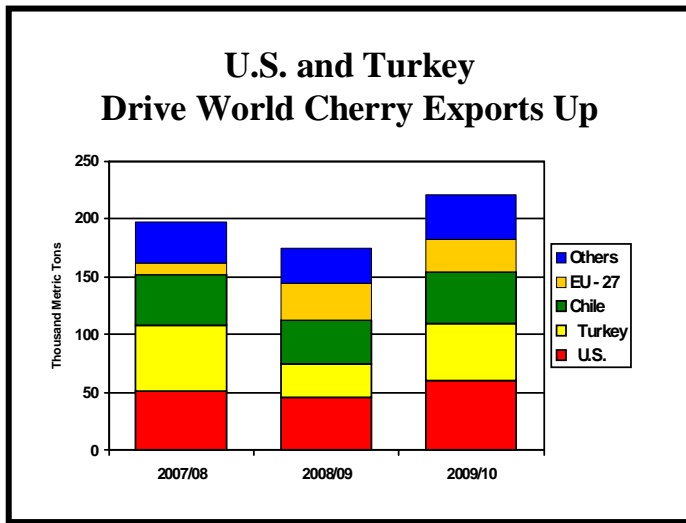


Stone Fruit: World Markets and Trade

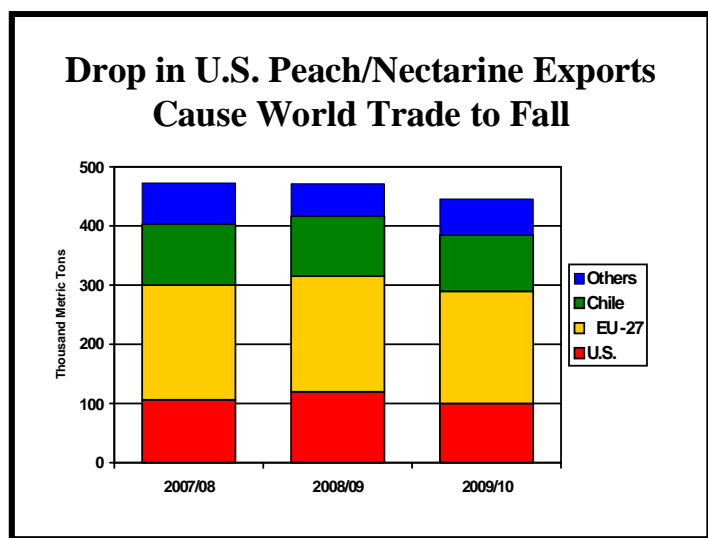
Cherry and Peach/Nectarine 2009/10 Overview

Global Cherry Production and Trade Higher

World production is forecast at 2.3 million metric tons (MMT), up 13 percent due to good fruit set and favorable weather conditions in the United States and Turkey. These two countries comprise nearly half of global production. World exports, forecast at 221,000 MT, are up 27 percent. Exports are expected to surge from the United States and Turkey due to larger exportable supplies and strong demand from Canada and the European Union. Around 10 percent of world production is exported.



Global Peach/Nectarine Trade Eases



World production, forecast at 16.3 MMT, up 1 percent is dominated by China and the European Union. World trade is forecast to ease 5 percent as exports from the United States drop 17 percent to 100 MT. Freezing temperatures in early March, along with decreased bearing area resulted in a plunge in exportable U.S. supplies. Also, weaker demand from Canada, reduce U.S. export opportunities.

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Cherries (Sweet and Sour), Fresh: Production, Supply, and Distribution in Selected Countries
(Metric Ton)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
Argentina						
2007/08	6,800	176	6,976	2,411	4,565	0
2008/09	6,800	24	6,824	2,133	4,691	0
2009/10	6,800	50	6,850	2,200	4,650	0
Australia						
2007/08	12,500	1,676	14,176	1,696	12,480	0
2008/09	11,250	1,800	13,050	1,800	11,250	0
2009/10	13,750	1,900	15,650	1,900	13,750	0
Azerbaijan						
2007/08	6,606	0	6,606	2,735	3,871	0
2008/09	6,600	0	6,600	2,719	3,881	0
2009/10	6,600	0	6,600	2,700	3,900	0
Canada						
2007/08	9,000	25,507	34,507	4,763	29,744	0
2008/09	8,000	24,668	32,668	2,465	30,203	0
2009/10	8,500	30,000	38,500	4,200	34,300	0
Chile						
2007/08	61,000	3	61,003	43,730	10,000	7,273
2008/09	59,000	6	59,006	38,402	12,104	8,500
2009/10	61,500	5	61,505	44,000	10,005	7,500
China						
2007/08	150,000	611	150,611	57	149,954	600
2008/09	174,000	3,300	177,300	70	176,230	1,000
2009/10	195,000	6,000	201,000	50	199,750	1,200
EU-27						
2007/08	486,051	60,189	546,240	9,369	360,978	175,893
2008/09	614,344	33,292	647,636	31,222	360,512	255,902
2009/10	634,200	55,000	689,200	28,000	401,510	259,690
Iran						
2007/08	225,000	0	225,000	2,013	222,987	0
2008/09	225,000	0	225,000	2,973	222,027	0
2009/10	225,000	0	225,000	3,000	222,000	0
Japan						
2007/08	17,000	8,525	25,525	0	23,025	2,500
2008/09	16,700	9,300	26,000	0	23,600	2,400
2009/10	18,000	10,000	28,000	0	25,500	2,500
Kyrgyzstan						
2007/08	4,900	1,587	6,487	6,487	0	0
2008/09	5,000	4,377	9,377	9,377	0	0
2009/10	5,000	8,000	13,000	13,000	0	0
Russia						
2007/08	100,000	62,170	162,170	10	162,160	0
2008/09	100,000	62,200	162,200	5	162,195	0
2009/10	100,000	67,000	167,000	0	167,000	0
Serbia						
2007/08	28,546	134	28,680	15,945	12,735	0
2008/09	29,000	153	29,153	8,859	20,294	0
2009/10	29,000	150	29,150	12,000	17,150	0
Taiwan						
2007/08	0	10,438	10,438	0	10,438	0
2008/09	0	10,127	10,127	0	10,127	0
2009/10	0	11,000	11,000	0	11,000	0
Turkey						
2007/08	432,000	10	432,010	57,056	264,954	110,000
2008/09	440,000	0	440,000	28,560	261,000	150,440
2009/10	500,000	0	500,000	50,000	300,000	150,000

Cherries (Sweet and Sour), Fresh: Production, Supply, and Distribution in Selected Countries (Continued)
(Metric Ton)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
United States						
2007/08	396,644	15,276	411,920	51,190	172,793	187,937
2008/09	321,315	24,640	345,955	45,762	144,637	155,556
2009/10	468,299	20,000	488,299	60,000	205,750	222,549
Total Selected Cherry Countries						
2007/08	1,936,047	186,302	2,122,349	197,462	1,440,684	484,203
2008/09	2,017,009	173,887	2,190,896	174,347	1,442,751	573,798
2009/10	2,271,649	209,105	2,480,754	221,050	1,616,265	643,439

Cherry marketing year begins in January of the first year for Northern Hemisphere countries and November for Southern Hemisphere countries (except Australia which begins in January of the second year).

Peaches and Nectarines, Fresh: Production, Supply, and Distribution in Selected Countries
(1,000 Metric Ton)

Country Mktg Year	Production	Imports	Total Supply	Exports	Fresh Dom. Consumption	For Processing
Australia						
2007/08	110	0	110	6	50	54
2008/09	106	0	106	7	50	49
2009/10	105	0	105	6	50	49
Canada						
2007/08	32	60	92	1	91	0
2008/09	32	62	94	1	92	0
2009/10	32	60	92	1	91	0
Chile						
2007/08	175	0	175	105	69	2
2008/09	177	0	177	101	72	4
2009/10	156	0	156	95	59	3
China						
2007/08	9,015	0	9,015	24	7,855	1,136
2008/09	9,615	0	9,615	26	8,317	1,272
2009/10	9,815	0	9,815	28	8,437	1,350
EU-27						
2007/08	4,050	42	4,091	194	3,221	653
2008/09	4,084	40	4,123	196	3,291	618
2009/10	4,192	40	4,232	190	3,398	626
Japan						
2007/08	157	0	157	1	138	19
2008/09	165	0	165	1	145	19
2009/10	160	0	160	1	140	19
Russia						
2007/08	43	133	176	0	176	0
2008/09	43	162	205	0	205	0
2009/10	43	165	208	0	208	0
Taiwan						
2007/08	28	38	66	0	66	0
2008/09	29	34	63	0	63	0
2009/10	30	34	64	0	64	0
Turkey						
2007/08	553	0	553	39	404	110
2008/09	540	0	540	19	409	112
2009/10	552	0	552	25	407	120
United States						
2007/08	1,269	60	1,329	105	611	612
2008/09	1,303	67	1,370	120	720	530
2009/10	1,194	54	1,248	100	688	460
Total Selected Peach/Necta Countries						
2007/08	15,432	333	15,765	474	12,681	2,585
2008/09	16,093	365	16,458	471	13,366	2,603
2009/10	16,280	353	16,633	446	13,543	2,627

Peaches and Nectarines marketing year begins in January of the first year for Northern Hemisphere countries and November for Southern Hemisphere countries (except Australia which begins in January of the second year).