

# SUGAR MARKET STATISTICS



Economics, Statistics, &  
Cooperatives Service

U.S. Department  
of Agriculture

Washington, D.C.  
20250

Released: August 5, 1980  
3:00 P.M. ET

---

## SUGAR MARKET HIGHLIGHTS

### DELIVERIES

Preliminary June 1980 sugar deliveries were 899,688 short tons, raw value, down 5 percent from June 1979. January-June deliveries for continental consumption were down 3 percent from the first half of 1979, but total deliveries including exports were down only slightly from 1979.

### INVENTORIES

Sugar stocks held by U.S. primary distributors on June 28, 1980 were 2.49 million short tons, raw value, down 24 percent from a year earlier and down 13 percent from May 31, 1980. Beet processor stocks were down 41 percent from a year ago.

### DOMESTIC PRODUCTION

Total sugar production for the mainland United States during the first five months of 1980 was 1.62 million short tons, raw value, down 16 percent from January-May 1979. Hawaiian sugar production for the first 28 weeks of 1980 was 437,555 short tons, down 14 percent from the five year average.

### IMPORTS

Imported raw sugar receipts reported by U.S. cane refiners for January-May 1980 were 1,750,806 short tons raw value, down 11 percent from the first five months of 1979. The two largest shippers, Brazil and the Dominican Republic each shipped over 300,000 tons to the U.S. in 1980 through May accounting for 39 percent of total raw imports for the period. Refined imports were down 87 percent from January-May 1979.

### SUGAR PRICES

Raw - during July, per pound prices of raw sugar declined somewhat, averaging in the upper 20's compared to the low 30's in June.

Refined - during June, wholesale refined sugar prices rose again for all types and regions. The spread between regions narrowed somewhat and all prices were above the 40 cent per pound level. Smallest increases were in Chicago west and Pacific coast cane at 3 percent. The greatest rise was in the Gulf cane price, which was up 18 percent.

TABLE OF CONTENTS

<u>STATISTICAL SERIES</u>	<u>TABLE</u>	<u>PAGE</u>
(a) Supply and Disposition Summary		
Jan - May 1980 .....	1	3
Revised 1979 .....	17	15
(b) Distribution		
Jan - May 1980 and 1979 .....	2	4
Jan - Jun 1979 and Preliminary 1980 .....	4	5
Revised 1979 .....	18	16
(c) Stocks		
Ending May 1980 and 1979 .....	3	4
Ending Jun 1980 (Preliminary) and 1979 .....	5	5
Revised 1979 .....	19	16
(d) Mainland Production and Marketing		
Jan - May 1980 and 1979 .....	6	6
Revised 1979 .....	20	17
(e) Refined Sugar Production and Month		
End Stocks .....	7	6
(f) Refiners and Importers Receipts by Source		
Jan - May 1980 and 1979 .....	8	7
Revised 1979 .....	21	18
(g) Deliveries by States and Regions		
Jan - May 1980 and 1979 .....	9	8
(h) Deliveries by Type of Product or Business of Buyer, First Quarter 1980		
By Region .....	10	9
By Type of Sugar .....	11	10
By Package, Bulk and Liquid .....	12	11
(i) Deliveries by Months 1977 to Date and Designated Weeks in 1980 .....	13	12
(j) Sugar Prices		
Raw .....	14	13
Refined .....	15	13
Sugar Futures Average Settlement Prices and Open Contracts .....	16	14

TABLE 1 - U S SUGAR SUPPLY AND DISPOSITION BY PRIMARY DISTRIBUTORS, JANUARY - MAY 1980

ITEM	BEET		MAINLAND CANE		REFINERS		CCC	NET TOTAL
	PROCESSORS	IMPORTERS	PROCESSORS	1/	RAW	REFINED		
SHORT TONS, RAW VALUE SUPPLY								
<u>INVENTORY</u> JANUARY 1, 1980	1,205,033		1,068,332		540,959	256,577	432,104	3,503,005
<u>PRODUCTION AND MOVEMENT</u>								
RECEIVED AS DIRECT- CONSUMPTION SUGAR	0	6,155	0		0	1,456		7,611
PRODUCED FROM BEETS OR CANE LESS DELIVERIES TO REFINERS	*950,785	0	*684,674		157			
	0	0	838,642		0			2/796,974
LESS FORFEITED TO CCC	0	0			0	0	0	0
RECEIVED BY CCC SOLD BY CCC-CANE	0	0	0		0	0		0
RECEIPTS OF RAW BY REFINERS	0	0			3/3,132,126	0	-201,997	-201,997
LESS RAW MELTED REFINED FROM RAW MELTED	0	0			3,035,794	0	0	4/96,332
	0	0	0		2,992,312		0	2,992,312
ADJUSTMENTS	-10,100		-1,275		-3,188	-3,190	0	-17,753
SUB-TOTAL	940,685	6,155	-155,243		93,301	2,990,578	-201,997	3,673,479
NET TOTAL SUPPLY	2,145,718	6,155	913,089		634,260	3,247,155	230,107	7,176,484
DISPOSITION								
<u>DISTRIBUTION FOR</u> CONTINENTAL CONSUMPTION 5/	1,258,120	6,155	7,401		3,493	2,783,033	6/96,897	4,155,099
EXPORT LIVESTOCK FEED ALCOHOL	307		18,524			161,276		180,107
			8					8
SUB-TOTAL	1,258,427	6,155	25,933		3,493	2,944,309	96,897	4,335,214
<u>INVENTORY</u> MAY 31, 1980	*887,291		*887,156		630,767	302,846	6/133,210	2,841,270
<u>TOTAL DISTRIBUTION AND INVENTORY</u>	2,145,718	6,155	913,089		634,260	3,247,155	230,107	7,176,484

- 1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.
- 2/ PRODUCTION LESS DELIVERIES OF RAW SUGAR TO REFINERS.
- 3/ INCLUDES 838,642 TONS RECEIVED FROM MAINLAND CANE PROCESSORS.
- 4/ RECEIPTS OF RAW SUGAR BY REFINERS LESS MELT.
- 5/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.
- 6/ ALL BEET SUGAR.
- \* INCOMPLETE COVERAGE.

TABLE 2 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS, JANUARY - MAY  
1980 AND 1979

ITEM	1980	1979	CHANGE 1979 TO 1980
SHORT TONS, RAW VALUE			
<u>CONTINENTAL UNITED STATES</u>			
REFINERS' RAW	3,493	6,211	-2,718
REFINERS' REFINED	2,944,309	2,967,231	-22,922
SUB-TOTAL	2,947,802	2,973,442	-25,640
BEEET PROCESSORS' REFINED	1,258,427	1,260,829	-2,402
IMPORTERS' DIRECT CONSUMPTION	6,155	48,023	-41,868
MAINLAND SUGARCANE PROCESSORS'	25,933	8,044	+17,889
COMMODITY CREDIT CORPORATION	96,897		+96,897
TOTAL	4,335,214	4,290,338	+44,876
FOR: ALCOHOL			
EXPORT	180,107	26,795	+153,312
LIVESTOCK FEED	8	12	-4
CONTINENTAL CONSUMPTION <u>1/</u>	4,155,099	4,263,531	-108,432
<u>HAWAII</u>	16,843	16,335	+508
<u>PUERTO RICO <u>2/</u></u>	<u>3/50,000</u>	48,758	+1,242

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

2/ NOT INCLUDING IMPORTS.

3/ ESTIMATED.

TABLE 3 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL  
UNITED STATES, MAY 31, 1980 AND 1979

ITEM	1980	1979	CHANGE 1979 TO 1980
SHORT TONS, RAW VALUE			
REFINERS' RAW	630,767	669,058	-38,291
REFINERS' REFINED	302,846	332,968	-30,122
SUB-TOTAL	933,613	1,002,026	-68,413
BEEET PROCESSORS' REFINED	*887,291	*1,515,088	-627,797
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS	*887,156	*845,232	+41,924
COMMODITY CREDIT CORPORATION <u>1/</u>	<u>2/133,210</u>	197,076	-63,866
TOTAL	2,841,270	3,559,422	-718,152

1/ DOES NOT INCLUDE HAWAIIAN OR PUERTO RICAN SUGAR.

2/ ALL BEET SUGAR.

\* INCOMPLETE COVERAGE.

TABLE 4 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL UNITED STATES, JUNE AND JANUARY - JUNE 1980 AND 1979

ITEM	1980 <sup>1/</sup>		1979	
	JUN	JAN-JUN	JUN	JAN-JUN
	SHORT TONS, RAW VALUE			
REFINERS	602,956	3,550,758	666,813	3,640,255
BEET PROCESSORS' REFINED	260,162	1,518,589	261,843	1,522,672
IMPORTERS' DIRECT CONSUMPTION	544	6,699	18,396	66,419
MAINLAND SUGARCANE PROCESSORS'	1,500	27,433	1,519	9,563
COMMODITY CREDIT CORPORATION	<u>2/34,526</u>	131,423		
TOTAL	899,688	5,234,902	948,571	5,238,909
FOR: ALCOHOL	NA			
EXPORT	NA	*180,107	3,718	30,513
LIVESTOCK FEED	NA	*8		12
CONTINENTAL CONSUMPTION <sup>3/</sup>	899,688	5,054,787	944,853	5,208,384

<sup>1/</sup> PRELIMINARY.

<sup>2/</sup> ESTIMATED.

<sup>3/</sup> INCLUDES DELIVERIES FOR U.S. MILITARY FORCES AT HOME AND ABROAD.

\* JANUARY - MAY ONLY.

TABLE 5 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL UNITED STATES, JUNE 28, 1980 AND JUNE 30, 1979

ITEM	1980 <sup>1/</sup>	1979	CHANGE 1979 TO 1980
		SHORT TONS, RAW VALUE	
REFINERS' RAW	540,181	599,825	-59,644
REFINERS' REFINED	282,503	341,590	-59,087
SUB-TOTAL	822,684	941,415	-118,731
BEET PROCESSORS' REFINED	*814,291	*1,375,992	-561,701
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS'	<u>2/750,000</u>	*765,514	-15,514
COMMODITY CREDIT CORPORATION	<u>3/98,684</u>	<u>4/197,076</u>	-98,392
TOTAL	2,485,659	3,279,997	-794,338

<sup>1/</sup> PRELIMINARY.

<sup>2/</sup> ESTIMATED.

<sup>3/</sup> ALL BEET.

<sup>4/</sup> ALL CANE.

\* INCOMPLETE COVERAGE.

TABLE 6 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS, JANUARY - MAY  
1980 AND 1979

ITEM	1980	1979	CHANGE 1979 TO 1980
SHORT TONS, RAW VALUE			
PRODUCTION			
CANE			
FLA	625,211	682,493	-57,282
LA	*198	*861	-663
TEX	58,146	31,286	+26,860
SUB-TOTAL	683,555	714,640	-31,085
DOMESTIC BEET	940,685	*1,216,133	-275,448
TOTAL	1,624,240	1,930,773	-306,533
MARKETINGS			
MAINLAND CANE			
FLA 1/	630,938	339,899	+291,039
LA	227,642	146,489	+81,153
TEX 2/	37,369	35,991	+1,378
SUB-TOTAL	895,949	522,379	+373,570
BEET PROCESSORS 3/	1,258,427	1,260,829	-2,402
TOTAL	2,154,376	1,783,208	+371,168

1/ INCLUDES 18,524 TON MARKETED FOR EXPORT IN 1980.

2/ INCLUDES 8 TONS MARKETED FOR FEED IN 1980 AND 12 TONS FOR FEED IN 1979.

3/ INCLUDES 307 TONS MARKETED FOR EXPORT IN 1980.

\* INCOMPLETE COVERAGE.

TABLE 7 - REFINED SUGAR PRODUCTION AND MONTH-END STOCKS

PERIOD	PRODUCTION				MONTH-END STOCKS	
	CANE SUGAR REFINERS	BEET SUGAR PROCESSORS*		TOTAL	CANE SUGAR REFINERS	BEET SUGAR PROCESSORS
		OLD CROP 1/	NEW CROP			
1,000 SHORT TONS, RAW VALUE						
1979 MONTHLY AVERAGE	621			255	309	1,296
1979						
JUL	613	4	53	57	314	1,154
AUG	699	2	29	31	281	819
SEP	624	-	84	84	266	688
OCT	642	-	449	449	259	888
NOV	596	-	571	571	257	1,178
DEC	2/582	-	510	510	2/257	1,205
1980						
JAN	556	367	-	367	255	1,322
FEB	587	226	-	226	280	1,258
MAR	621	88	-	88	317	1,070
APR	600	79	-	79	305	958
MAY 2/	627	147	34	181	303	887
JUN 3/	583	97	90	187	283	814
LAST 12-MONTH AVERAGE	611	-	-	236	281	1,020

1/ BEET SUGAR MADE FROM SUGARBEETS OF THE PRIOR CROP YEAR IN THE MONTH AND YEAR SHOWN.

2/ REVISED.

3/ PRELIMINARY.

\* INCOMPLETE COVERAGE.

TABLE 8 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY JANUARY-MAY  
1980 AND 1979

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR 1/		TOTAL	
	1980	1979	1980	1979	1980	1979
OFFSHORE FOREIGN	SHORT TONS RAW VALUE					
ARGENTINA	20,265	122,827			20,265	122,827
AUSTRALIA	43,039		992		44,031	
BELIZE	30,523	29,315			30,523	29,315
BOLIVIA	44,570	44,155			44,570	44,155
BRAZIL	336,583	595,931	4,741		341,324	595,931
CANADA			23	47,958	23	47,958
CHINA, MAINLAND			22		22	
CHINA, TAIWAN		28,200				28,200
COLOMBIA	66,442				66,442	
COSTA RICA	23,250	39,933			23,250	39,933
DENMARK						
DOMINICAN REPUBLIC	338,109	385,229			338,109	385,229
ECUADOR	15,690	22,722	25		15,715	22,722
EL SALVADOR	36,925	82,352			36,925	82,352
FIJI ISLANDS	26,101				26,101	
GERMANY, WEST						
GUATEMALA	76,698	60,861	84		76,782	60,861
HONDURAS	54,749	35,911			54,749	35,911
HONG KONG			4		4	
INDIA			9	6	9	6
JAPAN			110		110	9
KOREA						
MALAGASY REPUBLIC						
MALAWI	14,827	7,022			14,827	7,022
MAURITIUS	41,406	25,026			41,406	25,026
MEXICO		43,940	108	58	108	43,998
MOZAMBIQUE	33,296	41,075			33,296	41,075
NICARAGUA	50,749	28,885			50,749	28,885
PANAMA	75,456	44,553			75,456	44,553
PERU	52,237	110,447			52,237	110,447
PHILIPPINES	159,973	117,854	1		159,974	117,854
SOUTH AFRICA	113,169	8,958			113,169	8,958
SWAZILAND	43,941	19,266			43,941	19,266
SWEDEN				1		1
THAILAND	12,513	9,436			12,513	9,436
UNITED KINGDOM			36		36	
WEST INDIES	2/40,295	63,385			40,295	63,385
TOTAL FOREIGN	1,750,806	1,967,283	6,155	48,023	1,756,961	2,015,306
DOMESTIC						
HAWAII	379,958	329,731	3/1,456	3/1,204	381,414	330,935
PUERTO RICO	116,859	6,177			116,859	6,177
TOTAL DOMESTIC	496,817	335,908	1,456	1,204	498,273	337,112
TOTAL OFFSHORE	2,247,623	2,303,191	7,611	49,227	2,255,234	2,352,418
MAINLAND CANE AREA	838,799	476,026		2/	838,799	476,026
COMMODITY CREDIT CORPORATION					44,377	
ACQUIRED FOR REPROCESSING AND SAMPLES	1,484	1,958			1,484	1,958
TOTAL	3,132,283	2,781,175	7,611	49,227	3,139,894	2,830,402

1/ SOURCE: U S CUSTOMS. 2/ INCLUDES 15,217 TONS FROM BARBADOS, 3,245 TONS FROM GUYANA, 15,500 TONS FROM JAMAICA AND 6,333 TONS FROM ST. KITTS.

TABLE 9 - PRIMARY DISTRIBUTION OF SUGAR, CONTINENTAL UNITED STATES, BY STATES AND REGIONS, JANUARY-MAY 1980 AND 1979

STATE AND REGION	CANE SUGAR		BEET SUGAR			MAINLAND CANE SUGAR		TOTAL	
	1980	1979	CCC	1980	1979	1980	1979	1980	1979
	(000) HUNDREDWEIGHT <sup>1/</sup>								
<b>NEW ENGLAND</b>									
CONNECTICUT				1				352	
MAINE								139	
MASSACHUSETTS	1,539			17				1,556	
NEW HAMPSHIRE	344							344	
RHODE ISLAND	152							152	
VERMONT	39							39	
SUB-TOTAL	2,564	2,734		18				2,582	2,734
<b>MID-ATLANTIC</b>									
NEW JERSEY	3,294			4		1		3,299	
NEW YORK	4,592			187				4,779	
PENNSYLVANIA	4,591			114				4,705	
SUB-TOTAL	12,477	13,059		305	113	1		12,783	13,172
<b>NORTH CENTRAL</b>									
ILLINOIS	2,132		171	6,093		127		8,523	
INDIANA	1,251			1,141				2,392	
IOWA	361			679				1,040	
KANSAS	260			378				638	
MICHIGAN	1,095			2,031				3,126	
MINNESOTA	261		715	807				1,783	
MISSOURI	1,180		7	838				2,025	
NEBRASKA	110			605				715	
NORTH DAKOTA	3			119				122	
OHIO	3,120		72	1,465				4,657	
SOUTH DAKOTA	13			79				92	
WISCONSIN	454		46	1,247				1,747	
SUB-TOTAL	10,240	11,679	1,011	15,482	15,137	127	134	26,860	26,950
<b>SOUTHERN</b>									
ALABAMA	1,003							1,003	
ARKANSAS	303			47				350	
DELAWARE	680							680	
DISTRICT OF COLUMBIA	120							120	
FLORIDA	2,722							2,722	
GEORGIA	2,131							2,131	
KENTUCKY	817			41		3		861	
LOUISIANA	1,369		130	1		3		1,503	
MARYLAND	1,534			5				1,539	
MISSISSIPPI	493					1		494	
NORTH CAROLINA	2,026							2,026	
OKLAHOMA	463			243				706	
SOUTH CAROLINA	857							857	
TENNESSEE	1,872			22		1		1,895	
TEXAS	3,372		588	653		3		4,616	
VIRGINIA	1,359			2		2		1,363	
WEST VIRGINIA	294			6				300	
SUB-TOTAL	21,415	22,477	718	1,020	1,109	13	18	23,166	23,604
<b>WESTERN</b>									
CALIFORNIA	4,100			3,578				7,678	
OTHER WEST	1,300		83	3,008				4,391	
SUB-TOTAL	5,400	4,757	83	6,586	7,029			12,069	11,786
UNSPECIFIED		268		105	179			105	447
GRAND TOTAL	52,096	54,974	1,812	23,516	23,567	141	152	77,565	78,693

1/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.



TABLE 10-SUGAR DELIVERIES, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, FIRST QUARTER 1980  
BY REGION

PRODUCT OR BUSINESS OF BUYER	UNITED STATES	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST
	HUNDRED WEIGHTS <sup>1/</sup>					
<u>INDUSTRIAL</u>						
BAKERY, CEREAL AND ALLIED PRODUCTS	6,592,997	116,160	1,125,395	2,917,407	1,659,367	774,668
CONFECTIONERY AND RELATED PRODUCTS	4,729,102	242,228	1,813,192	1,822,276	471,139	380,267
ICE CREAM AND DAIRY PRODUCTS	2,025,684	112,552	410,537	651,117	548,898	302,580
BEVERAGES	10,116,272	443,485	1,467,631	2,911,350	3,642,567	1,651,239
CANNED, BOTTLED, FROZEN FOODS, JAMS, JELLIES, PRESERVES, ETC.	2,397,623	29,074	273,132	920,500	739,838	435,079
MULTIPLE AND ALL OTHER FOOD USES	2,842,239	14,737	312,426	1,208,426	463,072	843,578
NON-FOOD PRODUCTS	756,397	9,231	90,969	441,460	182,745	31,992
SUB-TOTAL	29,460,314	967,467	5,493,282	10,872,536	7,707,626	4,419,403
<u>NON-INDUSTRIAL</u>						
HOTELS, RESTAURANTS, INSTITUTIONS	477,452	22,048	38,625	100,536	168,308	147,935
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	8,457,076	345,841	1,359,324	2,930,246	2,674,546	1,147,119
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	4,993,524	187,181	714,378	1,196,580	2,175,581	719,804
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	945,995	6,102	161,633	133,576	495,410	149,274
SUB-TOTAL	14,874,047	561,172	2,273,960	4,360,938	5,513,845	2,164,132
UNSPECIFIED	1,286,802	0	193,870	606,356	25,788	460,788
TOTAL DELIVERIES	45,621,163	1,528,639	7,961,112	15,839,830	13,247,259	7,044,323

<sup>1/</sup> REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 11-SUGAR DELIVERIES, BY TYPE OF PRODUCT OF BUSINESS OF BUYER AND BY TYPE OF SUGAR, UNITED STATES

PRODUCT OR BUSINESS OF BUYER	BEET (TOTAL)	CANE (TOTAL)	TOTAL ALL SUGAR	LIQUID SUGAR INCLUDED IN TOTALS	
				BEET	CANE
HUNDREDWEIGHTS <sup>1/</sup>					
<u>INDUSTRIAL</u>					
BAKERY, CEREAL AND ALLIED PRODUCTS	2,813,813	3,779,184	6,592,997	37,459	410,864
CONFECTIONERY AND RELATED PRODUCTS	1,772,466	2,956,636	4,729,102	36,279	468,278
ICE CREAM AND DAIRY PRODUCTS	764,065	1,261,619	2,025,684	296,633	803,057
BEVERAGES	2,450,137	7,666,135	10,116,272	1,048,975	4,322,558
CANNED, BOTTLED, FROZEN FOODS, JAMS, JELLIES AND PRESERVES	1,058,298	1,339,325	2,397,623	129,511	534,614
MULTIPLE AND ALL OTHER FOOD USES	1,376,187	1,466,052	2,842,239	55,275	233,420
NON-FOOD PRODUCTS	355,873	400,524	756,397	2,448	160,865
<u>SUB-TOTAL</u>	10,590,839	18,869,475	29,460,314	1,606,580	6,933,656
<u>NON-INDUSTRIAL</u>					
HOTELS, RESTAURANTS, INSTITUTIONS	30,676	446,776	477,452	525	23,709
WHOLESALE GROCERS, JOBBERS, SUGAR DEALERS	2,525,099	5,931,977	8,457,076	17,651	238,417
RETAIL GROCERS, CHAIN STORES, SUPER MARKETS	1,053,974	3,939,550	4,993,524	39,097	18,602
ALL OTHER DELIVERIES, INCLUDING DELIVERIES TO GOVERNMENT AGENCIES	157,462	788,533	945,995	2,452	69,582
<u>SUB-TOTAL</u>	3,767,211	11,106,836	14,874,047	59,725	350,310
UNSPECIFIED	872,132	414,670	1,286,802		
TOTAL DELIVERIES	15,230,182	30,390,981	45,621,163	1,666,305	7,283,966
DELIVERIES IN CONSUMERSIZE PACKAGES ( LESS THAN 50 LBS.)	1,834,453	8,096,601	9,931,054		
DELIVERIES IN BULK (UNPACKAGED)	7,889,301	8,630,037	16,519,338		

<sup>1/</sup> REPORTED AS PRODUCED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS

TABLE 12 - DELIVERIES OF PACKAGED, BULK AND LIQUID SUGAR (BEET AND CANE) BY PRIMARY DISTRIBUTORS DURING FIRST QUARTER, 1980 AND 1979

YEAR	REGION					U.S. TOTAL <sup>1/</sup>	TYPE OF SUGAR	
	NEW ENGLAND	MIDDLE ATLANTIC	NORTH CENTRAL	SOUTH	WEST		BEET	CANE
1,000 HUNDREDWEIGHTS <sup>2/</sup>								
<u>(1) TOTAL DIRECT DELIVERIES</u>								
1980	1,529	7,767	15,233	13,221	6,584	44,334	14,358	29,976
1979	1,576	8,053	15,993	13,780	6,749	46,151	13,757	32,394
<u>(2) CONSUMER-SIZE PACKAGES (GRANULATED, LESS THAN 50 POUNDS)</u>								
1980	384	1,551	2,393	4,094	1,509	9,931	1,834	8,097
1979	441	1,646	2,573	4,403	1,314	10,377	1,686	8,691
<u>(3) OTHER DELIVERIES, INDUSTRIAL AND INSTITUTIONAL</u>								
1980	1,145	6,216	12,840	9,127	5,075	34,403	12,524	21,879
1979	1,135	6,407	13,420	9,377	5,435	35,774	12,071	23,703
<u>(3a) BULK GRANULATED</u>								
1980	172	2,772	7,409	3,886	2,280	16,519	7,889	8,630
1979	162	2,715	7,222	4,104	2,491	16,694	7,189	9,505
<u>(3b) LIQUID SUGAR</u>								
1980	626	1,891	2,049	2,757	1,627	8,950	1,666	7,284
1979	654	2,043	2,616	2,986	1,716	10,015	1,799	8,216
<u>(3c) INDUSTRIAL AND INSTITUTIONAL PACKAGES (GRANULATED 50 POUNDS AND OVER)</u>								
1980	347	1,553	3,382	2,484	1,168	8,934	2,969	5,965
1979	319	1,649	3,582	2,287	1,228	9,065	3,083	5,982

1/ EXCLUDES 1,287 THOUSAND HUNDREDWEIGHTS UNSPECIFIED (872 BEET AND 415 CANE) IN 1980 AND 1,123 THOUSAND HUNDREDWEIGHTS (891 BEET AND 232 CANE) IN 1979.

2/ REPORTED AS PRODUCED OR IMPORTED AND DELIVERED EXCEPT LIQUID SUGAR WHICH IS ON A SUGAR SOLIDS CONTENT BASIS.

TABLE 13 - DELIVERIES BY MONTHS 1977 TO DATE AND DESIGNATED WEEKS IN 1980  
MONTHLY DISTRIBUTION

MONTH	1980	1979	1978	1977
THOUSAND SHORT TONS, RAW VALUE				
JAN	782	835	764	828
FEB	829	771	772	761
MAR	843	960	927	1,017
APR	765	808	861	896
MAY	936	890	888	875
JUN	<u>1,900</u>	944	1,028	1,027
JULY		919	901	975
AUG		1,099	1,109	1,127
SEP		856	1,014	1,001
OCT		921	888	913
NOV		874	849	958
DEC		837	848	829
TOTAL		10,714	10,849	11,207

WEEKLY SUGAR DISTRIBUTION (WEEK ENDING)

TYPE	JUL 26, 1980	JUL 19, 1980	JUL 12, 1980	JUL 5, 1980
SHORT TONS, RAW VALUE				
REFINERS	162,934	144,984	134,231	128,547
BEEETS	49,973	48,591	54,450	60,600
TOTAL	212,907	193,575	188,681	189,147

1/ PRELIMINARY

TABLE 14 - ESTIMATED RAW SUGAR SPOT PRICES

MONTH	WORLD		DOMESTIC	
	CONTRACT #11 1/	INTERNATIONAL SUGAR AGREEMENT 2/	CONTRACT #12 3/	
U.S. CENTS PER POUNDS				
MONTHLY AVERAGE				
1980				
JAN	17.23	17.16	19.66	
FEB	23.03	22.69	24.69	
MAR	20.12	19.64	21.18	
APR	21.61	21.24	22.67	
MAY	31.33	30.94	31.89	
JUN	31.61	30.78	32.10	
JUL	28.12	27.64	28.75	

1/ F.O.B. STOWED IN NORTHERN BRAZIL, HONDURAS, TRINIDAD, DOMINICAN REPUBLIC, GUATEMALA, FRENCH ANTILLES, JAMAICA OR EAST COAST OF MEXICO. 2/ F.O.B. CARIBBEAN BASIS. 3/ C.I.F. AND DUTY PAID TO NORTH OF MATTERAS PORTS.

TABLE 15 - U S CANE AND BEET SUGAR LIST PRICES: VARIOUS MARKETING TERRITORIES, ANNUAL 1975-79, MONTHLY 1979-80

YEAR AND MONTH	REFINED CANE SUGAR 1/ (WHOLESALE)				REFINED BEET SUGAR 1/ (WHOLESALE)				
	NORTHEAST	SOUTHEAST	GULF	CHICAGO- WEST	PACIFIC COAST	EASTERN	CHICAGO- WEST	PACIFIC COAST	NORTHWEST
CENTS PER POUND									
1975	31.42	31.03	31.44	31.58	27.97	27.48	27.61	27.87	27.82
1976	19.20	18.85	19.20	16.93	17.55	16.95	16.93	17.48	17.48
1977	17.28	17.16	16.75	15.08	15.95	15.08	15.08	15.95	15.89
1978	20.87	19.64	20.06	18.66	18.89	17.70	18.66	18.89	17.49
1979	23.20	21.76	21.97	19.56	20.32	19.60	19.68	20.44	20.33
1979									
JAN	22.27	21.23	21.25	19.15	19.65	19.15	19.15	19.95	18.95
FEB	22.44	21.23	21.22	19.15	19.65	19.15	19.15	19.95	18.95
MAR	22.54	21.23	21.26	19.15	19.65	19.15	19.15	19.95	19.12
APR	22.35	21.23	21.21	19.15	19.90	19.15	19.15	20.20	19.20
MAY	22.53	21.23	21.28	19.15	20.20	19.15	19.15	20.20	19.20
JUN	22.71	21.23	21.51	19.15	20.08	19.15	19.15	20.04	19.67
JUL	22.96	21.29	21.70	19.15	20.48	19.15	19.15	20.19	20.82
AUG	23.79	21.33	22.32	19.15	20.25	19.15	19.15	19.95	20.55
SEP	23.50	21.33	22.25	19.15	20.25	19.15	19.15	19.95	20.55
OCT	23.34	21.86	22.32	19.15	20.12	19.61	19.90	20.45	21.05
NOV	23.48	22.85	22.76	20.24	20.58	20.23	20.76	21.28	21.73
DEC	26.47	25.06	24.57	23.03	23.03	23.03	23.15	23.22	24.18
1980									
JAN	27.51	26.39	26.78	24.65	24.90	24.79	25.02	24.77	25.27
FEB	35.00	32.86	34.38	30.95	31.50	30.87	31.30	30.85	31.20
MAR	29.48	30.96	30.82	30.26	29.92	30.91	29.81	30.00	30.23
APR	31.55	29.82	30.54	30.65	30.49	29.00	29.81	30.49	NA
MAY	41.96	40.48	36.93	40.13	40.35	36.52	37.90	39.92	NA
JUN	43.53	43.35	43.48	41.19	41.71	40.47	41.19	41.71	NA
JUL									
AUG									
SEP									
OCT									
NOV									
DEC									

1/ THESE ARE F.O.B. BASIS PRICES IN 100-POUND PAPER BAGS, NOT DELIVERED PRICES. TO OBTAIN DELIVERED PRICES, ADD "FREIGHT PREPAYS" AND DEDUCT DISCOUNTS AND ALLOWANCES.

TABLE 16 - SUGAR FUTURES AVERAGE SETTLEMENT PRICE AND OPEN CONTRACTS WORLD NO. 11  
BULK CONTRACTS 1/

MONTH OF CONTRACT	JUL 1980	SEP 1980	OCT 1980	JAN 1981	MAR 1981	MAY 1981	JUL 1981	SEP 1981	OCT 1981
AVERAGE MONTHLY SUGAR FUTURES SETTLING PRICE - CENTS PER POUND									
1979									
JUN	10.16	10.33	10.44						
JUL	10.67	10.92	10.99						
AUG	10.95	11.31	11.49						
SEP	10.94	11.25	11.43						
OCT	13.53	13.76	13.91		14.98				
NOV	15.42	15.41	15.43		15.58				
DEC	16.26	16.22	16.19	16.43	16.19	16.23			
1980									
JAN	18.17	18.23	18.22	18.28	18.32	18.30			
FEB	25.26	25.51	25.50	25.28	25.60	25.48	26.53		
MAR	22.56	23.54	24.01	24.73	25.47	25.46	25.62		
APR	23.22	23.78	24.09	24.80	25.57	25.65	25.90	27.32	
MAY	32.45	32.60	32.97	33.64	33.92	33.78	33.58	33.36	33.47
JUN	32.64	34.47	35.26	36.10	36.89	36.20	35.32	34.30	34.10
OPEN CONTRACTS LAST TRADING DAY OF MONTH									
1979									
JUN	1,084	674	654						
JUL	1,548	1,052	1,693						
AUG	3,083	2,396	3,900						
SEP	5,054	3,185	5,942						
OCT	7,152	3,477	6,684		663				
NOV	9,965	4,591	8,592		3,190				
DEC	11,751	5,152	9,398		4,354	1,262			
1980									
JAN	21,204	6,694	11,307	31	9,655	2,841			
FEB	24,220	7,413	13,627	115	13,036	3,650	115		
MAR	17,609	6,766	13,450	109	10,530	4,235	1,952		
APR	20,066	6,576	13,898	135	12,501	4,802	2,210	12	
MAY	16,397	7,445	18,321	153	18,185	6,215	3,095	472	969
JUN	3,708	8,569	23,100	163	21,942	6,973	3,740	989	1,287

1/ AVERAGE MONTHLY SETTLEMENT PRICE FOR NO. 11 CONTRACT OF THE NEW YORK COFFEE AND SUGAR EXCHANGE F.O.B. AND STOWED IN ONE OF MORE THAN 20 CARRIBEAN, SOUTH AMERICAN, OCEANIC, AFRICAN AND ASIAN COUNTRIES. EACH CONTRACT IS 50 LONG TONS.

TABLE 17-U S SUGAR SUPPLY AND DISPOSITION BY PRIMARY DISTRIBUTORS, JANUARY-DECEMBER 1979  
(REVISED JULY 1980)

ITEM	BEET PROCESSORS		MAINLAND CANE PROCESSORS		REFINERS		CCC	NET TOTAL
		IMPORTERS		1/	RAW	REFINED		
SHORT TONS, RAW VALUE SUPPLY								
<u>INVENTORY</u> JANUARY 1, 1979	1,559,784		641,134		963,738	285,530	170,604	3,620,790
<u>PRODUCTION AND MOVEMENT</u>								
RECEIVED AS DIRECT-CONSUMPTION SUGAR	0	90,371	0		0	5,402		95,773
PRODUCED FROM BEETS OR CANE LESS DELIVERIES TO REFINERS	*3,081,339		*1,596,215		63,776	10,170		
	0	0	1,118,570		0			2/3,632,930
LESS FORFEITED TO CCC	230,107	0	31,393		0	0	0	0
RECEIVED BY CCC SOLD BY CCC-CANE RECEIPTS OF RAWS BY REFINERS	0	0	0		0	0	261,500	0
	0	0			3/7,056,837	0		
LESS RAWS MELTED REFINED FROM RAWS MELTED	0	0	0		7,538,779	0	0	4/481,942
	0	0	0			7,435,614	0	7,435,614
ADJUSTMENTS	-15,408		+415		+8,909	-6,445	0	-12,529
SUB-TOTAL	2,835,824	90,371	446,667		-409,257	7,444,741	261,500	10,669,846
NET TOTAL SUPPLY	4,395,608	90,371	1,087,801		554,481	7,730,271	432,104	14,290,636
DISPOSITION								
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 5/	3,190,575	90,371	19,453		13,522	7,400,221		10,714,142
EXPORT						73,473		73,473
LIVESTOCK FEED			16					16
ALCOHOL								
SUB-TOTAL	3,190,575	90,371	19,469		13,522	7,473,694		10,787,631
INVENTORY DEC. 31, 1979	*1,205,033		*1,068,332		540,959	6/256,577	432,104	3,503,005
<u>TOTAL DISTRIBUTION AND INVENTORY</u>	4,395,608	90,371	1,087,801		554,481	7,730,271	432,104	14,290,636

- 1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.  
2/ PRODUCTION LESS DELIVERIES OF RAW SUGAR TO REFINERS.  
3/ INCLUDES 1,118,570 TONS RECEIVED FROM MAINLAND CANE PROCESSORS.  
4/ RECEIPTS OF RAW SUGAR BY REFINERS LESS MELT.  
5/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.  
6/ INCLUDES 230,107 TONS BEET SUGAR AND 201,997 TONS CANE SUGAR.  
\* INCOMPLETE COVERAGE.

TABLE 18 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS, JANUARY-DECEMBER 1979 AND 1978  
(REVISED JULY 1980)

ITEM	1979	1978	CHANGE 1978 TO 1979
(SHORT TONS, RAW VALUE)			
<u>CONTINENTAL UNITED STATES</u>			
REFINERS' RAW	13,522	13,098	+424
REFINERS' REFINED	7,473,694	7,476,270	-2,576
SUB-TOTAL	7,487,216	7,489,368	-2,152
BEET PROCESSORS' REFINED	3,190,575	3,198,330	-7,755
IMPORTERS' DIRECT CONSUMPTION	90,371	192,986	-102,615
MAINLAND SUGARCANE PROCESSORS'	19,469	19,362	+107
COMMODITY CREDIT CORPORATION			
TOTAL	10,787,631	10,900,046	-112,415
FOR: ALCOHOL			
EXPORT	73,473	47,525	+25,948
LIVESTOCK FEED	16	3,959	-3,943
CONTINENTAL CONSUMPTION <u>1/</u>	10,714,142	10,848,562	-134,420
<u>HAWAII</u>			
	41,437	40,745	+692
<u>PUERTO RICO <u>2/</u></u>			
	131,012	88,618	+42,394

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.

2/ NOT INCLUDING IMPORTS.

TABLE 19 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL UNITED STATES,  
DECEMBER 31, 1979 AND 1978  
(REVISED JULY 1980)

ITEM	1979	1978	CHANGE 1978 TO 1979
(SHORT TONS, RAW VALUE)			
REFINERS' RAW	540,959	963,738	-422,799
REFINERS' REFINED	256,577	285,530	-28,953
SUB-TOTAL	797,536	1,249,268	-451,732
BEET PROCESSORS' REFINED	1,205,033	1,559,784	-354,751
IMPORTERS' DIRECT CONSUMPTION			
MAINLAND SUGARCANE PROCESSORS	*1,068,332	*641,134	+427,198
COMMODITY CREDIT CORPORATION <u>1/</u>	<u>2/432,104</u>	170,604	+261,500
TOTAL	3,503,005	3,620,790	-117,785

1/ DOES NOT INCLUDE HAWAIIAN OR PUERTO RICAN SUGAR.

2/ ALL BEET SUGAR.

\* INCOMPLETE COVERAGE.



TABLE 20 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS JANUARY - DECEMBER 1979 AND 1978  
(REVISED JULY 1980)

ITEM	1979	1978	CHANGE 1978 TO 1979
(SHORT TONS RAW VALUE)			
PRODUCTION			
CANE			
FLORIDA	1,103,243	857,972	+245,271
LOUISIANA	*497,134	*572,882	-75,748
TEXAS	66,465	75,636	-9,171
SUB-TOTAL	1,666,842	1,506,490	+160,352
DOMESTIC BEET	*3,065,931	*3,067,463	-1,532
TOTAL	4,732,773	4,573,953	+158,820
MARKETINGS			
MAINLAND CANE			
FLORIDA	780,734	534,104	+246,630
LOUISIANA	380,985	702,125	-321,140
TEXAS <u>1/</u>	70,196	61,720	+8,476
SUB-TOTAL	1,231,915	1,297,949	-66,034
BEET PROCESSORS <u>2/</u>	3,190,575	3,198,330	-7,755
TOTAL	4,422,490	4,496,279	-73,789

1/ INCLUDES 16 TONS MARKETED FOR LIVESTOCK FEED IN 1979.

2/ INCLUDES 165 TONS MARKETED FOR EXPORT IN 1978.

\* INCOMPLETE COVERAGE.

TABLE 21 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY  
 JANUARY-DECEMBER, 1979 AND 1978  
 (REVISED JULY 1980)

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR 1/		TOTAL	
	1979	1978	1979	1978	1979	1978
OFFSHORE FOREIGN	SHORT TONS RAW VALUE					
ARGENTINA	234,820	271,019			234,820	271,019
AUSTRALIA	107,384	165,493	331		107,715	165,493
BELGIUM		25,146		1		25,147
BELIZE	57,967	87,261			57,967	87,261
BOLIVIA	89,189	62,441			89,189	62,441
BRAZIL	1,262,358	600,684			1,262,358	600,684
CANADA			89,521	98,144	89,521	98,144
CHINA, TAIWAN	28,200	56,569		16	28,200	56,585
COLOMBIA	2/26,103	113,410			26,103	113,410
COSTA RICA	80,405	78,317		1	80,405	78,318
DOMINICAN REPUBLIC	816,967	733,530			816,967	733,530
ECUADOR	82,227	37,294			82,227	37,294
EL SALVADOR	161,077	130,365			161,077	130,365
FIJI ISLANDS	130,211	50,722			130,211	50,722
FRANCE		42,851				42,851
GERMANY, WEST		16,539	2		2	16,539
GUATEMALA	170,869	155,879		154	170,869	156,033
HAITI	11,287	5,757			11,287	5,757
HONDURAS	65,303	17,781			65,303	17,781
HONG KONG				3		3
INDIA			14	58	14	58
IRELAND				2		2
JAPAN				1		1
KOREA			354	1,036	354	1,036
MALAGASY REPUBLIC	9,610	14,295			9,610	14,295
MALAWI	35,727	37,028			35,727	37,028
MAURITIUS	115,808	112,212			115,808	112,212
MEXICO	60,117	52,822	142	176	60,259	52,998
MOZAMBIQUE	98,139	12,913			98,139	12,913
NETHERLANDS				7		7
NICARAGUA	122,307	108,204			122,307	108,204
PANAMA	157,287	123,003			157,287	123,003
PERU	188,630	225,241			188,630	225,241
PHILIPPINES	413,189	833,339	2	2	413,191	833,341
ROMANIA		13,209				13,209
SOUTH AFRICA	88,779	60,100			88,779	60,100
SWAZILAND	3/102,072	82,456			102,072	82,456
SWEDEN			2	3	2	3
THAILAND	9,436	64,761			9,436	64,761
UNITED KINGDOM				43		43
URUGUAY		8,220				8,220
WEST INDIES	4/210,907	184,390	3	2	210,910	184,392
TOTAL FOREIGN	4,936,375	4,583,251	90,371	99,649	5,026,746	4,682,900
DOMESTIC						
HAWAII	939,716	1,001,830	5/5,402	7,044	945,118	1,008,874
PUERTO RICO	47,037	50,500		1,931	47,037	52,431
TOTAL DOMESTIC	986,753	1,052,330	5,402	8,975	992,155	1,061,305
TOTAL OFFSHORE	5,923,128	5,635,581	95,773	108,624	6,018,901	5,744,205
MAINLAND CANE AREA	1,182,346	1,224,093	6/10,170		1,192,516	1,224,093
COMMODITY CREDIT CORPORATION	10,822				10,822	
ACQUIRED FOR REPROCESSING AND SAMPLES	4,317	4,024			4,317	4,024
TOTAL	7,120,613	6,863,698	105,943	108,624	7,226,556	6,972,322

1/ SOURCE: U S CUSTOMS. 2/ ENTERED UNDER CUSTOMS BONDS. 3/ IN ADDITION 20,061 TONS ENTERED IN DEC WAS INCLUDED IN REFINERS 1980 RECEIPTS. 4/ INCLUDES 57,523 TONS RECEIVED FROM BARBADOS, 54,560 TONS FROM GUYANA, 47,846 TONS FROM JAMAICA, 27,187 TONS FROM ST. KITTS AND 23,791 TONS FROM TRINIDAD. 5/ REFINED SUGAR RECEIVED BY REFINERS. 6/ REFINED SUGAR PRODUCED DIRECT FROM CANE BY PROCESSOR - REFINER.