

UNITED STATES DEPARTMENT OF AGRICULTURE
AGRICULTURAL MARKETING SERVICE
WASHINGTON, D. C.

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June 25, 1941

EVAPORATED AND CONDENSED MILK REPORT
(June 1941)

Output of evaporated milk (case goods) for May, estimated at 353,761,000 pounds, was the highest of any month on record, the U. S. Department of Agriculture reports. This production represents an increase of 28 percent above the same month last year and 40 percent over the May 1935-39 average. The seasonal increase in production from April to May was greater than usual this year due to continued diversion of milk from other dairy products to evaporating plants. During the first five months of the year, output exceeded that of the corresponding period last year by 11 percent.

Although manufacturers' stocks of evaporated milk (case goods) showed a seasonal increase from May 1 to June 1, the stocks on the latter date of 173,838,000 pounds are still the lowest for June 1 since 1936. Stocks on June 1 were 40 percent less than on the same date last year and 16 percent lower than the average of those for June 1 during 1935-39. The exports of evaporated milk during April of 7,773,249 pounds were more than twice as much as the 3,878,131 pounds exported during the same month last year.

An average wholesale price for evaporated milk of \$3.18 per case of 48 14 $\frac{1}{2}$ -oz. cans was reported for May 1941, compared with \$3.04 for April and \$2.77 per case for May last year. The Government is supporting prices through its purchasing activities in order to encourage an increase in production and, as a result, wholesale prices have risen contra-seasonally. Average prices paid producers for milk of 3.5 percent butterfat, f.o.b. condenseries, was \$1.66 per hundredweight for May, an increase of 10 cents per hundredweight from the previous month and 40 cents from the same month a year ago. Prices paid producers in May were the highest for the month since 1930.

Production of 10,258,000 pounds of condensed milk (case goods) for May shows an increase of 825,000 pounds from April and 5,442,000 pounds from May last year. Manufacturers' stocks of condensed milk (case goods) on June 1 were 10,327,000 pounds, compared with 7,228,000 pounds on May 1 and 6,315,000 pounds on June 1, 1940. Exports of condensed milk for April were 7,822,308 pounds, while in the same month a year earlier only 361,188 pounds were exported. For the first four months of the year, 20,714,238 pounds of condensed milk were exported in contrast to only 1,362,538 pounds for the corresponding period last year. After being unchanged at \$4.80 per case of 48 14-oz. cans for condensed milk (case goods) during the past two years, wholesale prices have risen to \$5.04 per case in May.

The Federal Surplus Commodities Corporation accepted offers for the sale of 32,767,245 pounds of evaporated milk during May and an additional 29,471,250 pounds during June through the 19th of the month. Total purchases of both the Surplus Marketing Administration and the F.S.C.C. from January 1 through June 19 this year were 151,717,038 pounds of evaporated milk.

June Evaporated and Condensed Milk Report
 STOCKS OF EVAPORATED AND CONDENSED MILK REPORTED FIRST
 OF EACH MONTH: WITH COMPARISONS

6/25/41

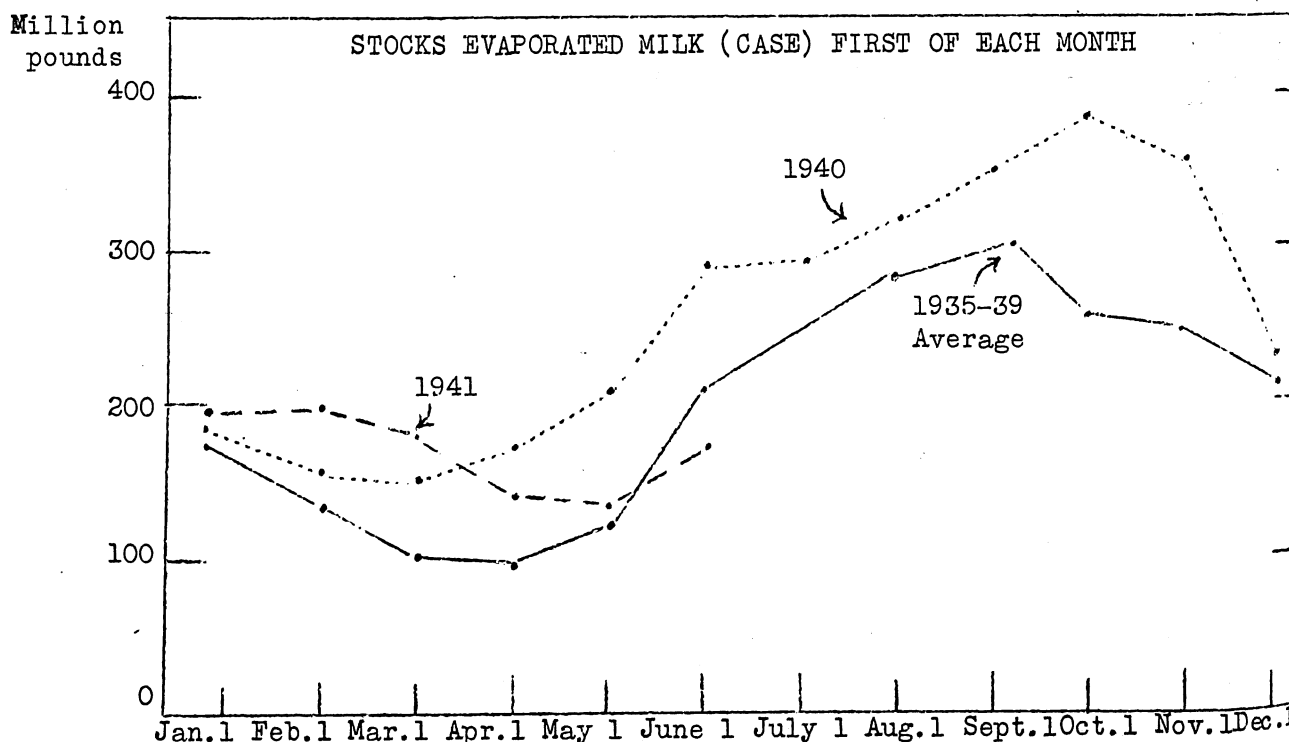
EVAPORATED MILK (Case Goods)

Month	1941	1940	Average 1935-39	Change in 1941 from	
				1940	Avg. 1935-39
		Thousand pounds		Percent	
January.....	187,652	186,081	175,074	+ 1	+ 7
February.....	189,246	156,253	128,400	+ 21	+ 47
March.....	176,624	150,458	100,852	+ 17	+ 75
April.....	136,073	173,378	93,770	- 22	+ 45
May.....	126,160	207,740	116,684	- 39	+ 8
June.1/.....	173,838	287,778	206,919	- 40	- 16
July.....	--	288,565	283,836	--	--
August.....	--	321,332	280,328	--	--
September.....	--	349,433	299,668	--	--
October.....	--	380,545	252,989	--	--
November.....	--	358,224	249,109	--	--
December.....	--	226,266	212,160	--	--

CONDENSED MILK (Case Goods)

Month	1941	1940	Average 1935-39	Change in 1941 from	
				1940	Avg. 1935-39
		Thousand pounds		Percent	
January.....	8,047	5,627	8,357	+ 43	- 4
February.....	7,810	4,702	6,454	+ 66	+ 21
March.....	7,274	4,579	4,666	+ 59	+ 56
April.....	7,340	3,938	4,133	+ 86	+ 78
May.....	7,228	4,014	4,780	+ 80	+ 51
June.1/.....	10,327	6,815	8,939	+ 52	+ 16
July.....	--	10,221	11,181	--	--
August.....	--	10,454	11,868	--	--
September.....	--	9,728	11,616	--	--
October.....	--	9,580	10,694	--	--
November.....	--	9,115	9,890	--	--
December.....	--	8,543	8,577	--	--

1/ Data for current month of 1941 subject to revision through the addition of late reports.



June Evaporated and Condensed Milk Report
 PRODUCTION OF EVAPORATED AND CONDENSED MILK
 1941, BY MONTHS, WITH COMPARISONS

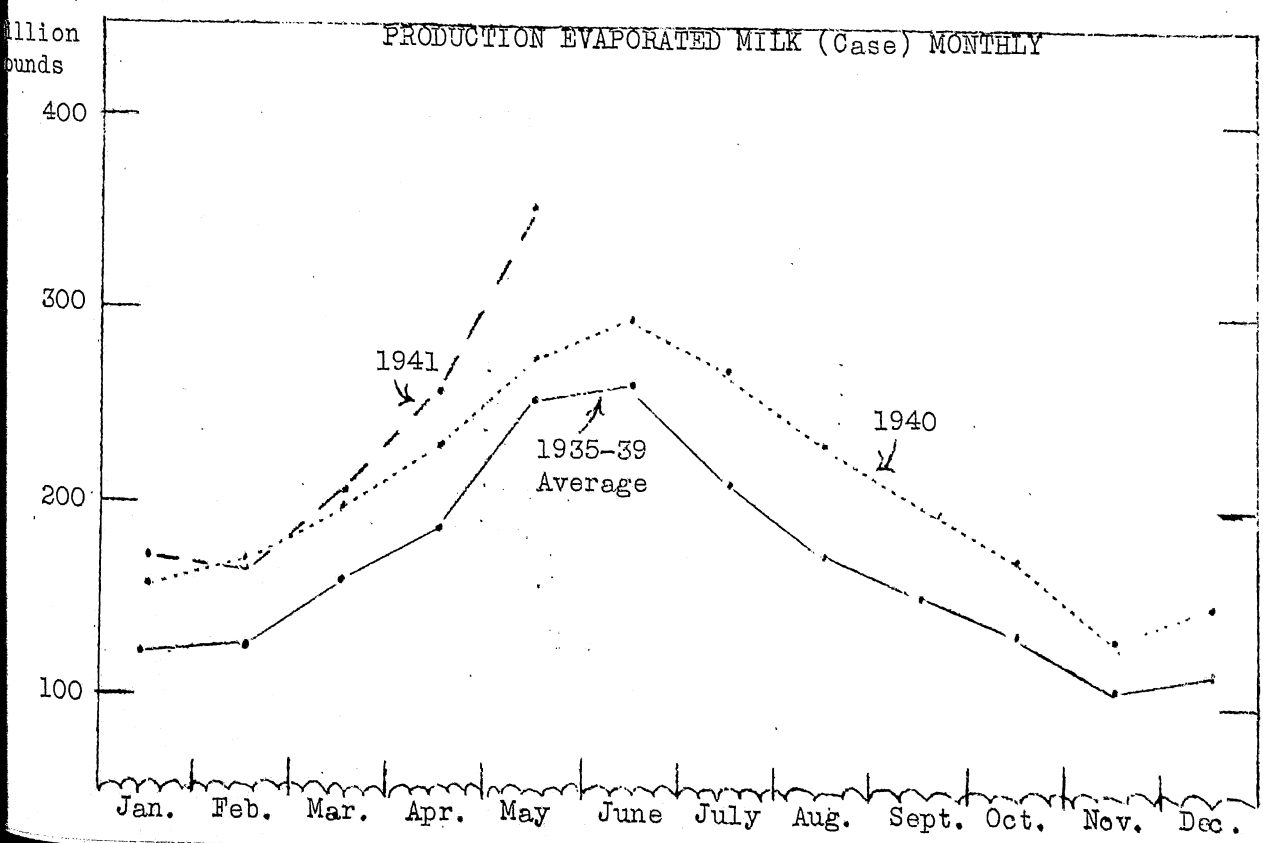
EVAPORATED MILK (Case Goods)

Month	1941 1/	1940 1/	Average 1935-39	Change in 1941 from	
				1940	Avg. 1935-39
Thousand pounds					
Percent					
January.....	171,609	158,897	121,684	+ 8	+ 41
February.....	167,046	170,455	126,615	- 2	+ 32
March.....	203,624	199,631	159,850	+ 2	+ 27
April.....	258,014	230,370	189,573	+ 12	+ 36
May.....	353,761	276,376	251,979	+ 28	+ 40
June.....	---	295,724	261,533	---	---
July.....	---	260,590	212,470	---	---
August.....	---	230,991	176,189	---	---
September.....	---	196,256	153,342	---	---
October.....	---	172,036	136,909	---	---
November.....	---	133,590	106,829	---	---
December.....	---	150,940	114,824	---	---
Jan. - May Inc.	1,154,054	1,035,729	849,701	+ 11	+ 36

CONDENSED MILK (Case Goods)

Month	1941 1/	1940 1/	Average 1935-39	Change in 1941 from	
				1940	Avg. 1935-39
Thousand pounds					
Percent					
January.....	6,998	2,777	4,070	+ 152	+ 72
February.....	6,511	3,391	3,850	+ 92	+ 60
March.....	9,414	3,474	4,009	+ 171	+ 135
April.....	9,433	3,176	4,591	+ 197	+ 105
May.....	10,258	4,816	3,253	+ 113	+ 215
June.....	---	6,166	3,868	---	---
July.....	---	6,741	3,714	---	---
August.....	---	6,088	5,777	---	---
September.....	---	6,608	3,980	---	---
October.....	---	7,841	3,590	---	---
November.....	---	6,166	2,338	---	---
December.....	---	6,160	3,501	---	---
Jan. - May Inc.	42,614	17,634	19,773	+ 142	+ 116

Estimated. Subject to revision when final report is available for 1940.



June Evaporated and Condensed Milk Report
MILK PURCHASES BY CONDENSERIES MAY 1941, WITH COMPARISONS*

6/25/41

	Unit	May		5-Year Average
		1941	1940	1935-39
Purchases, reported total...	Pounds	581,520,000	494,343,000	454,540,000
Producers, number.....	Number	129,000	118,000	111,000
Average daily purchases per producer.....	Pounds	145.4	135.1	132.1
Changes in purchases per producer 1941 and 1940	Percent	+7.6	xxxx	xxxx
1941 from 5-year av.	"	+10.0	xxxx	xxxx

*These figures represent milk purchases primarily for the manufacture of evaporated and condensed milk.

AVERAGE WHOLESALE SELLING PRICES EVAPORATED AND CONDENSED MILK, BY GEOGRAPHIC SECTIONS, MAY 1941*

Geographic Section	Evaporated Milk	Condensed Milk
	(Per case of 48 - 14½ oz. cans)	(Per case of 48 - 14 oz. cans)
	Dollars	Dollars
New England	3.23	5.02
Mid Atlantic	3.19	5.00
South Atlantic	3.24	5.00
E. N. Central	3.12	5.40
W. N. Central	3.12	5.40
South Central	3.21	5.00
North Western	3.20	-
South Western	3.19	-
U. S. May 1941	3.18	5.04
U. S. Apr. 1941	3.04	4.80
U. S. May 1940	2.77	4.80

*Wholesale prices are based on the reports made by manufacturers covering actual sales or goods delivered at manufacturers' distributing points on basis of cash or short-time credit.

PRICES PAID PRODUCERS FOR 3.5% MILK F.O.B. FACTORY FOR MAY 1941
8 Geographic Sections

Geographic Section	Number of factories reporting	Price per cwt.	
		Range	Average
		Dollars	Dollars
New England	1/ --	--	--
Mid Atlantic	1/ 6	1.70-1.79	1.74
South Atlantic	4	1.58-1.93	1.69
E.N. Central	85	1.61-1.85	1.67
W.N. Central	10	1.49-1.70	1.60
South Central	13	1.47-1.58	1.52
North Western	17	1.47-1.71	1.64
South Western	20	1.55-1.80	1.74
U. S. May 1941	149	1.47-1.85	1.66
U. S. Apr. 1941	149	1.38-1.80	1.56
U. S. May 1940	149	1.12-1.60	1.26

6 EVAPORATED MILK MARKETING AGREEMENT SECTIONS

Section	May 1941	Apr. 1941	May 1940
	Dollars	Dollars	Dollars
1	1.67	1.57	1.24
2	1.77	1.67	1.37
3	1.54	1.46	1.21
4	1.67	1.53	1.22
5	1.63	1.50	1.24
6	1.78	1.65	1.41
U. S. Average	1.66	1.56	1.26

1/ Reports not received from 10 factories in these areas which base prices on formula in evaporated milk market agreements. Formula price for this area in May \$1.70.

EVAPORATED MILK MARKETING AGREEMENT MINIMUM PRICES FOR MAY

Section 1 - \$1.632	Section 2 - \$1.702	Section 3 - \$1.439
Section 4 - \$1.400	Section 5 - \$1.410	Section 6 - \$1.569