September 1 Hop Stocks Down 6 Percent from Two Years Ago

The inventory of hops held by growers, dealers, and brewers on September 1, 2014, totaled 90 million pounds, 6 percent less than the September 1, 2012 estimate. No report was issued in September 2013 due to budget cuts.

Stocks held by brewers, at 43.0 million pounds, were down 17 percent from two years ago. Stocks held by dealers and growers on September 1, 2014 totaled 47.0 million pounds, up 7 percent from the stocks on hand in 2012.

### Hops: Stocks Held by Growers, Dealers, and Brewers, United States, 2012-2014

<table>
<thead>
<tr>
<th>Stocks ¹</th>
<th>March 1</th>
<th>September 1</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2012</td>
<td>2013</td>
</tr>
<tr>
<td></td>
<td>(1,000 pounds)</td>
<td>(1,000 pounds)</td>
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<tr>
<td>Stocks held by:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Dealers/growers</td>
<td>67,000</td>
<td>62,000</td>
</tr>
<tr>
<td>Brewers</td>
<td>53,000</td>
<td>53,000</td>
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<tr>
<td>Total stocks</td>
<td>120,000</td>
<td>115,000</td>
</tr>
</tbody>
</table>

¹ Not available.

¹ Includes equivalent pounds of dry hops held in form of extract or pellets.
Statistical Methodology

Survey procedures: Grower surveys are conducted in the three estimating States (Washington, Idaho, and Oregon) to collect stocks of hops held by growers. Additionally, contacts are made to collect stocks held by brewers and dealers. Telephone follow-up of mail survey non-respondents is used to ensure adequate coverage.

Estimating procedures: Information obtained from the hops stocks grower, dealer, and brewers surveys are used to establish estimates of hops stocks. These estimates are reviewed for errors, reasonableness, and consistency with historical estimates.

Revision policy: Hop stocks are subject to revision the following estimating period following initial publication and again in the following March Hop Stocks report. Revisions can be made when late reports are received, errors are detected in reporting and calculations, or production estimates are revised. Estimates will also be reviewed following the 5-Year Census of Agriculture. No revisions to these years will be made after that date.

Reliability: Survey indications are subject to sampling variability because all operations storing hops are not included in the sample. Survey results are also subject to non-sampling errors such as omission, duplication, imputation for missing data, and mistakes in reporting, recording, and processing the data. These errors cannot be measured directly, but are minimized through rigid quality controls in the data collection process and a careful review of all reported data for consistency and reasonableness.

Information Contacts

Listed below are the commodity statisticians in the Crops Branch of the National Agricultural Statistics Service to contact for additional information. E-mail inquiries may be sent to nass@nass.usda.gov

Lance Honig, Chief, Crops Branch .......................................................... (202) 720-2127

Jorge Garcia-Pratts, Head, Fruits, Vegetables and Special Crops Section ........................................ (202) 720-2127
  Vincent Davis – Fresh and Processing Vegetables, Onions, Strawberries, Cherries .......... (202) 720-2157
  Fred Granja – Apples, Apricots, Plums, Prunes, Tobacco ....................................................... (202) 720-9085
  LaKeya Jones – Citrus, Coffee, Grapes, Sugar Crops, Tropical Fruits .................. (202) 720-5412
  Greg Lemmons – Berries, Cranberries, Potatoes, Sweet Potatoes ......................... (202) 720-4285
  Dave Losh – Hops ......................................................................................... (360) 709-2400
  Dan Norris – Austrian Winter Peas, Dry Edible Peas, Lentils, Mint, Mushrooms, Peaches, Pears, Wrinkled Seed Peas, Dry Beans ........................................ (202) 720-3250
  Daphne Schauber – Floriculture, Maple Syrup, Nursery, Tree Nuts ......................... (202) 720-4215
Access to NASS Reports

For your convenience, you may access NASS reports and products the following ways:

- All reports are available electronically, at no cost, on the NASS web site: http://www.nass.usda.gov

- Both national and state specific reports are available via a free e-mail subscription. To set-up this free subscription, visit http://www.nass.usda.gov and in the “Follow NASS” box under “Receive reports by Email,” click on “National” or “State” to select the reports you would like to receive.

For more information on NASS surveys and reports, call the NASS Agricultural Statistics Hotline at (800) 727-9540, 7:30 a.m. to 4:00 p.m. ET, or e-mail: nass@nass.usda.gov.

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The USDA’s National Agricultural Statistics Service will be organizing an open forum for data users. The purpose will be to provide updates on pending changes in the various statistical and information programs and seek comments and input from data users. Other USDA agencies to be represented will include the Agricultural Marketing Service, the Economic Research Service, the Foreign Agricultural Service, and the World Agricultural Outlook Board. The Foreign Trade Division from the Census Bureau will also be included in the meeting.

For registration details or additional information for the Data Users’ Meeting, see the NASS homepage at http://www.nass.usda.gov/meeting/ or contact Rose Armstrong (NASS) at (202) 720-3896 or at rose.armstrong@nass.usda.gov.

This Data Users’ Meeting precedes the Industry Outlook Conference that will be held at the same location on Tuesday, October 21, 2014. The outlook meeting brings together analysts from various commodity sectors to discuss the outlook situation. For registration details or additional information for the Industry Outlook Conference, see the conference webpage on the LMIC website: http://www.lmic.info/IOC/. Or call the Livestock Marketing Information Center (LMIC) at (303) 236-0460.