

Sugar Monthly Import and Re-Exports

Fiscal Year (FY) 2016 Report

November 2015

The November WASDE report shows FY 2016 WTO raw sugar tariff-rate quota (TRQ) shortfall projected at 99,208 short tons raw value (STRV), unchanged from last month. No information available about specific countries.

Both the FY 2016 global refined sugar TRQ and the first tranche of the FY 2016 specialty sugar TRQ are full.

This report was compiled and reconciled by Souleymane Diaby and Ron Lord. Questions, comments, and/or suggestions about this report should be directed to Souleymane.Diaby@fas.usda.gov or 202-720-2916.

Table 1 -- U.S. Monthly Sugar Imports, Fiscal Year (FY) 2016

Reference	Oct-15	Nov-15	Dec-15	Jan-16	Feb-16	Mar-16	Apr-16	May-16	Jun-16	Jul-16	Aug-16	Sep-16	Entries	WASDE Projection ^{1/} <i>10-Nov-15</i>	Entries	WASDE Projection ^{1/} <i>10-Nov-15</i>	Percent of WASDE Projection
	<i>Metric Tons, Raw Value</i>												<i>MTRV</i>	<i>Short Tons, Raw Value</i>		<i>Percent</i>	
Total Quota (Sum of tables 3-5)													168,908	1,385,928	186,189	1,527,724	12%
Table 3 WTO raw sugar TRQ	135,056												135,056	1,027,195	148,874	1,132,289	13%
Table 4 WTO refined sugar TRQ	15,340												15,340	129,046	16,909	142,249	12%
Table 5 FTA sugar TRQs	18,512												18,512	229,687	20,406	253,187	8%
Table 7 Re-export program imports	0												0	285,763	0	315,000	0%
Table 2 Mexico	37,100												37,100	1,397,065	40,896	1,540,000	3%
High-duty sugar	800												800	13,608	882	15,000	6%
Total	206,808												206,808	3,082,364	227,967	3,397,724	7%

Source: See individual reference tables for sources.

^{1/} USDA World Agricultural Supply and Demand Estimates (WASDE) report for month indicated.

Table 2 -- U.S. Imports of Sugar from Mexico, Fiscal Year (FY) 2016^{1/}

	Oct-15 Forecast	Nov-15	Dec-15	Jan-16	Feb-16	Mar-16	Apr-16	May-16	Jun-16	Jul-16	Aug-16	Sep-16	FY 2016 Entries
District Port Name													
Baltimore, MD													
Cleveland, OH													
Detroit, MI													
El Paso, TX													
Houston-Galvestin, TX													
Laredo, TX													
Miami, FL													
Mobile, AL													
New Orleans, LA													
New York, NY													
Nogales, AZ													
Philadelphia, PA													
Portland, OR													
San Diego, CA													
San Francisco, CA													
San Juan, PR													
Savannah, GA													
Seattle, WA													
Tampa, FL													
Virgin Islands													
Total sugar, commercial weight	35,000												35,000
<i>Total sugar, raw value^{2/}</i>	<i>37,100</i>												<i>37,100</i>

Source: U.S. Census Bureau Trade Data, except forecast is FAS.

1/ Includes all entries under U.S. Harmonized Tariff Schedule (HTS) lines 1701.12.10, 1701.12.50, 1701.13.10, 1701.13.50, 1701.14.10, 1701.14.20, 1701.14.50, 1701.91.10, 1701.91.30, 1701.99.10 and 1701.99.50 (and all associated 10-digit HTS lines).

2/ Raw value is commercial weight multiplied by a factor of 1.06.

Table 3 -- U.S. Raw Sugar Tariff-Rate Quota (TRQ) WTO Allocations and Entries By Month, Fiscal Year (FY) 2016

	Oct-15	Nov-15	Dec-15	Jan-16	Feb-16	Mar-16	Apr-16	May-16	Jun-16	Jul-16	Aug-16	Sep-16	Fiscal Year 2016			
	11/2/2015	11/30/2015	12/28/2015	2/1/2016	2/29/2016	4/4/2016	5/2/2016	5/30/2016	7/4/2016	8/1/2016	9/5/2016	9/26/2016	Entries	TRQ ^{1/}	Not entered to date	Entries as percentage of TRQ
	<i>Metric Tons, Raw Value</i>															
Argentina	205												205	45,281	45,076	0%
Australia	71,361												71,361	87,402	16,041	82%
Barbados	1,843												1,843	7,371	5,528	25%
Belize	11,584												11,584	11,584	0	100%
Bolivia	0												0	8,424	8,424	0%
Brazil	5,653												5,653	152,691	147,038	4%
Colombia	3,174												3,174	25,273	22,099	13%
Congo	0												0	7,258	7,258	0%
Costa Rica	0												0	15,796	15,796	0%
Cote d'Ivoire	0												0	7,258	7,258	0%
Dominican Republic	0												0	185,335	185,335	0%
Ecuador	0												0	11,584	11,584	0%
El Salvador	0												0	27,379	27,379	0%
Fiji	0												0	9,477	9,477	0%
Gabon	0												0	7,258	7,258	0%
Guatemala	0												0	50,546	50,546	0%
Guyana	3,159												3,159	12,636	9,477	25%
Haiti	0												0	7,258	7,258	0%
Honduras	0												0	10,530	10,530	0%
India	0												0	8,424	8,424	0%
Jamaica	0												0	11,584	11,584	0%
Madagascar	0												0	7,258	7,258	0%
Malawi	10,294												10,294	10,530	236	98%
Mauritius	1,457												1,457	12,636	11,179	12%
Mexico ^{2/}	0												0	7,258	7,258	0%
Mozambique	13,690												13,690	13,690	0	100%
Nicaragua	0												0	22,114	22,114	0%
Panama	0												0	30,538	30,538	0%
Papua New Guinea	0												0	7,258	7,258	0%
Paraguay	0												0	7,258	7,258	0%
Peru	0												0	43,175	43,175	0%
Philippines	0												0	142,160	142,160	0%
South Africa	0												0	24,220	24,220	0%
St. Kitts and Nevis	0												0	7,258	7,258	0%
Swaziland	0												0	16,849	16,849	0%
Taiwan	0												0	12,636	12,636	0%
Thailand	0												0	14,743	14,743	0%
Trinidad-Tobago	0												0	7,371	7,371	0%
Uruguay	0												0	7,258	7,258	0%
Zimbabwe	12,636												12,636	12,636	0	100%
Total	135,056												135,056	1,117,195	982,139	12%

Source: U.S. Customs and Border Protection, Weekly Commodity Status Report.

1/ In June 2015, USDA set the raw sugar TRQ at the minimum level to which the United States is committed in the Uruguay Round Agreement on Agriculture.

2/ For all sugar imports from Mexico, see Table 2, U.S. Imports of Sugar from Mexico. All sugar from Mexico currently enters the United States under NAFTA access provisions.

Table 4 -- U.S. Refined Sugar Tariff-Rate Quota (TRQ) WTO Allocations and Entries By Month, Fiscal Year (FY) 2016

	Oct-15	Nov-15	Dec-15	Jan-16	Feb-16	Mar-16	Apr-16	May-16	Jun-16	Jul-16	Aug-16	Sep-16	-----Fiscal Year 2016-----			
	11/2/2015	11/30/2015	12/28/2015	2/1/2016	2/29/2016	4/4/2016	5/2/2016	5/30/2016	7/4/2016	8/1/2016	9/5/2016	9/26/2016	Entries	TRQ	Entries to date as percent of TRQ	
	<i>Metric Tons, Raw Value</i>															
FY 2015 TRQ																
Global Minimum	7,090												7,090	7,090	100%	
Canada	6,367												6,367	10,300	62%	
Mexico ^{1/}													0	2,954	0%	
Specialty, WTO minimum ^{2/}	1,656												1,656	1,656	100%	
Specialty, Additional ^{2/}	227												227	110,000	0%	
Total	15,340												15,340	132,000	12%	

Source: U.S. Customs and Border Protection.

1/ For all sugar imports from Mexico, see Table 2, U.S. Imports of Sugar from Mexico. All sugar from Mexico currently enters the United States under NAFTA access provisions.

2/ The tranches of the FY 2016 specialty sugar TRQ open as follows in MTRV. See Federal Register notice of July 15, 2015, Vol. 80, No. 135, Pages 41545-41546.

Tranche 1	1,656	10/9/2015
Tranche 2	27,500	10/23/2015
Tranche 3	27,500	1/8/2016
Tranche 4	27,500	4/8/2016
Tranche 5	27,500	7/8/2016

Table 5A -- U.S. Sugar and Sugar-Containing Product Tariff-Rate Quotas (TRQs) Allocations and Entries by Month Under Other Free Trade Agreements ^{1/}

	CY 2015 Jan-Sep	Oct-15	Nov-15	Dec-15	CY 2015 Entries	CY 2015 TRQ	Jan-16	Feb-16	Mar-16	Apr-16	May-15	Jun-16	Jul-16	Aug-16	Sep-16	CY 2016 Entries	CY 2016 TRQ	FY 2016 Entries
		11/2/2015	11/30/2015	12/28/2015			2/1/2016	2/29/2016	4/4/2016	5/2/2016	5/30/2016	7/4/2016	8/1/2016	9/5/2016	9/26/2016			
<i>Metric Tons, Raw Value</i>																		
CAFTA-DR, Total	96,473	17,382			113,855	138,100												
Costa Rica	12,980	0			12,980	12,980												
Costa Rica special	1,525	88			1,613	2,000												
Dominican Republic	32	86			118	11,800												
El Salvador	29,652	2,477			32,129	32,240												
Guatemala	21,271	11,731			33,002	43,680												
Honduras	5,082	3,000			8,082	9,440												
Nicaragua	25,931	0			25,931	25,960												
Colombia	46,332	904			47,236	52,250												
Panama, Total	5,549	226			5,775	6,740												
Panama, General ^{2/}	0	0			0	0												
Panama, Raw Sugar	5,549	226			5,775	6,240												
Panama, Specialty	0	0			0	500												
Peru, Total	0	0			0	2,000												
Peru ^{2/}	0	0			0	0												
Peru special	0	0			0	2,000												
Total	148,354	18,512			166,866	199,090												

Source: U.S. Customs and Border Protection.

^{1/} These TRQs are established on a calendar year basis. See Federal Register Notice of December 19, 2014.

^{2/} Determined not to have a trade surplus as defined under the Free Trade Agreements, and thus the CY 2015 TRQs are zero. See Federal Register Notice of December 19, 2014.

Additional countries with which the United States has Free Trade Agreements covering sugar:

- 1) Singapore has unlimited access for originating sugar, but does not produce sugar.
- 2) Bahrain has unlimited access for originating sugar, but does not produce sugar.
- 3) Oman has 20.101 metric tons for CY 2015 TRQ.
- 4) Chile has no trade surplus as defined under the Free Trade Agreement, and thus the CY 2015 TRQ is zero. See Federal Register Notice of December 19, 2014.
- 5) Morocco has no trade surplus as defined under the Free Trade Agreement, and thus the CY 2015 TRQ is zero. See Federal Register Notice of December 19, 2014.

Table 5B -- U.S. Sugar-Containing Products^{1/} Tariff-Rate Quota (TRQ) Allocations and Entries By Month, Fiscal Year (FY) 2016

	Oct-15	Nov-15	Dec-15	Jan-16	Feb-16	Mar-16	Apr-16	May-16	Jun-16	Jul-16	Aug-16	Sep-16	-----Fiscal Year 2016-----		
	11/2/2015	11/30/2015	12/28/2015	2/1/2016	2/29/2016	4/4/2016	5/2/2016	5/30/2016	7/4/2016	8/1/2016	9/5/2016	9/26/2016	Entries	TRQ	Entries to date as percent of TRQ
	<i>Metric Tons</i>														
FY 2015 TRQ															
Canada	1,461												1,461	59,250	2%
Other Countries	4,656												4,656	5,459	85%
Total	6,117												6,117	64,709	9%

Source: U.S. Customs and Border Protection.

1/ Authorized under Additional U.S. Note 8 of Chapter 17 of the U.S. Harmonized Tariff Schedule: 59,250 MT to Canada, and 5,459 MT to other countries on a first-come, first-served basis.

Table 6 -- U.S. Refined Sugar Reported for Export Credit Under the U.S. Refined Sugar Re-Export Program, Fiscal Year (FY) 2016 ^{1/}

	Oct-15	Nov-15	Dec-15	Jan-16	Feb-16	Mar-16	Apr-16	May-16	Jun-16	Jul-16	Aug-16	Sep-16	FY 2016 Entries Reported to date
	<i>Metric Tons, Raw Value</i>												
Mexico	11,544												11,544
All Other Countries	1,474												1,474
Total	13,018												13,018

Source: USDA Foreign Agricultural Service.

1/ Reporting deadline is the end of the calendar quarter following the quarter in which the transaction occurs. Monthly totals are preliminary until after reporting deadline.

Table 7 -- U.S. Raw Sugar Imports Under the U.S. Sugar Re-Export Program, Fiscal Year (FY) 2016

	Oct-15	Nov-15	Dec-15	Jan-16	Feb-16	Mar-16	Apr-16	May-16	Jun-16	Jul-16	Aug-16	Sep-16	FY 2016 Entries
	<i>Metric Tons, Raw Value</i>												
Re-export sugar	0												0

Source: U.S. Customs and Border Protection.

Table 8 -- USDA Estimate of FY 2016 Sugar Imports (October 1, 2015 - September 30, 2016)

	November 2015 Forecast			October	Change	Change	
	TRQ	Shortfall, or entry in a different Fiscal Year	Total	Total	Forecast	November from October	November from October
	MTRV	Metric Tons Raw Value (MTRV)	Short Tons Raw Value	MTRV	MTRV	STRV	
FY 2016 WTO Raw sugar TRQ:							
WTO Minimum Quantity	1,117,195		1,117,195	1,231,497	1,117,195	0	0
Shortfall		-90,000		-99,208	-90,000	0	0
Sub-Total WTO Raw Sugar TRQ	<u>1,117,195</u>		<u>1,027,195</u>	<u>1,132,289</u>	<u>1,027,195</u>	<u>0</u>	<u>0</u>
FY 2016 WTO Refined sugar TRQ:							
Canada Quantity	10,300		10,300	11,354	10,300	0	0
Mexico Quantity	2,954	-2,954	0	0	0	0	0
Global Quantity	7,090		7,090	7,815	7,090	0	0
Specialty Sugar							
WTO Minimum Quantity	1,656		1,656	1,825	1,656	0	0
Additional Quantity	110,000		110,000	121,254	110,000	0	0
Sub-Total WTO Refined Sugar TRQ	<u>132,000</u>	<u>-2,954</u>	<u>129,046</u>	<u>142,249</u>	<u>129,046</u>	<u>0</u>	<u>0</u>
Free Trade Agreements (Calendar Year TRQs):							
CAFTA/DR CY 2016	140,580						
Oct-Dec 2015			41,627	45,886	41,627	0	0
Jan-Sep 2016			126,522	139,467	126,522	0	0
Peru CY 2016	2,000						
Oct-Dec 2015			0	0	0	0	0
Jan-Sep 2016			1,800	1,984	1,800	0	0
Colombia CY 2016	53,000						
Oct-Dec 2015			5,918	6,523	5,918	0	0
Jan-Sep 2016			47,700	52,580	47,700	0	0
Panama CY 2016	6,800						
Oct-Dec 2015			0	0	0	0	0
Jan-Sep 2016			6,120	6,746	6,120	0	0
Sub-Total Free Trade Agreements	<u>202,380</u>		<u>229,687</u>	<u>253,187</u>	<u>229,687</u>	<u>0</u>	<u>0</u>
Total TRQ	<u>1,451,575</u>		<u>1,385,928</u>	<u>1,527,724</u>	<u>1,385,928</u>	<u>0</u>	<u>0</u>
Mexico ^{1/}			1,397,065	1,540,000	1,397,065	0	0
Re-export Program Imports			285,763	315,000	285,763	0	0
Sugar syrups, High-Tier			13,608	15,000	13,608	0	0
Total Projected Imports ^{2/}			<u>3,082,364</u>	<u>3,397,724</u>	<u>3,082,364</u>	<u>0</u>	<u>0</u>

Source:

1/ All entries from Mexico reflected in row labeled "Mexico."

2/ Totals may not add due to rounding.

Table 9 -- U.S. Sugar Re-Export Program License Balances and Transactions, Fiscal Years (October 1 - September 30)

Fiscal Year by Quarter ^{6/}	Refiners					Sugar-Containing Product			Polyhydric Alcohol		
	<i>Metric tons raw value</i>					<i>Short tons, refined sugar</i>			<i>Short tons, refined sugar</i>		
	Refiner Beginning Balances ^{1/}	Imports	CCC Swaps ^{2/}	Export Credits	Transfers to SCP and Poly Licenses	SCP Beginning Balances ^{3/}	Transfers from Licensed Refiners	Export Credits	POLY Beginning Balances ^{4/}	Transfers from Licensed Refiners	Used to make Polyhydric Alcohols
FY 2013:											
October-December	-24,065	53,532		51,312	34,096	-169,636	29,701	47,154	-10,260	5,530	4,787
January-March	-55,942	24,033		42,023	28,466	-187,090	23,280	48,943	-9,516	6,071	4,781
April-June	-102,399	40,551		47,541	77,777	-212,755	74,947	50,877	-8,226	5,172	6,406
July-September	-187,166	19,304	516,981	103,769	109,808	-188,708	89,236	55,790	-9,460	10,373	4,170
Total		654,401		244,646	250,148		217,165	202,764		27,146	20,143
FY 2014:											
October-December	135,542	15		48,936	22,486	-155,284	19,480	53,489	-3,257	3,688	6,631
January-March	64,135	32,582		128,062	51,048	-189,317	48,395	53,600	-6,200	4,211	3,163
April-June	-82,392	90,660		56,216	78,109	-194,536	75,006	51,468	-5,152	5,487	5,659
July-September	-126,058	153,411		33,620	84,441	-171,026	79,467	52,429	-5,325	7,574	6,006
Total		276,669		266,834	236,084		222,347	210,986		20,959	21,460
FY 2015:											
October-December	-89,290	84,433		23,374	72,892	-146,422	69,685	55,666	-3,757	5,440	4,434
January-March	-101,124	193,378		44,476	75,023	-132,403	72,482	58,743	-2,751	4,903	4,684
April-June	-27,245	44,820		37,566	74,274	-118,665	70,783	62,924	-2,532	5,861	5,716
July-September	-94,265	104,841		42,138	67,844	-110,805	63,723	36,724	-2,387	6,317	5,253
Total		427,471		147,554	290,033		276,673	214,058		22,521	20,088
Summary by Fiscal Year:											
FY 2009	-35,172	282,237		138,228	136,097	-120,075	124,042	172,294	-7,774	16,409	15,557
FY 2010	-27,260	410,358		188,227	240,645	-168,379	229,528	192,920	-6,922	18,550	17,560
FY 2011	-45,775	264,093		199,195	212,326	-131,771	199,167	198,829	-5,931	20,451	13,821
FY 2012	-193,203	610,930		263,208	178,584	-131,483	162,998	199,844	699	21,613	32,572
FY 2013 ^{5/}	-24,065	137,420	516,981	244,646	250,148	-169,636	217,165	202,764	-10,260	27,146	20,143
FY 2014	135,542	276,669		266,834	236,084	-155,284	222,347	210,986	-3,257	20,959	21,460
FY 2015	-89,290	427,471		147,554	290,033	-146,422	276,673	214,058	-3,757	22,521	20,088

1/ A negative balance indicates that cumulative exports and transfers exceed cumulative imports. A positive balance indicates that cumulative imports exceed cumulative exports and transfers.

2/ CCC exchanged CCC-owned sugar for 516,981 MTRV of import credits as outlined in July 2, 2013 CCC Announcement KCRSRP1 - "The licensed refiner agrees that any exchange resulting in a positive balance on their RSRP account shall be deemed an entry of raw cane sugar for the purposes of the provisions of 7 CFR Section 1530.105(a)"

3/ A negative balance indicates that cumulative exports exceed cumulative transfers from refiners. A positive balance indicates that cumulative transfers from

4/ A negative balance indicates that cumulative use exceeds cumulative transfers from refiners. A positive balance indicates that cumulative transfers from refiners

5/ A waiver to temporarily permit a licensed refiner to transfer to another licensed refiner was announced on May 1, 2013, which expired September 30, 2013 (Fed

6/ Historic balances may vary slightly from previously published figures due to corrections or adjustments to reported transactions.