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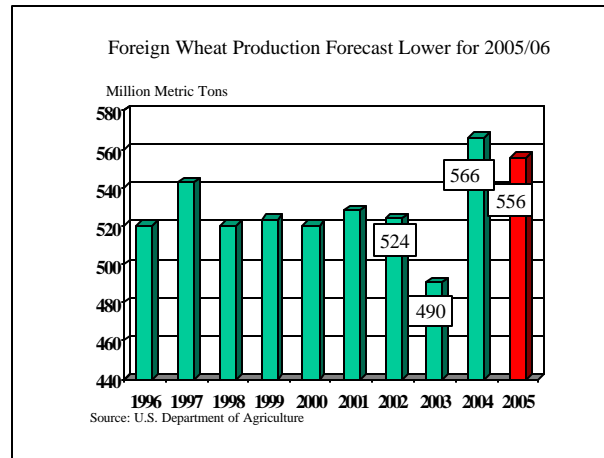
Circular Series
WAP 05-05
May 2005

World Agricultural Production

Foreign Wheat Output Forecast Lower in 2005/06

Summary

Total foreign wheat production for 2005/06 is forecast at 555.8 million tons, down 12.4 million tons from last year's record of 566.2 million, but still well above average. Foreign area is expected to be slightly higher than last year at 197.6 million hectares, resulting in a 7-year high, mostly coming from higher area in China, Russia, and Romania. Foreign yields are expected to be slightly lower than last year, at 2.81 tons per hectare, because of significantly lower yields in Canada, the European Union (EU) and Ukraine.



Crops in the EU, Canada, Morocco, Turkey, and Brazil are expected to decline significantly from 2004/05. Production in the EU and Brazil are expected to drop from last year's record harvests. Canadian output is expected to be more normal after a bumper crop year. Morocco's crop is sharply lower based on a combination of smaller area and below average yields. Production in Turkey is expected to drop to more normal yields. These decreases more than offset the expected increases from China, India, Australia, Kazakhstan, and Pakistan.

On the supply side, production for the top five net exporters --Australia, Canada, EU, Argentina, and Russia-- is forecast at 234.5 million tons, down 10.8 million from 2004/05. Only Australia is expected to increase production by 7 percent, to 23.0 million tons, in 2005/06 compared to last year. As far as other major foreign exporters, Turkey's crop is expected to decrease while production in Kazakhstan is expected to increase in 2005/06.

On the demand side, for the top five net importers that are also producers, output from China, Egypt, Brazil, Algeria, and Mexico is forecast at 110.6 million tons, up 2 percent from 2004/05. China, a major importer, is expected to increase production significantly while Morocco and Brazil are expected to produce a lower output for 2005/06. Egypt's crop is expected to be slightly higher than 2004/05 due to increased area. (For more information, contact Michelle Greenberg at 202-720-7339.)

Northern Hemisphere's Foreign Wheat Prospects for 2005/06

Asia

China's 2004/05 wheat area is estimated at 22.7 million hectares, up 4 percent from last year and the first area increase since 1997/98. Winter wheat accounts for more than 90 percent of China's total wheat area and production. The 2005/06 winter wheat crop was planted from late September through October 2004 and will be harvested by the end of June 2005. According to government planting surveys, winter wheat area increased in every major wheat province this year. Among the reasons for the increase in planted area are higher wheat prices in 2004, higher profits compared to competing crops such as rapeseed and cotton, preferential government policies for grain production (including direct payments to grain farmers, seed subsidies, and lower agricultural taxes), and excellent weather during the planting season. Production in 2005/06 is expected to reach 93.0 million tons, up 2 million from last year. The forecast yield of 4.10 tons per hectare is below last year's record yield of 4.18 tons per hectare but above the 5-year average.

Soil moisture and temperatures were optimal for winter wheat planting in September and October 2004. Moderate showers in November eased localized dryness and provided favorable moisture for wheat germination and emergence, especially in the southern plains. Light to moderate snow in late November further boosted soil moisture levels and offered some protection against sharply colder temperatures in December. The weather was seasonably cold and dry in January, and China's winter wheat crop emerged from dormancy in February and March in good condition. In the southern plains and Sichuan, crop progress was temporarily delayed by unseasonably cool temperatures and heavy spring rainfall, but warmer and drier weather in April and May has been nearly ideal for wheat development. However, conditions have been drier than normal in the Yellow River Basin, despite timely showers in April and May. Unseasonably warm temperatures in late April (up to 99^o F.) depleted soil moisture and stressed wheat in the boot to heading stage, particularly in northern and western crop areas (Hebei, Shanxi, Shaanxi, and northern Henan). Scattered showers and cooler temperatures returned in early May, but more rain will be needed in the next few weeks to prevent yield losses. The winter wheat crop is currently in the heading to grain-fill stage, when it is most vulnerable to high temperatures and moisture stress. *(For more information, contact Paulette Sandene at 202-690-0133.)*

The **Indian** wheat crop is expected to produce 74.0 million tons, up 2 million from 2004/05. This crop was planted in November 2004 and has benefited from seasonably favorable weather. The majority of the wheat will be harvested in late April through early May and corresponds to the USDA Marketing Year (MY) 2005/06. The mostly irrigated crops in Punjab and Haryana produce one-third of India's wheat. The rain-fed areas of Uttar Pradesh, Madhya Pradesh, Rajasthan, Maharashtra, and other states produce two-thirds India's wheat. Cooler temperatures and generally favorable shower activity during the winter months created generally excellent growing conditions. The region covering Punjab and Haryana had adequate irrigation supplies for the season. Precipitation during the flowering stage has significantly improved the yield potential for much of India's wheat. Pest and weed pressure is minimal this season. Phalaris minor is the common weed found in the region and is not a significant problem this year. The

Indian states of Punjab and Haryana are relatively more advanced in wheat production, employing greater mechanization and more progressive agronomic practices than many other areas, and as a result have the highest yields in the country. This year, yields are expected to be significantly above average for this region. Other regions of the country including Rajasthan and Maharashtra, though minor wheat-producing states, also experienced favorable growing conditions, and the crop is in excellent condition. The crop stage in the west and central areas is normally more advanced and this season was no exception. In Rajasthan and Maharashtra, wheat harvesting was nearly completed by end of March. In both areas, early reports indicate normal to above normal yield. The Government of India is reporting an area similar to last season or the MY2004/05. Early-season conditions with widespread post-monsoon rainfall create good soil moisture conditions ideal for planting wheat. The season progressed with adequate showers and favorably cool temperatures into flowering. Vegetation health over the wheat areas as measured by satellite data indicates vegetation vigor and crop health well above average in most of the major wheat-producing region. Pest and weeds are exerting only minimal to average pressure. Total India wheat production this season will be greater than last season due to the higher yield forecast. Similar conditions have prevailed in **Pakistan** wheat growing regions. Pakistan is expected to produce 21.0 million tons, up 2 million from 2004/05, well above average. (*For more information, contact Jim Crutchfield at 202-690-0135.*)

North America

Canadian wheat production is forecast at 23.5 million tons, down 9 percent from last year's production of 25.9 million, with a downward move to 2.37 tons per hectare yield from last year's record 2.62 tons. Total wheat harvested area is projected to be 9.90 million hectares, slightly above last year's harvested area of 9.86 million, based on higher planting intentions according to Statistics Canada. Spring wheat is currently being planted and accounts for roughly 70 percent of total wheat production. Although some dry patches are currently present in the Prairies, no major drought concern exists. Most of the grain belt currently has good to excellent subsoil moisture conditions and the recent warmer temperatures are enabling fieldwork, especially in the southern parts of Manitoba, Alberta, and Saskatchewan. However, the winter wheat crop in Ontario, where 60 percent of the winter wheat crop was grown last year, is off to a relatively slow start given the early bouts of cold weather and recent dryness. Winter wheat accounts for roughly 9 percent of total wheat production. (*For more information, contact Nicole Wagner at 202-720-0882.*)

Mexican wheat production is estimated at 3.2 million tons, up 21 percent from last year due to higher area and better yields. Wheat is mostly irrigated and planted in northern Mexico, principally in the state of Sonora, which accounts for 50 percent of the crop. Yields are better than last year due to increased rainfall in 2004, which allowed for the water reservoirs to recharge. According to Mexico's Water Commission, the current levels of the Sonora reservoirs have reached 65 percent of capacity which has allowed for sufficient crop irrigation during this season. The crop is expected to be harvested by the end of June 2005.

Middle East

Turkish wheat production in 2005/06 is forecast at 17.0 million tons, down 1.0 million from last year. Yields are expected to be below average due to low precipitation in the fall of 2004,

especially in Central Anatolia. While precipitation in January and February 2005 was normal, cumulative precipitation is still much lower than normal. Harvested wheat area is forecast to remain the same as last year at 8.6 million hectares. Similarly, the barley production estimate for Turkey has been lowered to 0.9 million tons, given less than normal precipitation. No change from last year's harvested area of 1 million hectares is expected for the Turkish barley crop of 2005/06.

The 2005/06 wheat production for **Syria** is forecast at 4.2 million tons, down 100,000 tons from last year's crop. Wheat yield for Syria in 2005/06 is projected to be slightly lower than last year's yield, and lower than the 5-year average, given that little rain has been received since early March 2005. The decrease in wheat production is somewhat buffered given that 60 percent of Syrian wheat is irrigated. Harvested area is expected to remain the same in 2005/06 as last year at 1.7 million hectares. Barley in Syria is 97-99 percent rain fed, thus the 2005/06 barley crop is expected to be reduced more than wheat from the dry weather. Syrian barley production is estimated at 0.9 million tons. *(For more information, contact Nicole Wagner at 202-720-0882.)*

Europe

The **European Union's** (EU-25) wheat crop is forecast to be down from last year's record production level of 136.7 million tons to 127.5 million. Yield is also forecast to drop from last year's record high of 5.88 tons per hectare to about 5.60 tons. Planted area is expected to be 500,000 hectares lower than last season, but at the 5-year average of 22.8 million hectares. These changes will bring the 2005/06 crop more in line with the EU's overall yield trend. Therefore, while 2005/06 wheat production is forecast to be down about 9 million tons from last year, the crop is still expected to be well above average. Winterkill was minimal in the EU, because protective snowcover coincided with the late-winter cold outbreaks. The coldest part of winter occurred during February and March so the lingering late-winter weather delayed early spring fieldwork and slowed plant growth. This pushed back plant development by 10 - 14 fourteen days. The largest crop concern has been the dryness that has dominated western Europe (Spain, Portugal, France, and the United Kingdom) since planting last autumn. However, during late spring, rainfall in France and the United Kingdom increased, greatly improving crop prospects. Meanwhile on the Iberian Peninsula, Spain and Portugal have not been as fortunate. Rain-producing storms have continually tracked north of these countries – taking with them desperately needed precipitation and prolonging the drought as these countries enter their dry season.

For the Balkans, (**Romania, Bulgaria, Serbia and Montenegro, Croatia, Bosnia-Herzegovina, Macedonia, and Albania**) on average, Romania, Bulgaria, and Serbia produce over 85 percent of the Balkan wheat crop, with Romania producing 42 percent by itself. Wheat production, almost exclusively winter wheat, will likely drop from last year's excellent crop of 14.5 million tons to a still robust 13.2 million tons due to lower yields. In some areas, grain plantings were delayed last fall because of wet field conditions and a late summer harvest. The corn and sunflower harvest was extended, overlapping the winter grain's sowing calendar, hence prolonging planting beyond its ideal time period. A warm start to the winter, however, improved growing conditions for the late, emerging crop. Abundant winter precipitation combined with low winterkill has improved the Balkan crop's situation, and as winter crops approach heading,

conditions look to be quite positive. (*For more information, contact Bryan Purcell at 202-690-0138.*)

Northwest Africa

The Northwest African wheat crop is expected to be about average, at 7.1 million tons. The forecast bumper crops in **Algeria** and **Tunisia** are expected to be offset by the poor crop anticipated in **Morocco**. Morocco, typically produces two-thirds of Northwest Africa's grain. Northwest Africa started the 2005/06 crop season with significant autumn rainfall. By the beginning of December 2004, each growing region was at or above its normal precipitation level for fall. With the certainty of increased soil moisture, farmers were inclined to plant more area into winter grains. Shortly thereafter, conditions in Morocco deteriorated. Starting in early December, rainfall stopped. Little or no precipitation fell during the rest of winter until an intense but brief period of heavy rain occurred at the end of February and the beginning of March. The weather has since cycled back to one of prevailing dryness, which has provided scant moisture for wheat during its critical late growth period. The dryness was most severe in Morocco's southern growing provinces. Meanwhile, Algerian farmers have enjoyed abundant moisture, which has boosted crop expectations. Likewise, Tunisia also benefited from good rainfall totals. Tunisia's precipitation has been both frequent and substantial throughout the season. With little irrigation, Northwest African countries depend on highly variable, seasonal rainfall. This season's significant and well-timed rains that fell on both Algeria and Tunisia, have bolstered their prospects for a third straight year, of a large, rain-fed harvest. (*For more information, contact Bryan Purcell at 202-690-0138.*)

Former Soviet Union

Russia's grain production for 2005/06 is forecast at 77.2 million tons (against 77.9 million last year), including 45.0 (45.3) million wheat and 17.0 (17.2) million barley. Grain area is forecast to increase slightly, from 44.0 to 44.7 million hectares, due to an increase in sown winter grain area. Wheat area is estimated at 24.7 (24.2) million hectares, and barley area at 9.8 (10.0) million. Early prospects for winter grain yields are generally favorable, but a late spring has delayed both the resumption of vegetative growth of winter grains and the planting of early spring grains. Yields for both winter and spring grains, however, depend largely on late-spring and early-summer weather.

Winter grains were sown on 14.8 million hectares, about 1.0 million more than last year. Steady improvement in fertilizer use and other crop-management practices have contributed – along with good weather – to three bumper winter wheat crops in the past 4 years, and modest improvement is forecast to continue for this season. Winter-grain conditions were relatively favorable as of early March, although March weather was relatively cool and snow cover in key winter wheat regions has lingered slightly later than usual. According to a late-March assessment from the Hydromet Center, winter grains were in poor conditions on 7 to 9 percent of the sown area, which is lower than the average of the past 7 years. In the key winter-wheat zone, only 3 to 5 percent are in poor condition. In general, winter crop conditions to date are similar to last year when final winterkill totaled 8 percent. (Average winterkill is about 13 percent.)

Spring grain planting usually begins in late March but typically is not in full swing until early or mid-April, depending on the weather. Officials forecast that spring grain area will reach roughly 33.0 million hectares (against 32.3 million last year), but most observers forecast area closer to 32.0 million. In European Russia, planting is off to an unusually late start: by May 3, only 4.5 million hectares of spring grains had been sown compared to 9.6 million by the same date last year and 6.2 million in 2003, another year marked by weather-related planting delays. Planting in the spring wheat region (chiefly Siberia) begins in May. Spring grain yield depends chiefly on weather from May through July. Yields for wheat and barley, the two major spring grains, are forecast near the 5-year average. *(For more information, contact Mark Lindeman at 202-690-0143.)*

Ukraine's grain production for 2005/06 is forecast at 35.6 million tons (41.5 million last year), including 16.7 (17.5) million wheat, 9.0 (11.1) million barley, and 6.5 (8.8) million corn. Total grain area is forecast at 14.9 (14.8) million hectares, including 6.3 (5.9) million wheat, 4.4 (4.5) million barley, and 2.0 (2.3) million corn.

Ukraine planted 7.5 (6.9) million hectares of winter grains for 2005/06, including 6.3 (5.9) million wheat. Early prospects for winter grain yields are not bad, although unseasonably low March temperatures delayed the resumption of vegetative growth for winter grains, which could slightly reduce potential yield. (Note that the highest winter wheat yields achieved over the past 10 years have occurred during years when early spring weather was warm and winter grains broke dormancy relatively early.) Cool March weather notwithstanding, yield depends largely on late spring and early summer weather. Preliminary estimates indicate that 8 to 10 percent of the sown winter grain area will need to be replanted, which would be higher than last year's 5 percent but lower than the 10-year average of 11 percent. Agricultural officials also report that winter grains in some regions are in a weakened condition due to the unfavorable effect of a period of unseasonably warm weather in late December and early January, which reportedly caused crops in parts of southern Ukraine to break dormancy. Average winterkill over the past 10 years is about 11 percent.

Spring grain planting in Ukraine typically begins in mid-to-late March and continues through April, but unseasonably cool March weather delayed the launch of the sowing campaign this year. As of March 23, fewer than 0.1 million hectares of early spring grains (chiefly barley) had been planted compared to nearly 2 million hectares by the same date last year. Although planting accelerated during mid-April, many spring barley fields were sown beyond the optimum planting time. Typically, years marked by significant delays in spring planting also result in below-average production of spring barley. Ukraine harvested bumper corn crops in 2003 and 2004 due to a combination of favorable weather and a jump in planted area. Corn is the last of the major crops to be planted, usually from late April until mid-May. *(For more information, contact Mark Lindeman at 202-690-0143.)*

Kazakhstan's grain production for 2005/06 is forecast at 15.0 (12.4 million tons last year), including 11.5 (10.0) million wheat. Grain area is forecast at 14.2 (14.2) million hectares, including 11.5 (11.8) million wheat. Wheat area has been increasing modestly but fairly steadily since 1999. Although yield dropped last year following persistent drought in the country's main wheat zone, grain production has benefited in recent years from an improvement in crop-

management practices fueled by growth in government subsidies to agriculture. The preliminary yield forecast for wheat is set at 1.00 ton per hectare, the 5-year average. Final yield depends mostly on precipitation from June through August. *(For more information, contact Mark Lindeman at 202-690-0143.)*

In **Belarus**, grain production for 2005/06 is forecast at 6.3 (7.0) million tons, including 1.3 (1.4) million wheat, 1.6 (2.0) million barley, and 1.4 (1.4) million rye. Winter grain area is reported at 1.2 million hectares, about the same as last year. Spring grains are planted during April and May. Grain yields are forecast to return to more typical levels following last year's reported bumper harvest. Grain production in **Moldova** is forecast at 2.2 million tons (against 2.6 million last year), including 0.8 (0.9) million wheat and 1.0 (1.3) million corn for 2005/06. Winter wheat was reportedly sown on 0.3 million hectares. Grain yields are forecast to return to more typical levels following last year's reported bumper harvest. In **Uzbekistan**, wheat production for 2005/06 is forecast at 5.2 million tons and area at 1.4 million hectares, both unchanged from last year. With roughly 90 percent of the wheat crop under irrigation, yield is forecast to remain consistent with the yields of the past 2 years, at 3.71 tons per hectare. Wheat production in **Kyrgyzstan** is forecast slightly higher at 1.1 million tons, from an estimated 1.0 million last year, due to an increase in estimated area. According to Ministry of Agriculture, Kyrgyzstan will plant 0.3 million hectares of spring wheat this year, against an estimated 0.2 million in 2004. Total spring grain area will reach 0.4 million hectares. Winter grains have been sown on 0.3 million hectares similar to last year. *(For more information, contact Mark Lindeman at 202-690-0143.)*

World Oilseed Production Slightly Lower for 2005/06

World oilseed production for 2005/06 is forecast at 378 million tons, just 2 million tons lower than last year. Current adequate world stock levels and reduced prices are less stimulating to oilseed production than the high world prices seen a year ago. Additionally, higher input costs, because of increased fuel costs and the need to combat soybean rust in North and South America, are dampening enthusiasm for planting oilseeds. Output in the United States is forecast to decline 8 percent to 89 million tons following excellent oilseed yields last year. Total foreign oilseed production is expected to increase by 2 percent to 289 million tons. Output may rebound in Brazil after drought-reduced yield in 2004/05. *(For more information, contact Paul Provance at 202-720-0881.)*

World Cotton Production for 2005/06 Expected to Decline

World cotton production for 2005/06 is forecast at 107.0 million bales, an 11-percent decline from the record 2004/05 crop, but the second largest crop on record. Most large cotton-producing countries grew record crops in 2004/05 due mostly to excellent weather and improved seed technologies. Declines from the largest cotton producers are expected, particularly China and the United States. China's production is expected to decline 3.5 million bales as farmers switch to more profitable grain crops. U.S. production is expected to decline 3.8 million bales as yields are expected to return to more normal. Lower world prices are also contributing to the decline in cotton output. The A-Index (C/F Far East) from Cotton Outlook decreased from 68.7

cts./lb. in April 2004 to 56 cts./lb. in April 2005. (*For more information, contact Teresa McKeivier at 202-720-0879.*)

Brazil: 2004/05 Soybean Estimate Reduced

Brazil's 2004/05 soybean crop is estimated lower this month at 53.0 million tons, down 1.0 million from last month. The output level remains a record; 0.4 million ton above last year. Harvested area is estimated at 22.8 million hectares, unchanged from last month. Rain at the end of the season in Rio Grande do Sul made harvesting difficult. In addition, some farmers abandoned fields that were in poor condition because of the extreme drought experienced during the growing season. Rains in Mato Grosso made threshing difficult, lowering realized harvest yields. The soybean harvest was reported by Safras & Mercado to be 93 percent complete as of April 29. The states with the most crop remaining are Rio Grande do Sul, which was 76 percent complete (10 percentage points behind normal) and Minas Gerais which was 89 percent complete (6 percentage points ahead of normal). Brazil's statistical agency IBGE revised its estimates lower for a number of states this month indicating harvest results that are less than what had been forecast. (*For more information, contact Paul Provance at 202-720-0881.*)

This report uses information from the Foreign Agricultural Service's (FAS) global network of agricultural attachés and counselors, official statistics of foreign governments and other foreign source materials, and the results of economic and satellite imagery analysis. Estimates of foreign area, yield, and production are from the Production Estimates and Crop Assessment Division, FAS, and are reviewed by USDA's Inter-Agency Commodity Estimates Committees. Estimates of U.S. area, yield, and production are from USDA's National Agricultural Statistics Service. Numbers within the report may not add to totals because of rounding. This report reflects official USDA estimates released in the World Agricultural Supply and Demand Estimates (WASDE-422), May 12, 2005.

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The FAS Production Estimates and Crop Assessment Division prepared this report. The next issue of World Agricultural Production will be released after 9:00 a.m. Eastern Time on June 10, 2005.

Conversion Table

Metric tons to bushels

Wheat, soybeans	=	MT * 36.7437
Corn, sorghum, rye	=	MT * 39.36825
Barley	=	MT * 45.929625
Oats	=	MT * 68.894438

Metric tons to 480-lb bales

Cotton	=	MT * 4.592917
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Metric tons to hundredweight

Rice	=	MT * 22.04622
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Area & weight

1 hectare	=	2.471044 acres
1 kilogram	=	2.204622 pounds

For further information, contact:
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TABLE 1
World Crop Production Summary

Commodity	World	Total Foreign	North America			EU-25	Other Europe		Asia					South America		Selected Other			All Others	
			United States	Canada	Mexico		Russia	Ukraine	China	India	Indonesia	Pakistan	Thailand	Argentina	Brazil	Australia	South Africa	Turkey		
---Million metric tons---																				
<u>Wheat</u>																				
2003/04	553.92	490.11	63.81	23.55	2.40	106.90	34.10	3.60	86.49	65.10	0.00	19.19	0.00	14.00	5.85	26.23	1.54	16.80	84.35	
2004/05 prel.	624.90	566.16	58.74	25.86	2.65	136.67	45.30	17.50	91.00	72.06	0.00	19.00	0.00	16.00	6.02	21.50	1.70	18.00	92.90	
2005/06 proj.																				
May	615.21	555.75	59.46	23.50	3.20	127.50	45.00	16.70	93.00	74.00	0.00	21.00	0.00	15.50	5.00	23.00	1.63	17.00	89.73	
<u>Coarse Grains</u>																				
2003/04	914.21	639.11	275.10	26.33	30.10	122.91	30.50	15.60	124.64	37.81	6.35	1.85	4.24	18.60	44.88	14.81	10.36	10.34	139.81	
2004/05 prel.	1,008.89	689.43	319.45	26.44	29.38	150.59	29.55	23.00	137.05	31.99	6.50	1.98	4.20	23.71	40.30	10.96	12.54	10.75	150.51	
2005/06 proj.																				
May	954.65	658.33	296.32	26.50	28.83	132.98	28.60	18.20	135.70	33.96	6.60	1.98	4.34	23.15	47.13	10.56	9.99	10.95	138.88	
<u>Rice (Milled)</u>																				
2003/04	389.47	383.05	6.42	0.00	0.20	1.72	0.29	0.06	112.46	87.00	35.02	4.85	18.01	0.74	8.71	0.38	0.00	0.27	113.33	
2004/05 prel.	402.05	394.67	7.38	0.00	0.20	1.86	0.30	0.05	126.00	86.00	34.83	4.92	17.00	0.68	8.40	0.31	0.00	0.33	113.78	
2005/06 proj.																				
May	410.31	403.17	7.14	0.00	0.20	1.80	0.32	0.05	127.50	90.00	34.90	5.00	17.80	0.70	8.10	0.32	0.00	0.33	116.15	
<u>Total Grains 1/</u>																				
2003/04	1,857.60	1,512.27	345.33	49.88	32.70	231.53	64.89	19.26	323.59	189.91	41.37	25.89	22.25	33.34	59.44	41.42	11.90	27.41	337.49	
2004/05 prel.	2,035.84	1,650.26	385.57	52.30	32.23	289.12	75.15	40.55	354.05	190.05	41.33	25.90	21.20	40.39	54.73	32.76	14.24	29.07	357.20	
2005/06 proj.																				
May	1,980.17	1,617.25	362.93	50.00	32.23	262.28	73.92	34.95	356.20	197.96	41.50	27.98	22.14	39.35	60.23	33.88	11.62	28.27	344.75	
<u>Oilseeds 2/</u>																				
2002/03	330.39	246.46	83.94	6.67	0.24	16.91	4.22	3.46	52.68	19.48	1.88	3.76	0.36	39.62	53.68	1.43	0.87	2.36	38.86	
2003/04 prel.	336.37	259.78	76.60	9.18	0.34	16.32	5.44	4.54	50.85	28.86	1.97	3.76	0.34	36.80	55.14	2.34	1.04	2.06	40.81	
2004/05 proj.																				
Apr.	382.79	286.20	96.59	10.89	0.43	19.90	5.32	3.56	58.54	30.40	1.99	5.45	0.40	43.06	56.68	2.57	1.01	2.10	43.93	
May	380.26	283.83	96.44	10.89	0.44	19.90	5.32	3.56	58.54	29.40	1.99	5.37	0.40	43.33	55.71	2.52	1.06	2.15	43.27	
<u>Cotton</u>																				
---Million 480 pound bales---																				
2002/03	88.29	71.09	17.21	0.00	0.21	2.16	0.00	0.00	17.21	10.60	0.04	7.80	0.07	0.29	3.89	1.68	0.07	4.18	22.90	
2003/04 prel.	95.12	76.86	18.26	0.00	0.36	1.96	0.00	0.00	18.26	13.80	0.04	7.75	0.06	0.52	6.02	1.70	0.13	4.10	22.19	
2004/05 proj.																				
Apr.	119.22	96.14	23.08	0.00	0.63	2.30	0.00	0.00	29.00	18.00	0.04	11.50	0.06	0.75	6.30	2.70	0.10	4.15	20.62	
May	119.32	96.07	23.25	0.00	0.63	2.30	0.00	0.00	29.00	18.00	0.04	11.30	0.06	0.69	6.40	2.70	0.10	4.15	20.71	

1/ Includes wheat, coarse grains, and rice (milled) shown above.

2/ Includes soybean, cottonseed, peanut (inshell), sunflowerseed, rapeseed for individual countries. Copra and palm kernel are added to world totals.

Note: Entries of 0.0 indicate no reported or insignificant production.

TABLE 2
Wheat Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area			Yield				Production			Change in Production	
	2003/04	Prel. 2004/05	2005/06 Proj. May	2003/04	Prel. 2004/05	2005/06 Proj. May	2003/04	Prel. 2004/05	2005/06 Proj. May	From last year		
	Million hectares			Metric tons per hectare				Million metric tons			MMT	Percent
World	209.81	217.29	218.36	2.64	2.88	2.82	553.92	624.90	615.21	-9.69	-1.55	
United States	21.47	20.23	20.73	2.97	2.90	2.87	63.81	58.74	59.46	0.72	1.23	
Total Foreign	188.34	197.06	197.63	2.60	2.87	2.81	490.11	566.16	555.75	-10.41	-1.84	
North & South America												
Canada	10.47	9.86	9.90	2.25	2.62	2.37	23.55	25.86	23.50	-2.36	-9.13	
Mexico	0.53	0.55	0.65	4.53	4.82	4.92	2.40	2.65	3.20	0.55	20.75	
Argentina	5.70	6.10	6.25	2.46	2.62	2.48	14.00	16.00	15.50	-0.50	-3.13	
Brazil	2.46	2.76	2.50	2.37	2.18	2.00	5.85	6.02	5.00	-1.02	-16.96	
Europe												
EU - 25	22.05	23.24	22.75	4.85	5.88	5.60	106.90	136.67	127.50	-9.17	-6.71	
EU - 15	17.09	17.91	17.39	5.30	6.25	6.15	90.62	111.90	106.94	-4.96	-4.43	
France	4.92	5.23	5.37	6.23	7.57	7.38	30.64	39.60	39.60	0.00	0.00	
United Kingdom	1.84	1.99	1.98	7.78	7.78	8.08	14.29	15.47	16.00	0.53	3.41	
Germany	2.96	3.11	3.17	6.50	8.17	7.87	19.26	25.43	24.96	-0.47	-1.84	
NMS - 10	4.96	5.33	5.37	3.28	4.65	3.83	16.28	24.77	20.56	-4.22	-17.02	
Poland	2.31	2.31	2.30	3.40	4.28	3.70	7.86	9.89	8.50	-1.39	-14.07	
Hungary	1.11	1.15	1.17	2.61	5.04	3.59	2.90	5.80	4.20	-1.60	-27.59	
Other Europe												
Bulgaria	0.75	0.95	1.00	2.27	3.79	3.20	1.70	3.60	3.20	-0.40	-11.11	
Romania	1.50	1.80	2.10	1.33	3.61	3.00	2.00	6.50	6.30	-0.20	-3.08	
Russian Fed.	22.15	24.20	24.70	1.54	1.87	1.82	34.10	45.30	45.00	-0.30	-0.66	
Ukraine	2.45	5.90	6.30	1.47	2.97	2.65	3.60	17.50	16.70	-0.80	-4.57	
Kazakhstan	11.30	11.80	11.50	0.97	0.84	1.00	11.00	9.95	11.50	1.55	15.58	
Asia & Oceania												
Australia	13.02	12.20	12.00	2.01	1.76	1.92	26.23	21.50	23.00	1.50	6.98	
Bangladesh	0.57	0.65	0.65	2.21	2.15	2.15	1.25	1.40	1.40	0.00	0.00	
China	22.00	21.75	22.70	3.93	4.18	4.10	86.49	91.00	93.00	2.00	2.20	
India	24.86	26.62	26.30	2.62	2.71	2.81	65.10	72.06	74.00	1.94	2.69	
Iran	6.50	6.60	6.80	2.08	2.12	2.13	13.50	14.00	14.50	0.50	3.57	
Pakistan	8.09	8.20	8.30	2.37	2.32	2.53	19.19	19.00	21.00	2.00	10.53	
Saudi Arabia	0.45	0.32	0.24	4.71	5.00	5.00	2.10	1.60	1.20	-0.40	-25.00	
Turkey	8.60	8.60	8.60	1.95	2.09	1.98	16.80	18.00	17.00	-1.00	-5.56	
Africa												
Algeria	2.76	2.00	2.00	1.08	1.30	1.30	2.97	2.60	2.60	0.00	-0.08	
Morocco	2.99	3.06	2.70	1.72	1.81	1.07	5.15	5.54	2.90	-2.64	-47.65	
South Africa	0.75	0.85	0.77	2.06	2.00	2.11	1.54	1.70	1.63	-0.08	-4.41	
Egypt	1.03	1.09	1.12	6.26	6.07	6.07	6.44	6.63	6.80	0.17	2.56	
Others	17.36	17.96	17.79	2.20	2.29	2.21	38.24	41.08	39.33	-1.75	-4.26	

May 2005

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 3
Total Coarse Grain Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production	
	Prel.	2005/06 Proj.			Prel.	2005/06 Proj.			Prel.	2005/06 Proj.				
	2003/04	2004/05	May		2003/04	2004/05	May		2003/04	2004/05	May		From last year	
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent
World	306.11	300.99	301.69		2.99	3.35	3.16		914.21	1,008.89	954.65		-54.24	-5.38
United States	34.81	34.92	34.99		7.90	9.15	8.47		275.10	319.45	296.32		-23.13	-7.24
Total Foreign	271.31	266.08	266.70		2.36	2.59	2.47		639.11	689.43	658.33		-31.10	-4.51
North & South America														
Canada	7.53	6.71	7.33		3.49	3.94	3.62		26.33	26.44	26.50		0.06	0.22
Mexico	9.98	10.00	9.71		3.02	2.94	2.97		30.10	29.38	28.83		-0.55	-1.86
Argentina	3.38	3.84	3.78		5.50	6.18	6.12		18.60	23.71	23.15		-0.56	-2.37
Brazil	13.79	13.34	14.45		3.26	3.02	3.26		44.88	40.30	47.13		6.83	16.93
Europe														
EU-25	28.96	29.08	28.35		4.24	5.18	4.69		122.91	150.59	132.98		-17.61	-11.69
EU-15	19.10	18.94	18.34		4.95	5.89	5.41		94.55	111.59	99.20		-12.39	-11.10
Germany	3.88	3.83	3.67		5.19	6.70	6.53		20.10	25.67	23.95		-1.72	-6.70
France	4.00	4.04	3.86		6.09	7.52	7.14		24.39	30.33	27.56		-2.77	-9.14
NMS-10	9.86	10.14	10.00		2.88	3.84	3.38		28.35	39.00	33.78		-5.22	-13.38
Poland	5.82	6.02	5.90		2.66	3.27	2.99		15.49	19.67	17.65		-2.02	-10.27
Czech Rep.	0.80	0.74	0.73		3.88	5.04	4.32		3.10	3.73	3.13		-0.60	-16.06
Hungary	1.73	1.83	1.87		3.40	5.78	4.63		5.87	10.57	8.67		-1.90	-18.00
Other Europe														
Romania	3.27	3.65	3.70		2.44	3.78	2.91		7.97	13.81	10.76		-3.05	-22.09
Russia	18.10	17.45	17.30		1.69	1.69	1.65		30.50	29.55	28.60		-0.95	-3.21
Ukraine	7.80	8.44	7.95		2.00	2.73	2.29		15.60	23.00	18.20		-4.80	-20.87
Kazakstan	2.17	2.07	2.07		1.20	0.98	1.17		2.60	2.02	2.42		0.40	19.80
Lithuania	0.51	0.50	0.52		2.76	2.82	2.43		1.41	1.41	1.27		-0.15	-10.47
Turkey	4.48	4.61	4.71		2.31	2.33	2.33		10.34	10.75	10.95		0.20	1.86
Asia & Oceania														
China	27.26	27.70	28.15		4.57	4.95	4.82		124.64	137.05	135.70		-1.35	-0.99
Thailand	1.20	1.22	1.22		3.54	3.45	3.56		4.24	4.20	4.34		0.14	3.33
India	30.76	26.96	27.56		1.23	1.19	1.23		37.81	31.99	33.96		1.97	6.16
Indonesia	3.20	3.30	3.30		1.98	1.97	2.00		6.35	6.50	6.60		0.10	1.54
Philippines	2.49	2.50	2.50		1.95	2.04	2.10		4.85	5.10	5.25		0.15	2.94
Australia	6.39	5.65	5.60		2.32	1.94	1.88		14.81	10.96	10.56		-0.40	-3.65
Africa														
South Africa	4.24	4.43	4.32		2.45	2.83	2.32		10.36	12.54	9.99		-2.55	-20.32
Others	95.82	94.66	94.21		1.30	1.37	1.29		124.85	130.15	121.16		-8.99	-6.91

TABLE 4
Corn Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area			Yield			Production			Change in Production	
	2003/04	Prel. 2004/05	2005/06 Proj. May	2003/04	Prel. 2004/05	2005/06 Proj. May	2003/04	Prel. 2004/05	2005/06 Proj. May		From last year
	Million hectares			Metric tons per hectare			Million metric tons				MMT Percent
World	141.24	143.20	144.24	4.42	4.95	4.67	623.80	708.23	674.28		-33.96 -4.79
United States	28.71	29.80	30.04	8.93	10.07	9.29	256.28	299.92	279.03		-20.89 -6.96
Total Foreign	112.53	113.40	114.20	3.27	3.60	3.46	367.52	408.32	395.24		-13.07 -3.20
North & South America											
Canada	1.23	1.07	1.13	7.80	8.24	7.88	9.60	8.84	8.90		0.06 0.72
Mexico	7.69	7.79	7.55	2.83	2.83	2.86	21.80	22.00	21.60		-0.40 -1.82
Argentina	2.30	2.70	2.65	6.52	7.22	7.17	15.00	19.50	19.00		-0.50 -2.56
Brazil	12.44	12.00	13.00	3.38	3.13	3.38	42.00	37.50	44.00		6.50 17.33
Europe											
EU-25	6.04	6.37	6.11	6.60	8.38	7.84	39.86	53.35	47.87		-5.48 -10.28
EU-15	4.30	4.47	4.14	7.53	9.18	8.86	32.38	41.03	36.65		-4.39 -10.70
France	1.65	1.77	1.60	7.24	9.05	8.75	11.98	16.05	14.00		-2.05 -12.77
Italy	1.16	1.20	1.05	6.96	9.16	9.14	8.10	10.98	9.60		-1.38 -12.59
NMS-10	1.74	1.90	1.97	4.31	6.50	5.70	7.49	12.32	11.22		-1.10 -8.90
Hungary	1.10	1.20	1.25	4.18	6.83	5.52	4.60	8.20	6.90		-1.30 -15.85
Poland	0.36	0.41	0.43	5.29	5.69	6.05	1.88	2.34	2.60		0.26 10.92
Slovak Rep.	0.15	0.15	0.15	2.01	5.86	5.33	0.30	0.86	0.80		-0.06 -7.19
Other Europe											
Romania	2.70	3.00	3.00	2.60	4.00	3.00	7.02	12.00	9.00		-3.00 -25.00
Serbia	1.20	1.20	1.30	3.17	5.22	4.54	3.80	6.27	5.90		-0.37 -5.96
Russia	0.70	0.90	0.80	3.00	3.83	2.50	2.10	3.45	2.00		-1.45 -42.03
Ukraine	2.00	2.30	2.00	3.43	3.83	3.25	6.85	8.80	6.50		-2.30 -26.14
Asia											
China	24.07	24.50	25.00	4.81	5.22	5.08	115.83	128.00	127.00		-1.00 -0.78
Thailand	1.11	1.13	1.13	3.69	3.54	3.66	4.10	4.00	4.14		0.14 3.50
India	7.42	7.00	7.40	1.98	1.94	1.96	14.72	13.60	14.50		0.90 6.62
Indonesia	3.20	3.30	3.30	1.98	1.97	2.00	6.35	6.50	6.60		0.10 1.54
Philippines	2.49	2.50	2.50	1.95	2.04	2.10	4.85	5.10	5.25		0.15 2.94
Africa											
South Africa	3.30	3.50	3.40	2.94	3.43	2.79	9.70	12.00	9.50		-2.50 -20.83
Egypt	0.67	0.68	0.70	8.54	8.50	8.50	5.74	5.78	5.95		0.17 2.94
Zimbabwe	1.30	1.20	1.30	0.69	0.46	0.85	0.90	0.55	1.10		0.55 100.00
Others	32.68	32.27	31.94	1.75	1.89	1.77	57.30	61.08	56.44		-4.64 -7.59

TABLE 5
Barley Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area			Yield			Production			Change in Production	
	2003/04	Prel. 2004/05	2005/06 Proj. May	2003/04	Prel. 2004/05	2005/06 Proj. May	2003/04	Prel. 2004/05	2005/06 Proj. May	From last year	
	Million hectares			Metric tons per hectare			Million metric tons			MMT	Percent
World	59.97	57.48	56.76	2.38	2.66	2.43	142.55	152.68	137.68	-15.00	-9.83
United States	1.91	1.63	1.43	3.17	3.74	3.42	6.06	6.08	4.90	-1.18	-19.42
Total Foreign	58.06	55.85	55.33	2.35	2.62	2.40	136.49	146.60	132.78	-13.82	-9.43
North & South America											
Canada	4.45	4.05	4.20	2.77	3.26	2.98	12.33	13.19	12.50	-0.69	-5.20
Europe											
EU-25	13.43	13.06	12.88	4.08	4.73	4.21	54.77	61.75	54.26	-7.49	-12.13
EU-15	10.61	10.36	10.24	4.40	5.02	4.50	46.67	51.97	46.04	-5.92	-11.40
Denmark	0.71	0.71	0.70	5.29	5.14	5.29	3.78	3.63	3.70	0.07	1.82
France	1.75	1.63	1.60	5.69	6.77	6.50	9.96	11.03	10.40	-0.63	-5.73
Germany	2.08	1.98	1.93	5.11	6.57	6.40	10.60	12.99	12.35	-0.64	-4.95
Italy	0.31	0.31	0.34	3.29	3.80	3.70	1.02	1.17	1.25	0.08	7.11
Spain	3.11	3.17	3.10	2.79	3.35	2.03	8.69	10.61	6.30	-4.31	-40.62
United Kingdom	1.08	1.01	0.98	5.91	5.76	5.71	6.37	5.82	5.60	-0.22	-3.70
NMS-10	2.81	2.70	2.64	2.88	3.63	3.11	8.10	9.78	8.21	-1.57	-16.01
Poland	1.02	1.01	1.00	2.79	3.52	3.20	2.83	3.57	3.20	-0.37	-10.39
Czech Rep.	0.55	0.47	0.45	3.76	4.97	4.00	2.07	2.33	1.80	-0.53	-22.78
Hungary	0.38	0.35	0.34	2.17	4.00	3.09	0.83	1.40	1.05	-0.35	-25.00
Lithuania	0.31	0.29	0.30	2.92	2.93	2.43	0.90	0.86	0.73	-0.13	-15.02
Other Europe											
Russia	10.50	10.00	9.80	1.71	1.72	1.73	18.00	17.20	17.00	-0.20	-1.16
Ukraine	4.60	4.50	4.40	1.49	2.47	2.05	6.85	11.10	9.00	-2.10	-18.92
Kazakhstan	1.80	1.70	1.70	1.17	0.88	1.12	2.10	1.50	1.90	0.40	26.67
Romania	0.32	0.40	0.45	1.70	3.50	3.00	0.54	1.40	1.35	-0.05	-3.57
Norway	0.18	0.18	0.18	3.71	3.71	3.71	0.65	0.65	0.65	0.00	0.00
Turkey	3.45	3.50	3.50	2.00	2.03	1.94	6.90	7.10	6.80	-0.30	-4.23
Asia & Oceania											
China	0.95	0.90	0.85	3.58	3.61	3.65	3.40	3.25	3.10	-0.15	-4.62
India	0.75	0.76	0.76	1.88	1.93	1.93	1.41	1.46	1.46	0.00	0.00
Australia	4.40	3.80	3.80	2.34	1.84	1.84	10.29	7.00	7.00	0.00	0.00
Africa											
Algeria	0.78	0.92	0.65	1.56	1.43	1.54	1.22	1.31	1.00	-0.31	-23.90
Others	12.46	12.10	12.16	1.45	1.63	1.38	18.03	19.69	16.76	-2.93	-14.87

TABLE 6
Oats Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area			Yield			Production			Change in Production	
	2003/04	Prel. 2004/05	2005/06 Proj. May	2003/04	Prel. 2004/05	2005/06 Proj. May	2003/04	Prel. 2004/05	2005/06 Proj. May	From last year	
	Million hectares			Metric tons per hectare			Million metric tons			MMT	Percent
World	13.77	12.80	13.30	1.93	2.00	1.89	26.59	25.57	25.16	-0.41	-1.61
United States	0.90	0.73	0.83	2.33	2.32	2.28	2.10	1.68	1.89	0.20	12.12
Total Foreign	12.87	12.08	12.47	1.90	1.98	1.87	24.49	23.89	23.28	-0.62	-2.58
North & South America											
Canada	1.58	1.32	1.65	2.34	2.80	2.57	3.69	3.68	4.24	0.56	15.12
Argentina	0.23	0.23	0.23	1.51	1.52	1.52	0.35	0.35	0.35	0.00	0.00
Europe											
EU-25	2.91	2.69	2.68	2.97	3.26	2.88	8.62	8.76	7.70	-1.05	-12.04
EU-15	2.08	1.87	1.86	3.26	3.48	3.09	6.79	6.52	5.75	-0.77	-11.82
Finland	0.42	0.33	0.33	3.05	3.07	2.97	1.29	1.00	0.97	-0.04	-3.69
Germany	0.26	0.23	0.22	4.59	5.22	4.88	1.20	1.19	1.05	-0.14	-11.47
Sweden	0.28	0.23	0.22	3.96	4.02	4.00	1.09	0.93	0.88	-0.05	-5.27
Italy	0.15	0.15	0.17	2.07	2.29	2.21	0.31	0.34	0.38	0.04	13.10
NMS-10	0.82	0.82	0.82	2.23	2.74	2.40	1.84	2.24	1.96	-0.28	-12.68
Czech Rep.	0.08	0.06	0.06	3.04	3.85	3.45	0.23	0.23	0.19	-0.04	-16.30
Poland	0.53	0.52	0.52	2.24	2.75	2.40	1.18	1.43	1.25	-0.18	-12.59
Serbia	0.07	0.07	0.07	1.69	1.85	1.85	0.11	0.12	0.12	0.00	0.00
Hungary	0.06	0.07	0.07	1.70	3.04	2.40	0.10	0.22	0.18	-0.04	-18.98
Other Europe											
Norway	0.09	0.09	0.09	4.44	4.44	4.44	0.40	0.40	0.40	0.00	0.00
Turkey	0.15	0.16	0.16	1.85	1.87	1.87	0.29	0.29	0.29	0.00	0.00
Russia	3.70	3.55	3.60	1.41	1.39	1.39	5.20	4.95	5.00	0.05	1.01
Ukraine	0.55	0.51	0.53	1.68	1.96	1.90	0.93	1.00	1.00	0.00	0.00
Belarus	0.25	0.25	0.25	2.00	3.08	2.40	0.50	0.77	0.60	-0.17	-22.08
Asia & Oceania											
China	0.50	0.50	0.50	1.20	1.20	1.20	0.60	0.60	0.60	0.00	0.00
Australia	1.08	0.90	0.90	1.83	1.22	1.22	1.97	1.10	1.10	0.00	0.00
Others	1.83	1.89	1.90	1.07	1.06	1.05	1.95	1.99	1.99	0.00	0.05

TABLE 7
Rye Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area			Yield			Production			Change in Production	
	2003/04	Prel. 2004/05	2005/06 Proj. May	2003/04	Prel. 2004/05	2005/06 Proj. May	2003/04	Prel. 2004/05	2005/06 Proj. May	From last year	
	Million hectares			Metric tons per hectare			Million metric tons			MMT	Percent
World	6.68	6.91	6.86	2.09	2.46	2.30	13.98	16.97	15.80	-1.17	-6.92
United States	0.13	0.13	0.12	1.70	1.70	1.77	0.22	0.22	0.22	0.00	-1.37
Total Foreign	6.55	6.78	6.74	2.10	2.47	2.31	13.76	16.75	15.58	-1.17	-6.99
North & South America											
Canada	0.15	0.17	0.20	2.22	2.53	2.25	0.33	0.42	0.45	0.03	7.66
Europe											
EU-25	2.57	2.75	2.58	2.69	3.62	3.19	6.91	9.97	8.21	-1.75	-17.59
EU-15	0.86	0.95	0.84	3.71	5.13	4.78	3.19	4.85	4.00	-0.86	-17.61
Denmark	0.04	0.03	0.03	4.83	4.81	4.80	0.17	0.15	0.12	-0.03	-22.08
France	0.03	0.03	0.03	4.07	5.00	4.67	0.11	0.17	0.14	-0.03	-15.15
Germany	0.53	0.63	0.55	4.29	6.13	5.82	2.28	3.83	3.20	-0.63	-16.45
Spain	0.11	0.09	0.09	1.64	1.82	1.11	0.18	0.17	0.10	-0.07	-39.76
Austria	0.04	0.05	0.04	3.33	4.63	4.25	0.13	0.21	0.17	-0.04	-20.19
Sweden	0.02	0.03	0.02	4.92	5.36	5.50	0.12	0.13	0.11	-0.02	-17.91
NMS-10	1.71	1.81	1.74	2.18	2.83	2.42	3.72	5.11	4.22	-0.90	-17.56
Hungary	0.05	0.05	0.05	1.34	2.70	1.84	0.07	0.14	0.09	-0.04	-31.85
Poland	1.48	1.55	1.50	2.14	2.76	2.40	3.17	4.28	3.60	-0.68	-15.91
Czech Rep.	0.04	0.06	0.06	3.79	5.32	3.64	0.16	0.31	0.20	-0.11	-36.31
Lithuania	0.06	0.06	0.06	2.45	2.52	2.42	0.15	0.14	0.15	0.00	2.84
Other Europe											
Russia	2.35	2.00	2.20	1.79	1.43	1.73	4.20	2.85	3.80	0.95	33.33
Ukraine	0.40	0.73	0.62	1.56	2.21	1.94	0.63	1.60	1.20	-0.40	-25.00
Belarus	0.70	0.75	0.75	1.71	1.87	1.87	1.20	1.40	1.40	0.00	0.00
Turkey	0.15	0.15	0.15	1.63	1.60	1.60	0.24	0.24	0.24	0.00	0.00
Others	0.24	0.24	0.24	1.10	1.15	1.15	0.26	0.28	0.28	0.00	0.00

TABLE 8
Sorghum Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area			Yield			Production			Change in Production	
	2003/04	Prel. 2004/05	2005/06 Proj. May	2003/04	Prel. 2004/05	2005/06 Proj. May	2003/04	Prel. 2004/05	2005/06 Proj. May	From last year	
	Million hectares			Metric tons per hectare			Million metric tons			MMT	Percent
World	41.37	40.15	40.12	1.43	1.47	1.42	58.97	59.05	56.99	-2.06	-3.48
United States	3.16	2.64	2.57	3.31	4.38	4.00	10.45	11.56	10.29	-1.27	-10.97
Total Foreign	38.21	37.51	37.54	1.27	1.27	1.24	48.53	47.50	46.71	-0.79	-1.66
North & South America											
Mexico	1.90	1.80	1.75	3.84	3.56	3.57	7.30	6.40	6.25	-0.15	-2.34
Colombia	0.06	0.06	0.06	2.83	2.83	2.83	0.17	0.17	0.17	0.00	0.00
Venezuela	0.14	0.16	0.16	2.44	2.19	2.19	0.33	0.34	0.35	0.01	2.94
Argentina	0.47	0.58	0.57	4.64	5.04	5.09	2.20	2.90	2.90	0.00	0.00
Europe											
EU-25	0.10	0.09	0.11	3.88	5.49	5.51	0.38	0.48	0.59	0.11	23.43
EU-15	0.10	0.09	0.11	3.88	5.49	5.51	0.38	0.48	0.59	0.11	23.43
France	0.06	0.05	0.07	3.79	5.30	5.57	0.23	0.27	0.39	0.13	47.17
Italy	0.03	0.03	0.03	4.00	6.33	6.00	0.12	0.19	0.18	-0.01	-5.26
Spain	0.01	0.01	0.01	4.14	3.29	2.86	0.03	0.02	0.02	0.00	-13.04
Asia & Oceania											
China	0.72	0.70	0.70	3.97	4.29	4.00	2.87	3.00	2.80	-0.20	-6.67
India	9.49	9.40	9.40	0.77	0.80	0.85	7.33	7.53	8.00	0.47	6.24
Thailand	0.09	0.09	0.09	1.59	2.27	2.22	0.14	0.20	0.20	0.00	0.00
Australia	0.76	0.80	0.75	2.77	3.00	2.67	2.11	2.40	2.00	-0.40	-16.67
Africa											
Nigeria	6.80	7.20	7.30	1.32	1.39	1.23	9.00	10.00	9.00	-1.00	-10.00
Sudan	7.00	6.00	6.00	0.74	0.43	0.60	5.19	2.60	3.58	0.98	37.50
Ethiopia	1.68	1.58	1.50	1.01	1.37	0.93	1.70	2.15	1.40	-0.75	-34.88
Egypt	0.16	0.16	0.16	5.63	5.63	5.63	0.90	0.90	0.90	0.00	0.00
Yemen	0.32	0.32	0.32	0.81	0.81	0.81	0.26	0.26	0.26	0.00	0.00
Tanzania	0.75	0.75	0.75	0.77	0.93	0.73	0.58	0.70	0.55	-0.15	-21.43
Niger	1.50	1.50	1.50	0.48	0.40	0.40	0.72	0.60	0.60	0.00	0.00
South Africa	0.13	0.12	0.11	2.88	2.50	2.50	0.38	0.31	0.28	-0.03	-9.84
Others	6.14	6.22	6.32	1.14	1.06	1.09	6.98	6.56	6.89	0.32	4.94

TABLE 9
Rice Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area			Yield (Rough)			Production (Milled)			Change in Production	
	2003/04	Prel. 2004/05	2005/06 Proj. May	2003/04	Prel. 2004/05	2005/06 Proj. May	2003/04	Prel. 2004/05	2005/06 Proj. May	From last year	
	Million hectares			Metric tons per hectare			Million metric tons			MMT	Percent
World	147.76	149.55	153.19	3.93	4.00	3.99	389.47	402.05	410.31	8.26	2.06
United States	1.21	1.35	1.35	7.45	7.78	7.57	6.42	7.38	7.14	-0.24	-3.21
Total Foreign	146.54	148.20	151.84	3.90	3.96	3.96	383.05	394.67	403.17	8.50	2.15
North & South America											
Brazil	3.73	3.70	3.50	3.43	3.34	3.40	8.71	8.40	8.10	-0.30	-3.57
Europe											
EU-25	0.41	0.43	0.42	2.66	2.71	2.74	1.72	1.86	1.80	-0.06	-3.27
EU-15	0.40	0.42	0.42	6.55	6.38	6.57	1.71	1.86	1.80	-0.06	-3.23
Italy	0.22	0.23	0.23	6.18	6.13	6.26	0.83	0.93	0.90	-0.03	-3.64
Spain	0.12	0.12	0.12	7.30	7.17	7.38	0.60	0.63	0.61	-0.02	-3.17
Greece	0.02	0.03	0.03	8.09	6.72	7.69	0.12	0.13	0.13	0.00	0.00
Other Europe											
Russia	0.16	0.13	0.15	2.91	3.58	3.28	0.29	0.30	0.32	0.02	5.96
Asia & Oceania											
China	26.51	28.80	29.40	6.06	6.25	6.20	112.46	126.00	127.50	1.50	1.19
Thailand	10.32	9.82	10.17	2.65	2.62	2.65	18.01	17.00	17.80	0.80	4.71
India	42.40	42.30	44.50	3.08	3.05	3.03	87.00	86.00	90.00	4.00	4.65
Pakistan	2.46	2.50	2.50	2.96	2.95	3.00	4.85	4.92	5.00	0.08	1.63
Indonesia	11.70	11.70	11.70	4.64	4.62	4.62	35.02	34.83	34.90	0.07	0.20
Iran	0.56	0.63	0.63	5.90	5.29	5.29	2.18	2.20	2.20	0.00	0.00
Philippines	4.09	4.10	4.12	3.46	3.53	3.48	9.20	9.40	9.30	-0.10	-1.06
Japan	1.67	1.70	1.68	5.85	6.42	6.54	7.09	7.94	8.00	0.06	0.70
South Korea	1.02	1.00	0.99	5.92	6.73	6.72	4.45	5.00	4.90	-0.10	-2.00
Taiwan	0.27	0.24	0.26	6.06	6.05	5.64	1.16	1.01	1.03	0.01	1.38
Bangladesh	10.90	11.00	11.10	3.60	3.48	3.58	26.15	25.50	26.50	1.00	3.92
Burma	6.30	6.00	6.27	2.94	2.92	2.95	10.73	10.15	10.73	0.58	5.71
Australia	0.07	0.05	0.05	8.25	8.62	9.00	0.38	0.31	0.32	0.01	4.55
Vietnam	7.47	7.46	7.50	4.48	4.50	4.51	22.08	22.14	22.30	0.16	0.74
Cambodia	2.24	2.15	2.20	2.10	1.92	1.97	2.96	2.60	2.73	0.13	4.81
Africa											
Nigeria	1.80	1.85	2.00	2.04	2.07	2.17	2.20	2.30	2.60	0.30	13.04
Egypt	0.63	0.64	0.64	9.52	9.52	9.62	3.90	3.93	4.00	0.07	1.78
Others	11.85	12.01	12.08	1.90	1.90	1.92	22.49	22.87	23.14	0.27	1.18

TABLE 10
Total Oilseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Apr.	May	2002/03	2003/04	Apr.	May	2002/03	2003/04	Apr.	May	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World Total 1/	--	--	--	--	--	--	--	--	330.39	336.37	382.79	380.26	-2.53	-0.66	43.89	13.05
Total Foreign	--	--	--	--	--	--	--	--	246.46	259.78	286.20	283.83	-2.38	-0.83	24.05	9.26
Copra	--	--	--	--	--	--	--	--	5.11	5.37	5.49	5.39	-0.10	-1.84	0.01	0.26
Palm Kernel	--	--	--	--	--	--	--	--	7.64	8.20	8.74	8.81	0.06	0.74	0.60	7.36
Major Oilseed	174.22	190.65	198.49	198.32	1.82	1.69	1.86	1.85	317.65	322.80	368.57	366.07	-2.49	-0.68	43.27	13.40
United States	36.28	36.04	36.81	36.81	2.31	2.13	2.62	2.62	83.94	76.60	96.59	96.44	-0.15	-0.16	19.84	25.90
Foreign Oilseed	137.94	154.61	161.68	161.51	1.69	1.59	1.68	1.67	233.71	246.20	271.98	269.64	-2.34	-0.86	23.43	9.52
South America	37.43	42.46	44.80	44.75	2.68	2.33	2.40	2.37	100.27	98.81	107.43	105.92	-1.52	-1.41	7.11	7.20
Brazil	19.31	22.77	24.11	24.11	2.78	2.42	2.35	2.31	53.68	55.14	56.68	55.71	-0.97	-1.71	0.57	1.03
Argentina	15.25	16.25	16.98	16.88	2.60	2.27	2.54	2.57	39.62	36.80	43.06	43.33	0.27	0.63	6.53	17.74
Paraguay	1.75	2.06	2.27	2.27	2.65	2.05	2.06	1.74	4.64	4.23	4.67	3.96	-0.72	-15.31	-0.27	-6.39
Bolivia	0.78	0.93	0.92	0.99	2.24	2.06	2.20	2.12	1.74	1.91	2.01	2.09	0.08	3.98	0.18	9.42
China	26.10	27.87	28.89	28.89	2.02	1.82	2.03	2.03	52.68	50.85	58.54	58.54	0.00	0.00	7.69	15.13
India	27.15	31.79	34.45	34.25	0.72	0.91	0.88	0.86	19.48	28.86	30.40	29.40	-1.00	-3.29	0.54	1.87
EU-25	7.05	7.34	7.34	7.34	2.40	2.22	2.71	2.71	16.91	16.32	19.90	19.90	0.00	0.00	3.57	21.90
France	1.74	1.86	1.78	1.78	2.91	2.70	3.03	3.03	5.07	5.04	5.40	5.40	0.00	0.00	0.37	7.25
Germany	1.32	1.31	1.29	1.29	2.94	2.83	4.08	4.08	3.89	3.71	5.27	5.27	0.00	0.00	1.57	42.22
United Kingdom	0.43	0.54	0.55	0.55	3.40	3.27	2.91	2.91	1.47	1.77	1.60	1.60	0.00	0.00	-0.17	-9.66
Hungary	0.57	0.60	0.60	0.60	1.82	1.75	1.99	1.99	1.03	1.05	1.20	1.20	0.00	0.00	0.15	13.81
Poland	0.44	0.43	0.54	0.54	2.17	1.86	2.78	2.78	0.95	0.79	1.50	1.50	0.00	0.00	0.71	89.16
Spain	0.85	0.89	0.88	0.88	1.04	1.00	1.10	1.10	0.88	0.89	0.97	0.97	0.00	0.00	0.08	8.75
Italy	0.33	0.31	0.23	0.23	2.84	2.23	2.98	2.98	0.93	0.68	0.67	0.67	0.00	0.00	-0.01	-1.47
Canada	4.38	5.85	6.21	6.21	1.52	1.57	1.75	1.75	6.67	9.18	10.89	10.89	0.00	0.00	1.70	18.52
Russia	4.28	5.45	5.26	5.26	0.99	1.00	1.01	1.01	4.22	5.44	5.32	5.32	0.00	0.00	-0.11	-2.12
Ukraine	2.89	4.05	3.66	3.76	1.20	1.12	0.97	0.95	3.46	4.54	3.56	3.56	0.00	0.00	-0.97	-21.46
Pakistan	3.22	3.58	3.77	3.77	1.17	1.05	1.45	1.42	3.76	3.76	5.45	5.37	-0.08	-1.47	1.61	42.90
Australia	1.59	1.50	1.65	1.63	0.90	1.56	1.56	1.55	1.43	2.34	2.57	2.52	-0.04	-1.75	0.18	7.55
Turkey	1.31	1.26	1.27	1.22	1.80	1.64	1.65	1.76	2.36	2.06	2.10	2.15	0.04	2.14	0.08	4.03
Indonesia	1.23	1.34	1.37	1.37	1.53	1.46	1.45	1.45	1.88	1.97	1.99	1.99	0.00	0.00	0.02	1.27
Uzbekistan	1.42	1.40	1.42	1.42	1.41	1.29	1.55	1.55	2.00	1.80	2.20	2.20	0.00	0.00	0.40	22.22
Nigeria	1.96	2.01	2.03	2.03	1.07	1.04	1.04	1.04	2.09	2.09	2.11	2.11	0.00	0.00	0.02	1.01
Burma	1.44	1.46	1.57	1.50	0.90	0.87	0.81	0.86	1.29	1.28	1.26	1.29	0.03	2.38	0.01	1.02
Romania	1.02	1.25	1.25	1.25	1.07	1.31	1.48	1.48	1.10	1.63	1.85	1.85	0.00	0.00	0.22	13.56
South Africa	0.79	0.78	0.72	0.72	1.11	1.33	1.40	1.47	0.87	1.04	1.01	1.06	0.05	4.64	0.02	2.12
Others	14.69	15.23	16.04	16.16	0.90	0.94	0.96	0.96	13.26	14.26	15.41	15.59	0.18	1.17	1.33	9.31

1/ Major oilseeds plus copra and palm kernel. 2/ Individual countries and regions include soybean, cottonseed, peanut (inshell), sunflowerseed, and rapeseed.

TABLE 11
Soybean Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Apr.	May	2002/03	2003/04	Apr.	May	2002/03	2003/04	Apr.	May	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	81.67	88.46	93.09	92.93	2.41	2.13	2.36	2.33	197.04	188.55	219.23	216.88	-2.35	-1.07	28.33	15.03
United States	29.34	29.33	29.93	29.93	2.56	2.28	2.86	2.86	75.01	66.78	85.48	85.48	0.00	0.00	18.71	28.01
Total Foreign	52.33	59.13	63.16	63.00	2.33	2.06	2.12	2.09	122.03	121.77	133.74	131.39	-2.35	-1.76	9.63	7.90
South Americ	33.47	38.47	40.44	40.49	2.81	2.39	2.48	2.43	94.00	91.99	100.31	98.49	-1.82	-1.81	6.50	7.06
Brazil	18.45	21.52	22.80	22.80	2.82	2.44	2.37	2.32	52.00	52.60	54.00	53.00	-1.00	-1.85	0.40	0.76
Argentina	12.60	14.00	14.40	14.40	2.82	2.36	2.71	2.71	35.50	33.00	39.00	39.00	0.00	0.00	6.00	18.18
Paraguay	1.55	1.75	2.00	2.00	2.90	2.29	2.25	1.90	4.50	4.00	4.50	3.80	-0.70	-15.56	-0.20	-5.00
Bolivia	0.71	0.86	0.85	0.92	2.32	2.14	2.29	2.21	1.65	1.85	1.95	2.03	0.08	4.10	0.18	9.73
Uruguay	0.08	0.25	0.30	0.28	2.38	1.53	2.33	1.79	0.18	0.38	0.70	0.50	-0.20	-28.57	0.12	32.63
China	8.72	9.31	9.80	9.80	1.89	1.65	1.84	1.84	16.51	15.39	18.00	18.00	0.00	0.00	2.61	16.93
India	5.67	6.45	7.70	7.50	0.71	1.05	0.84	0.80	4.00	6.80	6.50	6.00	-0.50	-7.69	-0.80	-11.76
Canada	1.02	1.04	1.18	1.18	2.28	2.17	2.58	2.58	2.34	2.26	3.05	3.05	0.00	0.00	0.79	34.78
EU-25	0.28	0.30	0.28	0.28	3.16	2.40	2.91	2.91	0.89	0.71	0.80	0.80	0.00	0.00	0.09	13.24
Italy	0.15	0.15	0.15	0.15	3.72	3.00	3.40	3.40	0.57	0.45	0.51	0.51	0.00	0.00	0.06	13.33
France	0.08	0.08	0.06	0.06	2.80	1.60	2.50	2.50	0.21	0.13	0.15	0.15	0.00	0.00	0.02	15.38
Indonesia	0.55	0.63	0.64	0.64	1.42	1.30	1.29	1.29	0.78	0.82	0.83	0.83	0.00	0.00	0.01	0.61
Russia	0.36	0.40	0.48	0.48	1.17	0.98	0.94	0.94	0.42	0.39	0.45	0.45	0.00	0.00	0.06	14.50
North Korea	0.32	0.32	0.32	0.32	1.14	1.14	1.14	1.14	0.36	0.36	0.36	0.36	0.00	0.00	0.00	0.00
Serbia	0.12	0.14	0.13	0.13	2.00	2.14	2.31	2.31	0.24	0.30	0.30	0.30	0.00	0.00	0.00	0.00
Japan	0.15	0.15	0.15	0.15	1.80	1.53	1.87	1.87	0.27	0.23	0.28	0.28	0.00	0.00	0.05	20.69
Thailand	0.18	0.18	0.20	0.20	1.39	1.22	1.35	1.35	0.25	0.22	0.27	0.27	0.00	0.00	0.05	22.73
Ukraine	0.10	0.19	0.26	0.26	1.28	1.23	1.42	1.42	0.13	0.23	0.36	0.36	0.00	0.00	0.13	56.47
South Africa	0.10	0.14	0.15	0.15	1.37	1.63	1.72	1.81	0.14	0.22	0.25	0.28	0.03	10.80	0.06	25.91
Vietnam	0.16	0.18	0.19	0.19	1.27	1.24	1.26	1.26	0.20	0.23	0.24	0.24	0.00	0.00	0.02	6.67
Uganda	0.15	0.15	0.15	0.15	1.10	1.10	1.10	1.10	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Others	0.98	1.08	1.11	1.09	1.38	1.34	1.43	1.40	1.35	1.44	1.58	1.52	-0.06	-3.48	0.08	5.47

TABLE 12
Cottonseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Apr.	May	2002/03	2003/04	Apr.	May	2002/03	2003/04	Apr.	May	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	29.41	31.31	34.76	34.74	1.12	1.14	1.30	1.30	32.96	35.82	45.12	45.07	-0.05	-0.11	9.25	25.82
United States	5.03	4.86	5.28	5.28	1.12	1.24	1.44	1.42	5.61	6.05	7.63	7.48	-0.15	-2.01	1.43	23.67
Total Foreign	24.39	26.45	29.48	29.46	1.12	1.13	1.27	1.28	27.35	29.77	37.49	37.59	0.10	0.27	7.82	26.26
China	4.18	5.11	5.69	5.69	2.12	1.74	2.02	2.02	8.85	8.87	11.50	11.50	0.00	0.00	2.63	29.65
India	7.67	7.79	9.00	9.00	0.57	0.75	0.85	0.85	4.40	5.86	7.65	7.65	0.00	0.00	1.79	30.57
Pakistan	2.80	3.09	3.20	3.20	1.21	1.06	1.53	1.50	3.40	3.29	4.88	4.80	-0.08	-1.64	1.51	45.90
Central Asia	2.44	2.45	2.59	2.59	1.19	1.16	1.29	1.29	2.90	2.83	3.33	3.33	0.00	0.00	0.50	17.81
Uzbekistan	1.42	1.40	1.42	1.42	1.41	1.29	1.55	1.55	2.00	1.80	2.20	2.20	0.00	0.00	0.40	22.22
Tajikistan	0.27	0.29	0.29	0.29	1.08	1.07	1.09	1.09	0.29	0.31	0.32	0.32	0.00	0.00	0.01	3.28
Turkmenis	0.49	0.48	0.55	0.55	0.56	0.77	0.69	0.69	0.28	0.37	0.38	0.38	0.00	0.00	0.01	2.70
Kazakhstan	0.17	0.19	0.22	0.22	1.21	1.16	1.23	1.23	0.20	0.22	0.27	0.27	0.00	0.00	0.05	23.26
African Fran	2.26	2.32	2.58	2.58	0.69	0.75	0.68	0.71	1.57	1.74	1.75	1.84	0.09	5.27	0.10	5.45
Mali	0.45	0.55	0.54	0.54	0.73	0.88	0.82	0.82	0.33	0.48	0.44	0.44	0.00	0.00	-0.04	-8.26
Burkina	0.35	0.46	0.55	0.55	0.74	0.75	0.70	0.70	0.26	0.35	0.39	0.39	0.00	0.00	0.04	10.95
Benin	0.35	0.38	0.39	0.39	0.89	0.85	0.59	0.83	0.31	0.32	0.23	0.32	0.09	40.35	0.00	0.95
Brazil	0.74	1.10	1.15	1.15	1.97	2.04	2.04	2.07	1.45	2.24	2.35	2.38	0.03	1.36	0.14	6.34
Turkey	0.70	0.71	0.70	0.70	1.94	1.88	1.89	1.99	1.36	1.33	1.32	1.39	0.07	5.30	0.06	4.35
Greece	0.36	0.36	0.38	0.38	1.53	1.33	1.55	1.55	0.54	0.48	0.58	0.58	0.00	0.00	0.10	20.08
Australia	0.22	0.20	0.33	0.33	2.26	2.45	2.65	2.65	0.50	0.48	0.86	0.86	0.00	0.00	0.38	79.17
Syria	0.19	0.20	0.22	0.22	2.66	2.85	3.07	3.12	0.50	0.57	0.66	0.67	0.01	1.52	0.10	17.54
Egypt	0.30	0.22	0.31	0.31	1.35	1.41	1.27	1.29	0.41	0.31	0.39	0.40	0.01	1.28	0.09	28.25
Others	2.54	2.91	3.34	3.32	0.59	0.61	0.66	0.66	1.49	1.77	2.22	2.19	-0.03	-1.17	0.42	24.04

TABLE 13
Peanut Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Apr.	May	2002/03	2003/04	Apr.	May	2002/03	2003/04	Apr.	May	MMT	Percent	MMT	Percent
Million hectares				Metric tons per hectare				Million metric tons								
World	21.32	22.67	22.81	22.93	1.44	1.44	1.47	1.45	30.79	32.58	33.44	33.20	-0.24	-0.72	0.62	1.89
United States	0.52	0.53	0.56	0.56	2.88	3.54	3.43	3.43	1.51	1.88	1.93	1.93	0.00	0.00	0.05	2.82
Total Foreign	20.79	22.14	22.25	22.37	1.41	1.39	1.42	1.40	29.29	30.70	31.51	31.27	-0.24	-0.76	0.56	1.84
China	4.92	5.06	5.00	5.00	3.01	2.65	2.86	2.86	14.82	13.42	14.31	14.31	0.00	0.00	0.89	6.63
India	6.80	8.00	8.00	8.00	0.79	0.96	0.94	0.88	5.40	7.70	7.50	7.00	-0.50	-6.67	-0.70	-9.09
Africa	6.97	6.88	6.96	7.09	0.83	0.88	0.88	0.88	5.78	6.06	6.14	6.21	0.07	1.19	0.15	2.49
Nigeria	1.23	1.23	1.24	1.24	1.23	1.23	1.23	1.23	1.51	1.51	1.52	1.52	0.00	0.00	0.01	0.66
Senegal	0.75	0.53	0.55	0.75	0.35	0.85	0.82	0.77	0.26	0.45	0.45	0.57	0.12	27.33	0.13	28.76
Chad	0.48	0.48	0.48	0.48	0.94	0.94	0.94	0.94	0.45	0.45	0.45	0.45	0.00	0.00	0.00	0.00
Sudan	0.55	0.55	0.55	0.55	0.67	0.67	0.67	0.67	0.37	0.37	0.37	0.37	0.00	0.00	0.00	0.00
Congo, DR	0.46	0.46	0.53	0.46	0.78	0.79	0.79	0.79	0.36	0.36	0.42	0.36	-0.06	-13.13	0.00	1.11
Burkina Faso	0.34	0.35	0.35	0.35	0.94	0.93	0.93	0.93	0.32	0.32	0.32	0.32	0.00	0.00	0.00	0.00
Ghana	0.38	0.47	0.47	0.47	1.02	0.94	0.94	0.94	0.39	0.44	0.44	0.44	0.00	0.00	0.00	0.23
Guinea	0.20	0.21	0.21	0.21	1.22	1.19	1.19	1.19	0.25	0.25	0.25	0.25	0.00	0.00	0.00	0.00
Egypt	0.06	0.06	0.06	0.06	3.24	3.17	3.17	3.17	0.19	0.19	0.19	0.19	0.00	0.00	0.00	0.00
Mali	0.21	0.21	0.21	0.21	0.59	0.74	0.86	0.86	0.12	0.16	0.18	0.18	0.00	0.00	0.02	15.38
Indonesia	0.67	0.70	0.72	0.72	1.62	1.61	1.60	1.60	1.09	1.13	1.15	1.15	0.00	0.00	0.02	1.77
Burma	0.57	0.58	0.60	0.58	1.33	1.23	1.19	1.23	0.76	0.71	0.72	0.72	0.00	0.00	0.01	0.70
Vietnam	0.25	0.25	0.25	0.25	1.61	1.60	1.60	1.60	0.40	0.40	0.40	0.40	0.00	0.00	0.00	0.00
Argentina	0.16	0.17	0.19	0.21	2.03	2.51	2.11	2.79	0.32	0.42	0.40	0.59	0.19	46.25	0.17	39.29
Brazil	0.09	0.10	0.11	0.11	2.06	2.26	2.23	2.23	0.18	0.22	0.25	0.25	0.00	0.00	0.02	10.86
Mexico	0.06	0.06	0.06	0.06	1.21	1.43	1.43	1.52	0.08	0.09	0.09	0.09	0.00	1.11	0.00	1.11
Others	0.32	0.35	0.35	0.35	1.51	1.57	1.60	1.60	0.48	0.55	0.56	0.56	0.00	0.00	0.01	1.45

TABLE 14
Sunflowerseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Apr.	May	2002/03	2003/04	Apr.	May	2002/03	2003/04	Apr.	May	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	20.10	22.71	21.64	21.53	1.19	1.17	1.17	1.18	23.96	26.52	25.23	25.38	0.15	0.57	-1.14	-4.31
United States	0.88	0.89	0.69	0.69	1.27	1.36	1.34	1.34	1.11	1.21	0.93	0.93	0.00	0.00	-0.28	-23.16
Total Foreign	19.22	21.82	20.95	20.83	1.19	1.16	1.16	1.17	22.84	25.31	24.30	24.45	0.15	0.60	-0.86	-3.41
South America	2.66	2.09	2.28	2.17	1.55	1.71	1.64	1.77	4.12	3.57	3.74	3.86	0.12	3.07	0.29	8.07
Argentina	2.35	1.83	2.00	1.90	1.57	1.75	1.70	1.84	3.70	3.20	3.40	3.50	0.10	2.94	0.30	9.37
Uruguay	0.17	0.11	0.13	0.13	1.38	1.61	1.15	1.28	0.23	0.18	0.15	0.17	0.02	10.00	-0.01	-6.78
Bolivia	0.07	0.07	0.07	0.07	1.37	0.92	0.92	0.92	0.09	0.06	0.06	0.06	0.00	0.00	0.00	0.00
Russia	3.80	4.85	4.65	4.65	0.97	1.00	1.02	1.02	3.69	4.85	4.75	4.75	0.00	0.00	-0.10	-2.06
Ukraine	2.72	3.81	3.30	3.40	1.20	1.12	0.92	0.90	3.27	4.25	3.05	3.05	0.00	0.00	-1.20	-28.27
EU-25	2.13	2.43	2.18	2.18	1.74	1.61	1.70	1.70	3.71	3.92	3.71	3.71	0.00	0.00	-0.22	-5.58
France	0.62	0.69	0.62	0.62	2.43	2.16	2.18	2.18	1.50	1.49	1.35	1.35	0.00	0.00	-0.14	-9.52
Hungary	0.42	0.50	0.48	0.48	1.88	1.79	1.98	1.98	0.78	0.90	0.95	0.95	0.00	0.00	0.05	5.56
Spain	0.75	0.79	0.78	0.78	1.00	0.97	1.03	1.03	0.76	0.77	0.80	0.80	0.00	0.00	0.03	3.90
Italy	0.17	0.15	0.07	0.07	2.13	1.47	2.14	2.14	0.35	0.22	0.15	0.15	0.00	0.00	-0.07	-31.82
China	1.13	1.17	1.10	1.10	1.72	1.49	1.54	1.54	1.95	1.74	1.69	1.69	0.00	0.00	-0.05	-3.04
India	2.70	2.80	2.85	2.85	0.60	0.61	0.61	0.61	1.63	1.70	1.75	1.75	0.00	0.00	0.05	2.94
Romania	0.88	1.10	1.05	1.05	1.01	1.27	1.43	1.43	0.89	1.40	1.50	1.50	0.00	0.00	0.10	7.14
Bulgaria	0.43	0.61	0.49	0.49	1.35	1.18	1.73	1.73	0.58	0.72	0.85	0.85	0.00	0.00	0.13	18.06
Turkey	0.55	0.50	0.52	0.48	1.49	1.20	1.25	1.35	0.82	0.60	0.65	0.65	0.00	0.00	0.05	8.33
South Africa	0.61	0.53	0.51	0.50	1.06	1.22	1.27	1.34	0.64	0.65	0.65	0.67	0.02	2.31	0.02	2.62
Serbia	0.17	0.22	0.21	0.21	1.65	1.82	2.10	2.10	0.28	0.40	0.44	0.44	0.00	0.00	0.04	10.00
Moldova	0.26	0.28	0.27	0.27	1.55	1.43	1.33	1.33	0.40	0.40	0.36	0.36	0.00	0.00	-0.04	-10.00
Burma	0.49	0.49	0.55	0.49	0.57	0.58	0.49	0.58	0.28	0.29	0.27	0.29	0.02	5.56	0.00	0.00
Others	0.70	0.94	1.00	1.00	0.85	0.88	0.90	0.90	0.59	0.82	0.90	0.90	0.00	0.00	0.08	9.23

TABLE 15
Rapeseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	2002/03	Prel. 2003/04	2004/05 Proj.		2002/03	Prel. 2003/04	2004/05 Proj.		2002/03	Prel. 2003/04	2004/05 Proj.		From last month		From last year	
			Apr.	May			Apr.	May			Apr.	May	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	21.73	25.51	26.20	26.20	1.51	1.54	1.74	1.74	32.90	39.33	45.55	45.55	0.00	0.00	6.21	15.80
United States	0.52	0.43	0.34	0.34	1.34	1.58	1.80	1.80	0.70	0.69	0.61	0.61	0.00	0.00	-0.07	-10.64
Total Foreign	21.21	25.08	25.86	25.86	1.52	1.54	1.74	1.74	32.21	38.65	44.94	44.94	0.00	0.00	6.29	16.27
China	7.14	7.22	7.30	7.30	1.48	1.58	1.79	1.79	10.55	11.42	13.04	13.04	0.00	0.00	1.62	14.19
EU-25	4.19	4.16	4.43	4.43	2.78	2.67	3.31	3.31	11.65	11.10	14.65	14.65	0.00	0.00	3.55	32.03
Germany	1.30	1.27	1.26	1.26	2.96	2.87	4.13	4.13	3.83	3.64	5.20	5.20	0.00	0.00	1.56	42.86
France	1.05	1.09	1.10	1.10	3.21	3.13	3.55	3.55	3.36	3.41	3.90	3.90	0.00	0.00	0.49	14.27
United Kingdom	0.43	0.54	0.55	0.55	3.40	3.27	2.91	2.91	1.47	1.77	1.60	1.60	0.00	0.00	-0.17	-9.66
Poland	0.44	0.43	0.54	0.54	2.17	1.86	2.78	2.78	0.95	0.79	1.50	1.50	0.00	0.00	0.71	89.16
Czech Republic	0.31	0.25	0.28	0.28	2.27	1.55	3.09	3.09	0.71	0.39	0.85	0.85	0.00	0.00	0.46	119.07
Denmark	0.08	0.11	0.13	0.13	2.60	3.18	2.92	2.92	0.22	0.35	0.38	0.38	0.00	0.00	0.03	8.57
Slovakia	0.12	0.06	0.10	0.10	2.07	0.88	2.50	2.50	0.26	0.05	0.25	0.25	0.00	0.00	0.20	371.70
Hungary	0.13	0.07	0.09	0.09	1.58	1.31	2.00	2.00	0.20	0.09	0.18	0.18	0.00	0.00	0.09	104.55
Sweden	0.07	0.06	0.09	0.09	2.37	2.17	2.35	2.35	0.16	0.13	0.20	0.20	0.00	0.00	0.07	53.85
Canada	3.26	4.69	4.94	4.94	1.28	1.44	1.56	1.56	4.18	6.77	7.70	7.70	0.00	0.00	0.93	13.72
India	4.32	6.75	6.90	6.90	0.94	1.01	1.01	1.01	4.05	6.80	7.00	7.00	0.00	0.00	0.20	2.94
Australia	1.30	1.21	1.20	1.20	0.67	1.40	1.25	1.25	0.87	1.69	1.50	1.50	0.00	0.00	-0.19	-11.30
Bangladesh	0.30	0.30	0.30	0.30	0.77	0.73	0.77	0.77	0.23	0.22	0.23	0.23	0.00	0.00	0.01	5.50
Pakistan	0.27	0.28	0.29	0.29	0.82	0.83	0.83	0.83	0.22	0.24	0.24	0.24	0.00	0.00	0.01	2.55
Russia	0.12	0.20	0.13	0.13	0.96	0.97	0.92	0.92	0.12	0.19	0.12	0.12	0.00	0.00	-0.07	-37.50
Others	0.31	0.27	0.37	0.37	1.08	0.83	1.21	1.21	0.33	0.22	0.45	0.45	0.00	0.00	0.23	102.23

TABLE 16
Copra, Palm Kernel, and Palm Oil Production
 World and Selected Countries and Regions

Country/Region	Production				Change in Production			
	2002/03	Prel. 2003/04	2004/05 Proj.		From last month		From last year	
			Apr.	May				
	Million metric tons				MMT	Percent	MMT	Percent
COPRA								
World	5.11	5.37	5.49	5.39	-0.10	-1.84	0.01	0.26
Philippines	2.20	2.30	2.40	2.25	-0.15	-6.25	-0.05	-2.17
Indonesia	1.30	1.36	1.40	1.40	0.00	0.00	0.04	2.94
India	0.70	0.73	0.74	0.74	0.00	0.00	0.01	1.38
Vietnam	0.24	0.24	0.24	0.24	0.00	0.00	0.00	0.00
Mexico	0.17	0.20	0.17	0.22	0.05	29.52	0.02	7.50
Papua New Guinea	0.11	0.11	0.11	0.11	0.00	0.00	0.00	0.00
Sri Lanka	0.05	0.08	0.08	0.08	0.00	0.00	0.00	0.00
Others	0.35	0.35	0.35	0.35	0.00	0.00	0.00	-0.28
PALM KERNEL								
World	7.64	8.20	8.74	8.81	0.07	0.74	0.60	7.36
Malaysia	3.57	3.56	3.91	3.98	0.06	1.66	0.42	11.78
Indonesia	2.81	3.05	3.20	3.20	0.00	0.00	0.15	4.92
Nigeria	0.35	0.60	0.65	0.65	0.00	0.00	0.05	8.33
Thailand	0.13	0.17	0.16	0.16	0.00	0.00	-0.01	-7.14
Colombia	0.12	0.13	0.14	0.14	0.00	0.00	0.01	6.30
Papua New Guinea	0.08	0.08	0.08	0.08	0.00	0.00	0.00	0.00
Ecuador	0.05	0.05	0.05	0.05	0.00	0.00	0.00	0.00
Cote d'Ivoire	0.05	0.07	0.07	0.07	0.00	0.00	0.01	9.09
Others	0.47	0.50	0.48	0.48	0.00	0.00	-0.02	-3.43
PALM OIL								
World	27.28	28.78	31.13	31.40	0.27	0.85	2.62	9.10
Malaysia	13.18	13.42	14.75	15.00	0.25	1.69	1.58	11.77
Indonesia	9.80	10.60	11.60	11.60	0.00	0.00	1.00	9.43
Nigeria	0.77	0.78	0.79	0.79	0.00	0.00	0.01	1.28
Thailand	0.64	0.84	0.78	0.78	0.00	0.00	-0.06	-7.14
Colombia	0.54	0.61	0.65	0.65	0.00	0.00	0.04	6.35
Papua New Guinea	0.38	0.38	0.38	0.38	0.00	0.00	0.00	0.00
Ecuador	0.32	0.34	0.34	0.34	0.00	0.00	0.00	0.00
Cote d'Ivoire	0.23	0.31	0.34	0.34	0.00	0.00	0.03	10.39
Others	1.42	1.49	1.50	1.51	0.02	1.00	0.02	1.20

TABLE 17
Cotton Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change In Production			
	2002/03	Prel.	2004/05 Proj.		2002/03	Prel.	2004/05 Proj.		2002/03	Prel.	2004/05 Proj.		From last month		From last year	
		2003/04	Apr.	May		2003/04	Apr.	May		2003/04	Apr.	May	Mbales	Percent	Mbales	Percent
Million hectares				Kilograms per hectare				Million 480 lb. bales								
World	30.48	32.45	35.87	35.92	630.73	638.24	723.74	723.34	88.30	95.12	119.22	119.32	0.10	0.08	24.20	25.44
United States	5.03	4.86	5.28	5.28	745.64	818.16	951.01	958.05	17.21	18.26	23.08	23.25	0.17	0.74	5.00	27.37
Total Foreign	25.45	27.59	30.58	30.63	608.05	606.56	684.47	682.85	71.09	76.86	96.14	96.07	-0.07	-0.07	19.20	24.99
China	4.18	5.11	5.69	5.69	1,176.06	950.16	1,109.68	1,109.68	22.60	22.30	29.00	29.00	0.00	0.00	6.70	30.04
India	7.67	7.79	9.00	9.00	301.02	385.95	435.45	435.45	10.60	13.80	18.00	18.00	0.00	0.00	4.20	30.43
Pakistan	2.80	3.09	3.20	3.20	607.39	545.72	782.45	768.85	7.80	7.75	11.50	11.30	-0.20	-1.74	3.55	45.81
Central Asia	2.44	2.45	2.59	2.59	613.47	599.75	665.95	665.95	6.88	6.74	7.93	7.93	0.00	0.00	1.19	17.67
Uzbekistan	1.42	1.40	1.42	1.42	705.31	637.63	777.05	777.05	4.60	4.10	5.05	5.05	0.00	0.00	0.95	23.17
Tajikistan	0.27	0.29	0.29	0.29	595.67	595.88	600.62	600.62	0.73	0.78	0.80	0.80	0.00	0.00	0.02	2.56
Turkmenistan	0.49	0.48	0.55	0.55	306.59	426.38	376.07	376.07	0.69	0.94	0.95	0.95	0.00	0.00	0.01	1.06
African Franc Zone	2.35	2.41	2.66	2.66	381.53	401.50	386.05	386.05	4.13	4.44	4.72	4.72	0.00	0.00	0.28	6.43
Mali	0.45	0.55	0.54	0.54	399.17	475.04	443.52	443.52	0.83	1.20	1.10	1.10	0.00	0.00	-0.10	-8.33
Burkina Faso	0.35	0.46	0.55	0.55	466.56	456.75	423.58	423.58	0.75	0.97	1.07	1.07	0.00	0.00	0.11	10.88
Benin	0.35	0.38	0.39	0.39	419.90	397.71	390.21	390.21	0.68	0.69	0.69	0.69	0.00	0.00	0.00	0.73
Cote d'Ivoire	0.32	0.23	0.26	0.26	473.32	378.65	439.64	439.64	0.70	0.40	0.53	0.53	0.00	0.00	0.13	31.25
Turkey	0.70	0.71	0.70	0.70	1,299.83	1,257.29	1,290.81	1,290.81	4.18	4.10	4.15	4.15	0.00	0.00	0.05	1.22
Brazil	0.74	1.10	1.15	1.15	1,152.32	1,190.57	1,192.76	1,211.70	3.89	6.02	6.30	6.40	0.10	1.59	0.39	6.40
Greece	0.36	0.36	0.38	0.38	1,051.83	917.69	1,045.09	1,045.09	1.72	1.53	1.80	1.80	0.00	0.00	0.27	17.65
Australia	0.22	0.20	0.33	0.33	1,662.64	1,888.44	1,808.81	1,808.81	1.68	1.70	2.70	2.70	0.00	0.00	1.00	58.82
Egypt	0.30	0.22	0.31	0.31	944.44	918.85	904.24	921.97	1.31	0.92	1.28	1.30	0.03	1.96	0.38	41.30
Syria	0.19	0.20	0.22	0.22	1,318.07	1,415.22	1,519.02	1,539.28	1.13	1.30	1.50	1.52	0.02	1.33	0.22	16.92
Iran	0.16	0.15	0.18	0.18	625.96	780.81	777.59	777.59	0.46	0.52	0.63	0.63	0.00	0.00	0.11	20.19
Argentina	0.15	0.25	0.39	0.37	426.63	448.52	418.70	403.09	0.29	0.52	0.75	0.69	-0.06	-8.67	0.17	33.01
Spain	0.09	0.09	0.09	0.09	1,127.06	1,017.63	1,209.59	1,209.59	0.44	0.43	0.50	0.50	0.00	0.00	0.07	16.28
Others	3.12	3.48	3.71	3.78	278.68	301.15	316.41	313.37	4.00	4.81	5.39	5.44	0.05	0.91	0.63	13.09

May 2005

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 18

The table below presents a 24-year record of the differences between the May projection and the final estimate. Using world wheat production as an example, changes between the May projection and the final estimate have averaged 15.8 million tons (2.9 percent) and ranged from -35.0 to 30.0 million tons. The May projection has been below the final 14 times and above the final 10 times.

RELIABILITY OF PRODUCTION PROJECTIONS

COMMODITY AND REGION	PROJECTION AND FINAL ESTIMATES, 1981/82 - 2003/04 1/					
	Difference		Lowest	Highest	Below Final	Above Final
	Average	Average	Difference			
	Percent		---Million metric tons---		Number of years 2/	
WHEAT						
World	2.9	15.8	-35.0	30.0	14	10
U.S.	5.4	3.2	-7.2	9.8	12	12
Foreign	3.0	14.3	-32.9	28.7	13	11
COARSE GRAINS 3/						
World	3.2	26.1	-72.3	75.3	9	15
U.S.	10.2	21.1	-35.9	70.3	12	12
Foreign	2.3	13.7	-36.8	42.8	7	17
RICE (Milled)						
World	2.2	7.4	-21.8	15.2	15	9
U.S.	5.9	0.3	-1.0	0.5	15	9
Foreign	2.2	7.5	-22.0	15.3	15	9
SOYBEANS						
World	NA	NA	NA	NA	NA	NA
U.S.	7.7	4.5	-11.3	12.0	11	13
Foreign	NA	NA	NA	NA	NA	NA
COTTON	---Million 480-lb. bales---					
World	4.9	4.3	-16.7	11.4	15	9
U.S.	9.9	1.6	-5.5	3.1	11	13
Foreign	5.1	3.7	-12.2	10.5	14	10
UNITED STATES	-----Million bushels-----					
CORN	10.6	736	-1382	2379	10	14
SORGHUM	16.3	101	-228	171	10	13
BARLEY	10.0	36	-73	206	8	16
OATS	16.4	41	-77	231	6	18

1/ The final estimate for 1981/82-2003/04 is defined as the first November estimate following the marketing year.

2/ May not total 24 if projection was the same as the final.

3/ Includes corn, sorghum, barley, oats, rye, millet, and mixed grain.