thailand's price quotes combined with a slight decline in Vietnam's prices has pushed the premium of Thai rice to \$112 over Vietnam, compared to a difference of \$89 one month ago.

With a record U.S. 2010/11 crop anticipated, U.S. long-grain milled rice export prices continue to decline. For the week ending July 6, prices for high-quality southern long-grain rice (No. 2, 4-percent broken, bagged, free alongside vessel, U.S. Gulf port) were quoted at \$441 per ton, down \$11 from the week ending June 8. With U.S. price quotes continuing to fall, the gap between U.S. prices and Thai prices has been reduced to a \$7 premium on U.S. rice (adjusted to reflect the fob vessel price). U.S. long-grain rough-rice (bulk, fob vessel, New Orleans) is quoted at \$260 per ton for the week ending July 6, down \$15 from the week ending June 8.

Figure 19

U.S. and Thai price quotes nearly the same since January



Monthly prices are simple average of weekly quotes. All prices quoted "free-on-board" vessel. 1/ April-June 2008 and December 2009 are nominal price quotes only, not actual trading prices.

Sources: Thai price quotes, *Thailand Grain and Feed Weekly Rice Price Update*, U.S. Ag Counselor, Bangkok; U.S. and Vietnam price quotes, *Creed Rice Market Report*.

Prices for California rice have fallen in the past month as well. Demand has slowed in the wake of completed pre-Ramadan purchases from the Middle East, as well as in anticipation of the new crop harvest. Prices for California package-quality medium-grain rice (sacked) for domestic sales are quoted at \$728 per ton for the week ending July 6, down \$11 from the week ending June 8. Export price quotes (for 30-kg bags, fob vessel) are reported at \$740 per ton, unchanged from the week ending June 8. Price quotes for Vietnam, U.S. long- and medium-grain milled rice prices, and U.S. rough-rice export prices are from the weekly *Creed Rice Market Report*.

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Data

Monthly tables from *Rice Outlook* are available in Excel (.xls) spreadsheets at <http://www.ers.usda.gov/briefing/rice/data.htm>. These tables contain the latest data on production, use, prices, and trade.

Related Websites

Rice Outlook

<http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1285>

Rice Briefing Room

<http://www.ers.usda.gov/Briefing/Rice/>

WASDE

<http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194>

Grain Circular

http://www.fas.usda.gov/grain_arc.asp

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Table 1--U.S. rice supply and use 1/

Item	2004/05	2005/06	2006/07	2007/08	2008/09	2009/10 2/	2010/11 2/
TOTAL RICE							
Million acres							
Area:							
Planted	3.347	3.384	2.838	2.761	2.995	3.135	3.512
Harvested	3.325	3.364	2.821	2.748	2.976	3.103	3.493
Pounds per harvested acre							
Yield	6,988	6,624	6,898	7,219	6,846	7,085	7,157
Million cwt							
Beginning stocks	23.8	37.9	43.1	39.4	29.6	30.6	38.4
Production	232.4	222.8	194.6	198.4	203.7	219.9	250.0
Imports	13.2	17.1	20.6	23.9	19.2	20.0	21.0
Total supply	269.4	277.8	258.3	261.7	252.6	270.4	309.4
Food, industrial, & residual 3/	116.9	114.4	123.2	121.8	122.3	122.7	-
Seed	4.2	3.5	3.4	3.7	3.9	4.3	-
Total domestic use	121.1	117.9	126.6	125.5	126.2	127.0	129.0
Exports	110.4	116.8	92.3	106.6	95.9	105.0	113.0
Rough	33.8	33.4	32.1	37.7	31.8	42.0	47.0
Milled 4/	76.6	83.4	60.1	69.0	64.1	63.0	66.0
Total use	231.5	234.7	218.9	232.1	222.0	232.0	242.0
Ending stocks	37.9	43.1	39.4	29.6	30.6	38.4	67.4
Percent							
Stocks-to-use ratio	16.4	18.4	18.0	12.8	13.8	16.6	27.9
\$/cwt							
Average farm price 5/	7.33	7.65	9.96	12.80	16.80	14.10	10.75 to 11.75
Percent							
Average milling rate	69.10	68.38	68.98	68.33	69.25	69.36	68.86

-- = Not available. 1/ August-July market year; rough equivalent. 2/ Projected. 3/ Residual includes unreported use, processing losses, and estimating errors. 4/ Rough-rice equivalent. 5/ Market-year weighted average.

Source: *World Agricultural Supply and Demand Estimates*, WAOB, USDA.

Updated July 12, 2010.

Table 2--U.S. rice supply and use, by class 1/

Item	2004/05	2005/06	2006/07	2007/08	2008/09	2009/10 2/	2010/11 2/
LONG GRAIN:							
	Million acres						
Planted	2.587	2.751	2.200	2.063	2.365	2.290	-
Harvested	2.571	2.734	2.186	2.052	2.350	2.265	-
	Pounds per harvested acre						
Yield	6,630	6,479	6,727	6,980	6,522	6,743	-
	Million cwt						
Beginning stocks	10.4	22.8	32.8	28.6	19.1	20.1	24.3
Production	170.4	177.1	147.1	143.2	153.3	152.7	190.0
Imports	10.5	12.3	14.2	17.7	15.9	17.5	18.0
Total supply	191.4	212.2	194.1	189.5	188.2	190.3	232.3
Domestic use 3/	83.6	85.9	92.4	90.0	99.2	94.0	99.0
Exports	84.9	93.6	73.1	80.4	69.0	72.0	79.0
Total use	168.5	179.4	165.5	170.4	168.2	166.0	178.0
Ending stocks	22.8	32.8	28.6	19.1	20.1	24.3	54.3
	Percent						
Stocks-to-use ratio	13.5	18.3	17.3	11.2	11.9	14.6	30.5
Average farm price	7.34	7.30	9.47	12.40	14.90	12.90	9.00- 10.00
MEDIUM/SHORT GRAIN:							
	Million acres						
Planted	0.760	0.633	0.638	0.698	0.630	0.845	-
Harvested	0.754	0.630	0.635	0.696	0.626	0.838	-
	Pounds per harvested acre						
Yield	8,212	7,255	7,484	7,924	8,063	8,010	-
	Million cwt						
Beginning stocks	12.4	13.9	9.5	10.0	9.1	8.0	11.7
Production	61.9	45.7	47.5	55.2	50.5	67.1	60.0
Imports	2.7	4.9	6.3	6.2	3.4	2.5	3.0
Total supply 4/	76.8	64.7	63.4	70.8	61.9	77.7	74.7
Domestic use 3/	37.5	32.0	34.2	35.5	27.0	33.0	30.0
Exports	25.5	23.2	19.1	26.2	26.9	33.0	34.0
Total use	63.0	55.3	53.4	61.7	53.9	66.0	64.0
Ending stocks	13.9	9.5	10.0	9.1	8.0	11.7	10.7
	Percent						
Stocks-to-use ratio	22.0	17.1	18.8	14.7	14.9	17.7	16.7
Average farm price	7.29	9.49	12.10	14.60	24.80	17.80	17.00- 18.00
Ending stocks difference 1/	1.2	0.9	0.8	1.4	2.4	2.4	2.4

-- = Not available. 1/ Stock totals by type omit broken, which are included in total stocks for all types of rice in table 1.

2/ Projected. 3/ Includes residual. 4/ Accounts for the difference in beginning

and ending stocks of broken. Thus, total supply of medium/short-grain may not equal the sum of beginning stocks, production, and imports.

Source: World Agricultural Supply and Demand Estimates, WAOB, USDA.

Updated July 12, 2010.

Table 3--U.S. monthly average farm prices and marketings

Month	2009/10		2008/09		2007/08	
	\$/cwt	1,000 cwt	\$/cwt	1,000 cwt	\$/cwt	1,000 cwt
August	14.60	10,504	17.90	8,956	10.10	9,579
September	14.60	11,061	16.90	10,621	10.20	14,396
October	14.30	13,819	18.40	14,366	11.10	16,382
November	14.00	13,282	19.80	13,191	11.80	11,919
December	14.40	15,478	18.70	11,606	11.70	20,402
January	14.40	18,449	18.20	13,779	12.40	19,569
February	14.40	13,494	16.00	13,365	12.60	14,761
March	14.00	15,914	15.60	12,158	13.60	14,581
April	13.80	12,130	15.00	12,712	14.60	12,083
May	13.50	12,593	14.60	8,069	15.90	12,271
June	13.40 1/	N/A	14.70	9,075	16.50	8,533
July			14.20	11,246	16.80	8,709
Average price to date	14.13 2/					
Season average farm price	14.10 3/		16.80		12.80	
Average Marketings		13,672		11,595		13,599
Total volume marketed		136,724		139,144		163,185

N/A = Not available.

1/ Mid-month only. 2/ Simple average. 3/ Mid-point of season-average farm price projection.

Source: Monthly cash price and marketings, *Agricultural Prices*, National Agricultural Statistics Service, USDA.

Last updated July 12, 2010.

Table 4 -- U.S. monthly average farm prices and marketings by class

Month	Long-grain				Medium/Short Grain			
	2009/10		2008/09		2009/10		2008/09	
	\$/cwt	1,000 cwt	\$/cwt	1,000 cwt	\$/cwt	1,000 cwt	\$/cwt	1,000 cwt
August	12.60	8,677	18.00	7,394	24.10	1,827	20.20	317
September	12.80	9,125	16.90	9,489	22.60	1,936	16.10	402
October	12.70	9,410	16.80	10,332	17.70	4,409	22.20	4,034
November	13.00	10,266	16.40	8,296	17.30	3,016	25.60	4,895
December	13.30	11,140	16.30	8,460	17.00	4,338	24.90	3,146
January	13.50	13,598	15.50	10,208	17.20	4,851	26.00	3,571
February	13.40	10,012	14.50	11,357	17.20	3,482	24.80	2,008
March	13.00	12,263	13.70	10,300	17.10	3,651	25.90	1,858
April	12.70	9,141	12.90	10,741	17.00	2,989	26.30	1,971
May	12.50	9,732	12.80	6,890	16.80	2,861	25.40	1,179
June	12.40 1/	N/A	12.80	7,728	16.90 1/	N/A	25.30	1,347
July			12.50	9,837			25.70	1,409
Average to date 2/	12.90				18.26			
Season-average farm price	12.90		14.90		17.80		24.80	
Average marketings		10,336		9,253		3,336		2,178
Total volume marketed		103,364		111,032		33,360		26,137

N/A = Not available. 1/ Mid-month only. 2/ Simple average.

Source: Monthly cash price and marketings, *Agricultural Prices*, National Agricultural Statistics Service, USDA.

Last updated July 12, 2010.

Table 5--USDA-calculated world market rice prices (rough basis) 1/

Month	2009/10		2008/09		2007/08		
	Long	Medium/ short	Long	Medium/ short	Long	Medium	Short
	\$/cwt						
August	11.33	11.42	17.33	17.48	7.56	7.51	7.59
September	11.25	11.35	17.83	17.98	7.72	7.66	7.75
October	11.02	11.11	16.93	17.08	7.90	7.84	7.93
November	11.40	11.50	15.52	15.65	8.59	8.53	8.63
December	13.03	13.15	14.17	14.28	8.96	8.90	9.00
January	13.03	13.14	12.71	12.81	9.10	9.05	9.14
February	12.74	12.99	12.74	12.80	9.67	9.91	9.85
March	11.21	11.42	12.36	12.42	12.01	12.33	12.26
April	10.53	10.72	12.25	12.31	15.09	15.14	15.06
May	9.92	10.10	11.89	11.94	18.81	18.88	18.78
June	9.41	9.57	11.21	11.26	17.85	17.92	17.82
July 2/	9.42	9.58	11.68	11.72	16.59	16.65	16.56
Market-year average 1/	11.19	11.34	13.89	13.98	11.65	11.69	11.70

1/ Simple average of the U.S. Department of Agriculture's weekly adjusted world market price. 2/ Preliminary.

Source: *Cotton and Rice Weekly Prices* (<ftp://ftp.fsa.usda.gov/public/cotton/default.htm>), Farm Service Agency, USDA.

Last updated July 12, 2010.

Table 6--U.S. commercial rice imports 1/

Country or region	2009/10 as of April 2010 2/	2008/09 as of April 2009	2008/09 market year	2007/08 market year	2006/07 market year	2005/06 market year
1,000 metric tons						
ASIA	439.4	415.7	536.7	720.2	604.0	488.1
China	2.8	2.4	4.0	123.0	119.7	50.8
India	69.5	52.4	74.1	119.1	71.0	70.3
Pakistan	13.7	12.8	17.1	19.4	16.7	16.7
Thailand	311.4	330.5	422.1	454.4	394.4	349.1
Vietnam	39.4	16.1	17.5	0.6	1.2	0.3
Other	2.6	1.5	1.9	3.8	1.1	1.0
EUROPE & FSU	7.0	5.3	7.6	8.5	8.7	6.5
Italy	4.8	4.2	5.7	6.3	6.2	5.2
Spain	0.8	0.1	0.4	0.4	0.6	0.3
Russia	0.0	0.1	0.1	0.1	0.1	0.1
United Kingdom	0.1	0.2	0.4	0.5	0.3	0.3
Other	1.2	0.8	0.9	1.2	1.5	0.6
WESTERN HEMISPHERE	24.0	24.1	31.0	28.5	22.9	23.6
Argentina	1.8	1.0	1.1	2.6	2.6	13.7
Brazil	2.9	3.5	3.9	2.4	2.0	0.7
Canada	11.8	12.7	18.0	13.6	7.8	7.9
Mexico	4.8	5.4	6.1	9.2	10.2	0.8
Uruguay	2.7	1.4	1.7	0.3	0.0	0.0
Other	0.0	0.1	0.2	0.4	0.4	0.5
OTHER	3.6	1.6	39.3	5.2	21.4	30.3
Egypt	0.5	0.0	36.6	2.7	19.3	27.5
United Arab Emirates	2.8	1.3	2.2	2.2	1.7	2.6
Other	0.3	0.2	0.5	0.3	0.4	0.2
TOTAL	473.9	446.7	614.6	762.4	657.0	548.5

1/ Columns labeled "market year" are total August-July imports reported by the U.S. Census Bureau. Column labeled "as of" are shipments and outstanding sales at a particular date. All data is reported on a product-weight basis.

2/ Latest available month for Census data.

Source: U.S. Census Bureau, Department of Commerce.

Last updated July 12, 2010.

Table 7--U.S. commercial rice exports 1/

Country or region	2009/10 as of 7/1/2010	2008/09 as of 7/2/2009	2008/09 market year	2007/08 market year	2006/07 market year	2005/06 market year
1,000 metric tons						
EUROPE & FSU	97.9	78.5	77.6	89.7	54.0	332.1
European Union	88.4	71.5	71.0	87.0	51.4	311.3
Other Europe	2.6	4.3	3.9	0.7	1.4	17.8
Former Soviet Union (FSU)	6.9	2.7	2.7	2.0	1.2	3.0
NORTHEAST ASIA	573.6	511.6	472.3	450.9	467.0	486.2
Hong Kong	1.0	0.6	0.6	1.1	0.6	2.6
Japan	389.0	425.2	386.1	339.9	324.5	352.4
South Korea	81.7	85.2	85.0	78.6	69.0	69.4
Taiwan	101.9	0.6	0.6	31.3	72.9	61.8
OTHER ASIA, OCEANIA, & THE MIDDLE E	775.5	700.3	669.0	697.5	483.7	744.6
French Pacific Islands	2.2	6.9	4.7	0.0	0.0	0.2
Iraq	135.1	121.0	121.0	188.6	308.8	349.8
Iran	0.0	31.7	31.7	0.0	0.0	0.0
Israel	48.5	36.5	33.4	30.0	4.8	14.7
Jordan	75.8	87.6	86.2	79.7	50.8	44.4
Papua New Guinea	37.9	128.2	103.2	2.3	0.0	21.9
Philippines	0.0	46.3	46.3	70.7	0.0	65.2
Saudi Arabia	117.7	145.4	143.6	111.3	87.1	116.0
Turkey	266.3	22.7	22.7	154.9	0.1	58.3
Rest of Asia, Oceania, and Middle East	92.0	74.0	76.2	60.0	32.1	74.1
AFRICA	132.0	127.3	131.6	119.6	97.7	131.6
Cote d'Ivoire	0.0	15.3	15.3	15.0	0.0	14.0
Ghana	48.4	48.9	50.9	75.9	80.4	91.4
Liberia	9.3	13.8	11.1	8.3	11.2	12.6
Libya	1.4	3.8	2.8	0.7	2.1	0.9
Nigeria	45.7	24.3	24.3	0.0	0.1	0.0
Senegal	0.0	0.0	0.0	13.3	0.0	0.0
South Africa	0.5	0.2	0.3	0.0	0.0	0.2
Togo	0.0	6.9	6.8	0.0	0.0	5.0
Other Africa	26.7	14.1	20.1	6.5	3.8	7.5
WESTERN HEMISPHERE	2,199.8	2,066.9	1,972.4	2,258.7	2,023.4	2,094.7
Brazil	15.4	0.1	0.1	0.2	0.1	0.2
Canada	130.1	153.2	168.9	182.1	198.4	168.6
Costa Rica	174.2	178.1	153.8	146.6	146.3	125.7
Colombia	0.2	71.6	71.6	0.0	0.1	0.2
Cuba	0.0	0.0	0.0	20.6	59.6	186.1
Dominican Republic	24.5	27.6	30.7	9.0	0.7	47.4
Guatemala	76.5	62.7	65.0	58.8	95.4	61.6
Haiti	209.3	272.1	257.0	279.0	251.1	327.5
Honduras	121.9	148.8	150.1	131.2	157.3	123.1
Jamaica	30.8	30.4	26.9	50.7	37.0	47.4
Leeward & Windward Islands	9.0	10.6	9.3	12.4	5.8	8.4
Mexico	784.9	662.9	594.2	855.3	734.4	682.2
Netherlands Antilles	5.2	4.3	4.4	5.3	6.1	6.2
Nicaragua	155.6	108.6	97.3	179.2	138.3	168.3
Panama	124.0	9.9	9.4	96.4	80.6	36.4
Peru	0.0	0.2	0.2	2.8	0.0	2.1
El Salvador	85.0	71.6	79.2	86.0	99.1	88.7
Venezuela	241.8	243.7	243.7	125.9	0.6	0.5
Other Western Hemisphere	11.4	10.5	10.6	17.2	12.5	14.1
UNKNOWN	25.0	-	-	-	-	-
TOTAL	3,803.8	3,484.6	3,322.9	3,616.4	3,125.8	3,789.2

1/ Columns labeled "market year" are total August-July exports reported in *U.S. Export Sales*. Column labeled "as of" are shipments and outstanding sales at a particular date. *U.S. Export Sales* reports on a product-weight basis. Food donations are not included in *U.S. Export Sales*. Source: *U.S. Export Sales*, Foreign Agricultural Service, USDA.

Last updated July 12, 2010.

Table 8--U.S., Thailand, and Vietnam price quotes

Month or market year 1/	United States			Thailand 5/				Vietnam 7/	
	Southern long grain	Southern long grain	California medium grain	100%	5%	15%	35%	A.1 6/	5%
	milled 2/	rough 3/	milled 4/	Grade B	Parboiled	Brokens		Super	Brokens
	\$ / metric ton								
2002/03	223	123	327	199	195	186	175	151	184
2003/04	360	206	533	220	222	207	199	184	212
2004/05	312	176	405	278	278	265	252	219	244
2005/06	334	192	484	301	293	284	266	216	259
2006/07	407	237	538	320	317	302	282	243	292
Aug. 2007	395	249	535	334	331	317	298	261	316
Sep. 2007	413	284	576	332	330	315	300	272	320
Oct. 2007	446	285	584	336	336	320	311	293	NQ
Nov. 2007	475	295	584	349	358	333	326	311	NQ
Dec. 2007	496	302	584	368	380	353	347	333	NQ
Jan. 2008	518	315	590	384	394	368	349	358	390
Feb. 2008	565	353	595	474	484	NQ	NQ	434	467
Mar. 2008	664	413	595	615	580	NQ	NQ	538	588
Apr. 2008	816	480	758	929	1,025	NQ	NQ	763	830
May 2008	926	530	926	949	1,008	NQ	NQ	752	1,075
June 2008	878	467	963	789	828	NQ	NQ	588	883
July 2008	854	444	1,036	756	789	NQ	NQ	547	712
2007/08	621	368	694	551	570	334	322	454	620
Aug. 2008	802	421	1,061	709	737	650	NQ	469	588
Sep. 2008	791	436	1,119	701	718	640	NQ	420	566
Oct. 2008	717	414	1,113	634	619	563	NQ	348	465
Nov. 2008	664	393	1,102	574	563	483	NQ	307	413
Dec. 2008	632	360	1,102	543	547	462	NQ	287	419
Jan. 2009	592	358	1,102	598	615	506	NQ	318	399
Feb. 2009	562	333	1,075	615	634	515	NQ	317	433
Mar. 2009	513	305	1,123	615	620	516	NQ	332	455
Apr. 2009	534	318	1,208	572	570	491	NQ	336	460
May 2009	513	312	1,202	547	541	497	NQ	322	457
June 2009	502	312	1,150	592	604	526	NQ	321	415
July 2009	502	315	1,067	602	624	531	NQ	325	405
2008/09	610	356	1,119	609	616	532	NQ	342	456
Aug. 2009	528	329	948	553	576	492	NQ	307	393
Sep. 2009	522	330	895	544	592	477	NQ	303	384
Oct. 2009	493	330	849	513	562	451	NQ	296	410
Nov. 2009	526	348	816	550	570	481	NQ	326	465
Dec. 2009	557	348	794	605	607	549	NQ	393	NQ
Jan. 2010	547	340	772	596	600	539	NQ	420	482
Feb. 2010	562	328	772	576	582	516	NQ	415	425
Mar. 2010	509	310	732	538	542	474	NQ	382	386
Apr. 2010	486	301	728	502	494	445	NQ	354	353
May 2010	466	293	719	478	468	421	NQ	330	356
June 2010	451	284	739	463	462	409	NQ	330	363
July 2010 8/	441	260	728	472	476	418	NQ	351	360
2009/10 8/	507	317	791	533	544	473	NQ	351	398

NQ = No quotes. 1/ Simple average of weekly quotes. 2/ Number 2, 4-percent broken, sacked, free alongside vessel, U.S. Gulf port. To convert to a free on board vessel price add \$15 per ton. 3/ Bulk, free on board vessel, New Orleans, LA. 4/ Number 1, maximum 4-percent broken, package quality for domestic sales, sacked, free on board truck, California mill, low end of reported price range. 5/ Nominal price quotes, long-grain, sacked, free on board vessel, Bangkok, Thailand. 6/ 100-percent broken, new price series. 7/ Long-grain, double water-polished, bagged, free on board vessel, Ho Chi Minh City. January-March 2008 quotes for new crop only. From April to June 2008, Vietnam banned commercial exporters from making sales. April-June 2008 reported price quotes are nominal price quotes only and are not based on actual sales. 8/ Preliminary.

Sources: U.S. and Vietnam prices, *Creed Rice Market Report*; Thailand prices, *Weekly Rice Price Update*, U.S. ag. counselor, Bangkok, Thailand (www.fas.usda.gov).

Last update July 12, 2010.

Table 9--Global rice producers: 2008/09-2010/11 monthly revisions and annual changes 1/

	2008/09		2009/10 2/			2010/11 2/			
	July 2010	June 2010	July 2010	Monthly revisions	Annual changes	June 2010	July 2010	Monthly revisions	Annual changes
	1,000 metric tons					1,000 metric tons			
Afghanistan	275	335	335	0	60	275	275	0	-60
Argentina	867	910	910	0	43	1,040	1,040	0	130
Australia	44	139	139	0	95	214	214	0	75
Bangladesh	31,000	30,500	30,500	0	-500	32,300	32,300	0	1,800
Brazil	8,569	7,820	7,820	0	-749	8,400	8,400	0	580
Burma	10,150	10,597	10,597	0	447	11,000	11,000	0	403
Cambodia	4,520	4,780	4,780	0	260	4,950	4,800	-150	20
China	134,330	137,000	137,000	0	2,670	137,500	137,500	0	500
Colombia	1,680	1,500	1,500	0	-180	1,440	1,440	0	-60
Cuba	312	375	375	0	63	375	375	0	0
Dominican Republic	507	552	552	0	45	560	560	0	8
Egypt	4,402	4,300	4,300	0	-102	4,200	3,900	-300	-400
European Union-27	1,620	1,984	1,984	0	364	2,010	2,010	0	26
Ghana	181	235	235	0	54	240	240	0	5
India	99,180	87,500	87,500	0	-11,680	99,000	99,000	0	11,500
Indonesia	38,300	38,800	38,800	0	500	40,000	40,000	0	1,200
Iran	1,500	2,000	2,000	0	500	2,050	2,050	0	50
Japan	8,029	7,711	7,711	0	-318	7,850	7,850	0	139
Korea, North	1,860	1,910	1,910	0	50	1,920	1,920	0	10
Korea, South	4,843	4,916	4,916	0	73	4,600	4,600	0	-316
Laos	1,755	1,821	1,821	0	66	1,900	1,900	0	79
Madagascar	2,505	2,688	2,688	0	183	2,688	2,688	0	0
Malaysia	1,536	1,590	1,590	0	54	1,600	1,600	0	10
Mali	873	1,010	1,010	0	137	1,040	1,040	0	30
Nepal	2,850	2,900	2,900	0	50	2,900	2,900	0	0
Nigeria	3,200	3,400	3,400	0	200	3,600	3,600	0	200
Pakistan	6,700	6,500	6,500	0	-200	6,500	6,500	0	0
Peru	1,928	2,063	2,063	0	135	1,977	1,977	0	-86
Philippines	10,753	9,757	9,757	0	-996	10,800	10,800	0	1,043
Russia	480	590	590	0	110	600	630	30	40
Sierra Leone	450	465	465	0	15	465	465	0	0
Sri Lanka	2,227	2,566	2,566	0	339	2,594	2,594	0	28
Taiwan	1,025	1,111	1,111	0	86	1,018	1,018	0	-93
Tanzania	903	877	877	0	-26	883	883	0	6
Thailand	19,850	20,300	20,300	0	450	20,600	20,600	0	300
Uganda	124	130	130	0	6	130	130	0	0
United States	6,400	6,917	6,917	0	517	7,621	7,809	188	892
Uruguay	940	795	770	-25	-170	925	925	0	155
Venezuela	520	428	428	0	-92	320	320	0	-108
Vietnam	24,393	24,312	24,380	68	-13	24,750	24,750	0	370
Others	6,446	6,488	6,458	-30	12	6,606	6,676	70	218
World total	448,027	440,572	440,585	13	-7,442	459,441	459,279	-162	18,694

1/ Milled basis. 2/ Projected.

Source: Production, Supply, & Distribution Online Data Base, FAS/USDA, <http://www.fas.usda.gov/psdonline/psdHome.aspx>.

Last updated July 12, 2010.

Table 10--Global rice exporters, calendar years 2009-2011; monthly revisions and annual changes

	2009	2010 1/				2011 1/			
	July 2010	June 2010	July 2010	Monthly revisions	Annual changes	June 2010	July 2010	Monthly revisions	Annual changes
	1,000 metric tons (milled basis)					1,000 metric tons (milled basis)			
Argentina	594	550	550	0	-44	600	600	0	50
Australia	17	40	40	0	23	65	65	0	25
Brazil	591	300	300	0	-291	500	500	0	200
Burma	1,052	600	600	0	-452	700	700	0	100
Cambodia	800	850	850	0	50	900	850	-50	0
China	783	850	850	0	67	900	900	0	50
Ecuador	37	150	125	-25	88	150	100	-50	-25
Egypt	575	520	600	80	25	400	300	-100	-300
European Union-27	150	140	140	0	-10	140	140	0	0
Guyana	250	250	250	0	0	250	250	0	0
India	2,123	2,200	2,200	0	77	2,500	2,500	0	300
Japan	200	200	200	0	0	200	200	0	0
Korea, South	4	4	4	0	0	5	5	0	1
Pakistan	3,000	3,300	3,300	0	300	3,600	3,600	0	300
Thailand	8,570	9,500	9,500	0	930	10,000	10,000	0	500
Uganda	20	25	25	0	5	20	20	0	-5
Uruguay	926	750	700	-50	-226	800	800	0	100
Vietnam	5,950	5,750	5,750	0	-200	5,800	5,800	0	50
Other	477	477	502	25	25	470	480	10	-22
Subtotal	26,119	26,456	26,486	30	367	28,000	27,810	-190	1,324
United States	2,992	3,300	3,325	25	333	3,400	3,475	75	150
U.S. Share	10.3%	11.1%	11.2%	--	--	10.8%	11.1%	--	--
World total	29,111	29,756	29,811	55	700	31,400	31,285	-115	1,474

-- Not available. Note: All trade data are reported on a calendar-year basis.

1/ Projected.

Source: Production, Supply, & Distribution Online Data Base, FAS/USDA, <http://www.fas.usda.gov/psdonline/psdHome.aspx>.

Last updated July 12, 2010.

Table 11--Global rice importers, calendar years 2009-2011; monthly revisions and annual changes

	2009	2010 1/				2011 1/			
	July 2010	June 2010	July 2010	July revisions	Annual changes	June 2010	June 2010	July revisions	Annual changes
	1,000 tons (milled basis)					1,000 tons (milled basis)			
Bangladesh	150	250	250	0	100	400	400	0	150
Brazil	650	850	850	0	200	600	600	0	-250
Cameroon	300	300	300	0	0	310	310	0	10
Canada	322	330	330	0	8	330	330	0	0
China	337	300	300	0	-37	330	330	0	30
Colombia	111	30	30	0	-81	50	50	0	20
Costa Rica	86	110	110	0	24	110	110	0	0
Cote d'Ivoire	800	860	860	0	60	900	900	0	40
Cuba	457	550	550	0	93	550	550	0	0
European Union	1,383	1,350	1,350	0	-33	1,350	1,350	0	0
Ghana	400	300	300	0	-100	320	320	0	20
Guinea	150	330	330	0	180	375	375	0	45
Haiti	300	325	325	0	25	275	275	0	-50
Honduras	104	115	115	0	11	110	110	0	-5
Hong Kong	395	400	400	0	5	410	410	0	10
Indonesia	250	250	250	0	0	250	250	0	0
Iran	1,470	1,400	1,300	-100	-170	1,600	1,500	-100	200
Iraq	1,089	1,100	1,100	0	11	1,150	1,150	0	50
Japan	750	700	700	0	-50	700	700	0	0
Jordan	177	140	140	0	-37	160	160	0	20
Korea, North	62	50	50	0	-12	50	50	0	0
Korea, South	245	300	300	0	55	330	330	0	30
Liberia	200	200	200	0	0	200	200	0	0
Malaysia	1,070	1,020	1,020	0	-50	1,020	1,020	0	0
Mexico	610	600	600	0	-10	650	650	0	50
Mozambique	350	350	350	0	0	375	375	0	25
Nicaragua	77	100	100	0	23	100	100	0	0
Nigeria	2,000	1,800	1,800	0	-200	1,900	1,900	0	100
Philippines	2,000	2,600	2,600	0	600	2,500	2,500	0	-100
Russia	230	150	150	0	-80	140	140	0	-10
Saudi Arabia	1,049	1,100	1,100	0	51	1,300	1,300	0	200
Senegal	715	700	700	0	-15	700	700	0	0
Singapore	280	300	300	0	20	300	300	0	0
South Africa	745	800	800	0	55	850	850	0	50
Syria	300	350	350	0	50	350	350	0	0
Taiwan	85	130	130	0	45	120	120	0	-10
Turkey	200	200	200	0	0	200	200	0	0
United Arab Emirates	320	300	340	40	20	350	350	0	10
United States	682	650	650	0	-32	665	665	0	15
Venezuela	100	325	325	0	225	300	300	0	-25
Vietnam	500	500	500	0	0	500	500	0	0
Yemen	325	325	325	0	0	335	335	0	10
Subtotal	21,826	22,840	22,780	-60	954	23,515	23,415	-100	635
Other countries 2/	7,285	6,916	7,031	115	-254	7,885	7,870	-15	839
									0
World total	29,111	29,756	29,811	55	700	31,400	31,285	-115	1,474

Note: All trade data are reported on a calendar-year basis.

1/ Projected. 2/ Includes unaccounted imports (imports not assigned a particular market).

Source: Production, Supply, & Distribution Online Data Base, FAS/USDA, <http://www.fas.usda.gov/psdonline/psdHome.aspx>.

Last updated July 12, 2010.